Large-scale spatio-temporal variation in vital rates and population dynamics of an alpine bird

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4 Abstract

3

5 Quantifying temporal and spatial variation in animal population size and demography is a 6 central theme in ecological research and important for directing management and policy. 7 However, this requires field sampling at large spatial extents and over long periods of time, 8 which is not only prohibitively costly but often politically untenable. Participatory 9 monitoring programs (also called citizen science programmes) can alleviate these 10 constraints by recruiting stakeholders and the public to increase the spatial and temporal 11 resolution of sampling effort and hence resulting data. While the majority of participatory 12 monitoring programs are limited by opportunistic sampling designs, we are starting to see 13 the emergence of structured citizen science programs that employ trained volunteers to 14 collect data according to standardized protocols. Simultaneously, there is much ongoing 15 development of statistical models that are increasingly more powerful and able to make 16 more efficient use of field data. Integrated population models (IPMs), for example, are able 17 to use multiple streams of data from different field monitoring programmes and/or 18 multiple aspects of single datasets to estimate population sizes and key vital rates. Here, we 19 developed a multi-area version of a recently developed integrated distance sampling model 20 (IDSM) and applied it to data from a large-scale participatory monitoring program – the 21 "Hønsefuglportalen" – to study spatio-temporal variation in population dynamics of willow 22 ptarmigan (Lagopus lagopus) in Norway. We constructed an open and reproducible 23 workflow for exploring temporal, spatial (latitudinal, longitudinal, altitudinal), and residual 24 variation in recruitment, survival, and population density, as well as relationships between 25 vital rates and relevant covariates and signals of density dependence. Recruitment rates 26 varied more across space than over time, while the opposite was the case for survival.

27 Slower life history patterns (higher survival, lower recruitment) appeared to be more 28 common at higher latitudes and altitudes, portending differential effects of climate change 29 on ptarmigan across their range. While there was variation in the magnitude of the effect 30 small rodent occupancy had on recruitment, the relationships were predominantly positive 31 and thus consistent with the alternative prev hypothesis. Notably, the accurate estimation 32 of covariate effect was only made possible by integrating data from several monitoring 33 areas for analysis. Our study highlights the potential of participatory monitoring and 34 integrated modelling approaches for estimating and understanding spatio-temporal 35 patterns in species abundance and demographic rates, and showcases how corresponding 36 workflows can be set up in reproducible and semi-automated ways that increase their 37 usefulness for informing management and regular reporting towards national and 38 international biodiversity frameworks.

39 Introduction

40 There is growing demand for biodiversity indicators from international unions, national governments, local management bodies, and corporate and industry actors. Indicators 41 42 should ideally represent a wide range of biodiversity's states and functions (e.g. Essential 43 Biodiversity Variables, Pereira et al. 2013; Jetz et al. 2019), yet the development of suitable 44 indicators for certain attributes, such as species abundance and demography, has been 45 more difficult than for others (Schmeller et al. 2018; Waldock et al. 2022). This is at least partially due to challenging requirements regarding spatial scales of useful biodiversity 46 47 indicators. On one hand, indicators need to be representative at large geographic scales, for 48 example, in the context of countries' reporting towards biodiversity targets (e.g. Feld et al. 49 2009). On the other hand, indicators also ideally have good spatial resolution, as the scales 50 relevant for local-level management and planning are often much smaller (Stevenson et al. 51 2021). This latter requirement is particularly crucial for infrastructure development 52 strategies and for species management and conservation, both of which tend to require 53 knowledge on species abundance and population dynamics (i.e. demographic rates) that is 54 relevant for county- or municipality-level decision making (Christie et al. 2020). Another 55 reason why abundance and population indicators ideally come with good spatial resolution 56 is that there can be substantial amounts of variation in population dynamics and life history

of species across space (e.g. Robinson, Morrison, and Baillie 2014; Horswill et al. 2019).

58 Such variation can arise from differences in ecological contexts (including local habitat and

59 weather conditions, hunting pressures, and interspecific interactions, e.g. Nilsen et al. 2009;

60 Bond et al. 2021) and needs to be accounted for when developing sustainable strategies for

- 61 area use, harvest management, and species and biodiversity conservation (Williams,
- 62 Nichols, and Conroy 2002).
- 63 While large-scale, spatially-explicit indicators for species abundance and populations are
- 64 clearly needed, development and practical implementation are greatly limited due to the
- reliance of such indicators on the availability of data from large-scale, long-term monitoring
- 66 programmes (Proença et al. 2017). Consequently, many countries have been working on
- 67 setting up, maintaining, and improving such monitoring programmes over the last few
- 68 decades. Many now well-established programmes focus on breeding birds and butterflies,
- 69 and examples include the North American Breeding Bird Survey
- 70 (https://www.pwrc.usgs.gov/bbs/), the PanEuropean Common Bird Monitoring Scheme
- 71 (https://pecbms.info/), the UK Butterfly Monitoring Scheme (https://ukbms.org/), the
- 72 Game and Wildlife Conservation Trust Partridge Count Scheme (Aebischer and Ewald
- 73 2010), and the Swiss Biodiversity Monitoring program
- 74 (https://www.biodiversitymonitoring.ch/).

75 There is a natural trade-off between quality and quantity of data that can be collected in any 76 monitoring programme: collecting high quality data in a structured manner is costly, 77 requires trained specialists, and hinges on a sufficient degree of top-down control of the 78 programme. This often limits the amount of data that can be collected, while participatory 79 monitoring, i.e. the collection of ecological data by members of the public (also called citizen 80 or community science, Fraisl et al. 2022), allows to greatly reduce costs and extend spatial 81 and taxonomic scales of monitoring at the expense of data quality and risk of bias (Johnston, 82 Matechou, and Dennis 2023). Consequently, many large-scale monitoring programmes are 83 often limited to presence(-absence) or very simple count observations, making them 84 suitable for the development of indicators of species distributions and perhaps population 85 trends, but usually not of abundance, population dynamics, and demographic rates

86 (Dickinson, Zuckerberg, and Bonter 2010; Johnston, Matechou, and Dennis 2023). The 87 exception here are monitoring programmes that succeed in making use of a large number of 88 volunteers that have been trained to collect data and record metadata in a structured 89 manner and according to a carefully designed protocol. For example, in the United States 90 hunters participate in the collection of bands and wings from harvested American 91 Woodcock (Scopolax minor) to estimate survival and age ratios (Zimmerman et al. 2010). At 92 the European level, the recently established initiative "European Observatory of Wildlife" is 93 offering common field- and analyses protocols and aims to establish a network of 94 "observation points" for monitoring wildlife populations at the European level 95 (https://wildlifeobservatory.org/). In Norway there is a monitoring programme for 96 terrestrial game bird species called "Hønsefuglportalen" (= "game bird portal", 97 https://honsefugl.nina.no/Innsyn/en). It is a line transect survey programme carried out 98 annually in >120 localities across the country (>2000 transects) by trained volunteers using 99 pointing dogs. The programme has a well developed protocol for recording bird 100 observations, auxiliary data, and relevant metadata and established routines for quality 101 control and annual releases of publicly available data via the Global Biodiversity 102 Information Facility (GBIF). As such, it is particularly well suited to become part of a 103 workflow for producing and updating abundance and population indicators on an annual 104 basis.

