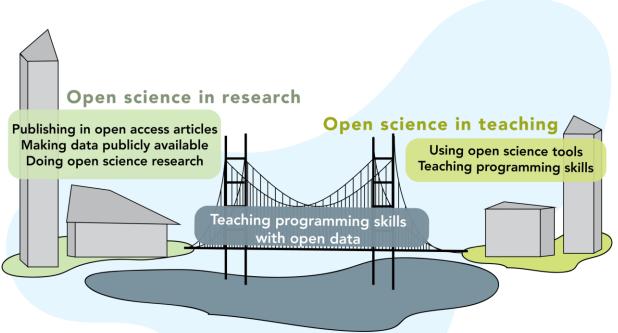
1	Harnessing open science practices to teach ecology and evolution using
2	interactive tutorials
3	
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24 ABSTRACT

25 Open science skills are increasingly important for a career in ecology and evolution as 26 efforts to make data and analyses publicly available and transparent continue to become more 27 commonplace. However, open science skills are not typically taught in biology undergraduate 28 programs. In learning core concepts in ecology and evolutionary biology (EEB), students must 29 also gain skills in open science or they will miss out on opportunities to prepare for future 30 careers. Core open science skills, like programming and practices that promote reproducibility 31 and data sharing, can be taught to undergraduate students alongside core concepts in EEB. Yet, a 32 major challenge in teaching open science skills and EEB concepts simultaneously is the high 33 cognitive load associated with teaching multiple disparate concepts at the same time. One 34 solution is to provide students with easily digestible, scaffolded, pre-formatted code in the form 35 of vignettes and interactive tutorials. Here we present six open-source teaching tutorials for 36 undergraduate students in EEB. These tutorials were developed through a graduate student based 37 working group entitled Data Bytes in Ecology and Evolutionary Biology. These tutorials 38 combine teaching data literacy and programming (using R) with analyzing publicly available 39 data sets to teach fundamental ecological and evolutionary concepts and by doing so, introduce 40 students to open science concepts and tools. Spanning a variety of EEB topics and skill levels, 41 these tutorials serve as examples of how educators can integrate open science tools, 42 programming, and data literacy into undergraduate teachings in topics of ecology and evolution. 43 44

46



Data Bytes in Ecology and Evolutionary Biology

50 KEYWORDS

- 51 Active learning; ecology and evolutionary biology (EEB); online tutorials; open science;
- 52 teaching; undergraduate education

61 INTRODUCTION

62 The open science movement represents a paradigm shift in the way we do science, 63 emphasizing the sharing of data, analyses, and ideas to promote reproducibility, transparency, 64 and collaboration during the scientific process (Rinaldi, 2014). However, practicing open science 65 requires an additional set of skills, including familiarity with open source programming 66 languages (e.g. R, Python, Julia), reproducible workflows, version control systems (e.g. Git), and 67 data sharing platforms (e.g. GitHub, Open Science Framework, Figshare, etc.) (Hampton et al., 68 2015). As these skills become increasingly important for future participation in research and the 69 workforce, universities have begun to incorporate them into their curricula (e.g. Hanna et al., 2021; Jekel et al., 2020; Pownall et al., 2023; Read et al., 2023). Initiatives that have developed 70 71 materials to incorporate these skills with science curriculum content highlight open science 72 practices as an essential part of the scientific process (e.g. CIEE-ICEE, 2023; Openscapes, 2023; 73 Schmidt et al., 2016; Teal et al., 2015). However, teaching open science practices alongside 74 discipline-specific scientific content in undergraduate biology courses can be challenging due to 75 the need to teach programming skills and biology concepts at the same time. An additional 76 challenge in teaching programming skills and open science in undergraduate programs is that 77 instructors must account for varied programming skill levels, which requires a flexible teaching 78 approach.

Teaching fundamental ecology and evolutionary biology (EEB) concepts alongside
technical open science skills can be challenging but not insurmountable (Guzman et al., 2019). In
EEB, instructors need to balance teaching EEB concepts as well as skills such as field sampling,
programming, and data analysis (Auker and Barthelmess, 2020; Emery et al., 2021; Geange et
al., 2021). Cohesively balancing multiple skills must be done effectively to ensure that students

