Phylogeny of *Weinmannia* (Cunoniaceae) reveals the Contribution of the Southern Extratropics to Tropical Andean Biodiversity.

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Abstract

The Andes are a relatively young mountain range with impressive biodiversity, but the biogeographic processes underlying its hyperdiversity are still being unraveled. Novel mid- to high-elevation climates may have served as a biological corridor for the immigration of temperate-adapted lineages to lower latitudes, contributing unknown levels of diversity to this region. We tested the hypothesis that *Weinmannia* is a lineage of extratropical origin that recently reached and then diversified extensively in tropical Andes. Using a 2bRAD seq approach to generate a time-calibrated phylogeny for the genus, we found that extratropical species were placed as sister to the rest of *Weinmannia* and that younger clades were distributed towards northern latitudes. Although *Weinmannia* exhibited low niche conservatism in elevation and latitude, trait reconstructions of mean annual temperature showed that the common ancestor of *Weinmannia* occupied cool climates, with high conservatism of thermal niche across the phylogeny. Thus, Andean uplift likely created habitats with suitable temperatures, providing a dispersal route for *Weinmannia* to colonize the tropical Andes from the southern extratropics. These southern lineages likely converged with those originating in other tropical and extratropical centers of diversification, providing multiple origins for the hyperdiversity in the modern montane forests of the tropical Andes.

Keywords: immigration, diversification, hyperdiversity, tropics, Gondwana

1. Introduction

The Andean region of tropical America has one of the world's highest levels of species richness (Balslev, 1993), taxonomic endemism (Myers et al., 2000) and phylogenetic diversity (Tietje et al., 2023). This hyperdiversity is particularly intriguing given that the modern geomorphology of this area is no older than the late Miocene (< 11 Ma) (Gregory-Wodzicki, 2000; Siravo et al., 2018). Mountain building is generally thought to have fostered high diversity both through speciation of resident lineages (Rahbek et al., 2019) and the immigration of lineages pre-adapted to newly created climatic conditions (Donoghue, 2008). Indeed, the Andean orogeny may have increased the rate of lineage diversification (Antonelli and Sanmartin, 2011a) and may also have opened a corridor for the immigration of temperate lineages into the lower latitudes of tropical America (Graham, 1973, Segovia and Armesto, 2015). Comprehensive evolutionary evidence is still being gathered to identify areas of lineage origin and thus unravel the relative influence of these biogeographic processes in shaping the modern pattern of hyperdiversity in the Andes.

Phylogenetic evidence shows faster-than-expected rates of diversification for a number of potentially resident plant clades in synchrony with the Andean uplift since the early Miocene (e.g.,

Luebert and Weigend, 2014; Pérez-Escobar et al., 2022). Moreover, a growing body of phylogenetic evidence shows immigration from both the northern and southern extratropics into the tropical Andes. Many lineages have immigrated from the northern extratropics, including *Viburnum* (Winkworth and Donoghue, 2005), *Lupinus* (Hughes and Eastwood, 2006), and *Passiflora* section *Decaloba* (Acha et al., 2021). Conversely, there is less evidence of lineages immigrating from the southern extratropics to the tropical Andes, although notable examples include Alstroemeriaceae (Chacón et al., 2012), *Podocarpus* (Quiroga et al, 2016), *Gunnera* (Bacon et al., 2018), and Loranthaceae (Liu et al., 2018). However, most of what we know about these biogeographic scenarios for the origin of the plant diversity in the tropical Andes has disproportionately focused on taxa inhabiting open biomes at high-elevations. Evidence regarding the origin and direction of dispersal routes of the clades that occupy montane forests at intermediate elevations remains scarce, representing a significant gap in our understanding of plant diversity and evolution in one the most species-rich regions on the planet.

The idea that lineages from the relatively species-poor extratropics could contribute to the modern hyperdiversity of the tropical Andes is counterintuitive. Traditionally, the highest levels

of species richness are thought to be associated with "centers of diversification" (Willis, 1922), or areas where a particular lineage originated (Wiens and Donoghue, 2004), and there is strong evidence that the American tropics have historically acted as a "species pump" for global plant diversity (Antonelli et al., 2015). However, immigration from multiple zones, including the extratropics, into tropical Andean forests has been identified based on taxonomic affinities (Hooghiemstra, 1984), fossil records (Graham, 1995), and community phylogenetics (González-Caro et al., 2023), not just through clade reconstructions. These multi-source immigration processes, along with rapid lineage diversification, may be key to shaping the modern hyperdiversity of the tropical Andes, increasing not only taxonomic diversity but also evolutionary diversity, according to the "environmental crossroads hypothesis" (Neves et al., 2020). For example, the exceptionally high phylogenetic diversity found in the central and northern Andes (Tietje et al., 2023) may be due to the mixing of deeply isolated biotas with different evolutionary histories (e.g., remnants of paleobiotas from the Holarctic, Austral and Neotropical floristic realms).

Here we investigate the biogeography of *Weinmannia* L. (*sensu* Pillon et al., 2021), formerly *Weinmannia* sect. *Weinmannia*

L. (Bradford, 1998), an important genus of trees and shrubs at Andean forests, given their high abundance and diversity. Typically considered an extratropical southern hemisphere taxon (Raven and Axelrod, 1974), *Weinmannia* comprises two species occurring in the Mascarenes and over 80 species in the Americas (Bradford, 1998, 2002, Pillon et al., 2021). Most *Weinmannia* species occur at mid- to high- elevations in the tropical Andes, where they exhibit weak species boundaries and overlapping morphologies due to either recent divergence or hybridization (Bradford, 1998, 2002). In addition, several species occur in the Guiana shield and mountain peaks of Central America and the Caribbean Islands. One species is endemic to the subtropical forests of eastern Brazil (i.e., Mata Atlantica), and another occurs in the temperate forests of southern South America (Chile and Argentina). Previous phylogenies placed the only southern extratropical species (*Weinmannia trichosperma* Cav.) as an early diverging lineage of *Weinmannia* (Bradford, 1998, 2002), sparking the hypothesis that *Weinmannia* immigrated recently into the tropical Andes from the southern extratropics (Bradford et al., 2004; Pennington and Dick, 2004). However, these analyses sampled only a small proportion of the species in the genus and employed only a small number of plastid and/or nuclear regions (Bradford, 2002; Pillon et al., 2021), preventing hypothesis

testing about the origin and dispersal of *Weinmannia* across the Andes.

To examine the hypothesis of a southern extratropical origin for *Weinmannia* and its recent immigration into the tropical Andes, we reconstructed a new NGS phylogeny with dense taxon sampling. First, we tested the prediction that if the genus *Weinmannia* originated in the southern extratropics, then *W. trichosperma* from the temperate forests of southern South America and other southern lineages should be resolved as the sister lineages to all other American *Weinmannia* species and should have originated in a node closer to the root, reflecting their ancestral status within the genus. Second, we tested the prediction that if the modern distribution of *Weinmannia* in the Americas is a consequence of dispersal from the southern extratropics into the tropical Andes, then the ages of nodes in the phylogeny should show a negative relationship with the reconstructed latitude of the nodes. In other words, the phylogeny should show a pattern in which younger clades occupy successively more northern latitudes. Additionally, we explored whether the evolution of the thermal niche of *Weinmannia* reflects phylogenetic conservatism of lineages originating from extratropical climates.

2. Materials & Methods

2.1. Sampling and genomic DNA extraction. We collected 896 samples of *Weinmannia* from across South America, including the southern Andes (Chile), the central Andes (Bolivia and Peru), and the northern Andes (Ecuador and Colombia). We also included four samples from the Mascarene Islands. For each sample, we preserved leaf tissue in silica and collected an herbarium voucher specimen. In addition, we included five specimens from three species of *Pterophylla* (*sensu* Pillon et al., 2021) as outgroups.

To extract DNA, silica-dried tissues were ground and cleaned using up to three sorbitol washes following Inglis et al. (2018) to remove mucilage and other secondary compounds. Genomic DNA was extracted using a modified CTAB extraction protocol for plants (based on Doyle and Doyle 1987), with additional ethanol washes of precipitated DNA. Following extraction, DNA was purified using KAPA pure Beads (KAPA Biosystems) following manufacturer protocols. DNA concentrations were quantified using a Qubit™ fluorometer (ThermoFisher).

2.2. Sequencing. RAD-seq libraries were prepared using a 2b-RAD approach (Wang et al., 2012) following previously published

protocols (Linan et al., 2021b; Mashburn et al., 2023). We digested 500 ng of purified genomic DNA of each sample using the BcgI restriction enzyme (New England Biolabs), producing 36 bp DNA fragments from across the genome. To ensure adequate sequence coverage per locus, 5′-NNG-3′ selective adapters were used decreasing the number of sequenced loci (Wang et al., 2012). 96 samples were pooled per plate using dual indexing, whereby the first index was applied across columns, allowing pooling of the 8 rows. Each of these pools was amplified for 14 cycles of PCR while incorporating the second index (one of eight unique 6 bp Illumina TruSeq barcodes) using high-fidelity Phusion PCR mix (New England Biolabs). The amplicons were visualized using 2% Agarose gel electrophoresis and purified using the MinElute gel purification kit (Qiagen). The purified ligation pools were quantified using a Qubit fluorometer, pooled in equimolar proportions (Qiagen), and sequenced on an Illumina HiSeq 4000, generating 50 bp single end reads at the NUSeq Core facility of Northwestern University.

2.3. RAD locus assembly. Sequences were demultiplexed and trimmed to remove row and column indexes using the trim2bRAD_2barcodes.pl script (https://github.com/z0on/2bRAD_denovo). Trimmed reads were

assembled *de novo* in the ipyrad v. 0.9.90 pipeline (Eaton and Overcast, 2020). To determine the optimum clustering threshold, we iterated clustering threshold within samples (CTWS) and among samples (CTAS) using every combination of values of 0.86, 0.89, 0.92, and 0.94. The resulting matrices were compared for cluster depth, heterozygosity, the amount of putatively paralogous loci, and the number of SNPs to identify parameters that could lead to assembly errors (Paris et al., 2017). We selected a value of 0.92 for both CTWS and CTAS. All loci showing gaps or that had more than five SNPs were removed.

2.4. Identification of putative hybrids. To identify putative hybrid individuals that may confound phylogenetic analysis, we assessed admixture using STRUCTURE v. 2.3.4 (Pritchard et al., 2000) as implemented in ipyrad v. 0.9.90. Due to the large number of samples and putative species, we divided samples into two geographically structured datasets (central Andes region and northern Andes region), given that interspecific gene flow is most likely to occur among geographically proximal species. For each of these datasets we conducted an independent assembly, removing all individuals with more than 80% missing sites, retaining loci present in at least 50% of samples, and retaining one SNP per locus. STRUCTURE analyses were run testing values of K=2–20 with a

burn-in of 300,000 generations, a run length of 700,000 generations, and 15 replicates of each *K* value. The optimal *K* value was selected using the Evanno method (Earl and von Holdt, 2012). We defined putative hybrids as individuals with <85% assignment to a single genetic cluster, adopting a more conservative criterion compared to the 80% cut-off used by Owusu et al. (2015) and Linan et al. (2021b).

2.5. Individual-level tree inference. For phylogenetic inference, we chose 3–5 individuals with no signature of hybridization from each species, resulting in 234 accessions from 48 *Weinmannia* taxa (including 6 that are not assigned to any described species), plus 3 *Pterophylla* species as outgroups (total=51 species). This dataset is a representative sample of the 75–90 estimated *Weinmannia* species occurring in the Americas (Pillon et al., 2021).

Maximum likelihood (ML) phylogenetic analysis was conducted using a concatenated dataset of the 36 bp loci, including invariant characters. First, we performed preliminary analysis to explore the effect of missing data on the resulting topologies, varying the percentage of samples at which a locus must be present from 4%–48% in increments of 4. We found optimal branching resolution and bootstrap support when all loci were present in at least 36% (84/234) of samples, which was used in the final

analysis. The ML phylogeny was inferred in RAxML v. 8.2.12 (Stamatakis, 2014) using a rapid hill climbing algorithm and the GTRCAT approximation. Clade support was calculated using the transfer bootstrap approach with 200 iterations (Lemoine et al. 2018).

