1 There is no such thing as an herbivore: incidental and intentional ingestion profoundly

2 affects both herbivores and plant-dwelling invertebrates.

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# 8 Abstract:

9 Real-life 'herbivores' are not the herbivores of our simplistic ecological and behavioral models – 10 real-life herbivores constantly consume other organisms both incidentally and intentionally, with the 'prey' usually consisting of plant-dwelling arthropods, smaller invertebrates, and carrion. A 11 12 remarkable amount of disparate literature has amassed on these phenomena, yet the implications of these interactions are rarely considered, despite their potential importance. Here I argue that to 13 14 fully understand behavior, morphology, and coloration of insect-dwelling arthropods, as well as 15 of that of 'large' herbivores (whether arthropod or vertebrate), these important interactions must 16 be considered. This perspective has two aims. The most important is to encourage researchers working on herbivores and plant-dwelling invertebrates to think more broadly about what is 17 ingested, and what is not ingested, and why. The second is to propose several hypotheses about 18 19 these interactions shape the morphology, behavior, and chemistry of these organisms. Specifically, I propose that aposematic and masquerade phenotypes, escape behaviors, feeding 20 and pupation location, survival of gut passage, and aggregative behaviors, most of which are 21

22	thought to be driven by predators, may be also driven by incidental ingestion. Lastly, to draw
23	attention to the role that inclusion of animal food into a phytophagous diet may play in niche
24	space, competitive interactions, and organismal nutrition. I ultimately hope this perspective
25	encourages many creative new lines of research on the broadened phenomenon of 'herbivory'.
26	Keywords: Herbivory, omnivory, aposematism, insects, ungulates, parasites, intraguild
27	predation, mimicry

#### 30 Introduction:

Much of community ecology and organismal evolution is built on the intuitive idea of discrete 31 32 trophic levels - producers, primary consumers, secondary consumers, and so on - despite long-33 time recognition that further complexity, including omnivory at many scales, is the rule, not the exception (Clausen 1940; Elton 1953; Polis et al. 1989; Richardson et al 2010; Gish et al. 2017). 34 35 Certain types of trophic omnivory, such as intraguild predation among predators (Polis et al. 1989), are well-studied and have accrued solid theory in order to make predictions. However, 36 trophic omnivory by 'herbivores' has not attracted the same attention and yet, it has far-reaching 37 implications. Herbivores are an integral link in terrestrial, aquatic, and marine communities and 38 rightfully the subject of much work in ecology and evolution. The simplistic view that herbivores 39 eat only plants is fundamentally incomplete for four ecologically- and evolutionarily- important 40 41 reasons:

(1) <u>Incidental ingestion of non-plant material</u>. Herbivores, both large and small, constantly
consume smaller organisms during feeding. The consumer is usually unaffected (an
amensalism), but may be affected negatively when the consumed organism is toxic or a parasite.
More profoundly impacted are usually the ingested organisms; many of which have highly
specialized behaviors and morphologies which reduce the chance of consumption.

47 (2) <u>Behavioral avoidance of incidental ingestion of non-plant material</u>. Certain herbivores have
48 remarkable behaviors that pre-empt ingestion of smaller organisms. These behaviors prolong
49 handling time, reduce consumption rate, and are even expressed in naïve young herbivores,
50 which are strongly suggestive of past selection against incidental ingestion of toxic, irritating,
51 nonnutritive, or distasteful organisms.

52	(3) Intentional ingestion of non-plant material. From deer, cattle, and beavers to caterpillars and
53	caddisflies, normally herbivorous animals commonly seek out animal tissue through
54	opportunistic scavenging and direct predation. These consumptive behaviors have important
55	implications, such as survival in nutrient-limited environments, elimination of competitors,
56	potential niche expansion, and macroevolutionary shifts in diet. While scavenging cannot affect
57	prey populations, intentional predation by 'herbivores' may have broader population and
58	community-wide consequences, as well as inform our understanding of large-scale
59	macroevolutionary diet switches.
60	(4) The existence, ubiquity, and importance of micro-organisms. With every bite of a plant, an
61	herbivore takes in untold numbers of microbes, each of which may be beneficial, pathogenic, or
62	neutral; Janzen (1977) persuasively suggests that incidental ingestion selects for nutrient
63	degredation, toxicity, or in those organisms – an analogous argument to those made here.
64	However, the inclusion of micro-organisms is a topic is far is too broad for this review, though it
65	has myriad effects on herbivory and life-history of those microbes.
66	These four often-ignored interactions lead to interesting short- and long-term implications for
67	both the herbivorous consumer and the potentially-consumed that would not be predicted by our
68	currently trophic position centered paradigms. Table 1 lists several examples of our current
69	paradigm and hypotheses informed by a more accurate consideration of herbivory that would add
70	to – not replace – our knowledge of those phenomena.
71	I do not mean to overturn well-established ideas about predation, coloration, and more, instead,
72	just to broaden the discussion around these topics. The current paradigmatic thinking is
73	extremely useful – herbivores do primarily eat plants and have driven the evolution of both direct
74	and indirect plant defenses; predators are a larger source of mortality for plant-dwelling

arthropods than herbivores are, etc. – yet, there is much to be gained from a broader perspective.
However, recognition of non-plant food is necessary for a fuller understanding of the ecology
and evolution of both 'herbivores' as well as plant-dwelling arthropods and propose testable
hypotheses where this broader consideration could enrich our current knowledge.