84 can incorporate multifaceted information easily, an issue addressed by "cognitive load theory" 85 (Sweller et al., 2019, 1998). Cognitive load theory recognizes that learners can only process a 86 limited amount of information at a time and works to mitigate the effort required to understand 87 multiple concepts and commit them to long-term memory (Ou et al., 2022; Sweller et al., 2019). 88 For example, the combination of teaching programming skills and biological concepts 89 simultaneously can decrease student engagement with the course content due to high cognitive 90 load (Engels et al., 2023; Guzman et al., 2019). One strategy to mitigate cognitive load is to use 91 self-paced and scaffolded tutorials where structure is provided to assist with introducing new 92 concepts and then gradually removed for students to apply these concepts themselves (Van De 93 Pol et al., 2010). Using scaffolded interactive tutorials that cater to a variety of student 94 proficiency levels (e.g. programming skills or statistical background) can improve student 95 engagement and comprehension when learning programming in R (R Core Team, 2022) by 96 allowing students to engage with material most comfortable to them, whether that means they 97 directly write the associated code or adjust data inputs on an interactive application (Custer et al., 98 2021; Farrell and Carey, 2018; McGuire et al., 2022; Rissanen and Costello, 2023). A self-paced, 99 scaffolded, multi-proficiency level approach to learning empowers students to challenge 100 themselves in a productive way by tackling complex problems while gaining computational 101 literacy and scientific skills (Dill-McFarland et al., 2021; Emery et al., 2021; Farrell and Carey, 102 2018).

Teaching ecological and evolutionary concepts to undergraduate students using publicly
available datasets allows students to use real-world data to engage with material and answer
scientific questions (Greengrove et al., 2020; O'Reilly et al., 2017; Styers et al., 2021). The
ability to answer scientific questions using publicly available data is becoming increasingly

107 important, as the use of this data in ecological research continues to rise (Michener and Jones, 108 2012). Previous work has integrated publicly available data to teach undergraduates and graduate 109 students foundational concepts in their respective fields (e.g. oceanography via oceanographic 110 time series [Greengrove et al., 2020], GIS/remote sensing via satellite data [Styers et al., 2021], 111 earth and environmental science via lacustrine records [O'Reilly et al., 2017]). Students reported 112 feeling more comfortable with ecological concepts and analyzing unstructured data after 113 completing self-directed tutorials featuring real-world ecological data (O'Reilly et al., 2017; 114 Styers et al., 2021). Additionally, students reported feeling a larger appreciation for publicly 115 available data sets and an increased awareness of their potential uses, which could promote 116 future engagement with open data practices (O'Reilly et al., 2017). Together, these studies 117 demonstrate the benefits of integrating publicly available data with ecological and evolutionary 118 concepts in undergraduate courses because the ability to work with these data is an integral skill 119 for the next generation of scientists (LaDeau et al., 2017).

120 In recognizing the need to provide well-scaffolded tutorials to integrate programming 121 skills with ecological and evolutionary concepts using publicly available data, we developed a 122 set of ecology and evolution *R*-based teaching tutorials that aim to meet these needs. We 123 developed six free and openly accessible teaching tutorials during the working group entitled 124 Data Bytes in Ecology and Evolutionary Biology with the following goals: 1) Provide instructors 125 with open-source teaching tutorials and a framework that can be modified to apply to their own 126 courses, 2) Teach EEB concepts while mitigating cognitive load by allowing for students to 127 primarily focus on exploring biological concepts with the option to engage with statistical and/or 128 programming skills secondarily, 3) Use publicly available datasets to teach students how to

explore and analyze real-world data. Here, we summarize the tutorials, expanding on twoselected tutorials, and suggest how they can be integrated into undergraduate classrooms.

131

132 BACKGROUND: OPEN ACCESS TUTORIALS

133 During the first week of April 2022, a group of twelve graduate students, three post-134 doctoral facilitators, and six faculty members from universities across Canada participated in an 135 online working group titled Data Bytes in Ecology and Evolutionary Biology hosted by the 136 Living Data Project (LDP). The LDP is a nationwide initiative sponsored by the Canadian 137 Institute for Ecology and Evolution/Institut Canadien d'Écologie et d'Évolution (CIEE/ICEE) to 138 teach and promote open science practices for graduate students through data rescue (i.e. 139 identifying, preserving, and sharing valuable data and metadata at risk of loss; Bledsoe et al., 140 2022), education, and working groups. As a Canadian initiative, this working group was formed 141 with the goal of developing openly accessible pedagogical tutorials for undergraduate students 142 on foundational concepts in EEB using open source or rescued data sets collected in Canada 143 (Figure 1).

