

1 **Identifying the collector practices that shape spatial, temporal, and taxonomic bias in**
2 **herbaria**

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19 **Word Count: 6014**

20 Introduction: 900

21 Materials & Methods: 1301

22 Results: 1962

23 Discussion: 1851

24

25 **Figures:**

26 Manuscript: 8 figures. We would prefer all figures to be in color, however, figures 1 and 6 may
27 be printed in black and white if necessary.

28

29 **Supporting Information: 4 tables and 1 figure.**

30 **Summary**

- 31 • Natural history collections (NHCs) are essential for studying biodiversity. While spatial,
32 temporal, and taxonomic biases in NHCs affect analyses, the influence of collector
33 practices on biases remains largely unexplored.
- 34 • We utilized one million digitized specimens collected in the northeastern United States
35 from 237 herbaria and analyzed contributions from ~10,000 collectors. We investigated
36 (a) similarities and differences between more- and less-prolific collectors, and (b) how
37 these practices influence spatial, temporal, and taxonomic biases.
- 38 • We identified six common collector practices, or collection norms: collectors generally
39 collected (a) different species, (b) from multiple locations, (c) from sites sampled by
40 others, (d) during the principal growing season, (e) species identifiable outside peak
41 collecting months, and (f) species from species-poor families and genera. Some norms
42 changed over decades, with different taxa favored during different periods. Collection
43 norms have increased taxonomic coverage in NHCs, however, collectors typically
44 avoided large, taxonomically-complex groups, causing their underrepresentation in
45 NHCs. Less-prolific collectors greatly enhanced coverage by collecting during more
46 months and from less-sampled locations.
- 47 • We assert that overall collection biases are shaped by shared predictable collection
48 norms rather than random practices of individual collectors. Predictable biases offer an
49 opportunity to more effectively address biases in future biodiversity models.

50
51 **Keywords**

52 herbaria; natural history collections; history of science; collection norms; biodiversity;
53 digitization; biodiversity modelling

54
55 **Introduction**

56 Discovering and describing global patterns of species diversity and distribution remains a
57 fundamental priority for biodiversity scientists (CBD, 2022). Although recent advances in
58 biodiversity modeling have greatly improved our understanding of these factors, the vouchered
59 specimens and observational data underlying these models are known to exhibit significant
60 spatial, temporal, and taxonomic biases that remain largely unaccounted for (Meyer *et al.*, 2016;
61 Daru *et al.*, 2018).

62

63 Herbaria and other natural history collections (NHCs) are invaluable resources for
64 understanding global biodiversity (Funk, 2003; Johnson *et al.*, 2023; Davis, 2023, 2024; Marín-
65 Rodulfo *et al.* 2024). The extensive sampling of NHCs over time, space, and taxa complement
66 long-term monitoring programs such as the Atlas of the British Flora (Perring & Walters, 1962;
67 Preston, 2013) and the USDA’s Forest Inventory and Analysis (Rudis, 2003; FIA, 2023), which
68 have provided important insights into species distributions but are limited across these key axes
69 in important ways. Although biodiversity is not randomly distributed, to best represent
70 biodiversity NHCs would ideally aim to represent as close to an unbiased sample of global
71 biodiversity across time, space, and taxa as possible. Understanding how NHCs diverge from
72 these ideals allows us to better account for biases in our biodiversity models and discern what
73 questions we can address using these collections. Ultimately, understanding collection biases
74 will help guide the application and development of statistical tools to correct for biases, develop
75 better priorities for future collecting efforts, and help us achieve more comprehensive and
76 accurate models of global biodiversity.

77
78 Comprehensive digitization of natural history specimens from large geographic/floristic regions
79 has revealed key spatial, temporal and taxonomic biases in NHCs (Meyer *et al.*, 2016; Daru *et*
80 *al.*, 2018; Eckert *et al.*, 2024). These overall biases in NHCs are a consequence of the spatial,
81 temporal, and taxonomic collection practices of each collector—what we call collector practices.
82 Previous studies have highlighted the connection between collector practices and overall bias in
83 collections, documenting that a small number of mega-collectors have made disproportionately
84 large contributions to species discovery (Bebber *et al.* 2012) and to specimen collections in
85 NHCs (Daru *et al.* 2018). The disproportionately large impact of these mega-collectors raises an
86 important but unanswered question: have highly prolific collectors also contributed
87 disproportionately to the biases documented in these collections? To date, there have been no
88 efforts to investigate how the collector practices of all collectors in a region have contributed to
89 overall bias in NHCs. Moreover, there have been no large-scale efforts to understand the impact
90 that less-prolific collectors have had on the spatial, temporal, and taxonomic coverage in
91 collections.

92
93 Here, we examine the impact of collector practices on novel and previously documented biases
94 in NHCs (Meyer *et al.*, 2016; Daru *et al.*, 2018; Kozlov *et al.*, 2021; Eckert *et al.*, 2024). As a test
95 case for our investigation, we leverage the nearly completely digitized metaherbarium that
96 extensively documents the flora of the northeastern United States (Schorn *et al.*, 2016;

97 Sweeney *et al.*, 2018; Hedrick *et al.*, 2020). Specifically, we use all digitized herbarium
98 specimens of land plants (i.e., bryophytes and vascular plants) collected in the northeastern
99 United States from the earliest digitized record to the present (i.e., 1781–2024). We reconstruct
100 the contributions of collectors to investigate how overall bias in NHCs is impacted by the
101 similarities and differences in collection practices of different collectors. We assess the
102 relationship between these collection practices and the number of collections by each collector
103 on a continuous scale with more- and less-prolific collectors representing opposite ends of this
104 continuum. Mega-collectors—who have contributed a disproportionately large amount of
105 specimens (*sensu* Daru *et al.*, 2018)—represent the uppermost extreme of this spectrum. We
106 also investigate how what we term *collection norms*—the collector practices shared by all
107 collectors—have influenced overall biases in NHCs. Such synthetic investigations further
108 demonstrate the growing utility of digitized specimens within the framework of the extended
109 specimen (Webster, 2017; Lendemer *et al.*, 2020), facilitating proper attribution for the
110 thousands of hidden heroes that have made meaningful but previously unrecognized
111 contributions to NHCs (Groom *et al.*, 2022) and enabling ongoing efforts to better model
112 biodiversity in an era of rapid ecological change.

113

114 **Materials and Methods**

115 ***Data collection & data cleaning***

116 We downloaded 2,365,287 records representing all digitized herbarium specimens of land
117 plants from the northeastern United States (i.e., Connecticut, Maine, Massachusetts, New
118 Hampshire, New Jersey, New York, Pennsylvania, Rhode Island, and Vermont; hereafter the
119 Northeast) from GBIF (GBIF.org, 2024). These specimens are housed in 237 herbaria around
120 the world (Table S1). We then filtered this dataset to remove the 548,895 records without a
121 transcribed date, collector, locality, or species-level identification. This filtering left us with
122 1,816,392 analyzable records.

123

124 ***Georeferencing***

125 About half of the cleaned records (920,633 records) contained transcribed coordinates. We
126 batch-georeferenced an additional 401,450 specimens to municipal centroid points (CT DEEP,
127 2023; PennDOT, 2024) and removed all records that could not be georeferenced to a specific
128 municipality (503,563 records removed). Although this method of georeferencing does not
129 capture fine-scale differences in collection localities (Park & Davis, 2017), it is consistent with
130 the precision for many herbarium georeferencing initiatives in the northeastern US (e.g., Mancini

131 *et al.*, 2019) and suitable for analyses on these large spatial scales. We removed records with
132 coordinates outside of the northeastern US (United States Census Bureau, 2024) using the
133 `st_intersection()` function from the *sf* package in R 4.4.1 (Pebesma 2018; Pebesma &
134 Bivand 2023; 10,254 records removed). This resulted in a total of 1,311,829 georeferenced
135 records.

136

137 **Collector disambiguation**

138 Due to institutional differences in transcription practices, incorrect transcriptions, and
139 orthographic variations in collector names, assigning different text strings (i.e., recordedBy
140 strings in DarwinCore; hereafter “collector strings”) to a single collector can be difficult and time
141 consuming for large datasets (Groom *et al.*, 2022). Thanks to the large-scale availability of
142 digitized historical and genealogical records (e.g., Ancestry.com, MyHeritage.com, and
143 Newspapers.com) and recent initiatives by historians of science to identify and disambiguate the
144 names of people who collected natural history specimens (e.g., Bionomia; Shorthouse, 2024;
145 Weeks *et al.*, 2024), we are for the first time able to identify and reconstruct the oeuvres of all
146 contributors to a regional flora.

147

148 To disambiguate collector strings, we extracted the first collector in each collector string,
149 separating what we consider the principal collector (henceforth referred to as the collector) from
150 any associated collectors. Although associated collectors are crucial parts of any collection
151 team and deserve proper credit for their efforts, we focused our analysis on principal collectors
152 in this initial study. Our rationale is that the principal collector is usually responsible for recording
153 field notes and is likely to take on the major role of depositing the specimens in an herbarium
154 collection. We then separated the collector strings into words using the `unnest_tokens()`
155 function from `tidytext` (Silge & Robinson, 2016) and concatenated these words in
156 alphabetical order to standardize different transcriptions of the same text (e.g., “C. F. Parker”, “C
157 F Parker”, and “Parker, C. F.” would all become “c,f,parker”). We then merged all records with
158 identical concatenated strings and manually validated each cluster—merging records with
159 different concatenated strings that represent the same collector—to ensure that each cluster
160 represented a single collector. We used biographical information from historical and
161 genealogical databases (e.g., Ancestry.com and Newspapers.com) and databases of natural
162 history collectors (i.e., Bionomia and Harvard Index of Botanists; Shorthouse, 2024; Harvard
163 University Herbaria, 2024) to reconstruct the oeuvres of collectors that collected under multiple
164 names, including their spouses’ names. For instance, we identified “Mrs. C. S. Phelps” as Ora

165 Almira Phelps (née Parker) who collected under the names Mrs. Charles Sheppard Phelps,
166 Orra A. Phelps, Mrs. O. P. Phelps, and Orra Parker Phelps.

167

168 We excluded any collector strings that were ambiguous either because of obvious transcription
169 errors that could not be verified with a digital image of the specimen or had limited information.
170 To ensure that we were not conflating multiple collectors, we excluded records with only initials
171 (e.g., C.A.B.), only a surname (e.g., Boice), or only the initial of the first name and the surname
172 (e.g., C. Boice; 233,321 records removed, 1,078,508 records remaining). We then removed
173 duplicate specimens (i.e., specimens collected by the same collector with the same specimen
174 number in DarwinCore's `recordNumber` field) so that each collection event is represented by a
175 single specimen (89,251 records removed). This resulted in our final dataset of 989,257
176 specimens (Table S2).

