

1 **Parasitism and the tradeoffs of social grouping: The role of parasite**

2 **transmission mode**

3 Lauren E. Nadler¹, Jolle W. Jolles², Sandra A. Binning³, Jeremy De Bonville³, Paolo Domenici⁴,
4 Shaun S. Killen⁵, Matthew J. Silk^{6,7}

5 ¹ *School of Ocean and Earth Science, University of Southampton, National Oceanography*
6 *Centre, European Way, Southampton, SO14 3ZH, UK*

7 ² *Centre for Advanced Studies Blanes (CEAB-CSIC), 17300 Blanes, Spain*

8 ³ *Groupe de Recherche Interuniversitaire en Limnologie, Département de Sciences Biologiques,*
9 *Université de Montréal, Complexe des sciences, 1375 Ave. Thérèse-Lavoie-Roux, Montréal,*
10 *Canada H2V 0B3*

11 ⁴ *Consiglio Nazionale delle Ricerche, Istituto di Biofisica, Pisa, Italy*

12 ⁵ *University of Glasgow, Institute of Biodiversity, Animal Health and Comparative Medicine,*
13 *Graham Kerr Building, Glasgow G12 8QQ, UK*

14 ⁶ *Centre D'Ecologie Fonctionnelle & Evolutive, University of Montpellier, Montpellier, France*

15 ⁷ *Institute of Ecology and Evolution, School of Biological Sciences, University of Edinburgh,*
16 *Edinburgh, United Kingdom, EH9 3FL*

17 *Corresponding author: l.nadler@soton.ac.uk (Lauren Nadler)

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19 disgust, optimal group size, parasitism, sociability, transmission dynamics

20

21 **Abstract**

22 Animals form social groups to gain benefits to numerous fitness-enhancing processes, such as
23 foraging, defense, and energy expenditure. While social grouping can increase parasite exposure,
24 it can also serve as a defensive mechanism against parasites (defined broadly here as organisms
25 with obligate, persistent, and harmful consumer associations with a host). Here, we present a
26 conceptual framework that explores how host sociability affects parasite infection risk in the
27 context of parasite life history, arguing that the positive or negative impact of a social lifestyle on
28 infection risk is strongly linked to the parasite's transmission mode. This framework focuses on
29 common, non-mutually exclusive differences in parasite transmission: direct vs. indirect,
30 density- vs. frequency-dependent, and simple vs. complex life cycles. We then use this
31 framework to discuss the mechanisms for active parasite avoidance, passive effects of infection-
32 induced phenotypes, and their impacts on host social networks, as well as the additional factors
33 that can modulate these dynamics (e.g., parasite virulence, infection intensity, co-infection by
34 multiple parasites, and environmental factors). The goal of this broad, comparative approach is to
35 provide researchers from multiple disciplines with a unified framework to better understand the
36 relationship between social grouping and host-parasite interactions across diverse systems.

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44 1. INTRODUCTION

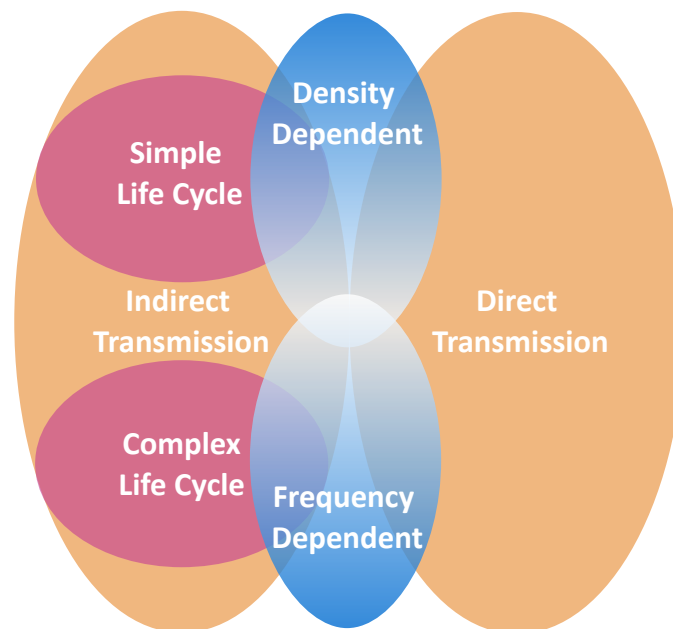
45 Despite growing evidence that links parasitism with host physiology, morphology, and cognition,
46 the role of parasites in generating intra- and interspecific variation in their hosts is understudied
47 (Nadler et al. 2023). While parasites can have these diverse impacts on their hosts, studies rarely
48 account for the possibility of parasites' presence (Chretien et al. 2023). In particular, the
49 reciprocal nature of parasitism and host behavior, and the mechanistic drivers of this
50 bidirectional relationship, remains an exciting but often underappreciated research area (Hawley
51 and Ezenwa 2022).

52 Many animals use social grouping as a behavioral strategy to enhance fitness, which we
53 broadly define here as the tendency to live in groups for prolonged periods (Ward and Webster
54 2016). A social lifestyle exposes animals to parasites that are transmissible via direct contact
55 between individuals ('directly transmitted parasites'). This risk could influence individuals'
56 tendency to socialize, individual social preferences, and dynamic interactions within and among
57 groups (e.g., group size, composition, assortment; Rifkin et al. 2012, Patterson and Ruckstuhl
58 2013). Parasites can also be transmitted through the environment or interactions with other
59 species ('indirectly transmitted parasites') (May and Anderson 1979). For these parasites, social
60 grouping could aid hosts in limiting infection risk, by reducing the per capita host attack rate by
61 parasites (Mooring and Hart 1992), increasing detection of free-living parasites (Stumbo et al.
62 2012), and promoting cost-sharing of anti-parasite defensive strategies (Brutsch et al. 2017).
63 Given the diversity of parasite transmission modes, disentangling the complex feedback loop
64 between parasites and social grouping remains difficult (Ezenwa et al. 2016b).