105 The line transect data from "Hønsefuglportalen" has been used previously for estimating abundance trends of willow ptarmigan (Lagopus lagopus) across Norway (e.g. Bowler et al. 106 107 2020; Nilsen and Rød-Eriksen 2020), and to test a range of relevant ecological hypotheses 108 (Bowler et al. 2020; Breisjøberget, Odden, Wegge, et al. 2018). However, large-scale 109 estimation of demographic rates underlying abundance trends has thus far remained an 110 untapped potential of the dataset. Nilsen and Nater (2024) recently developed a novel 111 integrated distance sampling model (IDSM) which successfully uses the age of individuals 112 detected along line transects data coupled with radio-telemetry data to jointly estimate 113 abundance, survival, and recruitment across years. In this study, we adapt and extend the 114 model of Nilsen and Nater (2024) to run not just on a single site but on all areas with 115 publicly available line transect data from "Hønsefuglportalen" simultaneously. Unlike

116 several previous studies applying integrated models for population dynamics to multiple 117 (sub-) populations separately and comparing results (e.g. Robinson, Morrison, and Baillie 118 2014; Chloé R. Nater et al. 2023), we opt for an approach explicitly integrating across space, 119 thus allowing for sharing of information across locations and – in effect – space-for-time 120 substitution (e.g. Horswill et al. 2019; Morrison et al. 2022). We then apply the resulting 121 multi-area IDSM to "Hønsefuglportalen" data on willow ptarmigan to estimate population 122 size, age-structure, survival, recruitment, and impacts of small rodent occupancy across 41 123 reporting districts and 15 years (2007-2021) for this culturally important small-game 124 species. We further embed the modelling workflow in reproducible, semi-automated 125 pipelines that will greatly facilitate the repeated calculation of abundance and population 126 indicators at different spatial scales as new data are added every year.

127 Methods

128 Study species

129 The willow ptarmigan is a tetraonid bird with a circumpolar distribution, mainly inhabiting 130 sub-alpine and arctic ecosystems (see e.g. Fuglei et al. 2020). While the species is currently 131 listed as Least Concern (LC) both in the global and Norwegian Red List of Species, it has 132 undergone rather dramatic declines in abundance in Norway since the turn of the 20th 133 century (Hjeljord and Loe 2022). The main reasons for the long-term decline in abundance 134 remain unresolved, but the willow ptarmigan is considered a sentinel species that is 135 sensitive to both climate change and land use changes (John-André Henden et al. 2017; 136 Storch 2007). Moreover, being one of only a handful of bird species that spend the winter in 137 mountain ecosystems in Scandinavia, they are important components of the ecosystem as 138 prey for resident predators, such as the gyrfalcon (Franke et al. 2020). The willow 139 ptarmigan has a relatively fast pace of life (Sandercock, Martin, and Hannon 2005; Steen H. 140 and Erikstad 1996), and can display substantial spatio-temporal variation in demographic 141 rates (Bowler et al. 2020). Population dynamics are characterized by large inter-annual 142 fluctuations in abundance (Hjeljord and Loe 2022), and previous research has tied these 143 fluctuations to rodent cycles through shared predators (Hagen 1952; Bowler et al. 2020).

144 This tight relationship between the breeding success of ground nesting birds and the rodent 145 cycle is known as the Alternative Prey Hypothesis (APH) and has been a central part of 146 research on Fennoscandian grouse population dynamics for many decades (Elton 1942; 147 Hagen 1952; Linden 1988; J. B. Steen et al. 1988). In addition, spring weather conditions 148 and phenology is known to have considerable effects on breeding success and recruitment 149 rates (Eriksen et al. 2023; J. B. Steen et al. 1988). Across their distributional range, willow 150 ptarmigan are an iconic species with a high cultural value, partly linked to their popularity 151 as game species. The latter means that information about spatio-temporal variation in 152 demographic rates and population dynamics is particularly important in order to design 153 sustainable harvest strategies (Eriksen et al. 2023). In addition, being a sentinel species, the 154 willow ptarmigan is well suited as an indicator species for ecosystem status; in Norway it is 155 included in both the main national biodiversity (Nature Index for Norway, Jakobsson and 156 Pedersen 2020, https://www.naturindeks.no/Indicators/lirype) and ecosystem condition 157 (Assessment of the Ecological Condition, Framstad et al. 2022) assessments.

158 Data collection, management, and preparation

159 Line transect sampling

160 The line transect survey data were collected through a structured participatory monitoring 161 program called "Hønsefuglportalen" (https://honsefugl.nina.no/Innsyn/en). In the first 162 three weeks of August each year, trained volunteer fieldworkers collect observations of 163 willow ptarmigan and other grouse species (rock ptarmigan *Lagopus muta*, black grouse 164 *Lyrurus tetrix*, and capercaillie *Tetrao urogallus*) along predefined line transects. To 165 increase the detection probability, fieldworkers use pointing dogs to locate the birds. A 166 survey team typically consists of at least two people (one dog handler and one person 167 responsible for following the transect line) and one dog. Often, more than one dog is used 168 for a survey, but only one dog should be used at a time. The transect lines vary in length, but 169 are typically between 1 and 8 km (range: 0.3-16.2 km, median: 3 km). When birds are 170 observed, the exact location of observation is reported, along with the perpendicular 171 distance from the transect line, as well as the age and sex of the birds. An observation 172 typically includes 1 - 12 birds (mean = 5.6), with groups > 1 typically representing one

173 brood (female and or male with young-of-the-year chicks). When the surveys are conducted 174 in August, the chicks of the year are able to fly but can be distinguished from older birds as 175 they are still of smaller body size. Since 2019, most of the data has been collected using a 176 mobile app tailored to the monitoring programme, where the field workers can register and 177 get access to the transect lines allocated to them by the local organizers. Prior to 2019, data 178 were collected on a dedicated fieldwork form, and entered manually in a web portal 179 afterwards. After field data has been registered, it undergoes several steps of quality control 180 carried out by local stakeholders and personnel from the Norwegian Institute for Nature 181 Research (NINA). Surveys are carried out on both public and private land. After an initial 182 embargo period, all data from public land are published and made freely available as a 183 sampling-event data set on GBIF (https://www.gbif.org/sampling-event-data). The 184 published datasets contain both metadata about the transect surveys (survey date, line 185 transect length and location, study area ID, etc.) and bird observation data (species, number 186 of birds of different categories (adult males, adult females, juveniles, and birds of unknown 187 category), perpendicular distance to transect line, exact location, and time of observation). 188 Formally, the data from public land is published as three distinct data sets, one for each of 189 the main public land administrators (Statskog, FeFo and Fjellstyrene, respectively).

190 Notably, the program is not designed as a centralized national monitoring programme, but 191 rather a collection of local and regional survey programs. All involved survey areas use a 192 common field protocol and data collection model. In addition, the local study designs are 193 reviewed by staff at NINA, and common recommendations for study design are provided. 194 However, because participation by stakeholders is voluntary, the spatial distribution of 195 transects and sampling effort is not homogeneous across space. In general, sampling effort 196 is higher in South-Eastern and Central Norway, intermediate in Northern Norway, and low 197 in Western and Southern Norway.

In this study we used all publicly available data for the period 2007-2021, which included a
total of 2225 transects in 41 different reporting districts spanning 9 counties and 50
municipalities. Transects on which no willow ptarmigan were observed during the study
period (i.e. species absence likely due to low habitat suitability) were not included. After
this initial filtering, a total of 2077 transects were included in the analyses.

203 Radio-telemetry study in Lierne

204 The model of Nilsen and Nater (2024) integrated line transect data with radio-telemetry 205 data from an ongoing field study of marked willow ptarmigans in Lierne municipality in 206 Central Norway. The main study area in Lierne is located on public land with harvest 207 management representative for the larger multi-area study presented in this paper. From 208 2015 to 2019, around 50 birds were captured in winter (late February or early March) each 209 year and fitted with VHF collars. This included males and females, and young-of-the year (8-210 9 months at capture) and adult (>1 year old) birds. The marked birds were then monitored 211 on a regular basis until they either i) died, ii) their transmitter's battery stopped working, 212 or iii) we lost contact with the bird for other reasons. For most of the year, the birds were 213 monitored at least once a month by radio triangulation. Most of the fieldwork was 214 conducted from the ground, but to avoid data gaps, the birds were also triangulated from 215 helicopters in May, September, and November. During the breeding and chick-rearing 216 season (May to July) birds were monitored more often, and during December and January 217 we obtained fewer observations due to challenging field work conditions. A proportion of 218 the birds were harvested annually in the regular recreational harvest, and birds that were 219 harvested were reported as shot to the field personnel. In addition, as the collars had 220 mortality switches, we were also able to locate and retrieve a high proportion of birds that 221 died from natural causes, resulting in a known-fate mark-recapture dataset. Several 222 previous studies found no effect of the telemetry devices on ptarmigan survival and further 223 details on the radio-telemetry study can be found in Israelsen et al. (2020) and Arnekleiv et 224 al. (2022).