# 79 Incidental ingestion of non-plant material

Incidental ingestion of plant dwelling arthropods and other invertebrates (including nematodes, 80 mollusks, annelids, and platyhelminths) by other herbivores is ubiquitous. Most studies on the 81 82 topic have noted, and even occasionally quantified, large mammalian herbivores eating insect herbivores while ingesting plant material. Gish et al. (2017) provide an excellent review of 83 84 ungulate ingestion of plant-dwelling arthropods. They call for increased quantification of the 85 frequency and factors that affect incidental ingestion (Gish et al.'s Figure 1). Yet, incidental ingestion includes much more than just the ungulate herbivores discussed by Gish et al; 86 arthropod and molluscan herbivores are consuming smaller invertebrates still, especially when 87 size discrepancies are quite large (e.g. nymphal mites consumed by relatively 'gigantic' 88 caterpillars: Shirotsuka and Yano 2012; caterpillars of all sizes commonly consume insect eggs, 89 90 small leaf miners, and other immobile insects while feeding; pers. obs.). This phenomenon also extends far beyond the terrestrial environment; both marine and freshwater manatees ingest 91 92 many invertebrates while feeding on plant-material, though they likely do not gain nutritionally 93 from it (Guterres-Pazin et al. 2018; Allen et al. 2018). Waterfowl ingest large numbers of invertebrates incidentally with aquatic vegetation (Conde-Porcuna et al. 2018; Barboza et al. 94 95 2022). Herbivorous fish commonly ingest large amounts of detritus and animal material; 96 Clements et al. (2009) argue that because of this phenomenon, these fish, "commonly categorized as herbivores... are functionally distinct from herbivores". I strongly encourage 97

reading Gish et al.'s review with an expanded view of its relevance (both to the micro-scale and
into aquatic realms). Here I will conceptually build upon Gish et al.'s persuasive argument of the
ubiquity of incidental ingestion by making broad, testable, ecological and evolutionary
hypotheses about the impact of this consumption on different guilds and bringing further
attention to its ubiquity and impact.

# Incidental ingestion as an evolutionary driver of arthropod behavior, morphology, and populations

Whether consumed by a predator or herbivore, the eaten organism is equally dead. Any traits – morphological, physiological, or behavioral – that lessen consumption by either these 'true' or incidental predators are likely to be selected on. Therefore, it is unsurprising that we have several strong examples that incidental ingestion shapes plant-dwelling arthropod behavior (i.e. Ben-Ari et al. 2019), though much more work is necessary to capture the true importance of these interactions.

Below, I discuss how incidental ingestion could contribute to patterns of herbivore behavior and morphology that are usually ascribed to completely to selection by predators (see also Table 1). Incidental ingestion is probably rarely more important than predation in determining some of the below patterns, but the few examples known do show its potential importance. Additionally, many of the same defensive traits could protect against both predators and herbivores, and overall, both factors likely contribute to the selective environment shaping the behavior and morphology of plant-dwelling arthropods.

#### 118 The effect of incidental ingestion on populations of plant-dwelling arthropods

Although the effects of predation and intra- and interspecific competition on plant-dwelling 119 arthropod populations have been long-studied, incidental ingestion is rarely considered as a 120 121 factor contributing to population dynamics. However, it may cause large amounts of mortality for some species (e.g. Van Noordwijk et al. 2012) and even when the herbivores do not 122 incidentally consume plant-dwelling arthropods, they may incidentally kill them (Berman et al. 123 124 2018) or cause them to move away from host plants (Gish et al 2010). Large mammalian 125 herbivores generally cause declines in herbivorous arthropod populations (Takagi and Miyashita 126 2014; Foster et al. 2014). These declines could be driven by several processes, usually invoked 127 are resource competition, alterations of habitat, and induced changes in host plant chemistry, though the relative contributions of these processes and incidental consumption cannot be 128 129 determined with standard experimental designs (i.e. herbivore exclosures). Herrera (1989) argued that incidental consumption drove lower populations of seed-predator beetles in areas 130 with ungulates, which functioned more as incidental predators than competitors in his system. 131 132 Tellingly, it is not only herbivorous arthropods that suffer. Other plant-dwelling arthropods (i.e. spiders; Foster et al. 2014), decline, too – possibly due to habitat or prey reduction, but these too 133 are incidentally consumed by large herbivores. While totally unstudied, there is no reason that 134 135 insect herbivores would have a different effect; indeed, total defoliation, such as occurs regularly from the caterpillar Lymantria dispar in the Northeastern United States (Davidson et al 1999) is 136 137 of a greater magnitude than ungulates could do, further, it may extend from ground to canopy in 138 forests; those caterpillars surely consume nearly every leaf miner, arthropod egg, or small immobile stage during that defoliation. 139

Any effects are almost certainly mobility, stage- and size-specific. For example, flying adult
Lepidoptera, flies or beetles are less likely to be consumed than larvae, which are less likely still

than eggs. I can find no quantification of incidental mortality on insect eggs, but it has been 142 143 repeatedly noted and suggested as important (Lu and Samways 2002; Armstrong and Louw 144 2013; Robertson and Baltosser 2018). Nordkvist (2020, 2023) modelled that moose incidentally consuming sawfly eggs during browsing had the potential to alter population dynamics of the 145 sawfly. While it seems likely that this incidental mortality would largely be non-targeted – truly 146 147 incidental - especially of tiny insect eggs, outbreak situations where little or no host plant material remains and eggs or larvae are concentrated on that which remains (e.g. for checkerspot 148 149 butterfly caterpillars: Bowers and Schmitt 2013) could very produce strong density-dependent 150 mortality. Furthermore, consumption could affect female oviposition decisions when consumption is predictable and obvious, though we can find no studies examining it. Testing the 151 importance of mortality could employ sentinel egg masses or clay caterpillars integrated into a 152 population model parameterized with stage-specific mortality from other sources. 153

# 154 Location of feeding may determine relative importance of incidental ingestion

155 Where an arthropod herbivore feeds has long been known to determine its susceptibility to different guilds of mortality (Hawkins et al. 1997), though incidental ingestion is rarely 156 157 considered. It is likely that these effects are especially acute for internally-feeding herbivores, which cannot escape. Herrera (1984) found that insects which fed on the surface of fruits avoided 158 ripe fruits in areas of high frugivory; yet internally-feeding insects, as many seed and fruit 159 160 feeders are, are particularly susceptible to consumption by frugivorous organisms, many of which are birds and non-ungulate mammals. A majority of fruit fly larvae (up to 77%) were 161 ingested by vertebrate frugivores consuming the host fruit (Drew 1987; Wilson et al. 2012; for 162 163 fruit-feeding beetles: Or and Ward 2003; Bonal & Muñoz 2007). Indeed, decaying flowerfeeding Drosophila lay only 13% of the eggs of their closely-related fruit-feeding kin; assuming 164

relatively constant populations, a higher survival rate of larvae must occur on this non-frugivore consumed source (Ishikawa et al. 2022). Ungulates consumed ~20% of gall makers and 17% of seed predators of a wallflower (Gómez and González-Megías 2007). Indeed, squirrels may even target acorns with weevils in them, and both avian and mammalian frugivores may target insects in fruit (Davis 1907; Drew 1987; Or and Ward 2003). Because of the risk of incidental ingestion, it seems likely that internally-feeding herbivores would evolve strategies to avoid this source of mortality.

