

1 Bridging the scales: what can microbial ecologists learn from classic ecology?

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16 **Abstract**

17 The fields of ecology and microbiology have historically developed independently of one another,  
18 resulting in each having unique methods, terminology, and concepts. Microbial ecology aims to  
19 synthesise these perspectives, merging the molecular and reductionist strengths of the  
20 microbiologist with the systems-level viewpoint of the ecologist. However, unifying disciplines with  
21 independent histories is not a straightforward task. Ecology is characterised by a series of concepts  
22 that aim to explain the diversity and composition of macroscopic ecosystems. Many of these  
23 concepts are associated with longstanding controversies surrounding their definitions and  
24 application, and these must be taken into consideration when applying them to new, microbial  
25 contexts. These concepts and theories from classic ecology also need to be critically evaluated and  
26 adjusted to account for the unique characteristics of microbes. Nonetheless, provided that the  
27 distinctions between microbial and macroscopic settings are taken into consideration, microbial  
28 systems are ideal experimental systems for many of the concepts from classic ecology. Here, we  
29 provide a concise and practical guide for microbiologists to five key frameworks from classic  
30 ecology—Niche theory, Trophic levels, Keystone species, Succession, and Metacommunities. We  
31 discuss the historical context and use of each framework, assess their applications to microbial  
32 systems and associated limitations, and offer suggestions for future research to help bridge the gap  
33 between the two fields.

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36 **Keywords**

37 Niche theory | Trophic levels | Keystone species | Succession | Metacommunities | Neutral theory |  
38 Modern coexistence theory | Ecological filters

39 **List of abbreviations**

40 MCT: Modern coexistence theory | PCA: Principal component analysis | NMDS: Nonmetric  
41 multidimensional scaling

42 **Note:** *Italicized terms in the text can be found in the glossary*

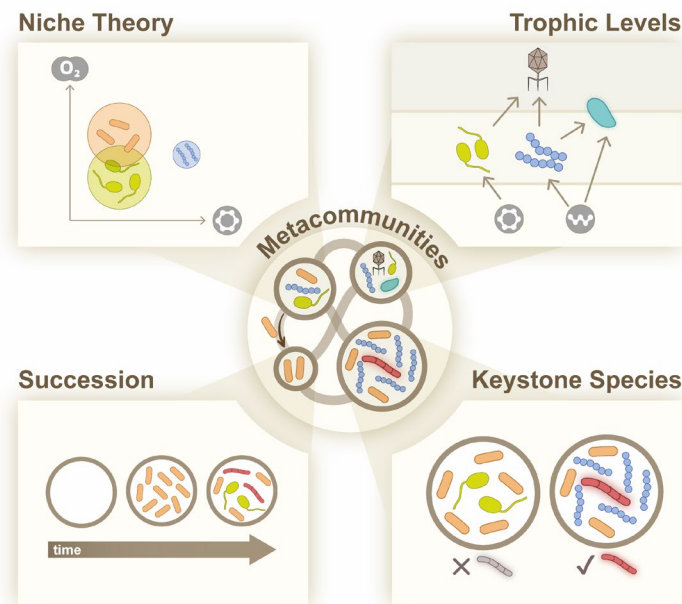
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44 **Introduction**

45 The field of ecology has long strived to explain the immense diversity of *species* observed in nature  
46 (e.g. Forbes 1925). From this, a rich collection of concepts has emerged that build on species  
47 *interactions* and community dynamics to explain what drives *coexistence* and community  
48 organization. These ideas in “classic” ecology were first developed and explored mainly with  
49 *macro-organisms*, growing out of botanical and zoological research. As these concepts developed  
50 through time, their use and meaning have also changed. This has led to decades-long discussions  
51 about the utility, meaning and correct application of these frameworks (T. E. Miller and Cooper  
52 2022). The historical depth of these controversies can make it a daunting task for a researcher new  
53 to the field to ascertain the use and original context of these concepts, which is often necessary for  
54 their appropriate application to new organisms and systems.

55 While classic ecology was developing, the field of microbiology progressed largely independently  
56 with efforts concentrated on understanding basic cellular processes and uncovering the  
57 mechanisms of pathogenesis (Kolter 2021). However, recent technological advances have begun to  
58 produce an unprecedented amount of data on the global distribution of *microorganisms* and their  
59 interactions, leading to a renaissance in microbial ecology. Many researchers have turned to the  
60 conceptual and theoretical frameworks from classic ecology to untangle the mechanisms that  
61 explain the observed diversity and distribution of microorganisms from this vast amount of  
62 information (Costello et al. 2012; Koskella, Hall, and Metcalf 2017; Prosser and Martiny 2020).  
63 These concepts have provided insight and helped to advance the field of microbial ecology;  
64 however, they must be used with careful consideration of the unique traits and complexities of  
65 microbial systems that differ from the macro-systems in which these ideas were developed.

