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3	Bridging data silos to holistically model plant macrophenology
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29 Summary

- Phenological response to global climate change can impact ecosystem functions. There
 are various data sources from which spatiotemporal, and taxonomic phenological data
 may be obtained: mobilized herbaria, community-science initiatives, observatory
 networks, and remote-sensing. However, analyses conducted to date have generally relied
 on single sources of these data.
- Siloed treatment of data in analyses may be due to the lack of harmonization across
 different data sources that offer partially non-overlapping information and often
 complementary. Such treatment precludes a deeper understanding of phenological
 responses at varying macroecological scales. Here, we describe a detailed vision for the
 harmonization of phenological data, including the direct integration of disparate sources
 of phenological data using a common schema.
- Specifically, we highlight existing methods for data harmonization that can be applied to
 phenological data: data-design patterns, metadata standards, and ontologies. We describe
 how harmonized data from multiple sources can be integrated into analyses using existing
 methods and discuss the use of automated extraction techniques.
- Data harmonization is not a new concept in ecology but the harmonization of
 phenological data is overdue. We aim to highlight the need for better data harmonization
 providing a roadmap for how harmonized phenological data may fill gaps while
 simultaneously integrated into analyses.
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50 Keywords: Data harmonization, Data management, Ontologies, Scales, SDMs

51 Introduction

52 Many biological interactions depend on phenological patterns that reflect ecological and 53 evolutionary responses to climatic conditions (e.g., Chmura *et al.*, 2019). For example, plant 54 phenology—the recurring seasonal timing of leaf-out, flowering, fruiting, and leaf senescence— 55 is a key set of genetically- and environmentally-controlled traits that are central to plant 56 reproduction, plant-pollinator interactions, and availability of resources to herbivores. Plant 57 phenology is also linked directly to ecosystem processes and services relevant to human society, such as carbon sequestration, seasonal allergies, and food security (e.g., Fatima et al., 2020; Gray

59 & Ewers, 2021; Cope *et al.*, 2022). Because plant phenology is very sensitive to ongoing rapid

60 environmental change, there is an urgent need to better quantify and predict plant phenological

61 dynamics (e.g., Gallinat *et al.*, 2021; Park *et al.*, 2021), including how they pertain to species

62 range changes (Peng et al., 2024; Ramirez-Parada et al., 2025a).

63 A major challenge to quantifying and predicting phenology lies in its scale-dependence 64 (D. S. Park et al., 2021). Like many other ecological phenomena, inferences made about phenology depend on how data are combined across space, time, or taxa (Levin, 1992; D. S. Park 65 66 et al., 2021). Furthermore, environmental drivers of phenology (e.g., temperature, precipitation, 67 insolation) can vary and interact differently across space and time (e.g., Peters et al., 2007; 68 Chamberlain & Wolkovich, 2023), and plastic organismal responses to these drivers can differ 69 among individuals, populations, species, and communities (Inouye et al., 2019; Ramirez-Parada 70 et al., 2024). Studying the effects of phenology on ecological processes at global scales requires 71 data that span scales of time, taxonomy, and levels of biological organization. Understanding and 72 analyzing scale-dependencies of phenological responses is a growing field known as 73 macrophenology, which can inform processes at larger spatial extents (Doi et al., 2017; Gallinat 74 *et al.*, 2021).

75 Data sources across scales of space, time, taxonomy, and levels of biological organization 76 do exist, although they have rarely been analyzed simultaneously. For plant phenological data, 77 these include herbarium specimens, community science initiatives, observatory networks, and 78 remote-sensing platforms (e.g., Gray & Ewers, 2021; Reyes-González et al., 2021; Davis et al., 79 2022; Richardson *et al.*, 2018). Different data types capture disparate ecological levels and 80 spatiotemporal scales as a result of their sampling design and effort. For instance, remote sensing 81 may provide continuous landscape-level monitoring over a long period of time, whereas 82 observatory networks may provide periodic sampling with field surveys of individuals and 83 populations that vary in their temporal extent (Fig. 1). These scale mismatches often hinder data 84 harmonization—the direct integration of disparate data types under a common schema.

