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Review Article

- 2 Title
- 3 Speciation in ants: Unlocking ant diversity to study speciation (Hymenoptera: Formicidae)

4 Name(s) of author(s)

- 5 Patrick Heidbreder, Patrick Krapf, Marit Kuijt, Beatriz Portinha, Michel Chapuisat & Jonna
- 6 Kulmuni
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9 Address(es) of author(s)

- 10 Patrick Heidbreder (contact author), Organismal and Evolutionary Biology Research
- 11 Programme, University of Helsinki, Rm 5202, Viikinkaari 1, 00790 Helsinki, Finland. E-Mail:
- 12 patrick.heidbreder@helsinki.fi
- 13 Patrick Krapf, Organismal and Evolutionary Biology Research Programme, University of Helsinki,
- 14 Rm 5202, Viikinkaari 1, 00790 Helsinki, Finland. Institute for Biodiversity and Ecosystem
- 15 Dynamics, University of Amsterdam, Postbus 94240, 1090 GE Amsterdam, Netherlands. E-mail:
- 16 patrick.krapf@helsinki.fi
- 17 Marit Kuijt, Institute for Biodiversity and Ecosystem Dynamics, University of Amsterdam, Postbus
- 18 94240, 1090 GE Amsterdam, Netherlands. E-mail: m.kuijt@uva.nl
- 19 Beatriz Portinha, Organismal and Evolutionary Biology Research Programme, University of
- 20 Helsinki, Rm 5202, Viikinkaari 1, 00790 Helsinki, Finland. cE3c, Centre for Ecology, Evolution and
- 21 Environmental changes & CHANGE, Faculdade de Ciências, Universidade de Lisboa, Lisboa,
- 22 Portugal. E-Mail: beatriz.portinha@helsinki.fi
- 23 Michel Chapuisat, Department of Ecology and Evolution, Université de Lausanne, BIO-3123,
- Biophore CH-1015 Lausanne, Switzerland. E-mail: michel.chapuisat@unil.ch
- 25 Jonna Kulmuni (contact author), Institute for Biodiversity and Ecosystem Dynamics, University of
- 26 Amsterdam, Postbus 94240, 1090 GE Amsterdam, Netherlands. Organismal and Evolutionary
- 27 Biology Research Programme, University of Helsinki, Viikinkaari 1, 00790 Helsinki, Finland. E-mail:
- 28 j.k.kulmuni@uva.nl
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32 Abstract

33 Ants are among the most abundant terrestrial animals and play key roles in ecosystems across 34 the globe. Their taxonomic and ecological diversity makes them a prime taxon for contributing 35 to our understanding of the patterns and processes of speciation. However, studies often do not 36 explicitly link their results to the broader framework of speciation and reproductive isolation. 37 Here we combine macroevolutionary work on ant diversification with microevolutionary studies 38 on reproductive isolation and hybridization to review what is known about ant speciation. We 39 also discuss how two key features, sociality and haplodiploidy, could impact speciation and 40 hybridization in ants. We find that, although key innovations as drivers of ant diversification have 41 been studied, several gaps exist in our understanding of reproductive isolating mechanisms in 42 ants. However, general population features or traits such as co-evolution within mutualistic or 43 parasitic relationships suggest that reproductive isolating mechanisms are generalizable across 44 the tree of life. We suggest that ants provide a sound system to study general aspects of 45 speciation, especially hybridization, the genomic basis of intrinsic postzygotic isolation, and 46 species interactions as drivers of reproductive isolation between species.

47 **1. Introduction**

48 **1.1 Ants and speciation**

49 With a conservative estimate of 20 quadrillion individuals and a total biomass of 12 megatons of dry carbon, exceeding that of wild birds and mammals (SCHULTHEISS & al. 2022), ants 50 51 (Hymenoptera: Formicidae) are among the most abundant terrestrial animal species (SCHULTHEISS 52 & al. 2022). They play a central role in land ecosystems and are important ecosystem service providers, conducting various tasks such as bioturbation (i.e., reworking of soils and sediments), 53 54 nutrient cycling (e.g. decomposition of organic matter), and seed dispersal (HANDEL & BEATTIE 1990, PARR & al. 2016). Moreover, ants have predation and symbiotic relationships that shape 55 56 the surrounding invertebrate and plant communities. With this abundance and ecological 57 importance of ants comes their taxonomic diversity.

Ants started diversifying in the late Cretaceous, roughly ~100 Mya, coupled with the proliferation of angiosperm forests and accompanying herbivores (MOREAU & al. 2006). Genetic innovations sociality, large colony sizes, caste polymorphism, and increased longevity and fecundity—evolved rapidly, within ~20 My (ROMIGUIER & al. 2022). Today, over 14,000 ant species are described worldwide (BOLTON 2025), with many more still undetected or undescribed. Here we review what is known about the processes of speciation in ants, and how this group can provide answers to open questions in the field of speciation.

In the 100 million years of their existence, ants have acquired an essentially global distribution,
 excluding Antarctica and some islands (WILSON & TAYLOR 1967, HÖLLDOBLER & WILSON 1990). For
 example, Iceland does not have native ants, but with travel and trade, some species now occur

there. High species and geographic diversity establish ants as a prime target for taxonomic studies, naturally tying into questions of speciation. Interestingly, although ants are the focus of numerous taxonomic studies, there has been less emphasis on understanding general speciation questions using ants (Fig. 1). We seek to tie together the strong taxonomic work on ants with the

72 methods and discourse of speciation research.

73 Speciation as a field broadly studies the processes that generate biological discontinuity, that is, 74 what leads to the emergence and persistence of new species. Current work aims to understand 75 species and speciation through the buildup of reproductive isolation (STANKOWSKI & RAVINET 2021). 76 To understand speciation, one needs to understand how reproductive isolation evolves. The term 77 reproductive isolation can be defined in quantitative or qualitative terms (WESTRAM & al. 2022). 78 Qualitatively, reproductive isolating mechanisms are characteristics of species that reduce or 79 prevent successful reproduction with members of other species (KULMUNI, BUTLIN, & al. 2020). 80 Quantifying the contribution of different reproductive isolating mechanisms across taxa provides 81 a way to integrate and relate the common isolating mechanisms and their impact on the 82 speciation process across the tree of life. Open questions in the field include the impact of gene 83 flow during speciation, the dynamics of the buildup of reproductive isolation, and the frequency 84 and evolutionary importance of hybridization (hybridization being reproduction between 85 diverging lineages BARTON & HEWITT 1985).

86 In reviewing the literature on ant speciation research we find that, while there has been much 87 research on the taxonomic distinctions of ants (i.e., species revisions, evolutionary histories, and the classification of new species), the results of these studies are often not put back into the 88 89 broader context of speciation (Fig. 1). That is, while ant speciation research makes much use of 90 the latest methods, including genomic, morphological, paleontological, behavioral, and 91 terminology of speciation (e.g. geographic modes of speciation including allopatry, parapatry and 92 sympatry), they are used to define the histories and differences of particular species, rather than 93 to contribute to the broad understanding of the patterns and processes of speciation and the 94 build of up reproductive isolation (but see e.g. SAVOLAINEN & VEPSÄLÄINEN 2003, BLACHER & al. 2022). 95 We see this as both a gap and an opportunity. The extensive and diverse research on ants can 96 provide a general understanding of how speciation patterns apply to ants, and in turn, identify 97 areas in which ants may be particularly well suited to furthering our understanding of the 98 speciation process.