66 There are fundamental similarities between micro- and macro-organisms that allow us to draw  
67 comparisons across scales, including growth constraints imposed by limiting resources and  
68 expressed traits such as directed motility (Jarrell and McBride 2008) and phenotypic plasticity  
69 (Ackermann 2015). However, micro-organisms also possess unique characteristics not seen in  
70 macro-organisms, such as horizontal gene transfer (Brito 2021), dormancy and survival strategies  
71 (S. E. Jones and Lennon 2010), and metabolic capabilities such as chemolithoautotrophy  
72 (Claassens et al. 2016). Further, microbial systems typically operate on spatial and temporal scales



**Fig. 1 | Key ecological concepts in microbiology.** Niche theory, trophic levels, succession and keystone species are concepts applicable to communities at a given site (or ‘patch’). Metacommunities are collections of such communities connected through migration of populations between patches. Grey circles represent resources (e.g. oxygen or carbon sources), the red organism is a keystone species, and the uppermost trophic level contains a phage. Design and Illustration by © Maria Carlos Oliveira.






73 that differ to those in macro-systems resulting in a tighter coupling of eco-evolutionary feedbacks  
 74 (Hairston Jr et al. 2005) and a lack of a clearly delineated species definition (Hart, Moran, and  
 75 Ochman 2025) These differences need to be carefully considered when translating ecological  
 76 concepts from the macro to the micro scale.

77 Mutual reinforcement between ecology and microbiology holds great promise for the future  
 78 (Radlinski and Bäumler 2025). This process begins with interdisciplinary conversations that help to  
 79 integrate ideas from both fields. Here, we aim to provide a guide of how classic ecological theories  
 80 and concepts can be adapted to microbial systems and show how the dialogue between  
 81 microbiology and ecology can advance our understanding and steer future research. We focus on  
 82 five key ecological frameworks that have been major subjects in classic ecology and remain active  
 83 fields of research: Niche theory, Trophic levels, Keystone species, Succession, and  
 84 Metacommunities (Fig. 1). For each framework, we discuss the historical context and use in classic  
 85 ecology, assess applications and limitations and suggest experimental approaches for application  
 86 to microbial systems (Table 1). Our goal is to provide a clear and concise overview that makes these  
 87 important frameworks from classic ecology more accessible to microbiologists.

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Concept	Features in 'classic' ecology	Applications and extensions in microbial ecology
<b>Niche theory</b> 	<ul style="list-style-type: none"> <li>• Character displacement/ convergence</li> <li>• Stabilising versus equalising mechanisms</li> <li>• Niche construction</li> </ul>	<ul style="list-style-type: none"> <li>• Neutrality versus niche as determinant of diversity</li> <li>• Effect of environmental fluctuations</li> <li>• Rapid eco-evolutionary feedbacks</li> </ul>
<b>Trophic levels</b> 	<ul style="list-style-type: none"> <li>• Energy flows</li> <li>• Earth is Green</li> <li>• Top-down/Bottom-up processes</li> </ul>	<ul style="list-style-type: none"> <li>• Degradation chains</li> <li>• Cross-feeding (syntrophy)</li> <li>• Trophic plasticity</li> <li>• Microbial predators (phage, protists, predatory bacteria)</li> </ul>
<b>Keystone species</b> 	<ul style="list-style-type: none"> <li>• Keystone predators</li> <li>• Indirect impacts on community structure</li> <li>• Community importance</li> </ul>	<ul style="list-style-type: none"> <li>• Network analyses</li> <li>• Functional keystones</li> </ul>
<b>Succession</b> 	<ul style="list-style-type: none"> <li>• Disturbances</li> <li>• Filters (dispersal limitation, abiotic constraints, biotic interactions)</li> <li>• Trade-offs</li> <li>• Priority effects</li> </ul>	<ul style="list-style-type: none"> <li>• Colonisation of sterile systems</li> <li>• Automated trajectory analyses</li> </ul>
<b>Meta-communities</b> 	<ul style="list-style-type: none"> <li>• Local versus regional dynamics</li> <li>• Patch dynamics/species sorting/ mass effects/neutral dynamics</li> </ul>	<ul style="list-style-type: none"> <li>• Ephemeral patches</li> <li>• Patch nesting</li> <li>• Synthetic landscapes</li> </ul>

**Table 1 | Summary of key features of concepts from classic ecology and their application to microbial systems.**  
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91 **Niche theory**

92 How do multiple species coexist? This is perhaps the most fundamental question in ecology, from  
 93 which many other ecological concepts arise. The most basic answer to this question is that  
 94 organisms specialize to specific modes of life in which they do not directly compete, i.e. they  
 95 occupy separate *niches*. The extensive formalisation of this concept over the previous century has  
 96 developed into a body of work known as niche theory (see Hutchinson 1957).

97 One of the simplest examples of niche theory is the  $R^*$  concept from *consumer-resource models*,  
 98 which predicts that multiple organisms cannot coexist when limited by a single resource, as the  
 99 species that can sustain itself at the lowest resource level will outcompete the others and drive

100 them to extinction (e.g. Tilman 1980; MacArthur 1984). Even when extended to multiple limiting  
101 resources, this framework results in a hard limit on the number of coexisting species, which cannot  
102 exceed the number of limiting factors in the system (also known as the competitive exclusion  
103 principle, Gause 1934; Meszéna et al. 2006). Simple niche theory therefore fails to explain the high  
104 diversity of ecosystems with very few limiting factors such as tropical forests, phytoplankton  
105 communities, or the extraordinary high diversity of some bacterial communities.