65 Here, we look at the role of parasitism in host social grouping through the lens of parasite
66 transmission mode, presenting a conceptual framework for how parasites alter the tradeoffs of

67 group living. We define parasite transmission mode through dichotomies commonly used by
68 disease ecologists, eco-immunologists, and parasitologists (Figure 1). We discuss the
69 mechanisms for active parasite avoidance, passive effects of infection-induced phenotypes, and
70 their combined impacts on host social networks, as well as highlighting the importance of
71 considering additional factors that modulate these dynamics (e.g., parasite virulence, infection
72 intensity, co-infection, and the environment). This framework connects research at the
73 intersection of behavioral ecology, physiology, immunology, parasitology, and disease ecology,
74 and thereby reaches a more mechanistic understanding of the effects of parasite transmission
75 mode on social grouping of animal hosts. Given the framework's multidisciplinary focus, we
76 define a parasite broadly as any organism (e.g., viruses, bacteria, fungi, protozoa, and metazoa)
77 with an obligate and persistent consumer association with an individual of another species to
78 which it does harm (Anderson and May 1978, Lafferty and Kuris 2002).

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80

81 **Figure 1.** Venn diagram of parasite transmission modes that may impact the tradeoffs of host
82 sociability. Transmission mode refers to the method that a parasite uses to infect a susceptible
83 host. Overlap represents that certain routes of transmission may be found in multiple
84 transmission mode categories.

85

86 2. PARASITE TRANSMISSION MODE

87 Parasite transmission mode refers to the method by which parasites move between susceptible
88 hosts in a population (Antonovics 2017). Below, we describe common transmission dichotomies
89 that influence the ecological and evolutionary processes that shape social grouping (Figure 1).

90 These dichotomies include direct versus indirect transmission, density- versus frequency-
91 dependent transmission, and simple versus complex lifecycle (presented and described here as a
92 sub-category of indirect transmission). Note that while we present dichotomies as distinct
93 categories for clarity, host-parasite systems may fall on a continuum between each category
94 depending on the host and parasite's life history (Roche et al. 2011, Antonovics et al. 2017,
95 Hopkins et al. 2020). Further, while the hierarchical ordering of these dichotomies varies
96 (Antonovics et al. 2017), this classification provides a framework to hypothesize about the
97 ecological implications of parasite infection risk on a host's social phenotype.

98

99 2.1. *Direct versus indirect transmission*

100 In direct transmission (DT), infection occurs through physical contact or close proximity
101 between infectious and susceptible individuals (Anderson and May 1979). As group living
102 promotes spatial overlap among individuals, it increases the transmission risk of DT parasites.
103 Tactile transmission includes, for example, ectoparasite transfer (skin-skin; Hillgarth 1996),

104 ingestion of infectious agents (skin-oral; Hernandez and Sukhdeo 1995), and sexual transmission
105 (genital-genital; Mansuy et al. 2016). If the parasite is droplet- or air-borne (Ghosh et al. 2015),
106 transmission does not require tactile contact, as infectious propagules released by the infected
107 host need only come into contact with the susceptible host's eyes, nose or mouth (McCallum et
108 al. 2001). Given the connection between social interactions and infection risk by DT parasites,
109 DT parasites present a substantial potential cost of social grouping, and often reduce individual
110 social tendencies in the short term (Hawley et al. 2021, Stockmaier et al. 2023).

111 Parasites with an indirect transmission mode (IT) are transmitted either through free-
112 living infectious stages present in the environment or interactions with heterospecific infected
113 hosts (Begon et al. 2002, Antonovics et al. 2017). IT parasites undergo a developmental phase
114 outside their final host before infecting a new susceptible host (Lafferty and Kuris 2002), in
115 either a particular environmental medium or in intermediate host species (Chernin 2000),
116 dictating the type of parasite life cycle (see 2.3. Simple versus complex life cycle). As
117 transmission of IT parasites is a multi-step process, gregarious species can use social grouping as
118 a mechanism to dilute their individual infection risk (Mooring and Hart 1992).

119 *2.2. Density- versus frequency-dependent transmission*

120 Density-dependent (DD) transmission increases directly with host population density, but
121 requires a minimum population size to persist (Anderson and May 1981, McCallum et al. 2001).
122 Hence, DD parasites likely present the greatest cost of social grouping as both larger groups and
123 a higher group density will result in greater transmission, with reductions to group size being a
124 potential strategy that leads to parasite extinction (Lloyd-Smith et al. 2005a).