In this review we focus on four main areas of ant speciation bridging from macroevolutionary
 patterns to microevolutionary processes. We cover 1) patterns of macroevolutionary
 diversification in ants, 2) reproductive isolating mechanisms, 3) hybridization and 4) interactions
 with other organisms as drivers of speciation. We conclude with open questions and avenues to
 explore in future research.

104 **1.2 Key factors affecting speciation in ants**

105 Ants have two key features that may impact the process of speciation and outcomes of 106 hybridization. These are sociality and haplodiploidy, both of which could speed up the evolution 107 of reproductive isolation and lead to faster speciation under some conditions (Socias-MARTÍNEZ & 108 PECKRE 2023). The complete and lifetime morphological assignment to distinct castes from early 109 development \downarrow one of which is a permanently non-reproductive worker caste \downarrow that occurs in most 110 ant species, is the hallmark of obligatory eusociality (or superorganismality), one of the major 111 evolutionary transitions (WHEELER 1986, HELANTERÄ 2016, BOOMSMA & GAWNE 2018, BOOMSMA 112 2022). Social organization in ants can vary from monogyny (single queen per nest) to polygyny 113 (multiple, up to hundreds of queens per nest) and supercoloniality (nests within a population are 114 connected, each nest containing hundreds of queens). Polygyny and supercoloniality are 115 frequently associated with reduced dispersal and mating within or near the natal colony, leading 116 to differentiation between populations and low effective size within populations (SUNDSTRÖM & 117 al. 2005). Together these factors could lead to the build-up of genetic differentiation and 118 reproductive isolation. Supercoloniality however, seems to be an evolutionary dead-end; as 119 relatedness approaches zero, the process of kin selection and maintenance of altruistic worker 120 phenotypes is impeded, leading to nepotism, mutation accumulation, and ultimately to the 121 extinction of supercolonies (HELANTERÄ 2022).

122 Sociality is not conflict free. The division of labor between queens and workers is associated with 123 multiple potential conflicts caused by asymmetries in relatedness (QUELLER & STRASSMANN 2002, 124 MEUNIER & al. 2008). Such kin conflicts have been suggested to result in sympatric speciation via 125 social parasitism in Myrmica (Savolainen & Vepsäläinen 2003) and in fungus growing ants (Rabeling 126 & al. 2014) (See section 4.1 Interactions with plants, fungi, and other organisms as drivers of 127 speciation). More generally, many species of ants are workerless social parasites, raising 128 interesting questions on how and when they diverged from their hosts (WILSON 1971, BUSCHINGER 129 2009, RABELING 2021, TRIBLE & al. 2023). Additionally, sociality changes the selective pressures 130 operating on hybrids (See section 3 Hybridization and its implications in ants). Sterility of hybrids 131 is no issue if hybrids develop into workers, as in *Pogonomyrmex* harvester ants (CAHAN & al. 2002, 132 HELMS CAHAN & KELLER 2003). Cooperative breeding and polygyny also allow hybrid queens with 133 high egg mortality to persist and reproduce (BERESFORD & al. 2017). This interaction between 134 sociality and hybridization may shape ant evolution differently from other classic hybridizing taxa 135 such as cichlids or *Heliconius* butterflies, and may play a role in the high rates of hybridization 136 observed in ants.

Finally, ants are haplodiploid, potentially affecting the tempo of speciation. Haplodiploidy in ants is a result of arrhenotokous reproduction, where unfertilized eggs from queens develop into males and fertilized eggs into diploid females. The existence of haploid males can lead to more efficient purging of deleterious mutations (AVERY 1984, WERREN 1993) and to faster fixation of

- 141 recessive beneficial mutations (NOUHAUD & al. 2020). This faster molecular evolution in 142 haplodiploid organisms compared to diploids could also promote the rapid evolution of
- 142 representation in a neural similar una state faster V affast (Marazy 8, County or 2012)
- 143 reproductive isolation, in a much similar way as the faster-X effect (MEISEL & CONNALLON 2013).

144 **2.** Patterns of macroevolutionary diversification in ants

145 **2.1 Early ants and modern ant development**

146 The ant fossil record begins around 99 million years ago, during the mid-Cretaceous period. This 147 fossil record, which mainly consists of specimens preserved in amber, includes representatives 148 of extinct ant subfamilies, like the Sphecomyrminae, and extant ones, like the Formicinae, 149 Aneuretinae, Dolichoderinae, and Ponerinae (LAPOLLA & al. 2013, PERFILIEVA 2023). These fossils 150 are mainly found in the Neotropics, but specimens occur more globally, pointing to an earlier 151 initial divergence of the Formicidae family (BRENDON E. BOUDINOT & al. 2022, PERFILIEVA 2023). This 152 is supported by molecular data: studies estimating divergence times using molecular clocks 153 suggest that ants began diversifying between 139 and 158 million years ago, stemming from a 154 wasp-like ancestor (MOREAU & al. 2006, PERRICHOT & al. 2008, MOREAU & BELL 2013). These early 155 ants likely lived in soil environments as predators, hunting small invertebrates (LUCKY & al. 2013). 156 Furthermore, they had already evolved sociality, based on differences in body sizes found in

157 fossils (GRIMALDI & AGOSTI 2000, BRENDON E BOUDINOT & al. 2022).

158 A distinct pattern of species richness in modern ants shows a concentration in tropical regions, 159 particularly in the Neotropics and Asia (KASPARI & al. 2004). Different hypotheses have been 160 tested for this phenomenon, including the tropical conservation hypothesis (WIENS & DONOGHUE 161 2004), the distribution-rate hypothesis (PIANKA 1966), and the ecological regulation hypothesis 162 (PIANKA 1966). A study by Economo and colleagues (ECONOMO & al. 2018) found that the tropical 163 conservation hypothesis, which proposes that tropic-adapted species have existed for longer, 164 since temperate environments only developed later, is the most likely. The same study did not 165 find support for the distribution-rate hypothesis, which proposes that the tropical environment 166 causes a higher diversification rate. The Neotropics, where ant lineages likely originated, have 167 the highest diversity, whereas other ecological regions with similar climates have lower diversity, 168 supporting the tropical conservation hypothesis rather than the distribution-rate hypothesis (PIE 169 2016). However, the tropical conservation hypothesis does not explain the observed 170 diversification patterns by itself, since some very old lineages do not have as much diversity as 171 would be expected under this hypothesis (ECONOMO & al. 2019). Therefore, other causes for shifts 172 in ant diversification rates are undeniable.

173 In general, positive shifts in diversification rate are often associated with either increased 174 ecological opportunity, e.g., dispersal to, and colonization of, a new environment, or with the 175 evolution of a key innovation, such as a novel trait that offers a competitive advantage to an

- 176 organism or allows it to expand into a previously inaccessible environmental niche space (SIMPSON
- 177 1949). Below we discuss both mechanisms as drivers of ant diversification.

