Social Learning and Culture in Birds: Emerging Patterns and 1 **Relevance to Conservation** 2 3 Aplin, LM.<sup>†,1,2,3</sup>, Crates, R. <sup>†,4</sup>, Flack, A.<sup>5</sup> & McGregor, PK.<sup>†6</sup> 4 5 6 *†* Corresponding authors lucy.aplin@anu.edu.au; ross.crates@anu.edu.au; pkmcgregor@ispa.pt 7 8 <sup>1</sup> Division of Ecology and Evolution, Research School of Biology, Australian National 9 University, Canberra, ACT 2600, Australia. 10 <sup>2</sup> Department of Evolutionary Biology and Environmental Studies, University of Zurich, 11 Zurich 8057, Switzerland. 12 <sup>3</sup> Cognitive and Cultural Ecology Research Group, Max Planck Institute of Animal 13 Behavior, Am Obstberg 1, 78315, Radolfzell, Germany. 14 <sup>4</sup> Fenner School of Environment and Society, Australian National University, Canberra, 15 ACT 2600, Australia. 16 <sup>5</sup> Collective Migration Group, Max Planck Institute of Animal Behavior, Bücklestr. 5a, 17 78464, Konstanz, Germany 18 <sup>6</sup> Eco-Ethology Research Unit, ISPA-Instituto Universitário, 1149-041 Lisbon, Portugal 19 20 Keywords: Animal Culture, Social learning, Conservation, Birds, Aves, Migration, Bird 21 22 Song 23 24 25 Abstract 26 There is now abundant evidence for a role of social learning and culture in shaping behaviour 27 28 in a range of avian species across multiple contexts, from migration routes in geese and foraging behaviour in crows, to passerine song. Recent emerging evidence has further linked 29 culture to fitness outcomes in some birds, highlighting its potential importance for 30 conservation. Here, we first summarise the state of knowledge on social learning and culture 31 in birds, focusing on the best-studied contexts of migration, foraging, predation, and song. 32 We identify extensive knowledge gaps for some taxa, but argue that existing evidence 33 34 suggests that: 1) social learning and culture is taxonomically clustered, and that 2) reliance on social learning in one behavioural domain does not predict reliance across others. Together, 35 we use this to build a predictive framework to aid conservationists in species-specific 36 decision-making under imperfect knowledge. Second, we review evidence for a link between 37 culture and conservation in birds. We argue that understanding which behaviours birds are 38 likely to learn socially can help refine conservation strategies, improving the trajectories of 39 threatened populations. Lastly, we present practical steps for how consideration of culture can 40

- 41 be integrated into conservation actions including reintroductions, translocations, and captive
- 42 breeding programmes.

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# 44 **1. Introduction**

45 Aves (hereafter birds) encompasses over 11.000 species across 36 orders, ranging from 46 enormous ratites to tiny hummingbirds, to aquatic penguins. Yet despite this diversity, the 47 majority of birds exhibit parental care (8) and are social, with social systems ranging from monogamous territorial pairs to cooperative family groups and vast aggregations (9). A few 48 49 taxonomic groups of birds such as the Corvidae and Psittaciformes even rival great apes in 50 their social complexity (10). For example, species like common ravens (*Corvus corax*) 51 exhibit extended parental care of multiple months and adult lifespans of several decades (11) 52 coupled with a variety of socio-cognitively complex behaviours including alliance formation, 53 differentiated social networks, and extended social memory (12). This is reflected in their 54 brain neuronal countings, with high densities of neurons concentrated in the telencephalon 55 (forebrain), and absolute neuron counts comparable to primates (13). 56

57 Altogether, this combination of life history traits would suggest that the large majority of 58 birds are capable of social learning and possess the basic building blocks for animal culture. Indeed, song learning in passerines is one of the best-studied forms of animal culture, with 59 abundant evidence from over a hundred years' of research that many passerines socially learn 60 61 songs from older models during development (14), and can exhibit geographical variation in 62 song dialects (15). To note, here we follow accepted convention and the other papers in this 63 special issue by defining *social information use* as the use of information from others to inform decision-making (16), social learning as the acquisition of skills, knowledge or 64 65 behaviour from interaction or observation of other individuals and their products (17), and animal culture as socially learned behavioural variants that are shared in groups and retained 66 67 over time (18).

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While work on song has provided the majority of studies on animal culture in birds, there is
increasing evidence for social learning or culture in a variety of behavioural domains,
including other forms of vocal communication (19), diet and foraging behaviour (20, 21),
tool use (22), threat recognition (23), nest building (24), and migration (25). Much of this
evidence has derived from relatively short-term experiments in model species such as zebra
finches (*Taeniopygia guttata*) (26), great tits (*Parus major*) (27), chickens (*Gallus gallus domesticus*) (28), New Caledonian crows (*Corvus moneduloides*) (29, 30), and budgerigars

76 (Melopsittacus undulatus) (31). In some cases, there is additional evidence that this social

learning leads to cultural inheritance of behaviour, where skills or knowledge are transmitted
across generations (32, 33). In a smaller subset of cases, social learning has also been shown
to lead to cultures (20, 22, 24). Collectively, this work is beginning to reveal how social
learning influences behaviour in a range of contexts, the complex interactions between social
learning, experience and genes in shaping phenotypes, and the circumstances which lead to
formation of cultures (34).