144 We developed six tutorials using R with five data sets from Canadian ecosystems. 145 Tutorials covered various evolutionary and ecological concepts (e.g., population dynamics, 146 disease ecology, biodiversity indices, ecological specialization) and were written for students of 147 a variety of proficiency levels (Table 1). We provided recommendations for undergraduate 148 course levels (from first year to fourth year) these tutorials would best support based on the type 149 of content featured in EEB course descriptions at Canadian universities (Table 1). To address 150 multiple programming skill levels, tutorials also featured varying coding formats and complexity 151 (e.g. Shiny [Chang et al., 2021], Rmarkdown [Allaire et al., 2023], learnR [Aden-Buie et al.,

- 152 2023]) (Table 1). All tutorials can be accessed online at <u>https://living-data-</u>
- 153 <u>tutorials.github.io/website/</u>.

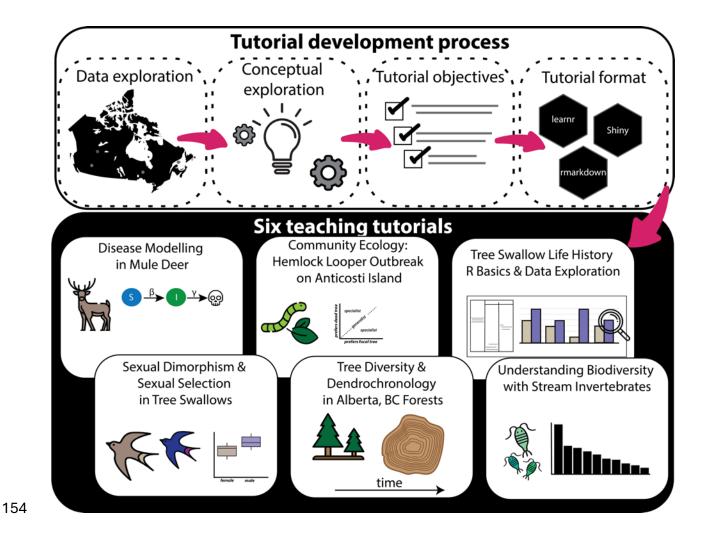


Figure 1. Schematic of tutorials produced from the *Data Bytes in Ecology and Evolutionary Biology* working group. The upper four panels represent the process of tutorial development
(data exploration, conceptual exploration, tutorial objectives, and tutorial format) and the lower
panels represent the six undergraduate teaching tutorials.

160 One goal of the tutorials was to mitigate cognitive load when teaching ecological and161 evolutionary concepts alongside *R* coding. For example, some tutorials offer the option to hide or