In this study we used data from years 2015 - 2020, and the total sample size across these years was 139 birds for the Aug-Jan period and 258 birds for the Feb-Jul period. We pooled data for males and females as survival was previously found to be very similar (Israelsen et al. 2020) and did not distinguish age classes for analysis.

229 Rodent occupancy data

As part of the line transect sampling (see above), observers are also requested to reportwhether they have seen any small rodents while surveying a transect. For each transect

survey, this information is recorded as 1's (small rodents spotted at least once) and 0's (no
small rodents spotted). We aggregated this data into area- and year-specific rodent

- occupancy covariates by averaging the 0 and 1 reports for all transect surveys within a
- 235 given area and year and subsequently z-standardizing values. We note that while we refer
- to the covariate as "rodent occupancy" throughout the manuscript, it can be interpreted as
- an index for rodent abundance.

238 National-scale integrated model

239 Integrated distance sampling model (IDSM) for willow ptarmigan

240 Nilsen and Nater (2024) recently developed an integrated distance sampling model (IDSM) 241 which jointly analyses line transect and radio-telemetry data and applied it to willow 242 ptarmigan in the Western part of Lierne municipality in Norway. The model consists of a 243 population model with two age classes (juveniles and adults) and four data likelihoods: 1) 244 likelihood for observation distances from transect lines for estimating detection 245 probability; 2) likelihood for age-specific counts on transect surveys for estimating 246 numbers of juveniles and adults present; 3) likelihood for juvenile to adult ratios observed 247 at the locality level to provide estimate recruitment rate (as juveniles/adult); and 4) 248 likelihood for known-fate telemetry data to estimate seasonal and annual survival. Below, 249 we describe our new extension of this model to include data from several areas as opposed 250 to just one. For more detailed information on the single-site model, including tests of model 251 performance, see Nilsen and Nater (2024).

252 Multi-area model extension

For applying the ptarmigan IDSM across all 41 reporting districts we included an area index
in all model parameters (Figure 1) and enabled sharing of information among areas by
explicitly modelling spatial variation alongside shared temporal and residual variation in

- 256 vital rates and detection parameters.
- 257 The spatially-explicit formulation of the two age-class population model can be written as:

258
$$D_{juv,x,j,t+1} = D_{ad,x,j,t+1} * R_{x,t+1}$$
$$D_{ad,x,j,t+1} = S_{x,t} * (D_{juv,x,j,t} + D_{ad,x,j,t})$$

Here, $D_{juv,j,x,t}$ and $D_{ad,j,x,t}$ are the densities of juvenile and adult ptarmigan in survey site (= transect) *j* of area *x* in year *t*, respectively. Both juveniles and adult survive from year *t* to t + 1 with an area- (*x*) and year- (*t*) specific survival probability $S_{x,t}$, and survivors produce the next generation of juveniles according to an area- and year-specific recruitment rate $(R_{x,t})$.

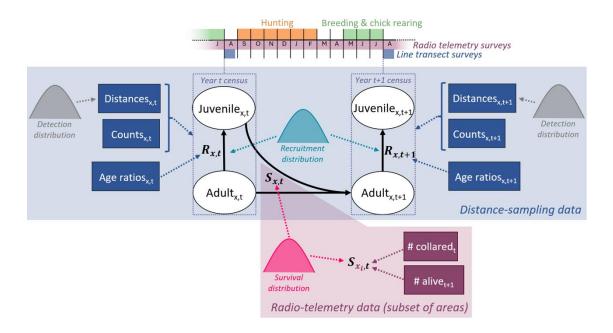


Figure 1: Graphical representation of the willow ptarmigan life cycle with two age classes and the data sources, as well as joint distributions, included in the integrated distance sampling model. Indices t denote year while x represent the added dimension for area (corresponding to 41 reporting districts). Juvenile_{x,t} = juveniles in area x year t. Adult_{x,t} = adults in area x in year t. $R_{x,t}$ = recruitment rate in area x in year t. $S_{x,t}$ = survival probability from year t to t + 1 in area x. Note that the additional site (=transect) dimension, j, is omitted for the sake of illustration.

- The initial densities of adults, $D_{ad,x,i,1}$, are modelled for each site (= transect) as random
- realizations of log normal distributions with area-specific log means (μ_x^{D1}) and log standard
- deviations (σ_x^{D1}). Site-specific initial juvenile density, $D_{juv,x,j,1}$, is calculated from initial
- adult density as $D_{ad,x,j,1} * R_{x,1}$. Survival $(S_{x,t})$ and recruitment $(R_{x,t})$, on the other hand, are
- assumed to be the same for all sites *j* within a given area *x* and were modelled as:

269
$$logit(S_{x,t}) = logit(\mu^{S}) + \varepsilon_{x}^{X,S} + \varepsilon_{t}^{T,S} + \varepsilon_{x,t}^{R,S}$$
$$log(R_{x,t}) = log(\mu^{R}) + \beta_{x} * rodentOcc_{x,t} + \varepsilon_{x}^{X,R} + \varepsilon_{t}^{T,R} + \varepsilon_{x,t}^{R,R}$$

The global means , μ , and the normally distributed spatial random effects, ε^{X} , represent the 270 equivalent of what is elsewhere referred to as "hyper-parameter distributions" for sharing 271 272 information on demographic rates across areas (e.g. Horswill et al. 2019, 2021). We also 273 used this same approach for defining the area-specific effects (β_x) of local yearly rodent occupancy ($rodentOcc_{x,t}$) on recruitment. In addition to spatial variation in survival and 274 275 recruitment, we also included large-scale temporal variation through random year effects that were shared by across all areas (ε_t^T) and otherwise unaccounted for variation through 276 year- and area-specific residual random effects ($\varepsilon_{x,t}^R$). Spatial, temporal, and residual 277 278 random effects were modelled as normally distributed with globally defined (= shared) 279 standard deviations.

The three likelihoods for data resulting from the line transect sampling (observation
distances, age-specific counts, and juvenile to adult ratios; see above) were also formulated
as spatially explicit, with year- and area-specific distance sampling detection parameters
modelled in the same way as survival and recruitment (except the effect of rodent
occupancy, Figure 1). For the known-fate telemetry data (and the seasonal decomposition
of survival estimated from it), on the other hand, we did not add an additional area
dimension as this data was only available for one study area (the Lierne area).

287 Model implementation

288 We implemented our multi-area IDSM in a Bayesian framework using NIMBLE version 1.2.0

289 (Valpine et al. 2017) in R version 4.4.0 (R Core Team 2024). For the likelihood for line

290 transect observation distances we used a custom half-normal distribution developed by

291 Michael Scroggie in the "nimbleDistance" package

- 292 (https://github.com/scrogster/nimbleDistance, see package vignette for specifics). We
- used non-informative uniform priors for all parameters, but used biologically sensible
- boundaries where possible. We simulated complete sets of initial values for all model nodes
- 295 prior to model running and using pre-defined seeds to ensure reproducibility. Using
- 296 NIMBLE's standard samplers, we then ran 5 MCMC chains of 200k iterations each. We

discarded the first 110k samples of each chain as burn-in, and thinned the remainder by a
factor 30, resulting in a final joint posterior containing a total of 5 x 3k = 15k samples (note
that high thinning rates were necessary to constrain memory load of the joint posterior,
which included 5141 monitored parameters). In addition to the main model run, we
implemented a second version of the model that did not use telemetry data to assess the
potential impacts of auxiliary data from a single location on parameter estimates.

303 Follow-up analyses

304 Post-hoc variance decomposition

305 Following model fitting, we calculated posterior distributions for the proportions of 306 variance in survival probabilities, recruitment rates, and detection decay explained by 1) spatial variation (*var_{area}*), 2) temporal variation (*var_{year}*), 3) residual variation 307 308 $(var_{residual})$, and 4) variation in rodent occupancy (var_{rodent}) . To obtain the proportion of 309 variance explained by each of the component, we divided it by the sum of all the components ($var_{area} + var_{vear} + var_{residual} + var_{rodent}$). The spatial, temporal, and 310 311 residual variance components were defined as the square of the estimated corresponding 312 random effects standard deviation from the model while *var_{rodent}* was calculated as the 313 variance of all area- and year-specific $\beta_x * rodentOcc_{x,t}$ products. This approach for 314 variance decomposition is equivalent to that used by Chloé R. Nater et al. (2018) and 315 inspired by Nakagawa and Schielzeth (2013).

