

TADA! Simple guidelines to improve code sharing

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25 ***Abstract***

26 Code sharing is important for transparency and facilitates computational reproducibility of
27 published research. However, even as the number of journals that encourage or mandate code
28 sharing continues to increase, the prevalence of open code remains low. Furthermore, even when
29 shared, code is often non-functional, which hinders computational reproducibility. One reason
30 for low levels of code sharing is uncertainty around how to prepare functional (i.e., the ability to
31 run code without error) and reproducible (i.e., the ability to reproduce the analysis and results
32 using the same data, code, and computational conditions) code as existing principles for best
33 coding practices are both complex and primarily developed for software. To improve code
34 sharing, there is an urgent need for clear and simple guidance on how to prepare functional and
35 reproducible code for sharing. To address this, we provide simple code sharing guidelines:
36 TADA (*Transferable, Accessible, Documented and Annotated*). TADA details the minimum
37 requirements necessary for a researcher to produce functional and reproducible code for sharing
38 that directly supports open science best practices and the FAIR (*Findable, Accessible,*
39 *Interoperable, Reusable*) principles for code. TADA aims to streamline the process of depositing
40 and sharing functional code for researchers with all levels of coding experience, with the
41 ultimate goal of increasing the transparency, reproducibility, and reliability of research results
42 across ecology and evolution, and more broadly.

43

44 ***Keywords***

45 Research integrity, Reliability, Replicability, Reproducibility, Research methods,
46 Methodological rigour

47

48 ***Introduction***

49 Public sharing of code (i.e., open code) offers numerous benefits for researchers. It enhances the
50 transparency of methods and the overall research process (Goldacre *et al.*, 2019; Fernández-
51 Juricic, 2021; Ivimey-Cook *et al.*, 2023), increases the citation rates of associated articles
52 (Vandewalle, 2012; Maitner *et al.*, 2024), enables other researchers to build upon published work
53 (Barnes, 2010; Eglen *et al.*, 2017), and can provide future career advantages for early career
54 researchers (McKiernan *et al.*, 2016; Allen & Mehler, 2019; König *et al.*, 2025). Furthermore,
55 code, alongside data, is essential for ensuring computational reproducibility - the ability to
56 reproduce the analysis and results using the same data, code, and computational conditions
57 (National Academies of Sciences *et al.*, 2019) - a key part of the scientific process that promotes
58 reliability and builds trust in research (Fidler *et al.*, 2017; Powers & Hampton, 2019). As
59 awareness of these benefits grows amongst researchers and the wider scientific community
60 (Eynden *et al.*, 2016; Cadwallader & Hrynaskiewicz, 2022; Ferguson *et al.*, 2023), an
61 increasing number of journals are promoting open code by implementing code sharing policies
62 (from 15% in 2015 to 88% in 2024, Mislán *et al.*, 2016; Culina *et al.*, 2020; Ivimey-Cook *et al.*,
63 2025), where authors are encouraged or required to share code following manuscript acceptance,
64 or in some cases, upon first submission.

65
66 To date, several recommendations exist for how to prepare and archive code to facilitate review
67 and computational reproducibility (Sandve *et al.*, 2013; Cooper, 2017; Filazzola & Lortie, 2022;
68 Ivimey-Cook *et al.*, 2023; Abdill *et al.*, 2024; Rokem, 2024; Sharma *et al.*, 2024; Hillemann *et*
69 *al.*, 2025). These guidelines aim to follow the FAIR principles, which were published for data in
70 2016 (Wilkinson *et al.*, 2016) and later adapted for Research Software in 2022 (FAIR4RS;

Barker *et al.*, 2022). FAIR stands for *Findable*: the ability for both machines and humans to easily find digital assets (including metadata, data, and code); *Accessible*: digital assets are retrievable via their identifier, and every user must understand how they can be accessed which may or may not require additional authorisation or authentication; *Interoperable*: digital assets must be able to interoperate with other digital assets and be readable using standard documented formats; and lastly, *Reusable*: digital assets must be described sufficiently to enable reuse and attributed alongside an appropriate licence (see Wilkinson *et al.*, 2016; Barker *et al.*, 2022).