The lack of harmonization across datasets limits our ability to assess phenological responses to climate at various scales. All phenological data sources have blind spots on the ecological levels, generating observed variation across these levels. For example, remotely

88 sensed data cannot resolve species; population-level metrics (e.g., peak flowering dates) do not 89 resolve individuals, and data from herbarium specimens and community-science platforms (e.g., 90 iNaturalist) are rarely repeated within individuals and populations. Integration of different 91 phenological data sources can capture greater variation across scales. For instance, Iwanycki 92 Ahlstrand et al. (2022) found that observatory network, herbarium, and remotely sensed data detected different temporal and spatial variation in phenology, such that combining these 93 94 datasets captured greater variation. In some instances, data integration that captures greater 95 variation across space leads to discoveries about regional differences in phenological responses. 96 Everingham et al. (2023) used historic field data, herbarium records, and contemporary field data 97 across New South Wales, Australia, and detected a delay in flowering phenology through time in 98 the Southern Hemisphere compared to the advancement of flowering phenology in the Northern Hemisphere. Furthermore, single-source analyses cannot directly assess how variability at one 99 100 ecological level scales to determine patterns at the next level, making them less ecologically 101 informative. For example, detecting a longer flowering season within a community is not enough to assert that the seasonal availability of flowering species is increasing: such lengthening could 102 103 occur either because populations are flowering longer, or due to a greater spread of flowering 104 onsets among populations that may in fact decrease the average diversity of flowering species 105 available throughout the season (Ramirez-Parada et al., 2025b). Finally, although we emphasize 106 here the value of cross-scale analyses with data integration, it is also important to note that local 107 extent studies provide invaluable data for local management and conservation.



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109 **Figure 1.** Data aspects across phenological data types with example datasets. Each data type 110 offers a distinct level of biological, taxonomic, spatial, temporal, and phenophase information. 111 Each level contains example-specific information comparing the similarities and differences across data types. Differences between data types (across columns) highlight gaps where data 112 113 harmonization would benefit and maximize coverage within each level. We use a bell-curve to 114 exemplify the sampling frequency within the duration of a phenophase. The bell-curve in the remote sensing column exemplifies both satellite (bright red) and PhenoCam (grey). The color 115 116 of their text also distinguishes the spatial resolution for satellites (dark grey) and PhenoCam 117 (light grey). The *voung leaves* symbol also include fully opened green leaves for remote 118 sensing and Phenocam, and # PFT per Region of Interest (ROI) varies for Phenocams as the 119 cameras capture different fields of view depending on landscape characteristics (e.g., 120 topography; Liu et al., 2024). Note that there is overlap between the National Ecological 121 Observatory Network (NEON), community science, and remote sensing because NEON uses 122 the data collection protocols of the National Phenology Network and the USA Phenocam Network, and the NEON Airborne Observation Platform collects remotely sensed 123 124 hyperspectral and red-green-blue imagery.

126 In this viewpoint, we assert that data harmonization is critical for improving our 127 understanding of the impacts of climate change on macrophenology (Gallinat et al., 2021; see 128 Melaas et al., 2016; Taylor et al., 2019; Ramirez-Parada et al., 2025a; Everingham et al., 2023; 129 Iwanycki Ahlstrand et al., 2022). We focus on plant phenological datasets collected predominantly in the United States, although similar data have been collected at sites worldwide 130 131 (see Nagai et al., 2010, Tsuchida et al., 2005; Domingo-Marimon et al., 2022; Iwanycki 132 Ahlstrand et al., 2022; Mariani et al., 2013; Cook et al., 2012; Davis et al., 2022; D.S. Park et 133 al., 2023; Appendix Table S1). We explore the characteristics of these data and reveal the 134 unintentional data silos that limit our ability to answer a range of important ecological and 135 evolutionary questions about phenology. Additionally, we identify how bringing together 136 multiple data sources will enable us to answer new questions. To move toward a common goal of 137 phenological data harmonization, we provide a road map describing methods for harmonization, 138 how harmonization can help to fill gaps in phenological data across space and time, and methods 139 for integrating harmonized data into analyses. We end with a call for harmonization of 140 phenological data to rapidly advance phenological research.

141 A multiplicity of data sources with different strengths and weaknesses

Phenological data have provided invaluable insights into the varying effects of changing climate on plants (D. Li *et al.*, 2019; Zohner *et al.*, 2023), and recent papers highlight potential new insights to be made from each independent data type (Davis *et al.*, 2022; Dronova & Taddeo, 2022; Binley & Bennett, 2023; Zhu & Song, 2023). We cannot get a complete picture of phenology without integrating across data types due to gaps within any single data type. In this section, we draw attention to the strengths, weaknesses, and gaps of each data type with respect to space, time, taxonomy, life history, and levels of biological organization.