2.6. Species-level *Weinmannia* phylogeny. To reconstruct a species-level phylogeny, we selected one representative individual from each species (*i.e.*, a reciprocally monophyletic group of individuals that had morphological distinctiveness) in the individual-level phylogeny (Supplementary Fig. 1). We chose the non-admixed individual (as indicated by STRUCTURE) with the least missing data. For phylogeny reconstruction, we employed both a ML analysis of the concatenated loci and SVDQuartets, which is a multi-species coalescent-based approach (Chifman and Kubatko, 2014). The species-level ML analysis used the same settings as described for the individual-level phylogeny. After preliminary analysis to explore the effect of missing data, we prepared a concatenated alignment of all loci present in at least 32% (16/51) of all individuals, which was used to infer a phylogeny in RAxML. The multi-species coalescent-based phylogenetic inference was performed using a randomly selected SNP from each of the 2,879 loci used in the RAxML analysis. We

inferred all 249,900 possible quartets for 51 taxa and conducted 500 bootstrap iterations. The quartet trees were joined into a super tree. Branch lengths for this topology were estimated in RAxML using the same alignment as in the ML phylogeny, with the -g option to constrain the topology. Finally, we calculated bootstrap support (BS) for nodes using a transfer bootstrap approach (Lemoine et al., 2018). For visualization, the resulting trees were rooted on the branch containing all *Pterophylla* specimens.

2.7. Time-calibrated phylogeny. We inferred node ages for both our ML and SVDQ trees using treePL (Smith and O'Meara, 2012), which relies on branch length information to estimate divergence times under phylogenetically penalized likelihood, following Maurin (2008). Optimal parameters for treePL were determined using the prime option, with the smoothing parameter estimated via cross-validation. Divergence time confidence intervals were calculated through a bootstrap analysis in RAxML, constraining topology with the ML tree (-g) and optimizing branch lengths (-k) over 200 bootstrap iterations. These bootstrap trees were time-calibrated using the same treePL parameters as the ML tree. A consensus tree was generated in TreeAnnotator v.2.5.2 (Drummond and Rambaut, 2007) using the estimated and bootstrap trees, with 0% burn-in and median heights.

Three calibration points were defined for divergence time estimation. The first was a *Weinmannia* pollen fossil collected from the northern Andes of Colombia dated to ~3 million years ago (Ma) (Van Der Hammen et al., 1973). This age was defined as the minimum age for the most recent common ancestor of the clade that encompassed all specimens collected in the Northern Andes. The second point was derived from a fossil pollen record of *Weinmannia potosina* from Potosí, Bolivia from 13.8 Ma (Berry, 1917; Graham et al., 2001), which was established as the minimum age for the most recent common ancestor (MRCA) of the clade containing all Central and Northern Andean *Weinmannia* species. The upper limit for this point was set at 33 Ma, aligning with the proposed beginning of the Oligocene and previous estimates for the stem node of *Weinmannia* at 32.3 Ma (Pillon et al., 2021). Additionally, we used the 95% credibility interval with a minimum age of 29.99 Ma and a maximum age of 34.4 Ma, with a uniform distribution from Pillon et al. 2021, to estimate the divergence time between *Weinmannia* and its sister genus *Pterophylla.*

2.8. Testing of our biogeographic hypotheses. To test our hypothesis that *Weinmannia* migrated from south to north, we performed an ancestral reconstruction of latitude using our time-calibrated species-level phylogeny. We determined the minimum

and mean latitude for each species in the phylogeny based on geo-referenced occurrence data from herbarium specimens. Ancestral character estimation was conducted using the ‘anc.ML’ function in the phytools v. 2.1 R package (Revell, 2012). We compared the fit of the Brownian motion and Ornstein-Uhlenbeck models with the Akaike Information Criterion (AIC) (data not shown), selecting the Brownian motion for all subsequent analyses due to its better fit to the data. Ancestral reconstruction of both minimum and mean latitude was performed on a pruned phylogeny without outgroups. For hypothesis testing, we performed the analysis both with and without the two Mascarene species to assess the effect of these taxa (with the pruned dataset including a total of 46 South American species). We report only the minimum latitude results here, as the mean latitude estimates were equivalent but less reliable due to insufficient records for some species. Node ages were extracted from the time-calibrated phylogeny using the ‘node.depth.edgelength’ function in the ape v. 5.0 R package (Paradis and Schliep, 2019). Using data from the ancestral reconstruction, we modeled the age of hypothetical ancestors (nodes) as a function of their estimated latitudes using two distinct statistical approaches: a Bayesian approach and a frequentist

approach based on a Null-Hypothesis Significance Test and non-parametric bootstrapping.

2.9. Bayesian regression analysis. We developed a hierarchical Bayesian linear regression to assess correlation structures from nesting patterns between phylogenetic nodes, considering evolutionary relationships in latitude observations. The Bayesian regression tested the hypothesis that older ancestors are linked to more southern latitudes (*i.e,* more negative values) leading to a negative slope (*i.e.*, $\beta<0$ to reject the null hypothesis of $\beta\approx0$, implying no clear relationship). The model was fitted using four independent MCMC chains, each running 3,000,000 iterations. For efficiency, chains were thinned every 10 iterations, yielding 300,000 samples per chain, with the first 50,000 discarded as burn-in. The max_tree depth was set to 10 to address divergent transitions during sampling. We assessed model adequacy with a posterior predictive check, comparing predicted node ages to observed data (Fig. 3B, Supplementary Fig. 5B). MCMC performance was evaluated using Gelman-Rubin statistics (Rhat), effective sample size, and autocorrelation analysis (Supplementary Materials 2 and 3). We extracted the posterior probability distribution of the slope parameter (β), along with 95% and 99% credibility intervals, and determined the maximum *a posteriori*

estimate. The model code, implemented in Stan v. 2.18.2 (Carpenter et al., 2017) and executed in R using the rstan package v. 2.26.23 (Stan Development Team 2023), is provided in Supplementary Materials and detailed explanation of model equations and parameters is provided in Supplementary Materials 1.

2.10. Non-parametric bootstrap Null Hypothesis Significance Test (NHST). As an alternative approach, we used the glm function from the R package stats v. 3.6.2 (R Core Team 2023) to model node age as a function of reconstructed ancestral latitude under a linear regression framework. To find the model with the highest adequacy and fit, we tested combinations of two probability distributions (Gaussian and Gamma) and three link functions (identity, log and inverse) and selected the model with the lowest AIC value, highest linearity of predicted *vs* observed values (using qqplots) and better homoscedasticity. For both the ML tree and SVDQ tree-based analyses we selected gamma-distributed error and the identity function (Supplementary Figures 6). We performed a bootstrap analysis within the NHST framework with 10,000 iterations. In each iteration, we randomized reconstructed node latitudes and conducted regressions to obtain the slope parameter (β). This generated a null distribution for the slope. Because the observed

slope was negative, we calculated the p-value as the proportion of the null distribution less than or equal to the observed slope.

2.11. Exploratory analysis of thermal niche conservatism. To test the hypothesis that *Weinmannia* had an extratropical origin and migrated from south-to-north as uplift created a corridor of suitable habitats, we assessed thermal niche conservatism across the phylogeny. We performed ancestral reconstructions of mean annual temperature (BIO1) and elevation using our time-calibrated ML species-level phylogeny. BIO1 values were extracted from WorldClim 2 (Fick and Hijmans, 2017) at 0.5 arc-second resolution, and elevations were estimated from geo-referenced herbarium specimen data. To evaluate trait conservatism, we used a color gradient to map observed and reconstructed values onto the species-tree edges with the 'contMap' function in phytools v.2.1, under a Brownian motion model. Using reconstructed values of BIO1, Elevation, and Latitude, we calculated the darwin (d) rate of trait evolution per unit of time (Haldane 1949) for each node in the ML species-phylogeny, determining the relative change from the root node (putative extratropical ancestor) to each node. This allowed us to evaluate whether ancestral values at basal nodes were retained throughout the tree. We called this statistic d_{root}. To statistically assess differences in mean *droot* between the

reconstructed traits, we employed a likelihood based framework based on generalized linear model (GLM) without an intercept to estimate the mean d_{root} for each trait. This model was compared through a likelihood ratio test assuming no difference between traits. Mean estimates not significantly different from zero indicated conservatism of ancestral traits throughout phylogeny. Pairwise t-tests were conducted to compare d_{root} means between traits. Finally, for each trait we performed a simple linear regression to evaluate if d_{root} varied across phylogenetic scales using wald-tests on slope parameters; slope values ≈0 suggest no shifts in d_{root} across phylogenetic scales whereas positive values would suggest higher changes in deeper nodes. A detailed explanation of these methods can be found in the Supplementary Methods.

3. Results

3.1. Specimen-level phylogeny. After identification and removal of putative hybrids, we obtained a dataset of 234 accessions for the specimen-level phylogeny (Fig. 1A, Supplementary Fig. 1, Supplementary Table 2). The concatenated alignment was 27,072 bp in length (752 loci) and contained 31.91% missing data. In the

ML phylogeny, all accessions of a given species formed monophyletic groups except for *Weinmannia reticulata* Ruiz & Pav. Two different subclades, named *W. reticulata1* and *W. reticulata2*, were treated as separate species for the purpose of the present analysis (Supplementary Fig. 1). Our analysis also included accessions of undetermined species (sp1–6) that showed morphological and phylogenetic cohesion. Overall, the specimen-level phylogeny showed strong geographic structure within South American *Weinmannia*, with clades each containing specimens collected in the same region. Species from the Northern Andes (Ecuador and Colombia) formed a clade nested within the *Weinmannia* crown group that included the species sampled from the Central Andes (Bolivia and Peru), Southern Andes (Chile) and Reunion Island (Fig. 1A, Supplementary Figs. 1,2).

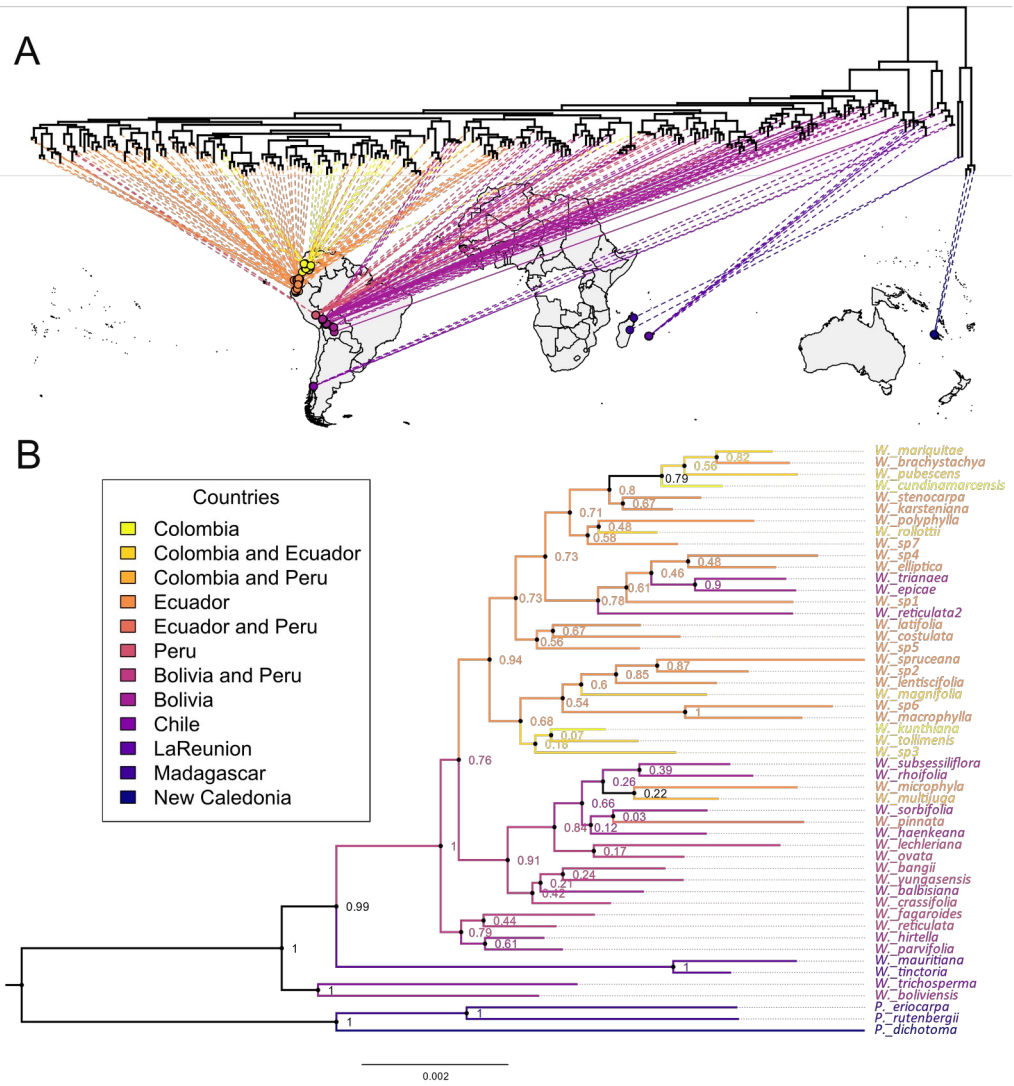

Figure 1. Geographic structure of phylogenetic (ML tree) relationships in *Weinmannia*. A. Specimen-level phylogeny with tips projected onto geographic locations. B. Species-level phylogeny for *Weinmannia*. Bootstrap support values are shown as node labels, tip labels and branches are colored by country where species were collected.