125 Frequency-dependent transmission (FD) occurs when the rate of contact between
126 susceptible and infectious individuals is independent of population density (Best et al. 2011,

127 Antonovics 2017), if, for example, the overall population is subdivided into smaller groups of
128 varying sizes as in human villages (Sauvage et al. 2007) and territorial pack animals (White et al.
129 2017). Sexually transmitted diseases are also FD, as the host's mating system dictates the
130 number of partners that a susceptible individual encounters (Thrall et al. 1993). Given the nature
131 of FD transmission, the role of FD parasites on social grouping varies depending on the social
132 trait examined and the life history of each specific parasite and host. While DD and FD
133 transmission were traditionally considered distinct categories, principles associated with both
134 transmission modes have been identified within host-parasite systems, varying depending on the
135 patterns of social behavior through time (e.g., seasonal variation and across contexts) (Smith et
136 al. 2009). Thus, rather than a true dichotomy, host-parasite systems lie on the spectrum from
137 pure DD to pure FD (Hopkins et al. 2020).

138

139 *2.3. Simple versus complex life cycle*

140 In parasites with a simple life cycle (SLC), parasites pass from one host to another through
141 infectious propagules in the environment. After a developmental phase, which can vary from
142 days to months (Brooker et al. 2006), these propagules can be transmitted to a susceptible host
143 via a specific medium, such as water or feces, and/or via shared habitat (Sih et al. 2018). Some
144 SLC parasites are mobile, overcoming physical processes in their environment to seek new hosts.
145 For sedentary SLC parasites, the encounter rate with susceptible hosts is proportional to the
146 propagules' density and distribution in the environment (Boldin and Kisdi 2012). If transmission
147 relies on spatial overlap, the timing must occur in parallel with a sedentary SLC parasite's
148 infectious period following its developmental phase (Sih et al. 2018). Thus, while social
149 individuals may be at higher risk of encountering infectious SLC parasites that have a short

150 developmental phase (Rifkin et al. 2012), long developmental timing can decouple links between
151 social grouping and SLC infection risk (Sih et al. 2018).

152 In contrast, complex life cycle (CLC) parasites require one or more intermediate hosts for
153 growth and development prior to reaching the final host, where the parasite reproduces (Parker et
154 al. 2015). At each developmental stage, parasites may specialize in infecting one host species
155 (i.e., host specialist) or be able to infect multiple species (i.e., host generalist). Various factors
156 can alter host specificity, such as the temporal and spatial overlap of hosts and parasites, sensory
157 mechanisms for the parasite to detect a suitable host, and strategies for the parasite to evade host
158 anti-parasite defenses (Poulin et al. 2011, Doherty et al. 2022). Transmission of CLC parasites
159 between host species can occur via multiple routes, including passive transport, active
160 movement, vector-borne, and trophic interactions (Grear et al. 2013, Hobart et al. 2022). With
161 passive transport, the infectious propagules are transmitted through the environment via physical
162 processes, such as wind and water currents (Akullian et al. 2012, Behringer et al. 2018). Many
163 CLC parasites have a mobile phase that can actively seek out a subsequent host, allowing them
164 to overcome environmental obstacles to transmission (e.g., air or water turbulence) (Fingerut et
165 al. 2003a, Buck and Lutterschmidt 2016). Vectors (often haematophagous arthropods like
166 mosquitos and ticks) carry disease-causing infectious agents from infected to susceptible
167 individuals (Wilson et al. 2017). In trophically-transmitted parasites, infectious propagules are
168 transmitted through predation events (Grear et al. 2013). For each CLC transmission route, group
169 living can dilute an individual's per capita infection risk (Mooring and Hart 1992).

170

171 3. SOCIAL CONSEQUENCES OF PARASITES

172 As parasitism is ubiquitous, most social animals harbor one or more parasite species (McCabe et
173 al. 2015). To understand the role of parasite transmission mode on host sociability, the
174 mechanisms for active parasite avoidance, passive effects of infection-induced phenotypes, and
175 its role in social networks need to be considered (Table 1; Hawley et al. 2021).

176

177 **Table 1.** Examples of the impact of parasite transmission mode on social grouping, based on a
178 subset of the studies compiled in this review, grouped based on the mechanism of social impact.

Mechanism	Host	Parasite	Transmission Mode	Impact on social grouping	References
Active avoidance	Mandrill <i>Mandrillus sphinx</i>	Varied gut protozoans (protozoa)	Simple Life Cycle (stationary, rapid development)	Uninfected individuals avoid grooming infected groupmates.	Poirotte et al. 2017
Active avoidance	Caribbean spiny lobster <i>Panulirus argus</i>	<i>Panulirus argus</i> virus 1 (virus)	Density-Dependent	Individuals avoid den-sharing with infected conspecifics.	Behringer et al. 2006; Behringer and Butler 2010
Active avoidance	Fathead minnows <i>Pimephales promelas</i>	<i>Ornithodiplostomum ptychocheilus</i> (metazoa)	Complex Life Cycle (mobile)	Individuals increase shoal cohesion by up to 15 times in response to free-living parasites (i.e. cercariae).	Stumbo et al. 2012
Passive effects	Rainbow trout <i>Oncorhynchus mykiss</i>	<i>Diplostomum spathaceum</i> (metazoa)	Complex Life Cycle (mobile)	Reduced vision following infection of the eye lens reduces the social group's ability to maintain cohesion.	Seppälä et al. 2008
Passive effects	Milkweed leaf beetles <i>Labidomera clivicollis</i>	<i>Chrysomelobia labidomerae</i> (metazoa)	Frequency-Dependent	Infected males interact with other males, and steal females from established mating pairs, more than uninfected males.	Abbott & Dill 2001
Passive effects	Three-spined stickleback <i>Gasterosteus aculeatus</i>	<i>Schistocephalus solidus</i> (metazoa)	Complex Life Cycle (trophically transmitted)	Mixed-infection groups take greater risks and reduce cohesion.	Demandt et al. 2018, 2020; Jolles et al. 2020b
Social network	Guppy <i>Poecilia reticulata</i>	<i>Gyrodactylus</i> spp. (metazoa)	Density-Dependent	Introduction of infected newcomers increases the frequency of fission-fusion events.	Croft et al. 2011; Stephenson et al. 2018
Social network	Giraffe <i>Giraffa camelopardalis</i>	<i>Trichostrongylus</i> spp., <i>Trichuris</i> spp. (metazoa)	Frequency Dependent, Simple Life Cycle (stationary, 5-10 day development)	Sub-grouping within populations relies on weak ties among cliques for transmission.	VanderWaal and Ezenwa 2016
Social network	Sleepy lizard <i>Tiliqua rugosa</i>	Tick <i>Amblyomma limbatum</i> (metazoan)	Simple Life Cycle (mobile, 8 day development)	Highly connected lizards with consistent refuge sharing had higher tick loads than less connected individuals.	Leu et al. 2010

