

The Ecological Relevance of Critical Thermal Maxima Methodology (CTM) for Fishes

Running title: Ecological Relevance of CTmax in fishes

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Abstract

Critical thermal maxima methodology (CTM) has been used to infer acute upper thermal tolerance in fishes since the 1950s, yet its ecological relevance remains debated. Here, we synthesize evidence to identify methodological concerns and common misconceptions that have limited the interpretation of CT_{max} (value for an individual fish during one trial) in ecological and evolutionary studies of fishes. We identify limitations of and opportunities for using CT_{max} as a metric in experiments, focusing on rates of thermal ramping, acclimation regimes, thermal safety margins, methodological endpoints, links to various performance traits such as swimming ability, and repeatability. Care must be taken when interpreting CTM in ecological contexts, since the protocol was originally designed for ecotoxicological research with standardized methods to facilitate comparisons within study individuals, across species and contexts. CTM can, however, be used in ecological contexts to predict impacts of environmental warming, but only if parameters influencing thermal limits, such as acclimation temperature or rate of thermal ramping, are taken into account. Applications can include mitigating the effects of climate change, informing infrastructure planning or modeling species distribution, adaptation and/or performance in response to climate related temperature change. Our synthesis points to several key directions for future research that will further aid the application and interpretation of CTM data in ecological contexts.

Keywords: Upper thermal tolerance, ectotherms, thermal ecology, temperature, thermal stress, climate change

Table of Contents

I.	Introduction: The History of CTM in fishes, past applications and limitations	1
II.	Evaluating the ecological relevance of CT_{max} as a measure of upper thermal tolerance	4
	1. Is the rate of thermal ramping important when designing experiments?.....	4
	2. How does acclimation influence CT_{max} ?.....	8
	3. How does CT_{max} compare to other estimates of thermal performance?.....	11
	4. What are thermal safety margins and how can CT_{max} be used to determine them?.....	17
	5. Is CT_{max} repeatable, and what does that tell us about heritability and adaptive potential?.....	19
III.	Conclusions.....	23
IV.	Acknowledgements.....	25
V.	Tables.....	26
VI.	Figures.....	28
VII.	Boxes.....	28
VIII.	References.....	34

1 **I. Introduction : The History of CTM in fishes, past applications and limitations**

2 Since its development in 1944 (Cowles and Bogert 1944), scientists have used critical
3 thermal maximum method (CTM) as way to obtain a proxy for upper thermal tolerance in
4 organisms. The temperature at which an organism reaches a critical endpoint (CT_{max}), has
5 become a fundamental metric in fish ecology used to understand the impacts of thermal stress on
6 performance, physiology and behaviour and to forecast potential impacts of climate warming on
7 distribution, acclimation capacity and life-history strategies of fishes. Historically, CT_{maxima} was
8 defined as “the thermal point at which locomotory activity becomes disorganized and the animal
9 loses its ability to escape from conditions that will promptly lead to its death” (Cowles and
10 Bogert 1944). The simplicity of measuring CT_{maxima} , along with consistent behavioural responses
11 at upper thermal limits across diverse taxa, have made CTM a popular choice in fisheries science
12 since its inception (reviewed in Lutterschmidt and Hutchison 1997). Indeed, CTM assisted in the
13 establishment of regulatory guidelines to manage thermal pollution from anthropogenic sources
14 (e.g. Holland et al. 1974, EPA 2022: [https://www.epa.gov/wa/northwest-water-quality-](https://www.epa.gov/wa/northwest-water-quality-temperature-guidance-salmon-steelhead-and-bull-trout)
15 [temperature-guidance-salmon-steelhead-and-bull-trout](https://www.epa.gov/wa/northwest-water-quality-temperature-guidance-salmon-steelhead-and-bull-trout)). As novel applications emerged, the
16 original definition of CT_{max} evolved to include specifications regarding the importance of using
17 consistent and acute heating rates, fish size, duration and temperature of the acclimation period,
18 and the significance of thermal history (Lutterschmidt and Hutchison 1997). Unfortunately, the
19 attempted refinement of CTM over time gave rise to a wide range of methods used to derive
20 empirical estimates of CT_{max} which have led to inconsistencies across studies that hinder the
21 applications of CTM in certain contexts (Becker and Genoway 1979, Lutterschmidt and
22 Hutchison 1997, Pottier et al. 2022).

