1	New horizons for comparative studies and meta-analyses
2	Patrice Pottier ^{1*} , Daniel W.A. Noble ²⁺ , Frank Seebacher ³⁺ , Nicholas C. Wu ⁴⁺ , Samantha Burke ¹ ,
3	Malgorzata Lagisz ^{1,5} , Lisa E. Schwanz ¹ , Szymon M. Drobniak ^{1,6#} , Shinichi Nakagawa ^{1,5#}
4	
5	¹ Evolution & Ecology Centre, School of Biological, Earth and Environmental Sciences, UNSW,
6	Sydney, Australia.
7	² Division of Ecology and Evolution, Research School of Biology, College of Science, The Australian
8	National University, Canberra, Australian Capital Territory, Australia.
9	³ School of Life and Environmental Sciences, University of Sydney, Sydney, New South Wales 2006,
10	Australia.
11	⁴ Hawkesbury Institute for the Environment, Western Sydney University, NSW 2753, Australia
12	⁵ Theoretical Sciences Visiting Program, Okinawa Institute of Science and Technology Graduate
13	University, Onna, 904-0495, Japan.
14	⁶ Institute of Environmental Sciences, Jagiellonian University, Krakow, Poland.
15	*Corresponding author: Pottier, P. (p.pottier@unsw.edu.au); Twitter: @PatriceEcoEvo
16	#These authors supervised this work equally
17	+These authors contributed equally
18	ORCID
19	Patrice Pottier https://orcid.org/0000-0003-2106-6597
20	Daniel W.A. Noble https://orcid.org/0000-0001-9460-8743
21	Frank Seebacher https://orcid.org/0000-0002-2281-9311
22	Nicholas C. Wu https://orcid.org/0000-0002-7130-1279
23	Samantha Burke https://orcid.org/0000-0001-6902-974X
24	Malgorzata Lagisz https://orcid.org/0000-0002-3993-6127
25	Lisa E. Schwanz <u>https://orcid.org/0000-0001-5864-7112</u>
26	Szymon M. Drobniak https://orcid.org/0000-0001-8101-6247
27	Shinichi Nakagawa https://orcid.org/0000-0002-7765-5182

28 Highlights

29	Meta-analyses are often used in ecology but originated in the medical and social sciences,
30	whereas phylogenetic comparative analyses stemmed from evolutionary biology.
31	
32	We show that these two methods can be mathematically equivalent although their current use
33	in ecology and evolution has different strengths and limitations.
34	
35	We advocate that integrating their strengths will improve the accuracy, robustness, and
36	transparency of ecological and evolutionary syntheses, resolving issues such as missing data
37	and publication bias and opening new avenues of research.
38	
39	We highlight future opportunities, such as exploring complex (non-linear) trends, testing
40	hypotheses across multiple scales and levels of organization, and calling for big-team science
41	collaboration to conduct 'prospective' and 'living' comparative and meta-analyses.
42	
43	
44	
45	
46	
47	
48	
49	
50	
51	

52 Abstract

Comparative analyses and meta-analyses are key tools to elucidate broad biological 53 54 principles, yet the two approaches often appear different in purpose. We propose an integrated approach that can generate deeper insights into eco-evolutionary processes. 55 Marrying comparative and meta-analytic approaches will allow for 1) a more accurate 56 57 investigation of drivers of biological variation; 2) a greater ability to account for sources of non-independence in experimental data; 3) more effective control of publication bias; and 4) 58 improved transparency and reproducibility. Stronger integration of meta-analytic and 59 comparative studies can also broaden the scope from species-centric investigations to 60 community-level responses and function-valued traits (e.g., reaction norms). We illuminate 61 62 commonalities, differences, and the transformative potential of combining these methodologies for advancing ecology and evolutionary biology. 63

64

Keywords: multilevel modelling, multivariate analysis, phylogenetic generalized linear
 mixed model, sampling variance, phylogenetic signal

67

68

69

70

71

73

96

History and purpose of comparative studies and meta-analyses

74	Differences between species have inspired biological research from antiquity to recent
75	analyses of biodiversity [1,2]. Darwin contributed to the foundation of modern biology
76	through his comparisons between species and explanations of the origins of species
77	divergence [3]. Comparisons between species became a focus for uncovering biological
78	patterns and processes. Well known examples include Bergman's rule stating that animal size
79	increases with increasing latitude [4], or the mouse-to-elephant curve of metabolic rates as a
80	function of animal mass [5]. The common approach of these and other comparative studies
81	was to analyse species-level traits to uncover evolutionary principles that explain trait
82	variation at the tips of phylogenies (i.e., present day).
00	
83	increasing sophistication of phylogenetic comparative methods and the construction
84	of phylogenetic trees in the 20 th century led to a greater appreciation of the ancestral
85	connectivity between species in deep time [6]. It became clear that species are connected to
86	varying degrees by their common ancestry, which can potentially confound (uncorrected)
87	species comparisons. The comparative method now explicitly addresses the problem of
88	phylogenetic non-independence (see Glossary), using statistical approaches to account for
89	species relatedness in phylogenetic comparative analyses (see Glossary) [7-11]. Modern
90	phylogenetic comparative analyses thereby incorporate ancestral state/trait reconstruction
91	(see Glossary) and even time calibrations (see Glossary) of divergence between lineages with
92	the goal to understand the evolutionary processes that gave rise to trait differences [12–14].
93	Similar to comparative analyses, biological meta-analyses (see Glossary) typically
94	compare traits across taxa. Phylogenetic correction is therefore essential here too. However,
95	unlike comparative analyses, meta-analyses typically do not ask explicit questions about

evolutionary processes and are primarily focussed on present-day phenotypes [15]. Meta-

analysis was developed in medicine and social sciences in parallel with evolutionary 97 comparative analyses [16,17]. The purpose of early meta-analyses was to synthesize results 98 99 across similar studies to detect the overall magnitude of treatment effects in a single species (humans). Eventually, meta-analyses were extended to ecology and evolution to integrate 100 data from multiple species [18]. Their purpose shifted from simple quantification of effects to 101 establishing the state-of-knowledge in a field and reassessing established hypotheses with 102 103 mixed empirical support (e.g., [19,20]). Contrary to traditional comparative analyses, biological meta-analyses purposefully use heterogeneous datasets to estimate effect variation 104 105 among multiple sources (e.g., different populations, species, geographical areas), while explicitly accounting for the variation due to sampling effort [17]. Meta-analyses also provide 106 ways to test for publication biases. Such analyses not only assess the reliability of research 107 108 findings but can also illuminate social dimensions in the research and publishing process [21]. 109