106 Chesson provided an important advancement to solving this problem: modern coexistence theory  
107 (MCT) frames the coexistence problem in terms of niche overlaps and *fitness* differences (Barabás,  
108 D’Andrea, and Stump 2018; Chesson 2000). When fitness differences are very small (“equivalent  
109 species”), the resulting *neutral dynamics* can lead to coexistence, especially when combined with  
110 continual evolution or low levels of migration and *disturbance* (Hubbell 2001). An important  
111 conclusion of MCT is that the number of coexisting species may not be limited by the number of  
112 unique resources or niches. It is instead essential to consider the relative importance of niche  
113 differences and neutral processes when attempting to understand coexistence and diversity in a  
114 given ecosystem (Adler, HilleRisLambers, and Levine 2007).

115 In MCT, processes that decrease fitness differences are said to have “equalising” effects while  
116 those promoting niche differences have a “stabilising” effect. Research inspired by MCT aims to (1)  
117 measure the relative contribution of stabilising and equalising mechanisms in promoting  
118 coexistence and (2) predict the effect of environmental changes on species coexistence. Previous  
119 work suggests that coexistence is often driven by stabilising mechanisms (Pastore et al. 2021;  
120 Buche et al. 2022) but large-scale comparisons are challenging due to the low reproducibility of  
121 individual studies (Terry and Armitage 2024). Both experimentalists and theoreticians have used the  
122 “invasibility criterion” to provide evidence for coexistence due to stabilising mechanisms. This  
123 criterion states that when two or more species coexist, each species must be able to increase in  
124 abundance when rare, and thus they are not being driven to extinction (see Barabás, D’Andrea, and  
125 Stump 2018; Grainger, Levine, and Gilbert 2019; Clark, Johnston, and Leung 2013). However, this  
126 too is often difficult to test empirically in many systems (Siepielski and McPeck 2010). In contrast,  
127 microbiomes as model systems are well suited to quantify stabilising/equalising mechanisms as  
128 well as the invasibility criterion because they are amenable to high-throughput growth and invasion  
129 experiments (Orr, Armitage, and Letten 2025).

130 Modern coexistence theory changes the way we view the niche, coexistence, and diversity in  
131 microbial communities. Some resources may be used equivalently by large numbers of species  
132 leading to fitness equality, while others may be subject to more specialised utilisation. Both  
133 neutrality and niche may therefore explain different aspects of diversity within microbial  
134 communities. However, several gaps remain in our knowledge. Despite the ability of MCT to explain  
135 the effect of environmental fluctuations on diversity through so-called ‘storage effects’ (Barabás,  
136 D’Andrea, and Stump 2018), this aspect of the framework has not yet been applied to the seasonal  
137 variations to which microbial ecosystems are subject (Orr, Armitage, and Letten 2025). The effect of  
138 phenotypic plasticity on niche occupation is likewise underexplored (Orr, Armitage, and Letten  
139 2025). MCT also focuses on qualitative aspects of coexistence (e.g. presence/absence), whereas

140 these traits may be more important for determining quantitative aspects of microbial communities  
141 (e.g. relative abundance). Finally, there may be practical difficulties of applying MCT to microbial  
142 ecology, including 1) controlling densities of individual species to test concepts such as invasibility,  
143 2) eco-evolutionary feedbacks, which are largely ignored by MCT, involving species evolving on  
144 ecological time scales (Hairston Jr et al. 2005), and 3) extrapolating from low-diversity laboratory  
145 systems to high-diversity microbial communities in fluctuating environments. Despite these  
146 challenges, MCT offers a set of predictions and approaches that can be very useful for microbial  
147 ecologists to disentangle the mechanisms of coexistence and explain diversity.

148

## 149 **Trophic levels**

150 Niche theory investigates the factors that limit the growth of organisms but often over-emphasizes  
151 competition as the dominant force constraining the *realised niche*. Trophic levels provide a more  
152 realistic view in which organisms are subject to growth constraints both from ‘below’— their  
153 nutritional sources for which there may be competition— and from ‘above’— their predators. The  
154 niche of an organism within a trophic level is then defined by the combination of resource  
155 availability, competition, and predation.

156 The concept of “trophic level” has been central to ecology for over 80 years (Lindeman 1942), with  
157 Elton (1927) first grouping species with similar diets and predators together. Initially, the primary  
158 use was to understand the flow of energy from primary producers to predators, leading to the iconic  
159 representation of food chains as ecological pyramids that illustrate the distribution of biomass  
160 across levels. The later delineation of *top-down processes* (predation/herbivory/parasitism and  
161 trophic cascades) and *bottom-up processes* (nutrient/resource limitation) led to the influential, if  
162 overly simplistic "green world hypothesis" that plants are limited by resources, herbivores by  
163 predators, and predators by competition for resources (Hairston, Smith, and Slobodkin 1960).  
164 However, the relative importance of top-down and bottom-up constraints in community assembly  
165 and dynamics remains an ongoing debate (e.g. Sam et al. 2023; Rogers et al. 2024). Some  
166 ecologists have even questioned the validity of discrete trophic levels altogether (Polis 1991),  
167 suggesting that species positions within food webs are more continuous than categorical. Others  
168 suggest that multiple interacting forces make generalities about resource control or trophic  
169 cascades impossible (R. O. Peterson et al. 2014; Lynam et al. 2017). Despite these critiques, the  
170 concept of trophic levels remains an important heuristic in ecology.