23 The most widely accepted definition of CT_{max} includes guidelines to achieve an acute rate
24 of thermal ramping (typically 0.3°C min⁻¹ or 18°C h⁻¹) and a standardized endpoint marked by
25 loss of equilibrium (LOE;Becker and Genoway 1979). LOE is one of the most prevalent
26 responses to thermal stress (Lutterschmidt and Hutchison 1997) and is used as common (and
27 non-lethal) end point for CTM testing. Following a recommended acute rate of thermal ramping
28 to evaluate CT_{max} is critical for two main reasons: 1) it controls for discrepancies in temperatures
29 between the water and the internal body of the fish, and 2) it prevents the modulation of
30 physiological or biochemical pathways involved in inducing acclimation responses (Becker and
31 Genoway 1979; Lutterschmidt and Hutchison 1997; Beitinger et al. 2000; Mora and Maya 2006).
32 However, many studies used different CTM despite previous efforts to standardize methods,
33 across studies heating rates were found to vary from 0.041 °C h⁻¹ to 3.8 °C min⁻¹ (equivalent to
34 1.0 °C day⁻¹ to 5472.0 °C day⁻¹) and in some studies the heating rates were not reported at all
35 (Lutterschmidt and Hutchison 1997). These methodological differences limit ability to interpret
36 and generalize results of CT_{max} in certain contexts.

37 Although a constant rate of temperature increase controls for some variation across CTM, it
38 does not account for morphological and physiological differences among fishes. Consequently,
39 research has begun to question the validity of using a standardized ramping rate (0.3°C min⁻¹)
40 across all fish species (Jutfelt et al. 2019). Significant temperature differentials have been
41 measured between water temperature and core tissue temperatures in numerous species,
42 including zebrafish (Morgan et al. 2018), perch (Sandblom et al. 2016), and cod (Jutfelt et al.
43 2019). However, using a uniform rate of 0.3°C min⁻¹ for all contexts and species can lead to
44 unrealistically high estimation of thermal limits for larger fishes due to large thermal inertia in
45 relation to body surface area (Fangue et al. 2011, Jutfelt et al. 2019). Correcting the rate of

46 thermal ramping to account for fish size or morphological differences could therefore provide
47 better representations of thermal limits in fish. Similarly, methodological inconsistencies in
48 measuring upper thermal tolerance across life stages has also led to much debate on the
49 relevance CTM (Dahlke et al. 2020, Pottier et al. 2022, Dahlke et al. 2022). Dahlke et al. (2020)
50 found that embryos and breeding adult fishes are much more susceptible to temperature change
51 than conspecifics in other life stages. However, a response by Pottier et al. (2022) recently
52 suggested that the analyses performed by Dahlke failed to account for methodological variations,
53 further exemplifying the importance of deriving comparable estimates in generating reliable
54 conclusions derived from multiple studies.

55 Furthermore, standardizing a physiological endpoint (i.e., LOE) has similar limitations to
56 those involved in using a prescribed rate of ramping. We know little about the underlying
57 physiological mechanism (or combination of mechanisms) that results in loss of function at high
58 temperatures (e.g., Ern et al. 2016, 2017, Jutfelt et al. 2019, Wang et al. 2014; Lefevre et al.
59 2021). For instance, morphological or physiological differences in study organisms could alter
60 the LOE response and lead to over- or under-estimated CT_{max} values. Fish of different age
61 classes could respond differently to thermal ramping due to past thermal exposure (e.g., previous
62 exposure to thermal extremes or lack of extremes; Morgan et al. 2018). CT_{max} can differ between
63 sexes, across populations, with diet, and size (Kumar et al. 2016; Zhang and Kieffer 2014;
64 Gomez et al. 2019; McKenzie et al. 2020; O'Donnell et al. 2020). CT_{max} may also vary under
65 different pH, salinity, and dissolved oxygen concentration regimes (e.g., Ern et al. 2016, Madeira
66 et al. 2016, Potts 2020).

67 In summary, although CTM is often perceived as a straightforward method to infer thermal
68 tolerance, complex interactions exist when the experimental design deviates from the

69 fundamental concepts of acclimation and acute responses to thermal stress involving a sub-lethal
70 endpoint. In addition, thermal limits are inherently linked to the environment, morphology,
71 genetics, and physiology, presenting confounding effects that have yet to be fully elucidated.
72 Here, we focus specifically on assessing the ecological relevance of using CT_{max} as a metric of
73 thermal tolerance in fishes. In the following section, we present a series of questions regarding
74 CTM and its ecological relevance. We also review important considerations for measuring and
75 using CT_{max} in ecologically-relevant ways, and address how issues that arise during CTM can be
76 avoided. We then highlight how CTM research can be integrated as a tool to describe individual,
77 population, community and ecosystem-level responses to progressive warming and increasingly
78 variable environments. We conclude by providing considerations that should be incorporated
79 into future studies in an effort to increase the applicability of CT_{max} in fish ecology and key
80 directions for future research.