177

178 ***Temporal Bias***

179 To investigate temporal trends in botanical collections, we calculated the number of specimens,
180 distinct species, sampling localities, and active collectors for each year during 1781–2024. We
181 investigated seasonal variations in collection intensity by comparing the number of specimens
182 collected in each month and analyzed how this distribution changed with respect to the oeuvre
183 size of the collector who gathered the specimen.

184

185 ***Spatial Bias***

186 We quantified spatial bias by gridding the georeferenced specimens into 10-km grid squares
187 (hereafter localities) to help mitigate the effects of batch georeferencing and create equal-area
188 polygons for comparison (Franklin & Miller, 2009; Schmidt *et al.*, 2023). We calculated the
189 revisitation proportion for each collector as the number of specimens per unique collecting
190 locality. We also calculated the average oeuvre size of collectors active in each locality,
191 weighted by the number of collections of each collector (higher values indicate more activity by
192 highly prolific collectors) to investigate the geographical bias of more- versus less-prolific
193 collectors.

194

195 To understand how collectors of different sizes contributed to overall spatial sampling, we found
196 the number of unique grids sampled for different subsets of the data. To determine if more- or
197 less-prolific collectors expand overall spatial coverage, we arranged specimens by decreasing
198 and increasing oeuvre size, respectively and found the number of unique grids sampled for

199 increasingly larger subsets of the data in 10,000 specimen increments (i.e., after arranging by
200 oeuvre size, we extracted the first 10,000 specimens, first 20,000 specimens, 30,000
201 specimens, etc.). We assessed how spatial bias from collectors with different oeuvre sizes
202 differs from two different null models: we randomly ordered specimens from our dataset to
203 determine if collections by more- or less-prolific collectors are more spatially clustered than the
204 overall specimens (randomized specimens); and simulated a new dataset by randomly sampling
205 from all localities in the northeastern US to determine how collections differ from spatially
206 random collections (simulated random sampling).

207

208 ***Taxonomic Bias***

209 To determine the relative representation of different taxa in herbarium collections, we calculated
210 collection depth as the average number of specimens per species in a given taxon in the
211 northeastern US (i.e., total specimens/unique species for each genus and family). We evaluate
212 taxon size on a continuous scale, whereby taxa with fewer species in the northeastern US are
213 considered smaller and those with more species are considered larger. Taxa with higher
214 collection depths were considered better represented in herbaria.

215

216 To assess how frequently collectors collect a species that they have already collected, we
217 calculated the proportion of species re-collected by each collector (i.e., total specimens/unique
218 species for each collector). Collectors who collected many specimens of the same species
219 would have a high re-collection proportion while those that collected only one specimen of each
220 species would have a re-collection proportion of one.

221

222 To investigate whether some taxa (i.e., species, genera, and families) were favored by
223 collectors over other taxa, we plotted the number of collections per taxon against the number of
224 collectors who collected each taxon. We fit a generalized additive model (GAM) to these points
225 to estimate how many collectors we expected to have collected each taxon based on the total
226 number of specimens of that taxon. Taxa that fell above this GAM curve were collected by more
227 people than expected (hereafter, favored taxa) and taxa that fell below the curve were collected
228 by fewer people than expected (hereafter, commonly avoided taxa).

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230 **Results**

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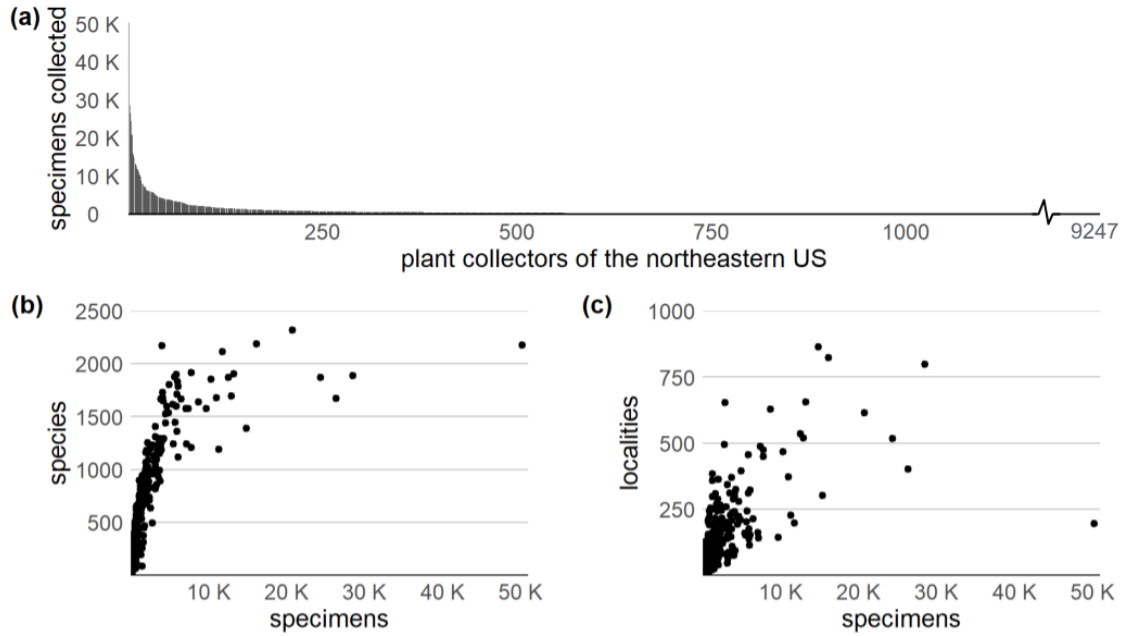
232 ***Collectors***

233 We identified 9247 collectors who collected plant specimens in the northeastern US (Fig. 1a;
234 Table S3). This is no doubt an underestimate of the total number of people who have
235 contributed to collections in the region since many collectors were excluded from our analysis
236 due to incomplete or ambiguous collector names and insufficient locality information (45% of
237 analyzable specimens removed) and those whose specimens have yet to be digitized. There
238 was a large variation in the number of specimens that each collector collected. The vast majority
239 (more than 90%; 8385 people) collected fewer than 100 specimens. Only 1.8% of collectors
240 (171 people) collected more than 1000 specimens (contributing 71% of the total number of
241 collections). The most prolific collector in our dataset was Raymond L. Schaeffer, Jr., who
242 collected 50,287 specimens (Fig. 1b). Half of all specimens from the northeastern US were
243 collected by only 57 collectors (0.6% of collectors). Most collectors (70%; 6,549 people)
244 collected fewer than ten specimens (contributing 1.5% of collections).

245

246 People who collected less than 1000 specimens tended to collect only one specimen of each
247 species (Fig. 1c) and about ten specimens per locality (Fig. 1d). For collectors who collected
248 more than 1000 specimens, they tended to collect only one specimen for each species for the
249 first 1000 specimens they collected. After collecting about 1000 specimens, they collected
250 multiple specimens of the same species, and the number of species they collect plateaus near
251 2000 species. E. H. Eames collected the most plant species of any collector in our dataset
252 (2574 species, both vascular and nonvascular; Whelan, 1948). Most people collected either
253 vascular plants (85%) or non-vascular plants (7%), with only 8% collecting both types.

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Temporal Bias

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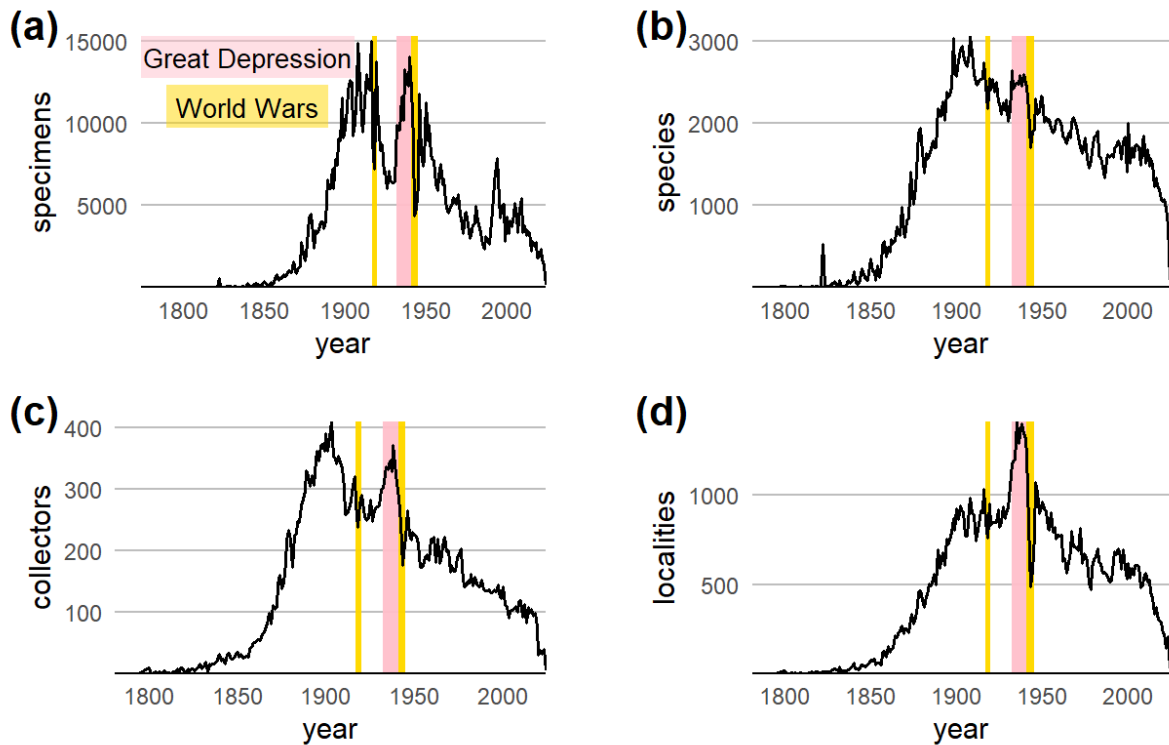
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Figure 1. We identified 9247 people who collected herbarium specimens in the northeastern US. The bar plot shows (a) the total number of unique specimens for each plant collector in the northeastern US. The scatter plots show the relationship between the number of specimens each person collected and (b) the number of species they collected and (c) the number of localities in which they collected.