The simplest anti-predation strategy, if one may call it that, is passively altering the nutritional 172 173 content, or ripeness, of the host and advertising that change (Janzen 1977; opposite of the leaf 174 apparency hypothesis of Smith 1986). Delayed ripening, obvious feeding damage, or premature 175 abscission before ripening, may deter frugivores (see Janzen 1977 for a review). Traveset et al (1995) found that birds avoided irregularly shaped blueberries; that deformation, due to moth and 176 177 sawfly feeding, acted as a visual signal to pre-empt incidental ingestion and increased the 178 survival a results consistent with the negative correlation between insect infestation of fruit and bird fruit removal found by Jordano (1987). Leaf miners, leaf suckers, and gall makers usually 179 strongly change the appearance of the tissue on or in which they feed, again creating a strong 180 181 visual signal (see Lev-Yadun and Inbar 2023). The white or brown blotch of a leaf mine is highly apparent and this apparency may account for the avoidance of leaf mine tissue by herbivorous 182 183 insects (Figure 1; C. Eiseman, pers. comm.). I can find no studies which test whether mined leaves are consumed less frequently by browsers; experimental approaches of making false 184 185 mines or masking the color of a real mine would be powerful ways to determine whether discoloration reduces incidental ingestion (also suggested by Yamazaki 2010). 186

Other behaviors or life-history strategies that prevent incidental ingestion occur as well. Insects 187 feeding on ripe fruit are limited both by the lifespan of the fruit, as well as the risk that it will be 188 consumed by a larger frugivore and they will be ingested. A well-established hypothesis for 189 trade-offs in insect life-history – the "slow growth high mortality hypothesis" (Feeny 1976) – 190 posits that slower growing organisms are more likely to be consumed and that increased 191 192 consumption should select for faster development (Benrey and Denno 1997, Singer et al. 2012). 193 For ripe fruit-feeding insects, we can reasonably expect that if ripe fruit are consumed at a faster 194 rate than other resources (and those insects slow or stop the process), those species will both (1) 195 speed up their development compared to species feeding on immature fruit or other resources (i.e. mushrooms) less likely to be consumed by incidental consumers, and (2) conduct no other 196 life-stage (i.e. pre-pupal or pupal period) in the fruit. While the ephemeral, and occasionally-197 consumed, nature of non-fruit feeding *Drosophila* substrates (mushrooms, rotting flower tissue) 198 199 makes larval period comparisons difficult, three unrelated *Drosophila* species which feed on 200 microorganisms on land crabs have particularly prolonged larval periods (Carson 1974). Also consistent with a minimization of time in the fruit, larvae of ripe-fruit feeders (i.e. Anastrepha, 201 *Ceratitis, Drosophila, Rhagoletis*) leave the fruit immediately upon cessation of feeding and 202 203 pupate elsewhere, often in the soil (Guillén et al. 2002, Ajula et al. 2005, Renkema et al. 2012; Woltz and Lee 2017). This behavior occurs despite heavy risk of predation by ants and beetles 204 205 after leaving the fruit, yet little risk of predation inside the fruit, a decision Ajula et al. (2005) is 206 driven by vertebrate fruit consumption. Many non-frugivorous, externally-feeding caterpillars, fly, and beetle larvae also leave host plants to pupate in the soil or other protected places, 207 208 including prickly nonhost plants (Grof-Tisza et al 2015), behaviors which also could reduce

209 consumption by herbivores, though also surely ameliorates environmental stressors and risk of210 parasitism and predation.

211 Additional life-history strategies can reduce the chance of incidental ingestion. Galls may also 212 cause unpalatability of the plant to other herbivores, probably protecting the gallmaker from incidental ingestion (Kurzfeld-Zexer and Inbar 2021). This unpalatability is probably due to 213 214 upregulation of chemical defenses, famously tannins in many galls on willows and oaks (Nyman and Julkunen-Tiitto 2000; Foss and Rieske 2004), which may also affect the color, signaling the 215 unpalatability (Lev-Yadun and Inbar 2023). The concentrations of putative defensive compounds 216 217 in plant tissue are unlikely to affect predators or parasitoids, at least directly, suggesting that 218 these do not reduce chances of more traditional predation (and indeed, a conspicuous color could 219 increase that risk). While increased concentrations of defensive compounds in gall tissue (especially outer gall tissue) have been suggested to protect against fungi (Taper and Case 1987), 220 221 it also seems likely that it would minimize the chance of incidental ingestion because of its 222 unpalatability, after all "defensive" in this case usually refers to reducing herbivory on the plant (Lev-Yadun and Inbar 2023). Many skippers in the subfamily Hesperiinae, especially in prairies, 223 form nests on the base of culms of graminoids. These nests are often virtually underground and 224 225 this location presumably protects them from grazer ingestion, even when the plant is clipped near 226 to the ground. Examining distributions of patterns of herbivores or plant tissue removal patterns 227 (galls, mines, nests, fruits, seeds) in areas without herbivore pressure (e.g. deer exclosures, or 228 more powerfully: ungulate-free islands), versus areas with herbivore pressure allows a test of 229 whether the distribution minimizes potential for incidental ingestion and can be easily accomplished. 230

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*Evolution of avoidance or escape abilities to prevent incidental ingestion.* 