3.2. Species-level phylogeny

The character matrix for the species-tree reconstruction contained 103,676 bp (2,879 loci), with 48.63% missing data, for 51 taxa. The concatenated ML species tree (ML; Fig. 1B;) and the multi-species coalescent model-based species tree (hereafter SVDQ tree; Supplementary Fig. 3) both showed strong bootstrap support [Bootstrap Support (BS) = 1 in both cases] for genus *Weinmannia*, confirming its monophyly. The time-calibrated phylogeny based on the ML topology showed that the MRCA of *Weinmannia* diverged from the outgroup in the late Eocene around 34.4 Ma and started to diversify ~20.7 Ma (Fig. 2), with similar results observed in the SVDQ tree analysis (~21.38 Ma; Supplementary Fig. 4). Congruent with our specimen-level phylogeny, the species-level phylogenies also showed a general trend where geographically proximal taxa were found in the same clade (Fig. 1B; Supplementary Figs. 1,2).

In the ML species tree, *Weinmannia trichosperma*, the southernmost species located in the temperate, extratropical forests of southern South America, was placed in a clade that was strongly supported as the sister group to the remaining species of *Weinmannia* (BS = 1; Fig. 1B), along with *Weinmannia boliviensis* R.E.Fr., the southernmost species in the central Andes inhabiting the subtropical Tucuman-Bolivian forests. The ML phylogeny also

shows that *W. trichosperma* and *W. boliviensis* diverged from each other 17.9 Ma, which is older than the onset of diversification in the tropical Andean clade, which is dated at 13.8 Ma (Fig. 2). In contrast, our SVDQ tree shows a topology with *W. boliviensis*, a clade consisting of the two Mascarene species, and then *W. trichosperma* as successive sister groups to the remaining *Weinmannia* species (supplementary Figs. 2 and 3). Despite the topological differences between these two trees, both strongly support the placement of the southernmost lineages *W. trichosperma* and *W. boliviensis,* alongside *W. mauritiana* and *W. tinctoria,* as sister lineages to the remainder of *Weinmannia* in the phylogeny.

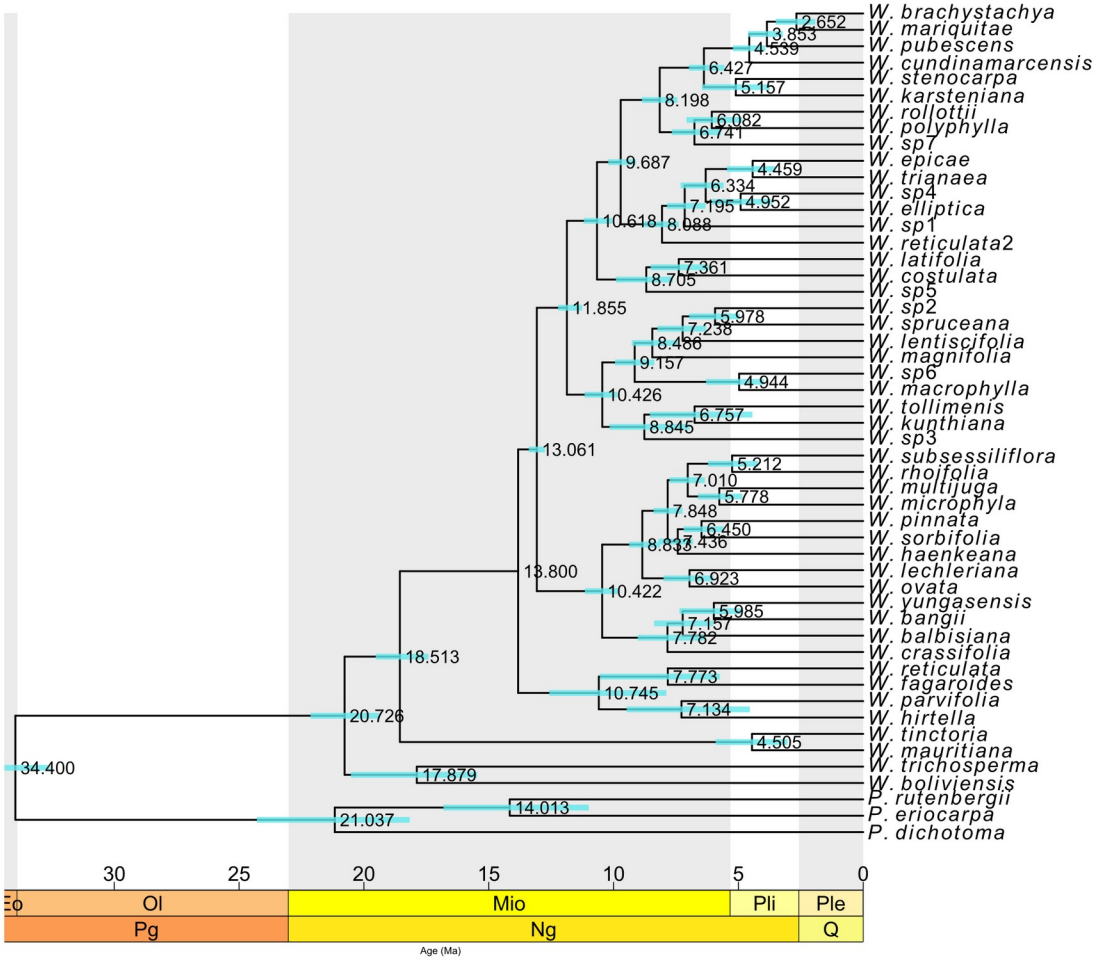

Figure 2. Maximum likelihood phylogeny with estimated divergence times of *Weinmannia* species. Median divergence age estimates across bootstrap trees with 95% confidence intervals in blue bars.

3.3. The tropical Andean clade shows geographic structure in the Central and Northern Andes. After the divergence of *Weinmannia* in southern South America and the Mascarenes, the

remaining 44 species, which are found exclusively in the tropical Andes, formed a large, strongly supported clade (BS=1 in Fig. 1B for ML; and BS= 0.98 in Supplementary Fig. 2 for SVDQ), which started to diversify ~13.8 Mya (Fig. 2 and Supplementary Fig. 4). Even accounting for the topological differences between the SVDQ and ML trees (Supplementary Fig. 3), the Tropical Andean clade exhibited clear geographic structure. The ML reconstruction shows two clades at its base, the first containing four species from Bolivia and Peru (BS= 0.79; Fig. 1B), and its sister clade (BS=0.76; Fig. 1B), which bifurcated into two major clades. The first of these clades was strongly supported (BS=0.91; Fig. 1B) and included 13 species from the central Andes, with exceptions such as *Weinmannia multijuga* Killip & A. C. Sm. from Peru and Colombia, *Weinmannia pinnata L.* from Peru and Ecuador, and *Weinmannia microphylla Ruiz & Pav*. from Ecuador. The second of these clades was also well supported (BS = 0.84; Fig. 1B) and included most species from the northern Andes (Ecuador and Colombia), except for *Weinmannia trianea* Wedd., *Weinmannia epicae* A. Fuentes, and what we call *Weinmannia reticulata2* from Bolivia (Fig. 1B).

Our SVDQuartets species tree showed a similar pattern for the Tropical Andes clade, in that it was divided into two major

clades. The first contained 16 species, all found in the central Andes of Bolivia and Peru, except for *W. multijuga*, which is found from Colombia to Peru (BS= 0.83, Supplementary Fig. 2). The second clade was well supported (BS=0.84) and contained the remaining 28 species, all from the northern Andes except *W. reticulata2* and *W. balbisiana* Kunth from Bolivia (Supplementary Fig. 2).

3.4. Younger clades are distributed towards northern latitudes. Ancestral state reconstructions for latitudes in internal nodes of the phylogeny for American species show that nodes with older divergence times are more likely to be associated with more southern reconstructed latitudes. Likewise, nodes with younger divergence times are more likely to be associated with more northern reconstructed latitudes (Fig. 3A and Supplementary Fig. 5A).

Our Bayesian model predicting node age as a function of reconstructed latitude on the ML phylogeny yielded a maximum *a posteriori* (MAP) slope for latitude (β) of -0.486. The 99% credible interval estimated for this parameter ranged from -0.795 to -0.201, which does not include zero, providing robust evidence to reject the

null hypothesis (β=0; Fig. 3C) of no relationship between node age and latitude. Using our SVDQ topology with ML-optimized branch lengths we observed identical results where nodes with shorter distance from the root tended to be associated with more southern latitudes (MAP for slope = -0.337; Supplementary Fig. 5C), with the null hypothesis rejected with a 99% credible interval ranging from -0.555 to -0.0975 (Supplementary Fig. 5C). Accordingly, the results of the NHST with nonparametric bootstrap on the slope coefficient also showed that node age tended to be negatively related to ancestral latitude when using both our ML tree topology (slope = -0.481±0.101; *p*-value = 0.00000, Supplementary Fig. 6A) and SVDQ topology (slope= -0.315±0.074; *p*-value =0.00002, Supplementary Fig 6B). Likewise, we obtained equivalent results for both ML and SVDQ topologies and statistical methods when we included the two Mascarene species in the analysis (Supplementary Figs. 6C,6D and Supplementary Figs. 7,8).