162	show R code (e.g., the 'Community Ecology: Hemlock Looper Outbreak on Anticosti Island'
163	tutorials vs. the 'Disease Modelling in Mule Deer' tutorial) and provide students with options to
164	practice coding independently (for an example, see the tutorial titled 'Tree Swallow Life History:
165	R Basics & Data Exploration'). Other tutorials use a Shiny App to eliminate engagement with
166	the code entirely in order to reduce cognitive load (e.g. in the tutorial titled 'Disease Modelling
167	in Mule Deer'). These tutorials also introduce a range of R tools and supporting packages (e.g.,
168	'codyn' [Hallett et al., 2020], 'tidyverse' [Wickham et al., 2019], etc.).
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A) Tree Swallow Life * <u>Tree swallow nest box</u> History: R Basics & Data <u>Point, Ontario, Canada (1977-2014)</u> Exploration <u>2014</u>) (Diamond et al., 2021) B) Community Ecology: * <u>Secondary insects and fungi post-Hemlock Looper Outbreak</u> Image: A particosti Island <u>1973</u> (Government of Canada, <u>1973</u> (Government of Canada, 2021) B) Community Ecology: * <u>Secondary insects and fungi post-Hemlock Looper Outbreak</u> Image: A particosti Island <u>1973</u> (Government of Canada, 2021) On Anticosti Island <u>2021</u>) D Anticosti Island <u>2021</u>) D Anticosti Island <u>2021</u> D Tree biversity & westen Canada (1977-2021) <u>2024</u>) (Diamond et al., 2021) D) Tree Diversity & westen Canadian boreal forest point. Ontario, Canada (1977-2014) (Diamond et al., 2021) D) Tree Diversity & westen Canadian boreal forest point. Ontario, Canada (1977-2014) (Diamond et al., 2021) D) Tree Diversity & westen Canadian boreal forest point. Ontario, Canadian boreal forest plant communities (Hesketh et al., 2021) Dendrochronology in <u>western Canadian boreal forest plant communities</u> (Hesketh et al., 2021) E) Disease Modelling in <u>Chronic wasting disease in deer</u> (nistory in Alberta, 2023) Mule Deer <u>Chronic wasting disease in deer</u> (nistory in Alberta, 2023)	Learning objectives	Ecological Topics	Format	Suggested audience	Suggested courses
ogy: Iree g in	 Basic commands for handling Basic commands for handling ecological data in <i>R</i> Graph data in appropriate formats Observe trends and draw conclusions from figures 	Data exploration	RMarkdown	First year	Introduction to Evolution and Ecology Organisms and the Environment
ß in g	 <u>post-</u> Interpret community ecology plots Differentiate between a generalist and specialist species using community ecology plots Make data-driven management recommendations 	Species dynamics, coexistence, competition, specialist vs. generalist	learnR Shiny	First & second year	Ecology and Evolution Organisms and the Environment
in i	 Identify sexual dimorphism Explore how life history traits drive evolutionary trends Explore population dynamics 	Sexual dimorphism, life history, trade-offs	RMarkdown	Second year	Ecology and Evolution
	 es of • Estimate and visualize plant diversity variation across space and environment tal., • Estimate and visualize tree ring dynamics over time 	Biodiversity, tree morphology and growth	learnR Shiny	Second & third year	Ecological Dynamics
	 Explore simple SI models and their application predicting disease spread Explore the role of R₀ in determining disease spread Learn how vaccination and knowledge of R₀ can be used to prevent the spread of disease 	Disease ecology, population dynamics	Shiny	Third year	Population Biology Ecology Mathematical Biology
F) Understanding * <u>Turkey lakes watershed study</u> Biodiversity with Stream (Government of Canada, 2020) Invertebrates	 Explore different ways biodiversity data can be summarized and compared Create rank-abundance curves Calculate biodiversity metrics 	Rank-abundance curves, species richness, Shannon & Simpsons diversity index	RMarkdown	Third & fourth year	Ecology and Evolution Community or Aquatic Ecology

Table 1. Data Bytes in Ecology and Evolutionary Biology undergraduate level teaching tutorials (https://living-data-

* datasets rescued through the Living Data Project (LDP) data rescue internship program

183 EXAMPLE APPLICATIONS FROM SELECT TUTORIALS

184 Here we highlight two of these six tutorials to show how we integrate biological concepts 185 into practical examples with open-source data, mitigate cognitive load and accommodate 186 multiple proficiency levels, and exemplify their potential application in the classroom (Table 1). 187 We introduce: 1) 'Community Ecology: Hemlock Looper Outbreak on Anticosti Island' and 2) 188 'Understanding Biodiversity with Stream Invertebrates' tutorials with insets to demonstrate the 189 variety of layouts in the tutorials (see Figure 1 and Figure 2). In each tutorial example, we 190 include a tutorial overview, background of data collection for datasets featured, description of 191 the tutorial activities, expansion on three tutorial learning objectives, and potential tutorial 192 applications.

193

194 Tutorial Example 1. Community Ecology: Hemlock Looper Outbreak on Anticosti Island 195 Tutorial overview

196 In this tutorial, we present a broad introduction to consumer-resource interactions using a 197 case study of the hemlock looper (Lambdina fiscellaria), a moth that feeds on trees (Table 1, row 198 B). We used a publicly-available data set reporting tree damage during a hemlock looper 199 outbreak in Anticosti Island, Québec, Canada in 1973 (Government of Canada, 2021). This 200 tutorial aims to teach students how to extract ecological information from a data set, such as 201 species abundances and food preferences, using basic data science exploration and visualization 202 techniques (Figure 2a; see tutorial section one: 'Describe the tree community' and two: 'Estimate 203 tree damage'). Additionally, the tutorial asks students to use their gained insights on the hemlock 204 looper's ecology (Figure 2b; see tutorial section three: 'Evaluate the hemlock looper's 205 preference') to make data-driven management recommendations for an outbreak in a new

location: Metro Vancouver, British Columbia (Figure 2c; see tutorial section four: 'Management
recommendations'). Together, this tutorial holistically presents the interactions between insect
pests and their plant prey, and their socioeconomic ramifications.