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181

182 3.1. Active parasite avoidance

183 Once cues of parasites or infection are detected, individuals may use active avoidance to
184 minimize risk of parasite exposure (Lopes et al. 2022), including avoidance of certain
185 individuals, substances, and habitats where parasites or infected group-mates are found (Curtis
186 2014). Similar to the non-consumptive effects that predators impose on their prey (i.e., landscape
187 of fear; Clinchy et al. 2013), parasites can impact hosts over various spatial and temporal scales
188 (i.e., landscape of disgust; Weinstein et al. 2018), with wide-ranging consequences for the
189 dynamics of animal groups (Doherty and Ruehle 2020).

190

191 3.1.1. Sensory basis for parasite and infection detection

192 Detecting transmissible infections (DT and some SLC parasites) involves visual, olfactory,
193 auditory, and mechanical cues (Behringer et al. 2018). Visual cues of infections can be physical
194 changes in host appearance (Rahn et al. 2015) or behaviors associated with “sickness” (Hart and
195 Hart 2021). Sickness behaviors, such as reduced overall activity and exploration (Lopes et al.
196 2021), may cause avoidance of infectious individuals (Hart and Hart 2021). Infection can also be
197 detected through an individual’s odor (Stephenson et al. 2018), as demonstrated in mice
198 (Kavaliers and Colwell 1995), bullfrogs (Kiesecker et al. 1999), guppies (Stephenson et al.
199 2018), mongooses (Mitchell et al. 2017), and mandrill monkeys (Poirotte et al. 2017). These
200 changes in chemical profile can stem from fluctuations in an individual’s commensal microbial
201 community, release of metabolic by-products associated with the immune response, or
202 suppression of androgenic hormones (Penn and Potts 1998). Infection status may also be
203 transmitted through auditory cues, such as vocal signals (Lopes et al. 2022). For example, when
204 yellow-bellied marmots are infected with *Eimeria* (SLC parasite with a 1-2 day environmental

205 development), they exhibit noisier and less structured vocal signals (Nouri and Blumstein 2019).
206 These sensory cues of infection may not be isolated to a single modality, as sensory redundancy
207 can ensure communication of infection risk (Reichert et al. 2023).

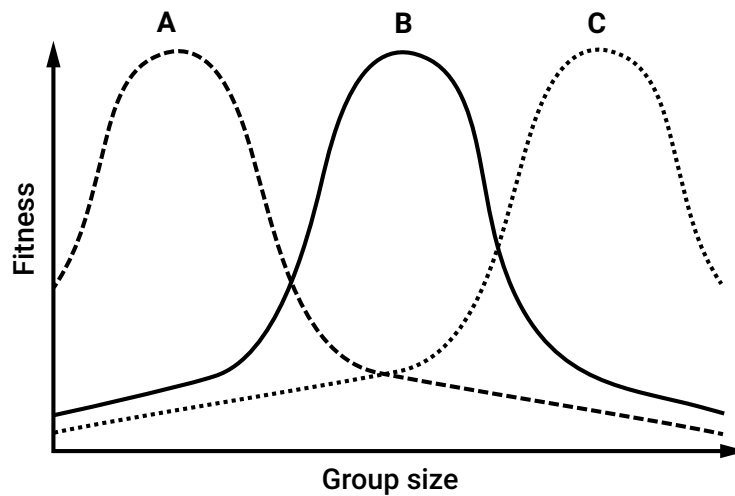
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209 3.1.2. Avoidance of infected group-mates by uninfected individuals

210 Once sensory cues of infection are detected, uninfected individuals may avoid socializing with
211 infected individuals to avoid transmission (Figure 3; Barber et al. 2000, Kavaliers and Choleris
212 2018). Such aversive behavioral responses can arise before hosts become visibly symptomatic, as
213 seen in social Caribbean spiny lobsters (*Panulirus argus*) that avoid asymptomatic individuals
214 infected with the DD *Panulirus argus* virus 1 (PaV1) (Behringer et al. 2006, Behringer and
215 Butler 2010). Individuals can also modulate the strength of avoidance behaviors depending on a
216 group-mate's infection stage (Stephenson et al. 2018). In mice (*Mus musculus domesticus*),
217 avoidance of individuals infected by the stationary SLC parasite *Eimeria vermiformis* (2-7 day
218 environmental development; Fayer 1980) is lower prior to the infection being transmissible, even
219 if infected individuals exhibit detectable cues of infection (Kavaliers et al. 1997). Notably,
220 effective infection avoidance behaviors can be associated with improved fitness outcomes
221 (Newey and Thirgood 2004).