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Theory suggests that individuals should continue to refine their behavioural repertoire by 84 85 selectively retaining the most beneficial behaviours variants and then honing those behavioural variants with practice (35, 36). It therefore follows that animal cultures will tend 86 87 to be locally adaptive (Bolcato & Aplin, this issue), and the acquisition or loss of cultural traits will have potential fitness consequences (Crates et al., this issue). If cultural traits have 88 89 fitness consequences, then it further follows that retention of the capacity for culture in 90 animal populations may be important for conservation, and the loss or erosion of existing 91 cultures may also have associated conservation outcomes (2). This theoretical link between 92 animal culture and conservation was recently formalised in two reviews by Brakes et al., (37, 93 38). Whilst most empirical evidence to date has come from primates (39), there is a growing 94 body of research in birds showing a link between population declines or fragmentation with 95 changes in song cultures or migration behaviour.

96

The evidence for the capacity for social learning, culture and cultural evolution in birds has 97 98 been reviewed in previous work (23, 40-42), and we don't propose to provide a comprehensive coverage here. Rather, we have three aims, all of which arise out of the avian 99 100 working group at previous meetings of the UN Environment Program (UNEP) Convention of 101 Migratory Species (CMS) Expert Working Group on Animal Culture and Social Complexity. 102 First, we review the taxonomic distribution for the evidence for social learning and culture 103 across the four best-studied behavioural contexts of predator responses, foraging, migration 104 and vocal communication, and identify the potential links to fitness and vital rates in each 105 case (37). Second, we use this to build a predictive framework for the presence and form of 106 cultures across the avian phylogeny, with the aim of assisting decision-making in the face of 107 the knowledge gaps that exist for many taxa. Finally, we highlight the practical measures 108 that conservationists can take to integrate understanding of culture in their decision-making.

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### 110 **2. The evidence for social learning and culture in birds**

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As stated above, there is widespread evidence for social learning in birds (23, 34, 40, 41), and we don't aim to provide a comprehensive review. Instead, we focus on summarising that evidence in four behavioural domains: threat responses, foraging, migration and vocal communication. These represent contexts where most research has been concentrated and where we consider that a loss of, or change in, these behaviours are likely to have conservation implications.

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### 119 (2a) Social learning about danger

Many birds exhibit mobbing behaviour, where individuals group together to harass potential 120 121 threats. This gives ample opportunities for the social transmission of knowledge about what 122 predators look like (43), the level of threat they pose (44, 45), and the alarm calls themselves 123 (46). This was first experimentally demonstrated in captive blackbirds (Turdus merula), 124 where naive individuals learned to mob a novel object when observing or hearing a 125 conspecific mob it (47). More recently, cultural transmission of predator recognition has been shown in the wild. For example, in one study American crows (Corvus brachyrhynchos), 126 127 were captured by people wearing distinctive masks. Mobbing responses by crows to people 128 wearing these masks were then socially transmitted to naive crows and juveniles, with 129 mobbing responses persisting in the population for at least five years (48, 49). Birds are also 130 capable of socially learning about the threat of cuckoos through mobbing. For example, naive 131 superb fairywrens (Malurus cyaneus) and reed warblers (Acrocephalus scirpaceus) initially 132 show little response to cuckoos, but after observing conspecifics mob a cuckoo, will begin to 133 exhibit mobbing (50, 51). Finally, it is also possible for individuals to socially learn specific 134 alarm calls. In one notable example in fairywrens, simply pairing a known conspecific alarm 135 call with a novel heterospecific alarm call was sufficient to elicit learning that persisted over 136 time, suggesting acoustic-acoustic associative learning mechanisms (52).

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Despite the abundant evidence for social learning of predator responses in birds, there is little evidence that such responses lead to cultural variation across populations. In many cases, it is instead clear that social learning operates to hone existing cognitive biases. For instance, in the example above, reed warblers socially learned to mob a cuckoo, but did not respond after observing a neighbour mob a harmless parrot (50). Similarly, blackbirds more easily learned 143 to fear a novel bird than a plastic bottle, although fear responses could still be socially learned 144 in either case (53). Furthermore, there should be a strong selective pressure to successfully 145 recognise predators and identify their threat level, with threat levels fairly consistent across 146 groups and environments. It therefore seems likely that even without underlying cognitive 147 biases, groups should rapidly converge on similar behavioural responses. While there is more 148 potential for cultural variation to arise in the alarm calls themselves, here the evidence also 149 suggests that acoustic properties of many avian alarm calls are conserved, which this genetic 150 architecture likely providing a selective advantage by eliciting faster learning (54, 55). 151