209

210 Data collection background

During the outbreak on Anticosti Island, researchers visually surveyed the degree of damage caused by the hemlock looper. The species of each tree affected by the hemlock looper was recorded in addition to classifying each individual tree by herbivory status. Trees were classified as "Good" if they did not show any signs of damage from the outbreak, "Dead" if the hemlock looper had attacked and killed the tree, or "Questionable" if the surveyors were unsure. The data are available on the Government of Canada's open data portal (Government of Canada, 2021).

218

219 *Description of the activity*

220 Using the hemlock looper consumer-resource case study as a framework, the tutorial 221 covers basic ecological concepts such as species' absolute and relative abundances, tree 222 community composition after an outbreak, and ecological specialization (i.e. generalist and 223 specialist species). These concepts are covered across four sections in the tutorial that address 224 three distinct learning objectives (featured below). Throughout the tutorial, students are able to 225 view well annotated R code used to explore the data, create plots, and calculate summary 226 statistics. At the end of each section, students can test their knowledge by answering questionnaires based on the section's material. 227

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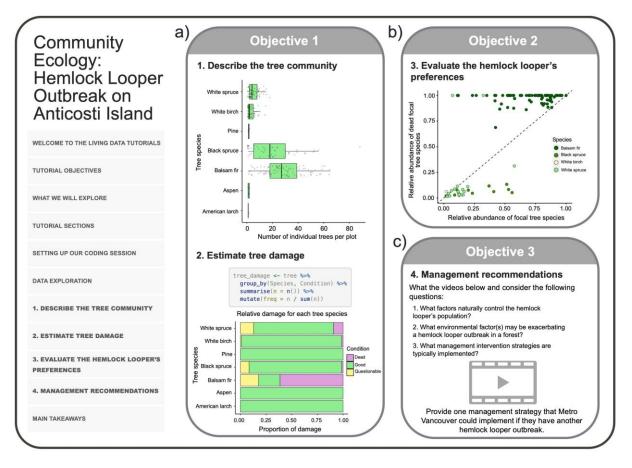
229 Learning Objectives

230 *Objective 1 - Interpreting community ecology plots:* In section one, students are guided to 231 produce boxplots that summarize the abundances of tree species that were impacted by the 232 outbreak (Figure 2a). In section two, students are asked to make bar plots visualizing the health 233 status of the various tree species during the outbreak (Figure 2a). These exercises in data 234 visualization reveal which tree species were impacted the most by the hemlock looper.

235 Objective 2 - Assess specialist vs generalist species status with data visualization: In 236 section three, students are encouraged to develop hypotheses and predictions about the hemlock 237 looper's tree preferences and whether it is a specialist or generalist species (i.e. whether it feeds 238 on all trees equally or prefer one or two species) based on the plots they produced in the previous 239 sections. Students are then introduced to a graphical method to test their hypothesis, which 240 consists of a scatterplot with a 1:1 line displaying the relative abundance of trees in each species 241 (x) and the proportion of trees of each species that are dead (y). The position of the points along 242 the 1:1 line is used to determine whether the hemlock looper has preferences for certain species 243 and conclude whether it is a specialist insect. Tree species that fall above the 1:1 line indicate 244 that the hemlock looper attacks proportionately more of these trees even if their relative 245 abundance is lower than other trees (Figure 2b).

Objective 3 - Data interpretation for data-driven management recommendations: In
section four, students are encouraged to make data-driven management recommendations using
inferences drawn from the data (Figure 2c). This section includes three videos focusing on a
contemporary hemlock looper outbreak in Metro Vancouver, with a few guiding questions for
students to reflect upon while they watch the clips. To provide flexibility for discussions on the
socio-ecological ramifications of a hemlock looper outbreak, the tutorial asks students to reply to

a prompt, which is to be submitted to their instructor. The tutorial closes with examples of bigpicture ideas on the biological, social, and ethical factors to consider in management, and
provides some main takeaways and additional references for students to pursue at their leisure.



255

Figure 2. 'Community Ecology: Hemlock Looper Outbreak on Anticosti Island' tutorial content
and examples of the material covered and knowledge testing questions. a) Students are taught to
interpret community ecology plots by describing tree communities using box plots of the
abundance of different species and using bar graphs to estimate the proportion of each tree
species that was damaged by the hemlock looper (Objective 1). b) Students evaluate the hemlock
looper's tree species preferences by plotting tree species' mortality against tree species'
abundance (Objective 2). c) Students can make management recommendations in other

geographical regions based on information covered throughout the tutorial and suggested videosprovided in this section (Objective 3).