316 Calculation of additional demographic parameters

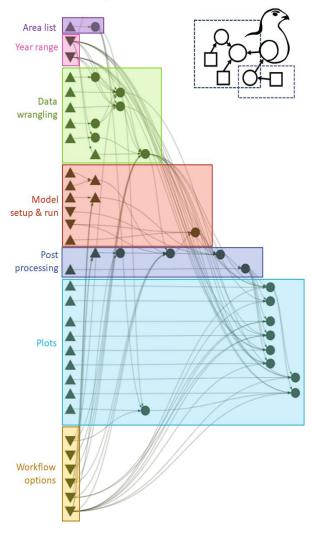
317 For presentation and interpretation of results, we calculated additional key demographic

- 318 parameters from the model posteriors. First, we calculated area- and year-specific average
- population densities, *meanDens*_{x,t}, by averaging $D_{juv,x,j,t} + D_{ad,x,j,t}$ over all transect lines *j*
- 320 within area *x* in year *t*. We then proceeded to derive area- and year-specific realized
- 321 population growth rates as $meanDens_{x,t+1}/meanDens_{x,t}$. Additionally, we calculated
- 322 generation time for each area using two different approaches: per-generation population
- 323 growth rate (Caswell 2000) and elasticity of asymptotic growth rate with respect to

fecundity (Brooks and Lebreton 2001). For our particular model, the elasticity to fecundityis equivalent to the elasticity of recruitment rate.

326 Parameter and sampling correlations

- 327 We also conducted correlation analyses on the posterior samples to a) check for 328 329 potential evidence for vital rate trade-offs 330 and/or density dependence and b) assess to 331 what degree the former may be masked by 332 sampling correlation. For a), we calculated 333 Pearson's correlation coefficients between 334 area-specific time series of estimated vital 335 rate, population density, and population 336 growth rate for each posterior sample. For 337 b), we calculated Pearson's correlation 338 coefficients between area- and time-339 dependent survival probabilities and 340 recruitment rates across all posterior
- 341 samples.
- 342 Reproducible workflows with "R
- 343 targets" and "Nix"
- Reproducibility and ease of repeating
 analyses was a key focus when developing
 the multi-area IDSM. To that end, we built a
 function-based workflow (Figure 2) that
 includes a variety of options for controlling
 modelling decisions such as the year range of
 data to consider, the level of spatial
- 351 aggregation (i.e. reporting district vs. survey



Ptarmigan IDSM Workflow

Figure 2: Simplified graphical representation of the "targets pipeline" for the multi-area modelling setup. Upward facing triangles are functions, downward facing triangles are general options/arguments, circles are objects and outputs (="targets") created as part of the workflow. For the full representation, download the repository and call "targets::tar_visnetwork()". The manual R and Nix/GNU parallel implementations of the workflow have the same structure and built on the same functions and relationships.

352 locality), whether to model time variation in survival and/or effects of rodent occupancy. 353 whether to run MCMC chains sequentially or in parallel, etc. We then set up three pipelines 354 for executing the workflow that differ in their degree of automation and user interface to 355 meet different needs and resource constraints. The first is a step-by-step R script to be run 356 manually that is suitable for exploration, development, and debugging. The second is a 357 largely automated "R targets" pipeline (Landau 2021), which allows executions through a single command and maximizes efficiency by keeping track of the "up-to-date" 358 359 vs. "outdated" status of different steps in the workflow. The third is a pipeline that is run 360 directly from command line, sets up a fully reproducible environment through Nix (Dolstra, 361 Jonge, and Visser 2004), and parallelizes the MCMC outside of R using GNU parallel (Tange 362 2024). This option avoids a range of issues that can arise with R's internal parallelization 363 (e.g. processes running even when the parent R session has been restarted, hard to debug, 364 bad error handling, etc.) and is particularly well suited for running on servers and high-365 performance computing clusters. For more details on pipeline

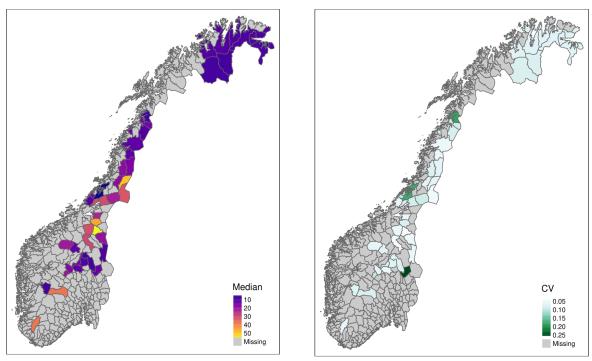
- 366 implementations and options, we refer the reader to the vignettes in the GitHub repository:
- 367 https://github.com/ErlendNilsen/OpenPop_Integrated_DistSamp.

368 **Results**

- 369 MCMC for all central model parameters converged within the given number of iterations,
- 370 but chain mixing was remained suboptimal even at convergence for some parameters. The
- inclusion of telemetry data from a single location into the integrated model did not
- 372 substantially affect parameter estimates beyond the seasonal decomposition of survival in
- 373 Lierne, where the telemetry data was collected (see online supplementary
- 374 "Comparison_noTelemetry"). All numerical results in the following are presented as median
- 375 [95% credible interval] unless otherwise indicated. Posterior summaries (median, 95%
- 376 credible interval, mean, standard deviation, coefficient of variation) for all main parameters
- are also provided in the supplementary file "PosteriorSummaries_byAreas.csv".
- 378 Supplementary figures (SFs) are provided as .pdf files with captions in
- 379 "SuppFigures_Captions.txt"; all files are deposited on OSF (https://osf.io/7326r/).

380 **Population density**

381 Only during the most recent four years (2018-2021) has data been collected regularly for 382 all reporting areas included in the analyses. During this period, estimated population 383 densities varied between 2.22 [1.56, 3.1] birds/km² in the area "Statskog og Klinga utm." 384 close to the coast in central Norway to 55.92 [51.81, 60.03] birds/km² in "Ålen og Haltdalen 385 Fjellstyre" further south near the Swedish border. In general, recent population density 386 appeared to be lowest in northern Norway and highest in the eastern part of central 387 Norway (Figure 3 (a)). Uncertainty in density estimates was relatively consistent, with a 388 few areas (including the one with the lowest estimated density, "Statskog og Klinga utm.") 389 sticking out by having substantially less precise estimates (Figure 3 (b)). Populations 390 fluctuated substantially over time in any given area (SF "TimeSeries popDens1.pdf") and 391 some years seemed to be indicative of relatively high (e.g. 2011, 2014, 2018) or low 392 (e.g. 2012, 2015) densities across a substantial number of areas.



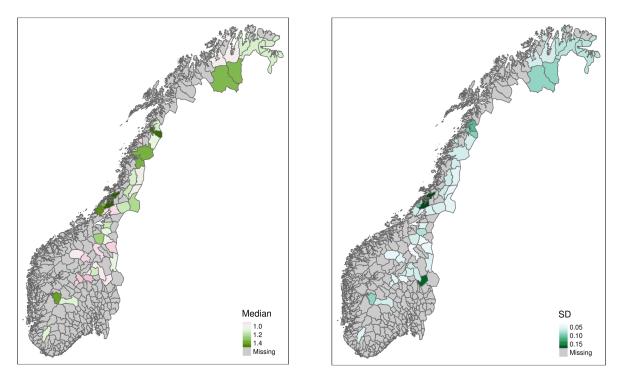
(a) Median density estimates

(b) Uncertainty in density estimates

Figure 3: Median (a) and coefficient of variation (standard deviation / mean) (b) of posterior estimates of average ptarmigan density in the four most recent years (2018-2021) across 41 reporting areas (summarised at the municipality level) in Norway. Darker colors indicate higher median values and higher uncertainty.