171 In applying trophic level concepts to microbial communities, two approaches can be taken:  
172 microbial communities can be considered a single trophic level within a wider (often macroscopic)  
173 ecosystem, or microbial communities can be themselves considered a complete ecosystem,  
174 comprised of multiple trophic levels.

### 175 *Microbial communities as a single trophic level*

176 All microbes can be assigned to a single level in a larger food web, for instance a basal level in  
177 which they consume organic matter while being predated upon by phages, protists and metazoans.

178 This raises the question of whether top-down or bottom-up processes are more important for  
179 determining their composition. Bottom-up processes, i.e. competition over limiting resources such  
180 as nutrients, have generally dominated the thinking of microbial ecologists. However, top-down  
181 processes such as protist predation and phages (Szabo et al. 2022; Castledine et al. 2024;  
182 Kauffman et al. 2022) can also shape community structure. For example, phages have been shown  
183 to increase evenness in abundance between competing *Pseudomonas* species (Brockhurst et al.  
184 2006). Direct manipulation of limiting resources and predation has revealed that bottom-up and  
185 top-down processes vary in their importance in different types of communities (Allen et al. 2010;  
186 Lucas, McBride, and Strickland 2020) and over time (Tobias-Hünefeldt et al. 2021). In contrast to  
187 classic ecology where predator-prey interactions have historically been a strong focus, the  
188 influence of predation and parasitism on microbial community structure is comparatively  
189 understudied. Incorporation of the growing body of knowledge about bacterial parasitoids such as  
190 phages, may overturn our understanding of diversity and traits in microbial systems. Further,  
191 quantification of the relative importance of these top-down and bottom-up processes may aid in  
192 development of experimental approaches, for instance by predicting whether a community will  
193 respond more strongly to changes to its substrate or to the addition of new predators.

#### 194 *Microbial communities as multi-level systems*

195 Microbes possess of a broad range of metabolic pathways making them capable of photosynthesis,  
196 heterotrophy, and chemoautotrophy, with the latter unique to bacteria and archaea. Thus,  
197 microbial communities can also be viewed as ecosystems with separate trophic levels within  
198 themselves. The release of metabolic by-products into the environment can lead to cross-feeding,  
199 mutualisms, and even co-regulation where species influence one another's ability to uptake and  
200 process resources. For example, primary degraders can break down polymers into monomers that  
201 can be utilised by other community members (Pontrelli et al. 2022) whose metabolism releases  
202 byproducts, such as organic acids, that can in turn benefit other neighbours (Goldford et al.  
203 2018). These represent classifiable trophic interactions (Gralka et al. 2020). However, two factors  
204 challenge our use of the term 'trophic level' to describe these relationships: firstly, as discussed  
205 above, microbes can exhibit strong phenotypic plasticity and shift roles based on environmental  
206 context, thus making their trophic positions dynamic (Daniels, van Vliet, and Ackermann 2023).  
207 Second, a high degree of functional redundancy can occur among microbial species making  
208 alternative units of study, such as *functional guilds* (groups of functionally similar species), more  
209 appropriate (Louca et al. 2018). *In situ*, tools such as metagenomics and metatranscriptomics can  
210 be used to predict how genetics and phenotypic plasticity determine a species' functional guild  
211 (Shan et al. 2023). This framework can then be used to help resolve metabolic relationships  
212 between functionally related groups to better characterize species interactions and determine  
213 community level properties such as *resistance* and *resilience* to disturbances, which can aid in the  
214 engineering of synthetic microbial communities.

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## 217 **Keystone species**

218 Interactions between organisms are central to ideas of coexistence, whether they are between  
219 trophic levels (predators and prey constraining each other's growth) or within trophic levels  
220 (organisms with similar ecological roles competing for limited resources). When a single species  
221 has an effect through its interactions with other community members that is disproportionate to its  
222 own abundance, this is known as a keystone species. Keystone effects are generally thought to  
223 occur through indirect effects involving the rest of the affected community.