Here, we argue that integrating comparative studies with meta-analyses will 110 significantly advance progress in ecology and evolution. Attempts to merge these approaches 111 have been proposed earlier [22–24], yet the two approaches are still rarely considered as 112 complementary. Even though comparative analyses and meta-analyses appear different in 113 their purpose, both have similar, if not identical, mathematical foundations (Box 1) and often 114 address similar questions. It is therefore relatively straightforward to foster a greater synergy 115 between these approaches. Here, we unify the two approaches conceptually and practically to 116 analyse biological variation beyond species means (Figure 1). We also demonstrate how the 117 118 analysis of function-valued traits and community-level patterns can generate new insights into eco-evolutionary processes (Figure 2). We show that the integration of comparative 119 120 studies and meta-analyses provides better ways to explore biological variation and leads to 121 greater transparency and reproducibility (see Glossary).

122 A unified approach for comparative studies

123 A multilevel framework to decompose biological and methodological variation

124 A key similarity between comparative and meta-analyses is the possibility to use a multilevel framework (see Glossary), which is the gold standard for meta-analyses [23] and 125 phylogenetic generalized linear mixed models (PGLMM; see Glossary) [25-27]. In fact, 126 PGLMM that incorporate sampling variance (see Glossary) are statistically identical to 127 phylogenetic multilevel meta-analyses [23,24] (Box 1). However, comparative analyses often 128 129 do not use a multilevel framework, focusing primarily on species mean-trait values, which are sometimes derived from few specimens [28–30]. This approach neglects within-species 130 variation, which can bias results [29,30]. A multilevel framework, on the other hand, allows 131 132 the partition of variance into different categories based on the natural hierarchical structure of 133 the dataset (e.g., multiple species, populations, studies), thereby ultimately identifying biological and methodological drivers of the observed patterns. In fact, quantifying among-134 135 species variation can only be achieved when the importance of other contributors of phenotypic variation are considered explicitly [31]. For instance, the accuracy of estimating a 136 phylogenetic signal (see Glossary) depends on quantifying the relative contribution of other 137 sources of variation, such as epigenetics, species ecology and study-specific effects, because 138 otherwise these sources of variance may be confounded with phylogenetic variance [32]. A 139 140 multilevel framework also addresses complex issues of biological and methodological nonindependence (see Glossary), allowing one to synthesize data beyond species means by 141 leveraging complex datasets [33,34]. Accounting for species phylogenetic non-independence 142 also quantifies variation due to shared ancestry. However, the depth of phylogenetic methods 143 used in comparative analyses surpasses those generally employed in meta-analyses. Meta-144 analyses could therefore benefit from using more sophisticated phylogenetic methods such as 145 ancestral trait reconstructions, and using different models of evolution (e.g., Brownian vs. 146

Ornstein-Uhlenbek). Implementing these methods can help decipher the evolutionary
processes that led to present-day phenotypes - sparking new hypotheses and pioneering novel
research avenues.

150

151 Considering sampling variance to improve precision and account for publication bias

A key distinction between traditional comparative studies and meta-analyses is that 152 153 meta-analyses have greater accuracy in estimating biological variation [35]. Indeed, metaanalyses give less weight to effect sizes (see Glossary) with higher sampling variance (less 154 155 precision). We argue that comparative analyses would achieve more precise conclusions by removing sampling variance from the total variance. When not accounted for, sampling 156 variation affects how variance is estimated across the investigated sources (e.g., within-157 species, among-species, among-population variation, phylogenetic signal). Taxonomic 158 chauvinism (see Glossary) [36] makes this issue particularly important for comparative 159 studies. Some species are better studied than others, and the likelihood of detecting false or 160 imprecise patterns is particularly high when species-level data are derived from few 161 specimens (i.e., when the sampling variance is large) [37,38]. By extension, accounting for 162 differences in sampling variance provides the opportunity to assess publication bias (see 163 Glossary), a critical aspect that has been largely overlooked in traditional comparative 164 analyses and that can greatly affect conclusions [39]. Investigating publication bias can reveal 165 societal pressures obstructing the publication of relevant data. For instance, the "file-drawer 166 problem" [40] is a type of research bias where studies with non-significant results often go 167 unpublished. Identifying such biases can help more accurate interpretation of the available 168 literature. Furthermore, recent tools can not only detect but also correct for publication bias, 169 enabling interpretation of potentially unbiased estimates [41]. 170