178 **2.2 Increased ecological opportunity as a driver of ant diversification**

179 Increased ecological opportunity allows species to diversify by adapting to new environments 180 and inhabiting different parts of a new niche, driving adaptive radiation and diversification. In 181 ants, ecological opportunities in part promoted the diversity we see now. Around 50 million years 182 ago, fossils indicate an increase in ant diversity. The most accepted hypothesis of this spike in 183 divergence is that ants evolved and speciated alongside the divergence of angiosperms (MOREAU 184 & al. 2006). Angiosperm forest floors are much more diverse than gymnosperm forests, which 185 allowed ants to diverge across terrestrial habitats and live in canopies (MOREAU & al. 2006). 186 Predatory ants also benefited from the increased insect abundance that accompanied 187 angiosperm expansion. This shift in food availability may have driven the evolution of specialized 188 foraging behaviors, such as honeydew-feeding in Formicinae and Dolichoderinae. The ability to 189 exploit liquid food sources likely led to the evolution of repletes and semi-replete major workers 190 in some species, enhancing their survival in resource-scarce environments.

191 A non-mutually exclusive hypothesis that might explain the Formicidae diversification is the 192 dynastic succession hypothesis (WILSON & HÖLLDOBLER 2005). It suggests that the early 193 establishment of ants in ecosystems provided them with opportunities to diversify and fill 194 ecological niches with limited competition. Fossil evidence from Eocene amber deposits 195 demonstrates that Formicinae ants were among the first to exploit tree canopies, taking 196 advantage of the expanding angiosperm-dominated forests of the time (PERKOVSKY 2009, WARD & 197 al. 2015). Additionally, mutualistic interactions, such as protecting plants from herbivores in 198 exchange for shelter or nectar, further cement their ecological roles. This mutualism is supported 199 by fossil and modern evidence, showing that Formicinae ants have long been integral to arboreal 200 ecosystems (WARD & BRADY 2003).

201 **2.3 Key innovations in the diversification of ants**

202 Hodges and Arnold (Hodges & ARNOLD 1995) defined key innovations as "biological traits that 203 promote lineage diversification via mechanisms that increase the rate of speciation and/or 204 decrease the rate of extinction". In Hymenoptera, several key innovations (like wasp-waists, 205 stingers, and parasitoidism) have been studied. However, secondary phytophagy, i.e. the 206 secondary transitions to plant feeding, was found to be the most important key innovation in the 207 diversification of the order (BLAIMER & al. 2023). This is in line with the evolution of angiosperms 208 alongside the Formicidae, as mentioned before. Despite suggestions on the role of sociality in ant 209 diversification, it is not considered a key innovation, as both termites and ants were social for 210 tens of millions of years before independent evolutionary events led to radiations within specific 211 subgroups (BARDEN & ENGEL 2020).

212 One key innovation that has specifically influenced ant diversification is claustral colony founding. 213 In species that show this trait, queens rely on stored energy reserves to establish new colonies 214 without needing to leave the nest to forage. This adaptation reduces early mortality risks from 215 predation and competition, providing a significant survival advantage. Claustrality has 216 independently evolved in three lineages: Formicinae, Myrmicinae, and Dolichoderinae, and is 217 thought to contribute to their high diversification rates by allowing them to establish colonies 218 that are protected from predators and enemy ant species present in the in surrounding 219 environment (WILSON & NOWAK 2014).

220 A predation adaptation found in some genera of the subfamilies Ponerinae, Myrmicinae, and 221 Formicinae, is the spring-loaded trap-jaw mechanism (MOREAU & BELL 2013, LARABEE & SUAREZ 222 2014). This adaptation enhances the hunting efficiency of their bearers, allowing them to secure 223 niches that require precision and fast predation (LARABEE & al. 2016). This innovation has thus 224 caused an ecological niche expansion and allowed these genera to diversify. Indeed, the 225 diversification rate in ant lineages with trap-jaw mechanism is 0.064, which is twice the overall 226 rate of diversification in their Ponerinae subfamily (LARABEE & al. 2016). A higher diversification in 227 genera with the trap-jaw mechanism has also been observed within the subfamily Myrmicinae 228 (Anochetus + Odontomachus and Pyramica + Strumigenys; MOREAU & BELL 2013). The convergent 229 pattern in two separate subfamilies strongly suggests that the trap-jaw mechanism is an 230 innovation promoting species diversification. Booher & al. (2021) further support this with 231 finding that diversification in *Strumigenys* came after the evolution of the trap jaw mechanism. 232 However, as noted by Larabee & Suarez (2014), while the phylogenetic evidence of the trap jaw 233 a key innovation is mounting, it remains to be demonstrated that the trap jaw has allowed ants 234 to enter new adaptive zones and improved the ecological performance versus non-trap jaw 235 species.

236 Key innovations can also be defensive. The Formicinae subfamily famously produces formic acid, 237 which is a unique chemical defense (WILSON & HÖLLDOBLER 2005). Especially in the tropics, formic 238 acid is suggested to be an advantage because there are many interspecies interactions. The 239 evolution of formic acid is associated with an increase in speciation rate, likely because these 240 ants were able to thrive in environments where they normally would not, due to many natural 241 enemies. Similarly, in the Dolichoderinae subfamily, the evolutionary success of this group can 242 be attributed to their sophisticated chemical communication strategies (WARD & al. 2010). This 243 increases the efficiency of both foraging and colony expansion, saving energy for reproduction.

3. Reproductive isolating mechanisms in ants

3.1 Reproductive isolating mechanisms as a common framework to understand speciation
 across taxa

247 As highlighted in the introduction, traditional speciation research investigating reproductive 248 isolating mechanisms and quantifying reproductive isolation between pairs of ant species is rare 249 (BLACHER & al. 2022). This is in stark contrast to the number of studies interested in ant 250 hybridization (Fig. 1). Seifert (2023) aims to bridge this gap by suggesting prezygotic isolation in 251 Cardiocondyla and Myrmoxenus based on a lack of hybridization in the field, although there is no 252 systematic study of what mechanism could be responsible for this isolation (but see GUSTEN & 253 BUSCHINGER 1997). Research on ant speciation often focuses on hybridizing species (SCHWANDER & 254 al. 2008, KULMUNI, NOUHAUD, & al. 2020, BLACHER & al. 2022, PORTINHA & al. 2022), potential 255 sympatric speciation between socially parasitic species and their non-parasitic host species 256 (SAVOLAINEN & VEPSÄLÄINEN 2003, RABELING & al. 2014), and the divergence of entire genus and 257 species groups using a macroevolutionary perspective (MOREAU & al. 2006, GOROPASHNAYA & al. 258 2012). Studies of reproductive isolation are mostly restricted to species belonging to the genera 259 Formica, Myrmica and Solenopsis. In this section we review what is known about prezygotic and 260 postzygotic isolating mechanisms in ants.

261 **3.2 Mechanisms of prezygotic isolation in ants**

262 Prezygotic reproductive isolation refers to mechanisms that operate before zygote formation and 263 impede the transfer of gametes to individuals of the other species (COYNE & ORR 2004). These 264 could be temporal, where gametes are released at different times of the year or individuals of 265 the two species mate at different times of the day. Prezygotic isolation can also be spatial, where 266 individuals of the two species live in different habitats, on different host plants or in different 267 geographical regions, or result from behavioral differences, for example mismatches in courtship 268 behavior, like between Drosophila species (MARKOW 1981, SCHUG & al. 2008) Some isolating 269 mechanisms are further classified as prezygotic-postmating, where mating has occurred but 270 sperm is not viable in the reproductive tract of the other species or has problems fertilizing the 271 egg.