Despite these guidelines and progress towards more transparent and reproducible research (Cao *et al.*, 2023), there are still clear limitations with code sharing. First, the proportion of articles with open code remains alarmingly low. For example, in ecology and evolution, rates range from between 5 - 32% (Culina *et al.*, 2020; Kimmel *et al.*, 2023; Kambouris *et al.*, 2024; Maitner *et al.*, 2024; Kellner *et al.*, 2025; Sánchez-Tójar *et al.*, 2025). Second, even when code is provided, its functionality (i.e., the ability to run code without error) is often low (Trisovic *et al.*, 2022; Kellner *et al.*, 2025). In a recent study examining R code in research articles about species distribution and abundance, the authors had to abandon the reproducibility aspect of their analysis due to the overwhelmingly high proportion of code that did not run or ran with errors (93% of coding scripts; Kellner *et al.*, 2025). Similarly, a recent review of over 9000 unique R files archived in the Harvard Dataverse found that 74% of code failed to complete without error, which decreased to 56% after code cleaning was applied (e.g., removal of local file paths and ensuring libraries and dependencies were properly installed and loaded; Trisovic *et al.*, 2022). Finally, even if code is present and functional, computational reproducibility is not always achieved (Campbell *et al.*, 2023; Kambouris *et al.*, 2024; Kellner *et al.*, 2025). For instance, the

ability to reproduce the results of meta-analyses has been shown to range from 26.9% (all results within an article exactly matched) to 73.1% (50% of results within an article were within 10% of the original value) when data and code were shared and available (Kambouris *et al.*, 2024).

Putting these three components together (the low rates of code archiving, low functionality of archived code, and low computational reproducibility of functional archived code) presents a dismal picture, and suggests that many of the benefits of code sharing for both authors and the scientific community more broadly are not being achieved.

It has been suggested that a major reason for the limited functionality of code and, therefore, low rates of computational reproducibility is a lack of knowledge on how to prepare code with transparency and reproducibility in mind (Gomes *et al.*, 2022). We suggest that complete guidelines, such as the FAIR4RS principles (Barker *et al.*, 2022), are too broad in scope and largely focused towards software developers, which may explain why they have not been widely adopted by the research community. Furthermore, analytical code is typically far more unique and tailored to a specific dataset as opposed to software code. The main goal of producing and sharing code in this case is not for *reuse* and provision of general analytical tools, but rather to produce a transparent and reproducible record of the analysis for a particular study. Therefore, we contend that there is a significant distinction between guidelines developed to ensure code *reuse* and those designed to ensure code *transparency* and *reproducibility*. Generating code for reuse is a far more complicated process than “simply” ensuring reproducibility, as code needs to be written in a generalised way to provide analytical tools that can run on any system with any appropriate data as input. Although extremely useful and important in ensuring best practices for data sharing and open-source software, current principles are thus likely setting too high a bar for

117 analytical research code that does not need to meet the level of reusable software. Therefore, an
118 important first step to increase the rate and quality of code sharing is to lower this bar and to
119 establish best practices for code to meet the minimum standards for transparency and
120 computational reproducibility. This increase in transparency will help to build trust in published
121 results, which should be the norm for all open analytical code. Here, we provide simplified and
122 easy-to-follow guidelines built with the FAIR4RS principles in mind but tailored for sharing
123 analytical code for research. We call these guidelines, *TADA* (Transferable, Accessible,
124 Documented, Annotated) and believe it will help research coders of all levels to prepare
125 functional, transparent, and reproducible code.