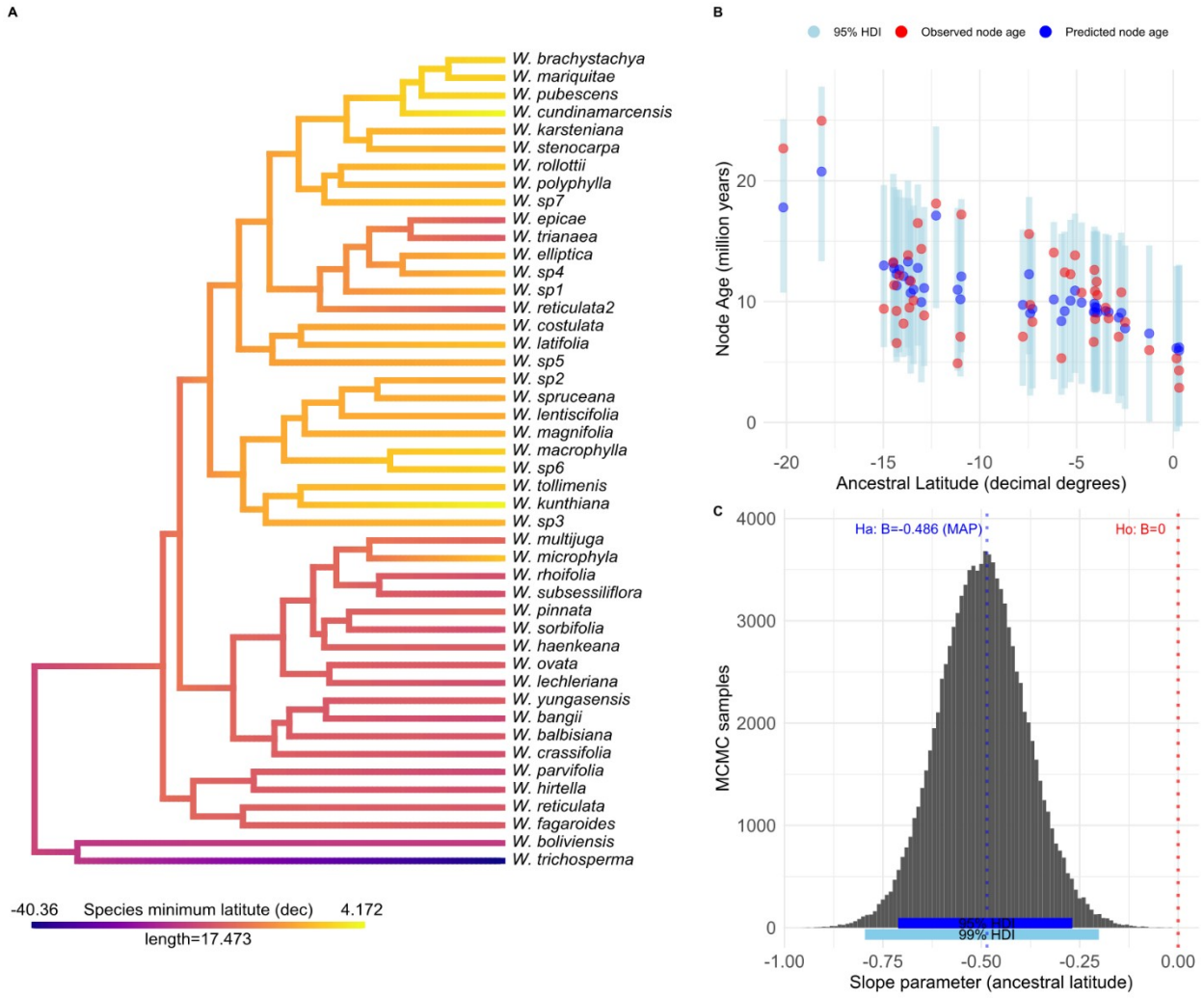

Figure 3. Analyses of migration from southern latitudes to the northern Andes using ML topology, excluding Mascarene species. A. Ancestral character reconstruction for latitude of hypothetical ancestors (nodes). The colors depict a continuous gradient of latitude, transitioning from southern temperate regions in blue to northern tropical regions in yellow, with intermediate latitudes in the central Andes represented in red. B. Bayesian linear regression of node age as a function of predicted ancestral latitude. Observed values are represented in red dots. The blue dots represent the maximum a posteriori estimates and the sky blue bars represent 95% High Density Intervals (HDI) of model-generated node ages. C. A posteriori probability distribution for the estimated slope coefficient for latitude as a predictor of node age.

3.5. Despite variation in elevation and latitude, the extratropical temperature niche remained stable. Results of ancestral character reconstruction showed that the mean annual

temperature (BIO 1) changed very little across phylogeny in relation to the MRCA of *Weinmannia* species, with values generally remaining similar to those found in the MRCA of the *trichosperma-boliviensis* clade, especially for older nodes (Supplementary Fig. 9A and D). Accordingly, the wald-test showed that the mean d_{root} estimate for mean annual temperature was not statistically different from zero (d_{root}=-0.00235, P=0.172, Fig. 4, Supplementary Table 1). In contrast, reconstructed ancestral elevation and latitude showed greater changes over evolutionary time (Supplementary Fig. 9B-C), with both showing positive d_{root} values that were statistically different from zero (mean d_{root} values of 0.0193, P<0.0001 and 0.0251, P<0.0001, respectively). These results indicated that species shifted away from the MRCA of the extant extratropical lineage (containing *trichosperma-boliviensis)* towards higher elevations and higher (northern) latitudes over evolutionary time. Likelihood ratio test against the null model assuming no differences (deviance=0.0192, df1=137, df=135, P < 0.000001) and Paired t-test comparisons for d_{root} means (Fig. 4) showed statistically significant differences in d_{root} between all three reconstructed variables. Smaller rates of change values for BIO1 relative to elevation and Latitude suggest conservatism of the thermal niche. Further, regression analysis of the d_{root} metric as a

function of node depth also supports the notion of thermal niche stability across phylogenetic scales (slope = 0.00001, P = 0.95), as opposed to elevation (slope = 0.00043, P < 0.05) and latitude (slope = 0.00048, P < 0.05), which displayed positive slopes significantly different that zero, reflecting more evolutionary changes at deeper nodes (Supplementary Fig. 9D-F).

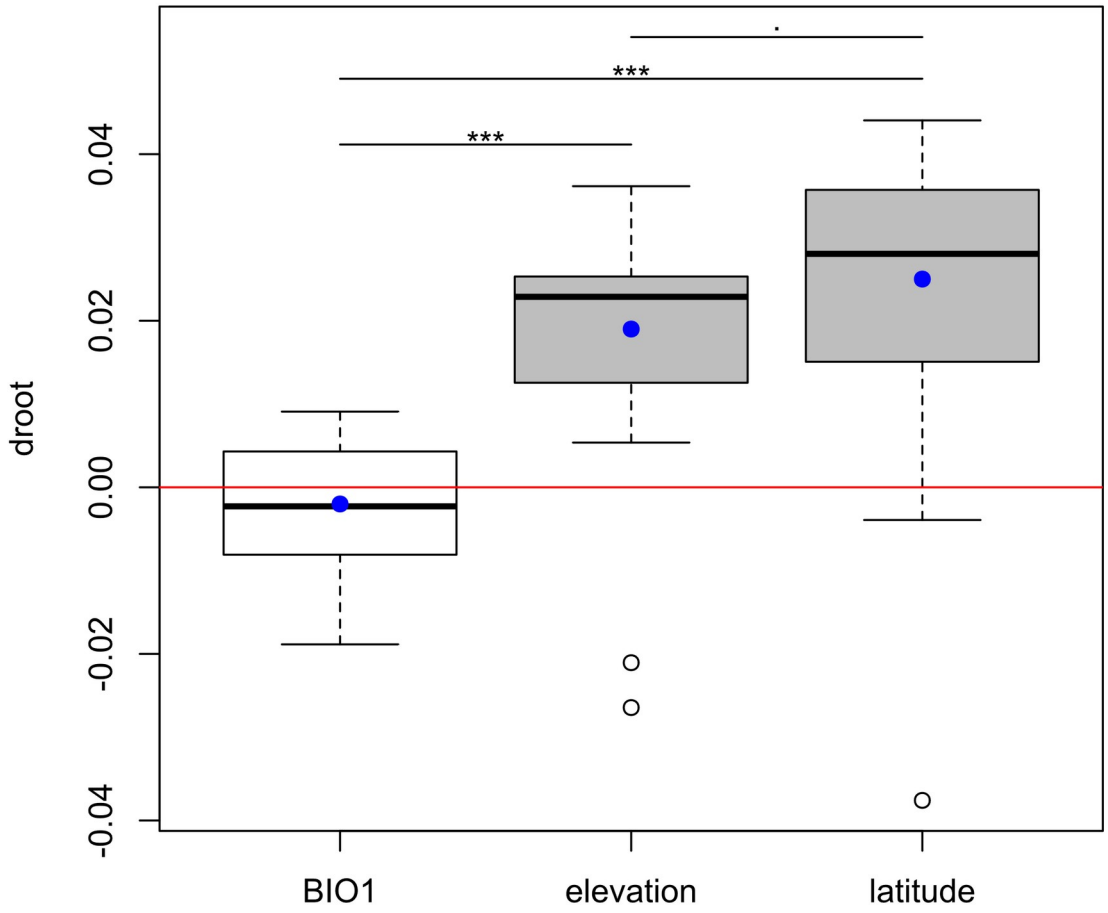

Figure 4. Comparison of evolutionary rates (d_{root}) from each node to the MRCA of *Weinmannia*. Boxplots show d_{root} values for ancestral reconstructions of mean annual temperature (BIO1), elevation, and latitude. White boxes indicate variables with d_{root} values not significantly different from 0 ($p>0.05$) and gray boxes indicate significant differences ($p<0.05$) based on a wald-test. Blue dots represent the mean d_{root} for each variable. Pairwise t-test comparisons are shown with lines above the boxes, with significance levels: ns>0.05, .<0.05, *<0.01, **<0.001, ***<0.0001.

4. Discussion

Our analyses of *Weinmannia* reveal that extratropical species were placed at the base of the phylogeny, although the origin and early diversification of the clade remain equivocal. We also find a robust negative relationship between the age of clades and their latitudinal distribution across the phylogeny, suggesting a south-to-north dispersal route. We also found that the clade exhibits strong thermal niche conservatism despite showing large changes in elevation and latitude. These results are consistent with the hypothesis that *Weinmannia* may have originated from a lineage that was pre-adapted to the climatic conditions of the southern extratropics, and that the arrival and diversification of *Weinmannia* in the American tropics occurred when suitable climates were created as a result of the Andean uplift.

4.1. An extratropical origin for *Weinmannia*

Our ML phylogeny places *Weinmannia trichosperma* from the temperate forests of southern South America in a clade that is sister to all other species of *Weinmannia* (ML, BS = 1, Fig. 1). This is consistent with previous morphological and genetic reconstructions of the phylogenetic relationships of species in the genus (Bradford, 1998, 2002), but is slightly different from results with our SVDQ approach (Supplementary Fig. 2). Also consistently placed among the oldest diverging lineages is the subtropical species *Weinmannia boliviensis* (Fig. 1a and S2). *W. boliviensis* is distributed in the Tucuman-Bolivian forests (Harling and Fuentes, 2014), which are subtropical montane forests on the eastern slope of the Andes, extending from 23°S to 29°S (Cabrera, 1976). According to our ML phylogeny, *W. boliviensis* and *W. trichosperma* diverged during the Miocene, older than the ancestral node for the tropical species (~17.9 Ma. Fig. 2). Furthermore, this date precedes the final uplift of the central and southern Andes to their present elevations (above 3000 m), which began during the late Miocene (~11 Ma) (Gregory-Wodzicki, 2000; Siravo et al., 2018), and the subsequent expansion of arid areas to the west and east of the mountain range (the southern arid diagonal of South America; Rambo, 1952). Therefore, the evolutionary divergence of the base of *Weinmannia* would have occurred in forests composed

of Gondwanan lineages that persisted in South America during the Paleogene and Neogene (Romero, 1986), which were deeply isolated from the tropical lowland flora by environmental rather than geographic factors (Jaramillo and Cárdenas, 2013) and accumulated their own evolutionary uniqueness (Segovia et al., 2020).

The topology with a basal subtropical and extratropical lineage is consistent with three possible biogeographic scenarios for the origin and early evolution of *Weinmannia* in South America. The first is that an extratropical *Weinmannia* originated or initially colonized southern South America and diversified northward as the climate in tropical America became more suitable following the Andean uplift. The second is that *Weinmannia* originated in lower latitudes of America and experienced an early divergence, with one lineage dispersing to the south and giving rise to *W. trichosperma* and *W. boliviensis*, and one staying and diversifying together with the central Andes uplift, later diversifying northward into the tropical Andes once suitable habitat became available following the uplift of the northern Andes. The third is that the common ancestor of *Weinmannia* first colonized South America, expanded its distribution into both the high and low latitudes, and then experienced a vicariance event that led to the formation of the

southern Andes and tropical Andes clades, followed by extensive diversification in the Tropical Andes clade as habitats became suitable following the uplift of the Andes. Regardless of exactly how the origin and early diversification of *Weinmannia* occurred, many different lines of evidence support the hypothesis that *Weinmannia* represents an extratropical lineage that diversified northward only once suitably environments became available due to the uplift of the Andes.

The hypothesis of an extratropical origin of *Weinmannia* is consistent with paleontological evidence indicating that the lineage had a widespread distribution in the southern extratropics during the Paleogene. For example, an early Oligocene (~30 Ma) macrofossil record, *Weinmanniaphyllum bernardii* R.J. Carp. & A.M. Buchan from extratropical Tasmania (Carpenter and Buchanan 1993), where the genus is now extinct, is morphologically similar to *W. trichosperma* (Bradford, 1998). The extinction of *Weinmannia* outside of its modern range in the Americas and the Mascarenes may be related to a sharp reduction in forest cover due to the formation of the Antarctic Ice Sheet in the early Oligocene, which was associated with a massive extinction of the Austral paleoflora across the southern hemisphere (Francis, 1996; Truswell and Macphail, 2009). Later, *Weinmannia* species

inhabiting the American extratropics would have experienced a new process of extinction as a result of the intensification of aridity triggered by the Andean orogeny, leaving remnants in specific locations along the Pacific coast of southern South America, on the Brazilian plateau, and on the slopes of the tropical Andean mountain range. This massive extinction process may also explain why the clade containing *W. trichosperma* and *W. boliviensis* is currently relatively poor in species richness (Fig. 1, 2), despite showing evidence of having a wider geographic distribution in the past (Antonelli and Sanmartín, 2011b).