81

82 **II. Evaluating the ecological relevance of CT_{max} as a measure of upper thermal** 83 **tolerance**

84 **1. Is the rate of thermal ramping important when designing experiments?**

85 One of the most common criticisms of CTM is directed towards the use of rapid rates of
86 thermal ramping that are rarely observed in the wild (e.g., Terblanche et al. 2007, Chown et al.
87 2009). Time is an important factor mediating responses to thermal challenges (i.e., how long and
88 how fast organisms are exposed to thermal challenges), yet this aspect of thermal tolerance is
89 often ignored when explaining physiological and biological limits (see Bates and Morley 2020;
90 Lefevre et al. 2021). During fast rates of warming (seconds or minutes) organisms respond to
91 thermal stress by modulating neural and endocrine mechanisms, such as, increased adrenergic

92 stimulation and corticosteroid secretion, increased ventilation, heart rate, and cardiac output
93 (Ekström et al. 2014, Ekström et al. 2019, Saravia et al. 2021). CT_{max} may thus reflect the
94 thermal tolerance of immediately critical organs, such as the brain and heart (Ekström et al.
95 2018; Jutfelt et al. 2019). Physiological mechanisms underlying LOE in fishes are not well
96 understood (e.g., Wang et al. 2014, Ern et al. 2016, 2017, Jutfelt et al. 2019, Lefevre et al. 2021),
97 different biological pathways may be involved in coping with acute versus chronic thermal stress
98 (Peck 2011; Bates and Morley 2020, Lefevre et al. 2021). Therefore, it is important not to over-
99 interpret CT_{max} as the only indicator of thermal tolerance, thermal performance or thermal
100 acclimation potential.

101 When thermal ramping occurs at relatively slow rates (over several days to months),
102 organisms can undergo acclimation, which refers to changes in biochemical pathways and
103 molecules that allow for a new stable physiological state (Bates and Morley 2020). Chronic
104 thermal stress (days, weeks, months) can be described by responses such as cessation of feeding,
105 decreased growth rates, or increased vulnerability to predation (Jutfelt et al. 2021), none of
106 which are typically considered in CTM. Indeed, some researchers argue that CT_{max} should be
107 estimated using more realistic heating rates that have greater ecological relevance (e.g., Mora
108 and Maya 2006, Vinagre et al. 2015, Bartlett et al. 2022). Very slow rates of warming (weeks to
109 months) may be more representative of natural thermal challenges in some environments, and
110 thus more likely to shape responses of fishes to warming climates (Vinagre et al. 2015, Bates and
111 Morley 2020). Yet physiological responses to slower or chronic rates of thermal ramping have
112 been found to vary, with some studies claiming that acclimation occurring during trials leads to
113 overestimation of CT_{max} (Elliott and Elliott 1995; Beitinger et al. 2000). Others suggest that

114 prolonged exposure to higher temperatures leads to cumulative thermal stress and lower thermal
115 tolerance (Terblanche et al. 2007; Rezende et al. 2014).

116 A recent study by Åsheim et al. (2021) demonstrated a positive correlation between rapid
117 ($0.3^{\circ}\text{C min}^{-1}$) warming tolerance and slow warming (12 hour heating) tolerance in lab-reared
118 zebrafish, indicating that similar processes could govern thermal tolerance. However, they
119 subsequently examined growth rates at high temperatures, but failed to find a correlation whether
120 they were challenged with a slow (over ~12h) or fast ($0.3^{\circ}\text{C min}^{-1}$) warming rate. This suggests
121 that chronic responses to thermal stress are likely governed by different physiological processes
122 than acute warming tolerance, since chronic responses often involve decreased growth rates and
123 cessation of feeding (Åsheim et al. 2020). A few other recent studies investigating the
124 relationship between acute and chronic methods failed to identify relationships between the two,
125 in both Atlantic salmon (*Salmo salar*) and Atlantic cod (*Gadus morhua*; Zanuzzo et al. 2019,
126 Bartlett et al. 2022). Given these contrasting findings, it is difficult to determine whether slower
127 rates and acute rates describe the same processes involved in thermal tolerance in wild fishes.
128 Both chronic and acute warming tolerance tests provide complementary views on how organisms
129 respond to warming, but through different physiological mechanisms. Both views could provide
130 valuable insight for how selection might occur in response to climate change, depending on the
131 context or even the species (Åsheim et al. 2021, Bartlett et al. 2022).