172 Integrating different effect size measures for greater flexibility

Meta-analyses and comparative analyses also differ in the effect measures (see 173 Glossary) used. Effect measures can be categorized into three distinct types: 1) single-group 174 measures (e.g., species trait mean, rate, proportion); 2) comparative measures for two groups 175 (e.g., standardized mean difference [42], log response ratio [43], log variability ratio [44], 176 odds ratio [45]); and 3) association measures between two variables (e.g., correlation 177 178 coefficients, standardized slopes [46]). Comparative analyses primarily use the first type while meta-analyses frequently make use of the latter two [47]. The advantage of using 179 180 single-group measures is that results are easy to interpret, but single-group measures are limited to one type of response variable and unit. On the other hand, the latter two effect 181 measures are not as straightforward to interpret but are standardized and can be compared 182 across traits measured in different units. We argue that comparative and meta-analyses can 183 both make use of all three types of effect measures. Common meta-analytic models are not 184 restricted to traditional effect sizes and can make use of single-group measures (e.g., trait 185 means). Similarly, phylogenetic comparative analyses may use association or comparative 186 measures when these effect measures are more readily available, or when analysing traits 187 measured in different units. 188

189

190 Reporting guidelines to promote transparency and reproducibility

Another key distinction between comparative studies and meta-analyses pertains to the methods and reporting used to ensure reproducibility. The historical connectivity of metaanalysis with medicine and social sciences has generated guidelines and recommendations to ensure transparency and reproducibility [48,49]. Adopting reporting standards aids in study design, ensures the inclusion of important methodological details, and ultimately elevates the reliability of research. In ecology and evolutionary biology, established guidelines for

systematic reviews and meta-analyses, such as PRISMA-EcoEvo [50], can be adopted with 197 little adjustments. However, there is a need to conceptualize reporting guidelines tailored 198 specifically for phylogenetic comparative studies. Comparative studies may also benefit from 199 using best practices developed for meta-analyses, as both approaches share similar tools and 200 objectives, as we have argued so far. Ideally, literature-based data syntheses should stem 201 from a systematic review (see Glossary) with fully documented and reproducible procedures 202 203 [51]. This practice simplifies updates and replications which helps build more trust in evidence [52]. However, this is not always feasible, particularly because most data used in 204 205 comparative studies are taken from data compendia [53]. Building upon previous data compilations to incorporate important information (i.e., data provenance, metadata, sampling 206 variance) could elevate the robustness of future studies and broaden the applicability of data 207 208 compendia for comparative- and meta-analyses.

209

210 New opportunities and directions for comparative studies

211 Community-level responses and eco-evolutionary patterns

Community- and ecosystem-level analyses are routinely used in plant and community 212 ecology. Yet, use of community-level responses is limited in phylogenetic comparative 213 analyses. This is perhaps because phylogenetic components cannot be modelled at the 214 215 community level, though phylogeny can still be modelled within each community. For instance, Markovski and colleagues [54] recently investigated global variation in the 216 relationship between population size and sexual dimorphism. The authors quantified 217 community-level standardized slopes where a positive relationship between sexual 218 dimorphism and population size is predicted if sexual selection promotes viability via good 219 genes [55]. The study yielded 2,592 slopes and error variances from phylogenetically 220 controlled analyses in each community (grid cell), and then estimated overall slopes for both 221

resident and migratory species. Notably, this study controlled for spatial dependence (see 222 Glossary) across grid cells and decomposed sources of variance. The researchers found the 223 expected benefits of sexual selection in resident species, but not in migratory. This is an 224 elegant example of how marrying phylogenetic comparative analysis with spatially-225 controlled meta-analysis can lead to significant new insights. At the community level, species 226 assemblages vary greatly, which provides interesting insights into ecological (e.g. spatial 227 228 variation) and evolutionary (e.g., phylogenetic signal) processes governing biological variation at different scales. In addition, studying community-level patterns allow to capture 229 230 the influence of species interactions that may be missed in individual- or species-level analyses. Such interactions (e.g., predator-prey, competition) are integral parts of an 231 ecosystem and profoundly influence species traits within each community. Community-level 232 analyses can also illuminate variability in species' responses to environmental change across 233 communities. This variability can be key in identifying species and communities more 234 sensitive to disturbance. 235

236

237 Function-valued traits and multivariate meta-analyses

Function-valued traits are organismal responses to continuous variables such as 238 temperature, pH, or age [56,57]. Examples include performance curves, growth trajectories, 239 reflectance spectra, or sonograms. Function-valued traits can perhaps be seen as a new type 240 241 of effect measure that combines a set of parameters. Complex function-valued traits are better depicted by curves than lines, and such traits can be summarized in various descriptors 242 (parameters) of the curve (e.g., intercept, slope, peak, asymptote). The best way to model 243 multi-parameter measures (i.e., function-valued traits) is with phylogenetic multivariate meta-244 analysis (see Glossary) (PMMA; [23]), which can estimate not only correlations between 245 parameters of function-valued traits, but also accounts for uncertainty in measurements. 246

Notably, PMMA is an extension of phylogenetic comparative multivariate analysis, which is
used to examine, for example, morphometric data where 'landmarks' describe complex traits
such as body shapes [58–60].

Trait correlations are important to consider in function-valued traits, as one parameter 250 (e.g., intercept) may constrain another parameter (e.g., slope). Multivariate models can 251 quantify correlations between parameters of function-valued traits, which can highlight co-252 253 evolution and trade-offs among parameters [61]. For example, Pettersen and colleagues [62] collected data on temperature-dependent hatching success and estimated embryo optimal 254 255 temperature (from a nonlinear function-valued trait). The researchers collected preferred body temperature of gravid and non-gravid females for >120 squamate species. Using 256 multivariate models that accounted for sampling error, the authors estimated the phylogenetic 257 relationships among these variables to understand how conflicts between embryo optimal 258 temperatures and female preferred body temperatures are alleviated when gravid. The study 259 shows that behavioural adjustments by gravid females can circumvent different thermal 260 optima for embryos and mothers, and may help pave the way in explaining why viviparity 261 evolves so regularly (>115 times) in squamates. 262

Another major benefit of using multivariate models for the analysis of function-263 valued traits is their potential to improve precision. When multiple parameters of the 264 function-valued traits are correlated, precision around parameters can be improved by 265 explicitly accounting for the covariance among variables ("borrowing of strength" [63]). 266 Using multivariate models also means that some of the parameters of function-valued traits 267 can be missing as long as not all trait values are missing for each species [64,65]. Indeed, 268 269 phylogenetic multivariate models and related techniques can impute missing data, as missing trait values are inferred from the available parameters. Data imputation will extend not only 270 the number of traits but also the number of species that can be examined, although the 271

effective use of imputation remains uncommon [62,66]. Taken together, the analysis of
function-valued traits could dramatically increase the number of biological questions that can
be asked, and better capture the intricate shape of biological responses.