265

266 Potential tutorial applications

267 This tutorial was designed for use in a first- or second-year ecology course/curriculum 268 that has previously discussed species interactions, in particular consumer-resource interactions, 269 and aims to provide students with a real-life, local example of the impact pests can have on 270 ecological communities. The tutorial can also be used to expose students to data-driven 271 hypothesis testing, as we use the data set to ask the question "does the hemlock looper have a 272 preferred tree prey species?," allowing students to apply the scientific method in a more 273 computationally-intensive environment as opposed to a lab environment. This tutorial provides 274 students with the opportunity to develop their analytical skills as they learn to produce plots and 275 interpret their data, and then apply these skills to make data-driven management 276 recommendations. Overall, this tutorial aims to encourage undergraduate students to see 277 consumer-resource dynamics from a more holistic lens, both from an ecological and a socio-278 ecological perspective, while introducing students to important open science practices such as 279 open data and technical skills such as the use of open-source programming languages (R).

280

281 Tutorial Example 2. Understanding Biodiversity Change with Stream Invertebrates

282 Tutorial Overview

In this tutorial, we present an introduction to biodiversity indices and biodiversity change using a benthic stream invertebrates data set collected in the Turkey Lakes Watershed in Ontario, Canada. We use a publicly available dataset that measures how logging activities affected

286 benthic invertebrate abundance and biodiversity in nearby streams (Government of Canada, 287 2020). This tutorial aims to teach students how to understand biodiversity (see tutorial section 288 one: 'Why biodiversity matters' and section two: 'Types of data typically collected'), quantify 289 biodiversity change (see tutorial section three: 'Real world biodiversity data' and section four: 290 'Metrics of biodiversity'), and compare biodiversity change across time and environmental 291 conditions (see tutorial section five: 'Visualizing biodiversity'). Additionally, this tutorial 292 teaches students how to calculate biodiversity indices via the 'codyn' R package (Hallett et al., 293 2020) and provides an activity for students to calculate biodiversity indices themselves in 294 different logging areas (see tutorial section six: 'Measure and visualize biodiversity with 295 codyn'). This tutorial presents ways to quantify and understand biodiversity with real world 296 applications for how anthropogenic activities could influence biodiversity change.

297

298 Data collection background

In 1997, an experiment was conducted in Turkey lakes watershed where sites were logged with varying intensities (low, medium, and high) to test how logging affected stream ecosystems. From 1995 to 2009, scientists collected, identified and counted benthic invertebrates from streams near these logged areas around the Turkey Lakes watershed. Benthic invertebrates are small, often microscopic organisms that form an important link between aquatic and terrestrial habitats and can act as an indicator of ecosystem health. The data are available on the Government of Canada's open data portal (Government of Canada, 2020).

306

307 Description of the activity or structure of the tutorial

308 Using the benthic stream invertebrates from the Turkey Lakes Watershed as a case study, 309 the tutorial covers ecological concepts such as species richness, evenness, and diversity, rank 310 abundance curves, and comparing biodiversity metrics. These concepts are covered across six 311 sections in the tutorial that address three distinct learning objectives (featured below). 312 Throughout the tutorial, students are able to reveal well annotated R code used to explore the 313 data, create plots, and calculate indices using the 'show code' button. At the end of the tutorial 314 students can test their knowledge with an additional self-guided activity that applies the skills 315 they learned to new questions and hypotheses using Turkey Lakes Watershed dataset.