Transferable
Accessible
Documented
Annotated

MyCode.pdf

```
library(dplyr)
library(ggplot2)

data <-
read.csv("mycomputer/caterpillar_data/data.csv")

summary_data <- data %>%
  group_by(habitat) %>%
  summarise(
    mean_count = mean(caterpillar_count),
    sd = sd(caterpillar_count),
  )

filtered_data <- data %>%
  filter(habitat != "D")

model1 <- glm(caterpillar_count ~ habitat,
  family = Poisson, data = filtered_data
)

figure1 <- ggplot(
  filtered_data,
  aes(x = habitat, y = caterpillar_count)
) +
  geom_boxplot() +
  theme_bw()
```

MyCode.txt [T]

doi.org/... [A]

README .txt [D]

```
# Load packages#####
library(dplyr)
library(ggplot2)
library(here)

# Load caterpillar abundance data (w/o local file paths)##### [T]
data <- read.csv(here("caterpillar_data", "data.csv"))

# summarise the mean number caterpillars with error#####
summary_data <- data %>%
  group_by(habitat) %>%
  summarise(
    mean_count = mean(caterpillar_count),
    sd = sd(caterpillar_count),
  )

# Remove values from habitat D as these are an error#####
filtered_data <- data %>%
  filter(habitat != "D")

# Run a Poisson general linear model##### [A]
# to analyse caterpillar abundance varying with habitat
# numeric results in "Caterpillar Abundance"
model1 <- glm(caterpillar_count ~ habitat,
  family = Poisson, data = filtered_data
)

#create figure 1, caterpillar count against habitat####
figure1 <- ggplot(
  filtered_data,
  aes(x = habitat, y = caterpillar_count)
) +
  geom_boxplot() +
  theme_bw()
```

+

```
Software used:
R v.4.3.3
Packages used:
dplyr v2.3.4
ggplot2 v3.0.0
Data located here:
doi.org/...
Code license:
MIT
```

126 **Figure 1.** An example of the TADA guidelines (Transferable, Accessible, Documented, and Annotated) applied to analytical code
127 written in R. Showing a pre-TADA script (left) and a post-TADA script (right). Coloured letters correspond to Transferable (red),
128 Accessible (dark green), Documented (purple), and Annotated (blue). The code shown is generic and designed to showcase the TADA
129 guidelines. Figure by EIC.

TADA!

We outline below four easy-to-follow steps to help researchers share transparent and reproducible code. By following the TADA (Figs. 2-5) guidelines, a researcher can produce analytical code that follows open science best practices, aligns with the FAIR and FAIR4RS principles (Wilkinson *et al.*, 2016; Barker *et al.*, 2022), increases transparency, and facilitates computational reproducibility. We discuss each component in detail below. Whilst our advice is tailored mainly to R and Python, as these open-source languages are widely used, particularly in ecology and evolution (Mislán *et al.*, 2016; Lai *et al.*, 2019; Gao *et al.*, 2025), the basic principles of these guidelines can be widely applied to other coding languages. Furthermore, whilst we provide guidance from an ecology and evolution perspective, these guidelines can be applied broadly across other disciplines. For a checklist of the TADA guidelines, see Figure S1.

Transferable

Transferability refers to the ability for anyone to open the file, view the code, and run the script without conversion or alteration (Fig. 2). Ensuring transferability greatly increases the computational reproducibility of research code. First, code must be saved in a file extension that can be opened by any text editor or integrated development environment (IDE; e.g., RStudio, VSCode, PyCharm). In Figure 1, the non-transferable, pre-TADA code is in the form of a .PDF or Word file. These files can be viewed but cannot be opened and edited within an IDE without using additional libraries (or software) or converting to a different file extension. Furthermore, copying and pasting code directly from these file extensions may result in changing characters (e.g., apostrophes) or white spaces, or the inclusion of other additional unwanted characters (e.g.,

153 line numbers, headers), which can easily result in code errors that are sometimes difficult to spot.
154 We suggest saving any script in a transferable (often referred to as interoperable) file extension,
155 such as .txt, .R or .py, as these can be readily viewed, edited and saved using any text editor or
156 IDE.
157
158 Second, to ensure code runs on different computers and operating systems, file paths must be
159 written in a way that is not specific to the user's local environment or directory structure (i.e.,
160 absolute file paths). This is also inherently related to appropriate folder organisation, where data,
161 code, and all necessary materials are organised in a single project directory. To avoid local (or
162 absolute) file paths, one can use an RStudio project, which automatically sets the working
163 directory to the appropriate location (e.g., a project folder), alongside packages such as *here*
164 (Müller & Bryan, 2020) or *pyrpojroot* (pyprojroot 2023), which creates file paths relative to any
165 project directory regardless of operating system (i.e., relative file paths). By doing so, this will
166 ultimately avoid the use of the `setwd()` function (in R) or the `os.chdir()` (in Python), which set
167 both operating system and user-specific file paths that can cause other users to encounter errors
168 when running the code. For other software, simply opening the project folder (in VSCode) or
169 launching R (when standalone without an IDE) within the project directory performs a similar
170 action to using an RStudio project. In Figure 1, the use of local and user-specific file paths in the
171 pre-TADA code will cause all other users to encounter errors when importing the required data
172 file. In contrast, the post-TADA panel is operating system and user-agnostic and allows anyone
173 to load the necessary data file.