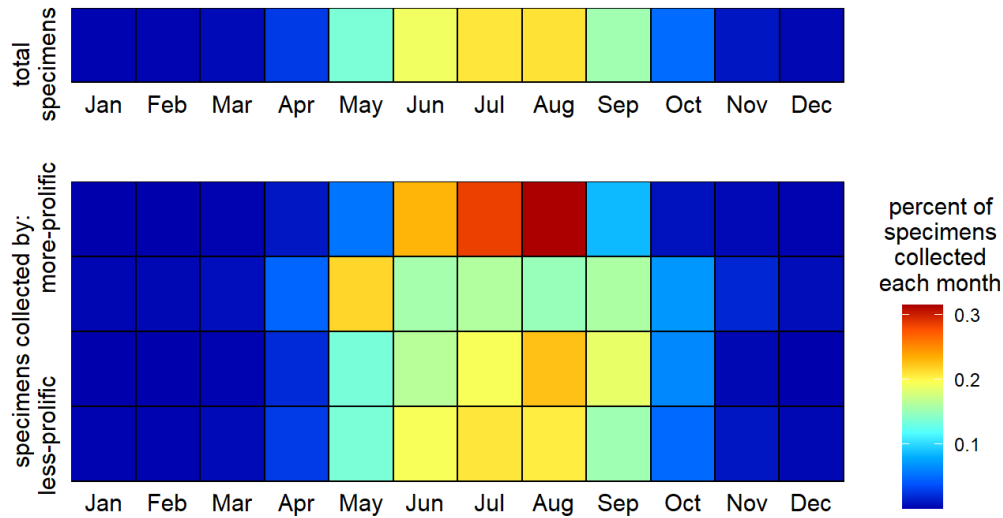
The number of collectors active in a given year has varied substantially through time with peaks during 1880–1916 and again during 1932–1941 (Fig. 2a–d). The number of active collectors is strongly correlated with the number of specimens collected in a given year (cross-correlation value of 0.90, $p < 0.001$), species (0.94, $p < 0.001$), and localities (0.90, $p < 0.001$). The number of specimens (Fig. 2a) and the number of species collected (Fig. 2b) in a given year also peaked during 1880–1916 and 1935–1941 whereas the number of sampling localities peaked only from 1935–1941 (Fig. 2d). All metrics have declined since 1950.

About 90% of specimens from the northeastern US were collected during spring and summer (i.e., May to September)—the main growing season in northern temperate zones—with relatively few specimens collected during off-peak months (i.e., from October through April; Fig. 3). The highest proportion of collections by less-prolific collectors were also during May–

276 September. However, collections by more-prolific collectors had a much narrower temporal
277 distribution with collections almost exclusively from June, July, and August.
278



279
280 **Figure 2.** The line plots show the annual variation in (a) the number of specimens
281 collected, (b) the number of species collected, (c) the number of active collectors, and
282 (d) the number of localities in which specimens were collected from 1781–2024. The
283 yellow bars indicate the years when the US was involved in World Wars I and II (1917–
284 1920 and 1941–1946, respectively) and the pink bars represent the federal
285 environmental projects during the Great Depression (1929–1939).
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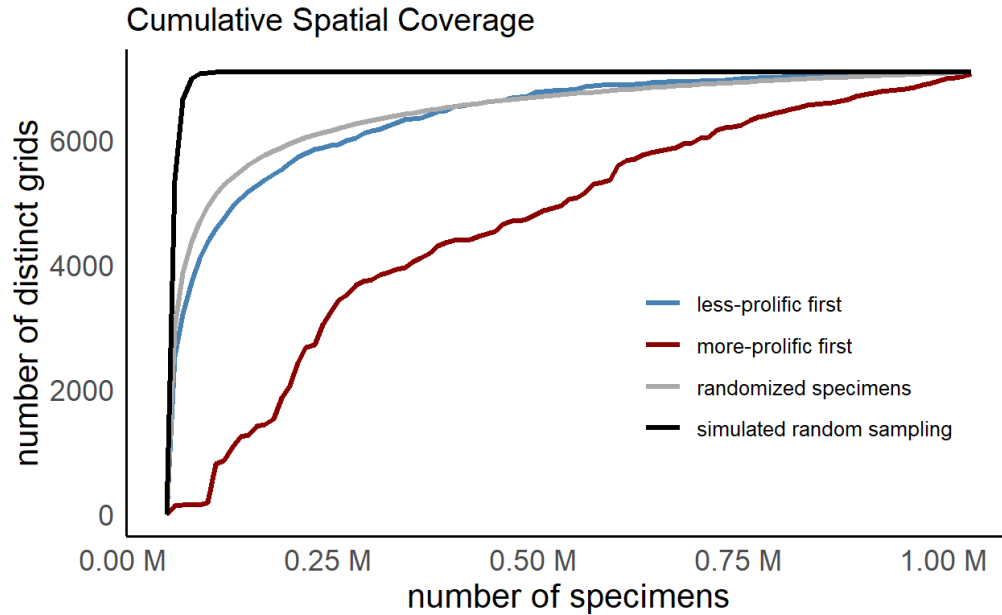


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 288 **Figure 3.** This graph shows the percentage of specimens collected in each month for all
 289 specimens (total specimens) and subdivided into four bins based on oeuvre size (i.e.,
 290 going from the 25% of specimens collected by the least prolific collectors at the bottom
 291 to the 25% of specimens collected by the most prolific collectors at the top).

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 293 **Spatial Bias**

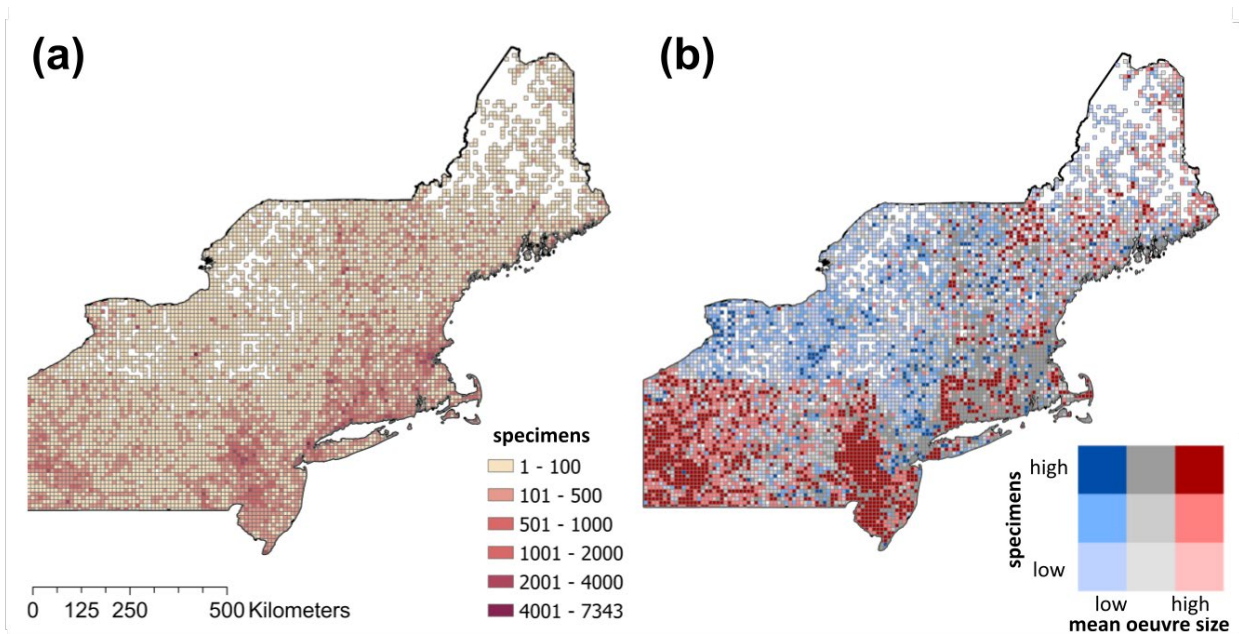
294 The specimens collected by more-prolific collectors were more spatially clustered and had lower
 295 geographic coverage than those collected by less-prolific collectors (Fig. 4). Additionally,
 296 collections by less-prolific collectors included areas not represented by more-prolific collectors,
 297 but more-prolific collectors did not capture areas not represented by less-prolific collectors.

298
 299 Certain spatial clusters that dominate overall specimen clustering in the northeastern US are
 300 driven almost exclusively by collections from more-prolific collectors (Fig. 5). Some of the areas
 301 with the highest collection density are driven by a few, prolific collectors (e.g., the hotspot in
 302 near Allentown, PA is driven primarily by R. L. Shaeffer, Jr.), whereas other areas with high
 303 collection density are driven by many less-prolific collectors (e.g., many of the hotspots in
 304 upstate NY). The overall density of collections and the different drivers of collection intensity
 305 change quickly over some state borders. For example, there are dense collections in PA and
 306 very sparse collections in adjacent NY.



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Figure 4. Accumulation curves for the cumulative spatial coverage of gridded herbarium specimens based on the oeuvre size for collectors. Specimens were added by decreasing oeuvre size for the red curve (more-prolific collectors added first); increasing oeuvre size for the blue curve (less-prolific collectors added first); and in a random order independent of oeuvre size for the gray curve (randomized specimens, median of 99 permutations). The black curve shows randomly simulated specimens to represent our null model of random spatial sampling in the region (simulated random sampling).



316

317 **Figure 5.** The maps show (a) the density of collections in the northeastern US and (b)
318 the relationship between collection density and areas where collections have been
319 driven primarily by less-prolific collectors (blue; bottom 33% of collectors with the
320 smallest oeuvres), more-prolific collectors (red; top 33% of collector oeuvres), or a mix of
321 collector types (gray; middle 33% of collector oeuvres).

322

323 ***Taxonomic Bias***

324 Smaller genera are more likely to have a greater collection depth than larger genera; the same
325 is the case for smaller families (Fig. 6). Despite the overrepresentation of smaller genera,
326 several of the most frequently collected species are from large genera (e.g., three species of
327 *Carex*; for a list of the hundred most frequently collected species, see Table S4). Ferns were
328 dramatically overrepresented among the most frequently collected species (11 of the top 20
329 collected species were ferns). Within each year, 90% of specimens were collected during May–
330 September but only 46% of species were collected only during these five months. Species that
331 have been collected outside of the peak collection window (i.e., with at least one collection
332 during October–April) are far more likely to be overrepresented in herbaria compared with
333 species that have not been collected outside of peak collection months (Fig. S1). These non-
334 peak species include all but 18 of the 1000 most commonly collected species in the Northeast;
335 11 of these 18 are species of *Carex*. Despite also being collected in off-peak months, the top
336 species have been preferentially collected throughout the year, including during peak months;
337 96% of the top 1000 most collected species remain in the top 1000 when only collections from
338 peak months are considered.