149 Herbarium Specimens

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Each herbarium specimen provides phenological information observed at a specific historical point in time and at a specific location, and therefore reflects an individual plant's phenological response to recent or to long-term climatic conditions. Collectively, herbarium 153 specimens have been mobilized to study many species' and communities' phenological 154 sensitivity to local climatic conditions and to climatic change (e.g., Davis, 2023) at broad spatial 155 scales (e.g., D. S. Park et al., 2018; I. W. Park et al., 2021; Willis et al., 2017; Zhu & Song, 156 2023; Ramirez-Parada et al., 2025b). Many of the large herbarium collections in the U.S. have 157 increased the accessibility of phenological data contained in these specimens through massive 158 efforts to digitize millions of physical specimens and the information contained in their labels 159 with the centralization of data into repositories (e.g., the Global Biodiversity Information Facility 160 [GBIF], Southwestern Environmental Information Network [SEINet]) (GBIF; SEINet Portal 161 Network, 2023; Hedrick et al., 2020; also see Phang et al., 2022). However, specimens in 162 countries with less digital infrastructure in place are less accessible or less frequently digitized, 163 leading to biogeographical biases in spatial coverage (Daru et al., 2018; Davis et al., 2022). 164 Despite the large taxonomic coverage at the species level, herbarium specimens provide 165 relatively coarse phenophase information, represent single "snapshots" of phenology in space 166 and time, and may exhibit sampling biases that make it unclear whether a specimen represents an 167 early, median, or late observation relative to its source population (Ramirez-Parada et al., 2022; 168 I. W. Park et al., 2024; Schmidt et al., 2025; Fig. 1). Moreover, as specimens represent single 169 observations of individuals distributed widely in space and time, variation in phenology among 170 specimens represents both within- and among-population differences. Thus, identifying the level 171 of ecological organization associated with relationships between phenology and environmental 172 variables-and the mechanisms underlying such relationships-requires careful statistical design 173 and interpretation of results (Davis et al., 2015; Ramirez-Parada et al., 2024; Pearse et al., 2017). 174 Another limitation of herbarium-derived data for use in phenological studies is the difficulty in 175 identifying dates of occurrence for phenological phases other than flowering and fruiting for 176 most species. Additionally, their patchy temporal and spatial coverage can generate sampling 177 biases that may limit their use at global or local scales (Daru et al., 2018; Schmidt et al., 2025).

178 *Community-science initiatives*

Community-science initiatives harness the power of volunteers to record phenological
data across broad spatial extents while providing high-resolution phenophase information from a
variety of taxa (Reyes-González *et al.*, 2021; Domingo-Marimon *et al.*, 2022). Such initiatives
vary in the degree of standardization used in data collection. For instance, image contributors for

183 community-sourced app-based records (e.g., iNaturalist) do not follow specific protocols for 184 capturing phenophases. In contrast, the USA National Phenology Network (USA-NPN) is an 185 example of a community-science initiative with volunteer engagement across the country through their Nature's Notebook platform (Crimmins et al., 2017; https://www.usanpn.org/). It 186 187 has a standardized protocol to facilitate repeated observations of specific individuals (or patches) 188 at a chosen site (Crimmins et al., 2017; Fig. 1). These data provide estimates of date of onset, 189 termination, and duration of multiple phenophases at high temporal resolution and national 190 coverage (Fig. 1). However, while these data encompass observations for thousands of species, 191 most correspond to a narrow set of indicator species for which specific observational protocols 192 have been developed. Furthermore, investment by volunteers leads to large variations in 193 taxonomic coverage and duration of observations (e.g., a single versus multiple years). These 194 data often contain observation bias and inconsistencies in protocol implementation that can limit 195 their application (Reyes-González et al., 2021; Domingo-Marimon et al., 2022). In some cases, 196 participants might record the phenological status of only one individual at one site many times 197 per year (sometimes less), but they might not sample multiple individuals at a given site, thus 198 greatly limiting population-level inferences.

199 Observatory Networks

200 Observatory networks provide systematic, long-term field data that follow individuals 201 throughout their phenological cycle (Gallinat *et al.*, 2021), thus providing opportunities to 202 quantify inter- and intraspecific variation in phenology across ecoregions. The U.S. National 203 Science Foundation's National Ecological Observatory Network (NEON) is one such long-term, 204 ecological monitoring network designed to collect data through 2049 (Elmendorf *et al.*, 2016; 205 https://www.neonscience.org/). NEON works closely with the USA-NPN and USA Phenocam 206 networks to collect data and has adopted their standards and protocols (Richardson et al., 2007; 207 https://phenocam.nau.edu/webcam/). This offers an exciting example of how different 208 phenological monitoring systems can coordinate efforts for standardized observations and 209 facilitate data harmonization (Richardson et al., 2007). Similar to NPN, NEON provides high-210 resolution phenological information through repeated measures in their field sampling design 211 (Fig. 1). NEON also records co-located information on a suite of other biological and physical 212 variables relevant to phenology (e.g., beetle pollinator abundance, climatic variables, carbon