Anyone can open the file, view the code, and run the script without needing to convert the file or alter the code!

T transferable



☐ file formats

→ ✨ Use interoperable file formats (e.g., .txt, .R, .py)

☐ file paths

→ ✨ Use relative file paths and tools that can prevent coding user-specific paths

Figure 2. Summary of advice on making code sharing *Transferable*. Figure by ML.

How to (Fig. 2): When writing code in R or Python, be sure to save and share each script as a .txt, .R, or .py file extension. Avoid providing code within supplementary files or Word documents and PDFs. If the coding language or IDE does not use or save scripts or code syntax in the previously stated file extensions, check to see if the resulting file can be opened by a text editor (e.g., SPSS syntax .sps files can be readily viewed in a text editor).

There are several options to prevent the use of local file paths in your scripts. RStudio users can simply create a new RStudio project (File --> New Project; see <https://docs.posit.co/ide/user/ide/get-started/>), which eliminates the need for user-specific file paths. This can be used in combination or separately from using packages such as *here*. We recommend using both to maximise transferability across operating systems. Additional methods include navigating to the project file and opening it within VSCode or running an instance of R or Python within the specific project folder. The latter will remove the need for local file paths that may lead to errors when other users try to run the

code on different systems. Whichever method is chosen should be in the repository's documentation (see below).

Accessible

Accessibility refers to the act of publicly archiving the code in a way that provides access to any external user (Fig. 3). Code must be stored in an open and easily accessible manner with an associated globally unique persistent identifier (e.g., a DOI), which must be cited in the corresponding manuscript to enable others to find and access the code. Whilst GitHub might be a commonly used repository for developing code and provides a transparent platform for version control during the development phase (Braga *et al.*, 2023; Kang *et al.*, 2023), it does not readily provide a DOI and files can be changed (or even deleted) after archiving (i.e., GitHub is not immutable). As such, GitHub is not suitable for archiving analytical code used in a particular publication. Repositories such as Zenodo (which can connect to a GitHub repository), and Figshare are immutable and can provide both a base project-level DOI that never changes and version-specific DOIs, created whenever a new version of the code is released by the owner. In Figure 1, the lack of archived code and associated DOI in the pre-TADA code limits code sharing and prevents permanent, uneditable, and citable storage of the code.



Anyone can find and access the publicly archived code!

A ccessible



☐ file identifier

→ Associate file(s) with a globally unique persistent identifier (e.g., DOI)

☐ storage

→ Store files(s) in an online repository that is immutable and free to access (e.g., Zenodo)

Figure 3. Summary of advice on making code sharing *Accessible*. Figure by ML.

How to (Fig. 3): Upload your code to Zenodo (<https://zenodo.org/>) or Figshare

(<https://figshare.com/>) or any other repository that assigns a DOI and guarantees

immutability and long-term persistence. A unique DOI will be created when the repository goes live, and a new one whenever it is subsequently updated (known as DOI versioning).

Assigning a DOI facilitates citing and linking in the related manuscript. We do not

recommend using GitHub as a standalone repository because it is not immutable and does not create a DOI. Instead, users can create a release version on GitHub and link to Zenodo

(see <https://help.zenodo.org/docs/profile/linking-accounts/> for more information regarding linking accounts).