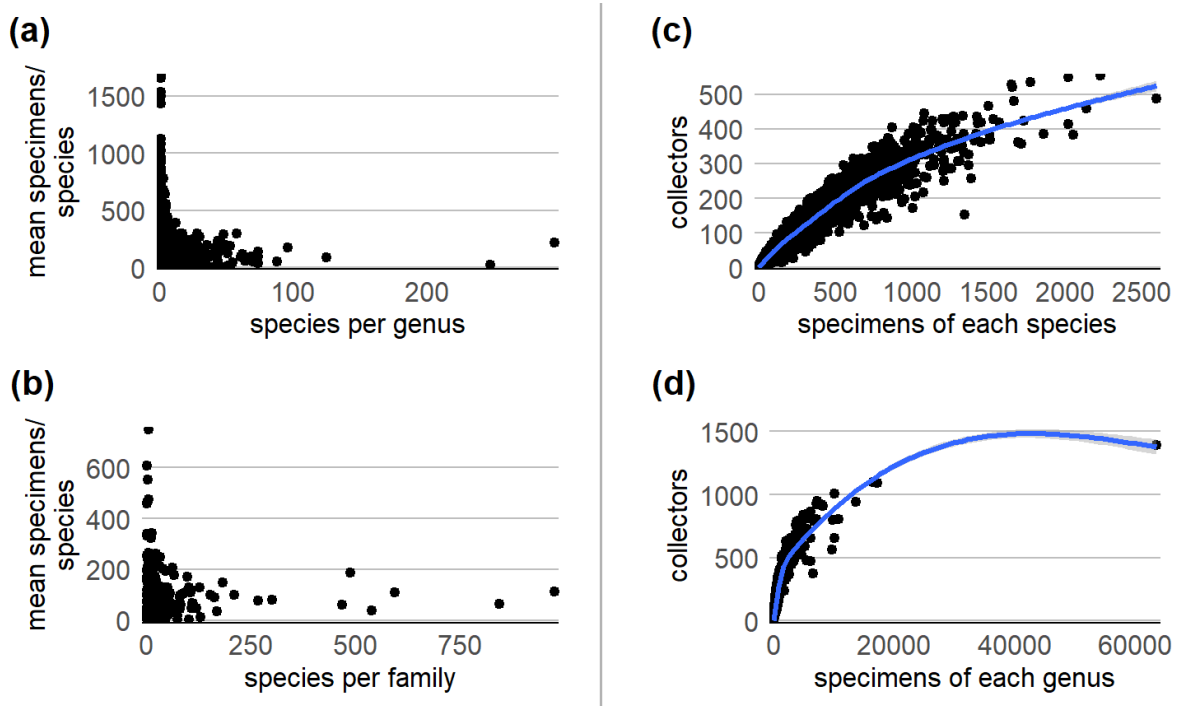
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340 Some species are overrepresented in collections because they were collected by many people
341 (e.g., *Arisaema triphyllum* (L.) Schott, *Onoclea sensibilis* L., and *Polystichum acrostichoides*
342 (Michx.) Schott), whereas others are overrepresented because they were collected intensively
343 by a few people (e.g., *Sceptridium dissectum* (Spreng.) Lyon, *Scirpus cyperinus* (L.) Kunth, and
344 *Viola sororia* Willd.).

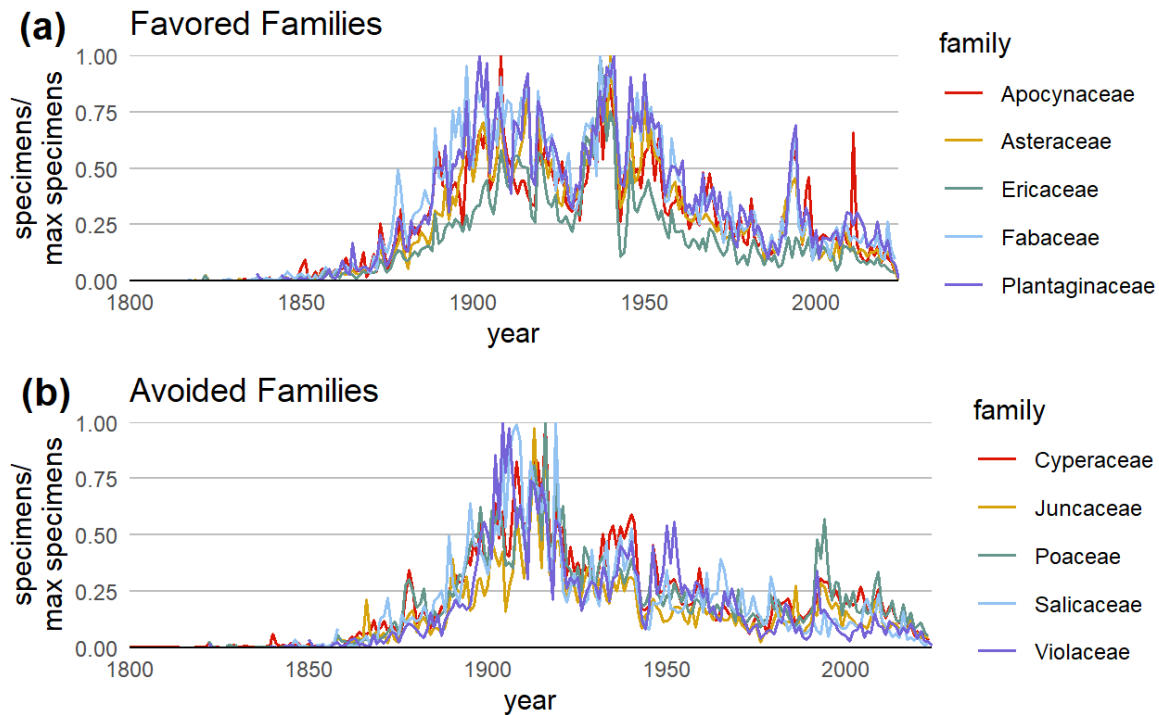
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346 Some species were collected by far more people than expected from our GAM model (e.g.,
347 *Cypripedium acaule* Aiton and *Solanum dulcamara* L.) whereas *Dichantherium acuminatum*
348 (Sw.) Gould & C.A.Clark was collected by far fewer people than expected. Similarly, some
349 genera were collected by more people than expected from our GAM model (e.g., *Lobelia*,
350 *Lysimachia*, and *Trifolium*), whereas others by fewer people than expected (e.g., *Crataegus*,

351 *Dichanthelium, Potamogeton, Salix, Sphagnum*). Some families were also collected by more
352 people than expected from our model (e.g., Apocynaceae, Asteraceae, Ericaceae, Fabaceae,
353 and Orchidaceae) and others by fewer than expected (e.g., Cyperaceae, Poaceae, Juncaceae,
354 Salicaceae, and Violaceae). Commonly favored families—collected by more people than
355 expected—typically had peaks in annual collections in the 1910s and 1930s, mirroring overall
356 trends in collections through time (Fig. 7). Commonly avoided families—collected by fewer
357 people than expected—typically had only a single peak during the 1910s. Some commonly
358 avoided families (e.g., Potamogetonaceae and Sphagnaceae), had relatively low collections
359 through time and its peaks correspond to specialist collectors rather than overall trends in
360 collections.
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363 **Figure 6.** The plots show the collection depth (average number of specimens per
364 species) for each (a) genus and (b) family. The scatter plots in the right pane (panels c &
365 d) show the relationship between the number of specimens per species and the number
366 of collectors who collected these species of each (c) species and (d) genus.
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376 **Summary of Results**

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Figure 7. The annual variation in collection intensity for a subset of families collected by (a) more people than expected (favored families) and (b) less people than expected (avoided families). The vertical axes are adjusted to show variation in collection intensity for each family on the same scale where 1 represents the maximum number of specimens collected in a given year for each family.

We identified nearly 10,000 collectors who have made important contributions to our understanding of plant biodiversity in the northeastern United States. We confirmed that a few mega-collectors contributed a disproportionately large share of these collections. Our analysis reveals many novel ways in which the collection efforts by thousands of less-prolific collectors have greatly expanded the temporal, spatial, and taxonomic dimensions of NHCs.

We assert that overall bias in collections across space, time, and taxa, is strongly impacted by predictable collection norms that are the result of the shared collector practices of many collectors rather than by stochastic biases of individual collectors (Fig. 8). The predictability of these biases provides an opportunity to address them more thoughtfully in biodiversity models that depend on these data. Specifically, we identified five collection norms common to the

388 practices of all collectors: they tend to collect a.) more species rather than multiple specimens of
389 the same species; b.) about 10 specimens per locality during their lifetime; c.) from localities
390 sampled by other collectors; d.) during the peak growing season in spring and summer when
391 climates are more favorable and photosynthetic rates and reproduction are generally higher; e.)
392 species from smaller genera and families; and f.) particular species that are available outside of
393 peak collecting months (i.e., when climates are less favorable for plant growth. We also
394 identified that some collections norms have changed through time with collectors avoiding
395 several taxonomically complex taxa during some decades.

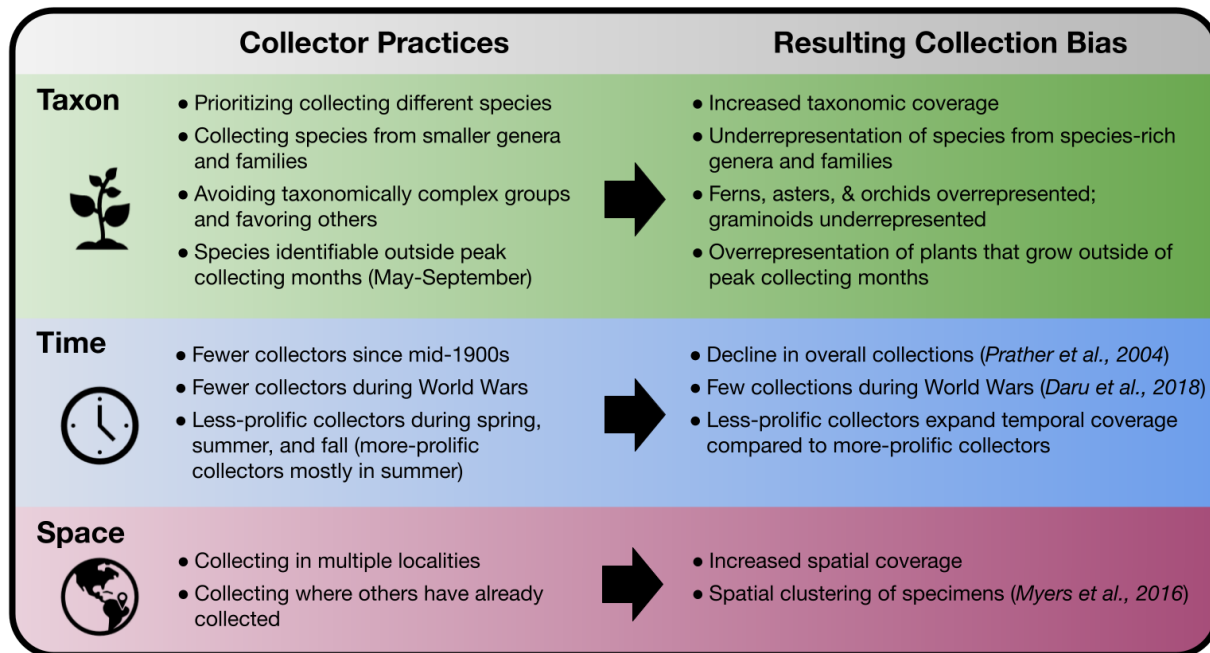
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397 In contrast to the collections norms detailed above, we also identified several divergences
398 between the collector practices of more- versus less-prolific collectors. Specifically, more-prolific
399 collectors i.) collected largely during fewer months; ii.) had stronger affinities to certain localities;
400 and iii.) were not active in several large regions sampled by less-prolific collectors (e.g., the
401 state of New York, USA).