272 Temporal variation in mating flight time is a prime candidate for prezygotic isolating mechanism 273 in ants. Species within a genus vary in the timing of their mating flight (McCluskey 1992), ranging 274 from a few days to over two months. For example, despite prevalent hybridization between the 275 wood ants Formica aquilonia and F. polyctena, they experience a temporal barrier and have 276 diverged in mating flight times (Douwes 2012). In Finland, at its range margin F. polyctena 277 hybridizes extensively with F. aquilonia and forms stable hybrid populations (BERESFORD & al. 278 2017, SATOKANGAS & al. 2023). These hybrids are more numerous than F. polyctena, but harbor 279 many characteristics of *F. polyctena*, like preference for warmer microhabitat and high polygyny 280 (SATOKANGAS & al. 2023). Further temporal isolation is observed between hybrids and *F. aquilonia*, 281 as their flight times differ significantly, indicating a temporal prezygotic barrier that could 282 eventually lead to speciation between the hybrids and one of their parental species (KRAPF & al. 283 2025 unpublished data). Similar findings have been made for *Pogonomyrmex rugosus* and two 284 independent lineages arising via hybridization. The two hybrid lineages not only fly at different 285 times compared to *P. rugosus*, but they also have strong preference to mate within and between 286 hybrid lineages, rather than with P. rugosus (SCHWANDER & al. 2008). While nuptial flight timings 287 in ants have been described as generally consistent within species (MCCLUSKEY 1992), differences 288 in flight times have been observed within the geographic range of a single species, *P. rugosus*, 289 based on differing environmental cues across the range (Helms & CAHAN 2010). Additionally, a 290 reduction of nuptial and dispersal flights in some European species (SEIFERT 2010) may also 291 support intraspecific divergence in flight timings as a route for initial prezygotic divergence.

292 Spatial isolation is a classic barrier to reproduction. While allopatry across islands (SARNAT & 293 MOREAU 2011) or continents (SCHÄR & al. 2018) has certainly acted as an isolation barrier, habitat 294 differentiation can also drive divergence in a sympatric or parapatric context. Therefore, 295 ecological speciation or niche divergence is increasingly appreciated as a driver of species 296 differentiation. The idea is that divergent selection for adaptation to niches in a heterogeneous 297 environment drives genetic differentiation, along with reduced opportunities for mating due to 298 the occupation of different habitats. Habitat often varies between ant species. For example, Véle 299 & al. (2009) describe differentiation in average habitat preference between Formica fusca, F. 300 pratensis, F. sanguinea and F. truncorum across soil and air temperatures, light intensity, and 301 forest and ground cover. Such divergence can be explained by historical separation across 302 refugia, as occurred in other Formica species (GOROPASHNAYA & al. 2004), and in two Temnothorax 303 species (Pusch & al. 2006). Evidence for environment or habitat as an explicit driver of divergence 304 is limited and best explored within species. In the leaf cutter ant Atta cephalotes, Muñoz-Valencia 305 and colleagues (2022) found significant isolation by environment between populations separated 306 by the Andes mountains, even after accounting for isolation by distance and isolation by barrier, 307 though these factors likely interact. Studies of species diversification on broader taxonomic and 308 geographic scales in Stenamma (BRANSTETTER 2012) and Temnothorax (PREBUS 2017) suggest 309 habitat transitions coinciding with global cooling, but we lack data on how habitat would have 310 led to isolation. We note that premating isolation due to habitat can be insufficient on its own to 311 prevent gene flow, as seen in *Formica rufa* group, where habitat preference, even at the species 312 level, is an incomplete barrier to gene flow for many species pairs (SATOKANGAS & al. 2023). 313 Premating batteries may also shift or disappear with range changes, as seen in the fire ants 314 Solenopsis invicta and S. richteri, which experience no gene flow in their native ranges in southern 315 South America yet readily hybridize at the contact zone of their introduced ranges in North 316 America (COHEN & PRIVMAN 2019).

As ants rely heavily on chemical communication and chemical cues for mate choice and nestmate recognition, these cues and recognition mechanisms are potential prezygotic barriers. Nestmate and species recognition have been under intense investigation in the context of kin recognition and social parasitism. Nestmate recognition in ants is largely based on antennal recognition of 321 cuticular hydrocarbon (CHC) profiles (FIELDE 1901, FIELDE 1903), a complex blend of non-volatile 322 chemicals present on the ant cuticle (MARTIN & DRIJFHOUT 2009). Thus, CHCs could create much of 323 the basis for mate recognition and mate choice in ants, providing mechanisms which could act as 324 a starting point for prezygotic isolation. CHC profiles are species-specific and stable across 325 geography in Formica (MARTIN & al. 2008) but may also be acquired or modified by the 326 environment (BEIBL & al. 2007), potentially allowing for divergence of recognition signals and 327 eventually speciation driven by the environment. There is consistent evidence for mating 328 preferences accompanying differences in CHC profiles (MORRISON III & WITTE 2011). Blacher & al. 329 (2022) found a strong preference for conspecifics in mate choice experiments between Formica 330 selysi and F. cinerea, coinciding with distinct CHC profiles. Beibl & al. (2007) found that sexuals of 331 the dulotic ant Chalepoxenus muellerianus reared in their natural host's nests versus an 332 alternative species host discriminated against each other. This suggests that mate choice cues in 333 dulotic ants could diverge following host switching. The process of mate choice and CHC 334 recognition are complex and associated with errors. This is highlighted by hybridization, which 335 may asymmetrically impact mate preference of hybrid for either of the parent species (BERESFORD 336 2021).

337 Ant nests are full of resources, and social parasites have evolved to exploit these. Social 338 parasitism in ants can be considered a form of brood parasitism (RABELING 2021), whereby sexuals 339 from one species rely on the social behavior and resources of a host species. In some cases, 340 speciation via the evolution of social parasitism has been suggested to occur sympatrically, the 341 parasite evolving from the host (See 4.2 Social parasitism as a driver of speciation). This initial 342 divergence is very likely based on prezygotic isolating mechanism, like temporal isolation or 343 differences in swarming behavior between the sexuals of the incipient parasitic species mating 344 within the nest and the ones of the host species dispersing by flight (RABELING 2021). Speciation 345 can also occur when a socially parasitic lineage exploiting multiple host species becomes 346 reproductively isolated based on host specificity as has occurred in wasps (HAMBÄCK & al. 2024).