D ocumented

Documentation refers to providing accurate and detailed metadata files that describe the code files and their usage (Fig. 4). This documentation is often provided as an additional .txt file

(typically a README.txt). Documentation could be provided as a combined README

containing both code- and data-specific metadata, or as two separate READMEs, one for code

and one for data. Figure 1 provides additional essential information that should be contained within a README file. This includes information on the computational environment used, such as software version (e.g., R v4.3.3), packages with associated versions (e.g., *ggplot* v2.3.2), licences (e.g., MIT licence), and the data-specific DOI or other important information as to where the relevant data is located (e.g., doi.org/12345; see below), alongside any additional information needed to run the files (e.g., what each file contains, the order in which to run them and whether the code takes a long time to run).

The documentation must specify an appropriate licence detailing how others can use, modify and share the code. Licences can take many forms, such as the Massachusetts Institute of Technology (MIT) or General Public Licence (GPL), and can differ in their permission levels and conditions. For instance, the licence details if attribution is required (i.e., whether you are required to cite the creator of the code), whether code can be modified, and/or used for commercial purposes. A researcher should carefully consider what form of code-specific licence is needed or whether the repository they choose to use has a default repository-wide licence (e.g., Dryad has a generic CC0 licence on all its repositories that is not suitable for code). Websites such as choosealicense.com provide detailed guidance on how to assign a licence to a repository (although, in essence, it can simply involve copying the respective license text and saving the file to the repository). Licences can range from completely open and permissive, such as MIT, which has little to no restrictions on use, to more restrictive, such as GPL, which has several conditions that must be met. For instance, applying the same licence to any derivative works and listing any changes made from the source code. Many factors will influence what licence to choose and how open you want your code to be, including who the audience is (i.e., is it intended for commercial

applications), whether you want the option for collaboration (i.e., can others modify or extend your code), and how this aligns with journal, institutional and funding policies. For instance, some journals require the use of a specific licence upon archiving (e.g., GPL in the Journal of Statistical Software). In Figure 1, the pre-TADA code has no associated licence, which restricts its use as other users are not legally permitted to use, share, or modify the archived script. In contrast, the post-TADA code has an associated MIT licence, which tells users explicitly that they are free to copy, modify, merge, publish, and share the archived script.



Documented

Accurate and detailed metadata files that describe the code and its usage!



☐ descriptions

→ Add code along with detailed metadata (e.g., a README.txt)

☐ licenses

→ Provide a license so others can use, modify and share the code (e.g., MIT or GPL)

Figure 4. Summary of advice on making code sharing *Documented*. Figure by ML.

How to (Fig. 4): External documentation can provide important information that internal code annotation lacks. A README.txt file describing the code should contain additional information on the manuscript that the code is associated with (title, abstract, and authors with corresponding emails, including who wrote the code; if necessary this can be anonymised during review to adhere to double-blind reviewing policies), software used (e.g., R or Python including version number), any important libraries used (with version numbers; this should also be provided alongside a text file which lists every loaded package

and version number; given by `sessionInfo()` in R or `session-info` in Python), information about where relevant data is located (if appropriate), a mention of the code-specific licence, and any other important pieces of information such as the order the scripts should be used and whether the code takes long time to run.

For licences, as mentioned above, there exists a multitude to choose from. Common licences that will suit code are MIT and GPL, but many more exist that differ in how permissive they are (see <https://choosealicense.com/appendix/>). We recommend consulting choosealicense.com, copying the relevant licence text, and producing a `licence.txt` file to add to your repository alongside your code. In some repositories, such as Zenodo, you can specify the licence when you choose to archive your code, which will then be attached to the specific repository without the need to create your own file.

Annotated

Annotation refers to the addition of comments within each script (e.g., denoted with a “#” in R and Python) or embedding code within an RMarkdown or Quarto document alongside descriptive text (Fig. 5; see also <https://eivimeycook.github.io/TADA/>). Annotation dramatically improves the ability for someone else to understand (transparency) and run the code (functionality and reproducibility). Annotation can include informative details such as what the section of code is doing (e.g., “# Run a Poisson generalised linear model...”), why it is needed (e.g., “...to analyse caterpillar abundance varying with habitat...”), and, provide signposting for the locations of specific results in the manuscript body (when applicable; e.g., “... Numeric results in “Caterpillar Abundance” ”). Although this could be line-by-line annotation, simply

denoting and describing relevant sections in sufficient detail is often more helpful for tracking what code does and what it produces (Note, “#####” in RStudio or “#%” in Python creates collapsible sections in your code that increase readability and facilitate structuring). In Figure 1, the pre-TADA code has no internal annotation, which means that it is unclear what is being run, why it might be run, and ultimately what it produces (i.e., no signposting).