213 dioxide flux) (Nagy et al., 2021). Despite the continental scale and projected 30-year lifespan 214 scale of NEON, their NPN-style field observations are limited in i.) taxonomic coverage due to 215 resource constraints; ii.) spatial coverage as data are collected only at the several dozen 216 established NEON sites; and iii.) current temporal range due to the relatively recent 217 establishment of the network in 2019 (Fig. 1). The Long-term Ecological Research Network has 218 some sites that collect phenological information, but these data are not collected with a 219 standardized protocol and synthesis of them is challenging (Mulder et al., 2021; Schulze, 2023; 220 but see Keenan et al., 2014). Moving forward, NEON promises to be an irreplaceable long-term 221 reference for fine-resolution phenological data compatible with all data amassed by the USA-

222 NPN through their active partnership and delivering NEON data through the USA-NPN portal.

223 Remote Sensing

224 Remotely-sensed data are capable of capturing continental and interannual changes in 225 phenology, yet the spatial resolution of the data is often too coarse to discern phenological 226 changes at the species level (Gallinat et al., 2021; Reyes-González et al., 2021). Satellites, near-227 Earth imagery, and PhenoCams have allowed for spatially continuous observations with 228 increasing temporal resolution (Zarnetske et al., 2019; Lechner et al., 2020; Latifi et al., 2023; 229 Dranova and Taddeo, 2022). Remote-sensing techniques related to phenology have been applied 230 successfully to detect the start and end of the growing season (i.e., leaf out and leaf off) for either 231 dominant tree taxa or functional types, and primarily in temperate deciduous and tropical dry 232 forests (Dronova & Taddeo, 2022). Recent applications of deep-learning algorithms to high-233 resolution hyperspectral and red-green-blue images (1-m and 0.25-m, respectively) from near-234 Earth (i.e., airborne) remote sensing of NEON sites enable the segmentation and identification of 235 individual tree crowns (Weinstein et al., 2024), paving the way for the detection of individual 236 tree-crown phenology from frequent near-Earth image acquisition (e.g., by drones). Furthermore, 237 the National Aeronautics and Space Administration's Surface Biology and Geology High 238 Frequency Time Series (SHIFT) near-Earth remote-sensing campaign in 2023 enabled the 239 detection of superblooms in the grasslands of coastal California from weekly flyovers (Angel et 240 al., 2025). Although hyperspectral sensors have broadened the possibilities of remotely-sensed 241 phenological monitoring, such efforts remain limited to specific sites (e.g., NEON sites) or 242 campaigns with high spatial and temporal resolution. Another limitation is that the earliest

remote sensing data are limited to the 1970's (i.e. Landsat 1 products) and do not providesubstantial pre-global warming information comparable to point-based herbarium data.

245 Moving forward: bridging data silos in macrophenology

246 Data Harmonization

247 Data harmonization is not a new concept in ecology. For decades there has been 248 tremendous interest across the scientific community in pooling and harmonizing plant trait data 249 (Keune et al., 1991; Tarboton et al., 2008; Reichman et al., 2011; Wieczorek et al., 2012; Boyle 250 et al., 2013; Pollet et al., 2015; Stucky et al., 2018; Record et al., 2021; Flantua et al., 2023). For 251 instance, the TRY database has excelled in aggregating trait data and supported extensive 252 advances in trait-based plant ecology, but lacks a common format that limits compatibility 253 between data sets (Kattge et al., 2011, 2020). More recently, ecologists have recognized the 254 importance of considering intraspecific trait variation, emphasizing the coordination of open 255 science efforts around individual-level trait information (Violle et al., 2012; Cope et al., 2022). 256 Except by remote-sensing networks, phenological data are collected from individual organisms 257 and allow for exploration of intraspecific trait variation. This makes phenological data an 258 excellent test-bed for developing and testing approaches for data harmonization of individual-259 level traits. Various approaches exist for harmonizing ecological data that could be applied to 260 phenological data. Many of these approaches incorporate common terminology and structures 261 (i.e., design patterns) representing relational tables tracking organismal information (e.g., 262 taxonomy, measurement [i.e., trait, number of individuals]) and other important metadata (e.g. 263 geographic locations and differences in sampling methodologies (O'Brien et al., 2021; Keller et 264 al., 2023)(Fig. 2).



Figure 2. Cyclical connections between phenological data harmonization and artificial
 intelligence (AI) / machine learning (ML) trait extraction can produce data to feed into
 models, further supporting improved predictions of plant phenology.