222 Parasites can also alter the tendency for groups to split (fission) or merge (fusion). For
223 DT parasites, individuals that would typically maintain fidelity to a single group may leave
224 groups when infection risk becomes high (Freeland 1976) or following the introduction of a
225 potentially infected newcomer (Croft et al. 2011). This wariness of newcomers may be
226 advantageous, as newcomers can introduce a novel DT parasite to the group (Woodroffe et al.
227 2009). Reducing group size may also lessen the infection rate of a DT parasite (Figure 2). Ritchie

228 et al. (2021) showed, for example, that the infection rate of the DT-transmitted fungus
229 *Batrachochytrium dendrobatidis* is faster in larger groups of the California slender salamander
230 (*Batrachoseps attenuatus*). While parasites that are transmitted through social interactions or
231 spatial overlap (e.g., DT) may increase the frequency of fission events, we know little about how
232 environmentally transmitted parasites (e.g., IT) alter fission-fusion dynamics.
233



234
235 **Figure 2.** A potential theoretical relationship between host group size and fitness under varied
236 parasite risk, assuming all other factors kept constant (e.g., foraging efficiency, competition for
237 resources, predator defense, and parasite avoidance). Curve A represents social contexts in which
238 reducing social contacts through lower group sizes would be the most effective strategy to reduce
239 transmission, such as directly transmitted parasites. Curve C illustrates environments in which
240 larger group sizes dilute the risk of parasite infection, including indirectly transmitted parasites
241 with a simple (mobile or have a long environmental development phase) or complex (mobile,
242 vector, or trophically transmitted route of infection) life cycle. Curve B represents environments
243 in which risk of any parasite infection is low. Note that curve shape is for illustrative purposes
244 only.

245

246 3.1.3. Avoidance initiated by infected group-mates

247 Infected individuals may also spend less time with uninfected group mates or disperse to a new
248 area, particularly when species live in societies with high kin structure (Iritani and Iwasa 2014).
249 Some social species have evolved ‘warning’ signals of infection. In familial dampwood termite
250 (*Zootermopsis angusticollis*) colonies, individuals infected by the DT fungus *Metarhizium*
251 *anisopliae* use a mechanical alarm signal to warn nest-mates to stay away (Rosengaus et al.
252 1999). However, this self-induced social isolation can lead to higher post-infection mortality
253 (Kohlmeier et al. 2016). Whether infected individuals initiate avoidance will likely depend on
254 factors related to parasite transmissibility, severity of infection costs, and inclusive fitness
255 benefits of leaving the group (Iritani and Iwasa 2014).

256

257 3.1.4. Use of social grouping to reduce infection severity

258 Individuals in a cooperative social group can mount stronger anti-parasite defenses to some
259 parasites when working together (i.e., social immunity; Cremer et al. 2018). For example, ants
260 indiscriminately partake in allogrooming regardless of infection status to achieve frequent, low-
261 level exposure to DT fungal parasites, increasing both individual and colony-level survival
262 following outbreaks (Konrad et al. 2012). When risk of mobile CLC parasites is high, individuals
263 may stay with a group that they would otherwise leave, as even brief isolation while moving
264 between groups could increase their risk of exposure to free-living parasites (Figure 3). In
265 fathead minnows *Pimephales promelas*, Stumbo et al. (2012) showed that individual infection
266 risk by mobile, free-living *Ornithodiplostomum ptychocheilus* parasites (i.e., cercaria) was three
267 times higher for solitary versus shoaling individuals. Similar to the dilution effect of group

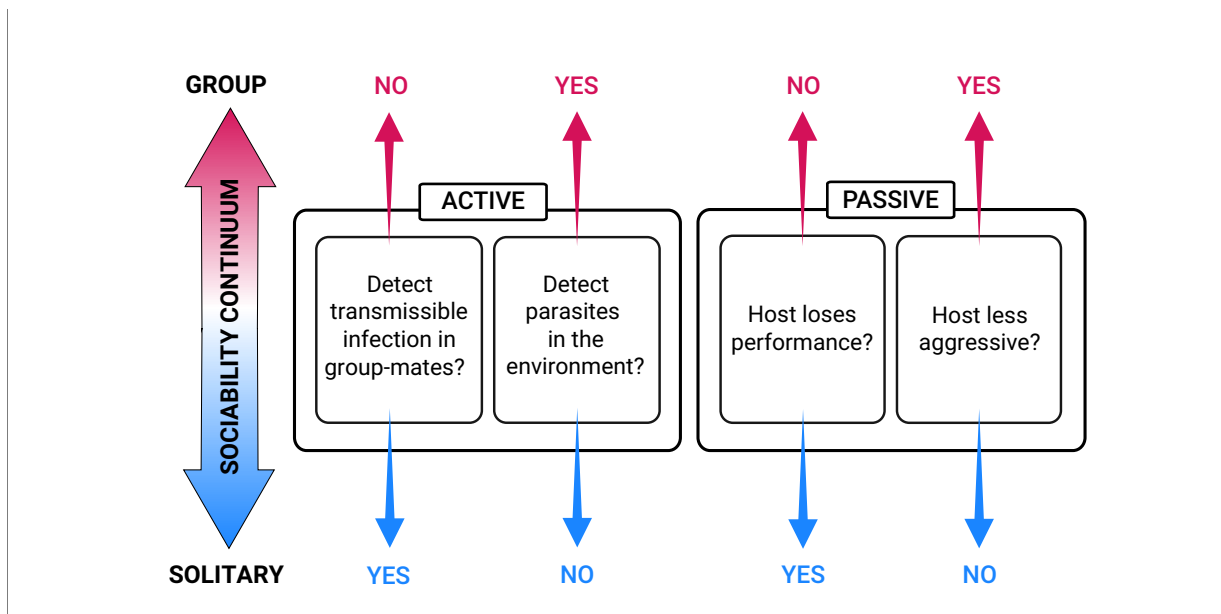
268 behavior on predation risk (Foster and Treherne 1981), infection intensity by mobile parasites
269 decreases as group size increases (Patterson and Ruckstuhl 2013). Individual risk of parasite
270 attack is diluted if the parasite cannot attack a greater number of individuals in a larger group
271 (Hart 1994, Patterson and Ruckstuhl 2013), suggesting that group size preferences could evolve
272 (in part) in response to mobile parasite prevalence (Figure 2). Individuals may also reduce
273 infection risk through social learning, with mice learning anti-parasite defensive behaviors after
274 only a single observation of another mouse being attacked by a blood-feeding fly (Kavaliers et
275 al. 2001, 2003). In theory, an individual's parasite exposure history could drive behavioral
276 plasticity in social preferences through time but this topic remains an unexplored area.