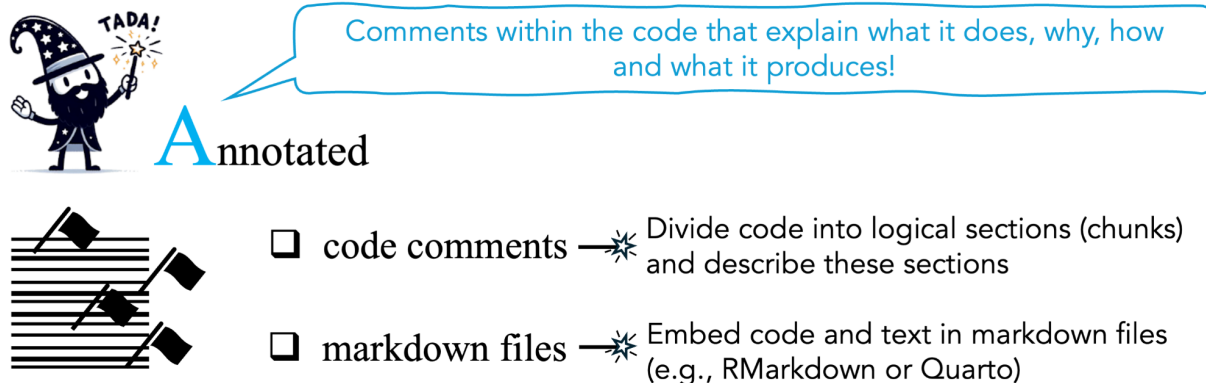


Figure 5. Summary of advice on making code sharing *Annotated*. Figure by ML.

How to (Fig. 5): Annotation in both R and Python is done by simply providing a # (hashtag) before writing text. We recommend that, rather than annotating every line of code, to annotate each code ‘chunk’, where multiple lines of code are described in sufficient detail. Each comment should briefly include a description of what the code is doing, why, and if it produces any results in the manuscript. An example annotation is given in Fig. 1. Alternatively, as mentioned above, a user could provide annotated code embedded within an RMarkdown or Quarto file, which could be shared.

Conclusion

By following these simple guidelines, which are both easy to understand, easy to remember, and which embody the FAIR principles, code creators of all experience levels will be better equipped to produce transparent and reproducible analytical code. Through the use of TADA, combined with improved editorial practices at journals (e.g., the presence of data editors at journals; (Ivimey-Cook *et al.*, 2025; Pick *et al.*, 2025), and pre-submission code reviews (Ivimey-Cook *et al.*, 2023), we hope that the rate and quality of code sharing will continue to increase in ecology and evolution. Furthermore, while our advice for implementing TADA is tailored towards common practices in ecology and evolution, the core foundational goals of transparency, accessibility, documentation, and annotation are broadly applicable across research disciplines. We encourage researchers to adapt and apply these core principles beyond ecology and evolution, to support widespread adoption of open science practices.

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Conflict of Interest

EIC, JLP, SN, ML, DGR, NPM, SD, and AS-T are members of the Society for Open, Reliable, and Transparent Ecology and Evolutionary Biology (SORTEE). EIC is the acting President. EIC, ML and AS-T are current board members.

Author contributions

EIC and JLP conceptualised the idea. EIC wrote the first draft. EIC, ML, and SD made figures. All authors (EIC, AC, SD, MJG, FK, ML, NPM, SN, DGR, AS-T, SMW, and JLP) contributed to reviewing and editing of subsequent drafts.

AI declaration

ChatGPT 4.0 was used to generate the dog and wizard used in the figures.