152 Whether predator responses are entirely socially learned, or whether social learning operates 153 to hone conserved cognitive or sensory biases, it seems self-evident that such learning will 154 have fitness consequences, as fast and accurate recognition of predators or of alarm calls will 155 directly impact survival (23). By contrast, knowledge about predators can often be rapidly 156 lost in captive or predator-free populations, such as those found on islands (56), with 157 potentially dramatic outcomes for conservation (Greggor et al., this issue). The mechanisms 158 leading to predator naivety in birds are multi-faceted (57). However, if predator responses are 159 socially influenced, this gives an opportunity to borrow experimental paradigms from social 160 learning research (58) to either train knowledge of invasive predators into wild populations or 161 to efficiently retrain captive populations pre-release (59, 60).

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163 To date, almost all empirical research on social learning about danger has been conducted in 164 passerines, including corvids (e.g., Coloeus monedula), starlings and mynahs (e.g. Sturnus 165 vulgaris, Acridotheres tristis), Eurasian blackbirds and honeyeaters (e.g., Manorina 166 melanocephala): see Griffin (23) for review. Notably, almost all these studies have been 167 conducted on adult birds, providing indirect evidence that predator responses can be socially 168 learned throughout life. By contrast, outside of Passeriformes, there is extremely limited evidence (Figure 1). Predator recognition was socially influenced in gulls (order 169 170 Charadriiformes), although individuals were also able to directly observe a predated 171 conspecific, and so also had opportunity to gather personal information about the threat (61). 172 Similarly, in pre-release predator training in houbara bustards (Chlamydotis undulata, order 173 *Otididae*), pairing conspecific alarm calls with a predator only lead to sustained predator 174 responses if the individuals experienced a live fox that posed an active threat to the focal 175 individual (62). In both cases, therefore, individuals had to personally experience the 176 predation threat to learn, although their responses may have been modulated by the presence

- 177 of conspecifics. On the current evidence, this would suggest that cultural transmission of
- 178 knowledge about predators and other threats may be largely restricted to passerines.
- 179 However, it is important to note that is clearly there is an immense gap in knowledge for non-
- 180 passerine birds, and generalisations are impossible without further research.
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### 182 (2b) Learning about diet and foraging behaviour

183 When compared to the extensive study of foraging cultures in other groups like primates (63, 64, Izar et al., this issue), we know surprisingly little about the occurrence, form or function 184 of foraging cultures in birds. However, what studies we do have suggest that use of social 185 186 learning to acquire dietary knowledge is likely to be widespread in birds (65), and the 187 acquisition of foraging techniques may often be facilitated by parents, leading to cultural inheritance of the various aspects of the foraging niche (33, 40). For example, in a classic 188 189 experiment on Eurasian oystercatchers (*Haematopus ostralegus*), cross-fostered chicks 190 acquired the 'hammering' or 'stabbing' mussel opening technique of their foster parents (66). 191 Oystercatchers often also exhibit individual dietary specializations, and it has been further 192 speculated that these may be culturally inherited, with this leading to within-population 193 cultural polymorphisms (51). Similarly, in two sympatric passerines, blue tits (Cyanistes 194 caeruleus) and great tits (Parus major), interspecific cross-fostering experiments revealed 195 that individuals tend to adopt the diet and foraging microhabitat of their foster species (36). 196 Recent experiments on these species suggest individuals may also learn 'what not' to eat, with information on avoidance of potentially dangerous food rapidly transmitted through 197 198 social networks (65).

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200 Unlike in taxa such as primates or cetaceans (Izar et al., Wessling et al., Garland et al., Hersh 201 et al., this issue) where researchers have relied on the ethnographic method to identify 202 variation in long-lasting foraging cultures between populations (63), the evidence for 203 foraging cultures in birds has mostly been derived from studies of the spread of innovations 204 (27). For example, in Aplin et al. (27), the authors seeded knowledge of how to solve a 205 foraging puzzle into wild populations of great tits and observed the behaviour spreading 206 across social networks to establish as a multi-generational foraging tradition. This work 207 demonstrated that innovations on the part of a very few individuals are sufficient, in some 208 species, to lead to the emergence of foraging cultures, supporting previous observations of 209 innovative foraging in this species (67, 68).

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211 Naturally occurring innovations are also widely reported in birds, with innovativeness 212 correlated with species and individual level traits such as brain size, generalism, behaviour 213 plasticity and neophobia (69). In a few cases, these innovations have been observed to spread 214 to form local traditions. For example, in one recent observational study on sulphur-crested 215 cockatoos (*Cacatua galerita*), the geographic spread of an urban foraging innovation (bin-lid 216 opening) was tracked over several years (20). In this case, there was additional evidence that 217 spatially distant areas were beginning to develop distinct subcultures in bin-opening techniques, giving a rare insight into how between-population variation in foraging cultures 218 might first emerge (20, 70). Such innovations can also include the adoption of novel foods, 219 220 such as the emergent local tradition for eating hibernating bats observed in one population of 221 insectivorous great tits in Hungary (67).