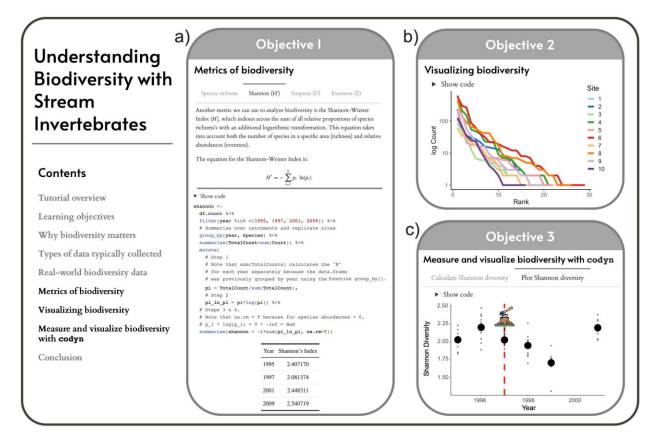
316

317 *Learning objectives*

318 Objective 1 - Identify, calculate, and implement commonly used metrics to quantify 319 *biodiversity*: In section one, students are given an introduction for how understanding 320 biodiversity and biodiversity change is important for conservation decisions and resource 321 management as well as potential ecological implications for disrupting ecosystem dynamics. In 322 section two and three students are introduced to the raw data typically collected in order to 323 quantify biodiversity as well as an introduction to the Turkey Lakes Watershed data. In section 324 four students are then presented with a suite of metrics to quantify biodiversity change (e.g. 325 species richness, Shannon-Wiener Index (H'), Simpson's Diversity Index (D), evenness (E)), 326 using the Turkey Lakes Watershed data to do so (Figure 3a). These exercises in calculating 327 biodiversity change with these different indices reveal annual changes in community 328 composition and suggest potential effects of logging on these changes in community 329 composition.

330 *Objective 2 - Understand and create figures used to display biodiversity data:* In section 331 five, students are presented with ways to visualize changes in biodiversity using rank-abundance 332 curves (RAC), using select data from the Turkey Lakes Watershed (Figure 3b). Students are then 333 able to compare RACs to trace species distributions across study sites and logging intensity 334 treatments. Visualizing the different ways in which RACs can be used to inform changes in 335 ecosystem dynamics gives students exposure to the tools that could be used to inform important 336 management and conservation decisions.

337 Objective 3 - Analyze biodiversity change in benthic invertebrates over multiple years
338 and disturbance levels: In section six, students are introduced to an *R* package with functions
339 built in to quantify changes in biodiversity (i.e. 'codyn' [Hallett et al., 2020]) and apply this
340 analysis pipeline for an in-depth analysis of the Turkey Lakes Watershed dataset. Calculating a
341 suite of biodiversity indices primes students for an additional activity at the end of the tutorial to
342 explore additional in depth questions about the impact logging intensity on invertebrate
343 biodiversity in the Turkey Lakes Watershed (Figure 3c).



344

Figure 3. 'Understanding Biodiversity with Stream Invertebrates' tutorial content and examples
of the material and exercises. Students are taught to a) identify, calculate, and implement
commonly used metrics (richness, Shannon and Simpson diversity, and evenness) to quantify
biodiversity (Objective 1), b) understand and create rank abundance curves to visualize
biodiversity (Objective 2), and c) use the *R* package 'codyn' to calculate diversity metrics and
plot over time to visualize biodiversity change following disturbance (Objective 3).

352 Potential tutorial applications

This tutorial was designed for use in a third- or fourth-year ecology course/curriculum that has previously discussed community ecology, in particular biodiversity indices, and aims to provide students with a real-life, local example of how biodiversity can change over time and with anthropogenic activities. The tutorial exposes students to how discipline-specific *R*

357 packages like 'codyn' (Hallett et al., 2020) can be used to analyze publicly available datasets like 358 the Turkey Lakes Watershed stream dataset. This tutorial teaches foundational biodiversity 359 metrics used in community ecology, applies these indices to quantify important changes in 360 community dynamics, and considers potential implications for management when it comes to 361 logging impacts on biodiversity. Overall, this tutorial uses well-documented R Markdown files 362 and a Shiny application to teach important skills in biodiversity science and encourages 363 application of these skills by working with open data and open-source programming languages 364 like R.

365

366 DISCUSSION AND CONCLUSION

367 We designed open educational resources in the form of online tutorials to support 368 teaching undergraduates a variety of evolutionary and ecological concepts while integrating open 369 science skills. The tutorials provide hands-on experience in data manipulation and statistical 370 analysis, and introduce students to open science practices such as real-world open data and open-371 source software. The two highlighted tutorials demonstrate how these data can be used to guide 372 decisions, both in pest and biodiversity management, presenting the impact and role of open 373 science outside the classroom. These tutorials aim to increase student's enthusiasm and 374 confidence in using and interpreting open data and understanding essential EEB concepts, all 375 while reducing cognitive load. The tutorials cater to a variety of student proficiency levels and 376 provide a scaffolding for instructors to incorporate teaching programming into their own 377 coursework.