224 While concepts similar to keystone species were described by early ecologists, the term was first  
225 coined when describing the effect of predatory *Pisaster* sea stars on the composition of tide pool  
226 communities. Since then, "keystone predation" has been commonly used to describe increases in  
227 community diversity caused by an apex predator through regulation of interactions among prey  
228 species (Robert T. Paine 1966; R. T. Paine 1969; Estes and Palmisano 1974; Naiman, Melillo, and  
229 Hobbie 1986). The use of "keystone" then spread to include keystone mutualists, modifiers,  
230 herbivores, guilds, and resources (Terborgh 1986; Owen-Smith 1987; Rainey et al. 1995; Daily,  
231 Ehrlich, and Haddad 1993). The broad use of the term led to inconsistencies in the use and  
232 definition of "keystone" that persist today (Mills, Soulé, and Doak 1993; Cottee-Jones and Whittaker  
233 2012). A wide range of both qualitative and quantitative effects have been attributed to keystone  
234 species across many different ecosystems (see Power et al. 1996), and related concepts arose,  
235 such as *foundation species* (Dayton 1972) and *ecosystem engineers* (C. G. Jones, Lawton, and  
236 Shachak 1994). To streamline the definition of keystone species, Power and Mills proposed a useful  
237 and quantitative measure, in which the community importance of a community member is  
238 determined by the ratio of its effect to abundance (Power and Scott Mills 1995; Power et al. 1996).

239 Keystone species have often been identified through observational studies (R. T. Paine 1969).  
240 However, these do not account for confounding factors, such as unmeasured *abiotic* variables that  
241 affect species abundances and community dynamics, and thus obscure true ecological  
242 relationships (Gotelli, Ulrich, and Maestre 2011). While species removal experiments provide  
243 stronger evidence, they are often labour intensive and can have issues with controls and scale  
244 effects (Mills, Soulé, and Doak 1993; Menge et al. 1994; Christianou and Ebenman 2005). Despite  
245 this, there are well-documented examples of keystone species, including apex predators, that have  
246 advanced our understanding of species interactions and their potential effects on community  
247 dynamics (Langendorf et al. 2025).

248 In microbial communities, keystone predators can occur, for instance when metazoans consume  
249 bacteria (e.g. C. N. Peterson et al. 2008) or when bacteria, such as myxobacteria  
250 and *Bdellovibrio*, act as bacterivores (Petters et al. 2021). Yet the concept can be difficult to apply  
251 to microbial systems, where species can rapidly adapt to changing conditions at both the  
252 physiological and genetic level. Further, microbial species can act as keystones under one set of  
253 abiotic or *biotic* conditions and not another, making their identification context dependent and  
254 difficult (Weiss et al. 2023; Daniels, van Vliet, and Ackermann 2023; Bittleston et al. 2020).



255 Microbial keystone species have been identified based on patterns of co-occurrence ((Berry and  
256 Widder 2014; Tudela, Claus, and Saleh 2021); however, these approaches do not capture  
257 interspecies interactions or species' ecological roles. This can be addressed by using microbial  
258 network analyses (Banerjee, Schlaeppi, and van der Heijden 2018; Matchado et al. 2021) or by  
259 directly mapping interaction patterns (Venturelli et al. 2018). It is important to note that the  
260 keystone species definition used in these network-based studies (i.e. a species that interacts with  
261 many other species) differs from its initial, abundance or biomass-based definition. This may be  
262 due to the difficulties in obtaining absolute abundance data and inferring interactions from  
263 sequencing approaches, as well as the lack of clear trophic structure in many communities. An  
264 alternative application of the keystone concept for microbial systems is to determine functional  
265 keystones whose metabolic roles are critical for maintaining a function of interest (Gunderson  
266 2000; Cottee-Jones and Whittaker 2012) (Gunderson 2000, Cottee-Jones & Whittaker 2012).

267 The prevalence and importance of keystone species in microbial communities remains an open  
268 research question for the future. A recent study by Mizrahi et al. (2025) challenges the occurrence  
269 of keystone species in microbial communities by using a quantitative definition that identifies  
270 keystone species through effects on community diversity. While this approach provides a more  
271 comparable measure, it does not account for keystone effects on functional roles or the proportion  
272 of the effect relative to the species abundance. To address this question in future work, the  
273 quantification of keystone species and their definition in microbial systems needs to be unified.  
274 Additionally, computational and empirical approaches that capture fine scale spatial and temporal  
275 dynamics across environmental contexts are needed to properly assess the concept of keystone  
276 species in microbial communities.

277

## 278 **Succession**

279 The ecological theories above generally assume that communities are at or near equilibrium, with  
280 no long-term change in the composition of the system over time. However, many systems undergo  
281 frequent changes in environmental conditions. Fast and disruptive environmental changes, known  
282 as *disturbances*, can open new niches resulting in changes to both the composition of a  
283 community and the environmental context in which they interact. Succession describes  
284 compositional changes in a community over time from a disturbed starting point towards a  
285 potential equilibrium 'climax' state.