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270 Using common terminology and notation is a key aspect of harmonizing phenological 271 data to make it easier for researchers (and algorithms) to discover and use data. Ontologies 272 provide a structured, formal language for the standardization of terminology and concepts related 273 to data management (see Stucky et al., 2018; Schneider et al., 2019; O'Brien et al., 2021; 274 Lenters et al., 2021; Dumschott et al., 2023; Keller et al., 2023). To our knowledge, the most 275 well-developed ontology of phenology terms is the Plant Phenology Ontology (PPO, Stucky et 276 al.,2018), which assembled a robust aggregated vocabulary from global phenological records. 277 Contributions towards such efforts are crucial for dispelling uncertainties in naming conventions 278 for phenophases. For example, intensity-based vocabulary may require a minimum percentage of 279 reproductive organs to be displayed as "open flowers" for an individual's phenophase to be 280 identified as "flowering", whereas qualitative assessments of flowering status may simply 281 require the presence of a single open flower. PPO uses a framework that allows integration with 282 vocabularies that capture other ecological traits and important information (e.g., the location of 283 observation). The Ecological Trait Data Standard (ETS; Schneider et al., 2019) is a common

284 vocabulary to facilitate trait data harmonization and is implemented into some trait data 285 integration networks (Open Traits Network; Gallagher et al., 2020). Notably, ETS incorporates 286 terms used by the Darwin Core Standard (DwC), a glossary of terms to facilitate sharing 287 information about biodiversity maintained by the Biodiversity Information Standards Taxonomic 288 Databases Working Group. Common vocabularies propagate a shared understanding of 289 phenological phenomena that lay the groundwork for the harmonization of data into a common 290 structure. Robust multilingual vocabularies already exist; ENVO (Buttigieg et al., 2016) and 291 EnvThes (FAIRsharing.org, 2025) both describe ecosystem-level concepts that dovetail with 292 phenology and could be integrated at some level. PPO, ENVO, and EnvThes are all capable of 293 handling languages coded by ISO 639-3 (which includes Indigenous languages), although for the 294 most part, translations are limited to major European languages and English. Work to reconcile 295 subtle differences in meaning and cultural context is complex (Vanderbilt et al., 2010), and use 296 of Indigenous languages will require additional extensive work in areas of governance and data 297 sovereignty (Jennings et al., 2025).

298 Common terminology may also make it easier to consistently document differences in 299 protocols for observing the phenophase across data types, which is important for contextualizing 300 inferences from the data. For instance, when combining community-science and observatory-301 network data in analyses, it is incumbent to know the difference between observation methods 302 because each has different levels of observation uncertainty (Binley & Bennett, 2023). 303 Accessible information about sampling design would help compare levels of uncertainty between 304 data types and assess their degree of interoperability for specific research objectives (Fig. 3). 305 Sharing reproducible methods in open platforms such as protocol.io (https://protocols.io; 306 Accessed June 3, 2024) will contribute towards the development of standard disciplinary formats 307 that are useful in metadata curation. Shared protocols between NEON and NPN are a notable 308 example, but even their metadata is found only on site-specific publications or their websites. 309 Furthermore, any protocols used in the collection or curation of herbarium specimens (including 310 their digital records) that are relevant to plant phenology should be included in the metadata or 311 the specimen label. This fits perfectly with the concept of the Global Metaherbarium and the 312 Extended Specimen concept (Davis, 2023). Protocol standards with accessible metadata 313 information and sampling disclosures will be key in supporting data integration and

- 314 harmonization among data sources while highlighting commonalities and differences in
- 315 observations (Schneider *et al.*, 2019; Dumschott *et al.*, 2023; Keller *et al.*, 2023).



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- Along with common terminology and well-documented protocols for phenological data
 collection, a robust data design pattern (i.e., relational structure) will empower the increased
- 323 integration of harmonized data into derived data products that may make it easier to account for

324 differences in sampling effort or biases in downstream analyses. Although there are various data 325 design patterns for plant traits (e.g., structural traits of palms incorporating the ETS [Lenters et 326 al., 2021]), there is not a well-adopted data design pattern for plant phenological traits. We 327 propose a phenological trait extension of the Ecological Community Data Design Pattern 328 (ecocomDP), which was developed for harmonizing community ecology biodiversity data 329 (O'Brien *et al.*, 2021). The original ecocomDP model is extended with two features: 1) 330 reconfiguring the table for mapping variables to external dictionaries to allow any variable 331 attribute (e.g., a trait) to be recorded and linked to an external dictionary of concepts, such as the 332 ontologies mentioned above, and 2) adding additional descriptive fields to the dataset summary 333 table (Fig. 4, red boxes). Because ecocomDP already accommodates community-level analyses, 334 this extension would enable researchers to ask questions across levels of biological organization 335 (e.g., from individuals to populations to communities). Another advantage of incorporating trait 336 data into ecocomDP is that existing NEON and Long Term Ecological Research (LTER) 337 Network data from various taxa are already harmonized with ecocomDP, making it a good 338 candidate for the future incorporation of phenological traits as well as additional individual-level 339 traits. ecocomDP also employs concepts used by ETS and DwC, making data harmonized into its 340 structure easily convertible to the DwC-Archive. Finally, ecocomDP strongly emphasizes 341 metadata, which is essential to ensure that downstream users can determine the relevance of the 342 data for their study objectives through filtering.