275

276 Towards next-generation comparative studies via open synthesis communities

Community-level and function-valued analyses may require much larger datasets than
ordinary analyses. This calls for scientific "community-level" collaboration [67]. Movements
towards big-team science are already happening in the form of global research networks and
globally distributed experiments such as SPI-Birds [68], the Global Urban Evolution Project
[69], the Nutrient Network [70], and large-scale collaborative databases such as BioTIME
[71] or PREDICTS [72].

A rapid spread of global research networks provides a foundation for "open synthesis 283 communities", where scientists with similar interests can plan and conduct comparative and 284 meta-analyses together with research synthesis specialists (e.g., librarians and information 285 scientists [73]). Simultaneously, such communities increasingly adhere to the principles of 286 open science, embracing open participation, materials, data, and code [74]. An open synthesis 287 community can carry out prospective meta-analyses as well as living/dynamic meta-analyses 288 [75,76], and these concepts can be extended to comparative analyses. The former are multi-289 290 location experiments/observations designed to enable a subsequent synthesis, while the latter 291 is a comparative analysis that is continuously updated with new data. Such approaches provide powerful ways to collect new data globally, expand the phylogenetic diversity of 292 taxa, and resolve major gaps in knowledge that are vital to address important eco-293 294 evolutionary questions and inform conservation.

- 295
- 296

297 Concluding remarks

Comparative studies and meta-analyses are essential parts of modern research, revealing broad patterns in ecology and evolution. We assert that merging these methodologies into a unified framework will be transformative. Leveraging multilevel modelling and accounting for variation in sampling have the potential to shift understanding of biological variation. Testing hypotheses across different levels of organization will also illuminate variation within and between communities, and the importance of species interactions in driving trait variation. Moreover, the analysis of function-valued traits will broaden taxonomic coverage and may shape understanding of reaction norms (see Outstanding Questions). Assessing how the integration of comparative and meta-analyses will transform knowledge of macroevolutionary patterns will require large and complex data sets. Open science communities can expand current data collections (see Outstanding Questions) and undertake ambitious projects that will unlock the full potential of ecological and evolutionary syntheses.

Outstanding questions 322 How does multilevel modelling change the relative contribution of evolutionary 323 history in shaping macroevolutionary patterns? 324 • What is the magnitude of publication bias in comparative studies and meta-analyses, 325 and how does this bias affect estimations of macroevolutionary patterns? 326 How can sophisticated phylogenetic methods be integrated into meta-analytic models 327 • to enhance understanding of evolutionary history? 328 • How can reporting guidelines tailored specifically for phylogenetic comparative 329 studies be developed to ensure robustness and transparency? 330 To what extent do macroevolutionary patterns differ between species- and 331 • 332 community-level analyses? 333 To what extent can multivariate analysis of function-valued traits capture the shape of • complex reaction norms? 334 335 • How effective are multivariate comparative models in estimating population and species-level traits when data are missing? 336 How can open synthesis communities be harnessed to augment data compendia with 337 • information that is appropriate for use in multilevel models? 338 339 340 341 342 343 344 345 346

BOX 1: Mathematical foundations of comparative and meta-analyses

348 A typical phylogenetic comparative model can be formally described as:

 $t_i = (\mathbf{X}\mathbf{b})_i + p_i + e_i$

where t_i is a trait mean for species *i*, **Xb** describes a series of 'fixed' effects impacting population level changes in trait means, p_i is the phylogenetic effect, assumed to be sampled from a normal distribution with a mean of 0 and covariance matrix proportional to the phylogenetic correlation matrix among taxa, **C**, **p** ~ $\mathcal{N}(\mathbf{0}, \sigma_p^2 \mathbf{C})$, and e_i is the residual effect $\mathbf{e} \sim \mathcal{N}(\mathbf{0}, \sigma_e^2 \mathbf{I})$. **C** is assumed to be known (estimated from phylogenetic tree) and variances are estimated. Such analyses ignore within-species variation and sampling error. Different models of evolution can be used to place restrictions on the **C** matrix to impact p_i .

357

358 In contrast, a typical meta-analytic model in ecology and evolution can be described as:

359
$$y_{ijk} = (\mathbf{Xb})_{ijk} + u_j + s_i + m_{ijk} + p_i + e_{ijk}$$

where y_{ijk} is the *k*-th standardized effect size from study *j* and species *i*, u_j and s_i are the study- and non-phylogenetic species-specific effects, assumed to be sampled from multivariate normal distribution $\mathbf{u} \sim \mathcal{N}(\mathbf{0}, \sigma_u^2 \mathbf{I})$ and $\mathbf{s} \sim \mathcal{N}(\mathbf{0}, \sigma_s^2 \mathbf{I})$, respectively, and m_{ijk} is the known sampling error for the effect (calculated using sampling variance equations for effect sizes). While different models of evolution can be used on p_i , meta-analyses typically do not investigate these patterns.

366

We can now explicitly merge typical comparative and meta-analytic models to provide the best of both worlds. We may still use trait means and covariates but include the sampling variance and within-species variation to decompose sources of variance. A phylogenetic multilevel meta-analysis might look instead as:

371
$$t_{ijk} = (\mathbf{Xb})_{ijk} + u_j + s_i + m_{ijk} + p_i + e_{ijk}$$

Such a model allows us to understand how the trait evolves, provides opportunities to
improve precision and decompose variance, thereby informing us about the possible
explanatory factors that may be driving relationships.