If incidental ingestion were an important selective force, one could reasonably expect to find 232 arthropods with behaviors that pre-empt this ingestion. Organisms may perceive other herbivore 233 234 cues and avoid areas that would subject them to incidental ingestion. Gall makers may avoid ovipositing in areas on plants more likely to be eaten by goats (Zamora and Gómez 1993). Large 235 caterpillars indiscriminately consume leaves with or without spider mites, leading to much 236 237 incidental ingestion of immobile and less mobile stages (Shirotsuka and Yano 2012). Yet, more mobile mites detect and avoid chemicals left by large silk moths, an incidental consumer of the 238 239 mites (Kinto et al, preprint). Even the best avoidance behaviors do not guarantee success and 240 therefore, escape behaviors – also useful against predators – could evolve to deal with incidental ingestion. Though spider mites have previously been shown to use predator odors to trigger 241 escape behaviors, mobile stages also used escape behaviors when large caterpillars began 242 consuming the leaves they were inhabiting (Shirotsuka and Yano 2012). Gish et al. (2010) found 243 244 that the humidity and warmth of sheep breath caused dropping of >50% of aphid individuals 245 from food plants. This behavior is not confined to a single species. Over 75% of individuals across different aphid species were able to escape consumption of their host plant by dropping 246 off (Gish et al. 2011). Further research showed that aphid biotypes locally adapted to legumes 247 248 that are more palatable to ungulates the dropping escape response was more pronounced than from biotypes adapted to less-palatable legumes (Ben-Ari et al. 2019). Nor is it confined to 249 250 aphids, predatory ladybird beetles respond to mammalian breath in the same way (Ben-Ari and 251 Inbar 2013). While predation and incidental ingestion are different from our perspective, they are 252 the same for the consumed. Nonetheless, the cues differ greatly – the aphid dropping behavior 253 detailed above would not be triggered by a predatory beetle or lacewing larva; a large caterpillar 254 about to incidentally consume a mite would give different cues entirely (visual, chemical, or

vibrational). How prevalent these specialized escape and avoidance behaviors to avoid incidental
ingestion, and how they differ or do not differ from those employed to avoid predators, are
would greatly inform our understanding of the selective pressure that 'herbivores' exert on their
unlucky prey.

259 The finding that aphids on less-palatable legume species had a reduced escape response (Ben-Ari 260 et al. 2019) suggests the intriguing possibility that absence of incidental ingestion – not just predation – could also cause an evolutionary loss of escape behavior and, perhaps, mobility more 261 generally. Insects have repeatedly evolved loss of flight and reductions in movement, especially 262 263 on islands. Suggested drivers of this loss include diverse biotic and abiotic factors including 264 predator release, wind speed, temperature, habitat stability, competitor release and more (Wagner and Liebherr 1992, Leihy and Chown 2020). In a remarkably comprehensive analysis of 265 flightlessness across insects Leihy and Chown (2020) found that flightlessness is more prevalent 266 267 in subantarctic islands than arctic islands. They tested predator release by analyzing insectivore 268 richness as a predictor. However, all but one of the arctic islands they analyzed – Bathurst, Ellef Ringes, St. Matthew, Svalbard & Jan Mayan - have native mammalian grazers, whereas none of 269 270 their subantarctic islands, with higher rates of flightlessness, do. Wagner and Liebherr (1992) 271 further note that in non-island environments flightlessness of insects is common in inland and 272 coastal dunes, salt marshes, and high montane environments, all of which also may have low 273 densities of large herbivores. While it is unlikely that mammalian grazers would be the primary 274 driver for a great many losses of flight, the aphid examples demonstrate the remarkable effects 275 that incidental ingestion can have on intrinsic escape behaviors and make this hypothesis worthy of greater exploration. 276

# 277 Aposematism as a defense against herbivores

Aposematism – warning coloration advertising unpalatability – is well-studied empirically and 278 theoretically and is usually considered solely in the context of predators (i.e. Stevens and 279 Ruxton's [2012] excellent review). However, I suggest here that a broader consideration of the 280 effect of aposematic coloration on incidental ingestion may have value in considering behavior 281 of aposematic animals. Further, it could help resolve the long-standing evolutionary paradox of 282 283 how aposematism increases when rare. When aposematic coloration is rare in populations and only driven by predation, there should be selection against it due to the inability of predators to 284 285 associate the cue with unpalatability (Grabovskii 2012). However, if aposematism deters 286 herbivores, especially naïve ones (e.g. Berman et al. 2018), from consuming the aposematic prey, it present a solution to how this trait is initially selected for. 287

Of note is that despite large numbers of plant-dwelling invertebrates are consumed incidentally 288 by large herbivores, yet, as will be discussed later, those large herbivores will occasionally go to 289 great lengths to avoid consuming certain insects on foodplants (Berman et al. 2017, 2018). This 290 291 behavior is probably driven by unpalatability or toxicity. Unpalatability is relative and herbivores may be less tolerant of animal toxins than predators are. Predators and prey may be involved in 292 arms-race dynamics, but it is highly unlikely that herbivores are. Even highly toxic chemicals, 293 294 like cantharidin found in blister beetles (Meloidae), does not stop their consumption by diverse insectivores – lizards (Cohen and Cohen 1990), birds (Heneberg 2016), frogs (Eisener et al. 295 296 1990) and many predatory and parasitic insects (Young 1984). However, cantharidin poisoning 297 from consumption of blister beetles in hay fed to domestic cattle and horses can cause mortality and morbidity (Capinera et al. 1985; Ray et al. 1990). For this reason, aposematism may be a 298 299 universally honest signal to pre-empt incidental ingestion by herbivores. Therefore, the initial

benefit of apparency to herbivores may allow aposematism to reach a threshold where the effecton predation could allow it to more likely to go to fixation in populations.