343 Although ecocomDP is designed to harmonize in-situ phenological observations, this 344 initial step towards standardization across observations has the potential to increase the 345 compatibility of in-situ and remotely sensed phenological data. When harmonizing in-situ and 346 satellite phenological data, one must consider the spatial resolutions at which they are recorded 347 (Angel et al., 2025). Many in-situ phenological data are point observations or recorded on a 348 designated plot. Remotely sensed phenological satellite data are gridded or rasterized 349 information and may be recorded at different spatial, temporal, and spectral resolutions. Robust 350 data design patterns like ecocomDP ensure that spatial metadata (e.g. latitude/longitude and 351 geographic coordinate systems) for in-situ observations are included in an intermediate format 352 that is readily interoperable and can be further derived into gridded information for alignment 353 with rasterized satellite images (O'Brien et al., 2021). The ecocomDP model is based on when-354 where-taxon-what was measured. The location table is based on a point, which works for small

- 355 plot data. For satellite data, a pixel is best represented with its center point as the locus, and its
- 356 size, extent and dimensions recorded in the location ancillary table. Taxa are often inexact, and
- this is particularly true for satellite data. Exact identification is not required by the model.
- 358 Indiscernible taxa can be listed as "taxon 1", taxon 2", etc., with finer identification and
- taxonomic reference added later. A key-value table accommodates any measurement. For
- 360 satellite data the simplest measurement might be color intensity, or some other measurement
- 361 obtained via an RS algorithm, linked to an identifier with more information.



Figure 4. Schema of the updated ecocomDP data design pattern with the extension to
accommodate traits (O'Brien *et al.*, 2021). Added fields in the dataset summary table (boxed
in red) allow users to include the level of biological organization, level of observation, and the
number of variables associated with the trait. The variable attribute (previously
variable_mappling) now includes variable type to indicate the type of trait measured (e.g. start

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and end dates).

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371 For instance, formatting phenological data from different in-situ sources (e.g., herbaria, 372 phenocams, field observations) into a common intermediate format complete with spatial 373 metadata (e.g., spatial point or bounding box coordinates with geographic coordinate system 374 information) facilitates the integration of in-situ phenological observations and satellite-375 derived phenological data that may be recorded at different spatial resolutions. Phenological 376 estimates derived from USA-NPN or herbarium point observations can be summarized within 377 the grid cells of a raster that is of the same resolution and extent as the rasterized image of 378 phenological satellite data. For example, USA-NPN creates spring indices to map the onset of 379 spring based on observations submitted by community observers (Crimmins et al., 2017). 380 Furthermore, climate data can be used to create anomaly indices of events or near-term 381 forecasts such as the date of the first appearance of leaves or flowers, similar to the Start of 382 Season (SOS) and End of Season (EOS) satellite-derived products (Crimmins et al., 2017; 383 Schwartz & Hanes, 2010; Wheeler *et al.*, 2024). Derived products from data design patterns 384 such as ecocomDP can streamline reformatting tasks between point and rasterized 385 phenological data, facilitating compatibility between the two data sources.

386 Methods for integrating harmonized phenological data into analyses

387 When modeling phenology we need to expand our perspective on where we can apply 388 observations beyond classic phenological models (i.e., location-specific growing degree day 389 models; Chamberlain & Wolkovich, 2023). With the integration of different data types into 390 analyses, models must account for underlying biases from different data containing information 391 on phenology and its drivers across spatial and temporal scales. Here we discuss macroecological 392 approaches to solving two challenges: 1) differences in how phenophases are recorded and 2) 393 spatial and temporal mismatches between phenological, geographic, and climatic data. These 394 hurdles greatly impede efforts of macroscale phenology studies as they limit the geographic 395 scope and questions that may be explored (Gallinat *et al.*, 2021).

To address the first challenge of differences in how phenophases are recorded, there are many methods phenologists could adapt from species distribution modeling (SDM). Instead of

398 modeling a response of species occurrence or abundance, we can model the probability of 399 occurrence of a phenophase throughout the year. For instance, such a model could be used to 400 create rasterized forecasts of species-level phenological point observations from herbarium, 401 community science, or observatory network data into a spatially gridded dataset that is 402 compatible with remote sensing data (Peng et al., 2024). For example, Yoder et al. (2024) used 403 herbarium and community-science data to create gridded predictions of whether Joshua trees are 404 expected to have masted or flowered for each year and location. These rasterized predictions of 405 mast events can then be compared to remotely-sensed gridded data on leaf phenology (i.e., peak 406 greenness). Notably, most airborne or satellite remotely sensed phenological data cannot discern 407 information below the community level (e.g., plant functional types), but combining such 408 remotely sensed data with harmonized in-situ phenological observations (e.g., point data for 409 dominant genera or species from site visits or PhenoCams) can enable inference of higher 410 taxonomic resolutions (see Domingo-Marimon et al., 2022; Angel et al., 2025; Browning et al., 411 2017; Chandra et al., 2022; Shao et al., 2023).