277 Parasite risk can also alter tradeoffs associated with different positions in a social group,
278 resulting in altered position shuffling. Individuals at the front of a mobile group generally benefit
279 from having first access to any food encountered (Krause et al. 1998), but often face higher
280 predation and mobile parasite risk (Newsom et al. 1973, Morrell and Romey 2008). Newsom et
281 al. (1973) showed that leaders in herds of East African Zebu cattle (*Bos indicus*) had a higher
282 infection intensity of the mobile SLC brown ear tick (*Rhipicephalus appendiculatus*) than
283 followers. As leader positions provide individuals with first access to food, these positions may
284 also come with a higher risk of acquiring trophically-transmitted CLC parasites, but this idea is
285 yet to be studied. Conversely, central positions in groups may provide safety from mobile
286 parasites in a similar way as has been documented in groups attacked by predators with certain
287 hunting strategies (Krause and Ruxton 2002, Ward and Webster 2016).

288 Group cohesion varies in response to parasite exposure and risk, but the directionality of
289 the change depends on the parasite's transmission mode and mobility. When mobile parasite
290 stages are attacking (e.g. CLC parasite), the cohesion of social groups increases in a similar way

291 to when predators attack (Stumbo et al. 2012). When encountering DT or SLC parasites with
 292 limited mobility and short developmental periods, individuals can reduce their infection risk
 293 through reduced group cohesion (Friant et al. 2016). Taken together, the available evidence
 294 suggests that mobile CLC parasites may impact group dynamics similarly to predators, while
 295 parasites that can be transmitted among group members reduce group cohesion and coordination
 296 as group members try to limit infection risk.

297



298

299 **Figure 3.** Predictions for how parasites with varying transmission modes could influence host
 300 behavior along the sociability continuum from a solitary to a group lifestyle because of active
 301 parasite avoidance ('active') and passive effects of infection-induced phenotypes ('passive').

302 Arrows marked 'yes' indicate the directionality that the mechanism pushes the individual along
 303 the sociability continuum.

304

305 *3.2. Passive effects of infection-induced phenotypes*

306 Parasite infection may also indirectly affect social grouping by inducing phenotypic change.
307 Even minor changes in host physiology or movement behavior can have substantial social
308 repercussions by altering the tradeoffs of grouping (Jolles et al. 2020a). Parasite-induced
309 phenotypes can, for example, reduce investment in defense in favor of food acquisition or
310 enhance the need to use social grouping to minimize energy expenditure (Krause and Ruxton
311 2002, Ward and Webster 2016).

312 Parasite infection can alter host behavioral phenotypes and responses to sensory cues
313 through impairments imposed by the infection or parasite manipulation to enhance transmission.
314 In several DT host-parasite systems (e.g., Bouwman and Hawley 2010), infection reduces host
315 aggression, resulting in enhanced cooperative foraging and reduced competitive interactions
316 (Figure 3). Some parasite infections, particularly endoparasites typical of IT infections, can alter
317 individual sensory abilities (e.g., visual acuity), thereby impairing their host's ability to maintain
318 social cohesion (Seppälä et al. 2008). In some cases, parasites may hijack their host's phenotype
319 to enhance their own fitness (Godfrey and Poulin 2022), with impacts on host social grouping.
320 For example, male milkweed leaf beetles *Labidomera clivicollis* infected by FD-transmitted
321 mites (*Chrysomelobia labidomerae*) interact more with other males and steal females from
322 established mate pairs, likely enhancing transmission to both males and females (Abbott and Dill
323 2001). In trophically-transmitted CLC parasites, infection may alter host behaviors that increase
324 detectability by predators (e.g., increasing activity or conspicuous behaviors) and reduce anti-
325 predator responses (Godfrey and Poulin 2022). Conversely, as parasites often require close
326 proximity between group-mates for transmission, particularly DT, DD, and FD parasites, the
327 parasite may increase their host's social tendencies to promote transmission (Godfrey and Poulin

328 2022). All these social impacts result from the host's altered behavioral phenotype, rather than
329 active parasite avoidance by the host or its group-mates.

