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41 Abstract

42 Ants are among the most abundant terrestrial animals and play key roles in ecosystems across 43 the globe. Their taxonomic and ecological diversity makes them a prime taxon for contributing 44 to our understanding of the patterns and processes of speciation. However, studies on ants, such 45 as those on ant diversification or taxonomy, often do not explicitly consider how their results 46 inform or update the broader framework of speciation and reproductive isolation. Yet the wealth 47 of taxonomic, biogeographical, behavioral, and genomic studies on ants could significantly 48 contribute to our understanding of both micro and macroevolutionary patterns of speciation. 49 Here, we combine microevolutionary studies on reproductive isolation and hybridization with 50 macroevolutionary work on ant diversification to review what is known about ant speciation. We 51 also discuss how two key features, sociality and haplodiploidy, could impact speciation and 52 hybridization in ants. We find that, although key innovations as drivers of ant diversification have 53 been studied, gaps exist in our understanding of reproductive isolating mechanisms in ants. 54 However, general population features or traits, such as co-evolution within mutualistic or 55 parasitic relationships, suggest that reproductive isolating mechanisms studied in ants may be generalizable across the tree of life. We suggest that ants could serve as valuable systems to 56 57 study open questions in speciation, especially hybridization and divergence with gene flow, the 58 genomic basis of intrinsic postzygotic isolation, and species interactions as drivers of reproductive 59 isolation between species.

60 61

62 Introduction

63 Ants and speciation

64 With a conservative estimate of 20 quadrillion individuals and a total biomass of 12 megatons of 65 dry carbon, exceeding that of wild birds and mammals, ants (Hymenoptera: Formicidae) are among the most abundant terrestrial animal families on Earth (SCHULTHEISS & al. 2022). Ants 66 67 started diversifying from their wasp-like ancestors in the late Cretaceous, roughly 100 Mya, 68 coupled with the proliferation of angiosperm forests and accompanying herbivores (MOREAU & 69 al. 2006). Today, they play a central role in land ecosystems (HÖLLDOBLER & WILSON 1990, 70 PARKER & KRONAUER 2021). Some ant lineages, such as wood ants, army ants, and harvester 71 ants, are particularly important ecosystem service providers, conducting tasks such as 72 bioturbation (i.e., reworking of soils and sediments), nutrient cycling (e.g., decomposition of 73 organic matter), and seed dispersal (HANDEL & BEATTIE 1990, PARR & al. 2016). Moreover, some 74 ant species shape the surrounding invertebrate and plant communities through predation and 75 symbiotic relationships (PARKER & KRONAUER 2021). In addition to being an ecologically 76 important group, ants are a relatively diverse group, with over 14,000 known species worldwide 77 (BOLTON 2025), with many more still undetected or undescribed. In addition to this taxonomic 78 diversity, ants have acquired an essentially global distribution, inhabiting nearly every biome on

earth (HÖLLDOBLER & WILSON 1990). This species and geographic diversity establish ants as a
prime target for taxonomic studies, naturally tying into questions of speciation. Interestingly,
although ants are the focus of numerous taxonomic studies, there has been less, yet growing,
emphasis on using ants as a system to understand questions about speciation (Fig. 1). Here we
review what is known about the processes of speciation in ants and some of their unique
features, and how this group can provide answers to open questions in the field of speciation.
Speciation as a field studies the processes that generate biological discontinuity, that is, what

87 leads to the emergence and persistence of new species. There are several current open questions 88 in speciation research, including 1) How do the different components of reproductive isolation 89 (RI) evolve, 2) What is the identity and genomic distribution of barrier loci (i.e., loci that restrict 90 gene flow between divergent lineages), 3) What are the mechanisms and rates of species 91 persistence after divergence, and 4) How do speciation processes at the microevolutionary level 92 connect to patterns observed at a macroevolutionary scale. Here we present these ideas from a 93 speciation perspective as a brief introduction, and reserve further discussion of how they apply 94 to ants for later sections.

95

96 Ever since Dobzhansky (1937), RI has played a central role in speciation research. In order to fully 97 understand speciation, one needs to understand how RI evolves (STANKOWSKI & RAVINET 2021, 98 WESTRAM & al. 2022). RI can be defined qualitatively or quantitatively. Qualitatively, 99 mechanisms of RI are characteristics of species that reduce or prevent successful reproduction with members of other species (KULMUNI & al. 2020a); while quantitatively, RI is the reduction 100 101 in gene flow between populations due to genetic differences (WESTRAM & al. 2022). To 102 understand how a process such as local adaptation contributes to RI and species divergence, one 103 can test species fitness on new hosts in a transplant experiment (see VIA & al. 2000) or measure 104 the reduction in gene flow between differently adapted populations either experimentally or 105 through simulations (see Lackey & Bouchman 2017, Anderson & Weir 2022). Similarly, if 106 strong RI between species or populations is observed, we can ask what mechanisms are reducing 107 RI, and if they are sufficient to explain the observed strength of RI. Westram & al. (2022) argue 108 that knowledge of both genetic and ecological processes is needed to understand speciation and 109 the evolution of RI. Furthermore, multiple taxon pairs are needed to account for differing 110 evolutionary histories. This is an admittedly difficult task, but quantifying the contribution of 111 different RI components across taxa provides a way to compare and relate common isolating 112 mechanisms.

113

The buildup of RI between taxon pairs or populations is opposed by gene flow. The flow of alleles
between populations equalizes allele frequencies and homogenizes genomes, preventing
divergence and thus slowing or reducing the buildup of RI between populations. Much research

117 has been dedicated to understanding how speciation can happen with gene flow (BOLNICK & 118 FITZPATRICK 2007, PAPADOPULOS & al. 2011, MARTIN & al. 2013). The important result of that 119 research is an understanding that the effects of migration, an organismal level phenomenon, and 120 the resulting gene flow, occur not only at the whole genome level, but also vary locally across the 121 genome. That is, gene flow varies across the genome with some regions being permeable and 122 exchanging alleles between populations, while other regions do not exchange alleles and remain 123 distinct (TURNER & al. 2005, NOSIL & al. 2009, NOSIL & FEDER 2012). These regions that resist 124 gene flow are known as barrier loci. Identifying such barrier loci can help to understand the 125 genetic basis of reproductive barriers found at the organismal level, and is one of the next major 126 steps in speciation research (RAVINET & al. 2017). The ultimate goal of this line of speciation 127 research is to understand how a barrier locus impacts a phenotype to result in complete RI 128 (SEEHAUSEN & al. 2014).

129

Speciation research has often focused on understanding the processes that lead to the initial divergence of populations. There has been less focus, however, on understanding late stages of speciation and the contexts that allow for the persistence of lineages once they have diverged (KULMUNI & al. 2020a, STANKOWSKI & al. 2024). Identifying the conditions that promote or prevent the persistence of lineages and species is thus an important step in answering this question.

136

Finally, an important open question in speciation research is 'Are macroevolutionary patterns simply generated by the accumulation of microevolutionary processes?' (STANKOWSKI & al. 2024). This is exemplified by Robosky and Matute (2013), who found that the experimental estimates of RI between *Drosophila* species did not correlate with the speciation rates from phylogenetic estimates. Therefore, additional data across taxa are needed to help understand and reconcile patterns of speciation across timescales.

143

144 In reviewing the literature on ant speciation research, we find that there has been a wealth of 145 research on the taxonomic distinctions of ants (i.e., species revisions, evolutionary histories, and 146 the classification of new species; Fig. 1). However, the results of these studies are often not put 147 back into the broader context of speciation. Specifically, ant research makes use of the latest 148 methods (e.g., genomic, morphological, paleontological, and behavioral approaches), and the 149 terminology of speciation (e.g., geographic modes of speciation, especially sympatry and 150 allopatry). However, they are used to define the histories and differences of particular species, 151 rather than to contribute to the broad understanding of the patterns and processes of speciation 152 and the buildup of RI (but see e.g., SAVOLAINEN & VEPSÄLÄINEN 2003, SCHWANDER & al. 2008, 153 BLACHER & al. 2022). We see this as both a gap and an opportunity. The extensive and diverse 154 research on ants can provide a general understanding of how speciation patterns apply to ants

and beyond, and in turn, identify areas in which ants may be particularly well suited to furtheringour understanding of the speciation process.

157

158 In this review, we focus on five main areas of ant speciation, bridging from microevolutionary 159 processes to macroevolutionary patterns. We cover 1) key factors affecting speciation in ants, 2) 160 reproductive isolating mechanisms, 3) hybridization, 4) interactions with other organisms as 161 drivers of speciation in ants, and 5) patterns of macroevolutionary diversification (Fig. 2). We 162 conclude with open questions and avenues to explore in future research. We hope that this 163 review will be useful to researchers interested in answering questions of speciation in ants. To 164 this end, we attempt to provide instances of similar analyses from other systems which may be 165 useful. Furthermore, we hope that speciation researchers see value in using ants to address open 166 questions in the field of speciation.

167

168 Key factors affecting speciation in ants

169 Ants have two key features that may impact the process of speciation and outcomes of 170 hybridization. These are sociality and haplodiploidy, both of which could speed up the evolution 171 of RI and lead to faster speciation under some conditions (Socias-Martínez & Peckre 2023). 172 The complete and lifetime morphological assignment to distinct castes from early 173 development-one of which is a permanently non-reproductive worker caste-that occurs in most 174 ant species, is the hallmark of obligatory eusociality (or superorganismality), one of the major 175 evolutionary transitions (Wheeler 1986, Helanterä 2016, Boomsma & Gawne 2018, Boomsma 176 2022). Specifically, colony size and queen-worker dimorphism represent key evolutionary 177 transitions promoting ant evolution (Bell-ROBERTS & al. 2024, Matte & LeBoeuf, 2025, VIZUETA 178 & al. 2025). In ants with a distinct queen caste, queen number can vary from a single queen per 179 nest (monogyny), to up to hundreds or thousands of queens per nest (polygyny). Queen number 180 alters aspects of social organization and reproduction at the individual and colony level, as well 181 as colony growth and organization; that is whether species build single nests (monodomy) or 182 multiple interconnected nests (polydomy) (HÖLLDOBLER & WILSON 1990). An important impact 183 of social organization is that it is often associated with dispersal traits. For example, polygyny and 184 polydomy are frequently associated with reduced dispersal and mating within or near the natal 185 colony in the Formica rufa group, leading to differentiation between populations and low 186 effective population size within populations (CHAPUISAT & al. 1997, SUNDSTRÖM & al. 2005). A 187 similar pattern of dispersal propensity and differentiation is found in Mystrium species: Genetic 188 distance increases more rapidly with geographic distance in species that practice dependent 189 colony formation with limited dispersal than those that practice independent colony formation 190 (GRAHAM & al. 2016). Over longer evolutionary time scales and large geographic distances, 191 reduced dispersal can eventually lead to the build-up of genetic differentiation and RI (SEIFERT 192 2010). Interestingly, supercoloniality (an extreme form of polygyny and polydomy, see

HELANTERÄ 2022) is associated with a rapid speciation rate in the *Formica rufa* group wood ants (SEIFERT 2010). However, supercolonial species may not persist over macroevolutionary time scales as relatedness approaches zero, the process of kin selection and maintenance of altruistic worker phenotypes is impeded, leading to nepotism, mutation accumulation, and ultimately to the extinction of supercolonies (HELANTERÄ 2022). In this case, there would be a mismatch between microevolutionary processes and macroevolutionary patterns, where rapid speciation does not correspond to the persistence of species rich clades over long time scales.