286 The concept of succession was initially developed to describe the dynamics of plant communities  
287 on sand dunes (Cowles 1899) and then was widely used in many systems from abandoned  
288 agricultural fields (Pickett 1982) to tropical forests (Hubbell 1979). This led to considerable  
289 controversy over the underlying concepts, including the degree of determinism in successional  
290 dynamics and the validity of the climax community concept (Whittaker 1953). Our contemporary  
291 understanding of succession describes compositional changes in terms of a series of filters  
292 operating through time (Kraft and Ackerly 2014), integrating the long-standing discussions on  
293 successional mechanisms (Connell and Slatyer 1977) with the closely related field of community

294 assembly (Chang and HilleRisLambers 2016). In this view, an initial *dispersal*-based filter is applied  
295 to a larger, regional species pool that determines which species will be able to disseminate to the  
296 disturbed site. Then, an environmental filter determines which of the resulting species will be able  
297 to grow and reproduce. These two filters tend to select for organisms with similar traits, being  
298 capable of both dispersal to and establishment at the site. Competition between established  
299 organisms, represented by a final biotic filter, then reduces species similarity, especially if survival  
300 is dependent on *niche* separation. The biotic filter also includes interactions from other trophic  
301 levels, including predation and herbivory. This filter-based view means that organisms with different  
302 strategies tend to dominate at different points throughout succession, with rapidly dispersing  
303 organisms giving way to effective colonisers and finally strong competitors (McCook and Chapman  
304 1991). Longer-term, further compositional change may occur as slow environmental modifications  
305 by the community allow invasion of specialists better suited to the new conditions (Chapin et al.  
306 1994).

307 When exploring succession in microbial communities, a good starting point is to identify a  
308 reproducible temporal pattern of organismal abundances in the system of interest. With the advent  
309 of metagenomics and high-throughput sequencing, the standard approach to this problem is to  
310 measure relative or absolute species abundances at different timepoints and display these data  
311 with ordination plots using eigenanalysis-based methods or distance-based methods, e.g.  
312 principal component analysis (PCA) or nonmetric multidimensional scaling (NMDS) (Gonze et al.  
313 2018). Successional dynamics can then be identified from clear temporal sequences on these axes  
314 (e.g. Koenig et al. 2011; Zhong et al. 2018; Rao et al. 2021). When designing such experiments it is  
315 important to clearly identify the event that acts as the beginning of the successional sequence.  
316 Separately from the disturbance-based starting point of classic succession, many studies focus on  
317 *de novo* community assembly in a new sterile environment such as the neonatal gut (Rao et al.  
318 2021). A second factor to consider is the sampling timescale necessary to capture the  
319 successional dynamics, which are generally much faster in microbial than macroscopic  
320 ecosystems.

321 Despite the growing prevalence of large sequence-based datasets, little work has been done to  
322 develop protocols for the detection of succession. We suggest using machine learning tools, such  
323 as trajectory inference (Saelens et al. 2019), to automatically infer multi-dimensional successional  
324 pathways from noisy and incomplete abundance data. This may also allow successional dynamics  
325 to be inferred when abundance data is only available from single time points for multiple  
326 communities at different stages of development.

327 Once a reproducible successional pattern has been observed, the next step is to determine what  
328 mechanisms drive it. Due to the importance of metabolic *trade-offs* to microorganisms  
329 (Giovannoni, Thrash, and Temperton 2014; Huelsmann, Schubert, and Ackermann 2024) many  
330 previous studies of microbial succession have attributed community changes to metabolic  
331 specialisation, such as replacement of chitin degraders by cross-feeders on marine snow (Datta et  
332 al. 2016). Microbial succession based on a colonisation/competition trade-off has also been  
333 described (Wetherington et al. 2022).

334 Successional dynamics can also be explored by manipulating the ecological filters in the  
335 ecosystem. *Priority effects* (Debray et al. 2022) — a component of the biotic filter — describe the  
336 effects of early-arriving species on the growth of later species and can be measured by artificially  
337 controlling the introduction times of different species. For instance, if changes to the environment  
338 by one species are necessary for a second to establish, this mechanism may be revealed by  
339 showing that the facilitated species fails to establish if introduced before the facilitator. The effects  
340 of dispersal and growth abilities on community composition and diversity can also be manipulated  
341 in the lab and *in situ* (e.g. Albright, Chase, and Martiny 2019) making microbial communities  
342 excellent systems to test successional dynamics.

343

### 344 **Metacommunities**

345 In addition to the temporal dynamics introduced by succession, communities can also be shaped  
346 by spatial dynamics; for example, a species that goes locally extinct in one region may be  
347 reintroduced through migration from another region. Metacommunity theory offers a framework to  
348 incorporate both space and time into community models by building on classic ecological theories  
349 including succession, niche theory, and trade-offs (Leibold et al. 2004).

350 A metacommunity is a set of communities that occupy distinct habitat patches that are linked by  
351 dispersal of multiple, potentially interacting species (Leibold et al. 2004). In this framework,  
352 diversity and composition of communities can be understood through the interplay between  
353 dispersal rates, competitive exclusion and patch heterogeneity. Historically, metacommunities  
354 were classified into four paradigmatic types to classify dynamics: patch dynamics, species sorting,  
355 mass effects, and neutral dynamics (Leibold et al. 2004). In patch dynamics, occasional local  
356 disturbance creates heterogeneity among patches in terms of patch age. Local successional  
357 dynamics result in different communities in each patch as newly colonized patches allow for  
358 persistence of good colonizers, while older patches are dominated by competitively dominant  
359 species. Regional diversity of connected patches is thus controlled by disturbance and dispersal  
360 rates. Species sorting describes the dynamics in which patches that differ in resources and abiotic  
361 conditions favour different species. Thus, diversity is controlled by among-patch heterogeneity and  
362 the dispersal ability of species. Mass effects describe the situation in which high dispersal rates  
363 dominate local patch dynamics and have a higher contribution to the community composition than  
364 local birth and death dynamics. This can result in high abundances of species that are poorly  
365 adapted to local conditions. Lastly, neutral dynamics occur when all species have small or zero  
366 fitness differences, acting as a null model to study how species distributions are influenced solely  
367 by stochastic events (see MCT above). While a useful heuristic, the utility of these four  
368 metacommunity paradigms has since been questioned as natural communities often do not fit  
369 neatly into one paradigm (Winegardner et al. 2012).