347 **3.3 Mechanisms of postzygotic isolation in ants**

348 Postzygotic isolating mechanisms operate after zygote formation and can be either intrinsic or 349 extrinsic. Probably the best known intrinsic postzygotic isolating mechanisms are Bateson-350 Dobzhansky-Muller incompatibilities (BATESON 1909, DOBZHANSKY 1936, MULLER 1942), that is, 351 allele combinations from the two parental species are incompatible in hybrids, which reduces 352 their viability or causes sterility. Extrinsic postzygotic isolating mechanisms reduce the fitness of 353 hybrid individuals in specific environments. For example, in mimetic Heliconius butterflies, 354 hybrids between *Heliconius melpomene* and *H. cydno* are fully viable, but they have novel wing 355 patterns, so that the predators do not recognize them as butterflies they have learned to avoid 356 and predate them (MERRILL & al. 2012, BROWER 2013). 357

358 The contrast between haploid males and diploid females in ants provides an ideal opportunity to 359 map recessive intrinsic incompatibilities (NOUHAUD & al. 2020). Heterospecific allele combinations 360 that are lacking from haploid males but found in diploid female hybrids can be used to scan for 361 candidate incompatibility loci. Intrinsic incompatibilities and their genomic extent have been 362 studied in Formica wood ants (KULMUNI & al. 2010, KULMUNI & al. 2020). Recessive intrinsic 363 incompatibilities are selected against in haploid hybrid males during development but masked in 364 diploid females, leading to inviability of hybrid males, a hallmark of Haldane's rule. These patterns 365 have been observed in Formica polyctena × F. aquilonia hybrids, where selection during 366 development removed males with specific introgressed alleles, but these alleles were present in 367 females as heterozygotes (KULMUNI & al. 2010, KULMUNI & PAMILO 2014a). Later studies have 368 shown that intrinsic incompatibilities between these species are genome-wide (KULMUNI & PAMILO 369 2014, KULMUNI, NOUHAUD, & al. 2020), yet reproductive isolation is incomplete (SATOKANGAS & al. 370 2023) and gene flow between the species has occurred asymmetrically throughout their 371 divergence (PORTINHA & al. 2022). Some of the genome-wide incompatibilities between Formica 372 polyctena × F. aquilonia may be extrinsic, since frequency of introgressed alleles has been shown 373 to correlate with spring temperature (MARTIN-ROY & al. 2021).

374 Although ants are an ideal study system to map the genomic location and extent of recessive 375 incompatibilities, genomic studies of barrier loci in ants are surprisingly rare. Instead, some 376 studies relied on behavioral experiments and viability analysis to study postzygotic isolation in 377 ants. Strong postzygotic isolation in the form of hybrid inviability is observed in hybrids between 378 Pogonomyrmex rugosus and one hybrid lineage (H). Genetic caste determination system of the 379 hybrid *Pogonomyrmex* lineages is one of the unique consequences of hybridization in ants, where 380 mating with one's own lineage produces new queens and males whereas mating with another 381 lineage produces workers. The system is suggested to circumvent hybrid sterility, and to reap the 382 benefits of increased genetic diversity in the female workers. There is strong prezygotic isolation 383 between Pogonomyrmex rugosus and another hybrid lineage (H1), and the few heterospecific 384 matings that do occur produce mainly inviable offspring, aborted at egg stage (SCHWANDER & al. 385 2008). Indirect evidence of intrinsic incompatibility leading to inviability of males is also found in 386 Tetramorium, where Tetramorium immigrans, T. caespitum and hybrid colonies are found in the 387 field, but based on microsatellite analysis, no hybrid males were inferred from the worker 388 genotypes (CORDONNIER & al. 2020).

Incompatibilities could also be cytonuclear, induced by endosymbionts or by the co-evolution between the mitochondria and nucleus (BARNARD-KUBOW & al. 2016). Wolbachia are a genus of bacteria found in the ovaries and testes of various invertebrate species, including many species of ants (WENSELEERS & al. 1998). Infection by Wolbachia can result in cytoplasmic incompatibility (CI), parthenogenesis, and feminization in insects (reviewed in WERREN 1997). Due to these effects, Wolbachia has been put forth as a possible factor causing reproductive isolation between 395 infected and non-infected populations (DEGNAN & al. 2004). While good evidence of isolation due 396 to Wolbachia has been found for example in mosquitos, Culex pipiens (LAVEN 1967), and multiple 397 Drosophila species (BOURTZIS & O'NEILL 1998, VENETI & al. 2012), the effects of Wolbachia in 398 Formicidea are still relatively unknown (RUSSELL 2012, RAMALHO & al. 2021), but do include 399 cytoplasmic incompatibility and potential for male killing. For example, Wolbachia-induced 400 unidirectional cytoplasmic incompatibility was recently discovered between Old and New World 401 populations of *Cardiocondyla obscurior* (ÜN & al. 2021), preventing hybridization between 402 populations of these species that carry different strains of Wolbachia (DEGNAN & al. 2004). This 403 mechanism could eventually lead to speciation. In addition to speciation through direct 404 reproductive isolation, coevolution between Wolbachia and the host can lead to 405 interdependencies which, if disrupted by hybridization, could lead to incompatibilities. For 406 example, Wolbachia provides nutrients by supplementing vitamin B in Tapinoma 407 melanocephalum (CHENG & al. 2019).

408 Goodisman and colleagues (1998) developed a theoretical framework for cytonuclear 409 interactions between haplodiploid species and applied it to a North American hybrid zone 410 between the imported red fire ant Solenopsis invicta and the black imported fire ant S. richteri. 411 These species do not hybridize in their native South American range, but they do in their 412 introduced range (Ross & ROBERTSON 1990) in North America. Shoemaker & al. (2006) show, 413 through mtDNA based phylogenies, that the introduced populations lost their Wolbachia 414 endosymbionts during their invasion of North America, which Feldhaar & al. (2008) interpret as 415 the possible loss of a postzygotic barrier to hybridization driven by cytoplasmic incompatibility. 416 Interesting cytonuclear patterns are also found in *Formica* hybrids. Beresford & al. (2017) 417 identified a pattern of cytonuclear mismatch in *F. aquilonia* × *F. polyctena* hybrids, where nuclear 418 F. polyctena-like individuals tend to carry F. aquilonia-like mitochondrial haplotypes, and vice-419 versa. This cytonuclear mismatch does not seem to negatively affect the fitness of these hybrids 420 and therefore does not constitute a reproductive isolation mechanism in this specific system.

421 **4.** Hybridization and its implications in ants

422 When considering the mechanisms of reproductive isolation and speciation in ants, we are 423 inevitably led to studies of hybridization. Hybridization occurs when different species, subspecies 424 or genetically distinct lineages mate and produce offspring that carry genetic material from both 425 parents. Hybridization in ants has been a topic of interest throughout the late 20th century, with 426 studies of hybridization between fire ant species introduced to North America (MEER & al. 1985) 427 and between Formica species in Central Europe (SEIFERT 1999). Furthermore, a recent 428 comparative study developed an approach to detect F1 hybrids from single genome data and 429 found that hybridization is especially prevalent in ants (WEYNA & al. 2022). High rates of 430 hybridization could further lead to hybrid speciation, as several studies have documented 431 mechanisms that isolate hybrids from one of both of their parental species (SCHWANDER & al. 2008,

BLACHER & al. 2022, SATOKANGAS & al. 2023). More generally, hybridization provides novel
combinations of ancient genetic variants, which can lead to rapid specialization and speciation,
as demonstrated in the adaptive radiation of lake Victoria cichlid fishes, for example (MARQUES &
al. 2019, MEIER & al. 2023) While not necessarily focused on speciation itself, the growing
research on hybridizing ant species has expanded our understanding of reproductive isolation
mechanisms between ant species and revealed interesting evolutionary consequences of
hybridization in ants.