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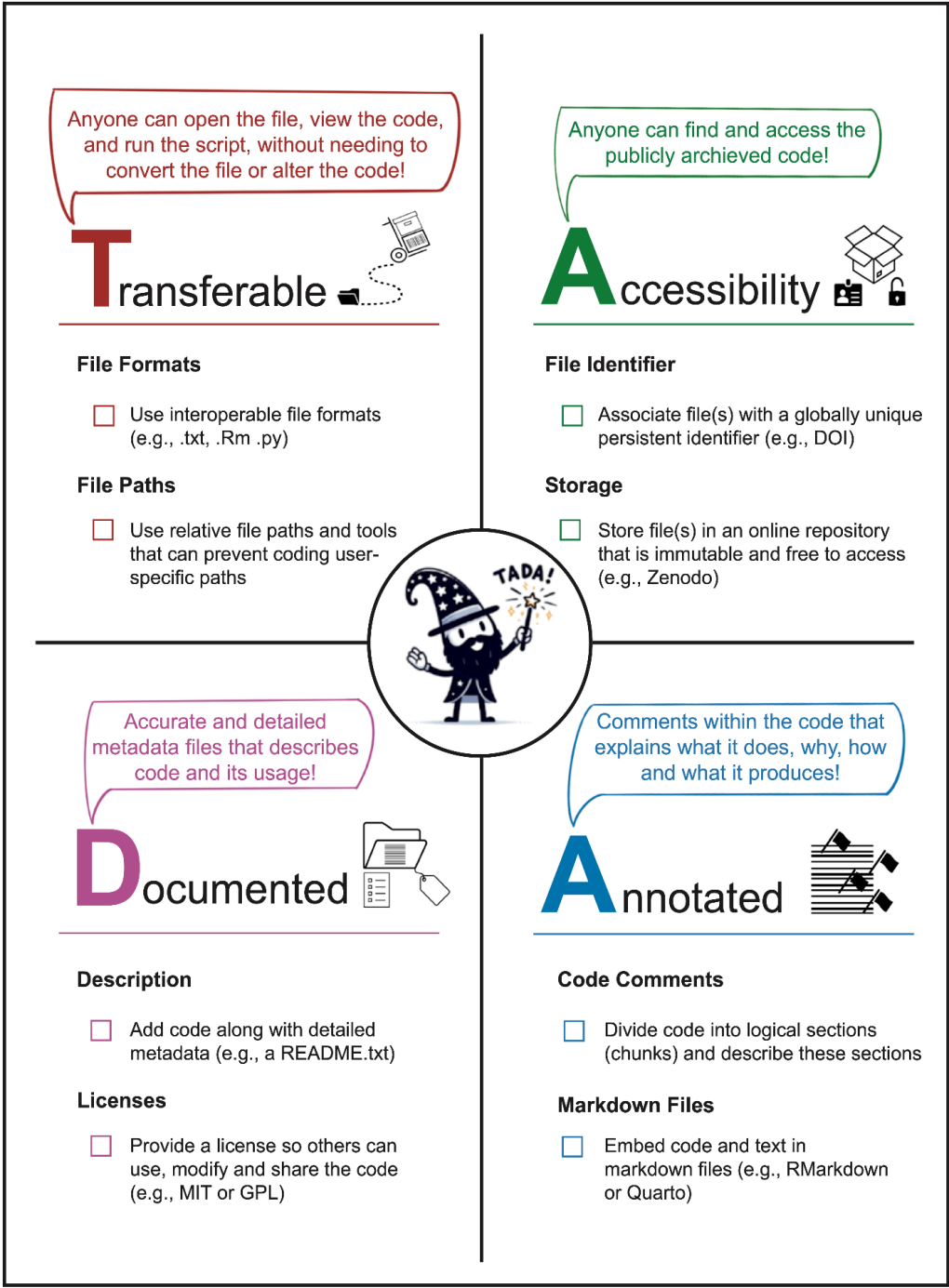
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434 **Figure S1.** A checklist highlighting the key points of TADA: *Transferable*, *Accessible*,
435 *Documented*, and *Annotated* code. Figure by SD.
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