302 Furthermore, incidental ingestion might select for different behaviors in aposematic prey than 303 predators would. Many toxic, aposematic caterpillars perch conspicuously on host plants; conspicuousness, either both color or location, may be costly because of increased predation 304 305 from specialists or naïve predators (Barnett et al 2016). Other factors - such as temperature and availability of resources - may also play into this calculation, and conspicuousness may allow 306 better recognition by predators as well (Nielsen and Mappes 2020). A conspicuous location 307 would also make them more apparent to herbivores. Since many aposematic insects aggregate in 308 conspicuous locations, this detectability would be compounded to either predator or herbivore 309 (Mappes et al 2005, many examples in Cott 1940). Examining effects of coloration, 310 conspicuousness, and aggregation on herbivore foraging decisions would again be possible using 311 clay caterpillar models. 312

Aposematism need not be coloration of the organism itself; many internally-feeding herbivores 313 create highly conspicuous markings. Galls are formed of plant tissue through a complex interplay 314 315 of insect and plant physiology, but often have higher concentrations of toxic chemicals. Many are brightly colored, conspicuous and avoided by insect herbivores (Kurzfeld-Zexer and Inbar 316 2021). In fact, Inbar et al. (2010) and Lev-Yadun and Inbar (2023) suggest this coloration is 317 318 aposematism not only against predators but also against incidental ingestion by herbivores. This possibility, including quantitative comparisons of the contrast between the gall and the 319 320 background using realistic animal visual system models, ought to be investigated in more detail, 321 as the diversity and conspicuousness of gall and mine forms is astounding.

Interestingly, specific types of herbivory could be a path to consumption of toxic, aposematic 322 insects in very specific cases. Frugivorous birds which more commonly feed on toxic fruit 323 324 include toxic insects in their diet more often than species which consume fewer - or no - toxic fruit (Herrera 1985). If Herrera's finding is broadly true, it may permit a very clever test of the 325 selective pressure exerted by predators and herbivores. Herbivorous insects may be toxic due to 326 327 consumption of plant toxins (sequestration) or synthesis of unique toxins. Any herbivore eating 328 the toxic plant would likely have some degree of tolerance of sequestered toxins; however, a 329 generalist predator would not. Therefore, if aposematism is found to have an equal or greater 330 prevalence or more pronounced visual contrast with vegetation in toxin-sequestering species than in toxin-synthesizing species, it is more likely that predatory pressure drives the phenomenon. 331 Conversely, if toxin-synthesizing species are more likely to be aposematic or have a greater 332 visual apparency, this would be consistent with incidental ingestion driving the pattern. Large-333 scale comparative investigations of coloration such as Robinson et al. (2023) could be integrated 334 335 with the detailed chemical data available for certain lepidopteran groups (i.e. the Arctiinae) in order to answer to test these predictions. 336

# 337 Masquerade as a defense against herbivores:

Mimicking the appearance of something else, masquerade, allows many arthropods to avoid
consumption by predators (e.g. Liu et al. 2014). It is also possible that certain instances of
masquerade are also effective at preventing incidental ingestion. One particular, repeatedly
evolved, instance of masquerade on foliage inhabiting arthropods is mimicry of bird feces
(suggested as antiherbivory for leaf mines by Yamazaki 2009; also see Cott 1940). This has
evolved many times, including in spiders, beetles, moths, leaf-mining fly larvae, wasps,
treehoppers, and caterpillars (e.g. Minno and Emmel 1992, Auko et al. 2015, Suzuki and Sakuria

2015; also see Cott 1940). These mimics do not smell like feces (but see Auko et al. 2015) and 345 therefore, this masquerade is likely not particularly convincing against parasitoids, ants, and 346 347 other chemosensory predators. However, it has the potential to be highly effective deterrence against incidental ingestion by larger herbivores. While no research has explicitly examined this 348 question, fecal recognition and avoidance occurs in vertebrates and invertebrates. Mammalian 349 350 herbivores have strong fecal avoidance, probably driven by the risk of acquiring parasites, though this has been tested mostly for mammalian feces (Cooper et al. 2000; Ezenwa 2004; 351 352 Chubb et al. 2020). Insects, too, may avoid conspecific and heterospecific predator feces (e.g. 353 Agarwala et al 2003; Zhang et al 2019). Results demonstrating avoidance of both bird poop and bird-feces-mimicking caterpillars (or artificial bird feces) by herbivores would be consistent with 354 avoidance of ingestion contributing to these masquerade phenotypes. Other instances of 355 masquerade may also be effective, mimicking stem or midvein prickles is common in 356 treehoppers. Prickle-mimicking could visually deter herbivores as the mimicked plant prickles do 357 358 successfully (Cooper and Owen-Smith 1986, Gontijo et al. 2019). Many prickle-mimicking treehoppers aggregate, which makes unoccupied branches of the same plant appear less defended 359 and possibly direct herbivore feeding towards them, minimizing risk to the aggregating 360 361 treehoppers. Again, model treehoppers could be employed to test whether these aggregations function to minimize incidental ingestion. 362

It is worthwhile to consider that both aposematism and masquerade rely on apparency; in
contrast, crypsis of plant-dwelling arthropods could increase the risk of incidental consumption,
especially when not coupled with other either avoidance or escape behaviors.

366 Aggregations to increase signal to herbivores

Many plant-dwelling insects, including both herbivores and predators, have conspicuously 367 clumped distributions at plant or within-plant scales (Cornelisson and Stiling 2008, Miñarro and 368 369 Jacas 2011, Aparicio et al. 2015). Aggregation can decrease per capita predation on plant-feeding insects (Turchin and Karieva 1989; Dittman and Schausberger 2017), though predators may also 370 concentrate at aggregations, leading to higher per capita predation at higher density (Kareiva and 371 372 Odell 1987; Losey and Denno 1998, Evans 2003, Singer et al. 2012) and aggregations may lead 373 to nutritional benefits or costs (Karban and Agrawal 2002). As mentioned above, aposematic or 374 masquerade phenotypes (morphology or behavior) may be more effective at preventing 375 incidental ingestion when the individuals are aggregated by increasing signal intensity. We do not have a full understanding of the cues that herbivores – large and small – use to avoid 376 ingesting smaller arthropods when they avoid them. However, whatever the cues are – some 377 combination of visual, tactile, chemical/olfactory, or auditory – they will be amplified by 378 379 associations with conspecifics. The benefit, however, may not be solely from the amplification, 380 it may also be a sampling effect. Goats that reject leaves after contacting webworm caterpillars (Berman et al. 2018) could be reasonably expected to switch host plants if contact rate becomes 381 too high. This increased contact rate would be different in mechanism from signal amplification, 382 383 but both could operate and reduce incidental ingestion, and both would favor aggregation over dispersion. Manipulating densities of incidental prey is a straightforward way of testing this 384 385 hypothesis.