393 Population growth rate

- Average population growth rates over the last four years (2018-2021) ranged from
- 395 moderate declines (0.72 [0.64, 0.93] in the "Kongsvoll" area) to > 50% increase (1.55 [1.27,
- 396 1.95] in the "Statskog og Klinga utm." area). In the majority of reporting areas (23 out of
- 41), populations of willow ptarmigan have been increasing over the period 2018-2021
- 398 (Figure 4). Some areas predominantly in central Norway also had declining populations,
- but many of those declines followed upon periods of increase between the start of data
- 400 collection in 2007 and sometime between 2016 and 2018 (SF "TimeSeries_popDens1.pdf").



(a) Median pop. growth rate estimates

(b) Uncertainty in pop. growth rate estimates

Figure 4: Median (a) and standard deviation (b) of posterior estimates of average annual population growth rate over the four most recent years (2018-2021) across 41 reporting areas (summarised at the municipality level) in Norway. In a), pinkish colors indicate declining populations while greenish colors indicate growing populations (white = stable populations). In b) darker colors indicate higher uncertainty.

- 401 The highest recent population growth rates were estimated for areas with relatively low
- 402 recent population densities across latitudes but we did not find evidence for a strong
- 403 association between population growth rates and population densities across areas in

general (Figure 5 A). Within areas, however, we found substantial negative relationships
between population density and population growth rates, with median correlation
coefficients ranging from -0.22 to -0.95 (supplementary file "DD_corrCoef.csv").

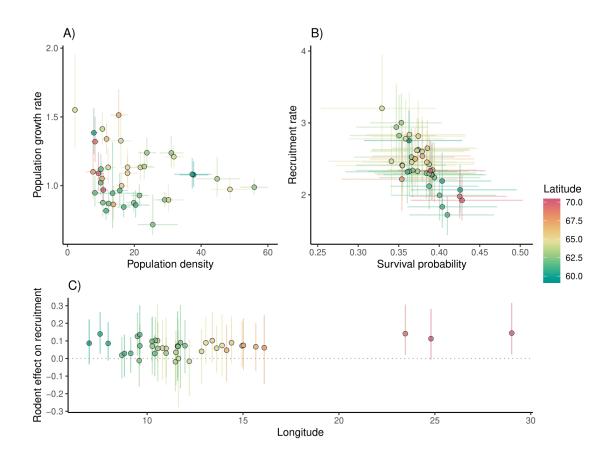
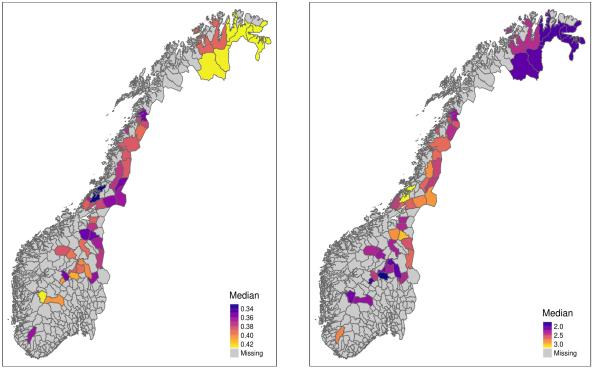


Figure 5: Posterior summaries (points = posterior medians, lines = 95% credible intervals) of area-specific population growth rate vs. population density over the four most recent years (2018-2021, A), recruitment rate vs. survival probability (B) and rodent effect on recruitment along a longitudinal gradient (C). Color indicates latitude of the midpoint of each area.

407 Survival probabilities, recruitment rates, and generation times

- 408 Annual survival probabilities ranged from 0.33 [0.25, 0.4] (area "Statskog og Klinga utm.")
- 409 to 0.43 [0.36, 0.5] (area "Øst Finnmark") across reporting areas in Norway, with the highest
- 410 values occurring in the far north and in the mountains in the south (Figure 6 (a)). The global
- 411 average survival probability across all areas and years (μ^{S}) was estimated at 0.38 [0.36,
- 412 0.4]. Spatial variation in survival (random effect SD on logit scale = 0.16 [0.06, 0.25]) was

- relatively low compared to temporal (0.59 [0.4, 0.93]) and residual (0.64 [0.58, 0.71])
 variation.
- 415 Recruitment rates varied between 1.72 [1.44, 1.98] (area "Gausdal Fjellstyre") and 3.2 [2.6,
- 416 3.95] (area "Statskog og Klinga utm.") and displayed a spatial pattern opposite to that of
- 417 annual survival, i.e., lower recruitment rates co-occurring with higher survival rates and
- 418 vice-versa (Figure 6 (b); Figure 5 B). Across all areas and years, average recruitment rate
- 419 was 2.4 [2.23, 2.65]. Unlike for survival, the model predicted similar magnitudes of spatial
- 420 and temporal variation (random effect SDs on log scale of 0.16 [0.12, 0.22] and 0.12 [0.07,
- 421 0.19], respectively), and about twice as much residual variation (0.33 [0.31, 0.36]).



(a) Median survival probabilities

(b) Median recruitment rates

Figure 6: Posterior medians of average annual survival probabilities (a) and recruitment rates (b) across 41 reporting areas (summarised at the municipality level) in Norway. Darker colors indicate higher median values. Measures for corresponding uncertainty in estimates are visualized in SFs "Avg_pSurv_Map.pdf" and "Avg_rRep_Map.pdf" for survival and recruitment, respectively.

- 422 The MCMC chains for many of the area-specific average survival probabilities and
- 423 recruitment rates, as well as for the global averages for both vital rates, were mixing rather
- 424 poorly. Despite that, mixing was good and resulting posteriors well defined for the area-

425 and vear-specific estimates of survival and recruitment (SF "PostDens tS tR.pdf"). There 426 was substantial variation in both vital rates across time (SFs "TimeSeries pSurv.pdf" and 427 "TimeSeries_rRep.pdf"). In a substantial number of areas, the years 2011, 2014, and 2018 428 not only supported high population densities (see above) but were also characterized by 429 both high recruitment and low subsequent survival. The overall low density years 2012 and 430 2015, conversely, often featured lower recruitment and, in some cases, higher survival. 431 Notably, there were also years with very little spatial synchrony, i.e. very different relative 432 yearly survival probabilities and recruitment rates (e.g. 2010 and 2020 for survival and 433 2013, 2016, and 2017 for recruitment). This same pattern was also reflected in the within-434 sample correlations between population density in vital rates, which were predominantly 435 positive for recruitment and negative for subsequent survival (supplementary file 436 "DD_corrCoef.csv"). Sampling correlation between annual recruitment rates and survival probabilities was moderate when no time lag was considered (R_t vs. S_t , average coefficient 437 = -0.4) and very low when comparing survival to subsequent recruitment (R_t vs. S_t , average 438 439 coefficient = NA). Correlation coefficients varied substantially across areas though, 440 featuring both positive and negative values with no clear spatial pattern (SF 441 "SurvRepCorr Latitude.pdf", supplementary file "VR corrCoef.csv"). 442 Based on estimates of population growth rates and vital rates, we also calculated generation

444 $(1/elas_F)$. The two approaches yielded very similar estimates (median correlation

445 coefficient = 0.95) ranging from 1.31, [1.25, 1.38] to 1.64, [1.56, 1.74] years across areas (SF

time as both per-generation population growth rate (R0) and inverse of fecundity elasticity

446 "GenerationTime_Latitude.pdf"). Spatial patterns in generation time were consistent with

those for survival and recruitment, with the highest values occurring in the North and in the

448 mountainous regions in central Norway (SFs "GenerationTime_R0_Map.pdf" and

449 "GenerationTime_elasF_Map.pdf").

450 Effects of rodent occupancy

443

451 The model predicted a positive global effect of rodent occupancy on recruitment rate

452 (average slope on the log scale = 0.07 [0.01, 0.13]). Nonetheless, spatial variation in the

453 rodent effect was non-negligible (random effect SD = 0.08 [0, 0.15]). This resulted in

negative (median) effects in 3 areas, positive (median) effects in 38 areas, and a range of
effect sizes from -0.02 [-0.19, 0.1] (area "Selbu Fjellstyre") to 0.14 [0.02, 0.32] (area "Øst
Finnmark", Figure 5 C, SF "Rep_betaR.R.pdf"). The largest positive rodent effects were
estimated for areas in the very North of Norway, as well as in the mountainous regions in
the central and southwestern parts of the country (SF "betaR_Map.pdf"). Effects with
negative posterior medians were located mostly at intermediate latitudes, but we note that
all of these had posterior distributions featuring substantial overlap with 0 (Figure 5 C).