200

201 In at least five ant lineages, including Formica and Solenopsis, social organization is underpinned 202 at the genomic level by supergenes (WANC & al. 2013, PURCELL & al. 2014, reviewed in CHAPUISAT 203 2023b). These supergenes take the form of large inversions on a "social" chromosome. In 204 speciation, inversions are both theoretically and empirically shown to play a role in divergence 205 by locking together beneficial alleles responsible for local adaptation (Косн & al. 2021, Gompert 206 & al. 2025), and delaying fusions between diverging lineages, especially with gene flow 207 (RIESEBERG 2001). Social supergenes with clear phenotypic effects in ants offer an excellent 208 opportunity to study the importance of inversions and supergenes in speciation and how they 209 may relate to RI barriers such as reduced dispersal. However, we still lack sufficient data on 210 measures of RI between species with supergenes and the prevalence of social supergenes across 211 ant taxa. This offers an important and interesting area to understand how social organization and 212 supergenes could interact to lead to the build-up of genetic differentiation and the evolution of 213 RI.

214

215 There are additional implications of sociality for speciation which we briefly outline here and 216 expand upon in later sections. The division of labor between queens and workers is associated 217 with multiple potential conflicts caused by asymmetries in relatedness (QUELLER & STRASSMANN 218 2002, MEUNIER & al. 2008). Such kin conflicts have been suggested to result in sympatric 219 speciation via social parasitism in Myrmica (SAVOLAINEN & VEPSÄLÄINEN 2003) and in fungus 220 growing ants (RABELING & al. 2014) (see section "Interactions with plants, fungi, and other 221 organisms as drivers of speciation"). More generally, workerless social parasite species raise 222 interesting questions on how and when they diverged from their hosts (WILSON & TAYLOR 1967, 223 BUSCHINGER 2009, RABELING 2021, TRIBLE & al. 2023). Additionally, sociality changes the 224 selective pressures operating on hybrids. Sterility of hybrids is no issue if hybrids develop into 225 workers, as in *Pogonomyrmex* harvester ants (see section "Hybridization and its implications in 226 ants") (CAHAN & al. 2002, HELMS CAHAN & KELLER 2003). Cooperative breeding and polygyny 227 also allow hybrid queens with high egg mortality to persist and reproduce (BERESFORD & al. 228 2017). This interaction between sociality and hybridization may shape ant evolution differently 229 from other classic hybridizing taxa such as cichlids (MEIER & al. 2017, MEIER & al. 2023) or Heliconius butterflies (MARTIN & al. 2013), and may play a role in the high rates of hybridization
observed in ants.

232

233 Finally, ants as Hymenopterans belong to one of eight lineages in which haplodiploidy has 234 evolved (HARTL 1971). Haplodiploidy in ants is a result of arrhenotokous reproduction, where 235 unfertilized eggs from queens develop into haploid males and fertilized eggs into diploid females 236 (DE LA FILIA & al. 2015). The existence of haploid males allows for increased selection on recessive 237 variants (Fig. 2b), leading to more efficient purging of recessive deleterious variants (AVERY 1984, 238 WERREN 1993, MILLER & SHEEHAN 2023) and faster fixation of recessive beneficial mutations 239 (NOUHAUD & al. 2020). The result is analogous to the faster X effect, where sex chromosomes 240 evolve faster than autosomes (Charlesworth & al. 1987, Koevoets & Beukeboom 2009, Meisel & 241 CONNALLON 2013), with haploid organisms experiencing faster substitution rates and therefore 242 potentially faster evolution than diploid organisms (HARTL 1971, KOEVOETS & BEUKEBOOM 2009). 243 This may promote faster genetic divergence between populations, and thus a more rapid evolution of RI in ants and other haplodiploid species. However, to our knowledge, no 244 245 comparative studies explicitly examine the rate of RI accumulation in haplodiploid versus diploid 246 species. While haplodiploidy exposes generally deleterious alleles to selection in haploid males, 247 it is also expected to influence epistatic incompatibilities such as Bateson-Dobzhansky-Muller 248 incompatibilities (BDMIs) (see section "Mechanisms of postzygotic isolation in ants"). As BDMIs 249 are hypothesized to be predominantly recessive (Prescraves 2003, Ayala-Lopez & Bank 2024), we 250 expect them to be purged in haplodiploids in a similarly efficient manner as deleterious recessive 251 alleles. This may therefore facilitate hybridization by allowing hybrid populations to be 252 maintained by removing incompatibilities quicker than their diploid counterparts. Finally, two 253 aspects of haplodiploidy may be leveraged to help identify the barrier loci that contain 254 incompatibilities. These barrier loci have interested speciation research for decades, but 255 experimental research on mapping their prevalence and distribution throughout the genome 256 have been hampered by limited data and computational tools. Ants and other haplodiploid 257 species can help in this. First, in haploid males, recessive and dominant deleterious alleles causing 258 reduced hybrid fitness are selected against and can be revealed by sequencing the surviving 259 males and determining which alleles are missing when comparing them to diploid females 260 (KULMUNI & PAMILO 2014). Second, using haploid males avoids phasing and allows direct 261 sequencing of haplotypes and utilization of methods relying on accurate haplotype information 262 to map incompatibilities (LI & al. 2022, HEIDBREDER & al. 2025).

263

264 **Reproductive isolating mechanisms in ants**

265 Reproductive isolating mechanisms as a common framework to understand speciation across

266 taxa

As highlighted in the introduction, speciation research investigating RI mechanisms and 267 268 quantifying RI between pairs of ant species is rare. Most research on ant speciation focuses on 269 hybridizing species (Fig. 1) (Schwander & al. 2008, Nouhaud & al. 2020, Blacher & al. 2022, 270 PORTINHA & al. 2022), potential sympatric speciation between socially parasitic species and their 271 non-parasitic host species (SAVOLAINEN & VEPSÄLÄINEN 2003, RABELING & al. 2014), and the 272 divergence of entire genus and species groups using a macroevolutionary perspective (MOREAU 273 & al. 2006, GOROPASHNAYA & al. 2012). In this section, we review what is known about 274 prezygotic and postzygotic isolating mechanisms in ants (Fig. 2a).

275

276 Mechanisms of prezygotic isolation in ants

277 What are prezygotic isolating mechanisms? Prezygotic RI refers to mechanisms that operate 278 before zygote formation and impede the transfer of gametes to individuals of the other species 279 (COYNE & ORR 2004). These could be temporal, where gametes are released at different times 280 of the year or individuals of the two species mate or call at different times of the day (e.g., time 281 segregated release of the same sex pheromone in *Platyptilia* moths HAYNES & BIRCH 1986); 282 spatial, where individuals of the two species live in different habitats, on different host plants or 283 in different geographical regions (e.g., pea aphid host separation VIA & al. 2000); or behavioral, 284 for example mismatches in courtship behavior as shown between *Drosophila* species (MARKOW 285 1981, Schuc & al. 2008). It is of interest as to which barriers currently exist in ants, what is their 286 relative importance, and how they could be involved either in initial species divergence and or 287 persistence. Two more forms of prezygotic isolation have been explored in other systems: immigrant inviability and mechanical or gametic incompatibility. Immigrant inviability is RI 288 289 through a reduction in encounters due to mortality of maladapted immigrants (Nosil & al. 2005). 290 Mechanical isolation prevents fertilization due to physical incompatibilities between 291 reproductive structures, while gametic incompatibility involves a failure of gametes to fuse, 292 possibly due to sperm being inviable in the reproductive tract of the other species or problems 293 fertilizing the egg (GARLOVSKY & SNOOK 2018). Neither of these has been systematically explored 294 in ants (though sperm differences are known to distinguish ant species BARCELLOS & al. 2015). 295 On the other hand, inquilinism (social parasitism) acts as a prezygotic barrier similar or equivalent 296 to another RI mechanism: divergence in host specialization, which is well studied in other taxa 297 such as pea aphids (JEAN & JEAN-CHRISTOPHE 2010) or fig wasps (WEIBLEN & BUSH 2002). We 298 further discuss social parasitism and speciation in the section "Interactions with other organisms 299 as drivers of speciation".