## 386 Direct defense against incidental ingestion: survival of it and dispersal implications

The preceding sections all assume that incidental ingestion is fatal to the ingested organism, and this mortality provides a selective pressure to pre-empt it. In stark contrast to that, some plantdwelling organisms have evolved morphologies or behaviors that simply allow them to pass

through the guts of herbivores unharmed. This phenomenon is well-reviewed by Hernández 390 391 (2011) for fruit- and seed-feeding insects, as well as their parasitoids, which sometimes make a 392 successful journey as well. Many of these feed or shelter within the seeds of fleshy fruit and use the seed coat as the protective layer, as seeds of fleshy fruit are themselves often adapted to gut 393 passage (Hernández 2011). However, gut passage survival is not confined to organisms 394 395 inhabiting seeds or fruit: aquatic mollusks can survive gut passage through waterfowl (van Leeuwen et al 2012) and fish (Brown 2007), and many foliage-dwelling arthropods can survive 396 397 an avian or mammalian gut passage (e.g. Guix and Ruiz 1997; Laux and Kolsch 2014), and 398 indeed, may be a mechanism for dispersal.

After successful gut passage, it is likely that the incidentally-consumed organism is in a different 399 place than when it began. I can find no exact estimates of distance moved, but Guix and Ruiz 400 (1997) suggest that guans (frugivorous birds) move around 3-7 hectares each day, and over 15% 401 402 of weevil-containing-seeds (with 100% survival of gut passage) spent more than 10 hours in the 403 gut. Laux and Kolsch (2014) argued that the widespread distribution of an aquatic leaf beetle is due to dispersal by ducks (also suggested for snails: van Leeuwen et al 2012). Though survival 404 405 rates of the eggs were low, the ducks may ingest hundreds of eggs per feeding bout and a small 406 percentage of them survived 8 hours in the gut. Lin et al. (2021) demonstrated that the eggs of island-dwelling flightless weevils survived gut passage at high rates (83-100%) and conclude this 407 408 is the most likely method for repeated colonization of islands by this group. These studies suggest that incidental ingestion has the potential to profoundly shape both landscape- and large-409 410 scale distribution patterns. There are a great many systematic studies of endozoochory of plants, usually by germinating mammalian or bird scat; determining the invertebrate composition would 411 be both logistically feasible and extremely informative. 412

#### 413 Avoidance as an evolutionary driver of herbivore behavior

If there is a large enough cost to incidental ingestion (be it toxins, irritants, low nutritional value, 414 415 parasites, etc.), selection should alter behaviors or morphology of the herbivore to minimize this 416 cost. Herbivores, especially folivores, need to consume relatively amounts of food. At optimal temperatures Manduca caterpillars consume more than their body weight per day (Kingsolver 417 418 and Woods 1997). Unsurprisingly herbivores ingest a great diversity of animal material in the process (for ungulates: Berman and Inbar 2021). Incidental ingestion of various small arthropods 419 420 can be costly, or even fatal, to larger herbivores directly, through toxicity or indirectly, as 421 intermediate hosts of parasites (Capinera et al. 1985; Ray et al. 1990; Webb et al. 2004). 422 Therefore it is unsurprising that large mammals, including both goats and cattle have evolved 423 remarkable avoidance behaviors, and their presence in naïve young indicates that these behaviors are intrinsic (Berman et al.. 2017, 2018, 2019a,b). Berman (2019a) demonstrated that the 424 425 presence of unpalatable caterpillars on plants – and the threat of incidental ingestion – altered 426 preferences of goats away from plants with these the caterpillars. These studies show that detriment from incidental ingestion can cause evolved behaviors of non-consumption in large 427 herbivores. 428

Furthermore, while strongly implied by the existence of these remarkable behaviors, the costs of accidental ingestion have not been explored. Therefore, understanding foraging decisions requires understanding the balance of these time-consuming avoidance behaviors with the costs of accidental ingestion of potentially harmful prey. This would give us great insight into a new, and important aspect, of herbivore foraging behavior that is exhibited not just by ungulates, but also by insect herbivores (Figure 1). The avoidance, however, may not be due solely to a risk, as suggested earlier, a correct perception of lowered nutritional quality could drive avoidance behavior as well. These avoidance behaviors may have broader consequences, as well, perhaps
affecting intra-plant patterns of herbivory or competitive outcomes between herbivores of
different sizes.

# 439 Avoidance of incidental ingestions as a community structuring force

If herbivorous animals can recognize plant-dwelling arthropods directly or indirectly (i.e. 440 through damaged leaves; Heinrich and Collins 1983), their presence may alter foraging decisions 441 and have cascading indirect effects. Berman et al. (2018) found that goats strongly preferred 442 443 foliage without caterpillars on it; they initiated feeding more slowly and dropped leaves which had webworms on them. These potential effects could take myriad forms, altering competitive 444 445 outcomes between plants, changing population growth rates, altering higher trophic levels 446 (predators or parasitoids of the arthropods on any of the plants) and more. Whether any of these effects occur, and whether commonly or rarely is unknown, but if suspected can be tested, using 447 simple methods. Many recent studies have employed a clever method to look for predation on 448 caterpillars: using clay caterpillars that can be analyzed for bite marks, ovipositor signs, or other 449 evidence of attempted predation (methodology outlined in Low et al 2014; but see Zvereva and 450 451 Kozlov 2022). These studies have given us extensive insight into predation pressure across largeand small-scale gradients or experimental treatments. Examining the effect of clay caterpillars on 452 browsing or grazing patterns by larger herbivores would be a simple, low cost, and strong way to 453 454 test any plant community effects of avoidance behavior (though driven only by a direct visual, not chemical, signal of caterpillar presence). An alternative method would be to remove 455 456 herbivores manually in the presence and absence of larger herbivores and examine appropriate 457 response variables, though indirect cues (i.e. damage to plants or volatile evidence) would remain. The indirect effects of host plant or patch avoidance, or attraction for the purposes of 458

intentional consumption (see below), are a plausible and potentially important implication of'herbivory' (also see Gish et al 2017).