370 The basic concept of metacommunity theory may initially appear highly applicable to microbial  
371 communities, as dispersal, competition/colonization trade-offs, and local habitats with patch  
372 dynamics are common features of microbial habitats. Further, empirical tests of the

373 metacommunity framework have been outlined with both macro and micro systems in mind  
374 (Grainger and Gilbert 2016; Logue et al. 2011). However, several features of microbial communities  
375 often make the original metacommunity framework difficult to apply. Natural habitat patches can  
376 vary in their characteristics (Logue et al. 2011): patches may have boundaries but be ephemeral  
377 (e.g. marine snow particles) or be more permanent but with indistinct boundaries (e.g. zones along  
378 plant roots). Further, microbial communities often exhibit hierarchal structures with different  
379 spatial scales creating different kinds of patches and potentially patches within patches (e.g. the  
380 microbiome of the oral and nasal cavities within the human body, Proctor and Relman 2017). In  
381 these cases, rather than the four paradigms, microbial community dynamics may be better  
382 described directly by the birth, death, and dispersal processes that are responsible for the  
383 spatiotemporal changes in both species density and the local environment. Meta-ecosystem  
384 theory expands on classic metacommunity theory to include the flow of energy and resources  
385 which captures the spatiotemporal fluxes in patch dynamics and abiotic conditions ((Massol et al.  
386 2011; Gounand et al. 2018) and thus may also be better suited to capture microbial community  
387 dynamics.

388 The metacommunity and meta-ecosystem frameworks remain underutilised with relatively few  
389 studies applying these concepts to microbial systems (e.g. Livingston et al. 2012; Limberger et al.  
390 2017; E. T. Miller and Bohannan 2019). Microbial communities offer highly manipulable systems in  
391 which the mechanistic processes driving metacommunity and in-patch dynamics can be  
392 controlled. Dispersal, key to metacommunity theory, can easily be adjusted with appropriately  
393 designed transfers of cultures between microcosms (allowing the testing of metacommunity  
394 dynamics), while chemostats and microfluidic chips allow for the microorganisms' feedback with  
395 the environment to be controlled (allowing the testing of meta-ecosystem predictions). Microfluidic  
396 chips, artificial soil, and droplet-based experiments (Krishna Kumar et al. 2021; Wetherington et al.  
397 2022; Batsch et al. 2024; Čaušević et al. 2022) also create semi-realistic spatial habitats which  
398 allow for the effects of landscape heterogeneity and fragmentation to be compared with theoretical  
399 predictions (Mony et al. 2020). Microbial systems are particularly well-suited for testing  
400 metacommunity and meta-ecosystem theories, and, in turn, these frameworks can further  
401 advance our understanding of the mechanisms and processes driving microbial species  
402 distributions and densities at the single patch and regional scales.

403

#### 404 **Microbial ecology: new insights from old ideas**

405 Microbial ecologists have access to a level of detail about their experimental systems that earlier  
406 ecologists would have only been able to dream of. High-throughput techniques allow us to measure  
407 microbial populations with unparalleled temporal and spatial resolution, abiotic conditions can be  
408 precisely manipulated and monitored, and even the physiological states of interacting organisms  
409 can be accessed in real time with microscopy. These experimental advances now allow us to test  
410 theories that were originally formulated in a much more data-poor era, much as modern genome  
411 sequencing has revealed the intricacies of the evolutionary relationships posited by Darwin.

412 The need for structured theoretical and conceptual frameworks will continue to grow with the  
413 accelerating generation of ecological data. Concepts such as trophic levels and keystone species  
414 can, for example, help us resolve the increasingly apparent role of phages in structuring bacterial  
415 communities (Castledine et al. 2024). Classic ecology may also provide conceptual tools to help us  
416 understand the role of scale in microbial ecosystems. At the largest scales, microbial communities  
417 are incredibly species rich, often surpassing the community diversity observed in macroscopic  
418 systems. However, this coarse-grained sampling neglects the microscopic scale of microbial  
419 interactions and the heterogeneity of the micro-environment. Concepts from classic ecology can  
420 inform our understanding of how the processes underpinning microbial ecology interrelate across  
421 scales, as well as help us identify the scales that must be sampled to explore these relationships  
422 (Levin 1992). These ideas will allow us to refine our view of what constitutes a cohesive community  
423 in microbial systems.