300

Temporal or allochronic isolation is the result of differing breeding times between species, reducing gene flow (COYNE & ORR 2004). In ants, temporal isolation occurs through the timing

303 of the production of sexuals and when they leave the nest to find a mate, either through nuptial

304 flights, female calling, or male aggregation. In ants which perform nuptial flights, differences in

305 the timing of these flights has been suggested to form a prezygotic barrier between species and 306 be important to speciation (HÖLLDOBLER & WILSON 1990). Indeed, Hölldober and Wilson (1990) 307 present species-specific diel rhythms as separation flight timing in some Pogonomyrmex, with P. 308 maricopa flying between 1000 and 1130 hours, P. barbatus between 1530 and 1700, and P. 309 rugosus between 1630 and 1800. Similar partitioning of the day has been observed in three 310 Myrmica spp. (KANNOWSKI 1959) and a two hour offset between Camponotus culeanus and C. 311 *ligniperda* (SEIFERT 2018). In addition to within-day partitioning, related ant species can differ in 312 when their nuptial flights occur from a few days to over two months (BALDRIDGE & al. 1980, 313 MCCLUSKEY 1992). So, the timing of nuptial flights is a strong candidate for a prezygotic RI 314 mechanism in ants. However, we still lack an understanding of how divergence of flight times 315 may initially diverge. Within ant species, coordination of flights between days is often based on 316 weather conditions (BOOMSMA & LEUSINK 1981), such as rainfall as in Lasius neoniger and Atta 317 texana. The result is that nuptial flight timings in ants are generally consistent within species 318 (MCCLUSKEY 1992). However, drivers of divergent flight timing within species may be informative 319 to understand if and how it can evolve as a barrier to gene flow between species. Differences in 320 flight times have been observed within the geographic range of a single species, *P. rugosus*, based 321 on differing environmental cues across the range (HELMS & HELMS CAHAN 2010).

322

323 Flight timing, however, is not a perfect barrier as overlaps between species can still result in 324 successful interspecific matings. For example, F. aquilonia and F. polyctena have diverged in 325 mating flight times in Finland (Douwes 2012), yet F. polyctena hybridizes extensively with F. 326 aquilonia and forms stable hybrid populations (BERESFORD & al. 2017, SATOKANCAS & al. 2023, 327 KRAPF 2025 unpublished data). An additional complexity arises when considering flight times 328 of hybrids. Further temporal isolation is observed between hybrids and F. aquilonia, as the 329 emergence and sexuals differ significantly and thus likely also the flight times, indicating a 330 temporal prezygotic barrier that could eventually lead to speciation between the hybrids and one 331 of their parental species (KRAPF & al. 2025 unpublished data). Similar findings have been made 332 for Pogonomyrmex rugosus and two independent lineages arising via hybridization. The two 333 hybrid lineages not only fly at different times compared to P. rugosus, but they also have strong 334 preference to mate within and between hybrid lineages, rather than with *P. rugosus* (SCHWANDER 335 & al. 2008). However flight timing varies, there are other interacting barriers that may still 336 prevent matings if interspecific individuals do meet.

337

Behavioral isolation, i.e., all differences between species that reduce attraction and therefore reduce mating chance (COYNE & ORR 2004), is likely partly mediated by chemical cues, including cuticular hydrocarbon (CHC) profiles and sex pheromones in ants. CHCs are a complex blend of non-volatile chemicals present on the ant cuticle (MARTIN & DRIJFHOUT 2009). They are important for preventing desiccation (SPRENGER & MENZEL 2020) but are also used for nestmate 343 recognition, following antennal recognition of CHC profiles (FIELDE 1901, FIELDE 1903). Thus, 344 CHCs could create a basis for mate recognition and mate choice in ants, providing mechanisms 345 which could act as a starting point for prezygotic RI. CHC profiles are species-specific and stable 346 across geography in Formica (MARTIN & al. 2008) but may also be acquired or modified by the 347 environment (BEIBL & al. 2007), potentially allowing for divergence of recognition signals and, 348 eventually, speciation driven by the environment. There is consistent evidence for mating 349 preferences accompanying differences in CHC profiles (MORRISON III & WITTE 2011). Blacher & 350 al. (2022) found a strong preference for conspecifics in mate choice experiments between 351 Formica selysi and F. cinerea, coinciding with distinct CHC profiles. Beibl & al. (2007) found that 352 sexuals of the dulotic (i.e., parasitic "slave-making" ants) ant Chalepoxenus muellerianus reared 353 in their natural host's nests versus an alternative species host discriminated against each other. 354 This suggests that mate choice cues in dulotic ants could diverge following host switching. The 355 processes of mate choice and CHC recognition are complex and associated with errors. This is 356 highlighted by hybridization, which may asymmetrically impact mate preference of hybrids for 357 either of the parent species (BERESFORD 2021). In addition to CHC profiles for recognition, some 358 ant species release sex pheromones to attract mates either during nuptial flights, as in 359 Xenomyrmex floridanus (Hölldobler 1971), or as part of female-calling syndrome (Hölldobler 360 & BARTZ 1985). Sex pheromones are generally larger and more volatile compounds in contrast 361 to those found in CHCs, which are more important in contact recognition. The exact role of sex 362 pheromones varies by mating type, with sex pheromone release by males playing a role in male 363 aggregation some *Camponotus* species (Torres & al. 2001, HABE & al. 2024), while release by 364 virgin queens of *Polyergus breviceps* attracts males (GREENBERC & al. 2007). Regardless of mating 365 type however, sex pheromones are species specific and likely serve as a prezygotic RI mechanism 366 in ants (REGINIER & LAW 1968, GREENBERG & al. 2018). As both sex pheromones and CHC profiles 367 play roles in assortative mating through mate attraction and recognition, the relative importance 368 of each may be predicted by their order during mating; the earlier acting barrier (sex 369 pheromones) should reduce gene flow more than the later barrier (CHC profiles) (Coyne & Orr 370 2004). Therefore, investigations into the evolution of CHCs and sex pheromones as RI barriers 371 may be interested in the order of their divergence between species. Additionally, comparisons 372 to the role of sex pheromones as an RI mechanism in other taxa, such as moths (LÖFSTEDT & al. 373 1991) may prove insightful.

374

375 Spatial isolation in ants, as in other organisms, takes place at scales ranging from micro to macro 376 scales. Starting at the micro scale, species with overlapping ranges may exhibit habitat 377 preferences either generally or during mating that reduce interspecific encounters. Such 378 preferences match Coyne and Orr's (2004) definition of habitat isolation where species exhibit 379 habitat preferences within a heterogeneous area smaller than the dispersal range of either 380 species. This spatial isolation reduces gene flow by reducing opportunities for mating. Hölldobler and Wilson (1990) suggest that related species in a genus can be separated by microspatial habitat isolation during mating flights. This separation may occur in two ways. The first being the preference for the major habitat occupied by colonies of each species. Such spatial separation between flying queens serves to reduce interspecific hybridization and has been observed in a range of genera including *Myrmecia*, *Pheidole*, *Solenopsis*, and *Lasius* (HÖLLDOBLER & WILSON 1990). Further spatial isolation within major habitat types can occur as mating site preferences,

- such as *Pogonomyrmex desertorum* and *P. maricopa* gathering on bushes, while *P. barbatus* and
 P. rugosus gather on ground sites (HÖLLDOBLER 1976).
- 389

390 The role of habitat preference in the diversification of ant species from common ancestors 391 remains unclear. Differentiation resulting from habitat isolation (prezygotic ecological isolation) 392 is often the result of adaptation to different environments (COYNE & ORR 2004). Such adaptation 393 is likely closely linked to species interactions (see section "Interactions with plants, fungi, and 394 other organisms"). One example for habitat isolation occurs within the genus Mystrium: Two 395 species are present in the southern Madagascar littoral rainforest region which is home to a unique assemblage of flora. This region appears to result in increased genetic differentiation 396 397 between M. barrybressleri populations, which inhabit both littoral rainforest and other region 398 types, in contrast to *M. rogeri* which was not sampled from the littoral rainforest region (GRAHAM 399 & al. 2016). This pattern was also suggested for *Strumigenys*, *Pyramica*, and *Mystrium* species 400 which inhabit both the littoral rainforest and other regions (FISHER & GIRMAN 2000). However, 401 the causes of this regional difference on differentiation are still under investigation. Differences 402 in habitat preferences have also been shown between related species in the *Formica rufa* group. 403 In this case species ranges overlap, but colony separation follows climatic variables resulting in a 404 mosaic pattern of colonies, but possibly within dispersal range of one another (SUNDSTRÖM & al. 405 2005). In this case however, habitat preference is an incomplete barrier to gene flow for many 406 species pairs as inferred by introgression between the species (SATOKANCAS & al. 2023). Yet 407 even in the *Formica* system, a formal calculation of RI due to habitat isolation is not available. 408 Finally, micro habitat preferences may contribute to keeping species separate after divergence. 409 Where the sister species *Cataglyphis bicolor* and *C. savignyi* exist in sympatry, they exhibit nest 410 site segregation determined by preferences for either wet or dry vegetation, respectively 411 (DIETRICH & WEHNER 2003). This preference, however, disappears in allopatric areas of the 412 species' ranges. A similar pattern was found in the sister species Pogonomyrmex rugosus and P. 413 barbatus, which segregate at the micro habitat scale based on soil texture and are sympatric at 414 intermediate textures (JOHNSON 2008).

415

Allopatry at the macro scale of non-overlapping ranges can separate species in two ways, through
biological differences between species which lead to range differences or 2) allopatry resulting

418 not from genetic differences, but geographic barriers. The result of both however is reduction of

419 gene flow to zero, allowing for genetic divergence. Studies of ants have demonstrated that this 420 second case has been important in ant diversification and yielded useful insights into the rate of 421 speciation in ants. Schär & al. (2018) suggest that ants speciate in 2-5 Mya of allopatry as 422 evidenced by divergence between Nearctic (North American) and Palearctic (North African and 423 Northern Eurasian) Lasius spp., Le. muscorum, and F. fusca populations. Allopatry or allopatric 424 periods may have also been important in the divergence of Formica species in Europe 425 (GOROPASHNAYA & al. 2004) and multiple Iberian ant species (TINAUT & RUANO 2021) through 426 refugia, as well as across Pacific islands (WILSON & TAYLOR 1967, SARNAT & MOREAU 2011). Such 427 cases of allopatry may be interesting to study the relative importance of drift versus selection in 428 driving divergence in allopatry as in Deshmukh & al. (2025), or in the effects of secondary contact 429 after periods of allopatry.