330 Parasite infection may also come with energetic consequences for the host. Maintenance
331 metabolic rate could increase as parasites extract resources from their host or maximum
332 metabolic rate and aerobic capacity may drop due to damaged tissues involved in metabolically-
333 costly processes (Robar et al. 2011, Binning et al. 2017). Any increase in maintenance metabolic
334 rate can shift the tradeoff from prioritizing defense to acquiring food despite risk. For example,
335 the CLC tapeworm *S. solidus* consumes a large portion of the food intake of their three-spined
336 stickleback intermediate host (Giles 1983), leading to increased individual and group risk-taking
337 behavior (Demandt et al. 2018, Demandt et al. 2020).

338 Locomotor performance could also be altered due to host impairments, responses to the
339 parasite and parasite manipulation of hosts (Binning et al. 2017). Both endo- and ectoparasites
340 may alter their host's ability to stay with a social group through impaired locomotor performance
341 (Allan et al. 2020) and increased energetic costs of movement (Binning et al. 2013; Figure 3).
342 These changes can result in individuals either moving to positions at the back of the group or
343 even becoming incapable of staying with their group (Jolles et al. 2020b), which may lead to
344 assortment of individuals based on preferred locomotor pace (Killen et al. 2017). Alternatively,
345 when infected and uninfected individuals stay together, these groups may be slower, less
346 cohesive, and less aligned as a result (Jolles et al. 2020b). While many such social effects could
347 be hypothesized across the broad variety of host-parasite systems, the consequences of parasite
348 infection for collective movement remain understudied.

349

350 *3.3. Role of parasite transmission mode in social networks*

351 Host social networks (i.e., social interaction structure in a population or group) and parasite
352 transmission are closely interlinked (Mistrick et al. 2022). Not only does social network structure
353 shape epidemiological dynamics of many parasites, but parasite spread also influences network
354 structure (Ezenwa et al. 2016a). This bidirectional relationship not only impacts ongoing parasite
355 transmission, but also other eco-evolutionary processes, such as behavioral contagions (Evans et
356 al. 2020).

357 The direct role of social networks is clearest for DT (including DD and FD) and some
358 SLC parasites, as specific types of social interactions offer primary transmission routes (White et
359 al. 2017). Variation in network connectivity among individuals can generate more explosive
360 outbreaks (Figure 3), with onward infection dominated by particular highly-connected
361 individuals (Lloyd-Smith et al. 2005b). Simultaneously, sub-divisions in the social network that
362 cause a more modular structure can limit parasite spread, by trapping infections within subsets of
363 the overall group or population (Sah et al. 2017). Consequently, individual network position is
364 correlated with infection status (Briard and Ezenwa 2021). Well-connected individuals face
365 greater infection risk due to more frequent social encounters, but less socially integrated
366 individuals can be more susceptible when infected, if social integration is associated with poor
367 condition and/or immune performance (Balasubramaniam et al. 2016, Ezenwa et al. 2016b). For
368 DT parasites, sickness behavior of infected individuals can reduce network connectivity in some
369 host-parasite systems (Lopes et al. 2016), but could also increase connectivity in others, such as
370 in dogs with the furious form of rabies (Brookes et al. 2019).

371 While social networks play a less direct role in IT parasite transmission, they often shape
372 which individuals share food and water sources, meaning that network connections may still be
373 correlated with infection routes. Often networks that incorporate temporal lags are best

374 correlated with SLC parasite transmission (Leu et al. 2010, Grear et al. 2013), as direct contact is
375 not required and there may be an environmental development phase (Sih et al. 2018). Because of
376 this difference between DT and IT parasites, network approaches can help tease apart the
377 contribution of each transmission mode for parasites with varied transmission (e.g., Blyton et al.
378 2014). In contrast, the one study to have investigated if social network centrality was associated
379 with CLC parasite infection risk found no effect, although this study focused on a trophically-
380 transmitted parasite (Grear et al. 2013). No studies (to our knowledge) have examined how social
381 networks impact transmission of mobile stages of CLC parasites (e.g., trematode cercariae;
382 Figure 3).

383 The passive and active social responses to parasites described previously can alter social
384 network dynamics. For example, infection avoidance behaviors against DT parasites can lead to
385 predictable changes to network structure, such as uninfected individuals having a higher and
386 more variable number of social interactions than infected individuals (Shaw and Schwartz 2008)
387 and being clustered together within the network (Gross et al. 2006), with these changes
388 promoting parasite re-emergence or persistence (Gross et al. 2006). In non-human animals, an
389 experimental manipulation of *Gyrodactylus* sp. (DT ectoparasite) load in guppies *Poecilia*
390 *reticulata* showed that avoidance of infected individuals resulted in less clustered social
391 networks (Croft et al. 2011). In the ant *Lasius niger*, parasite exposure caused behavioral
392 changes that increased modularity, clustering and assortativity in colony networks in a manner
393 that reduced parasite transmission (Stroeymeyt et al. 2018). The latter study is important, as it
394 shows individual behavior in response to infection can lead to adaptive group-level changes in
395 network structure that match theoretical models in network science.