375

We can then extend these concepts to the analysis of community-level patterns:

$$b_{1,m} = (\mathbf{X}_c \mathbf{b}_c)_m + m_m + \varepsilon_m$$

378 where b_1 is estimated for the *m*-th community from

379
$$t_{ijk} = b_{0,m} + b_{1,m}x + u_j + s_i + m_{ijk} + p_i + e_{ijk}$$
, and

388

In the above two-level model $b_{1,m}$ is the community-level parameter (e.g., slope or curve parameter) measured in community m, $b_{0,m}$ is the community-level intercept, **D** is the distance correlation matrix describing spatial autocorrelation between communities, e_{jkm} is the community-level residual sampled from $\mathcal{N}(\mathbf{0}, \sigma_e^2 \mathbf{I})$ and $\mathbf{X}_c \mathbf{b}_c$ describes the betweencommunity fixed effects. Sampling variance m_m is equal to the estimation error of the derived b_1 parameter. This example is simplified assuming estimation of only two parameters in each community (b_0 and b_1), but similar logic can be applied to any coefficient of **b**.

 $\varepsilon_m \sim N(\mathbf{0}, \sigma_\varepsilon^2 \mathbf{D})$

We can also extend these concepts to the analysis of function-valued traits, which take multiple parameters in a multivariate model. We define function-valued traits as traits that can be expressed as arbitrary functions (not necessarily linear) of one or multiple covariates. In the simplest case, a comparative (meta-)analysis of a function-valued trait uses parameters (e.g., slope, curvature, optima) of the underlying function as responses. An example of a twoparameter model can be described as:

395
$$\begin{pmatrix} t_{ijk}^{(y)} \\ t_{ijk}^{(z)} \\ t_{ijk}^{(z)} \end{pmatrix} = \begin{pmatrix} (\mathbf{X}\mathbf{b}^{(y)})_{ijk} + u_j^{(y)} + s_i^{(y)} + m_{ijk}^{(y)} + p_i^{(y)} + e_{ijk}^{(y)} \\ (\mathbf{X}\mathbf{b}^{(z)})_{ijk} + u_j^{(z)} + s_i^{(z)} + m_{ijk}^{(z)} + p_i^{(z)} + e_{ijk}^{(z)} \end{pmatrix}$$

$$(\mathbf{p}^{(y)'}, \mathbf{p}^{(z)'}) \sim \mathcal{N}(\mathbf{0}, \mathbf{G}_p \otimes \mathbf{C})$$

397
$$(\mathbf{m}^{(y)'}, \mathbf{m}^{(z)'}) \sim \mathcal{N}(\mathbf{0}, \mathbf{M}^{(y)} \bigoplus \mathbf{M}^{(z)})$$

where $t_{ijk}^{(y)}$ and $t_{ijk}^{(z)}$ are parameters defining a function-valued trait, \mathbf{G}_p is the phylogenetic covariance matrix between traits (y) and (z), and $\mathbf{M}^{(.)}$ is the matrix of sampling covariances for a given trait. This model can be extended to more than two parameters by following similar principles. Examples to implement these approaches can be found at https://szymekdr.github.io/meta_comparative_analysis/.

417 **Glossary**

- Ancestral state/trait reconstruction: The process of inferring the characteristics or
 traits of ancestors in a phylogenetic tree by analysing the distribution of traits in
 extant species and the patterns of trait evolution.
- *Effect measure*: Statistical metrics used to quantify the magnitude and direction of an
 effect or relationship observed in a study (e.g., association between two variables,
 comparison between two groups, trait mean), often used in comparative analyses and
 meta-analyses.
- *Effect size*: Standardized effect measure used in meta-analyses. Note that the term
 'effect size' can also refer to the magnitude and direction of an observed effect or
 relationship between variables.
- *Meta-analysis*: Statistical method that combines effect sizes from multiple
 independent studies to obtain an overall estimate of an effect or relationship and its
 heterogeneity. Effect sizes are typically weighted based on a metric that reflects study
 quality (e.g., weighted by sample size or precision).
- *Multilevel framework*: An analytical approach that accounts for hierarchical structures
 in data, particularly when studying nested levels of organization, such as individuals
 within populations or species within communities.
- *Non-independence*: A situation where data points or observations are not statistically
 independent, which can lead to biased results if not properly accounted for in the
 analysis.
- *Phylogenetic comparative analysis*: Statistical method that incorporate the
 phylogenetic relationships among species to study evolutionary patterns and test
 hypotheses related to trait evolution and adaptation.

441	•	Phylogenetic generalized linear mixed models: A statistical modelling approach that
442		combines phylogenetic information with generalized linear mixed models to
443		investigate the relationships between traits and other factors while accounting for
444		phylogenetic non-independence and other sources of non-independence.
445	•	Phylogenetic multivariate meta-analysis: Meta-analysis that incorporates multiple
446		effect sizes simultaneously to quantify overall effects and effect sizes' correlation,
447		while also accounting for phylogenetic relatedness between species.
448	•	Phylogenetic non-independence: Occurs when species are related through shared
449		evolutionary history, potentially leading to correlations among data points that need to
450		be addressed in comparative analyses.
451	٠	Phylogenetic signal: A measure indicating the degree to which the variation in traits
452		among species reflects their phylogenetic relatedness.
453	٠	Publication bias: The tendency for published research to be biased towards
454		statistically significant or positive results, leading to an overestimation of overall
455		effects.
456	٠	Reproducibility: The ability to reproduce research findings using the same data,
457		methods, and analyses, ensuring the reliability and validity of scientific results.
458	٠	Sampling variance: The variation in effect measures that result from variation in
459		sampling effort, which is intricately linked to sample size.
460	•	Spatial dependence: A condition where data points in space are not independent,
461		leading to spatial autocorrelation that should be considered in analyses.
462	•	Systematic review: A transparent, reproducible, objective, and rigorous review of the
463		literature.