430

431 In summary, there is a wealth of literature relevant for prezygotic RI mechanisms in ants including 432 published flight timings, ecology, habitats, and ranges, while other mechanisms such as 433 immigrant or gametic inviability have been understudied. We suggest that there is a need for 434 more studies integrating this information and quantifying the types of prezygotic isolation 435 between related, ideally sister, ant species. This would allow for an understanding of the 436 importance and evolution of each barrier type. For example, the findings of Blacher & al. (2022) 437 that nuptial flight timing was not an important barrier between sister species, but CHC profiles 438 were, suggest that divergence in flight timing may evolve later, or that CHCs are easier to change 439 as a trait. Additionally, the role of the mating system in the species, whether 'male aggregation 440 syndrome' or female calling, may affect the importance and evolution of barrier types (FELDHAAR 441 & al. 2008). However, more comparisons are needed before any such general conclusions can be 442 drawn. This is true as well for habitat divergence. Quantification of prezygotic RI (as proposed by 443 Sobel and Chen 2014) in ants provides opportunities for answering questions about the buildup 444 of RI across spatial contexts. For example: What is the importance of allopatric periods to 445 establish permanent RI? Finally, premating barriers may also shift or disappear with range 446 changes, offering opportunities to understand which barriers are currently acting. An example is 447 provided by the fire ants Solenopsis invicta and S. richteri, which experience no gene flow in their 448 native ranges in southern South America yet readily hybridize in the contact zone of their 449 introduced ranges in North America (Сонем & PRIVMAN 2019).

450

451 Mechanisms of postzygotic isolation in ants

Postzygotic isolating mechanisms operate after zygote formation and can be either intrinsic or
 extrinsic. The best known intrinsic postzygotic isolating mechanisms are BDMIs (BATESON 1909,
 DOBZHANSKY 1936, MULLER 1942). BDMIs are heterospecific allele combinations that cause
 reduced fitness in hybrids, that is, allele combinations from the two parental species are
 incompatible in hybrids, which reduces their viability or causes sterility independent of the

457 environment. Intrinsic incompatibilities may take many forms however, including mismatches in 458 ploidy, chromosomal rearrangements, genetic or allelic incompatibilities (e.g. BDMIs), and 459 endosymbiont infections (COYNE & ORR 2004, REIFOVÁ & al. 2023). Meanwhile, extrinsic 460 postzygotic isolating mechanisms reduce the fitness of hybrid individuals in specific 461 environments. Hybrid fitness being lower than the fitness of the parental species could be due to 462 hybrids having intermediate morphological or behavioral traits. For example, in mimetic 463 Heliconius butterflies, hybrids between Heliconius melpomene and H. cydno are fully viable, but 464 they have novel wing patterns, so that the predators do not recognize them as butterflies they 465 have learned to avoid and subsequently predate them (MERRILL & al. 2012, BROWER 2013).

466

467 Nuclear-nuclear incompatibilities as postzygotic isolating mechanisms are only recently starting 468 to be explored in ants (KULMUNI & al. 2020b). Recessive intrinsic incompatibilities are selected 469 against in haploid hybrid males during development but masked in diploid females, leading to 470 inviability of hybrid males (Fig. 2b), a hallmark of Haldane's rule. Haldanes's rule posits that in 471 the F1 offspring of intraspecific crosses, the heterogametic sex is more likely to be absent, 472 inviable, or infertile than the homogametic sex (HALDANE 1922). These patterns have been 473 observed in Formica aquilonia × F. polyctena hybrids, where selection during development 474 removed males with specific introgressed alleles, but these alleles were present in females as 475 heterozygotes (KULMUNI & al. 2010, KULMUNI & PAMILO 2014). Later studies using the BDMI 476 model, have shown that intrinsic incompatibilities between these species are genome-wide 477 (KULMUNI & al. 2020b, HEIDBREDER & al. 2025), yet reproductive isolation is incomplete 478 (SATOKANCAS & al. 2023) and gene flow between the species has occurred asymmetrically 479 throughout their divergence (PORTINHA & al. 2022). Although ants are an ideal study system to 480 map the genomic location and extent of recessive incompatibilities, genomic studies of barrier 481 loci in ants are surprisingly rare. Instead, some studies relied on behavioral experiments and 482 viability analysis to study postzygotic isolation in ants. Indirect evidence of intrinsic 483 incompatibility leading to inviability of males is also found in *Tetramorium*, where *Tetramorium* 484 immigrans, T. caespitum and hybrid colonies are found in the field, but based on microsatellite 485 analysis, no hybrid males were inferred from the worker genotypes (CORDONNIER & al. 2020).

486

487 Incompatibilities could also be induced by endosymbionts or by the co-evolution between the 488 mitochondria and nucleus (BARNARD-KUBOW & al. 2016). Below, we focus on cytonuclear 489 interactions between the mitochondrial and nuclear genomes (mitonuclear incompatibilities), 490 and we discuss endosymbiont and ant speciation further in the section "Interactions with plants, 491 fungi, and other organisms as drivers of speciation". For example, unexpected mitonuclear 492 patterns have been found in Formica hybrids. Beresford & al. (2017) identified a pattern of 493 mitonuclear mismatch in F. aquilonia × F. polyctena hybrids, where nuclear F. polyctena-like 494 individuals tend to carry F. aquilonia-like mitochondrial haplotypes, and vice-versa. This

495 mitonuclear mismatch does not seem to negatively affect the fitness of these hybrids and 496 therefore does not constitute a reproductive isolation mechanism in this specific system. 497 Additionally, while not a barrier between species but rather hybrid lineages, there is an 498 interesting case of mitonuclear interactions impacting caste determination in two 499 Pogonomyrmex species, P. barbatus and P. rugosus (LINKSVAYER & al. 2006). In this system, a 500 model of mitonuclear mismatch determines what caste, worker or gyne, diploid females develop 501 into. There are two derived lineages $A_1A_1c_1$ and $A_2A_2c_2$ which can produce both workers and 502 gynes. However, crosses containing a mismatch in nuclear and mitochondrial genotypes (A1A2c1 503 or $A_1A_2c_2$) do not produce gynes. This results in two independent lineages that cannot cross to 504 produce reproductive offspring.

505

506 In addition to intrinsic incompatibilities, extrinsic hybrid incompatibilities (i.e., hybrids are less fit 507 than either parental species, perhaps due to intermediate phenotypes) are an exciting area of 508 research that has attracted recent attention (KULMUNI & WESTRAM 2017, THOMPSON & al. 2022, 509 THOMPSON & al. 2024). Incompatibilities that depend on the environment have been detected 510 for example in three-spine sticklebacks (THOMPSON & al. 2022). There is also some evidence for 511 environment dependent incompatibilities in Formica wood ants, since males with heterospecific 512 introgressed alleles are selected against in cold Springs but favored in warm springs (MARTIN-ROY & al. 2021). 513

514

Lastly, one incredibly unique and interesting mechanism related to postzygotic RI is lineage-caste shunting as described in various forms of social hybridogenesis. This system, which results in reproductive isolation between hybrid lineages and the parent species, is more fully discussed in the section "Hybridization and its implications in ants".

519

520 While overall, multiple mechanisms of postzygotic isolation have been studied in ants, how they 521 contribute to speciation is still unclear. As in prezygotic mechanisms, further investigations and 522 systematic measures of how each mechanism contributes to RI are warranted. We suggest that 523 ants are particularly well suited for studies looking to investigate intrinsic genomic 524 incompatibilities (see section "Key factors affecting speciation in ants"). The end goal of studies 525 on both pre- and postzygotic RI mechanisms is to have comprehensive, comparative datasets 526 with which speciation questions could be tested. The handful of comparative studies that exist 527 in other taxa have provided novel insights to speciation. For example, in contrast to the dominant 528 hypotheses that intrinsic postzygotic RI is important primarily in the final stages of speciation, 529 Coughlan & Matute (2020) showed that it can effectively act already early in the speciation 530 process. Yet, in a comparative study of 89 plant taxa, the strength of prezygotic isolation was 531 twice as much as that of postzygotic isolation (CHRISTIE & al. 2022). A necessary component for 532 such comparisons is consistent and standardized measures and reporting of RI, that facilitates

533 comparisons across studies and taxa. We suggest following Sobel & Chen's (2014) reporting 534 recommendations, which will facilitate understanding complex and interesting interplay 535 between ant sociality, genetics, ecological interactions (see section "Interactions with other 536 organisms as drivers of speciation") and pre- and postzygotic RI.

537

538 Hybridization and its implications in ants

539 Studies of hybridization are constitutive to the research on reproductive isolation and speciation 540 in ants. Hybridization occurs when different species, subspecies or genetically distinct lineages 541 mate and produce offspring that carry genetic material from both parents. Hybridization in ants 542 has been a topic of interest throughout the late 20th century, with studies of hybridization 543 between fire ant species introduced to North America (MEER & al. 1985) and between Formica 544 species in Central Europe (SEIFERT 1999). Furthermore, a recent comparative study developed 545 an approach to detect F1 hybrids from single genome data and found that hybridization is 546 especially prevalent in ants (WEYNA & al. 2022). High rates of hybridization could further lead 547 to hybrid speciation, as several studies have documented mechanisms that isolate hybrids from 548 one or both of their parental species (Schwander & al. 2008, Blacher & al. 2022, Satokancas 549 & al. 2023). There is, at least, one potential case of hybrid speciation in ants: Seifert (2021) 550 found evidence that the red wood ant Formica paralugubris is a hybrid species between F. 551 aquilonia and F. lugubris. More generally, hybridization provides novel combinations of ancient 552 genetic variants, which can lead to rapid specialization and speciation, as demonstrated in the 553 adaptive radiation of Lake Victoria cichlid fishes, for example (MARQUES & al. 2019, MEIER & al. 554 2023). While not necessarily focused on speciation itself, the growing research on hybridizing 555 ant species has expanded our understanding of RI mechanisms between ant species and revealed 556 interesting evolutionary consequences of hybridization in ants.

557

558 As described above, ants are social organisms and haplodiploid, so that males are produced 559 asexually. These factors modulate the way ants are affected by hybridization. When a gyne mates 560 with a male from another species, this leads to asymmetry between sexes; all the females 561 (queens and workers) are F1 hybrids, but as males are produced asexually by the mother (i.e., 562 pure parental queen), they are not hybrids. Hybrid males occur only in the F2 generation, and 563 these hybrid males are the sons of F1 queens (KOEVOETS & BEUKEBOOM 2009), which means that 564 hybrid males trail behind hybrid females by one generation. The delayed appearance of hybrid 565 males after an interspecific crossing means that there are reduced opportunities for introgression 566 between the nuclear genome of the hybridizing species in haplodiploids compared to diploids, 567 while the mitochondrial genome is always available for introgression in hybrid diploid females. 568 Therefore, there is potential for biased mitochondrial introgression, relative to nuclear 569 introgression, in haplodiploid hybrid organisms compared to diploid organisms, as found by 570 Patten & al. (2015) through mathematical modelling.