439 As described above, ants are haplodiploid and social organisms, so that males are produced 440 asexually. These factors modulate the way ants are affected by hybridization. When a gyne mates 441 with a male from another species, this leads to asymmetry between sexes; all the females 442 (queens and workers) are F1 hybrids, but as males are produced asexually by the mother (i.e., 443 pure parental queen), they are not hybrids. Hybrid males occur only in the F2, and these hybrid 444 males are the sons of F1 queens (KOEVOETS & BEUKEBOOM 2009), which means that hybrid males 445 trail behind hybrid females by one generation. The delayed appearance of hybrid males after an 446 interspecific crossing means that there are reduced opportunities for introgression between the 447 nuclear genome of the hybridizing species in haplodiploids compared to diploids, while the 448 mitochondrial genome is always available for introgression in hybrid diploid females. Therefore, 449 there is potential for biased mitochondrial introgression, relative to nuclear introgression, in 450 haplodiploid hybrid organisms compared to diploid organisms, as found by Patten & al. (2015) 451 through mathematical modelling.

452 To produce F2 and further generation hybrids, the sexual hybrid individuals must be fertile. If 453 hybrids are sterile, it is difficult to establish a stable hybrid lineage, unless hybrids are produced 454 by repeated interspecific matings. This is a severe limitation in ants, as queens usually mate only 455 once after their emergence and store the sperm in their spermatheca for later use, meaning that they are "stuck" with the same genetic material for the entirety of their reproductive lives. 456 457 Multiple matings can lessen this problem and there is evidence for frequent, but usually low level, 458 polyandry (i.e., mating with multiple males by queens) in ants (SCHMID-HEMPEL & CROZIER 1999). 459 For example, (PAMILO 1993) found that about 60% of F. aquilonia gueens mate with multiple 460 males, but that the number of matings is low (1-6). Overall, the number of male mates per queen 461 is very variable across ant species, ranging from one up to 25 in some army ants (BOOMSMA & VAN 462 DER HAVE 2002, KRONAUER & al. 2011, BARTH & al. 2014). If a pure species queen mated with a 463 heterospecific male can produce viable hybrid workers, but no hybrid sexuals, she can rescue her 464 fitness by producing pure males asexually, and/or by mating multiply to secure intra-specific 465 partners (Feldhaar & al. 2008). Various forms of social hybridogenesis have been described in 466 ants, with hybrid workers resulting from inter-lineage matings, while males are produced 467 asexually, and queens either asexually or from intra-lineage crosses (LENIAUD & al. 2012, LAVANCHY 468 & SCHWANDER 2019). The case of *Pogonomyrmex* harvester ants presents an interesting

469 implementation of this solution. The distribution of the species P. rugosus and P. barbatus 470 overlap in southwest New Mexico (North America), where hybrid populations show strong 471 genetic caste determination (JULIAN & al. 2002). Helms Cahan & Keller (2003) identified four 472 genetic lineages (H1, H2, J1, J2) and showed that inter-lineage matings produce workers, while 473 intra-lineage matings produce queens; these lineages are essential to the caste-functionality of 474 the colonies in these populations. Anderson & al. (2006) found evidence that this genetic caste 475 determination was obtained by introgression from P. barbatus in P. rugosus, following inter-476 specific hybridization. Later, Schwander & al. (2008) found that the H1 and H2 lineages are almost 477 completely reproductively isolated from one of their parental species, P. rugosus, due to the 478 combined effects of asynchronous mating flights and assortative mating (pre-zygotic 479 reproductive isolation mechanisms), and hybrid inviability, as the majority of eggs produced in 480 backcrosses with *P. rugosus* die before reaching the larval stage (post-zygotic mechanism). This 481 hybrid *Pogonomyrmex* system highlights how sociality provides original ways by which hybrid 482 lineages can circumvent post-zygotic reproductive barriers.

483 In later generation hybrids, the dynamics and purging of hybrid incompatibilities differ between 484 haplodiploid and diploid organisms. A codominant incompatibility in diploids is expressed equally 485 in males and females and carries the same fitness costs to all individuals, implying a long and 486 somewhat "softer" selective process working on the resolution of hybrid incompatibilities. 487 However, with haplodiploidy, all hybrid incompatibilities behave like dominant incompatibilities 488 in the haploid males and are exposed to selection (e.g. BEUKEBOOM & al. 2015). This translates into 489 higher fitness costs for males than for females in the short term, which is predicted to speed up 490 the population-wide sorting/purging progress in the long term (KULMUNI & al. 2024). As such, 491 these genetic incompatibilities may be resolved faster in haplodiploid hybrid populations than 492 they are in diploid populations. If hybrid incompatibilities are not lethal, hybrid ants could escape 493 the costs of hybridization imposed by these incompatibilities more quickly than diploid hybrid 494 organisms.

495 If the hurdles of incompatibilities are buffered by social conditions, a population of hybrids could 496 persist through time. In the case of highly polygynous supercolonial mound-building wood ants 497 (STOCKAN & ROBINSON 2016), the presence of multiple reproductive queens coupled with nest 498 budding could facilitate the maintenance of hybrid queens despite strong hybrid incompatibilities 499 and low hybrid hatching rate (MARTIN-ROY & al. 2021). Even if the hatching rate of hybrid queens 500 is low, hundreds of reproductive queens could allow survival of the colony. Furthermore, such 501 low fitness females are buffered from environmental conditions within the stable nest 502 environment. Hybrid queens with low egg hatching rates or high larval mortality would be quickly 503 eliminated in solitary species, or in social monogynous species with independent colony 504 founding.

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506 The interplay between sociality and haplodiploidy fundamentally shapes how hybridization and 507 interspecific gene flow unfold in ants, with complex outcomes and unusual hybridogenetic 508 systems that often differ from expectations derived from diploids. These factors may influence 509 the course of speciation, highlighting the need to consider social structure and reproductive 510 mechanisms when studying the origin and persistence of species in ants.

511 5. Interactions with other organisms as drivers of speciation

512 Ants display a diverse set of lifestyles and behaviors (HÖLLDOBLER & WILSON 1990). In addition to 513 the various social behaviors mentioned above, they can cultivate plants, tend fungi or other 514 animals as food sources, and parasitize other species (HÖLLDOBLER & WILSON 1990). These 515 interactions with other organisms, be them plants (NELSEN & al. 2018), fungi (DEJEAN & al. 2023), 516 or other animals (Stadler & Dixon 2005, PARMENTIER & al. 2020), likely promoted ant diversification 517 and speciation, and led to the evolution of highly specialized, if not unique characteristics and 518 lifestyles. Much research exists on the evolution, taxonomy and distribution of these interactions 519 and resulting lifestyles, but fewer studies specifically investigate reproductive isolating 520 mechanisms that could have led to speciation in these cases. Below, we will discuss ant-plant 521 interactions, trophobionts (e.g., sap-sucking insects), fungus-growers, and social parasitism as 522 case studies. We highlight which reproductive isolating mechanisms might act in each case and 523 how they could be investigated in future research.