402

403 A summary of our findings is presented in Fig. 8, where we outline the collector practices and
404 resulting collection biases we have identified in the context of three key dimensions of bias:
405 taxon, time, and space. We include two previously identified temporal collection biases, the
406 decline in overall collections that was first presented by Prather *et al.* (2004) and the decline in
407 collections during World Wars I and II identified by Daru *et al.* (2018). We also include the
408 overall spatial clustering of collections, which was first defined by Myers *et al.* (2016).

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 411 Figure 8. This graphic describes the collector practices that have shaped overall collection bias
 412 in natural history collections along three dimensions: taxon, time, and space.

413
 414 **Discussion**

415
 416 ***Taxonomic bias: prioritizing greater species diversity and the underrepresentation of***
 417 ***large, complex taxa***

418 We found that botanists in the northeastern US prioritized collecting more species versus
 419 collecting multiple specimens of the same species. Although this tendency has been viewed as
 420 problematic in biology (Lewin, 1982; May, 2004), we assert that such collecting has contributed
 421 considerably to expanding taxonomic coverage represented in NHCs. Despite this tendency,
 422 however, collectors do not sample species randomly: many collect the same taxa while avoiding
 423 others (Fig. 6). For instance, the brightly colored pink lady's slipper orchid (*Cypripedium acaule*
 424 Aiton) was collected by many people whereas hairy panicgrasses (*Dichanthelium acuminatum*
 425 (Sw.) Gould & C.A.Clark) was collected by relatively few. This collection norm affects our
 426 attempts to model biodiversity owing to the gap between taxon diversity and abundance
 427 information recorded in NHCs versus their actual diversities and abundances in nature (Elith &
 428 Leathwick, 2007; Gomes *et al.*, 2018). This pattern mirrors the collection norm whereby
 429 collectors tend to collect ten specimens per locality and suggests that collectors travelled to

430 different localities to collect new species rather than comprehensively collecting at a single
431 locality.
432
433 Taxonomic collection norms have likely contributed to the overrepresentation of less species-
434 rich taxa with distinctive morphologies (e.g., *Lobelia*, *Polystichum*, and *Dryopteris*) in herbaria
435 relative to larger taxa that are often taxonomically challenging (e.g., *Carex*, *Crataegus*, and
436 *Salix*). Specimens from many large taxa were collected by fewer people than expected,
437 suggesting these were mainly collected by botanists with specialized taxonomic interests. In the
438 northeastern US, such specialist-prone taxa include genera like *Sphagnum* (peat mosses),
439 *Dichanthelium* (rosette grasses), *Salix* (willows), and *Crataegus* (hawthorns), and families like
440 Poaceae, Cyperaceae, and Juncaceae (collectively, the graminoids). These groups often
441 require microscopic examination to distinguish subtle differences necessary for accurate
442 species identification and often can only be identified with reproductive features at specific
443 maturation stages (FNA Editorial Committee, eds., 1993+). Further complicating species
444 identification and delimitation are their complex evolutionary histories, including infrageneric
445 hybridization (Ennos *et al.*, 2005). We hypothesize that this taxonomic bias in collections is often
446 driven by the perceived taxonomic complexity and difficulty to identify species within such
447 groups (for discussions of taxonomic complexity, see Ennos *et al.*, 2005; Karbstein *et al.*, 2024).
448 This collection norm suggests that the most diverse groups, which are likely in greatest need of
449 study, are woefully underrepresented in NHCs.

450
451 We also identified clear trends in shifting taxonomic collection norms through time, a pattern that
452 has received little attention. We observed that taxonomic biases have apparently shifted, with
453 certain taxa being favored and others apparently avoided across different generations of
454 botanists. For example, in the northeastern US, many collectors in the 1930s avoided families
455 like Poaceae, Cyperaceae, Juncaceae, and Sphagnaceae. We hypothesize that collectors from
456 the Citizens Conservation Corps, many of whom lacked formal botanical training, may have
457 avoided families they perceived as more complex. In other words, we hypothesize that
458 collectors are less prone to collect what they don't know. This has significant implications for
459 comparing temporal trends between taxa; variations in historical collection intensity may affect
460 apparent changes in characteristics such as species distribution modeling (Franklin & Miller,
461 2009) and phenology (Miller-Rushing *et al.*, 2008). Therefore, understanding the overall
462 temporal distribution of collections is crucial for appreciating how record availability—and the
463 uncertainty in these data—changes over time.

464

465 ***Spatial bias: less-prolific collectors contribute unique spatial coverage with more-***
466 ***random spatial sampling***

467 We identified an important divergent collection practice between more- and less-prolific
468 collectors whereby less-prolific collectors contribute unique spatial coverage versus collections
469 by more-prolific collectors (see Fig. 4). These less-prolific collectors enhance sampling near
470 commonly collected localities and act as the backbone for entire regions where more-prolific
471 collectors have not collected, such as most of New York State, excluding New York City and
472 Long Island (see Fig. 5). Thus, the cumulative spatial coverage by more-prolific collectors is
473 considerably lower than that of less-prolific collectors, indicating that the collections made by the
474 latter more accurately reflect plant diversity across different regions.

475

476 Interestingly, the spatial bias of less-prolific collectors does not differ significantly from the
477 overall spatial bias in herbaria. However, these collections are still biased with respect to
478 random sampling. This suggests that while less-prolific collectors do not exhibit the same
479 preference for specific collection sites as more-prolific collectors, they also tend to revisit
480 locations where collections have previously been made. Despite this spatial collection norm, the
481 increased spatial coverage provided by less-prolific collectors has greatly improved the overall
482 spatial sampling in herbaria. This increased spatial coverage has helped facilitate the recent
483 application of herbarium data to disciplines that rely on extensive sampling; for example,
484 ecology (Meineke *et al.*, 2019a; Heberling, 2022); invasion biology (Crawford & Hoagland 2009;
485 Schmidt *et al.*, 2023), species distribution modeling (Daru *et al.*, 2021), environmental science
486 (Carbone *et al.*, 2023; Jakovljević *et al.*, 2024), and conservation biology (Schatz, 2002).

487

488 Finally, the broad spatial sampling by numerous less-prolific collectors that we identified reflects
489 patterns also observed with contemporary iNaturalist data, where contributions by millions of
490 community scientists greatly help extend spatial sampling beyond what is captured in herbaria
491 (Eckert *et al.*, 2024). This similarity indicates that the spatial biases of community scientists align
492 more closely with those of less-prolific collectors than with the more-prolific collectors who
493 contributed heavily to overall spatial biases in collections.

494

495 ***Temporal bias: variability driven by collector activity***

496 The substantial declines in collections over the past 75 years is consistent with trends observed
497 in other regional floras (Prather *et al.*, 2004; Daru *et al.*, 2018) and is strongly correlated with

498 declines in the number of active collectors. This suggests that while more-prolific collectors may
499 heavily influence the interannual intensity of collections at certain times (Bebber *et al.*, 2012;
500 Daru *et al.*, 2018), the overall trends are primarily driven by fluctuations in the number of all
501 active collectors.

502
503 Notably, the reduction in annual collections coincided with the years when the US was involved
504 in World Wars I (1917–1920) and II (1941–1946) when citizens from the northeastern US were
505 conscripted for military service. Following decreased collections during World War I, the spike in
506 collections and active collectors from 1932 through 1941 corresponds with US government
507 efforts to reduce unemployment and support environmental projects during the Great
508 Depression (1929–1939; Salmond, 1967). During this period, the government employed
509 thousands of citizens—primarily young men aged 18 to 25—for projects focusing on
510 environmental improvements (e.g., in the Civilian Conservation Corps; Salmond, 1967). A key
511 objective of these initiatives was to produce local species inventories, documented through
512 "complete herbaria," to aid in land planning and protection (Department of the Interior, 1936).
513 Since these projects often targeted similar habitats—primarily forested areas—many inventories
514 likely covered areas with similar species composition in the northeastern US. Consequently,
515 despite the spikes in collections, active collectors, and collection locations during this time, the
516 number of species collected during this period did not increase substantially. Once World War II
517 began and people from the same demographic were heavily drafted into WWII, all metrics once
518 again quickly declined. This highlights how major socio-political events affecting significant
519 population segments can directly impact NHCs by reducing the pool of available collectors.
520 Similar impacts of socio-political events on NHCs were recently documented in collection
521 requests for multiomic sampling, which plummeted during the global COVID pandemic (Davis *et*
522 *al.*, 2024).

523
524 We identified that less-prolific collectors increased overall sampling at the start and end of the
525 primary growing season (late spring and early autumn), which diverges from collections by
526 more-prolific collectors whose activity during these periods markedly decreases. The intensity of
527 sampling during these off-peak periods is crucial for improving the accuracy of phenological
528 estimates (Miller-Rushing *et al.*, 2008) and understanding the impact of anthropogenic climate
529 change on early- and late-season species (Kudo & Ida, 2013; Park *et al.*, 2023). We
530 hypothesize that the increased sampling by less-prolific collectors at the beginning and end of

531 the growing season (i.e., April–May and September–October) might be related to student
532 collections in university botany classes during the academic year (typically September–May).