4.2. South-to-North dispersal and thermal niche conservatism through the Andean Corridor

The robust negative relationship between node age and latitude in our phylogeny reveals a late arrival of the lineage in the tropics and a south-to-north dispersal route along the Andes (Fig. 3 and Supplementary Figs. 5 and 6). This scenario is consistent with fossil evidence showing that the oldest pollen records of *Weinmannia* in the northern Andes are from the late Pliocene and Pleistocene (1.5–3.2 Ma) (Van der Hammen et al., 1973). The crown age of the Northern Andes clade recovered in the present

study is estimated at 11.9 Ma (Fig. 2), predating the earliest fossil evidence for *Weinmannia* in the region by several million years. This inconsistency may be due to the low preservation potential of the pollen or sampling intensity in the fossil record, which can cause the date of first fossil appearance to be significantly younger than the true arrival date of a taxon in a region (Smith and Peterson, 2002).

The phylogenies generated in this study have provided strong evidence for the direction of the dispersal of *Weinmannia*, even though tree topologies differed somewhat between RAxML and SVDQ. These differences in phylogenetic tree topologies when using SVDquartet and RAxML (Supplementary Fig. 3) may be due to their different underlying principles and methodologies. SVDquartets uses a quartet-based approach that relies on gene coalescence patterns without imposing specific evolutionary models, allowing it to account for complex evolutionary signals such as incomplete lineage sorting or hybridization. In contrast, RAxML is a maximum likelihood-based method that operates under defined evolutionary models to estimate relationships and branch lengths, potentially yielding a simpler tree structure. Despite the differences in methods, the overarching patterns remain robust across phylogenetic reconstruction approaches, with both

SVDquartets and RAxML revealing similar geographic structures. Both methods consistently identified a clade containing nearly all species from the northern Andes nested within a broader clade containing all species from the tropical Andes (Fig. 1 and Supplementary Fig. 2). Although the trees show slight differences in statistical support, the robust trend of northern lineages appearing more recently suggests that lineage dispersal likely followed a northward progression through the Andes (Fig. 3 and Supplementary Figs. 5 and 6).

Given the south-to- north dispersal route, the high thermal niche conservatism found in *Weinmannia* (Fig. 4 and Supplementary Fig. 9) suggests that the lineage first evolved under the environmental conditions of the southern extratropics and maintained these adaptations during south-to-north dispersal. Our results show that the MRCA of *Weinmannia* likely occupied a niche with relatively cool mean annual temperatures (Supplementary Fig. 9). This extratropical niche has remained stable throughout the evolutionary history of the clade, with ancestral Mean annual temperature (BIO1) showing little change across the phylogeny (Fig 4 and Supplementary Fig. 9A and D). In contrast, larger changes observed in elevation and latitude reflect the dynamic nature of *Weinmannia's* elevational shifts, as lineages

moved to higher elevations and latitudes over evolutionary time (Fig 4 and Supplementary Fig. 9B-C and E-F). Plant lineages often exhibit a high degree of phylogenetic niche conservatism (Crisp et al., 2009), and this tendency to maintain a stable thermal niche likely allowed *Weinmannia* and other extratropical lineages to rapidly colonize the similar environments created at mid- and high elevations following the uplift of the Andes at tropical latitudes (Donoghue, 2008; Segovia and Armesto, 2015). This is consistent with the notion that pre-adapted clades like *Weinmannia* followed their temperature preferences during dispersal, while simultaneously adjusting to the varied elevations encountered in tropical mountain ecosystems. These results support the idea that ecological sorting of pre-adapted clades had a significant influence in shaping Andean tree communities (Ramírez et al., 2019; Griffiths et al., 2020; Linan et al., 2021a).

Our analyses that showed thermal niche stability across the phylogeny despite changes in elevation and latitude also support the idea that an environmental corridor facilitated environmentally driven immigration of plant lineages into the tropical Andes. One particular environmental factor that may play an important role in defining this corridor is the presence of freezing temperatures. It has been suggested that freezing temperatures drive taxonomic

turnover and differentiate lower and higher elevation montane forests in the northern Andes (Pérez-Escobar et al., 2022). An analysis of phylogenetic similarities of tree assemblages along the Americas also supported the idea of biological corridor that is differentiated by whether freezing temperatures occur regularly (Segovia et al., 2020). Therefore, the current taxonomic and phylogenetic turnover, and thus the historical corridor shaped by freezing temperatures in the tropical Andes, may exemplify the global pattern of conservative evolution of frost tolerance in plants (Wiens and Donoghue, 2004, Zanne et al., 2014).

4.3. The intriguing history of the Mascarenes' *Weinmannia*

Both our ML and SVDQ phylogenies show that a small clade containing two species from the western Indian Ocean, *Weinmannia tinctoria* Sm. and *Weinmannia mauritania* D.Don, is nested within South American *Weinmannia* (Fig. 1 and Supplementary Fig. 2), which confirms previous phylogenetic reconstructions (Bradford, 2002). This result is surprising because it implies a long-distance dispersal event, but with the stem age (~18.513 Ma, Fig. 2 and ~ 19.749 Ma, Supplementary Fig. 4) of the Mascarene clade older than the volcanic origin of the archipelago

(less than 8 Ma, McDougall and Chamalaun, 1969). Furthermore, this result is unusual because botanical affinities and phylogenetic evidence suggest that Madagascar may have acted as a source of diversity for the Mascarenes (Linan et al., 2019), but no species of *Weinmannia* are currently found in Madagascar or Africa (Pillon et al., 2021). Thus, any model for the dispersal of *Weinmannia* from South America can only be proposed if Madagascar or Africa are involved as a cryptic stepping-stone to reach the Mascarenes. In any case, further studies are needed to properly address this intriguing disjunction and to clarify possible vicariant or long-distance dispersal events in the origin of the genus *Weinmannia*.

5. Conclusion

Weinmannia reflects a pattern in which a lineage of potentially extratropical origin shows lower species richness in the extratropics than in the recently colonized tropics. This pattern, likely due to massive extratropical extinctions and recent diversification as suitable habitat became available in the tropics due to the uplift of the Andes, has also been proposed for the entire family Cunoniaceae (Pillon et al., 2021), which has traditionally been considered a lineage derived from the "Gondwanan" center of

plant diversification (Raven and Axelrod, 1974). Furthermore, the fossil record indicates that the Cunoniaceae family was present in Antarctica (i.e., western Gondwana) during the Late Cretaceous (~70 Ma), along with a highly diverse vegetation similar in taxonomic composition to the temperate forests of southern South America today (Poole et al., 2003). This suggests that the biogeographic history of *Weinmannia* and Cunoniaceae may have been shared with other lineages from the so-called Austral Floristic Realm (Segovia and Armesto, 2015), which likely served as an important source of biodiversity contributing to the hyperdiversity of plants in the Andes.

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Supplementary Material for:

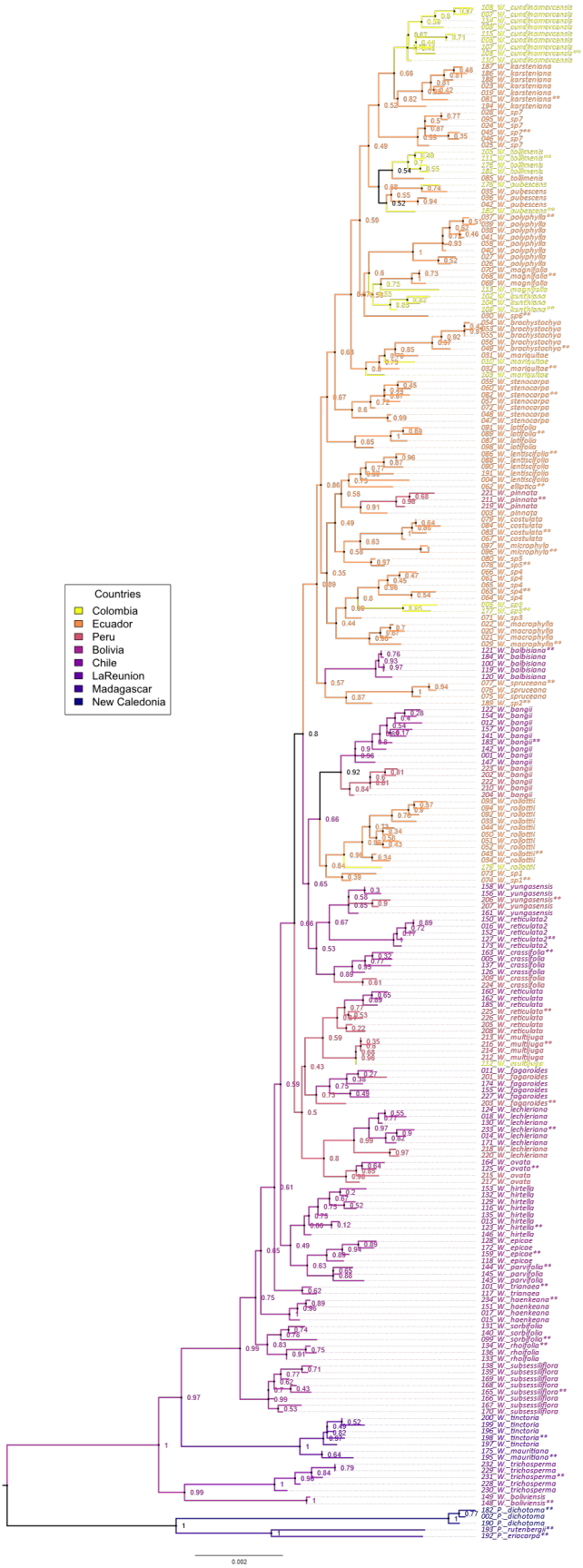
Phylogeny of *Weinmannia* (Cunoniaceae) reveals the Contribution of the Southern Extratropics to Tropical Andean Biodiversity.