412 Another approach to account for differences in how phenophases are recorded is 413 occupancy modeling (OM), which is widely used in the field of macroecology to model species 414 distributions and provides a rich methodology by addressing imperfect detection and 415 incorporating geographic location error from specimens for analyses of harmonized phenological 416 data with differences in sampling effort (Erickson & Smith, 2021). One difference in sampling 417 effort presented by phenological data is that some data types only record presence-only (PO) 418 information on phenophases (e.g., herbarium records; iNaturalist), whereas others record both 419 presences and absences (PA) of phenophases (e.g., NPN, NEON). With an OM framework, 420 differences in sampling effort can be accounted for by treating each data type as a designated 421 survey or method to account for differences in detection. Recent advances with integrated SDMs 422 that model PO and PA responses provide a powerful approach for combining data types with 423 differences in sampling effort (Miller et al., 2019; Isaac et al., 2020; Mäkinen et al., 2024). 424 Integrated SDMs could be a powerful way to combine disparate phenological data types (Box 1) 425 and overcome the challenge of accounting for differences in how phenophases are recorded.

Box 1. ISDM roadmap for harmonized models

To illustrate how ISDMs could be used to simultaneously model different types of phenological data, we present a roadmap to constructing a harmonized model using open flowers of red maples (*Acer rubrum*) using open-source data types that differ in detection of flowering (herbarium [PO] and field observations from NEON and USA-NPN [PA]). To better understand the heterogeneity across data types, it is important to first understand where observations occur in space in time to guide model parameterization (*panel i, ii*). Visualizations of observations for each data source depict disparities in sampling effort across time. The main assumption for an ISDM is that the data observed are modeling the same ecological state where the true distribution is unknown (i.e. latent state; *panel iii*). The common parameters shared between each model address the assumption of observations pertaining to the same ecological state (*panel iv*). The ISDM incorporates shared spatial biases and any known sampling biases into the species-specific models to predict the probability of flowering across space at a point in time (*panel iv*) to produce a probabilistic map of flowering across space at that time. Examples of available software for running ISDMs include the pointedSDM or intSDM R packages (Mostert and O'Hara, 2025; Mostert *et al.,* 2025).



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429 A second challenge is that phenological data and drivers of phenological responses are 430 often measured at different temporal scales and spatial scales (and therefore, levels of biological 431 organization) (Fig. 1). Automated integration and synthesis tools have begun to be developed to 432 facilitate cross-scale phenological studies. For instance, the Pheno-Synthesis Software Suite 433 (PS3) summarizes ground-based phenological observations into gridded climate and 434 phenological indices (Morisette et al., 2021). One consideration in using such software is 435 understanding what spatial and temporal resolutions and extents have the greatest influence on 436 phenology; to explore the optimal spatial scale between phenological data and its drivers (e.g., 437 climate, land use topography), different grains (e.g., varying radii around a central phenological 438 observation point or pixel) and extents (e.g., continental, ecoregion, site for NPN or NEON) that 439 are then compared in analyses (Zarnetske et al., 2019; Read et al., 2020; Z. Li, 2022).

440 A promising approach for exploring scales of space and time simultaneously is through 441 interpretable machine learning (ML). Interpretable ML aims to understand what input data 442 characteristics are most important in driving predictions of output data. Local interpretation with 443 ML—wherein the prediction of a model for a single observation in space and time is considered, 444 as opposed to trying to understand the overall predictive behavior of the model across the entire 445 dataset—is especially relevant for exploring spatio-temporal drivers of geo-referenced 446 phenological data. This allows for the visualization and estimation of interactions between 447 location features (i.e., spatial coordinates of phenological data points or grid cells) and other 448 model features (e.g., temperature data represented by different spatial resolutions or temporal 449 lags; Z. Li, 2022). An example of a local interpretation method comes from an extension of the 450 Shapley value in game theory (Shapley 1953), which evaluates how contributions of different 451 players collectively result in a contest's outcome. SHapley Additive exPlanations (SHAP), a 452 recent ML offshoot of Shapley values, quantifies how much each feature collectively contributes 453 to averaged model predictions (Štrumbelj & Kononenko, 2014). Historical phenological data 454 could be used as features in such a model to predict contemporary or future phenological 455 responses. The Shapley value and other local interpretability methods (e.g., Local Interpretable 456 Model-agnostic Explanation or LIME; Ribeiro et al., 2016) offer an exciting new opportunity to 457 simultaneously explore spatiotemporal effects of drivers of harmonized phenological data. 458 Overall, existing modeling approaches from macrosystems ecology and data informatics pose

unique solutions to challenges by the integration of phenological data simultaneously intoanalyses.