222

223 The evidence for long-established foraging cultures in birds is rarer, with probably the 224 example coming from tool use in New Caledonian crows (71). In this species, individuals 225 undertake multiple-steps to construct tools for extracting wood-boring grubs, with mastery of 226 this behaviour facilitated by extended parental care and access to the discarded tools of adults 227 (29, 72, 73). Tool types exhibit cultural variation across the species range (74, 75), and the 228 complexity of tool forms also varies spatially in a way that some argue is indicative of 229 cumulative cultural evolution (22). Finally, these wild observations have been coupled with a 230 series of captive studies examining learning mechanisms across development (76, 77), 231 making tool use in New Caledonian crows perhaps the best understood avian foraging culture 232 outside of the context of changing environments.

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234 Overall, the taxonomic reach of foraging cultures in birds appears to be broad, with evidence 235 from passerines (22, 27), parrots (20, 78) and shorebirds (66). Evidence for social learning of 236 foraging behaviour or dietary knowledge is even more widespread, including in more basal bird orders like Galliformes (but see (28, 79)). Finally, while not specifically discussed here, 237 238 social information use is widespread across most social species, with evidence for the use of 239 conspecifics as local enhancement to find food in diverse taxa from swallows (80) to 240 seabirds (81). In addition to this taxonomic breadth, while cultural inheritance of foraging 241 behaviour from parents and adults is likely to be important, there is no evidence that social 242 learning of foraging behaviour is otherwise restricted to a sensitive development period (82). 243 While speculative, we would argue that this suggests that learning of diet or foraging behaviour is unlikely to rely on specialised cognition or neural architecture but is more likely 244

245 to involve broadly prevalent mechanisms including local and stimulus enhancement (83, 84). 246 Rather, it seems likely that foraging cultures will be most likely to occur in species that rely 247 on extractive foraging, where learned foraging techniques will be most useful (82).

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249 To date, there has been very little direct evidence linking foraging cultures to fitness in birds. 250 However, foraging cultures are generally thought to represent adaptations to local resource 251 conditions (85, 86), and such a link has been demonstrated in other taxa (e.g. primates (39)). 252 Indeed, as discussed above, foraging cultures in birds are most often described in the context of behavioural responses to changing environments, with local traditions emerging that range 253 254 from eating cream (68) or opening bins (20) in suburbia, to predating hibernating bats in 255 unusually harsh winters (67). In such cases, while fitness is not directly measured, the adaptive benefit of the behaviour appears to be clear. Furthermore, while the link between 256 257 foraging cultures and conservation is largely unexplored in birds, the emergence of culture in 258 changing environments further suggests a direct link with population resilience. If so, 259 maintaining the capacity for innovations to arise and spread in populations may be a vital 260 component of conservation planning in the Anthropocene (Bolcato & Aplin, this issue).

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## (2c) Social learning of migration

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264 It is clearly established that the migratory behaviour of many bird species is largely genetically encoded and shaped by natural selection (87). Multiple studies have shown that 265 266 inexperienced young birds from various species depend on an inherent directional program 267 when performing their first migration (88). However, in recent years, it has become evident 268 that in a subset of bird species migrations are not solely determined by genetics but are also 269 shaped by individual and social learning and enhanced through cultural evolution across 270 generations (25, 42). Furthermore, it has been shown that social transmission of migratory 271 knowledge can outperform individual learning and facilitate learning in critical 272 developmental periods (42).

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274 However, although it is often stated that social learning may be a crucial process by which

275 migration knowledge transmits between generations (25, 42), strong empirical evidence for

276 social learning of migratory decision-making comes almost exclusively from a few long-lived

277 taxa that migrate in family units (e.g., Anatidae: geese, Gruidae: cranes, Laridae: terns). Due

278 to the difficulty of tracking multiple generations in the same flock over long time periods, studies seldom go beyond revealing the potential for social information transfer by observing
route efficiency in relation to flock composition (89, 90). Yet, there is evidence that social
learning from experienced birds can facilitate long-term increases in migration accuracy in
whooping cranes, *Grus americana* (91). More specifically, this study capitalises on a unique
dataset of reintroduced whooping cranes that originates from a captive breeding program.
Knowing the relatedness of all individuals, it reveals that the age of the oldest bird in the
flock, rather than genetic relatedness, predicts migratory performance.