Keywords: immigration, diversification, hyperdiversity, tropics, Gondwana

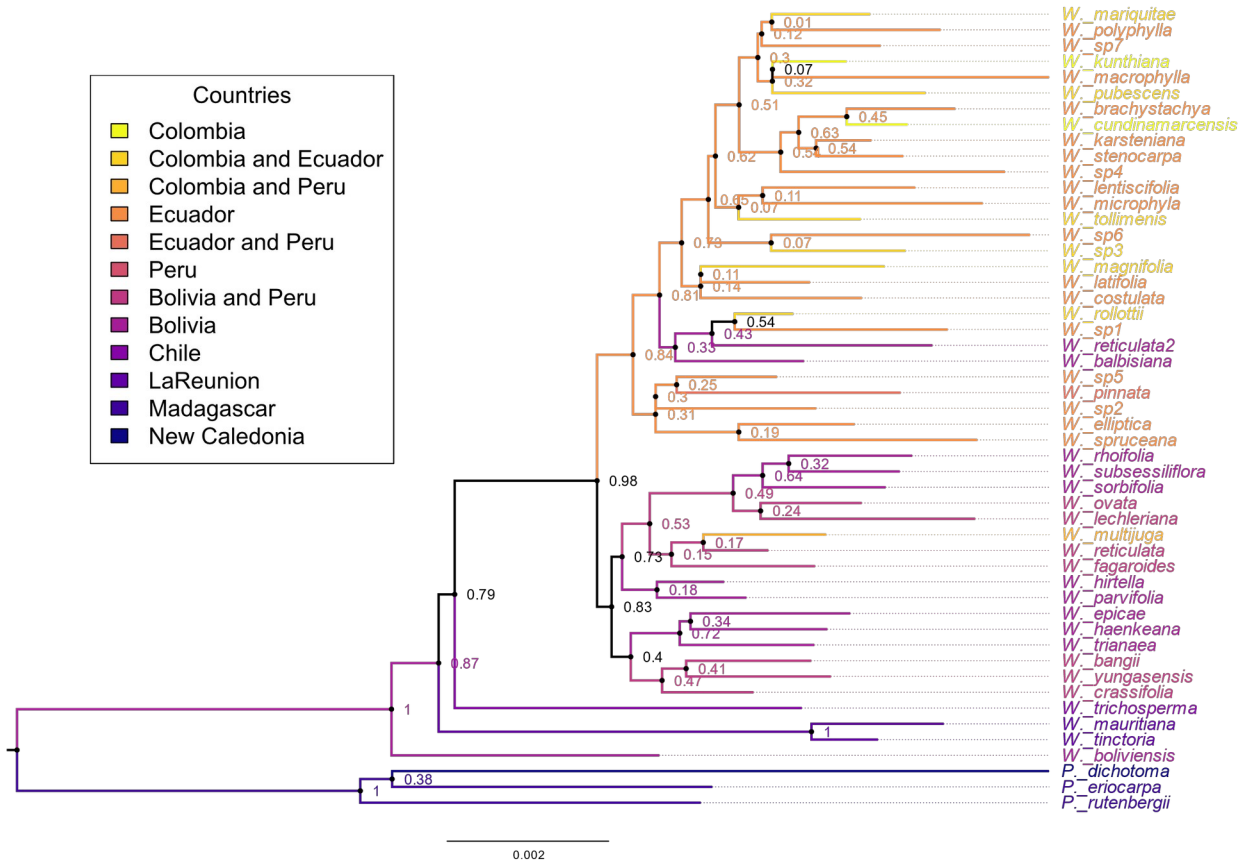
Index

Supplementary Figures

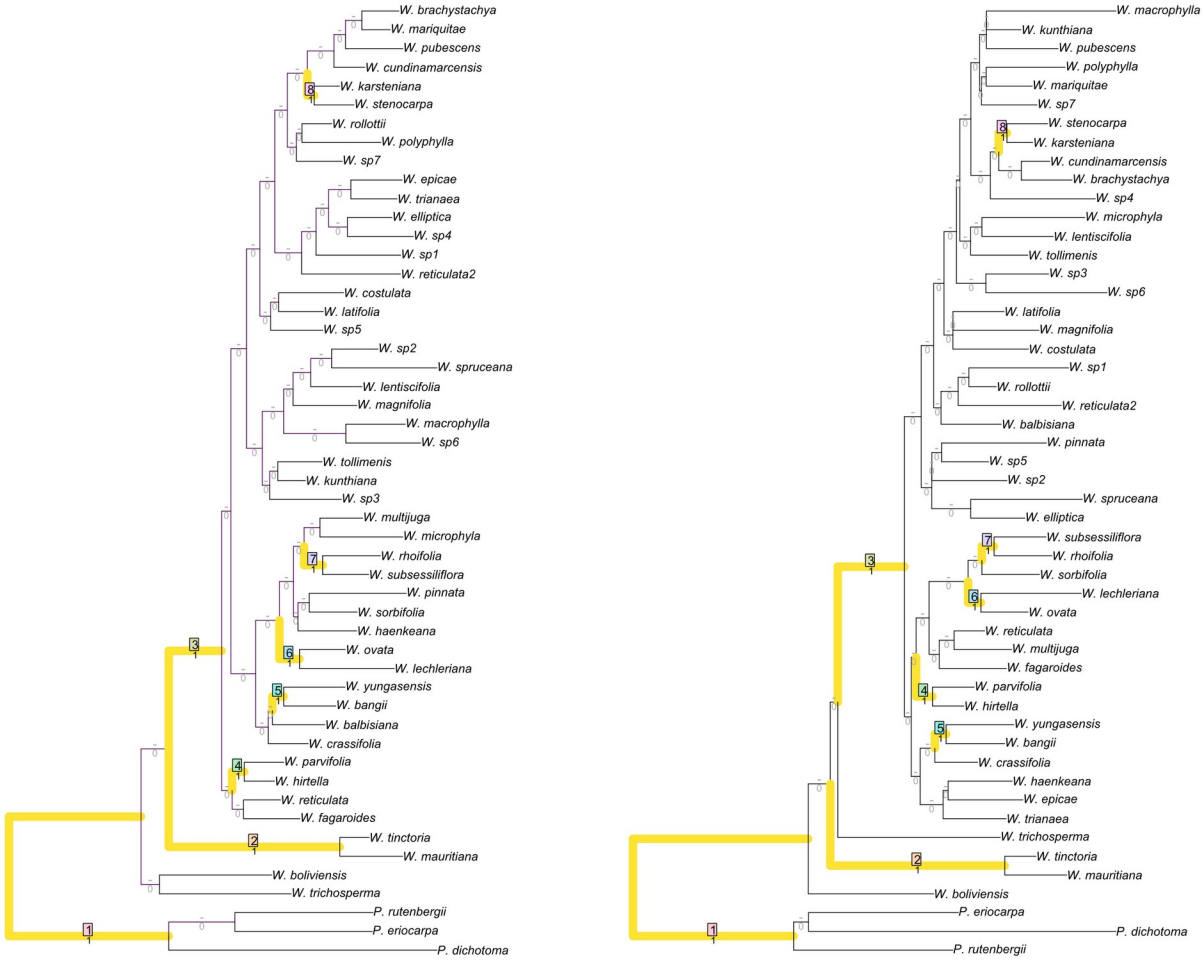
Supplementary Figure 1: Individual-level 2bRAD-seq tree for Weinmannia. Maximum Likelihood tree inferred from concatenated 2bRAD-seq data from 234 individuals of Weinmannia plus outgroups. Tip labels contain: First four letters of senior collector_Collection Number/Species Name/Country abbreviation. Tips labels are colored by country of origin (see legend). Bootstrap support values are shown as branch labels next to nodes. Accessions from multiple populations of the same morphology-based species form generally well-supported clades except in the case of W. reticulata and W. sorbifolia. North Andes clade is expanded in the next page.


Countries
Colombia
Ecuador
Peru
Bolivia
Chile
LaReunion
Madagascar
New Caledonia
0.002

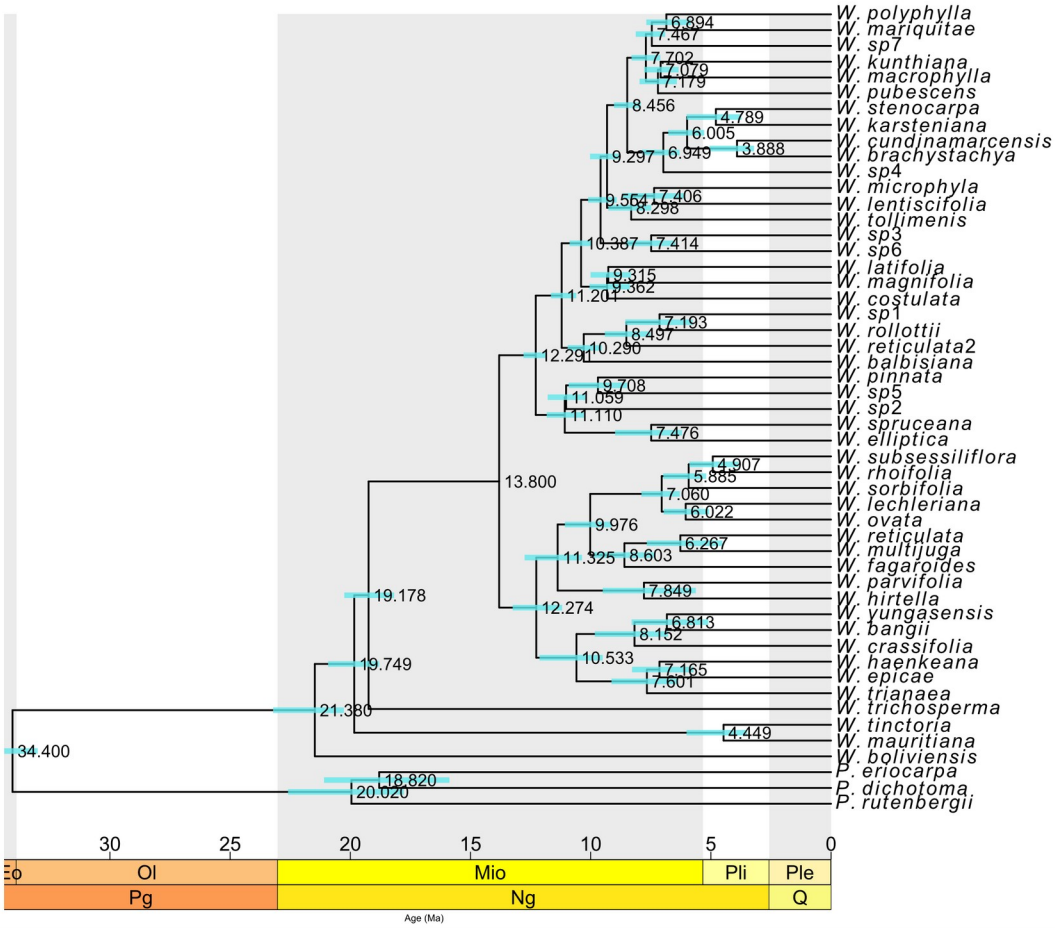
Supplementary Figure 2. Species-level Phylogeny for Weinmannia. SVDQuartets tree inferred from concatenated 2bRAD-seq data from 48 individuals of *Weinmannia* plus 3 individuals in the outgroup. Bootstrap support values are show as node labels, tip labels and branches are colored by country where species were collected. Branch labels were estimated using RAxML using this topology, (see methods).



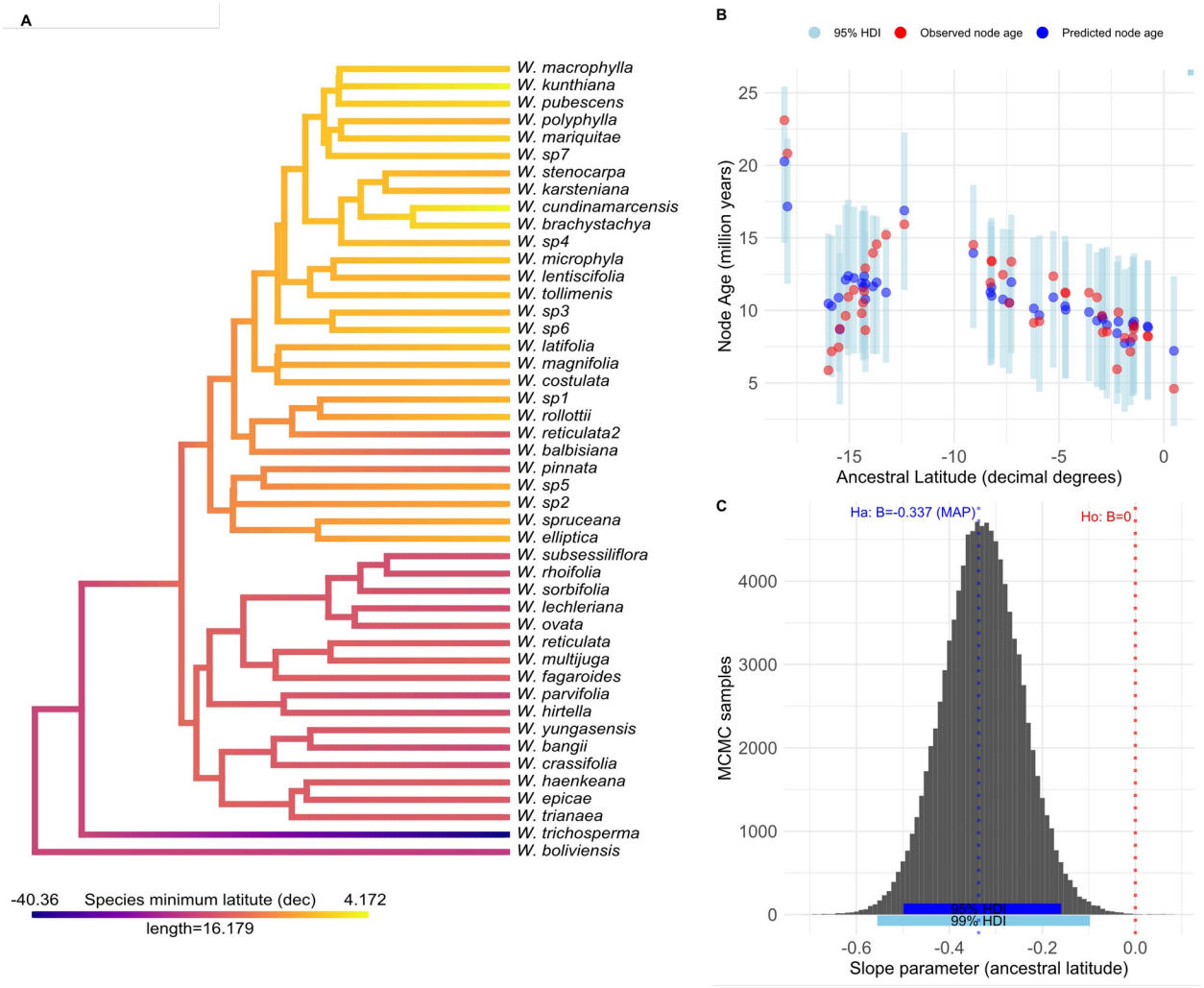
Supplementary Figure 3. Comparison of RAxML and SVDQuartets Species - level trees. *Weinmannia* phylogeny for both methods are compared by highlighting in yellow common spliting patterns. The number of ceros depicted at the nodes trees represent Robinson-Fould distance, among both trees. (Figure generated with TreeDist Package in R)