461 Concluding remarks

462 Predicting plant phenological responses to global change is important given its close ties 463 to ecosystem processes and human health. However, given the scale-dependence of plant 464 phenology, it is difficult to make informed predictions in the absence of data that spans space, 465 time, taxa, and levels of biological organization. Fortunately, such data are at our fingertips 466 through various efforts in recording plant phenology at different scales and with different 467 methods of observation, but the distinct types of phenological data need to be harmonized to 468 unlock their full potential. Efforts to bridge phenological data silos can benefit from successful 469 examples from other subdisciplines in ecology. Approaches to harmonize data can be adopted 470 from existing ecological data design patterns, metadata standards, and ontologies. Biogeographic 471 and macroecological studies offer many solutions for integrating disparate data with unique 472 sampling biases into models. They provide a rich methodology for tackling imperfect detection 473 and incorporating geographic location error from specimens (Erickson & Smith, 2021). Data 474 informatics approaches are another promising tool to automate data extraction and harmonization 475 while improving predictions of plant phenology through pattern detection. Data interoperability 476 is not a new concept in ecology, and phenological data harmonization is long overdue.

477 Glossary

- 478 Data design pattern: A blueprint that captures the essential data characteristics so that a
- 479 centralized workflow can access, reformat, and structure data (O'Brien *et al.*, 2021).
- 480 Data harmonization: Direct integration of different plant phenological data categories (e.g.,
- 481 community science, herbarium, remote sensing) under a common schema
- 482 Data integration (or data interoperability): Disparate data sources that may be used in tandem
- 483 and are readably applicable in modeling or management frameworks (Brenskelle *et al.*, 2019;
- 484 Stucky *et al.*, 2018; Wilkinson *et al.*, 2016).

485 Data management: The organization and handling of data that supports its continuous discovery,
486 evaluation, and reuse (Wilkinson *et al.*, 2016).

487 Machine learning (ML): A subset of methodologies that use algorithms to automate learning

- 488 predictions about data (e.g., Deep Learning, random forest; "Artificial Intelligence (AI) vs.
- 489 Machine Learning," n.d.; Pearson *et al.*, 2020).
- 490 Occupancy model (OM): A spatially explicit model that determines the occupation of an
- 491 organism using presence and absence information.
- 492 Ontology: Standardized vocabulary and a language framework using formal logic that relates
- 493 terms to concepts and allows for the integration of different data (Madin *et al.*, 2008; Stucky *et al.*, 2018).
- 495 Plant phenology: The timing of recurring life stages (reproductive or growth) of a plant; with a496 focus on angiosperms.
- 497 Phenophase: The phenological stage of a plant or animal, that details a particular life cycle stage498 (e.g., leaf emergence, migration, breeding).
- Species Distribution Model (SDM): A form of occupancy modeling that predicts species
 distributions over space based on the attributes of the locations where they are currently known
 to occur.

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511 Conflict of Interest Statement

L. G. A. and S. R. are in a working group with Daijiang Li, Kai Zhu, and Tong Qui who may appear as
potential reviewers. The authors have no other conflicts of interest to disclose.

514 Author Contributions

- 515 L.G.A., A.M.E, C.C.D. conceived the initial ideas which were further developed and refined
- 516 with S.J.M., I.W.P., T.R-P., and S.R. L.G.A. designed and developed outlines which were further
- 517 refined by S.R., C.C.D., A.M.E., I.W.P., S.J.M., and T.R-P. L.G.A. and M.O'B drafted and
- 518 compiled figures which were further refined by S.R., C.C.D., A.M.E., I.W.P., S.J.M., T.R-P,
- 519 C.A.S, and E.R.S. L.G.A. led the writing of the manuscript and S.R., C.C.D., A.M.E., I.W.P.,
- 520 S.J.M, M.O'B, C.A.S., and E.R.S. contributed significantly to the subsequent revisions. S.R.
- 521 served as Ph.D. advisor for L.G.A. All authors contributed critically to the drafts and gave final
- 522 approval for publication.

523 Data Availability

- 524 The data used to create graphs from Box 1 are openly available in Environmental Data Initiative
- 525 (EDI) at http://doi.org/[*doi in progress*], reference number [*reference number in progress*].
- 526 Additionally, the data derived in this article are available from USA-National Phenology
- 527 Network at <u>http://doi.org/10.5066/F78S4N1V</u>, National Ecological Observatory Network at
- 528 <u>https://www.neonscience.org/data</u>, Dryad at <u>https://datadryad.org/stash</u>, and EDI at
- 529 <u>https://edirepository.org/</u>. These data were derived from the following resources available in the
- 530 public domain:
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