524 5.1 Interactions with plants, fungi, and other organisms as drivers of speciation

525 Ants can interact with plants, fungi, and other organisms on various intensity levels ranging from 526 facultative and generalised to obligatory and highly specialised (DELABIE 2001, NELSEN & al. 2018, 527 PARMENTIER & al. 2020, DEJEAN & al. 2023). Under the right conditions, such interactions can 528 promote the development of prezygotic barriers and lead to speciation (WARD 1993).

529 Ant-plant co-evolution has led to the evolution of specialized resources provided by plants for 530 ants, such as nest sites or food, and reciprocally of nutrients and protection against herbivores 531 provided by the ants to the plants (HÖLLDOBLER & WILSON 1990, BRONSTEIN & al. 2006, NELSEN & al. 532 2018). For example, ant-plant interactions are known between plants of the genus Vachellia and 533 acacia ants in the Pseudomyrmex ferrugineus group (WARD & BRANSTETTER 2017) or the 534 dolichoderine ant *Philidris nagasau* attending six *Squamellaria* epiphyte plant species (CHOMICKI 535 & RENNER 2016). After such interactions have formed, they may allow dispersal and persistence 536 in slightly different habitats than the ancestral lineage, promoting reproductive isolation in 537 allopatry or parapatry. For example, in the P. ferrugineus group reproductive isolation due to 538 geographical isolation is assumed to be the driving speciation force (WARD 1993): With the shift 539 of ants to open habitats ~6 Mya (WARD & BRANSTETTER 2017), fewer ant colonies may have been 540 in the nearby surroundings and thus fewer possibilities to mate, promoting reproductive 541 isolation. Similarly, the dolichderine ant *P. nagasau* seems to be endemic to the Fiji Islands, which

- 542 likely has promoted reproductive isolation in allopatry after arriving there (Сноміскі & al. 2016).
- 543 Notably, *Philidris* species have received little attention so far, so that other obligate interactions
- 544 may be found to further elucidate the speciation event in this genus.

545 Ants have also evolved symbiotic associations with fungi (MUELLER & al. 2005). Attini ants are the 546 most famous examples of obligatory mutualism in which ants nourish various fungus cultivars 547 with leaves and use the fungi bodies as food (SCHULTZ & BRADY 2008). Notably, leaf-cutter ants of 548 the genus Atta have obligate mutualistic interactions with a single fungus species, Leucoagaricus 549 gongylophorus (MIKHEYEV & al. 2006, SCHULTZ & al. 2024). This co-evolution occurred via several 550 changes in both partners and promoted reproductive isolation and speciation in the Atta genus: 551 Ants and fungus lose the ability to produce arginine (BRANSTETTER & al. 2017) and to break down 552 lignin (NYGAARD & al. 2016), respectively, thus being dependent on the partner, or the obligate 553 vertical transmission of the fungus by dispersing queens (MUELLER & al. 2001).

554 As in ant-plant interactions, geographic isolation but also ecological and behavioral differences 555 have likely driven speciation in Atta species, which have spread from Central America to the 556 southern parts of South America (BARRERA & al. 2021). For example, A. colombica is mainly found 557 in lower-elevation regions in Central America to north-western South America, while sympatric 558 A. cephalotes is present in higher-elevation regions across South America (BARRERA & al. 2021), 559 which suggests that geographic and ecological barriers may have promoted reproductive 560 isolation and speciation. Additionally, some species are separated geographically but also use 561 different plants. For example, A. vollenweideri and A. goiana forage mainly for 562 monocotyledonous plants, while A. saltensis and A. opaciceps only use dicotyledonous plants 563 (BARRERA & al. 2021), suggesting that they could have speciated geographically and behaviorally. 564 Indeed, behavioral differences may further drive speciation. For example, A. cubana occurs 565 sympatrically with A. insularis on the island of Cuba and uses coastal regions and sandy soils as 566 nesting sites, while A. insularis prefers forest and grassland habitats (FONTENLA 1995, BARRERA & 567 al. 2021). These differences in habitat preferences may have led to a change in the CHC bouquet 568 and thus to reproductive isolation. However, there is a clear interplay between behavior 569 (selecting nest substrate) and ecology (habitat) in this case. The potential barriers and 570 reproductive isolating mechanisms discussed above await for further testing.

Ants also interact with other organisms that can promote speciation, such as trophobionts (e.g., caterpillars and sap-sucking insects; STADLER & DIXON 2005, PARMENTIER & al. 2020) or endosymbionts such as *Wolbachia* or *Blochmannia* (ROUSSET & al. 1992, DEGNAN & al. 2004). Ants tend trophobionts, protect them against predators, and trophobionts provide food by excreting a sugary solution called honeydew (DELABIE 2001, STADLER & DIXON 2005). Such interactions can range from facultative to obligate (Stadler and Dixon, 2005) and 25% of more than 4,000 aphid species are tended by ants; PARKER & KRONAUER 2021). Ant species of the genus *Acropyga* have an 578 obligate trophobiotic interaction with mealybugs of the genera Eumyrmococcus, Neochavesia, 579 and *Xenococcus* (all subfamily Rhizoecinae). This interaction formed 15-20 Mya (LAPOLLA 2005) 580 and seems to have driven speciation. For example, mealybugs have only been found inside 581 Acropyga nests, ants only feed on honeydew provided by the mealybugs, and Acropyga gynes 582 carry mealybugs in their mandibles during mating flights to start a new "herd" in the new colony (a behavior termed "trophophoresy"; LAPOLLA & al. 2002). Additionally, ants and mealybugs only 583 584 live belowground and are found in Arizona (USA) and Mexico (LAPOLLA & al. 2002). These close 585 interactions between the partners suggest that behavioral and geographical barriers could have 586 led to reproductive isolation and speciation. However, to elucidate whether these interactions 587 are species-specific, several ant species in the genus as well as their mealybugs should be 588 collected, and mealybugs should be switched among ant species. If the interactions between ants 589 and mealybugs are species-specific, this would provide support for ecological speciation.

590 Endosymbionts such as Wolbachia or Blochmannia can induce changes in sexual reproduction 591 and lead to reproductive isolation and speciation (ROUSSET & al. 1992, DEGNAN & al. 2004). A well-592 known example of co-speciation includes *Camponotus* ants and their endosymbionts 593 Blochmannia (DEGNAN & al. 2004), with each Camponotus species having its own vertically 594 transmitted endosymbiont (MANTHEY & al. 2022). Notably, *Blochmannia* genes are evolving about 595 30 times faster than *Camponotus* genes, and both rates of molecular evolution are positively 596 correlated (MANTHEY & al. 2022). This rapid gene evolution may have led to Blochmannia 597 diversification and thus to Camponotus co-speciation and can, in the future, promote 598 reproductive isolation and speciation.