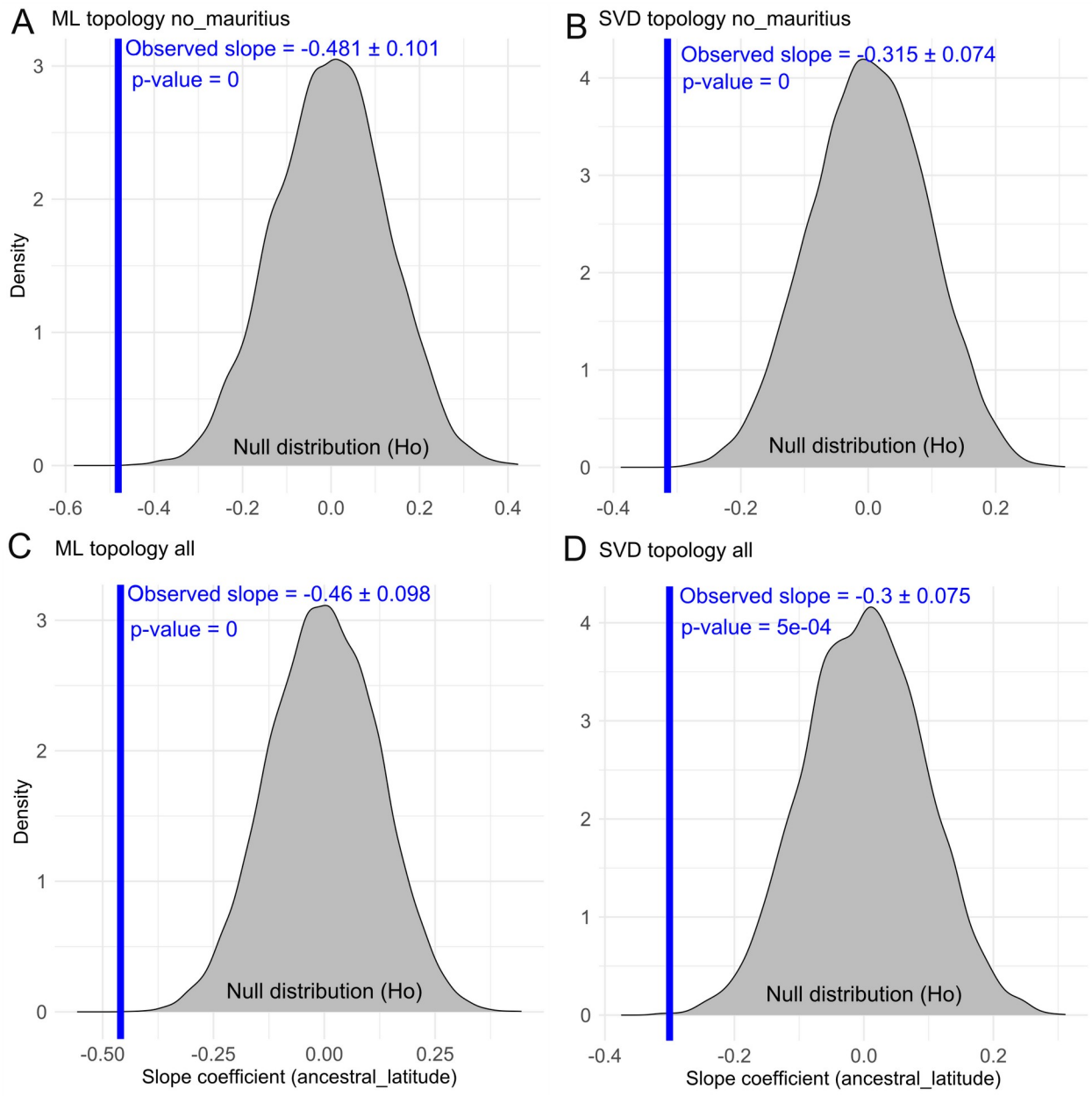
Supplementary Figure 4. SVDQuartets phylogeny with estimated divergence times of *Weinmannia* species. Median divergence age estimates across bootstrap trees with 95% confidence intervals in blue bars (see methods).



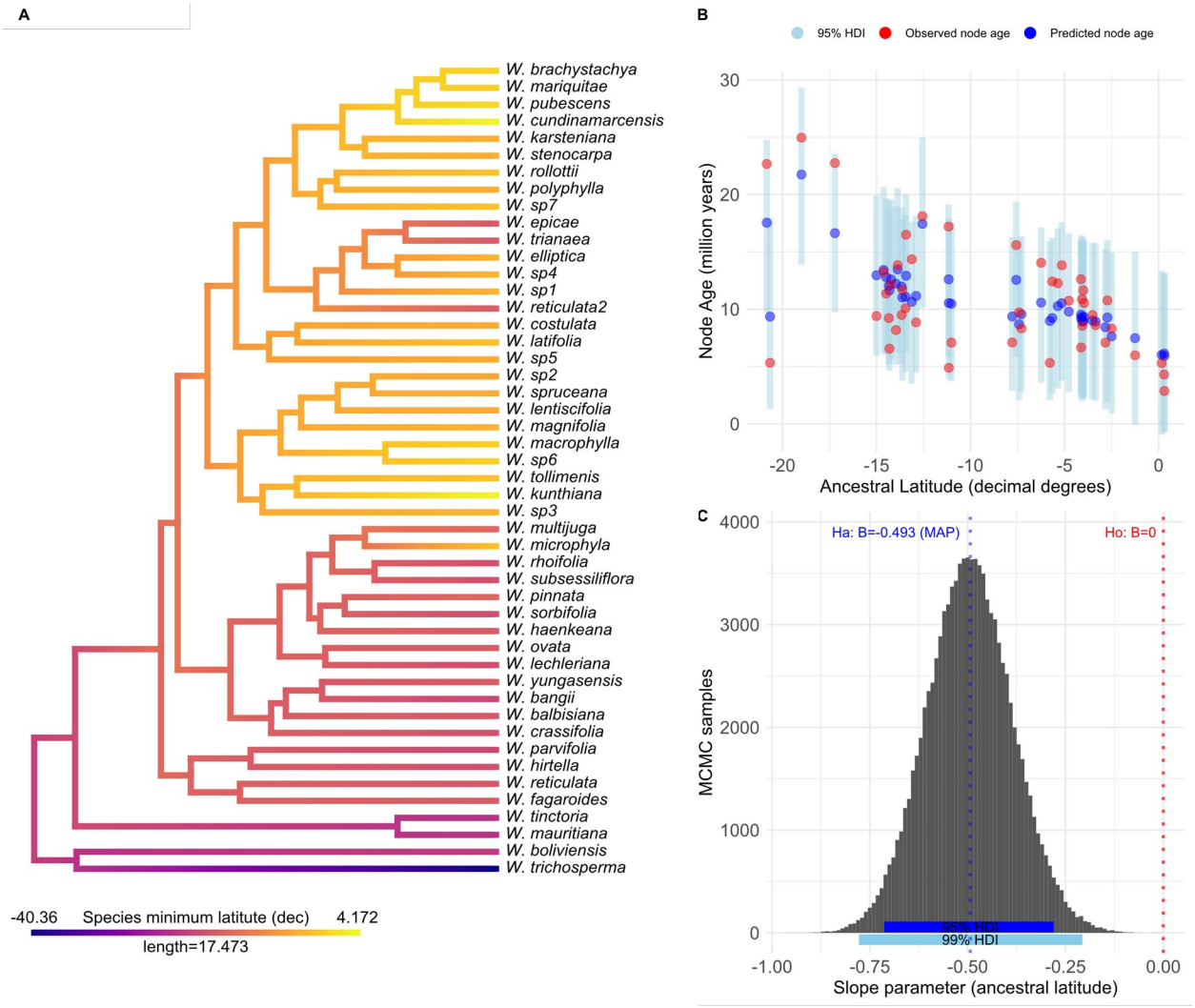
Supplementary Figure 5. Analysis for testing the dispersal from southern latitudes towards the North Andes though the Andes using topology inferred with SVDQuartets excluding Mascarene species. A. Ancestral character estimate for latitude of hypothetical ancestors (nodes). Ancestral states were reconstructed on the SVDQuartets timetree using the minimum latitude of each of the 46 South American *Weinmannia* species considering reviewed accessions. The colors in the figure depict a continuous gradient of latitude, transitioning from southern temperate regions in blue to northern tropical regions in yellow, with intermediate latitudes in the central Andes represented in red. **B. Bayesian linear regression of node age as a function of predicted ancestral latitude: Posterior predictive check.** Observed values are represented in red dots. The blue dots represent the maximum a posteriori estimates, skyblue bars represent 95% High density intervals (HDI). **C. A posteriori probability distribution for the estimated slope coefficient for latitude as a predictor of node age.** Maximum a posteriori (MAP) is equal to β=-0.337and the 95%HDI in blue segment goes from to -0.499 to -0.160 which includes cero, and the 99%HDI goes from -0.555 to -0.0975. This result shows the slope is different from zero (β =0) rejecting the null hypothesis with a 99% of credibility.



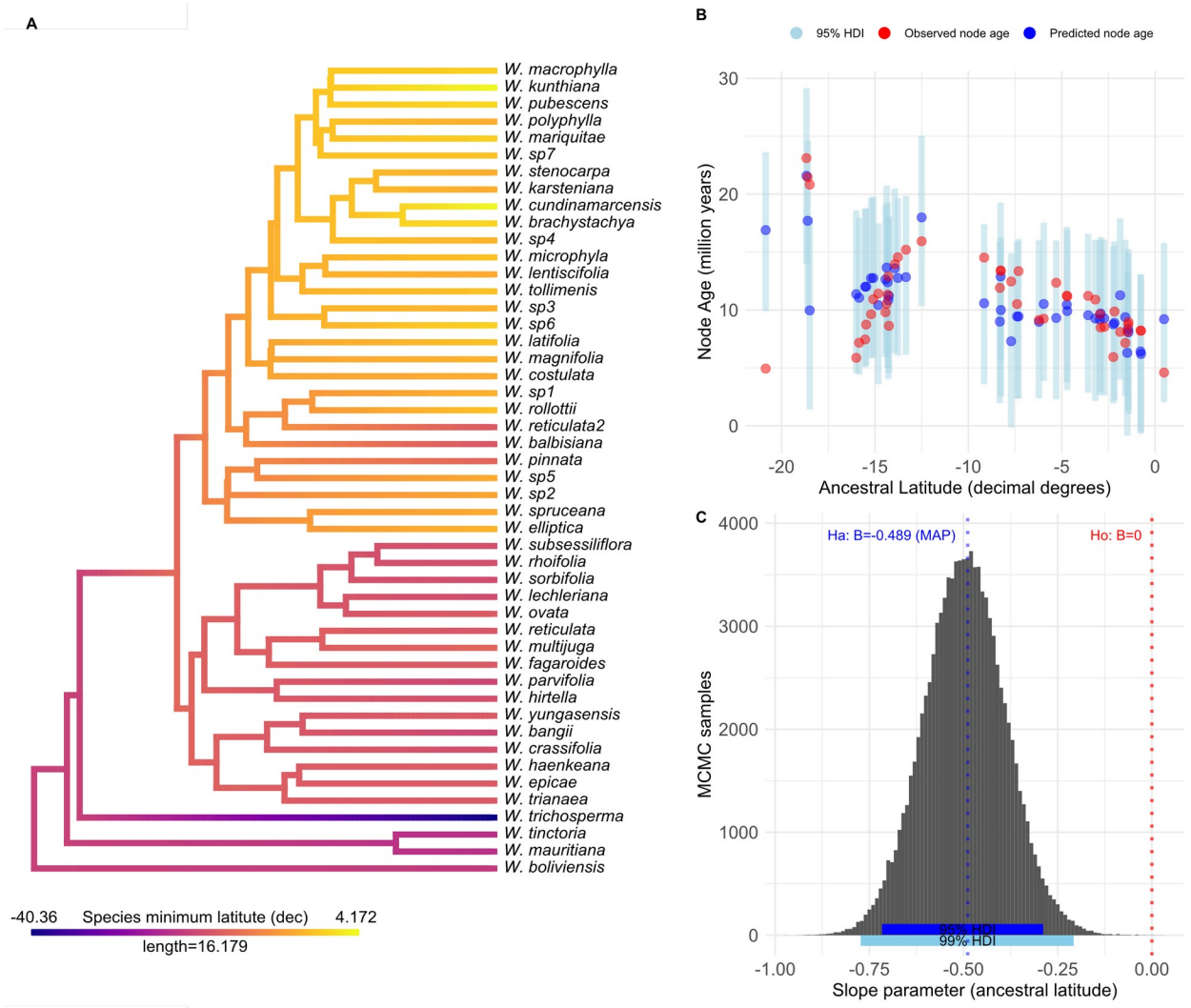
Supplementary Figure 6. Null-Hypothesis test for the slope coefficient when modelling Node Age as a function of ancestral latitude based on non-parametric bootstrap. For each topology inferred and subset analysis performed the blue line indicates the estimated slope coefficient for the linear model predicting node age as a function of ancestral latitude. The density plot indicates the null distribution generated with non-parametric bootstrapping. P-value and slope coefficient ± standard deviation indicated in label next to blue lines. **A.** Test performed using the Maximum likelihood Species-tree excluding Mascarene species. **B.** Test performed using the SVDQuartet Species-tree excluding Mascarene species. **C.** Test performed using the Maximum likelihood Species-tree including all *Weinmannia* species in this study. **D.** Test performed using the SVDQuartet Species-tree including all *Weinmannia* species in this study.