571

572 To produce F2 and further generation hybrids, the sexual hybrid individuals must be fertile. If 573 sexual hybrids are sterile, it is not possible to establish a stable, self-sustaining, hybrid lineage, 574 i.e., a hybrid lineage that can produce further generation hybrids autonomously, with no need 575 for further input from the parental species. If hybrids are sterile, they have to be recurrently 576 produced by repeated interspecific matings. This is a severe limitation in ants, as queens mate 577 after their emergence and store the sperm in their spermatheca for later use, meaning that they 578 are "stuck" with the same genetic material for the entirety of their reproductive lives. Multiple 579 matings can lessen this problem and there is evidence for frequent, but usually low level, 580 polyandry (i.e., queens mate with multiple males) in ants (SCHMID-HEMPEL & CROZIER 1999). For 581 example, Pamilo (1993) found that about 60% of *F. aquilonia* gueens mate with multiple males, 582 but that the number of matings is low (1-6). Although low in most ant species, the number of 583 male mates per queen can go up to 25 in some species, such as army ants (Воомяма & VAN DER 584 HAVE 2002, KRONAUER & al. 2011, BARTH & al. 2014). If a pure species gueen mated with a 585 heterospecific male can produce viable hybrid workers, but no hybrid sexuals, she can rescue her 586 fitness by producing pure males asexually, and/or by mating multiply to secure intra-specific 587 partners (Feldhaar & al. 2008).

588

589 Various forms of social hybridogenesis have been described in ants, with hybrid workers resulting 590 from inter-lineage matings, while males are produced asexually, and queens either asexually or 591 from intra-lineage crosses (LENIAUD & al. 2012, LAVANCHY & SCHWANDER 2019). The case of 592 Pogonomyrmex harvester ants presents an interesting example of this. The distributions of the 593 species P. rugosus and P. barbatus overlap in southwest New Mexico, North America, where 594 hybrid populations show strong genetic caste determination (JULIAN & al. 2002). Helms Cahan 595 & Keller (2003) identified four genetic lineages (H1, H2, J1, J2) and showed that inter-lineage 596 matings produce hybrid workers, while intra-lineage matings produce queens. These lineages are 597 essential to the caste-functionality of the colonies in these populations. Anderson & al. (2006) 598 found evidence that this genetic caste determination was obtained by introgression from P. 599 barbatus into P. rugosus, following interspecific hybridization. Later, Schwander & al. (2008) 600 found that the H1 and H2 lineages are almost completely reproductively isolated from one of 601 their parental species, *P. rugosus*, due to the combined effects of asynchronous mating flights as 602 well as assortative mating (both prezygotic reproductive isolation mechanisms), and hybrid 603 inviability, as the majority of eggs produced in backcrosses with P. rugosus die before reaching 604 the larval stage (post-zygotic mechanism). This hybrid Pogonomyrmex system highlights how 605 sociality provides original ways by which hybrid lineages can circumvent post-zygotic 606 reproductive barriers.

607

608 If the hurdles of incompatibilities are buffered by social conditions, a population of hybrids could 609 persist through time. In the case of highly polygynous and supercolonial mound-building wood 610 ants (STOCKAN & ROBINSON 2016), the presence of multiple reproductive queens coupled with 611 nest budding could facilitate the maintenance of hybrid queens despite strong hybrid 612 incompatibilities and low hatching rate of hybrid eggs (MARTIN-ROY & al. 2021). Even if the 613 hatching rate of hybrid queens is low, hundreds of reproductive queens can produce enough 614 offspring to sustain the colony. Furthermore, hybrid queens with low egg hatching rates or high 615 larval mortality are buffered from possible detrimental environmental conditions within the 616 stable nest environment. Such low-fitness hybrid queens would be quickly eliminated in solitary 617 species, or in social monogynous species with independent colony founding.

618

619 The interplay between sociality and haplodiploidy fundamentally shapes how hybridization and 620 interspecific gene flow unfold in ants, with complex outcomes that often differ from expectations 621 derived from diploids. Hybridization is prevalent in ants (WEYNA & al. 2022) with several cases 622 documented either at the genomic level (e.g., KULMUNI & al. 2010, COHEN & PRIVMAN 2019, 623 CORDONNIER & al. 2020) or inferred in taxonomic studies (SEIFERT 2009). These high rates of 624 hybridization coupled with the excellent genomic resources for ants (VIZUETA & al. 2025) offer 625 good opportunities to study the genomic patterns of speciation with gene flow. By investigating 626 barrier loci between genomes of hybridizing taxa, it will be possible to infer if barriers accumulate 627 in certain genomic regions or if social supergenes (see section "Key factors affecting speciation 628 in ants") or other rearrangements play a disproportionate role in promoting divergence.

629

630 Interactions with other organisms as drivers of speciation

631 Ants display a diverse set of lifestyles and behaviors (HÖLLDOBLER & WILSON 1990). In addition to 632 the various social behaviors briefly mentioned above, they can cultivate plants, tend fungi or 633 other animals as food sources, and parasitize other species (HÖLLDOBLER & WILSON 1990). These 634 interactions with other organisms, be them plants (NELSEN & al. 2018), fungi (DEJEAN & al. 635 2023), or other animals (Stadler & Dixon 2005, Parmentier & al. 2020), likely promoted ant 636 diversification and speciation, and led to the evolution of highly specialized, if not unique 637 characteristics and lifestyles. Much research exists on the evolution, taxonomy and distribution 638 of these interactions and resulting lifestyles, but fewer studies specifically investigate RI 639 mechanisms that could have led to speciation in these cases. Below, we will discuss ant-plant 640 interactions, trophobionts (e.g., sap-sucking insects), fungus-growers, and social parasitism as 641 case studies (Fig. 2c). We highlight which RI mechanisms might act in each case and how they 642 could be investigated in future research.

643

644 Interactions with plants, fungi, and other organisms

Ants can interact with plants, fungi, and other organisms on various intensity levels ranging from

- facultative and generalized, to obligatory and highly specialized (DELABIE 2001, NELSEN & al. 2018,
- 647 PARMENTIER & al. 2020, DEJEAN & al. 2023). Under the right conditions, such interactions can

promote the development of prezygotic barriers and lead to speciation (WARD 1993).

- 648
- 649

650 Ant-plant co-evolution has led to the evolution of specialized resources provided by plants for 651 ants, such as nest sites or food, and reciprocally of nutrients and protection against herbivores 652 provided by the ants to the plants (HÖLLDOBLER & WILSON 1990, BRONSTEIN & al. 2006, NELSEN & 653 al. 2018). Today, more than 1,700 extant ant species spanning six subfamilies are known that 654 interact with more than 11,000 plant species (HÖLLDOBLER & WILSON 1990, BRONSTEIN & al. 655 2006, NELSEN & al. 2018). One well-known example of ant-plant interactions is between plants 656 of the genus Vachellia and acacia ants in the Pseudomyrmex ferrugineus group (WARD & 657 BRANSTETTER 2017), or the dolichoderine ant *Philidris naqasau* attending six Squamellaria 658 epiphyte plant species (Сноміскі & RENNER 2016). After such interactions have formed, they 659 may allow dispersal and persistence in slightly different habitats than the ancestral lineage, 660 promoting reproductive isolation in allopatry or parapatry. For example, in the *P. ferrugineus* 661 group reproductive isolation due to geographical isolation is assumed to be the driving speciation 662 force (WARD 1993): With the shift of ants to open habitats \sim 6 Mya (WARD & BRANSTETTER 2017), 663 fewer ant colonies may have been in the nearby surroundings, thus providing fewer possibilities 664 to mate, promoting reproductive isolation. This may have led to the divergence of, at least, ten 665 species in the *P. ferrugineus* group obligately using *Vachellia* plants. Similarly, the dolichoderine 666 ant P. nagasau seems to be endemic to the Fiji Islands, which likely has promoted reproductive 667 isolation in allopatry after arriving there (Сноміскі & al. 2016). Notably, *Philidris* species have 668 received little attention so far, so that other obligate interactions may be found to further 669 elucidate the speciation event in this genus.

670

682

671 Ants have also evolved symbiotic associations with fungi (MUELLER & al. 2005). Attini ants are the 672 most famous examples of obligatory mutualism in which ants nourish various fungus cultivars 673 with leaves and use the fungi bodies as food (SCHULTZ & BRADY 2008). Today, at least 247 extant 674 and largely Neotropical obligate fungus-farming ant species are known, which use several fungal 675 species (MIKHEYEV & al. 2006, MEHDIABADI & SCHULTZ 2009, SCHULTZ & al. 2024). Notably, 676 leaf-cutter ants of the genus Atta have obligate mutualistic interactions with a single fungus 677 species, Leucoagaricus gongylophorus (MIKHEYEV & al. 2006, SCHULTZ & al. 2024). This co-678 evolution occurred via several changes in both partners and promoted RI and speciation in the 679 Atta genus: ants and fungus lose the ability to produce arginine (BRANSTETTER & al. 2017) and 680 to break down lignin (NYCAARD & al. 2016), respectively, thus being dependent on the partner, 681 or the obligate vertical transmission of the fungus by dispersing queens (MUELLER & al. 2001).