461 **Detection parameters**

462 Detection decay parameters, which determine detection probability in distance sampling 463 surveys, varied across areas from between 68.07 [61.15, 75.78] in "Namskogan Fjellstyre" 464 to 119.97 [108.51, 133.26] in "Engerdal Fjellstyre, resulting in detection probabilities over 465 the transect sites ranging from 0.43 [0.38, 0.47] to 0.75 [0.68, 0.84], respectively 466 (truncation distance = 200 m). The global average detection decay was 92.19 [86.59, 98.07] 467 (detection probability = 0.58 [0.54, 0.61]), and in general, higher values were more common 468 in the Southern half of the country than the Northern half (SF"Avg detect Map.pdf"). 469 Variation in detection over time was modest on average but the degree of temporal changes 470 varied by area, with some areas having nearly constant detection while others showed 471 variation by factors larger than 1.5 (SF "TimeSeries_pDetect.pdf"). The estimated average 472 among-year variation in detection decay (random effect log SD = 0.07 [0.05, 0.12]) was 473 lower than spatial (0.14 [0.11, 0.19]) and residual (0.14 [0.12, 0.15]) variation.

474 Variance decomposition

The relative importance of different components for explaining parameter variation
differed among recruitment rate, survival probability, and detection decay (Figure 7). The
largest portion of variation in recruitment was attributed to residual variation (67.5 [55.7,
78] %), followed by spatial (15.7 [9.3, 25.7] %) and temporal (8.4 [3.2, 20.5] %) variation.
Rodent occupancy, which contains both a spatial and a temporal dimension, explained 7
[1.4, 13.7] % of the total variation. For survival, there was large uncertainty in the
estimated proportions of variance explained by different components. The model predicted

- 482 similar potential contributions from 483 temporal (44.2 [26, 67.4] %) and 484 residual (52.4 [30.7, 70] %) variation 485 and suggested that spatial variation 486 was only responsible for 3.1 [0.5, 487 8.2] % of the total variance. The 488 majority of variance in detection 489 decay was attributed evenly to 490 spatial and residual variation at 45.1 491 [30.8, 60.7] % and 41 [28.4, 54.6] %, 492 respectively. Temporal factors only 493 accounted for 12.5 [5.1, 28.9] %, of
- 494 detection variation.

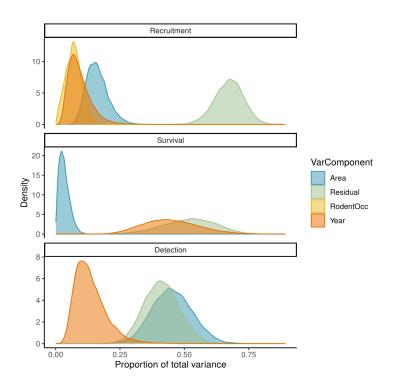


Figure 7: Posterior distributions for the proportions of parameter variance explained by spatial (blue), temporal (orange), and residual (green) variation, as well as by effects of rodent occupancy (yellow).

495

496 **Discussion**

497 Building on the work of Nilsen and Nater (2024), we applied a novel integrated population 498 model to data collected through a national-scale participatory monitoring programme to 499 estimate spatial and temporal variation in demography of a culturally important game bird 500 species, the willow ptarmigan. While our study was exploratory in nature, it recovered 501 patterns consistent with ecological and life-history theory including trade-offs between 502 survival and recruitment, and a tendency towards slower life histories at higher latitudes 503 and altitudes. Space-for-time substitution also provided the statistical power necessary for 504 the analysis to provide evidence for the alternative prey hypothesis, i.e. ptarmigans 505 benefiting from high abundance of alternative rodent prey for their predators. Taken 506 together, the results highlight the potential of integrating demographic data across large 507 spatial scales in the contexts of both informing management and creating biodiversity 508 indicators for higher-level reporting.

509 Abundance and vital rates across space and time

510 The wide spatial distribution of the line transect monitoring afforded us the opportunity to 511 explore variation in population density and vital rates across a relatively large spatial 512 extent. Ptarmigan densities across the 41 reporting districts included in our analyses varied 513 from around 2 birds/km² to 55 birds/km², with the lowest densities occurring far north in 514 the country, as well as on the west coast and in the mountains in central Norway Figure 3 515 (a). The same spatial pattern was also evident at the level of the demographic rates: 516 consistent with basic life history theory (Stearns 1992), average recruitment rates were 517 inversely related to average survival probabilities Figure 5, and the slower life histories 518 (higher survival, lower recruitment, and longer generation times) were more common in 519 the northern and mountainous parts of the country. This aligns with previous studies 520 reporting relatively slower bird life histories in alpine / high altitude areas (e.g. Sandercock, 521 Martin, and Hannon 2005; Bears, Martin, and White 2009; Wilson and Martin 2011; Alice 522 Boyle, Sandercock, and Martin 2016). In Norway, the northern and mountainous areas are 523 characterized by more extreme climatic conditions, boasting cold temperatures and short 524 growing seasons. Resulting reduced primary production limits food availability and as 525 ptarmigan are income breeders that use food resources acquired from nesting areas to 526 supply energy and nutrients for egg production and incubation (Sandercock, Martin, and 527 Hannon 2005), lower carrying capacity in such areas is to be expected.

528 We found increasing population trends over recent years in over half of the reporting 529 districts, but population declines were also evident in some areas, particularly in the 530 mountains in central Norway Figure 4 (a). Predominantly increasing population trends are 531 consistent with a recent national-scale analysis by Nilsen and Rød-Eriksen (2020) which 532 found an overall increase in the Norwegian ptarmigan population between 2009 and 2020. 533 While we may speculate that recent population trends could be linked to changes in harvest 534 regulations and/or climatic conditions, considering the whole time-series (2007-2021) 535 illustrated that population densities in all areas were subject to substantial variation across 536 years, featuring periods of stability, increase, and decrease (SF 537 "TimeSeries_PopDens1.pdf"). In most areas, there were also strong year-by-year

fluctuations in population density on top of longer-term trends. Some of the resulting "high

539 density years" were highly synchronized across large spatial scales, such as the years 2011, 540 2013, and 2018. Taking a closer look, we find that these are years that are characterized by 541 high recruitment (SF "TimeSeries rRep.pdf"), followed by a low survival the year after (SF 542 "TimeSeries pSurv.pdf"). This often resulted in steep population declines towards the 543 following year. The fact that these same years also match up with observed peaks in rodent 544 abundance in many areas, together with the largely positive effects of rodent occupancy on 545 recruitment estimated by our model (Figure 5 C), provides evidence for the Alternative 546 Prey Hypothesis [APH; Hagen (1952)]. The APH stipulates that high abundance of 547 alternative prey (rodents, in this case) for common predators leads to population growth, 548 and is well-supported throughout the literature for a range of taxa (e.g., Hagen 1952; 549 Kjellander and Nordström 2003; Reif et al. 2001), including willow ptarmigan (Bowler et al. 550 2020). While Nyström et al. (2006) suggested that gyrfalcons, which are specialized 551 ptarmigan predators, do not respond to rodent populations or switch to alternative prev 552 when ptarmigan populations are low, generalist predators, such as red foxes, are likely to 553 shift from preying on ptarmigans to rodents when the latter become abundant (e.g. 554 Breisjøberget, Odden, Wegge, et al. 2018; Bowler et al. 2020). Taking a spatial perspective, 555 the highest latitude and highest altitude areas stood out once more, sporting the strongest 556 effects of rodent occupancy (SF "betaR Map.pdf"). This could be related to warmer areas 557 generally having larger predator guilds, and consequently more generalists that are able to 558 maintain relatively stable populations irrespective of small rodent abundance (Bowler et al. 559 2020).