464	•	Taxonomic chauvinism: An attitude or bias favoring certain taxonomic groups over
465		others, potentially leading to overlooking important ecological or evolutionary
466		information.
467	•	<i>Time calibration</i> : The process of estimating the age of nodes to infer the timing of
468		trait divergence and identify patterns of trait evolution.
469		
470		
471		
472		
473		
474		
475		
476		
477		
478		
479		
480		
481		
482		
483		
484		
485		
486		
487		
488		

489 Acknowledgements

- 490 This project is the result of a workshop organized with funding provided to PP from a UNSW
- 491 Scientia PhD scholarship. We acknowledge the Bedegal, Dharawal, Darug, and Ngunnawal
- 492 people, the traditional custodians of the land in which this work was conducted.

493 Author contributions

- 494 Conceptualization: All authors
- 495 Methodology: All authors
- 496 Software: SMD, DWAN, PP
- 497 Validation: SMD, DWAN, PP
- 498 Formal analysis: SMD, DWAN, PP
- 499 Investigation: SMD, DWAN, PP
- 500 Resources: None.
- 501 Data curation: SMD, DWAN
- 502 Writing Original Draft: PP, FS, SN, DWAN, SB
- 503 Writing Review & Editing: All authors
- 504 Visualization: NCW, ML, PP
- 505 Supervision: SN, SMD
- 506 Project administration: PP
- 507 Funding acquisition: None.

508 **Declaration of interests**

509 We declare not conflicts of interest.

510 Declaration of AI and AI-assisted technologies in the writing process

- 511 The authors declare having used GPT 4.0 and GPT 3.5 (OpenAI) to improve the readability
- and language of this manuscript. The authors have carefully reviewed and edited the content
- 513 generated by these tools and take full responsibility for the content of the publication.

514 **References**

- 515 1. Benton, M.J. (2016) Origins of Biodiversity. PLOS Biology 14, e2000724
- Millar, J. (2021) Roman Climate Awareness in Pliny the Elder's Natural History.
 Classical Antiquity 40, 249–282
- 518 3. Harvey, P.H. and Purvis, A. (1991) Comparative methods for explaining adaptations.
 519 *Nature* 351, 619–624
- 4. He, J. *et al.* (2023) A global assessment of Bergmann's rule in mammals and birds. *Global Change Biology* 29, 5199–5210
- 5. Schmidt-Nielsen, K. (1975) Scaling in biology: The consequences of size. *Journal of Experimental Zoology* 194, 287–307
- 524 6. Felsenstein, J. (1985) Phylogenies and the Comparative Method. *The American*525 *Naturalist* 125, 1–15
- 526 7. Pagel, M. (1999) Inferring the historical patterns of biological evolution. *Nature* 401,
 527 877–884
- Blomberg, S.P. *et al.* (2003) Testing for Phylogenetic Signal in Comparative Data:
 Behavioral Traits Are More Labile. *Evolution* 57, 717–745
- 530 9. Garland, T., Jr *et al.* (2005) Phylogenetic approaches in comparative physiology. *Journal*531 *of Experimental Biology* 208, 3015–3035
- 532 10. Weber, M.G. and Agrawal, A.A. (2012) Phylogeny, ecology, and the coupling of
 533 comparative and experimental approaches. *Trends in Ecology & Evolution* 27, 394–403
- 534 11. Garamszegi, L.Z. (2014) Modern Phylogenetic Comparative Methods and Their
- 535 Application in Evolutionary Biology: Concepts and Practice, Springer
- Liedtke, H.C. *et al.* (2022) The evolution of reproductive modes and life cycles in
 amphibians. *Nature Communications* 13, 7039
- 13. Ho, S.Y.W. *et al.* (2011) Time-dependent rates of molecular evolution. *Molecular Ecology* 20, 3087–3101
- 540 14. Alfaro, M.E. et al. (2009) Nine exceptional radiations plus high turnover explain species
- diversity in jawed vertebrates. *Proceedings of the National Academy of Sciences* 106,
 13410–13414
- 543 15. Chamberlain, S.A. *et al.* (2012) Does phylogeny matter? Assessing the impact of
 544 phylogenetic information in ecological meta-analysis. *Ecology Letters* 15, 627–636
- 545 16. Arnqvist, G. and Wooster, D. (1995) Meta-analysis: synthesizing research findings in
- ecology and evolution. *Trends in Ecology & Evolution* 10, 236–240