#### 461 The effect of incidentally consumed parasites on populations of herbivores

Individual and population consequences of incidental ingestion of parasites are well-known (Roy 462 463 and St-Louis 2017; Chubb et al. 2020). The vast majority of helminth infections of ungulates occur via two distinct incidental ingestion pathways: eggs or larvae ingested on vegetation or 464 ingestion of an intermediate host, usually an invertebrate (Chubb et al. 2020). Each of these 465 466 pathways has evolved many times, and thousands of species and hundreds of genera of parasites 467 require this incidental ingestion to complete their life-cycles, not just in ungulates, but across 468 herbivorous mammals, birds, fish, and even reptiles (Leung and Koprivnikar 2018; Chubb et al. 469 2020). In a marked contrast from the previous examples, parasites seek to be incidentally ingested and their life-histories, morphologies, and behaviors reflect this constraint; they are 470 471 largely inconspicuous, non-gregarious, and place themselves in locations likely to be foraged. Mortality or morbidity due to successful parasite infections, in turn, may have effects on 472 473 populations and even have conservation implications (Mathieu et al. 2022). The most striking, 474 and most well-documented are severe mortality events. Trematodiasis may cause mass die-offs of waterfowl. Although these are usually of molluscivorous waterfowl, herbivorous species also 475 476 become infected, via incidental ingestion of snails on consumed vegetation (Griffiths et al. 1976, 477 Roy and St-Louis 2017). However, even in the absence of a die-off, incidentally-ingested parasites can have profound morbidity effects. Incidentally-consumed helminths regulate 478 479 populations of reindeer via lessening reproductive rates in Svalbard (Albon et al. 2002). 480 Helminth ecologists are among the most cognizant of the profound effects of incidental 481 ingestion, and much excellent work has been on the evolution and ecology of both trophic levels.

#### 482 Intentional consumption of non-plant material

Diverse 'herbivores', from tiny insects to large mammals, intentionally seek out and consume 483 484 animal matter regularly. This consumption has not been the subject of very much directed study, 485 with the exception of cannibalism in herbivores, a particularly interesting and ecologicallyimportant case of this more general pattern (e.g. Fox 1975; Polis et al 1989; Richardson et al 486 487 2010; Orrock et al 2017, 2022). However, the overall phenomenon is becoming much betterdocumented; reports on consumption of animal matter by phytophagous organisms have piled 488 up, with the pace greatly accelerating in recent years with the advent of modern technology 489 (especially camera-trapping, though this likely biases the data towards larger animals). 490 491 Mammalian 'herbivores' often seek out non-plant foods. Deer are important predators of nestling 492 songbirds and they consume mammalian and bird carrion (Allan 1978, Pietz and Granfors 2000, Estellés-Domingo et al 2022), cows and elk eat eggs from birds' nests (Holloran and Anderson 493 2003, Nack and Ribic 2005), caribou eat baby geese in the tundra (Abraham, Mineu, and Cooke 494 1977), sheep seek out and eat nestling seabirds on islands (Furness 1988), and even 495 496 hippopotamuses will eat birds (as well as live and dead mammals: Dudley et al. 2016). Rabbits 497 scavenge dead animals (Clauss et al. 2016, Peers 2018) and they themselves, as young, are occasionally heavily preyed on by squirrels (O'Donoghue 1994). Porcupines consume dead birds 498 and also chew on bones (Coppola et al. 2020). Fish carcasses become a sashimi buffet for 499 500 beavers and deer (Gleason et al. 2005, Case and McCullough 1987); manatees in Jamaica have learned to scavenge fish out of gill nets (Powell 1978). Herbivorous marsupials, such as 501 kangaroos and wallabies, scavenge carcasses as well (Fitzsimons 2016; Leggett et al., 2019). 502 While the vast majority of documented cases are of mammals, this likely represents observation 503 504 or publication bias. Ectothermic herbivores – vertebrates and invertebrates - are certainly not

excepted from opportunistic carnivory or scavenging. American toad tadpoles, usually algal 505 feeders, grow better when scavenging on carcasses of other toadpoles (Heinen and Abdella 506 507 2005). Tortoises scavenge on dead conspecifics and remains of mammals (Naish 2014), as do herbivorous lizards, which may pick dead insects out of spider webs (Castilla et al. 2011). Insect 508 'herbivores' seek out animal flesh to eat, as well. Dozens of species of normally herbivorous 509 510 caterpillars scavenge on dead insects and on conspecifics, even in the presence of excess food (Clausen 1940, LoPresti 2018; Fox 1975; Richarson et al 2010). In a particularly noteworthy 511 512 case, lacewing larvae introduced as biocontrol for tobacco budworm caterpillars were preyed 513 upon by the budworms themselves (Davidson et al 1992). Aquatic invertebrates are not excepted. Many herbivorous or detritivorous caddisflies will graze on dead fish (Fenoglio et al 2010; 514 Carlson et al. 2020); Fenoglio et al (2014) suggest that most aquatic invertebrates have high 515 trophic plasticity. These disparate examples all demonstrate that many herbivores have the 516 517 capacity to recognize, consume, and process animal matter, though most examples do not 518 demonstrate a benefit (but see LoPresti 2018).