683 As in ant-plant interactions, geographic isolation but also ecological and behavioral differences 684 have likely driven speciation in Atta species, which have spread from Central America to the 685 southern parts of South America and led to the divergence of 15 species alone in the genus Atta 686 (BARRERA & al. 2021). For example, A. colombica is mainly found in lower-elevation regions in 687 Central America to north-western South America, while sympatric A. cephalotes is present in 688 higher-elevation regions across South America (BARRERA & al. 2021), which suggests that 689 geographic and ecological barriers may have promoted RI and speciation. Additionally, some 690 species are separated geographically and also use different plants. For example, A. vollenweideri 691 and A. goiana forage mainly for monocotyledonous plants, while A. saltensis and A. opaciceps 692 only use dicotyledonous plants (BARRERA & al. 2021), indicating that they could have speciated 693 geographically and behaviorally. Indeed, behavioral differences may further drive speciation. For 694 example, A. cubana occurs sympatrically with A. insularis on the island of Cuba and uses coastal 695 regions and sandy soils as nesting sites, while A. insularis prefers forest and grassland habitats 696 (FONTENLA 1995, BARRERA & al. 2021). These differences in habitat preferences may have led 697 to a change in the CHC bouquet and thus to reproductive isolation. However, there is a clear 698 interplay between behavior (selecting nest substrate) and ecology (habitat) in this case. The 699 potential barriers and reproductive isolating mechanisms discussed above await further testing. 700

701 Ants also interact with other organisms that can promote speciation, such as trophobionts (e.g., 702 caterpillars and sap-sucking insects; (STADLER & DIXON 2005, PARMENTIER & al. 2020) or 703 endosymbionts such as Wolbachia or Blochmannia (ROUSSET & al. 1992, DEGNAN & al. 2004). 704 Ants tend trophobionts and protect them against predators. In turn, trophobionts provide food 705 by excreting a sugary solution called honeydew (DELABIE 2001, STADLER & DIXON 2005). Such 706 interactions can range from facultative to obligate (STADLER & DIXON 2005) and approximately 707 25% of more than 4,000 aphid species are tended by ants (PARKER & KRONAUER 2021). Overall, 708 studies suggest that over 190 ant species belonging to 4 subfamilies (Dolichoderinae, 709 Pseudomyrmecinae, Formicinae, Myrmicinae) tend aphids with Formicinae being the most 710 frequent aphid tenders followed by Myrmicinae (ROUSSET & al. 1992, DEGNAN & al. 2004, 711 SIDDIQUI 2019, GULL-E-FAREEN & al. 2021). For example, ant species of the genus Acropyga have 712 an obligate trophobiotic interaction with mealybugs of the genera Eumyrmococcus, Neochavesia, 713 and *Xenococcus* (all subfamily Rhizoecinae). This interaction formed 15-20 Mya (LAPOLLA 2005) 714 and seems to have driven speciation. For example, mealybugs have only been found inside 715 Acropyga nests, ants only feed on honeydew provided by the mealybugs, and Acropyga gynes 716 carry mealybugs in their mandibles during mating flights to start a new "herd" in the new colony 717 (a behavior termed "trophophoresy"; (LAPOLLA & al. 2002). Additionally, these ants and 718 mealybugs only live belowground and are found in Arizona (USA) and Mexico (LAPOLLA & al. 719 2002). These close interactions between the partners suggest that behavioral and geographical 720 barriers could have led to reproductive isolation and speciation. However, to elucidate whether

these interactions are species-specific, several ant species in the genus as well as their mealybugs should be collected, and mealybugs should be switched among ant species. If the interactions between ants and mealybugs are species-specific, this would provide support for ecological speciation.

725

726 Interactions with endosymbionts, such as Wolbachia or Blochmannia, can induce changes in 727 sexual reproduction and lead to RI and speciation (ROUSSET & al. 1992, DEGNAN & al. 2004). 728 Today, 61 species across seven subfamilies are known to be infected with Wolbachia (RAMALHO 729 & al. 2021). Another well-known example of endosymbiont infection are *Camponotus* ants and 730 their endosymbionts Blochmannia (DEGNAN & al. 2004, WERNEGREEN & al. 2009), with each of 731 the more than 1500 Camponotus species and subspecies having its own vertically transmitted 732 endosymbiont (MANTHEY & al. 2022). Notably, *Blochmannia* genes are evolving about 30 times 733 faster than *Camponotus* genes, and both rates of molecular evolution are positively correlated 734 (MANTHEY & al. 2022). This rapid gene evolution may have led to *Blochmannia* diversification 735 and thus to *Camponotus* co-speciation and can, in the future, promote RI and speciation.

736

737 Wolbachia are a genus of bacteria found in the ovaries and testes of various invertebrate species, 738 including many species of ants (WENSELEERS & al. 1998). Infection by Wolbachia can result in 739 cytoplasmic incompatibility (CI), parthenogenesis, and feminization in insects (reviewed in 740 WERREN 1997). Due to these effects, *Wolbachia* has been put forth as a possible factor causing 741 RI between infected and non-infected populations (DECNAN & al. 2004). While good evidence 742 of isolation due to Wolbachia has been found for example in mosquitos, Culex pipiens (LAVEN 743 1967), and multiple Drosophila species (BOURTZIS & O'NEILL 1998, VENETI & al. 2012), the 744 effects of Wolbachia in Formicidae are still relatively unknown (RUSSELL 2012, RAMALHO & al. 745 2021), but do include cytoplasmic incompatibility and potential for male killing. For example, 746 Wolbachia-induced unidirectional cytoplasmic incompatibility was recently discovered between 747 Old and New World populations of *Cardiocondyla obscurior* (UN & al. 2021), preventing 748 hybridization between populations of these species that carry different strains of Wolbachia 749 (DEGNAN & al. 2004). This mechanism could eventually lead to speciation. In addition to 750 speciation through direct RI, coevolution between Wolbachia and the host can lead to 751 interdependencies which, if disrupted by hybridization, could lead to incompatibilities. For 752 example, Wolbachia provides nutrients by supplementing vitamin B in Tapinoma 753 melanocephalum (CHENC & al. 2019). Goodisman and colleagues (1998) developed a 754 theoretical framework for cytonuclear interactions between haplodiploid species and applied it 755 to a North American hybrid zone between the imported red fire ant Solenopsis invicta and the 756 black imported fire ant *S. richteri*. These species do not hybridize in their native South American 757 range, but they do in their introduced range (Ross & ROBERTSON 1990) in North America. 758 Shoemaker & al. (2006) show, through mtDNA based phylogenies, that the introduced 7

populations lost their *Wolbachia* endosymbionts during their invasion of North America, which

- 760 Feldhaar & al. (FELDHAAR & al. 2008) interpret as the possible loss of a postzygotic barrier to
- 761 hybridization driven by cytoplasmic incompatibility.
- 762

763 Social parasitism as a driver of speciation

764 Social parasitism is the 'parasitic dependence of a social insect species on one or several free-765 living social species' (BUSCHINGER 2009). It has evolved at least 60 times independently in six 766 different, distantly related ant subfamilies and can be found in over 400 species (RABELINC 2021). 767 Four types of social parasitism are distinguished, namely ant guests (xenobiosis), temporary 768 social parasitism, permanent social parasitism with dulosis ('slave-making'), and permanent 769 social parasitism without dulosis ('inquilinism'; BOURKE & FRANKS 1991, BUSCHINGER 2009, RABELING 770 2021). All temporary and permanent parasites are closely related to their respective host species 771 (EMERY 1909; later termed 'Emery's rule'; WILSON 1971). Today, a strict form of Emery's rule (i.e., 772 parasites are the closest relatives to their host (WARD 1989) is distinguished from a loose form 773 (i.e., parasites and their hosts are closely related). Two hypotheses following Emery's rule have 774 been postulated to explain how social parasitism evolved (BOURKE & FRANKS 1991): The 775 intraspecific hypothesis suggests that a social parasite evolves directly from its host in sympatry 776 (strict Emery's rule), while the *interspecific* hypothesis suggests that a non-parasitic species 777 evolves a parasitic behavior allopatrically and starts parasitizing another non-parasitic species 778 (loose Emery's rule). For both hypotheses, polygyny and polydomy seem to be a prerequisite 779 (BOURKE & FRANKS 1991, BUSCHINGER 2009, RABELING 2021): Polygyny allows the adoption of 780 non-nestmate queens, and polydomy to easily find other host colonies because many colonies 781 are in the near surroundings. Both traits are common in genera containing socially parasitic 782 species, such as Acromyrmex (RABELING & al. 2014), Formica (BOROWIEC & al. 2021), Lasius 783 (BOUDINOT & al. 2022a), Myrmecia (DOUGLAS & BROWN 1959, MERA-RODRÍGUEZ & al. 2023), 784 and Myrmica (Savolainen & Vepsäläinen 2003).

785

786 Whether social parasites evolved in sympatry or allopatry has implications on how RI builds up 787 and thus on the process of speciation. For example, inquilines seem to speciate more frequently 788 in sympatry (intraspecific hypothesis), while temporary and dulotic social parasites seem to 789 speciate in allopatry (interspecific hypothesis; RABELING 2021, MERA-RODRÍGUEZ & al. 2023, but 790 see also TALBOT 1976 and FISCHER & al. 2020 for allopatric speciation of inquilines). In one 791 case, a socially parasitic lineage evolved quickly and intraspecifically, within lab-bred colonies of 792 asexual workers of clonal raider ants (TRIBLE & al. 2023). Winged, queen-like individuals 793 appeared suddenly, and these clonal "social parasites" had lost heterozygosity at a large genomic 794 region, suggesting that a pre-existing genetic module, or supergene, equipped them with the 795 necessary behavioral, morphological, and physiological specialization (CHAPUISAT 2023a, TRIBLE 796 & al. 2023).

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798 In non-clonal ants, RI can also occur intraspecifically and in sympatry, via several non mutually-799 exclusive ways frequently observed in inquilines (BUSCHINGER 2009, RABELING 2021): (i) Socially 800 parasitic offspring are smaller (i.e., microgynes) and have a shorter developmental time than 801 regular-size sexual offspring of the host, which can lead to assortative mating and temporal RI. A 802 smaller body size of social parasites has been observed in Acromyrmex (SCHULTZ & al. 1998, 803 MERA-RODRÍGUEZ & al. 2023), Ectatomma (NETTEL-HERNANZ & al. 2015), Myrmica (SAVOLAINEN 804 & VEPSÄLÄINEN 2003, LEPPÄNEN & al. 2015 but see also Steiner & al. 2006), Nylanderia (Messer & al. 2016), Plagiolepis (ARON & al. 2004), and Pseudomyrmex (WARD & BRANSTETTER 2022). (ii) 805 806 Sexuals of social parasites mate inside or close to the colony, which also allows assortative mating 807 and promotes spatial RI. Such a shift in the mating system has been observed in Mycocepurus 808 (RABELING & al. 2014) and Myrmica (SAVOLAINEN & VEPSÄLÄINEN 2003), and is suspected for 809 Nylanderia (MESSER & al. 2016). (iii) At later stages in the speciation continuum, gene flow and 810 hybridization between host and social parasite cease (MERA-RODRÍGUEZ & al. 2023) and their 811 male genitalia differ largely, leading to complete RI, as observed in *Mycocepurus* (RABELING & al. 812 2014). (iv) Parasitic queens may also suppress the production of host sexual offspring, also 813 observed in *Mycocepurus* (RABELING & al. 2014).