- 547 17. Gurevitch, J. *et al.* (2018) Meta-analysis and the science of research synthesis. *Nature*548 555, 175–182
- 549 18. Gurevitch, J. *et al.* (1992) A Meta-Analysis of Competition in Field Experiments. *The* 550 *American Naturalist* 140, 539–572
- 19. Prokop, Z.M. *et al.* (2012) Meta-analysis suggests choosy females get sexy sons more
 than "good genes." *Evolution* 66, 2665–2673
- 20. Lefevre, S. (2016) Are global warming and ocean acidification conspiring against marine
 ectotherms? A meta-analysis of the respiratory effects of elevated temperature, high CO2
 and their interaction. *Conservation Physiology* 4
- 556 21. Marks-Anglin, A. and Chen, Y. (2020) A historical review of publication bias. *Research*557 *Synthesis Methods* 11, 725–742
- 558 22. Felsenstein, J. (2008) Comparative Methods with Sampling Error and Within-Species
 559 Variation: Contrasts Revisited and Revised. *The American Naturalist* 171, 713–725
- Section 23. Nakagawa, S. and Santos, E.S.A. (2012) Methodological issues and advances in
 biological meta-analysis. *Evolutionary Ecology* 26, 1253–1274
- 562 24. Hadfield, J.D. and Nakagawa, S. (2010) General quantitative genetic methods for
 563 comparative biology: phylogenies, taxonomies and multi-trait models for continuous and
 564 categorical characters. *Journal of Evolutionary Biology* 23, 494–508
- 565 25. Ives, A.R. and Helmus, M.R. (2011) Generalized linear mixed models for phylogenetic
 analyses of community structure. *Ecological Monographs* 81, 511–525
- 567 26. Housworth, E.A. *et al.* (2004) The Phylogenetic Mixed Model. *The American Naturalist*568 163, 84–96
- 569 27. Gallinat, A.S. and Pearse, W.D. (2021) Phylogenetic generalized linear mixed modeling
 570 presents novel opportunities for eco-evolutionary synthesis. *Oikos* 130, 669–679
- 571 28. Ives, A.R. *et al.* (2007) Within-Species Variation and Measurement Error in Phylogenetic
 572 Comparative Methods. *Systematic Biology* 56, 252–270
- 573 29. Garamszegi, L.Z. (2014) Uncertainties Due to Within-Species Variation in Comparative
- 574 Studies: Measurement Errors and Statistical Weights. In *Modern Phylogenetic*
- 575 Comparative Methods and Their Application in Evolutionary Biology: Concepts and
- 576 *Practice* (Garamszegi, L. Z., ed), pp. 157–199, Springer
- 577 30. Garamszegi, L.Z. and Møller, A.P. (2010) Effects of sample size and intraspecific
- variation in phylogenetic comparative studies: a meta-analytic review. *Biological Reviews* 85, 797–805

- 31. Garamszegi, L.Z. and Møller, A.P. (2017) Partitioning within-species variance in
 behaviour to within- and between-population components for understanding evolution. *Ecology Letters* 20, 599–608
- 583 32. Cinar, O. *et al.* Phylogenetic multilevel meta-analysis: A simulation study on the
 584 importance of modelling the phylogeny. *Methods in Ecology and Evolution* 13, 383-395

585 33. Stone, G.N. *et al.* (2011) Controlling for non-independence in comparative analysis of

- patterns across populations within species. *Philosophical Transactions of the Royal Society B: Biological Sciences* 366, 1410–1424
- 34. Noble, D.W.A. *et al.* (2017) Nonindependence and sensitivity analyses in ecological and
 evolutionary meta-analyses. *Molecular Ecology* 26, 2410–2425
- 35. Morrissey, M.B. (2016) Meta-analysis of magnitudes, differences and variation in
 evolutionary parameters. *Journal of Evolutionary Biology* 29, 1882–1904
- 592 36. Bonnet, X. et al. (2002) Taxonomic chauvinism. Trends in Ecology & Evolution 17, 1–3
- 593 37. Garamszegi, L.Z. and Møller, A.P. (2012) Untested assumptions about within-species
- sample size and missing data in interspecific studies. *Behavioral Ecolology and Sociobiology* 66, 1363–1373
- 38. Garamszegi, L.Z. and Møller, A.P. (2011) Nonrandom Variation in Within-Species
 Sample Size and Missing Data in Phylogenetic Comparative Studies. *Systematic Biology*60, 876–880
- 39. Yang, Y. *et al.* (2023) Publication bias impacts on effect size, statistical power, and
 magnitude (Type M) and sign (Type S) errors in ecology and evolutionary biology. *BMC Biology* 21, 71
- 40. Rosenthal, R. (1979) The file drawer problem and tolerance for null results. *Psychological Bulletin* 86, 638–641
- 41. Nakagawa, S. *et al.* (2022) Methods for testing publication bias in ecological and
 evolutionary meta-analyses. *Methods in Ecology and Evolution* 13, 4–21
- 42. Hedges, L.V. *et al.* (2012) A standardized mean difference effect size for single case
 designs. *Research Synthesis Methods* 3, 224–239
- 43. Hedges, L.V. *et al.* (1999) The Meta-Analysis of Response Ratios in Experimental
 Ecology. *Ecology* 80, 1150–1156
- 44. Nakagawa, S. *et al.* (2015) Meta-analysis of variation: ecological and evolutionary
 applications and beyond. *Methods in Ecology and Evolution* 6, 143–152
- 612 45. Bland, J.M. and Altman, D.G. (2000) The odds ratio. *BMJ* 320, 1468
- 613 46. Hedges, L.V. and Olkin, I. (1985) Statistical Methods for Meta-Analysis, Academic Press