## 519 Altered interactions and niche space due to intentional ingestion of non-plant material

520 Omnivory in phytophagous insects has many potential benefits, including obtaining limiting nutrients, faster development, reduced competition, and greater protection from predators or the 521 522 environment (Richardson et al 2010). Herbivores often obtain limiting nutrients by switching 523 from plant to animal material; this behavior and its consequences are a somewhat well-studied aspect of animal consumption by herbivores. Ingestion of bone and marine mollusk shells by 524 525 tortoises provides extra calcium during egg maturation, a fitness boost, though not a niche 526 expansion, per se (Moore and Dornberg 2014), sheep and deer feeding on limited island 527 vegetation prey upon tern and skua chicks to obtain phosphorous and magnesium, probably

allowing a higher population carrying capacity (Furness 1988; Bazely 1989). See White (2011) 528 for additional examples. These occasional forays, or even seasonal shifts in diet, are certainly 529 important for understanding individual movement, foraging strategies, and even mating 530 interactions (i.e. Heneberg 2016). Another mechanism for a fitness benefit is that omnivory 531 permits faster growth and escape from natural enemies on more risky hosts (e.g. Benrey and 532 533 Denno 2012, Singer et al.. 2012; consistent with growth rates found in LoPresti 2018). Clausen (1940) details a crambid caterpillar that consumes the eggs contained in a bagworm's 534 535 (Lepidoptera: Psychidae) shelter, before hibernating in the psychid's bag; this may represent a behavior allowing it protection both from abiotic stressors and from predators in addition to any 536 nutritional benefits of that consumption. 537

Competition for limiting resources, too, is commonly suggested as a driver of omnivory in 538 herbivorous insects, either as cannibalism or consumption of other species on the same plant 539 540 (Richardson 2010). These two behaviors subtly differ; recognizing conspecifics as food may be 541 different than recognizing non-conspecifics as food. Wagner (2005) hypothesizes that cannibalism in longwing butterflies occurs because of the scarcity of palatable new growth on 542 543 their host plants. Despite the longwing Agraulis vanillae consuming conspecific pupae readily 544 (Sencio 2017), my lab has found they refuse to scavenge on dead fruit flies, acceptable food to most omnivorous Lepidoptera (LoPresti, unpublished data), suggesting that they are not 545 recognizing all animal matter as food. This striking result could be suggestive of competition, 546 though it may also be a limitation of some phagostimulant from the host plant that is present in 547 548 the pupae causing misplaced recognition of them as food.

Occasional bouts of predation or scavenging by herbivores may also allow expansion into new
niche space. This rationale should not be used to suggest that the life histories of all 'herbivores'

have been shaped by their occasional bouts in the carnivore or scavenger guild (though that 551 assertion probably holds for select species, see White 2011). Instead, occasional or small 552 553 amounts of animal material in an otherwise herbivorous diet may permit a temporarily broader niche and, over evolutionary time, possibly profound changes in the ecological characters of that 554 lineage. The intentional consumption of small amounts of insect material allowed generalist 555 556 caterpillars to perform better on marginal host plant species (LoPresti 2018). The niche space, in this case host plant range, available to these caterpillars was therefore larger when they 557 558 scavenged ('polyphagy by omnivory'). Does this scavenging, affect what they feed on in nature 559 and what we know to be the host range of acceptable plants in the field? The follow-up experiment needs to be done; however, macroevolutionary evidence suggests that insect lineages 560 that have included animal matter in their diet have broader host ranges (Eubanks et al. 2003) and 561 diversify into new niche space (Montgomery 1983). 562

Indeed, switches away from phytophagy are quite common across insects. Clausen (1940) listed 563 564 myriad examples of predatory insects in otherwise herbivorous lineages of flies, beetles, hymenopterans, heteropterans, stoneflies, grasshopper, and lepidopterans. Pierce (1995) 565 expanded on this list for strictly carnivorous Lepidoptera, though explicitly excluded cannibalism 566 567 or occasional predators and scavengers; nonetheless, several dozen genera are included, representing many independet evolutionary origins. While omnivory need not be a main 568 569 selective force behind each of these dietary switches, it is a necessary step in each origin of 570 carnivory in any phytophagous lineage and therefore, the mechanisms driving switches to 571 omnivory are necessary for understanding the derived condition of carnivory.

#### 572 *Final Remarks*

573 Our paradigm of herbivores being solely plant-feeders is directly contradicted by an immense 574 number of anecdotes and a handful of directed studies demonstrating incidental and intentional 575 consumption. Broadening our treatment of herbivores will allow us to more accurately describe 576 many phenomena, for both the consumer and the consumed, that we have long studied from a 577 with a narrow perspective. Furthermore, it will allow us to make and test new and exciting large-578 scale hypotheses about the broader ecological and evolutionary implications.

579 The conception of the herbivore in trophic and ecosystem ecology is still extremely useful, if 580 reductionist at times. For this reason, some scholars of omnivory have advocated for abandoning 581 the trophic position paradigm (e.g. Polis et al 1989). In coastal and marine ecology, many ecologists also have moved away from the term herbivore, specifically referring to grass and 582 algal-feeders as "grazers" rather than herbivores, given that large ones ingest invertebrates and 583 small ones ingest microorganisms (e.g. Silliman and Zieman 2001; Clements et al. 2009). In 584 copepod communities, Benedetti et al. (2016) defines the most highly herbivorous trophic 585 586 position as "herbivore – omnivore". The title of this work nonwithstanding, I do not advocating abandoning the term herbivore completely; instead, like the excellent aquatic work cited, to 587 examine closely the diet and think of the potential importance of even small amounts of 588 589 consumed non-plant material. My sincerest hope is that this piece further encourages study on the fascinating complexities that occur in every system involving herbivores and plants. 590

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- 881 Figure 1:
- The leaf mine (above) of a caterpillar, *Coptotriche citrinipennella*, and vein-fold galls (lower) of
- 883 a fly, *Contarinia* sp., were arduously avoided by feeding sawfly larvae (inset right, *Arge quidia*:
- 884 Argidae). Photos: Charley Eiseman, used with permission.