424 While we have focused here on ideas that can be imported from classic ecology, the unique  
425 characteristics of microbial ecosystems is also rich territory for new concepts. For example, the  
426 leakiness of bacterial metabolism combined with their rapid rates of evolution have led to the black  
427 queen hypothesis (Morris 2015), which posits that metabolic interdependencies between microbes  
428 should be widespread. The extremely high levels of relatedness between members of a clonal  
429 microbial population also favour ecological strategies that would not be feasible in typical  
430 macroscopic ecosystems, such as adaptive suicide (Humphreys and Ruxton 2019). Development  
431 of these novel, scale-specific ideas, combined with the appropriate application of classic  
432 concepts, will allow us to develop a more comprehensive view of microbial ecology. In turn, the  
433 inclusion of microbial data can advance these classic frameworks by offering ideal experimental  
434 settings and broadening the range of organisms to which they apply. This further integration of  
435 classic ecology and microbiology will continue to drive both fields forward in their quest to explain  
436 the distribution of species across scales.

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### 445 **Data availability statement**

446 Data sharing is not applicable to this article as no datasets were generated or analysed during the  
447 current study.

448

449

450 **Glossary Terms (Box 1)**

451 **Abiotic components-** all non-living environmental factors which influence the survival and  
452 distribution of organisms within an ecosystem (e.g. temperature, water availability, pH, soil quality,  
453 nutrient levels).

454 **Biotic components-** the collection of living organisms within an ecosystem or community.

455 **Coexistence-** long-term maintenance of different species in a given environment without  
456 extinction of community members.

457 **Competition-** interaction where organisms use the same limiting resource, such as space, food, or  
458 light, which often leads to reduced growth, survival and reproduction. Both *interspecific*  
459 (competition between organisms of different species) or *intraspecific* (competition between  
460 organisms of the same species) can occur.

461 **Consumer-resource models-** mathematical frameworks used to describe reciprocal interactions  
462 between a community of consumers and a shared pool of resources. Interactions between  
463 consumers are solely mediated through competition for resources.

464 **Cross-feeding (syntrophy)-** interaction where one organism consumes the metabolic byproducts  
465 of another facilitating mutual growth and survival. Commonly found in microbial communities.

466 **Dispersal-** settlement and successful reproduction of individuals away from their place of birth

467 **Disturbance-** an event (abiotic or biotic) that causes minor to severe changes to community  
468 composition and the surrounding environment. Classic examples of disturbances include forest  
469 fires, flooding, invasive species, antibiotic treatments, and hurricanes.

470 **Facilitation-** positive interaction where at least one species benefits, and no species are harmed.

471 **Fitness-** a quantitative measure of the contribution of an individual to the gene pool of the next  
472 generation.

473 **Functional guild-** a group of organisms that acquire and process resources similarly and which  
474 have overlapping functions within an ecosystem (e.g. the same ability to break down a specific  
475 polymer). Guild members may be taxonomically distinct.

476 **Interactions-** relationship between organisms within an ecosystem where one species impacts the  
477 survival, growth, or reproduction of the other and vice versa. Types of interactions include  
478 facilitation, mutualism, commensalism, cross-feeding, predation, and competition.

479 **Macro-organism-** organism that can be observed with the naked eye. Most commonly refers to  
480 multicellular species with specialized organs and tissues within the animal and plant kingdom.

481 **Microorganism-** biological agent smaller than the acuity of the human eye ( $\lesssim 50 \mu\text{m}$ ). May include  
482 multicellular organisms (e.g. filamentous fungi), protists, bacteria and archaea, as well as non-  
483 living phage.

484 **Mutualism-** interaction where both species benefit and enhance each other's survival, growth, and  
485 reproduction.

486 **Neutral dynamics-** a 'null' theory of ecology which assumes that all species are functionally and  
487 competitively equivalent. Community structure under neutral dynamics is purely driven by  
488 stochastic processes such as random birth, death, dispersal, and speciation.

489 **Niche-** the range of factors required by a species for its persistence within an ecosystem. The  
490 *fundamental niche* of a species denotes the range of resources and abiotic conditions that a  
491 species could use, while the *realised niche* consists of the actual set of resources and conditions  
492 that the organism uses which is determined by limiting factors such as interspecific competition.

493 **Resistance-** the ability of a community or population to remain unchanged in response to  
494 disturbance.

495 **Resilience-** the ability of a community or population to recover after a disturbance event.

496 **Species-** in macro-organisms, a group of individuals capable of interbreeding to produce fertile  
497 offspring. In microorganisms, a heuristic term based on varying degrees of genetic similarity  
498 determined using full-genome sequences, operational taxonomic units (OTUs), or amplicon  
499 sequence variants (ASVs).

500 **Trade-off-** a constraint that causes an increase in a trait or function to result in the reduction of  
501 another (e.g. the limits set on total investment into different tissues by nutritional and energetic  
502 constraints).

503 **Top-down/bottom-up processes-** directional regulation within a trophic-structured ecosystem,  
504 whereby species occupying higher trophic levels exert control over the composition of lower trophic  
505 levels and vice versa.

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