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In other systems, information transfer from parents to offspring may lead to cultural 287 288 inheritance, as recently shown in Caspian terns (Hydroprogne caspia). By migrating together 289 with their fathers, juvenile terns not only learn their migration routes, but they also increase 290 their survival rates. In terns, this form of socially learned migration does not, however, lead 291 to group-level cultures, as there is still high variation in routes within the population (92). By 292 contrast, cultural inheritance can lead to migratory cultures in geese, which also travel in 293 family groups. For example, recent studies have shown that cultural inheritance is a key 294 driver of novel migration behavior in pink-footed geese, Anser brachyrhynchus (93), and 295 barnacle geese, Branta leucopsis (94, 95). In these two cases, cultural transmission also 296 facilitates adaptation to changing environments. For pink-footed geese, research documented 297 the rapid formation of a new migration route and breeding population in Russia, facilitated by 298 warming temperatures and cultural transmission of migration behavior (76). Barnacle geese 299 have expanded their range northward in response to climate change and population growth, 300 with individual experiences influencing this shift (94, 95). Thus, migrating in flocks with 301 mixed ages and levels of experience can lead to the emergence of novel migratory patterns, 302 like shorter routes or new stopover grounds, that spread in the population through social 303 learning (4, 93, 96). This can buffer against environmental change, and generally increase 304 flexibility in socially learning migrants.

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However, it is important to note that the specific transmission modes associated with
migratory cultures can also influence how strongly migratory birds are impacted by global
change. While the potential for horizontal spread of knowledge about new routes or stop-over
grounds can promote adaptive flexibility, as shown above in geese (93-95), a strong vertical
across-generation transmission of migration behaviour might also act to maintain established
traditions and reduce the ability of populations to respond to environmental change (97). In
addition, juveniles of populations that already suffered decline may experience reduced social

313 learning opportunities, reducing survival rates for these young birds and threatening the 314 population even further (98, 99). Migrants also regularly move through unfamiliar regions 315 and face unpredictable environmental conditions or predation threats, all of which will impact 316 fitness. Migrating in social groups may weaken initial selection pressures on suboptimal 317 routes and timing (100, 101). This therefore links social group sizes with success, and 318 inversely, suggests potential negative fitness outcomes linked to population declines. Thus, 319 maintaining population demography may be vital for conservation of social learning 320 migratory species.

321

322 To date, evidence for migratory cultures in when, where and how to migrate appears to be 323 largely concentrated in a few taxonomic groups, including cranes, waterfowl and shorebirds. 324 However, social migration in single or multi-species aggregations is much more 325 taxonomically widespread, giving the potential for a broader role for social information use. 326 Beyond safety in numbers, migrating in large flocks of mixed-age may provide information 327 on migratory direction, suitability of flyways and habitats, or environmental conditions (102, 328 103). For example, for large aggregations of nocturnally migrating passerines, social 329 interactions through vocalization may improve navigational decision-making during long-330 distance flights (104, 105). In addition, when migrants rely on environmental support from 331 wind, social information can improve the detection of beneficial conditions through 332 collective sensing and lead to more energetically efficient flight trajectories (106). Similarly, 333 although stopovers can have various functions (107), social interactions likely impact the 334 decisions of when and where to stop (108, 109). Even more, relying on social information 335 during stopovers may affect foraging success and predation risks at these unknown sites 336 (110). We need further research pairing long-term ecological observations with experimental 337 manipulations to explore whether and, if so, how socially induced decisions transmit across 338 generations to create cross-generational persistence.

339

# 340 (2d) Social learning and vocal communication

Almost all bird species vocalise and do so through specialisations of the syrinx and
associated muscle and neural control systems (111). These vocalisations function in social
interactions such as breeding, feeding and avoiding predators, all of which have obvious
fitness implications. More complex and longer vocalisations are termed song and are
distinguished from calls (94). Here, we focus on song learning (vocal production learning) for

singing in the context of social interactions, predominantly breeding and resource defence
(112). While social learning of calls is likely to be common (e.g. social and alarm calls, see
below), evidence remains relatively scarce (but see, e.g., 113, 114).

349 Most information on social learning and culture in birds comes from a long history of lab and 350 field studies on vocal production of song learning, with a focus on male song and singing 351 behaviour of a few temperate zone passerines. Early laboratory studies (e.g., 115) have been 352 considered evidence for a general song learning pattern: details learned from singing adults 353 are added to an inherited species-specific song template during a sensitive period (when the 354 learner is a nestling and/or a fledgling) after which song is crystallized and does not change 355 substantially thereafter (116). Studies of song learning in the wild have reported more varied 356 learning patterns (14), including species that continue to learn songs throughout life and 357 species that make concerted changes within populations (117) and cumulative cultural 358 evolution (118). The role of social interaction in song sparrow (Melospiza melodia) song 359 development has been established by lab and field studies and illustrates some likely general 360 consequences for function and development (reviewed by (119)), that are driven by the 361 fitness benefits of song sharing with territorial neighbours (e.g., 120), likely because song 362 matching and complexity are often integral to mate choice (121), but see (122). Similarly, 363 singing the current version of the population- and time-specific song dialect likely has fitness 364 benefits that can result in concerted, population-wide change in song variants (117).