560 Notably, the conclusive estimation of overall positive effects of rodent occupancy on 561 recruitment in our model was only possible thanks to the integration and sharing of data 562 across multiple areas. When Nilsen and Nater (2024) fit the IDSM to data from only a single 563 area, they were unable to obtain a reliable estimate for the rodent effect due to limited 564 statistical power. Consequently, the space-for-time substitution that comes with extending 565 the model across multiple area allows estimation of covariate effects that otherwise cannot 566 be estimated, and opens up for future possibilities for studying effects of not just rodents, 567 but also other environmental drivers on ptarmigan population dynamics. Doing so may also 568 help with better understanding the mechanisms underlying the large portion of

569 demographic rate variation that could only be attributed to random variation so far. This is 570 the case especially for the relatively large residual variation (Figure 7) but also relevant for 571 constant spatial and shared temporal variation. In previous work based on both marked 572 (Eriksen et al. 2023) and unmarked birds (Bowler et al. 2020; J. A. Henden et al. 2020; 573 Novoa et al. 2016), spring conditions have come out as an important predictor of ptarmigan 574 recruitment rates. In general, warmer and earlier springs seem to favour earlier breeding, 575 larger clutch sizes (Eriksen et al. 2023), and resulting higher recruitment rates measured in 576 the late summer and early fall. Bowler et al. (2020) further reported that the strength of this 577 relationship was not consistent in time and space, but was generally stronger in colder 578 areas, similar to what we found for the effect of rodent occupancy here. In practice, 579 measures representing spring conditions, such as the cover of ericaceous shrubs (a proxy 580 for food availability) or spatially-explicit spring green up dates derived from remote-581 sensing data, thus constitute relevant candidate covariates for future work alongside 582 temperature.

583 Another important determinant of vital rate variation is density dependence, in particular 584 for exploited species like willow ptarmigan (Andrewartha and Birch 1954; Sandercock et al. 585 2011; Aanes et al. 2002; Willebrand and Hörnell 2001). Negative density dependence has 586 been found in several gallinaceous birds such as northern bobwhites *Colinus virginianus* 587 (McConnell et al. 2018), Perdix perdix (Bro et al. 2003), and wild turkeys Meleagris 588 gallopavo (McGhee and Berkson 2007)). For willow ptarmigan, evidence for densitydependent population regulation has been mixed. Myrberget (1988), for example, observed 589 590 no change in productivity despite a 50% decrease in abundance, while Pedersen et al. 591 (2004) reported strong negative density-dependence over winter and posited that 592 dispersal may be the vital rate that responded to changes in density most strongly. 593 Similarly, J. A. Henden et al. (2020) reported negative density dependence when using a Gompertz-model to examine how density and a range of environmental covariates affected 594 595 willow ptarmigan population dynamics in the northernmost parts of Norway. While we did 596 not explicitly model density dependence in this study, our results can provide some 597 preliminary insights into potential density feedbacks from both a spatial (cross-population) 598 and a temporal (within-population) angle. Comparing average population densities and

599 growth rate across areas did not provide evidence for strong density dependence, but there 600 was a tendency towards the highest population growth rates appearing in areas with 601 relatively low density, and relatively low growth rates in high-density areas Figure 5. When 602 considering density dependence across years within select areas, however, we found that 603 higher density years were associated with higher recruitment the same year, but followed 604 by lower apparent survival probabilities and, consequently, lower population growth rates 605 (as determined by post-hoc Pearson correlation coefficients, supplementary file 606 "DD_corrCoef.csv"). While this seems to support the notion of negative density-dependence, 607 testing for this post-hoc gives results that are confounded with sampling correlation 608 (Freckleton et al. 2006). Our tests showed a moderate degree of sampling correlation 609 between survival and recruitment on average (up to -0.4), but there was substantial variation in the degree of correlation across areas (SF "SurvRepCorr Latitude.pdf"). Hence, 610 611 formally modelling density-dependence, possibly using different forms and time-lags, could 612 prove to be a promising extension of our modelling framework in the future.

613 Implications for management and monitoring

614 Management decisions made at the resolution of large geopolitical boundaries (e.g., 615 Norway) run a high risk of being inadequate when there is substantial spatial variation in 616 demographic processes and population dynamics, as is the case for willow ptarmigan. In 617 Norway, willow ptarmigan – and small game in general – are managed at the local and/or 618 regional scale, with rather limited national regulation beyond updating the length of the 619 hunting season every fourth year. In effect, management system, regulation type (quota 620 type, season length, number of licences, bag limit etc.), and quota size are governed by the 621 local or regional stakeholders (Eriksen, Moa, and Nilsen 2018; Breisjøberget, Odden, 622 Storaas, et al. 2018). Thus, while national estimates (abundance and/or temporal trend in 623 abundance) might be important for red listing decisions and for setting the maximum 624 hunting season length, remaining decisions about harvest management are taken locally. 625 The results from our study highlight a large degree of spatio-temporal variation in both 626 ptarmigan densities and demographic rates, suggesting that it is indeed suitable for 627 management decisions to be spatially refined and ideally informed by up-to-date 628 knowledge about recent "local" population processes. Accessible and easily repeatable

modelling workflows, such as the one we have developed in this study, can thus become avaluable source of information for local decision-makers.

631 Our results also provided some insights into the value, and possibly opportunities for 632 improving the monitoring programme. First and foremost, our study demonstrates the 633 tremendous potential within coordinating structured monitoring that employs common 634 sampling protocol, training programmes, and data processing pipelines. These were indeed 635 the prerequisites that allowed us to easily and efficiently integrate data collected across the 636 entire country in a joint analysis, and draw inference on fine-scale spatio-temporal 637 variation in demography and population dynamics at across a large area. While overall less 638 variable across space and time than vital rates, differences in detection probabilities were 639 nonetheless evident (SFs "Avg detect Map.pdf" and "TimeSeries pDetect.pdf") and may 640 help with mapping out potential for improvement in the monitoring programme. 641 Particularly, we found generally lower detection probabilities in the northern half of 642 Norway. This may be related to habitat features, as the transects in the North might be to a 643 larger extent located in birch forests and rugged terrain, which may hamper detectability. 644 Additionally, the slower life histories in the northern areas are reflected as generally 645 smaller bird clusters as well, and smaller clusters have previously been shown to have a 646 lower detectability than larger ones (e.g. Bowler et al. 2020, see also next section). Our 647 modelling framework can be easily adapted for studying the impact of these and other 648 variables on detectability (see below). Together with ongoing efforts of increasing the 649 number and density of transect lines in Northern Norway, this can contribute to obtaining 650 more precise estimates of both population density and demographic rates, and would 651 strengthen inference particularly in areas with relatively low ptarmigan population 652 densities and less years of data.

653 Model limitations and outlook

The primary focus of this work was placed on developing an effective pipeline forintegrating data and modelling population dynamics across a large number of areas.

- 656 Consequently, many additional opportunities for improving and refining the modelling
- 657 framework itself remain. First, the precision and accuracy of model estimates might be

658 increased through better accounting for heterogeneity and potential biases in detection of 659 birds during the line transect surveys. In an earlier study analyzing data from the same 660 monitoring programme, Bowler et al. (2020), found that detection probability was not 661 independent of the size of group birds were part of, resulting in birds in larger groups being 662 more likely to be detected, especially at larger distances. When birds are observed in larger 663 groups, it is also not unlikely that human observers may miscount, i.e. that there is some 664 observation error in the number reported. This could be incorporated by including an 665 additional layer of hierarchy to the observation process (see e.g., Hamilton et al. 2018), and 666 possibly further extended to also account for error in judging the observation distance (e.g., 667 Margues 2004). Another potential source of bias in our IDSM is related to failure to 668 correctly assign the age class of observed birds. Nilsen and Nater (2024) showed that 669 incorrect age assessment can bias (relative) estimates of survival and recruitment, and 670 while they only found a weak bias in their case study on a single area, the problem may be 671 larger in a multi-area setting that may contain areas with different proportions of 672 misclassified observations. If misclassification happened at random, mixture models could 673 be used to determine the likely age class of individuals to whom no age class was assigned 674 during observations (McCrea, Morgan, and Cole 2013). In our case, we might suspect that 675 an observer is more likely to classify an adult bird as juvenile rather than the other way 676 around, and more likely to assign "unknown" age class to juveniles than adults. One reason 677 for this is that observers look for specific signs to classifying a bird as adult (e.g. size, male 678 sound), and might default to juvenile or unknown if the signs are not clearly detected. 679 Future studies should investigate to what degree available information on e.g. group 680 composition could be used for this, and what kind of auxiliary data would need to be 681 collected to reliably model misclassification error.