533
534 Surprisingly, although 90% of specimens are collected in the northeastern US between May and
535 September, species collected outside the peak months are disproportionately represented
536 among the most abundant species in herbaria. These include many evergreen (e.g.,
537 *Polystichum acrostichoides* (Michx.) Schott and *Dryopteris marginalis* (L.) A.Gray), woody (e.g.,
538 *Vaccinium corymbosum* L. and *Acer rubrum* L.), and early-flowering species (e.g., *Viola sororia*
539 Willd. and *Arisaema triphyllum* (L.) Schott), as well as species with winter-available flowers or
540 fruits (e.g., *Ilex verticillata* (L.) A.Gray and *Hamamelis virginiana* L.). We hypothesize this
541 overrepresentation is driven by collectors' familiarity with these species, which are more
542 accessible and—in some cases—more identifiable outside of peak collection months when
543 fewer species are available.

544

545 **Exceptions to the norms: unique collector practices of collectors contribute overall bias**

546 Despite the similar collector practices we identified, we emphasize that understanding how
547 some collectors diverged from these norms is important for understanding overall collection bias
548 in NHCs. For example, the most prolific collector in our dataset, R. L. Schaeffer, Jr., collected
549 50,287 specimens from only 195 localities—far fewer than expected based on our model. He
550 collected, almost exclusively, in the vicinity of Allentown, PA where Schaeffer taught botany at
551 Muhlenberg College from 1954-1983 ('R. L. Schaeffer Obituary', 2001). His singular efforts had
552 an outsized impact on overall spatial bias in the northeastern US with his collections being the
553 main driver of the high collection density in eastern PA, one of the most collection-dense areas
554 in the northeastern US. Furthermore, the expansive taxonomic coverage and high collection
555 depth of Schaeffer's specimens provides a rich documentation of the flora of eastern
556 Pennsylvania over nearly a half century that can be leveraged for a diversity of collections-
557 based investigations (e.g., Meineke *et al.*, 2019b). This highlights how integrating historical
558 information about collectors (especially mega-collectors like Schaeffer) can help explain the
559 more stochastic processes in biodiversity data and can illuminate important datasets better
560 characterizing species and ecosystem responses to anthropogenic pressures.

561

562 **Conclusion**

563 Our findings reveal how our understanding of biodiversity is founded on the cumulative effort of
564 thousands of people, many of whom have made small but impactful contributions to natural

565 history collections (NHCs). The cumulative spatial, temporal, and taxonomic practices of all
566 collectors give rise to the overall biases in collections. It is crucial that we identify and categorize
567 these collector practices to better understand the drivers of overall collection bias in NHCs and
568 begin developing tools to address them. We have identified numerous predictable collection
569 norms that appear to have shaped overall bias in NHCs. The predictability of these biases
570 provides an exciting and promising opportunity to begin incorporating statistical tools to address
571 collection biases in biodiversity models. These results can also be leveraged to guide future
572 collection efforts that can minimize gaps in collections and reduce bias in NHCs moving forward.
573 We highlight that collector practices—even by those who collected only a small number of
574 specimens—have vastly expanded the coverage of NHCs and we assert that continued
575 collections of all sizes are crucial for continuing to expand the coverage of NHCs and further
576 increasing their utility for understanding biodiversity in the face of global change.

577

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589

590 **Author Contribution**

591 RJS, CCD, and LS conceptualized the study. RJS and CCD developed the methodology, RJS
592 and KES led the data curation, and the investigations and formal analysis were completed by
593 RJS. RJS led data visualization with support from CCD, LS, and KES. RJS and CCD led writing
594 with input and support from LS and KES.

595

596 **Data Availability Statement**

597 The data generated during this study are available in the supporting information of this
598 manuscript. Table S2 (all georeferenced records used in this study) and all code created for this

599 study are available on Github ([DOI TO BE ADDED AFTER REVIEW, code available to
600 reviewers as an Rmd file]).

601

602 **Conflict of Interest Statement**

603 CCD declares that he is supported by LVMH Research and Dior Science, a company involved
604 in the research and development of cosmetic products based on floral extracts. He also serves
605 as a member of Dior's Age Reverse Board.

606

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743

744 **Supporting Information**

745 **Table S1** Herbaria whose specimens were used for this study, indicating the institution code,
746 institution name, and the number of specimens from each herbarium that were used in this
747 study.

748 **Table S2** Total specimens used in this study after data cleaning, georeferencing, and collector
749 disambiguation.

750 **Table S3** A table containing the DarwinCore recordedBy strings from gbif and the unique
751 identifier representing each collector.

752 **Table S4** The one hundred most frequently collected species in the northeastern US.

753 **Fig. S1** A boxplot showing the difference in number of specimens of each species related to
754 whether the species has been collected only during peak collection months (May, June, July,
755 August, and September) or also collected in non-peak months.

***New Phytologist* Supporting Information**

Article title: Identifying the collector practices that shape spatial, temporal, and taxonomic bias in herbaria

Authors: Ryan J. Schmidt, Kristen E. Saban, Lena Struwe, Charles C. Davis

Article acceptance date: **TBD**

The following Supporting Information is available for this article:

Table S1 Herbaria whose specimens were used for this study, indicating the institution code, institution name, and the number of specimens from each that were used in this study.

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Fig. S1 A boxplot showing difference in number of specimens of each species related to whether the species has been collected only during peak collection months (May, June, July, August, and September) or also collected in non-peak months.

| institutionCode | organization | specimens |
|------------------------|--|------------------|
| PH | Academy of Natural Sciences | 167758 |
| NEBC | New England Botanical Club | 167252 |
| CM | Carnegie Museum of Natural History | 154796 |
| NY | The New York Botanical Garden | 102564 |
| UCONN | George Safford Torrey Herbarium, University of Connecticut | 88196 |
| YPM (YU)** | Yale Peabody Museum | 51292 |
| MCA | Muhlenberg College | 40003 |
| GH | Harvard University | 38760 |
| VT | University of Vermont, Plant Biology | 19399 |
| MOAR | Morris Arboretum, University of Pennsylvania | 17888 |
| BUF | Buffalo Museum of Science | 13081 |
| F | Field Museum of Natural History | 10103 |
| MVSC | Millersville University | 8204 |
| SIM | Staten Island Museum | 7829 |
| A | Harvard University | 7036 |
| CHRB | Rutgers University | 6249 |
| MICH | University of Michigan | 5515 |
| DUKE | Duke University | 4995 |
| USF | University of South Florida | 4933 |
| KU | Kwangsi University | 4029 |
| OSW** | State University of New York at Oswego | 3710 |
| EIU | Eastern Illinois University | 2623 |
| NCU | University of North Carolina at Chapel Hill | 2377 |
| WVW | West Virginia Wesleyan College | 2338 |
| TENN | University of Tennessee - Knoxville | 2262 |
| CAS | California Academy of Sciences | 2037 |
| BDI | Putnam Museum of History and Natural Science | 1935 |
| BRIT | Botanical Research Institute of Texas | 1854 |
| ECON | Harvard University | 1638 |
| DOV | Delaware State University | 1603 |
| PRC | Charles University, Prague | 1585 |
| CMMF** | Université de Montréal Biodiversity Centre | 1401 |

| | | |
|---------|--|------|
| BRY | Brigham Young University | 1356 |
| FH | Harvard University | 1327 |
| NCSC | North Carolina State University | 1254 |
| US | Smithsonian Institution | 1248 |
| AMES | Harvard University | 1232 |
| CGCC | Columbia-Greene Community College | 1207 |
| MIN | University of Minnesota | 1193 |
| LSU | Louisiana State University | 1188 |
| UTEP | University of Texas at El Paso | 1147 |
| UMO | University of Missouri | 1073 |
| MU | Miami University | 969 |
| SDSU | San Diego State University | 966 |
| MPM** | Milwaukee Public Museum | 954 |
| RSA | California Botanic Garden | 949 |
| FLAS | Florida Museum of Natural History | 825 |
| USU** | Utah State University | 812 |
| MISS | University of Mississippi | 785 |
| CHAS | Southern Research Station, USDA Forest Service | 762 |
| DEK | Northern Illinois University | 707 |
| UCR | University of California, Riverside | 700 |
| IAC | Instituto Agronômico de Campinas | 699 |
| WS | Washington State University | 687 |
| MISSA | Mississippi State University | 682 |
| SD | San Diego Natural History Museum | 648 |
| SBBG | Santa Barbara Botanic Garden | 602 |
| BBM** | Beaty Biodiversity Museum, University of British Columbia | 598 |
| ASU | Arizona State University | 569 |
| IBUNAM* | National Autonomous University of Mexico Herbarium | 551 |
| COLO | University of Colorado Museum of Natural History | 535 |
| DBG | Denver Botanic Gardens | 519 |
| NHA | University of New Hampshire | 519 |
| AUA** | John D. Freeman Herbarium, Auburn University Museum of Natural History | 506 |

| | | |
|------------------|---|-----|
| TAES | Texas A&M University | 504 |
| ALTA/UADBG** | University of Alberta Museums | 501 |
| MSC | Michigan State University | 487 |
| APCR | Arkansas Tech University | 456 |
| MWI | Western Illinois University | 436 |
| CHSC | California State University, Chico | 413 |
| NO | Tulane University | 401 |
| HUDC | Howard University | 370 |
| WVA | West Virginia University | 369 |
| KSP | Pittsburg State University | 368 |
| CINC | University of Cincinnati | 356 |
| SAT | Angelo State University | 352 |
| MO | Missouri Botanical Garden | 348 |
| SFV | California State University, Northridge | 330 |
| ISC | Iowa State University | 315 |
| LD | Lund University | 314 |
| CLEMS | Clemson University | 310 |
| LOB | California State University, Long Beach Herbarium | 288 |
| OS | Ohio State University | 278 |
| MEL | Royal Botanic Gardens Victoria | 264 |
| IDS | Idaho State University | 263 |
| FTG | Fairchild Tropical Botanic Garden | 261 |
| UNM | University of New Mexico | 242 |
| ROM (TRT/TRTC)** | Royal Ontario Museum | 240 |
| UdeM** | Université de Montréal | 237 |
| UT | University of Utah | 223 |
| MUHW | Marshall University | 222 |
| FSU | Florida State University | 212 |
| CDA | California Department of Food and Agriculture | 207 |
| GREE | University of Northern Colorado | 181 |
| CS | Colorado State University | 179 |
| GA | University of Georgia | 179 |
| UWW | University of Wisconsin - Whitewater | 174 |