365 The key role of social interactions in song learning in the wild can also lead to adverse 366 consequences for fitness. In conservation relevant contexts of declining and fragmented 367 populations, song learning patterns can include individuals learning songs from a different 368 species (often a more common congeneric e.g., 2). The potency of social interaction to 369 override the presumed inherited song template was demonstrated in lab experiments where 370 live tutors replaced taped tutoring, leading to a species of North American sparrow (white-371 crowned sparrows, Zonotrichia leucophyrs) singing the song of a species of African finch 372 (123).

This variety of learning patterns in the wild underscores the likely importance of adaptive behavioural differences between species (124) and of social interactions. There are very few studies that integrate song development with song function, meaning there is little information on how or why birds choose to learn the songs they sing from the songs around them, and the fitness consequences of such choices (but see, 118). A better understanding of the selective advantages of learning and singing particular song variants would make clearer
the potential links with conservation, including better inference of effective population size
from the pattern of vocal variation and the effect of augmenting or translocating threatened
populations by release of captive bred individuals (Crates et al., this issue).

Taxonomically, song is a defining characteristic of the Oscines (or Passeri), a sub-order of 382 383 the Passeriformes, and the evidence for song cultures overwhelmingly comes from this 384 group. However, the common division of Passeriformes into songbirds that learn songs 385 (Oscines) and Suboscines that do not learn songs is arguably more of a hindrance than a help 386 when using taxonomic information to identify the presence and form of song cultures. This is 387 partly because other avian orders show vocal learning, notably parrots (Psittaciformes) and 388 hummingbirds (Trochilidae), as does at least one genus of suboscines, the bellbirds 389 (*Procnias*) (125). It is also partly because there is a growing recognition that vocal production 390 learning is a continuum ranging from convergence in calls to advanced learning underlying 391 song production (126). For example, Moran et al. (127) investigated vocal learning in New 392 Zealand wrens (sub-order Acanthisitti), a group that shares a common ancestor with parrots and oscines. They found evidence for limited vocal learning in the vocal convergence of 393 394 feeding calls of rifleman (Acanthisitta chloris) whereby the call features of interacting 395 individuals come to resemble one another even though they are not closely related. This and 396 other studies has led to a re-evaluation of vocal production learning beyond the Oscines, with 397 some evidence for limited learning found in six other orders (128). Therefore, while the present weight of evidence suggests that vocal production learning shows a strong 398 399 phylogenetic signal, and this has guided our presented framework (Figure 1), we lack full 400 understanding of the evolutionary predictors of this trait. It would seem prudent to assume 401 that the taxonomic range of species exhibiting vocal production learning will expand with 402 future research (128).

403

# 404 4. Recommendations for integrating understanding of avian cultures into 405 conservation action

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The need to better integrate our understanding of animal culture into applied conservation
actions is increasingly being acknowledged (37, 38). In birds, evidence for socially learned
and culturally maintained behaviours is not congruent with their threat status (129), and there

410 is limited evidence for how socially learned behaviours might compromise or aid

411 conservation efforts. Gaining such knowledge is often not a priority for conservation

412 programmes, especially when balanced against urgent needs such as addressing the direct

413 drivers of population decline and ensuring the longer-term viability of ex-situ populations

414 (130).

415

416 Yet even with the limited current knowledge base, multiple opportunities exist to better 417 integrate existing knowledge on social learning and animal culture into applied management 418 actions (Box 1), and there is real potential for conservation gains in doing so (131). 419 Therefore, when time and resources are not available to gain knowledge on the occurrence, 420 form and patterning of potential culture, we would give two initial recommendations. First, a 421 quick assessment tool kit could be used to ascertain whether the behaviour of interest is 422 socially learned, as discussed by Whiten and Rutz in this issue. Second, a more immediate 423 and pragmatic approach is to use phylogeny and life-histories to predict from current 424 information whether conservation of a species of concern is likely to be influenced by social 425 learning or culture in one or more behavioural domains. We have attempted to go some way 426 to assisting this by providing a summary of the distribution of current knowledge on social 427 learning and culture across the avian phylogeny (Figure 1). However, given how widespread 428 culture and social learning is in birds, and its ecological importance, we would recommend 429 implementing this with a precautionary approach (132, see Arbon et al., this issue).