The second (and perhaps most attractive) aspect of our modelling framework in the context
of future work is its spatio-temporal hierarchical structure. While we included spatial,
temporal, and residual variation in our framework here, we treated them as independent.
Alternatively, spatial (and temporal) correlations among parameters can be modelled
explicitly, something that is commonly done e.g. in modern species distribution models (e.g.
Pacifici et al. 2017; Guélat and Kéry 2018). For demographic models, this has rarely been

688 implemented so far, not least due to the fact that few demographic models have sufficient 689 spatial resolution (Schaub and Kéry 2021). The ptarmigan IDSM presented in this study, 690 however, does have sufficient resolution and our results do indeed support that there is 691 spatial clustering in both overall and time-dependent demographic parameters (e.g. Figure 6, SFs "Avg pSurv Map.pdf" & "Avg rRep Map.pdf"). Furthermore, we did find that 692 693 mixing of several of the global and area-specific intercept parameters in the current model 694 was suboptimal, suggesting that there may be much to gain from additional structuring, as 695 well as from development of more efficient MCMC sampling strategies for the resulting 696 extended model. One promising framework for approaching this are conditionally 697 autoregressive models (CARs, Ver Hoef et al. 2018). Such models have been used repeatedly 698 for modelling spatial autocorrelation in species occupancy and demographic rates (e.g. 699 Saracco et al. 2010, 2012; Guélat and Kéry 2018) and are straightforward to implement 700 using NIMBLE (Lawson 2020). One possible challenge with using CAR models to explicitly 701 model spatial correlations within our ptarmigan IDSM is that CAR models rely on 702 "neighborhood" relationships between discrete areas and many "neighbors" are missing in 703 our ptarmigan data (e.g. Figure 3). Estimation of latent parameters in missing areas may be 704 possible though (Perry de Valpine, personal communication; Schaub and Kéry (2021) 705 chapter 19), and this may result in a unique opportunity for making predictions of 706 ptarmigan population trends in unmonitored areas, provided that data for a sufficient 707 number and range of areas are available. Here, we may benefit from the fact that the line 708 transect survey data included in this study constitutes just the publicly available part of the 709 data collected through "Hønsefuglportalen" but the programme also includes additional 710 surveys on private land. Extending to data from private land would provide better coverage 711 especially in south-eastern and southern parts of Norway, which includes areas where only 712 very limited amounts of data are collected on public land. Exploring to what degree 713 additional data from "Hønsefuglportalen" could be included in future studies employing an 714 extended IDSM with additional spatial structuring is therefore a worthwhile endeavor. 715 Finally, including further data beyond the line transect surveys may be relevant in the

- future, and in particular in the context of informing and improving management of
- 717 ptarmigan hunting. In the present study, we have used auxiliary radio-telemetry data to

- supplement information on survival, but since this data was available for only one out of 41
- areas, its influence was small. Nonetheless, this illustrates a way for how smaller datasets
- from single or subsets of areas can be integrated into a large-scale modelling framework.
- 721 Other relevant data could be included using the same approach, for example data from
- ongoing nesting success monitoring, data from past studies of marked birds (Sandercock et
- al. 2011), and data from other monitoring programs for breeding birds based on point
- 724 counts (see e.g. the Norwegian Breeding Bird Monitoring:
- 725 https://hekkefuglovervakingen.nina.no/). The most relevant source of data to be included
- into the IDSM framework in the near future, however, is harvest data. Such data might be
- available with different spatial and temporal resolutions. First, at the municipality level
- there are data with national coverage collected annually by Statistics Norway
- 729 (https://www.ssb.no/). Second, many public land owners have data with much higher
- temporal (daily) and spatial (harvest area) resolution, including both harvest bags and
- harvest effort (number of hunters per area per day). As the IDSM framework is, in essence,
- an IPM, harvest can be modelled through partitioning of survival into cause-specific
- 733 mortality in the process model and inclusion of relevant harvest data likelihoods (e.g.,
- Gamelon et al. 2021; Chloé R. Nater et al. 2021). While harvest effects on willow ptarmigan
- have been studied previously, much uncertainty remains (Sandercock et al. 2011; Aanes et
- al. 2002; Pedersen et al. 2004; Willebrand and Hörnell 2001). For example, little is known
- about how harvest pressure and density feedbacks interact on different temporal and
- 738 spatial scales (Kvasnes et al. 2015), despite this knowledge being crucial for preventing
- over-exploitation and ensuring sustainable harvest (Williams, Nichols, and Conroy 2002;
- 740 Breisjøberget, Odden, Storaas, et al. 2018). Additionally, harvest effects often interact with
- other (emergent) factors such as climate change and habitat degradation, making predictive
- 742 models that account for harvest alongside other mechanisms invaluable for informing
- 743 policy changes (Gamelon, Sandercock, and Sæther 2019).

744 Reproducible workflows for a sustainable future

- 745 Producing a transparent and reproducible workflow for the analysis presented here was a
- central objective in this study. We have done this by setting up a well documented, function-
- based R workflow that allows (re-)running the complete analysis from downloading the

748 publicly available data to visualizing the results produced by the IDSM (Figure 2) and that 749 can be implemented using pipelines that employ "R targets" (Landau 2021) and Nix/GNU 750 parallel (Dolstra, Jonge, and Visser 2004; Tange 2024). Modern applied ecology needs 751 research to be published not just as scientific papers, but as reproducible and well 752 documented workflows (Lewis, Vander Wal, and Fifield 2018). This is particularly crucial 753 for research that is (to be) closely tied to management and/or used to create biodiversity 754 indicators that are to be reported nationally or internationally, or to be used by industrial 755 partners (Powers and Hampton 2019). This is both because of the enhanced transparency 756 and credibility provided by openly available reproducible workflows and because of their 757 cost-effectiveness, which allows for more sustainable use of funding in the mid- to long-758 term. Finally, open and reproducible workflows facilitate collaboration and inclusion of 759 stakeholders in the research process, paying the path for the translational science that is 760 required for society to tackle the biodiversity crisis (Rubert-Nason et al. 2021). It is our 761 hope that this study can serve as an example of where to start.

762 Author contributions

- 763 Chloé R. Nater: Conceptualization, Methodology, Software, Formal analysis, Writing -
- 764 Original Draft, Writing Review and editing, Visualization.
- 765 Francesco Frassinelli: Software, Writing Review and editing.
- 766 James A. Martin: Conceptualization, Writing Original Draft, Writing review and editing.
- 767 Erlend B. Nilsen: Conceptualization, Methodology, Data curation, Writing Original Draft,
- 768 Writing Review and editing, Project administration, Funding acquisition

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780 Conflict of interest disclosure

The authors declare that they comply with the PCI rule of having no financial conflicts ofinterest in relation to the content of the article.

783 Data and code availability

- The raw data from the line transect surveys is deposited on GBIF and can be accessed freely
- via the Living Norway Data Portal (https://data.livingnorway.no/). The work presented
- above is based on versions 1.7, 1.8, and 1.12 for the datasets from Fjellstyrene (E. B. Nilsen,
- 787 Vang, Kjønsberg, and J. 2022), Statskog (E. B. Nilsen, Vang, and I. 2022), and FeFo (E. B.
- 788 Nilsen, Vang, Kjønsberg, and E. 2022), respectively.
- 789 The auxiliary radio-telemetry data, rodent occupancy data, posterior summaries, and
- supplementary figures are archived on OSF (Chloé R. Nater, Nilsen, and Martin 2024).
- All code, including the three pipelines, can be found in the project's repository on GitHub:
- 792 https://github.com/ErlendNilsen/OpenPop_Integrated_DistSamp. The results presented in
- this paper were created using version 2.1 of the code (Chloé R. Nater et al. 2024).

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