To reduce cognitive load, these tutorials begin by presenting relevant information toimprove comprehension of the biological concepts covered and clearly present tutorial learning

380 objectives. These tutorials were designed in a way that breaks information down into smaller 381 'chunks'. Breaking information into smaller 'chunks' can help improve absorption and retention 382 of information which may improve deep comprehension and student application of knowledge 383 (Kossen and Ooi, 2021). For example, the tutorials highlighted in this paper are formatted with 384 different tabs or headings that allow the students to work through it in shorter sections. 385 Additionally, many of these tutorials provide students with scaffolding where they first learn 386 about a biological concept or a programming skill and then have the opportunity to apply this 387 new information by answering questions or practice coding in an R Markdown file. It has been 388 suggested that this scaffolding approach to teaching can help reduce the learner's cognitive load 389 and allows them to perform tasks that they may not have been able to perform otherwise (Myhill 390 and Warren, 2005; Turner and Berkowitz, 2005; Van Merrienboer et al., 2003). Furthermore, 391 these tutorials were designed to move from more simple to more complex tasks, use design 392 elements to help draw attention to key elements (e.g. using bolded text), incorporate visuals and 393 interactive plots to work to keep learners engaged, make non-essential content available but not 394 the focus of the tutorial (e.g. by providing supplementary video or article insets or website links), 395 and allow for students to engage with the programming elements to different degrees (e.g. view 396 or hide code segments) (Clark et al., 2006; Van Merrienboer et al., 2003).

These tutorials were developed to cater to different programming and statistical
proficiency levels often encountered among students in undergraduate EEB programs. Since
students in EEB programs may have minimal background in programming and statistics, there
can be a trade-off between time spent learning to code *versus* learning ecological concepts
(Auker and Barthelmess, 2020). To address this, the tutorials vary in exposure to and interaction
with programming from no coding requirements in a Shiny App, to options to view code when

403 visualizing data or conducting statistical analyses, to downloading a R Markdown file and 404 following prompts to practicing coding. The opportunity to engage with and learn programming 405 at different levels varies both between and within many of the tutorials presented in this paper. 406 Furthermore, the tutorials use a range of statistical concepts from simple summary statistics to 407 more complex statistical modeling. Self-directed tutorials combining data science practices (i.e. 408 data visualization and statistics) with concrete questions and working examples have been shown 409 to help students integrate ecological and statistical concepts alongside programming skills 410 (O'Reilly et al., 2017; Styers et al., 2021). By accommodating a variety of proficiency levels and 411 conceptual backgrounds both within and between tutorials, we provide an entry point for a wide 412 range of EEB undergraduate students to learn foundational concepts in EEB and open science 413 with ease.

414 Skills such as the ability to manipulate and analyze large datasets with open-source 415 software are becoming increasingly important within and outside of academia (Lai et al., 2019; 416 Michener and Jones, 2012). However, designing assignments involving programming requires a 417 significant time investment, such that incorporating programming in undergraduate curricula can be challenging for instructors (Auker and Barthelmess, 2020; Morrison et al., 2020). Preparing 418 419 undergraduate students for research, including discussions about open science, can require 420 additional planning and in-class time (Morrison et al., 2020). The tutorials presented here may 421 help reduce this time investment for instructors by both providing user-friendly resources to 422 directly incorporate into their curriculum as well as a scaffolding to expand on or develop 423 additional tutorials that are shaped to the needs of individual courses.

In conclusion, the tutorials presented here teach both key EEB concepts via publiclyavailable datasets and statistical analyses using *R* statistical software in a pre-packaged

426 interactive way. This approach may help reduce cognitive load for students and the time needed
427 for instructors to create course content. In doing so, these tutorials help to bridge the gap between
428 open science research and open science teaching practices by using publicly available datasets

- 429 and open-source statistical software.
- 430

431 DATA AVAILABILITY

432 Data used in the tutorial presented in this paper are available as follows: Tree Swallow

- 433 Life History: R Basics & Data Exploration and Tree swallow and sexual dimorphism and sexual
- 434 selection tutorial <u>https://doi.org/10.6084/m9.figshare.14156801.v1</u>; Anticosti historical data
- tutorial Government of Canada. Record ID: 9dda09b0-649f-4002-b207-7b204eb81cbb,
- 436 <u>https://open.canada.ca/data/en/dataset/9dda09b0-649f-4002-b207-7b204eb81cbb;</u> Alberta trees
- 437 tutorial Borealis. https://doi.org/10.5683/SP3/PZCAVE; Chronic wasting disease tutorial -
- 438 Government of Alberta: <u>https://www.alberta.ca/chronic-wasting-disease-history-in-</u>
- 439 <u>alberta.aspx#jumplinks-0;</u> Understanding Biodiversity with Stream Invertebrates Government
- 440 of Canada. Record ID: f2ac0ae9-dd2f-4a70-b059-f8a49d9f5982,
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443 COMPETING INTERESTS

444 The authors declare that there are no competing interests.

445

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