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431 Two examples illustrate this two-part approach. First, multiple species of migratory birds 432 from taxa including waterfowl, storks, cranes, pelicans, raptors, bee-eaters and shorebirds are 433 known to exhibit social influences on migration, suggesting this may be widespread in these 434 groups (25, 42, 106). This suggests that maintaining population density will be a priority 435 when aiming to retain healthy migratory patterns. A subset of these species that are longlived and live in family groups (e.g., geese, pelicans, swans), and are also known to exhibit 436 437 cultural inheritance of specific routes (91, 94, 133). This suggests that in the case of these 438 life-histories, retaining age structure in populations is an additional priority. However, our 439 knowledge of the distribution of vocal learning across birds suggests that vocal cultures are 440 unlikely to occur in the aforementioned taxa (Figure 1), and thus providing opportunities to 441 learn vocalisations will not be a priority for investigation or conservation action. Second, and 442 at the other extreme, to our knowledge there is no direct evidence for social learning of any 443 behaviours in kiwis (Apterygiformes). Yet we do know that kiwi species are resident, largely

- 444 solitary foragers, basal to the first known vocal learning taxa, and evolved without most
- 445 predators (134). Migratory and vocal cultures are thus very likely to be absent, and social
- 446 learning of foraging or anti-predator behaviour is unlikely. Conservation action integrating
- 447 social learning should therefore need not be integrated into current approaches (135), though
- 448 a rapid assessment may still be useful in the latter two cases to exclude the possibility
- 449 (Whiten & Rutz, this issue).
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**Box 1**- integrating culture into avian conservation actions involving captive breeding and reintroduction



Orange-bellied parrots (*Neophema chrysogaster*) have been the focus of conservation efforts for decades. A recent change to release has led to a major improvement in success; by releasing juvenile zoo-bred birds instead of adults, conservationists have doubled survival rate of reintroduced birds (3). Since mortality during migration is understood to be a major driver of population decline (7), releasing juvenile birds may increase the capacity of zoo-bred individuals to learn foraging strategies and migration routes from older, experienced individuals.

Regent honeyeaters (*Anthochaera phrygia*) are a critically endangered passerine native to eastern Australia. Zoo-bred regent honeyeaters sing songs that differ from all wild birds (2). Experimentation and adaptive management of the zoo-population has better replicated the song-learning environment juvenile males should experience in the wild. This has resulted in the spread of culturally conforming songs in the zoo population (Crates et al. this issue).





Migratory whooping cranes (*Grus americana*) were pushed to the brink of extinction in the wild. In a successful captive breeding programme, young birds are imprinted on people in crane costumes, and this imprinting is shifted to micro-light aircraft. Released birds socially-learn migration routes by following these aircraft on their first migration (1). Subsequent generations of wild cranes then improve routes over time via a combination of individual experience and social transmission (4). This has become a model for humanled migration in other species, including the critically endangered bald ibis (*Geronticus eremita*) (5, 6).

451

# 452 (4a) Which cultures to conserve?

453 It is important to state that we do not necessarily propose that conservation action aims to all

454 retain existing cultures that are ascertained to be present. It may indeed be desirable in cases

455 where populations have honed particular behaviours over multiple generations, for example

- 456 in the case of specific migration routes (91) or complex tool use (22). But in most other
- 457 cases, retaining the capacity for culture will be the greater priority. As section 2 outlines,

there is widespread evidence in birds of a capacity to reinvent or innovate cultures in healthy 458 459 populations (20, 136). For example, bird songs often exhibit change over space and time in 460 dialect. To conserve such constantly changing variants in the wild would be difficult and 461 potentially counterproductive. However, conserving the capacity for behavioural variation in 462 song that underpins mate choice and successful breeding clearly has high conservation value. 463 Similarly for foraging behaviours, maintaining capacity to innovate new behaviours is vital; 464 indeed, this capacity is likely to be an important source of behavioural responses to rapid 465 environmental change (137, 138).

466

When retaining the capacity for culture is the goal, we recommend this be achieved through aiming to maintain three essential elements: *capacity to re/invent, capacity to transmit*, and *capacity to retain*. Although what exactly this will involve will vary between species and contexts, we would suggest that it usually includes focusing on maintaining: 1) social density within populations or groups, 2) connectivity between populations or groups, and 3) connectivity between generations through age structure.

473

### 474 (4b) Conserving cultures in captivity

475 Captive-breeding for reintroduction has long been known to often lead to the loss of 476 behaviour (139). While the extent to which this loss compromises the success of avian 477 reintroduction efforts remains little studied, it is becoming increasingly clear that changes 478 (invariably reductions) in the extent and nature of social interactions individuals experience 479 in captivity can lead to substantial differences in socially learned behaviours compared to 480 wild counterparts (139). This is exemplified by differences in song culture between wild and 481 zoo-bred regent honeyeaters (Anthochaera phrygia; Box 1), where captive populations 482 developed a highly simplified song, likely resulting in poor reproductive success of these 483 individuals after release (Crates et al., this issue).