| | | |
|-------------------|--|-----|
| MMNS | Mississippi Museum of Natural Science | 172 |
| DSRC* | Mohonk Preserve | 157 |
| JSNM | Jurica-Suchy Nature Museum at Benedictine University | 155 |
| NEON | Arizona State University | 149 |
| LA | University of California, Los Angeles | 138 |
| MA | Real Jardín Botánico | 131 |
| UNA | University of Alabama | 131 |
| ID | University of Idaho | 129 |
| UWMB(WTU)** | University of Washington | 126 |
| UMD (MARY)** | University of Maryland | 123 |
| BAYLU | Baylor University | 118 |
| SRP | Boise State University | 114 |
| USCH | University of South Carolina | 113 |
| TRTE* | University of Toronto Mississauga | 112 |
| NCSM | North Carolina Museum of Natural Sciences | 112 |
| UFPR (UPCB)** | Universidade Federal do Paraná | 108 |
| ENCB-IPN (ENCB)** | Instituto Politécnico Nacional | 102 |
| NHMUK (BM)** | The Natural History Museum | 101 |
| OSU (OSUF)** | Oregon State University | 90 |
| HTTU | Tennessee Technological University | 85 |
| OBI | California Polytechnic State University | 81 |
| FSC | California State University, Fresno | 78 |
| TTC | Texas Tech University | 77 |
| EWU | Eastern Washington University | 73 |
| DES | Desert Botanical Garden | 70 |
| POM | Pomona College | 66 |
| NBM | New Brunswick Museum | 64 |
| UAM | University of Arkansas at Monticello | 62 |
| MSUB | Montana State University-Billings | 60 |
| RENO | University of Nevada | 58 |
| TRH | Norwegian University of Science and Technology | 56 |
| NMNZ* | New Zealand National Museum of Natural History | 53 |
| KUN | Kunming Institute of Botany, Chinese Academy of Sciences | 49 |

| | | |
|-------------|---|----|
| SJSU | San Jose State University | 49 |
| CAU | Campbell University | 48 |
| BMO | Unknown | 47 |
| ODU | Old Dominion University | 45 |
| HPSU | Portland State University | 45 |
| EKY | Eastern Kentucky University | 42 |
| BOON | Appalachian State University | 41 |
| IUP | Indiana University of Pennsylvania | 41 |
| ACAD | Acadia University | 37 |
| PUA | Pacific Union College | 32 |
| HO | Tasmanian Museum and Art Gallery | 32 |
| WCW | Whitman College | 32 |
| UARK | University of Arkansas | 31 |
| NEB | University of Nebraska State Museum, Lincoln NE | 31 |
| SMU | Southern Methodist University | 30 |
| WCUH | Western Carolina University | 30 |
| WSCO | Weber State University | 28 |
| UVSC | Utah Valley University | 25 |
| SAU | Sichuan Agricultural University | 23 |
| UCSB | University of California, Santa Barbara | 23 |
| BUT | Butler University | 21 |
| MACF | California State University Fullerton | 19 |
| JBRJ (RB)** | Rio de Janeiro Botanical Garden herbarium | 19 |
| ASC | Northern Arizona University | 17 |
| WWB | Western Washington University | 17 |
| UWL | University of Wisconsin | 16 |
| CUP | Cornell University | 15 |
| GMUF | George Mason University | 15 |
| H | University of Helsinki | 15 |
| CSLA | California State University | 14 |
| EMC | Eastern Michigan University | 14 |
| MPEG (MG)** | Museu Paraense Emílio Goeldi | 14 |
| BC | Institut Botànic de Barcelona | 13 |

| | | |
|-------------------------|---|----|
| LFCC | Lord Fairfax Community College | 13 |
| TAWES | Maryland Department of Natural Resources | 12 |
| IRVC | University of California, Irvine | 12 |
| CIC | The College of Idaho | 11 |
| BEREA | Berea College | 10 |
| PSM | Slater Museum of Natural History, University of Puget Sound | 10 |
| USMS | University of Southern Mississippi | 10 |
| DAV | University of California, Davis | 9 |
| CONN | University of Connecticut | 9 |
| NYS | New York State Museum | 8 |
| SOC | Southern Oregon University | 8 |
| BRU | Brown University | 7 |
| COCC | Central Oregon Community College | 7 |
| UNESP-FCA | Unkown | 7 |
| UAC | University of Calgary | 7 |
| LEA | University of Lethbridge | 7 |
| AU | Xiamen University | 7 |
| BABY | Yukon Government | 7 |
| BH | Cornell University | 6 |
| HSC | Humboldt State University | 6 |
| SHM | Shanghai Museum of Natural History | 6 |
| KSTC | Emporia State University | 5 |
| IBE | Institute for Botanical Exploration | 5 |
| GINCO | Agriculture & Agri-Food Canada | 5 |
| RBGE/E** | Royal Botanical Gardens Edinburgh | 5 |
| Royal Botanical Gardens | Unknown | 5 |
| Utah Tech University* | Utah Tech University | 5 |
| NFLD/SWGC** | Memorial University of Newfoundland | 4 |
| UCSC | University of California Santa Cruz | 4 |
| ETSU | East Tennessee State University | 3 |
| TAM | Estonian Museum of Natural History | 3 |

| | | |
|-----------------------|--|---|
| IND | Indiana University | 3 |
| MBM | Museu Botânico Municipal | 3 |
| BRFC* | Black Rock Forest Consortium Herbarium | 3 |
| CNS-UT (CNS)** | Australian Tropical Herbarium | 3 |
| MOR | The Morton Arboretum | 3 |
| MASS | University of Massachusetts | 3 |
| UWO | University of Western Ontario | 3 |
| SNM | Western New Mexico University | 3 |
| CSUSB | California State University, San Bernardino | 2 |
| NAS | Institute of Botany, Jiangsu Province and Chinese Academy of Sciences | 2 |
| AAFC | National Collection of Vascular Plants, Agriculture and Agri-Food Canada | 2 |
| Unknown | Unknown | 2 |
| OKLA | Oklahoma State University | 2 |
| VPI | Virginia Polytechnic Institute and State University | 2 |
| ANHC | Arkansas Natural Heritage Commission | 1 |
| CU | Cornell University | 1 |
| MACB | Facultad de Ciencias Biológicas, Universidad Complutense de Madrid | 1 |
| CORD | Herbario CORD | 1 |
| USZ | Herbario del Oriente Boliviano (USZ), Museo de Historia Natural Noel Kempff Mercado, UAGRM | 1 |
| PE | Institute of Botany, Chinese Academy of Sciences | 1 |
| LE | Komarov Botanical Institute of RAS | 1 |
| MNHN | Museo Nacional de Historia Natural | 1 |
| R | Museu Nacional | 1 |
| CIIDIR-IPN (CIIDIR)** | Instituto Politécnico Nacional, CIIDIR Unidad Durango | 1 |
| FML | Unknown | 1 |
| GenBank | GenBank | 1 |
| PSUC | Unknown | 1 |
| UACH | Unknown | 1 |
| UMKC* | University of Missouri - Kansas City | 1 |

| | | |
|-------|--|---|
| VALE | Unknown | 1 |
| W | Naturhistorisches Museum Wien | 1 |
| SFSU | San Francisco State University | 1 |
| FR | Senckenberg Gesellschaft für Naturforschung: Senckenberg Forschungsinstitut und Naturmuseum | 1 |
| M | Staatliche Naturwissenschaftliche Sammlungen Bayerns (SNSB) | 1 |
| BING | State University of New York | 1 |
| S | Swedish Museum of Natural History | 1 |
| TROM | UiT The Arctic University of Norway | 1 |
| USP | Universidad San Pablo-CEU | 1 |
| UESC | Universidade Estadual de Santa Cruz | 1 |
| MONTU | University of Montana | 1 |
| UNB | University of New Brunswick | 1 |
| OULU | University of Oulu | 1 |
| TEX | University of Texas at Austin | 1 |

Table S1 Herbaria whose specimens were used for this study, indicating the institutionCode from gbif, the institution name from Index Herbariorum (<https://sweetgum.nybg.org/science/ih/>), and the number of specimens from each herbarium that were used in this study.

* Herbaria that are not included in Index Herbariorum

** Herbaria that are listed under a different name in the gbif dataset and Index Herbariorum

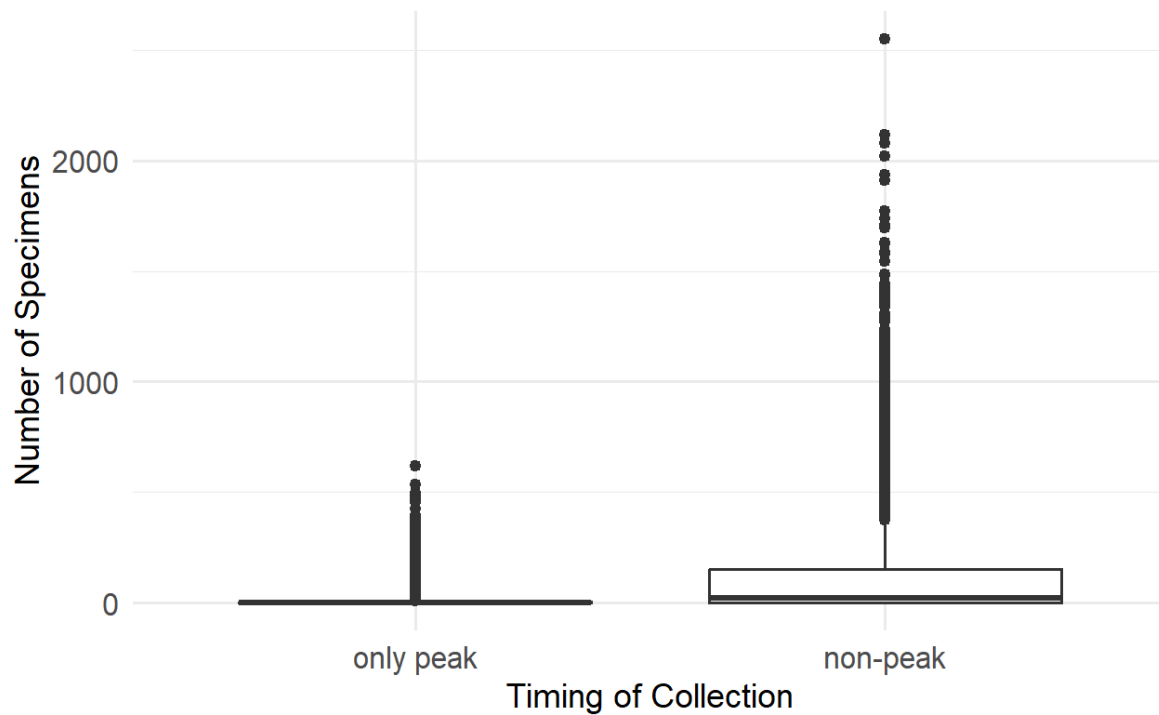


Fig. S1 A boxplot showing difference in number of specimens of each species related to whether the species has been collected only during peak collection months (May, June, July, August, and September) or also collected in non-peak months.

[Attached separately]

Table S2 Total specimens used in this study after data cleaning, georeferencing, and collector disambiguation.