599 **5.2 Social parasitism as a driver of speciation**

600 Social parasitism is the 'parasitic dependence of a social insect species on one or several free-601 living social species' (BUSCHINGER 2009). It has evolved at least 60 times independently in six 602 different, distantly related ant subfamilies and can be found in over 400 species (RABELING 2021). 603 Four types of social parasitism are distinguished, namely ant guests (xenobiosis), temporary 604 social parasitism, permanent social parasitism with dulosis ('slave-making'), and permanent 605 social parasitism without dulosis (inquilinism; BOURKE & FRANKS 1991, BUSCHINGER 2009, RABELING 606 2021). All temporary and permanent parasites are closely related to their respective host species 607 ((EMERY 1909; later termed 'Emery's rule'; WILSON 1971). Today, a strict form of Emery's rule (i.e., 608 parasites are the closest relatives to their host (WARD 1989) is distinguished from a loose form 609 (i.e., parasites and their hosts are closely related). Two hypotheses following Emery's rule have 610 been postulated to explain how social parasitism evolved (BOURKE & FRANKS 1991): The 611 *intraspecific* hypothesis suggests that a social parasite evolves directly from its host in sympatry 612 (strict Emery's rule), while the interspecific hypothesis suggests that a non-parasitic species 613 evolves a parasitic behavior allopatrically and starts parasitising another non-parasitic species 614 (loose Emery's rule). For both hypotheses, polygyny and polydomy seem to be a prerequisite

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615 (BOURKE & FRANKS 1991, BUSCHINGER 2009, RABELING 2021): Polygyny allows the adoption of non-616 nestmate queens, and polydomy to easily find other host colonies. Both traits are common in

- 617 genera containing socially parasitic species, such as *Acromyrmex* (RABELING & al. 2014), *Formica*
- 618 (BOROWIEC & al. 2021), Lasius (BRENDON E. BOUDINOT & al. 2022), Myrmecia (DOUGLAS & BROWN 1959,
- 619 MERA-RODRÍGUEZ & al. 2023), and Myrmica (SAVOLAINEN & VEPSÄLÄINEN 2003).

620 Whether social parasite evolved in sympatry or allopatry has implications on how reproductive 621 isolation builds and thus on the process of speciation. For example, inquilines seem to speciate 622 more frequently in sympatry (intraspecific hypothesis), while temporary and dulotic social 623 parasites seem to speciate in allopatry (interspecific hypothesis; RABELING 2021, MERA-RODRÍGUEZ 624 & al. 2023), but see also TALBOT 1976, FISCHER & al. 2020 for allopatric speciation of inquilines). In 625 one case, a socially parasitic lineage evolved quickly and intraspecifically, within lab-bred colonies 626 of asexual workers of clonal raider ants (TRIBLE & al. 2023). Winged, queen-like individuals 627 appeared suddenly, and these clonal "social parasites" had lost heterozygosity at a large genomic 628 region, suggesting that a pre-existing genetic module, or supergene, equipped them with the 629 necessary behavioral, morphological and physiological specialization (CHAPUISAT 2023, TRIBLE & al. 630 2023).

631 In non-clonal ants, reproductive isolation can also occur intraspecifically and in sympatry, via 632 several ways frequently observed in inquilines (BUSCHINGER 2009, RABELING 2021): (i) Socially 633 parasitic offspring are smaller (i.e. microgynes) and have a shorter developmental time than 634 regular-size sexual offspring of the host, which can lead to assortative mating and temporal 635 reproductive isolation. A smaller body size of social parasites has been observed in Acromyrmex 636 (SCHULTZ & al. 1998, MERA-RODRÍGUEZ & al. 2023), Ectatomma (NETTEL-HERNANZ & al. 2015), Myrmica 637 (SAVOLAINEN & VEPSÄLÄINEN 2003, LEPPÄNEN & al. 2015 but see also Steiner & al. 2006), Nylanderia 638 (Messer & al. 2016), Plagiolepis (ARON & al. 2004), and Pseudomyrmex (WARD & BRANSTETTER 2022). 639 (ii) Sexuals of social parasites mate inside or close to the nest, which also allows assortative 640 mating and promotes spatial reproductive isolation. This shift in mating system has been 641 observed in Mycocepurus (RABELING & al. 2014) and Myrmica (SAVOLAINEN & VEPSÄLÄINEN 2003), and 642 is suspected for Nylanderia (MESSER & al. 2016). (iii) At later stages in the speciation continuum, 643 gene flow and hybridisation between host and social parasite cease (MERA-RODRÍGUEZ & al. 2023) 644 and their male genitalia differ largely, leading to complete reproductive isolation, as observed in 645 Mycocepurus (RABELING & al. 2014). (iv) Parasitic queens may also suppress the production of host 646 sexual offspring, as observed in *Mycocepurus* (RABELING & al. 2014).

For allopatric speciation of social parasites, evidence for reproductive isolation is indirect
(Buschinger, 2009) and has been found in the genera *Formica* (BOROWIEC & al. 2021), *Pheidole*(FISCHER & al. 2020), and *Temnothorax* (PREBUS 2017), based on phylogenomic reconstructions.
Comparisons mainly comprise temporary and dulotic social parasites, but also examples of

651 inquiline species (RABELING 2021). A non-parasitic species can evolve some parasitic behavior in 652 allopatry and start parasitizing other, free-living species (RABELING 2021). For example, Formica 653 temporary social parasites seem to have evolved after the loss of independent colony foundation 654 (BOROWIEC & al. 2021). In theory, if a species splits into two allopatric daughter species A and B, 655 queens of species A may start to "cheat" and rely on nearby colonies of other species for colony 656 foundation. After secondary contact, species A may start parasitizing species B, while remaining 657 reproductively isolated (BOURKE & FRANKS 1991). Dulosis seems to have evolved in Formica ants 658 from temporary social parasitism (BOROWIEC & al. 2021). Three scenarios for its development have 659 been proposed (BUSCHINGER 2009, BOROWIEC & al. 2021, and references in both): (1) A species is 660 highly territorial and competitive, allowing it to invade weaker or smaller colonies and kill them, 661 (2) A species may predate on brood and food of other species, or (3) A species transports brood 662 over longer distances. Socially parasitic ants and their hosts thus provide excellent systems to 663 test models of sympatric and allopatric speciation, and examine how behavioral, social, ecological 664 and genetic changes jointly lead to reproductive isolation.

665 **Conclusions and outlook**

666 Thanks to their ubiquity, geographic spread, and ecological diversity, ants provide an ideal system 667 to study speciation. Numerous species pairs with known ecology and life histories can allow for 668 testing ecological divergence, while frequent hybridization provides opportunities for studying 669 the impact of gene flow on genomic divergence, both key areas of current speciation research. 670 Furthermore, the wealth of research addressing ant taxonomy, ecology, and distributions, means 671 that reproductive isolation mechanisms could be tested and compared across many groups of 672 closely related species. These comparative analyses would allow, for example, insights into the 673 relative importance and timing of the evolution of pre- and post-zygotic barriers, or the role of 674 intrinsic and extrinsic factors in the speciation process. Additionally, the genomic data on ants is 675 accumulating. Together with the possibility of accessing population samples of haploid male 676 genomes without the need for phasing will allow for mapping species barriers across the genome, 677 as well as addressing the importance of chromosomal inversions and supergenes in speciation 678 and reproductive isolation.

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1129 Table and figure captions

- 1130 Fig. 1: Speciation research on ants is not usually performed under the framework of reproductive
- isolation. A) Counts of each keyword together with "ant", "ants", or "Formicidae" in the literature
- search including 2,665 published articles found from Web of Science, Google Scholar, and Scopus.
- 1133 B) Time series by year for the number of articles containing any of the keywords included in the
- 1134 search, line colors match bar colors and labels in the bar chart, while the black line shows total
- 1135 publications.