484

While the specific mechanisms underlying the acquisition and retention of behaviours are often poorly characterised, we can recommend two practical steps that will conserve cultural behaviours in captive populations, even without knowledge of these mechanisms. First is to consider social interactions when designing the physical layout of breeding and holding facilities, as the scope for social interactions (and hence transmission of behaviours) will be affected by the size, design, number and orientation of aviaries. Second, when recruiting individuals to act as founders of captive populations, older adults will most often be the best 492 option, as adults will have had the opportunity to learn behaviours in the wild which they can

493 potentially transfer to others in captivity. Furthermore, the number and ratio of wild founders

494 will influence the capacity of cultures to be maintained in captivity in the longer term (140,

495 Arbon et al. this issue). Similarly, increasing the rate at which individuals are exchanged

- 496 between wild and captive populations could be an important way of helping maintain cultures
- in captivity.
- 498

Finally, if socially learned behaviours cannot be maintained passively in captive populations
via these steps, it may be possible to actively sustain them through tutoring programs (see
Greggor et al., this issue). Such programs are increasingly being used to restore key
behaviours in a range of avian taxa, including vocalisations (131) and antipredator behaviours
(60). Tutoring animals in captivity offers the further potential to help seed adaptive

behaviours in the wild, such as conditioned aversion to exotic species.

505

#### 506 (4c) Conserving cultures during reintroductions and translocations

507 Integrating understanding of animal culture into conservation will have major implications 508 for reintroduction strategies. First, many behaviours such as migration routes and 509 vocalisations are typically learned in early life (91, 141), so releasing juveniles or a 'younger 510 than average' cohort may offer those individuals the best chance to learn behaviours from 511 wild conspecifics. Second, individuals should be released into populations where and when wild birds are present, facilitating social information transfer from wild to zoo-bred 512 513 individuals. For many mobile bird species including migrants and nomads, such a strategy 514 would require a degree of flexibility in reintroduction approaches. For more sedentary 515 species, the key consideration would be timing reintroductions to coincide with periods in 516 which societies are more fluid, such as the post-breeding period, when captive-bred birds have the greatest opportunity to assimilate into wild flocks (142). Finally, the release process 517 itself may also provide an opportunity to seed adaptive behaviours back into groups; an 518 519 approach that has been most often applied to migration (Box 1; 1, 5). In one notable example 520 in northern bald ibis (Geronticus eremita), post release training of migratory behaviour has 521 been used as an opportunity to establish an entirely new migratory route that will be more 522 adaptive under future climate change (6).

523

524 It is also vital to consider the presence and form of animal culture when planning
525 translocation strategies. First and foremost, if a species exhibits socially learned behaviours,

526 it is also more likely to flexibly respond to translocations. For example, previous work has demonstrated that bird species that learn migratory behaviour have more capacity to flexibly 527 528 shift migratory routes or even cease migration altogether in novel and changing environments 529 (4, 94, 96). Second, active cultural rescue may also be attempted through translocation 530 processes. For example, Alberts lyrebirds (Menura alberti) living in smaller rainforest 531 fragments have depleted cultural mimetic song repertoires relative to conspecifics occurring in larger fragments (and therefore larger societies, 143). Similarly to genetic rescue, 532 533 translocation of individuals from larger to smaller subpopulations could help increase the mimetic repertoire size of individuals occurring in smaller subpopulations, potentially 534 535 enhancing their long-term viability. Yet it is vitally important to consider the form and 536 function of cultural behaviours when assessing whether translocations are likely to have positive local effects. For instance, if individuals exhibit a different vocal dialect, and dialects 537 538 are important for mate choice or social interactions, this may jeopardize their capacity to 539 integrate into local populations.

540

# 541 **5. Conclusion**

542

543 There is evidence for a role of social learning and cultural inheritance in shaping various 544 behaviours in a large range of avian taxa. Yet this still represents a tiny proportion of the 545 approximately 11,000 avian species, and more research is needed on many neglected taxa 546 (Figure 1). However, in those taxa that have been studied, patterns are increasingly emerging 547 for an uneven phylogenetic distribution of the presence of social learning and culture in different behavioural domains. This is best studied for vocal learning, which is currently 548 549 considered to be restricted to six distinct lineages (but see, 128). Overall, this allows for the 550 beginning of a predictive framework to guide both future research and management practices. 551

In addition to evidence for the occurrence of social learning and culture, evidence is growing in many bird species for a cyclic interaction between culture and conservation, with population declines leading to cultural drift, simplification or loss, and this loss of culture linking to negative fitness outcomes. Animal cultures are one of many considerations for conservation programs which are invariably limited by time, funding and knowledge gaps. In such cases, conserving the capacity for culture may be sufficient and align with general goals of maintaining healthy population sizes and connectivity. However, in many cases, by

559	explicitly considering which behaviours birds learn socially, there may be opportunities to
560	make simple changes to conservation strategies that could substantially improve the
561	trajectories of threatened species' populations.
562	
563	Data accessibility
564	This article has no additional data.
565	
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567	L.M.A and P.K.M. conceptualized the paper, all authors discussed ideas and produced the
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- 582

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