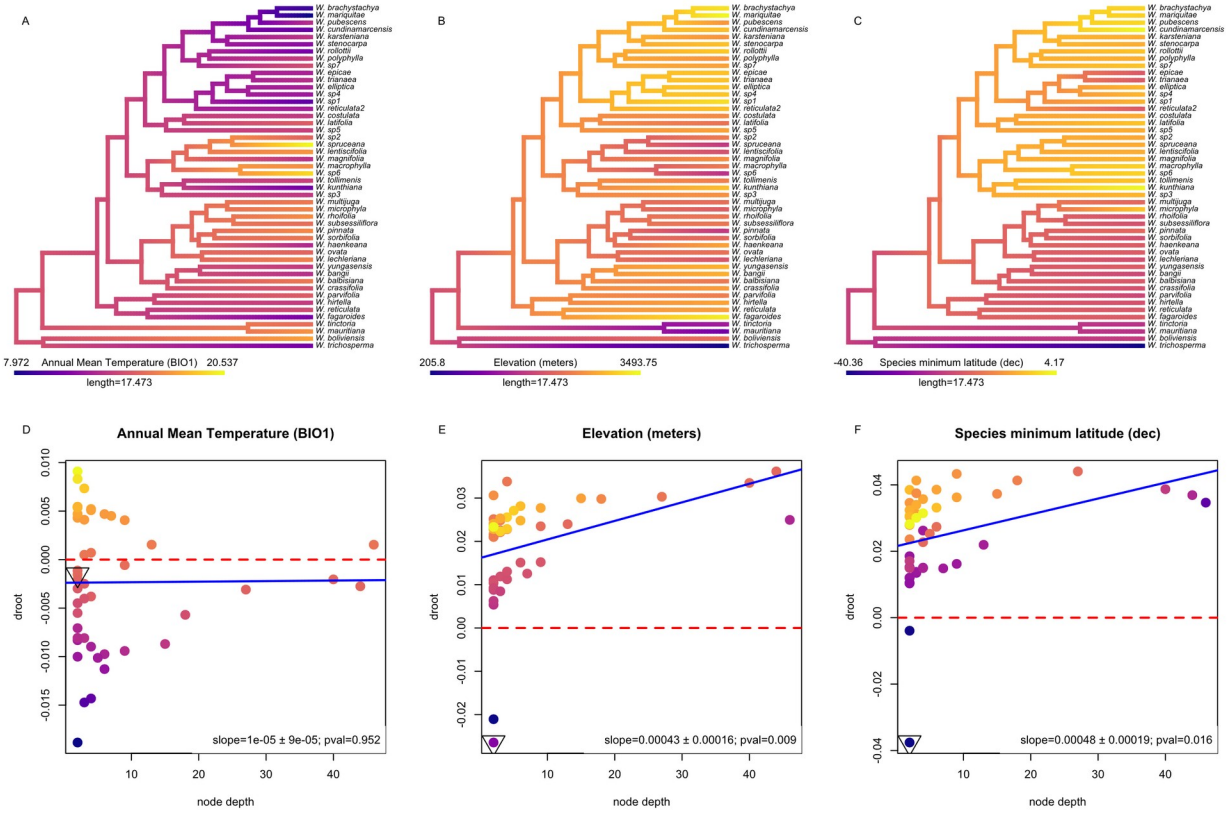
Supplementary Figure 7. Analysis for testing the dispersal from southern latitudes towards the North Andes though the Andes using topology inferred with Maximum Likelihood including Mascarene species. A. Ancestral character estimate for latitude of hypothetical ancestors (nodes). Ancestral states were reconstructed on the SVDQuartets timetree using the minimum latitude of each of the 48 *Weinmannia* species in this study considering reviewed accessions. The colors in the figure depict a continuous gradient of latitude, transitioning from southern temperate regions in blue to northern tropical regions in yellow, with intermediate latitudes in the central Andes represented in red. **B. Bayesian linear regression of node age as a function of predicted ancestral latitude: Posterior predictive check.** Observed values are represented in red dots. The blue dots represent the maximum a posteriori estimates, skyblue bars represent 95% High density intervals (HDI). **C. A posteriori probability distribution for the estimated slope coefficient for latitude as a predictor of node age.** Maximum a posteriori (MAP) is equal to β=-0.493 and the 95%HDI in blue segment goes from to -0.713 to -0.280 which includes cero, and the 99%HDI goes from -0.778 to -0.207. This result shows the slope is different from zero (β =0) rejecting the null hypothesis with a 99% of credibility.



Supplementary Figure 8. Analysis for testing the dispersal from southern latitudes towards the North Andes though the Andes using topology inferred with SVDQuartets including Mascarene species. A. Ancestral character estimate for latitude of hypothetical ancestors (nodes). Ancestral states were reconstructed on the SVDQuartets timetree using the minimum latitude of each of the 48 *Weinmannia* species in this study considering reviewed accessions. The colors in the figure depict a continuous gradient of latitude, transitioning from southern temperate regions in blue to northern tropical regions in yellow, with intermediate latitudes in the central Andes represented in red. **B. Bayesian linear regression of node age as a function of predicted ancestral latitude: Posterior predictive check.** Observed values are represented in red dots. The blue dots represent the maximum a posteriori estimates, skyblue bars represent 95% High density intervals (HDI). **C. A posteriori probability distribution for the estimated slope coefficient for latitude as a predictor of node age.** Maximum a posteriori (MAP) is equal to β=-0.489 and the 95%HDI in blue segment goes from to -0.716 to -0.289 which includes cero, and the 99%HDI goes from -0.773 to -0.208. This result shows the slope is different from zero (β =0) rejecting the null hypothesis with a 99% of credibility.



Supplementary Figure 9. Exploratory analysis of thermal niche conservatism and altitudinal niche evolution in relation to latitudinal migration in Weinmannia. Panels A-C show ancestral character reconstruction under Brownian Motion across 48 Weinmannia species. Panels D-F display scatterplots of evolutionary rates (droot) vs. node depth with fitted linear models (blue curve), slope estimates are indicated in the bottomleft of each plot and the MRCA of the trichosperma-boliviensis clade is marked by a triangle. Colors represent continuous gradients for each variable: A and D represent mean annual temperature (BIO1), B and E represent elevation, and C and F represent latitude.



Supplementary Table 1. Significance test to evaluate wether estimated mean evolutionary rates (droot) differed from zero under linear model droot ~ variable – 1. Populational mean *droot* estimates (Intercept coefficients), standard errors and wald-test (t and p.val).

variable	***estimated mean***	***error***	***t***	***p.val***
Mean annual temperature	-0.00235	0.00171	-1.372	0.172
Elevation	0.01933	0.00171	11.304	0.0000
Latitude	0.02506	0.00171	14.655	0.0000

Supplementary Methods

Supplementary methods 1 – Bayesian regression. Bayesian regression analysis. We developed a hierarchical Bayesian regression to assess correlation structures from nesting patterns between phylogenetic nodes, considering evolutionary relationships in latitude observations. The model, implemented in Stan v. 2.18.2 (Carpenter et al. 2017) via Hamiltonian MCMC, was run in R using the rstan package v. 2.26.23 (Stan Development Team 2023). Full Stan code is provided in Supplementary Materials 1. The linear predictor function is defined as:

$$\mu_{n\,=} = \alpha_{int} + \beta * X_n + \theta_n \qquad (1)$$

Where μ_n is the linear predictor for the expected node age Y_n for each observation at node n, α_{int} is the intercept, X_n is the estimated ancestral latitude, β is the slope representing the change in Y for a one-unit change in X, and θ_n is the random effect for each node capturing unexplained variation. Random effects were drawn from a multivariate normal distribution, accounting for correlations from shared evolutionary history according to the following function:

$$\theta n \sim multinormal(0_N, \Sigma) \qquad (2)$$

Where 0_N is a zero-mean vector of length N (the number of nodes) and Σ is the phylogenetic covariance matrix. We generated this matrix using the makeL1 function from the RRphylo package in R (Castiglione et al. 2018), which constructs an NxN matrix of branch lengths for all root-to-node paths, capturing hierarchical relationships between node pairNode age Yn was modeled as a likelihood function with normally distributed error with mean drawn from μ_n as follows:

$$Yn \sim normal(\mu_n, \varepsilon_n) \quad (3)$$

Where ε_n is the residual standard deviation, capturing unexplained variation in Y after accounting for X and random effects (θ). The model was fitted using four independent MCMC chains, each running 3,000,000 iterations. For efficiency, chains were thinned every 10 iterations, yielding 300,000 samples per chain, with the first 50,000 discarded as burn-in. The max_treedepth was set to 10 to address divergent transitions during sampling.

Supplementary methods 2 – Exploratory analysis of thermal niche conservatism. To support our hypothesis of Weinmannia's south-to-north migration with an extratropical origin, we assessed thermal niche conservatism across the phylogeny. We performed ancestral reconstructions of mean annual temperature (BIO1) and elevation using a time-calibrated ML species-level phylogeny. BIO1 values were extracted from WorldClim 2 (Fick & Hijmans 2017) at a 0.5 arc-second resolution, and elevation was estimated from geo-referenced herbarium specimen data.

To evaluate trait conservatism, we used a color gradient to map observed and reconstructed values onto the species-tree edges using the 'contMap' function in phytools v.2.1, under a Brownian motion model. We assessed whether ancestral values at basal nodes were retained throughout the tree by calculating the Darwin (*d*) rate of trait evolution per unit time (Haldane 1949) for each node using reconstructed values of BIO1, Elevation, and Latitude. The rate of change from each node to the root node (putative extratropical ancestor) was calculated as d_{root}. As follows:

$$d_{root} = [ln(X_i) - ln(X_{root})] / \Delta time) \quad (4)$$

Where X_i was the estimated value for each *i* node and X_{root} was the estimated value of that same trait for the root node, the MRCA of all *Weinmannia*. *Δtime* is the distance in million years from the root node to the *i* node. To statistically assess if d_{root} differed significantly between the reconstructed traits (BIO1, Elevation, and Latitude), we employed a generalized linear model (GLM) framework fitting a Gaussian GLM without an intercept, allowing the mean d_{root} to be estimated independently for each trait as follows:

$$d_{root} \sim trait - 1 \qquad (5)$$

The resulting coefficients represent the mean d_{root} for each group (BIO1, Elevation, and Latitude). We used Wald tests from the GLM summary to determine if the mean d_{root} for each group was significantly different from zero. Estimated values close to zero were taken as evidence for conservatism of the ancestral values across nodes. Additionally, we performed pairwise t-tests to compare the means of d_{root} between each trait group.

References Supplementary methods

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