[Attached separately]

Table S3 A table containing the DarwinCore recordedBy strings from gbif and the unique identifier representing each collector.

| # | family | acceptedScientificName | specimens |
|----|------------------|--|-----------|
| 1 | Ericaceae | <i>Vaccinium corymbosum</i> L. | 2597 |
| 2 | Dryopteridaceae | <i>Polystichum acrostichoides</i> (Michx.) Schott | 2231 |
| 3 | Dryopteridaceae | <i>Dryopteris intermedia</i> (Muhl. ex Willd.) A.Gray | 2139 |
| 4 | Violaceae | <i>Viola sororia</i> Willd. | 2056 |
| 5 | Ophioglossaceae | <i>Sceptridium dissectum</i> (Spreng.) Lyon | 2023 |
| 6 | Dryopteridaceae | <i>Dryopteris marginalis</i> (L.) A.Gray | 2022 |
| 7 | Athyriaceae | <i>Athyrium angustum</i> (Willd.) C.Presl | 1863 |
| 8 | Araceae | <i>Arisaema triphyllum</i> (L.) Schott | 1774 |
| 9 | Aquifoliaceae | <i>Ilex verticillata</i> (L.) A.Gray | 1732 |
| 10 | Cyperaceae | <i>Scirpus cyperinus</i> (L.) Kunth | 1715 |
| 11 | Dryopteridaceae | <i>Dryopteris carthusiana</i> (Vill.) H.P.Fuchs | 1694 |
| 12 | Equisetaceae | <i>Equisetum arvense</i> L. | 1670 |
| 13 | Dennstaedtiaceae | <i>Sitobolium punctilobum</i> (Poir.) Desv. | 1659 |
| 14 | Onocleaceae | <i>Onoclea sensibilis</i> L. | 1654 |
| 15 | Cyperaceae | <i>Carex lurida</i> Wahlenb. | 1569 |
| 16 | Thelypteridaceae | <i>Amauropelta noveboracensis</i> (L.) S.E.Fawc. & A.R.Sm. | 1536 |
| 17 | Cyperaceae | <i>Carex vulpinoidea</i> Michx. | 1510 |
| 18 | Ericaceae | <i>Gaylussacia baccata</i> (Wangenh.) K.Koch | 1506 |
| 19 | Osmundaceae | <i>Claytosmunda claytoniana</i> (L.) Metzgar & Rouhan | 1501 |
| 20 | Cyperaceae | <i>Carex scoparia</i> Schkuhr ex Willd. | 1455 |
| 21 | Sapindaceae | <i>Acer rubrum</i> L. | 1454 |
| 22 | Ophioglossaceae | <i>Botrypus virginianus</i> (L.) Michx. | 1431 |
| 23 | Viburnaceae | <i>Viburnum acerifolium</i> L. | 1429 |
| 24 | Hamamelidaceae | <i>Hamamelis virginiana</i> L. | 1420 |
| 25 | Oxalidaceae | <i>Oxalis stricta</i> L. | 1411 |
| 26 | Rosaceae | <i>Rubus allegheniensis</i> Porter | 1389 |
| 27 | Ericaceae | <i>Vaccinium pallidum</i> Aiton | 1375 |
| 28 | Cyperaceae | <i>Carex rosea</i> Willd. | 1371 |
| 29 | Poaceae | <i>Dichanthelium acuminatum</i> (Sw.) Gould & C.A.Clark | 1344 |
| 30 | Violaceae | <i>Viola cucullata</i> Aiton | 1340 |
| 31 | Ranunculaceae | <i>Thalictrum pubescens</i> Pursh | 1339 |
| 32 | Aspleniaceae | <i>Asplenium platyneuron</i> (L.) Britton, Sterns & Poggenb. | 1337 |

| | | | |
|----|-----------------|---|------|
| 33 | Ericaceae | <i>Vaccinium angustifolium</i> Aiton | 1331 |
| 34 | Asteraceae | <i>Solidago juncea</i> Aiton | 1320 |
| 35 | Brassicaceae | <i>Cardamine pensylvanica</i> Muhl. | 1312 |
| 36 | Asteraceae | <i>Symphyotrichum lateriflorum</i> (L.) Á.Löve & D.Löve | 1303 |
| 37 | Asteraceae | <i>Solidago caesia</i> L. | 1300 |
| 38 | Cyperaceae | <i>Cyperus strigosus</i> L. | 1290 |
| 39 | Lycopodiaceae | <i>Diphasiastrum digitatum</i> (Dill. ex A.Braun) Holub | 1286 |
| 40 | Asteraceae | <i>Achillea millefolium</i> L. | 1277 |
| 41 | Pteridaceae | <i>Adiantum pedatum</i> L. | 1268 |
| 42 | Asteraceae | <i>Eurybia macrophylla</i> (L.) Cass. | 1262 |
| 43 | Oleaceae | <i>Fraxinus americana</i> L. | 1262 |
| 44 | Alismataceae | <i>Sagittaria latifolia</i> Willd. | 1262 |
| 45 | Lycopodiaceae | <i>Huperzia lucidula</i> (Michx.) Trevis. | 1259 |
| 46 | Juncaceae | <i>Juncus tenuis</i> Willd. | 1259 |
| 47 | Asteraceae | <i>Solidago nemoralis</i> Aiton | 1257 |
| 48 | Ranunculaceae | <i>Ranunculus abortivus</i> L. | 1232 |
| 49 | Dryopteridaceae | <i>Dryopteris cristata</i> (L.) A.Gray | 1223 |
| 50 | Polypodiaceae | <i>Polypodium virginianum</i> L. | 1221 |
| 51 | Asteraceae | <i>Symphyotrichum cordifolium</i> (L.) G.L.Nesom | 1221 |
| 52 | Euphorbiaceae | <i>Euphorbia maculata</i> L. | 1214 |
| 53 | Cyperaceae | <i>Carex laxiflora</i> Lam. | 1213 |
| 54 | Asteraceae | <i>Solidago rugosa</i> Mill. | 1212 |
| 55 | Balsaminaceae | <i>Impatiens capensis</i> Meerb. | 1209 |
| 56 | Violaceae | <i>Viola blanda</i> Willd. | 1208 |
| 57 | Ericaceae | <i>Gaultheria procumbens</i> L. | 1201 |
| 58 | Cyperaceae | <i>Carex intumescens</i> Rudge | 1194 |
| 59 | Cornaceae | <i>Cornus amomum</i> Mill. | 1193 |
| 60 | Asteraceae | <i>Solidago bicolor</i> L. | 1180 |
| 61 | Osmundaceae | <i>Osmundastrum cinnamomeum</i> subsp. <i>cinnamomeum</i> | 1175 |
| 62 | Asteraceae | <i>Eupatorium perfoliatum</i> L. | 1168 |
| 63 | Asteraceae | <i>Solidago gigantea</i> Aiton | 1148 |
| 64 | Lauraceae | <i>Lindera benzoin</i> (L.) Blume | 1146 |
| 65 | Asteraceae | <i>Antennaria plantaginifolia</i> (L.) Hook. | 1145 |

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|----|------------------|--|------|
| 66 | Lycopodiaceae | <i>Dendrolycopodium obscurum</i> (L.) A.Haines | 1134 |
| 67 | Campanulaceae | <i>Lobelia inflata</i> L. | 1129 |
| 68 | Rubiaceae | <i>Mitchella repens</i> L. | 1125 |
| 69 | Rubiaceae | <i>Galium triflorum</i> Michx. | 1118 |
| 70 | Rosaceae | <i>Geum canadense</i> Jacq. | 1117 |
| 71 | Violaceae | <i>Viola pubescens</i> Aiton | 1117 |
| 72 | Viburnaceae | <i>Sambucus canadensis</i> L. | 1116 |
| 73 | Rosaceae | <i>Prunus serotina</i> Ehrh. | 1115 |
| 74 | Rosaceae | <i>Potentilla simplex</i> Michx. | 1101 |
| 75 | Cornaceae | <i>Cornus florida</i> L. | 1098 |
| 76 | Salicaceae | <i>Salix discolor</i> Muhl. | 1098 |
| 77 | Orchidaceae | <i>Cypripedium acaule</i> Aiton | 1084 |
| 78 | Cyperaceae | <i>Carex swanii</i> (Fernald) Mack. | 1083 |
| 79 | Salicaceae | <i>Salix eriocephala</i> Michx. | 1079 |
| 80 | Lauraceae | <i>Sassafras albidum</i> (Nutt.) Nees | 1078 |
| 81 | Araliaceae | <i>Aralia nudicaulis</i> L. | 1075 |
| 82 | Lamiaceae | <i>Lycopus americanus</i> Muhl. ex W.P.C.Barton | 1065 |
| 83 | Geraniaceae | <i>Geranium maculatum</i> L. | 1059 |
| 84 | Aristolochiaceae | <i>Asarum canadense</i> L. | 1057 |
| 85 | Sapindaceae | <i>Acer pensylvanicum</i> L. | 1041 |
| 86 | Ericaceae | <i>Kalmia angustifolia</i> L. | 1039 |
| 87 | Asteraceae | <i>Lactuca canadensis</i> L. | 1036 |
| 88 | Rosaceae | <i>Prunus virginiana</i> L. | 1035 |
| 89 | Ericaceae | <i>Rhododendron viscosum</i> (L.) Torr. | 1034 |
| 90 | Asparagaceae | <i>Maianthemum racemosum</i> (L.) Link | 1033 |
| 91 | Orchidaceae | <i>Spiranthes cernua</i> (L.) Rich. | 1030 |
| 92 | Lamiaceae | <i>Glechoma hederacea</i> L. | 1026 |
| 93 | Ericaceae | <i>Kalmia latifolia</i> L. | 1026 |
| 94 | Asteraceae | <i>Antennaria howellii</i> subsp. <i>neodioica</i> (Greene) R.J.Bayer | 1023 |
| 95 | Cyperaceae | <i>Eleocharis obtusa</i> (Willd.) Schult. | 1022 |
| 96 | Orchidaceae | <i>Goodyera pubescens</i> (Willd.) R.Br. | 1020 |
| 97 | Asparagaceae | <i>Maianthemum canadense</i> Desf. | 1015 |

| | | | |
|-----|---------------|-----------------------------------|------|
| 98 | Rosaceae | <i>Rubus hispidus</i> L. | 1011 |
| 99 | Rosaceae | <i>Crataegus macrosperma</i> Ashe | 1008 |
| 100 | Lycopodiaceae | <i>Lycopodium clavatum</i> L. | 1007 |

Table S4 The one hundred most frequently collected species in the northeastern US, including the family, scientific name (from gbif's acceptedScientificName field), and the number of specimens.