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815 For allopatric speciation of social parasites, evidence for RI is indirect (BUSCHINGER 2009) and has 816 been found in the genera Formica (BOROWIEC & al. 2021), Pheidole (FISCHER & al. 2020), and 817 Temnothorax (PREBUS 2017), based on phylogenomic reconstructions. Comparisons mainly 818 comprise temporary and dulotic social parasites, but also examples of inquiline species are 819 known (RABELING 2021). A non-parasitic species can evolve some parasitic behavior in allopatry 820 and start parasitizing other, free-living species (RABELING 2021). For example, *Formica* temporary 821 social parasites seem to have evolved after the loss of independent colony foundation (BOROWIEC 822 & al. 2021). In theory, if a species splits into two allopatric daughter species A and B, queens of 823 species A may start to "cheat" and rely on nearby colonies of other species for colony foundation. 824 After secondary contact, species A may start parasitizing species B, while remaining 825 reproductively isolated, as postulated by (BOURKE & FRANKS 1991). Dulosis seems to have 826 evolved in Formica ants from temporary social parasitism (BOROWIEC & al. 2021). Three 827 scenarios for its development have been proposed (BUSCHINGER 2009, BOROWIEC & al. 2021, and 828 references in both): (1) A species is highly territorial and competitive, allowing it to invade weaker 829 or smaller colonies and annihilate them, (2) A species may predate on brood and food of other 830 species, or (3) A species transports brood over longer distances. Socially parasitic ants and their 831 hosts thus provide excellent systems to test models of sympatric and allopatric speciation, and 832 examine how behavioral, social, ecological, and genetic changes jointly lead to and promote RI. 833

834 Of the extant 14,343 ant species (Bolton, 2025), more than 4,108 species (29%) show interactions 835 with other organisms spanning across various geographic regions and several subfamilies. While 836 these interactions can be found globally, they are mainly concentrated in seven subfamilies, 837 namely Dolichoderinae, Dorylinea, Ectatomminae, Formicinae, Myrmeciinae, Myrmicinae, and 838 Pseudomyrmecinae (Tab. 1), which are also the most species-rich subfamilies totaling 13,836 839 extant species (Tab. S1). We emphasize that this is a non-exhaustive list which could serve as a 840 starting point for a more detailed study. Additionally, ant-plant interactions, endosymbionts, 841 specifically Blochmannia, and social parasitism are good candidates as drivers of diversification 842 and speciation. Interactions with other organisms may have played a role in the divergence of 843 more ant species, but further research needs to test this idea.

844

More broadly, being ecosystem engineers and keystone species in several habitats, ants have a multitude of interactions with other species. Many of these ecological interactions have been investigated and provide a solid basis to study how interactions could establish and enhance the buildup of RI. An additional interesting question linking to macroevolution is "Do species interactions promote persistence of species in changing environments or over macroevolutionary time scales, and if so, what kinds?".

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852 Patterns of macroevolutionary diversification in ants

853 Early ants and modern ant development

One of the current challenges of speciation research is to connect microevolutionary processes to patterns observed at macroevolutionary time scales. Due to their well resolved phylogeny and wealth of ecological and taxonomic studies, ants offer interesting opportunities to connect these two scales.

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859 The ant fossil record begins around 99 million years ago, during the mid-Cretaceous period. This 860 fossil record, which mainly consists of specimens preserved in amber, includes representatives 861 of extinct ant subfamilies, like the Sphecomyrminae, and extant ones, like the Formicinae, 862 Aneuretinae, Dolichoderinae, and Ponerinae (LAPOLLA & al. 2013, PERFILIEVA 2023). These 863 fossils are mainly found in the Neotropics, but specimens occur more globally, pointing to an 864 earlier initial divergence of the Formicidae family (BOUDINOT & al. 2022b, PERFILIEVA 2023). This 865 is supported by molecular data: studies estimating divergence times using molecular clocks 866 suggest that ants began diversifying between 139 and 158 million years ago, stemming from a 867 wasp-like ancestor (Moreau & al. 2006, Perrichot & al. 2008, Moreau & Bell 2013). These 868 early ants likely lived in soil environments as predators, hunting small invertebrates (LUCKY & al. 869 2013). Furthermore, they had already evolved sociality, based on differences in body sizes found 870 in fossils (GRIMALDI & AGOSTI 2000, BOUDINOT & al. 2022b).

871

872 A distinct pattern of species richness in modern ants shows a concentration in tropical regions, 873 particularly in the Neotropics and Asia (KASPARI & al. 2004). Different hypotheses have been 874 tested for this phenomenon, including the tropical conservation hypothesis (WIENS & DONOCHUE 875 2004), the diversification-rate hypothesis (PIANKA 1966), and the ecological regulation 876 hypothesis (Ріалка 1966). A study by Economo and colleagues (Есоломо & al. 2018) found 877 that the tropical conservation hypothesis, which proposes that tropic-adapted species have 878 existed for longer, since temperate environments only developed later, is the most likely. The 879 same study did not find support for the diversification-rate hypothesis, which proposes that the 880 tropical environment causes a higher diversification rate. The Neotropics, where ant lineages 881 likely originated, have the highest diversity, whereas other ecological regions with similar 882 climates have lower diversity, supporting the tropical conservation hypothesis rather than the 883 diversification-rate hypothesis (PIE 2016). However, the tropical conservation hypothesis does 884 not explain the observed diversification patterns by itself, since some very old lineages do not 885 have as much diversity as would be expected under this hypothesis (Economo & al. 2019). Therefore, other causes for shifts in ant diversification rates, for example interactions with other 886 887 organisms as potential drivers of speciation, are undeniable.

888

In general, positive shifts in diversification rate are often associated with either increased ecological opportunity, e.g., dispersal to, and colonization of, a new environment, or with the evolution of a key innovation, such as a novel trait that offers a competitive advantage to an organism or allows it to expand into a previously inaccessible environmental niche space (SIMPSON 1949). Below, we discuss both mechanisms as drivers of ant diversification.

894

895 Increased ecological opportunity as a driver of ant diversification

896 Increased ecological opportunity allows species to diversify by adapting to new environments 897 and inhabiting different parts of a new niche, driving adaptive radiation and diversification. In 898 ants, ecological opportunities in part promoted the diversity we see now. Around 50 million years 899 ago, fossils indicate an increase in ant diversity. The most accepted hypothesis of this spike in 900 divergence is that ants evolved and speciated alongside the divergence of angiosperms (MOREAU 901 & al. 2006). Angiosperm forest floors are much more diverse than gymnosperm forests, which 902 allowed ants to diverge across terrestrial habitats and live in canopies (MOREAU & al. 2006). 903 Predatory ants also benefited from the increased insect abundance that accompanied 904 angiosperm expansion. This shift in food availability may have driven the evolution of specialized 905 foraging behaviors, such as honeydew-feeding in Formicinae and Dolichoderinae (with >190 ant 906 species tending aphids; Tab. XY; (ROUSSET & al. 1992, DEGNAN & al. 2004, SIDDIQUI 2019). The 907 ability to exploit liquid food sources likely led to the evolution of repletes and semi-replete major 908 workers in some species, enhancing their survival in resource-scarce environments. Increased 909 ecological opportunities have also been inferred as a driver of diversification for some lineages 910 of *Cephalotes* turtle ants. Diversification occurred alongside the emergence of novel biomes and

- 911 flora in the Chacoan region of the Amazon (PRICE & al. 2014).
- 912

913 A non-mutually exclusive hypothesis that might explain the Formicidae diversification is the 914 dynastic succession hypothesis (WILSON & HÖLLDOBLER 2005). It suggests that the early 915 establishment of ants in ecosystems provided them with opportunities to diversify and fill 916 ecological niches with limited competition. Fossil evidence from Eocene amber deposits 917 demonstrates that Formicinae ants were among the first to exploit tree canopies, taking 918 advantage of the expanding angiosperm-dominated forests of the time (PERKOVSKY 2009, WARD 919 & al. 2015). Additionally, mutualistic ant-plant interactions (>1,700 ant species; Nelsen & al. 920 2018), such as protecting plants from herbivores in exchange for shelter or nectar, further 921 cement their ecological roles. This mutualism is supported by fossil and modern evidence, 922 showing that Formicinae ants have long been integral to arboreal ecosystems (WARD & BRADY 923 2003).

924

925 Key innovations in the diversification of ants

926 Hodges and Arnold (Hodges & Arnold 1995) defined key innovations as "biological traits that 927 promote lineage diversification via mechanisms that increase the rate of speciation and/or 928 decrease the rate of extinction". In Hymenoptera, several key innovations (like wasp-waists, 929 stingers, and parasitoidism) have been studied. However, secondary phytophagy, i.e., the 930 secondary transitions to plant feeding, was found to be the most important key innovation in the 931 diversification of the order (BLAIMER & al. 2023). This is in line with the evolution of angiosperms 932 alongside the Formicidae, as mentioned before. Despite suggestions on the role of sociality in ant 933 diversification, it is not considered a key innovation, as both termites and ants were social for tens of millions of years before independent evolutionary events led to radiations within specific 934 935 subgroups (BARDEN & ENGEL 2020).

936

937 One key innovation that has specifically influenced ant diversification is claustral colony founding. 938 In species that show this trait, queens rely on stored energy reserves to establish new colonies without needing to leave the nest to forage. This adaptation reduces early mortality risks from 939 940 predation and competition, providing a significant survival advantage. Claustrality has 941 independently evolved in three of the four most species-rich lineages: Formicinae, Myrmicinae, 942 and Dolichoderinae, and is thought to contribute to their high diversification rates by allowing 943 them to establish colonies that are protected from predators and enemy ant species present in 944 the surrounding environment (WILSON & NOWAK 2014).