- 47. Nakagawa, S. and Cuthill, I.C. (2007) Effect size, confidence interval and statistical
 significance: a practical guide for biologists. *Biological Reviews* 82, 591–605
- 48. Moher, D. *et al.* (2009) Preferred Reporting Items for Systematic Reviews and Meta-
- 617 Analyses: The PRISMA Statement. *Annals of Internal Medicine* 151, 264–269
- 618 49. Haddaway, N.R. et al. (2018) ROSES RepOrting standards for Systematic Evidence
- Syntheses: pro forma, flow-diagram and descriptive summary of the plan and conduct of
 environmental systematic reviews and systematic maps. *Environmental Evidence* 7, 7
- 621 50. O'Dea, R.E. et al. (2021) Preferred reporting items for systematic reviews and meta-
- analyses in ecology and evolutionary biology: a PRISMA extension. *Biological Reviews*96, 1695–1722
- 51. Foo, Y.Z. *et al.* (2021) A practical guide to question formation, systematic searching and
 study screening for literature reviews in ecology and evolution. *Methods in Ecology and Evolution* 12, 1705–1720
- 52. Parker, T.H. *et al.* (2016) Transparency in Ecology and Evolution: Real Problems, Real
 Solutions. *Trends in Ecology & Evolution* 31, 711–719
- 53. Schwanz, L.E. *et al.* (2022) Best practices for building and curating databases for
 comparative analyses. *Journal of Experimental Biology* 225, jeb243295
- 54. Markovski, *et al.* (2023) A global analysis reveals the dynamic relationship between
 sexual selection and population abundance in space and time. *EcoEvoRxiv*.
- 633 https://doi.org/10.32942/X2Q606
- 55. Zahavi, A. (1975) Mate selection—A selection for a handicap. *Journal of Theoretical Biology* 53, 205–214
- 636 56. Gomulkiewicz, R. *et al.* (2018) Variation and Evolution of Function-Valued Traits.
 637 *Annual Review of Ecology, Evolution, and Systematics* 49, 139–164
- 57. Stinchcombe, J.R. and Kirkpatrick, M. (2012) Genetics and evolution of function-valued
 traits: understanding environmentally responsive phenotypes. *Trends in Ecology & Evolution* 27, 637–647
- 58. Adams, D.C. and Collyer, M.L. (2019) Phylogenetic Comparative Methods and the
 Evolution of Multivariate Phenotypes. *Annual Review of Ecology, Evolution, and Systematics* 50, 405–425
- 59. Adams, D.C. and Collyer, M.L. (2018) Multivariate Phylogenetic Comparative Methods:
 Evaluations, Comparisons, and Recommendations. *Systematic Biology* 67, 14–31
- 646 60. Halliwell, B. *et al.* (2023) Multi-Response Phylogenetic Mixed Models: Concepts and
 647 Application. *BioRxiv*, https://doi.org/10.1101/2022.12.13.520338

- 648 61. Westoby, M. *et al.* (2023) Phylogenetically conservative trait correlation: Quantification
 649 and interpretation. *Journal of Ecology*
- 650 62. Pettersen, A. *et al.* (2023) Maternal behavioral thermoregulation facilitated evolutionary
 651 transitions from egg laying to live birth. *Evolution Letters*, grad031
- 63. Jackson, D. *et al.* (2017) Borrowing of strength and study weights in multivariate and
 network meta-analysis. *Statistical Methods in Medical Research* 26, 2853–2868
- 654 64. Debastiani, V.J. *et al.* (2021) Using phylogenetic information to impute missing
- functional trait values in ecological databases. *Ecological Informatics* 63, 101315
- 656 65. Noble, D.W.A. and Nakagawa, S. (2021) Planned missing data designs and methods:
- Options for strengthening inference, increasing research efficiency and improving animal
 welfare in ecological and evolutionary research. *Evolutionary Applications* 14, 1958–
- 659 1968
- 660 66. Callaghan, C.T. *et al.* (2021) Global abundance estimates for 9,700 bird species.
- 661 *Proceedings of the National Academy of Sciences* 118, e2023170118
- 662 67. Coles, N.A. et al. (2022) Build up big-team science. Nature 601, 505–507
- 663 68. Culina, A. *et al.* (2021) Connecting the data landscape of long-term ecological studies:
 664 The SPI-Birds data hub. *Journal of Animal Ecology* 90, 2147–2160
- 665 69. Santangelo, J.S. *et al.* (2022) Global urban environmental change drives adaptation in
 666 white clover. *Science* 375, 1275–1281
- 70. Borer, E.T. *et al.* (2014) Finding generality in ecology: a model for globally distributed
 experiments. *Methods in Ecology and Evolution* 5, 65–73
- 71. Dornelas, M. *et al.* (2018) BioTIME: A database of biodiversity time series for the
 Anthropocene. *Global Ecology and Biogeography* 27, 760–786
- 72. Hudson, L.N. *et al.* (2014) The PREDICTS database: a global database of how local
 terrestrial biodiversity responds to human impacts. *Ecology and Evolution* 4, 4701–4735
- 73. Nakagawa, S. *et al.* (2020) A new ecosystem for evidence synthesis. *Nature Ecology & Evolution* 4, 498–501
- 675 74. Haddaway, N.R. (2018) Open Synthesis: on the need for evidence synthesis to embrace
 676 Open Science. *Environmental Evidence* 7, 26
- 677 75. Shackelford, G.E. *et al.* (2021) Dynamic meta-analysis: a method of using global
 678 evidence for local decision making. *BMC Biology* 19, 33
- 679 76. Seidler, A.L. et al. (2019) A guide to prospective meta-analysis. BMJ 367, 15342
- 680



Figure 1: Conceptual frameworks used to analyse comparative evolutionary and ecological variation.
A) Comparative analyses typically investigate evolutionary processes giving rise to trait differences at
the tip of the phylogeny, yet these analyses are often limited to species-level (mean) values. B)
Biological multilevel meta-analyses typically use highly heterogeneous datasets and partition the
variance into different components to explain variation in effect sizes. These analyses also often

688 incorporate publication bias tests and follow rigorous reporting practices. C) The unified approach we

689 propose merges the strength of both approaches. This approach improves quantifying and

690 decomposing ecological, methodological, and evolutionary variation in biological datasets.

691



692

Figure 2: Conceptual frameworks for community-level and function-valued analyses. A: Multilevel comparative analyses can be used to investigate questions at broader scales, by combining results from spatially dependent models performed at the community level. B: Function-valued analyses use multivariate analyses to investigate patterns from multiple parameters of a continuous trait (e.g., thermal performance curve, TPC). This approach can leverage datasets with missing data, and investigate overall effects for each parameter, as well as trait covariation and trade-offs. CTmin: critical thermal maximum; Topt: thermal optimum; CTmax: critical thermal maximum.