396 How active avoidance behaviors influence network structure may differ across the DT-IT
397 and SLC-CLC transmission mode dichotomies due to variation in the landscape of disgust
398 according to transmission mode (see “Active parasite avoidance”). For IT parasites, any active
399 infection avoidance will be tied more to the ecological (e.g., habitat) than social environment
400 (see previous sections). For some CLC parasites, infection exerts few costs to hosts, so minimal
401 pressures would exist to promote avoidance (e.g., trophically transmitted CLC parasites; Øverli
402 and Johansen 2019). However, assuming there are cues for parasite presence in the environment
403 (e.g., fecal matter for SLC parasites or chemical alarm cues for mobile cercariae parasites; Poulin
404 et al. 1999, Hutchings et al. 2000), avoidance of risky or contaminated areas could influence
405 network structure in different ways depending on the spatial distribution of these risky areas.
406 Similarly, if infection risk with CLC parasites varies with time across daily, tidal or seasonal
407 cycles (e.g., Fingerut et al. 2003b), then this could drive predictable changes to network structure
408 if contact rates are altered by changes to spatial behavior. However, studies examining how host
409 social networks studies may be shaped by infection avoidance have focused on DT parasites,
410 with impacts of IT parasites requiring much greater theoretical and empirical attention.

411

412 OTHER PARASITE CHARACTERISTICS

413 While transmission mode plays a pivotal role in driving the relationship between infection and
414 host sociability, other factors may shift this dynamic and should be considered. Below, we
415 highlight some examples of potential ways that these factors can shape the links between parasite
416 transmission mode and social grouping in hosts.

417

418 *Parasite virulence*

419 Parasites exhibit intra- and inter-specific variation in virulence (i.e., infection-induced reduction
420 in host fitness) (Cressler et al. 2016), varying from subclinical (i.e. not severe enough to present
421 measurable effects) to lethal effects (Bull and Luring 2014). The transmission-virulence trade-
422 off theory predicts that parasites evolve a virulence level that maximizes their transmission
423 (Alizon et al. 2009). Thus, virulence should be higher in IT (particularly mobile stages) versus
424 DT parasites, since these parasites are not dependent on host movement or social interactions for
425 transmission. However, host-parasite systems exhibit plasticity in virulence depending on
426 individual-to-individual transmission rates, host population density, and contact rates among
427 social groups (Frank & Schmid-Hempel, 2008; Cressler et al., 2016). Heterogenous contact rates
428 among potential hosts (e.g., through sub-grouping) in the population can also drive reduced
429 virulence, since transmission opportunities to new groups are rare and host mortality is costly for
430 the parasite's fitness (Cressler et al. 2016).

431

432 *Infection intensity*

433 While infection is often treated as binary (uninfected vs infected), in reality, individuals vary in
434 the number of parasites found on or in a single host (i.e., infection intensity; Rózsa et al. 2000).
435 Heterogeneity in infection intensity can occur due to diverse factors, including differences in
436 individual resistance to parasites, acquired immunity following previous infections, and host
437 behavior modulating parasite encounter rate (Lopes et al. 2022). Higher parasite intensities are
438 typically associated with more dramatic host effects (e.g., Moretti et al. 2017), such as individual
439 social standing can also be impacted. In the treefrog *Hypsiboas prasinus*, male calling
440 performance declines with rising SLC-helminth parasite intensity, which decreases males' ability
441 to attract high quality female mates (Madelaire et al. 2013).

442

443 *Co-infection by diverse parasites*

444 Animals are often co-infected by several parasite species (Pedersen and Fenton 2007, Viney and
445 Graham 2013), which may have conflicting strategies to maximize their fitness. For instance,
446 conflict between parasite species can arise when a host is infected by both DT and IT parasites
447 (Hafer 2016). DT parasites benefit from increased host sociality to maximize encounters with
448 susceptible individuals, while transmission routes for IT parasites (e.g., trophic transmission,
449 active migration) are often limited by social mechanisms that can dilute individual's risk of
450 infection (Rahn et al. 2015, Buck and Lutterschmidt 2016). The degree to which these co-
451 infections interact to shift the host's social phenotype remains largely unexplored.

452

453 *Environmental factors*

454 Hosts and their parasites experience environmental conditions that can alter their spatial-
455 temporal distribution and transmission rates (Cable et al. 2017). Variation in climate likely
456 impacts parasites with an environmentally transmitted stage, common in IT parasites. For
457 instance, parasite development slows during dry and cold seasons (Turner and Getz 2010, Kutz
458 et al. 2014) and the emergence patterns of free-living, aquatic parasites are dictated by
459 temperature, light and water depth (Fingerut et al. 2003b). For hosts, activity and exploration
460 generally increase at warmer temperatures, leading to higher host encounter rates with IT
461 parasites and greater social interactions that facilitate DT parasite transmission (Barber et al.
462 2016). Seasonal and anthropogenic changes in water flow can also impact parasite transmission.
463 Reynolds et al. (2019) show that interrupted water flow leads to higher transmission of the DD
464 ectoparasite *Gyrodactylus turnbulli* and reduced shoal cohesion in guppy hosts. This

465 unpredictable cocktail of environmental factors enhances the complexity of parasite transmission
466 and its interaction with host sociability.

467

468 CONCLUSIONS

469 Parasites contribute to host intra- and interspecific variability in the social phenotypes. Although
470 it has been 50 years since Alexander (1974) first proposed a link between social grouping and
471 parasitism, we have much to learn about the complex interactions between gregarious hosts and
472 their parasites. We know little about how parasite exposure history could influence social
473 phenotypes. Even when the host successfully fights off a parasite's invasion, parasite exposure
474 can alter the host's behavior (Parker et al. 2023, Vindas et al. 2023), highlighting that the
475 parasites found in study animals may represent only a fraction of the host's experience. Further,
476 we still have much to learn about the bidirectional relationship between social dynamics and
477 infection risk, including factors like group positioning, composition, and social network
478 structure, and represent exciting opportunities for new research in this area.

479

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487

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