945

A predation adaptation found in some genera of the subfamilies Ponerinae, Myrmicinae, and
 Formicinae, is the spring-loaded trap-jaw mechanism (Fig. 2d; MOREAU & BELL 2013, LARABEE &

948 SUAREZ 2014). This adaptation enhances the hunting efficiency of their bearers, allowing them 949 to secure niches that require precision and fast predation (LARABEE & al. 2016). This innovation 950 has thus caused an ecological niche expansion and allowed these genera to diversify. Indeed, the 951 diversification rate in ant lineages with trap-jaw mechanism is 0.064, which is twice the overall 952 rate of diversification in their Ponerinae subfamily (LARABEE & al. 2016). A higher diversification 953 in genera with the trap-jaw mechanism has also been observed within the subfamily Myrmicinae 954 (Anochetus + Odontomachus and Pyramica + Strumigenys; (MOREAU & BELL 2013). The 955 convergent pattern in two separate subfamilies strongly suggests that the trap-jaw mechanism 956 is an innovation promoting species diversification. Booher & al. (2021) further support this with 957 the finding that diversification in Strumigenys came after the evolution of the trap jaw 958 mechanism. However, as noted by Larabee & Suarez (2014), while the phylogenetic evidence of 959 the trap jaw being a key innovation is mounting, it remains to be demonstrated that the trap jaw 960 has allowed ants to enter new adaptive zones and improved the ecological performance versus 961 non-trap jaw species.

962

963 Key innovations can also be defensive. The Formicinae subfamily famously produces formic acid 964 (Fig. 2d), which is a unique chemical defense (WILSON & HÖLLDOBLER 2005). Especially in the 965 tropics, formic acid is suggested to be an advantage because there are many interspecific 966 interactions. The evolution of formic acid is associated with an increase in speciation rate, likely 967 because these ants were able to thrive in environments where they normally would not, due to 968 many natural enemies. Similarly, in the Dolichoderinae subfamily, the evolutionary success of 969 this group can be attributed to their sophisticated chemical communication strategies (WARD & 970 BRANSTETTER 2017). This increases the efficiency of both foraging and colony expansion, saving 971 energy for reproduction.

972

973 Aforementioned key innovations and increased ecological opportunities thus appear to be 974 important drivers of diversification across ant lineages, and further research is needed to link the 975 specific microevolutionary reproductive isolating mechanisms to these drivers. Additionally, 976 interspecific interactions, such as mutualisms or symbioses with plants or fungi, also drive 977 diversification by niche expansion, as seen in subfamilies like Pseudomyrmecinae and Attina, but 978 what is the extent of RI generated by these interactions remains to be studied. One of the major 979 challenges in speciation research is bridging the gap between microevolutionary studies of RI and 980 macroevolutionary studies of species diversification and persistence (STANKOWSKI & al. 2024). 981 One obstacle in this is the fact that the rate of initial species divergence does not necessarily 982 correspond to persistence of species at longer evolutionary time scales (RABOSKY & MATUTE 983 2013). Much speciation may be ephemeral, with lineages disappearing before they contribute 984 to macroevolutionary patterns of speciation. However, the wealth of ecological, taxonomic, 985 behavioral, and geographical studies in ants coupled with evenly sequenced and well resolved 986

phylogeny present opportunities to tackle these challenges. This was recently demonstrated by

987 Vizueta & al. (2025) who showed that rate of genome rearrangements correlated with species

- 988 richness across the ant phylogeny. Similarly, ants provide further opportunities to test if high
- 989 rates of hybridization correlate with species richness and what kinds of species interactions might
- 990 promote species persistence.
- 991

992 Conclusions and outlook

993 Thanks to their ubiquity, geographic spread, and ecological diversity, ants provide an ideal system 994 to study open questions in speciation, with many complementary areas in which we lack an 995 understanding of ant speciation. First, studies quantifying RI are concentrated on certain animal 996 and plant taxa, with RI estimates lacking in many taxa, including in ants. There are a wealth of 997 ant species with known ecology and life histories serving as a good basis for answering general 998 speciation guestions of how and when components of RI evolve. Ants provide a tractable system 999 to investigate these questions at both the organismal and genomic levels. At the organismal level, 1000 prezygotic barriers such as the timing of emergence of sexuals and mate choice can be measured 1001 and quantified. The numerous interactions with other taxa also allow us to address questions of 1002 how species interactions could drive RI and eco-evolutionary interactions could promote 1003 speciation. An important aspect to these questions in ants is that they can more easily be 1004 investigated at the genomic level than ever before. The genomic data on ants is accumulating 1005 and the ease of analyses on non-model organisms is only increasing. The particular feature of 1006 haplodiploidy allows for the possibility of accessing population samples of haploid male genomes 1007 without the need for phasing. This will facilitate the mapping of barrier loci, allowing for answers 1008 about the distribution and buildup of barrier loci in the genome. The interplay of sociality and 1009 genomics also has potential to help in addressing the importance of chromosomal inversions and 1010 supergenes in speciation and reproductive isolation. Furthermore, hybridization is known to be 1011 frequent in ants. Yet, there are open questions as to whether hybridization is even more common 1012 in ants than other taxa, and whether their unique features of sociality and haplodiploidy allow 1013 them to minimize the costs of interspecific matings, increasing the frequency of hybridization 1014 and its success. Either way, frequent hybridization in ants provides opportunities for studying the 1015 impact of gene flow on genomic divergence, a key area of current speciation research Further 1016 investigation would allow us to address questions about the relative importance, timing, and 1017 evolution of pre- and postzygotic barriers, and the role of intrinsic and extrinsic factors in the ant 1018 speciation.

1019

1020 A better understanding of RI in ants would open the door to addressing one of the main 1021 challenges of speciation research: bridging the gap between microevolutionary processes and 1022 macroevolutionary patterns. Ants may help with this as well-resolved phylogenies would allow 1023 for comparative analyses correlating current diversity with different drivers of diversification. In 1024 ants, ecological release was potentially important for diversification on some Pacific Islands, in 1025 the Amazon basin, and Australia. Furthermore, across ant subfamilies the numerous interactions 1026 with other organisms may promote speciation. Large comparative studies can begin to link broad 1027 diversification patterns in ants, and the processes driving them allowing for a complete picture 1028 of which components of RI have been important drivers of diversity in ants, and how their 1029 frequency and importance vary across ants or within tribes. This will in turn benefit the speciation 1030 community's understanding of these same questions. Untangling the complex interactions of 1031 adaptation, sociality, genomics, geography, and their roles in divergence will always be daunting 1032 tasks. However, there are opportunities to utilize ants for research programs in these areas which 1033 will be fruitful to unlocking new knowledge of speciation.

1034

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1728	Table and figure cantions
1720	Fig. 1: Speciation research on ants is not usually performed under the framework of reproductive
1730	isolation. A) Counts of each keyword together with "ant", "ants", or "Formicidae" in the literature
1731	search including 2,665 published articles found from Web of Science, Google Scholar, and Scopus.
1732	B) Time series by year for the number of articles containing any of the keywords included in the
1733	search, line colors match bar colors and labels in the bar chart, while the black line shows total
1734	publications.
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1781	Fig. 2: A) In ants, surprisingly few studies quantify mechanisms of reproductive isolation (RI). B)
1782	Sociality and haplodiploidy can alter selective processes and dynamics of speciation in ants, but
1783	also in bees, wasps, and termites. C) Ants have a high number of interactions with other
1784	organisms, which can promote speciation. In the photographs, we see a Polyrhachis rufipes
1785	tending aphids as well as an Atta cepahlotes major cutting a leaf which is then used to feed fungi.
1786	D) Ant diversification was likely promoted by ecological opportunities and key innovations, such
1787	as the trap-jaw mechanism and formic acid. In the photograph, we see examples of two key
1788	innovations: a trap-jaw ant Odontomachus tyrannicus and a Formica rufa spraying formic acid.
1789	All photographs are © Philipp Hönle.
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Table 1: Subfamilies, estimated number of species, and geographic region associated with specific

Lifestyle	Species, genus, tribe, clade, or subfamily	No. of species	Geographic region
Ant-plant interactions	Six subfamilies, namely Dolichoderinae, Dorylinea, Formicinae, Myrmicinae, Ponerinae, and Pseudomyrmecinae; Myrmicinae the most frequently interacting with plants	>1700	Globally
Ant-plant interactions	<i>Pseudomyrmex ferruginues</i> clade (subfamily Pseudomyrmecinae)	10	Neotropics
Ant-plant interactions	Species <i>Philidris nagasau</i> (subfamily Dolichoderinae)	1	Neotropics
Fungus-farming ants	Tribe Attini (subfamily Myrmicinae) which are all fungus-farming ants	232 (excluding the 15 below)	Neotropics
Fungus-farming ants	Genus Atta (subfamily Myrmicinae	15	Neotropics
Aphid tending	Four subfamilies, namely Dolichoderinae, Formicinae, Myrmicinae, and Pseudomyrmecinae; Formicinae the most frequent aphid tenders	>190	Globally
Endosymbionts	<i>Blochmannia</i> ; tribe Camponittini (subfamily Formicinae)	>1500	Globally
Endosymbionts	<i>Wolbachia</i> ; seven extant subfamilies, namely Dolichoderinae, Dorylinea, Ectatomminae, Formicinae, Myrmeciinae, Myrmicinae, and Pseudomyrmecinae	>60	Globally
Social parasites	Six extant subfamilies, namely Dolichoderinae, Ectatomminae, Formicinae, Myrmeciinae, Myrmicinae, and Pseudomyrmecinae	>400	Globally
Total		>4108	14343

1833 lifestyles discussed in the Section "Interaction with other organisms"

1834

Note: This is a non-exhaustive list of lifestyles, subfamilies, number of species, and geographic regions

1835	Supplementary	v Table. 1. Subfamilies a	and number of species	s for each subfamily	/ based on Bolton, 2025

Subfamily	No of species	Known interactions with other species
Myrmicinae	7,219	x
Formicinae	3,287	Х
Ponerinae	1,290	Х
Dorylinae	775	Х
Dolichoderinae	725	X
Ectatomminae	305	Х
Pseudomyrmecinae	235	Х
Proceratiinae	166	
Amblyoponinae	147	
Myrmeciinae	94	
Leptanillinae	88	
Agroecomyrmecinae	2	
Aneuretinae	1	
Apomyrminae	1	
Martialinae	1	
Paraponerinae	1	