132 Acclimation rates vary among species (Lutterschmidt and Hutchison 1997; Chung 2001;
133 Vinagre et al. 2015), while lag time (i.e., time for the body temperature to reflect the water
134 temperature) depends on circulation of oxygen to tissues, as well as the surface area-to-volume
135 ratio of the fish. Both acclimation rates and lag time are species-specific mechanisms that may
136 also vary with ontogeny (Stevens and Fry 1974). For these reasons, the effects of thermal

137 ramping rates on CT_{max} and consequently, the ecological relevance of these rates, could vary
138 among species. However, slower (degrees per day) or chronic heating (weeks or months) rates
139 ultimately measure different aspects of thermal tolerance, because CT_{max} specifically refers to a
140 response derived from an *acute* thermal stress challenge (Lutterschmidt and Hutchinson 1997).
141 Using the term CT_{max} to describe thermal tolerance derived using slow/chronic rates of thermal
142 ramping adds variation to CT_{max} values reported in the literature, and hinders the detection of
143 patterns and efforts to use CT_{max} within an ecological context. It is therefore essential to
144 accurately measure, report and justify the methodological details of the study when interpreting
145 the data and results.

146 Although it is important to acknowledge that rapid rates of thermal ramping may rarely occur
147 in the wild, survival during short-duration heat shock (from minutes to hours) or heat waves
148 (hours to days) can also be important in determining thermal limits (Box 2; see Åsheim et al.
149 2020). Fish can experience rates similar to those used in CT_{max} protocols under certain
150 conditions, such as in the intertidal zone, during extreme upwelling events or when moving
151 through a thermocline (Bates and Morley 2020; Genin et al. 2020). While it fast rates of heating
152 often overestimate functional thermal tolerance (Becker and Genoway 1979), evidence suggests
153 that CT_{max} estimates are closely related to global distribution of fish species (Payne et al. 2021;
154 Sunday et al. 2012). Mass mortality events of ectotherms have been caused by acute thermal
155 shock in the wild (e.g., Wegner et al. 2008; Vertessy et al. 2019; Genin et al. 2020, Finnegan et
156 al. 2012; Penn et al. 2018). CT_{max} can therefore be a useful tool to determine responses to these
157 thermal events in the future. The rate of change in the temperature regime itself may in fact be
158 more influential than experimentally-derived endpoints when predicting survival in fish, because
159 the stress response induced during acute thermal ramping increases pathogen-related mortality

160 (Alfonso et al. 2021; Genin et al. 2020). As such, the increased prevalence of heat waves
161 predicted to occur in the near future (IPCC 2021; Frölicher et al. 2018) could either act as a force
162 driving directional selection or exemplify the concept of ‘plastic rescue’, where individuals are
163 able to reach higher limits due to previous exposure to thermal stress.

164 In summary, rapid rates of thermal ramping may not always represent conditions in the wild,
165 but upper thermal limits obtained from this approach are still useful. Inconsistent rates of
166 ramping across different studies will lead to overestimation or underestimation of critical thermal
167 limits, which is why CT_{max} estimates must be interpreted in the context of the animal’s thermal
168 history, as well as the experimental design and protocol that generated the estimate. Given that
169 CT_{max} is characterized by acute responses to thermal challenges, researchers should proceed with
170 caution when using CT_{max} to describe estimates obtained using thermal ramping rates that
171 occurred over longer time scales. These estimates may be underpinned by fundamentally
172 different mechanisms that limit thermal tolerance (such as protein denaturation versus oxygen or
173 energy limitations, Brandts 1964; Jutfelt et al. 2021). Thus, despite the apparently higher
174 ecological relevance of slow/chronic warming rates, the term CT_{max} should only be used when
175 referring to upper thermal limits derived under acute rates of thermal ramping.

176 **2. How does acclimation influence CT_{max} ?**

177 Studies attempting to determine thermal limits often encounter difficulty in making
178 predictions owing to the effects of acclimation. Acclimation occurs when animals reach a new
179 stable state in rate processes after being exposed to a period of thermal adjustments (Seebacher et
180 al. 2015), typically achieved over 4-5 weeks (Schulte et al. 2011; Johansen et al. 2021).
181 Researchers can establish whether organisms have been successfully acclimated by measuring
182 metabolic rates, in particular, biomarkers such as red muscle citrate synthase and lactate

183 dehydrogenase activities, blood glucose and hemoglobin concentrations, spleen somatic index,
184 and gill lamellar perimeter and width (Johansen et al. 2021). However, it is important to note that
185 thermal compensation from previous acute thermal exposure may influence standard metabolic
186 rate and may lead researchers to assume a fish is fully acclimated when it may not be (Evans et
187 al. 1990).

188 Although it is widely accepted that acclimation influences upper thermal tolerance in fish
189 (Beitinger and Bennett 2000; Schulte et al. 2011; Huey et al. 2012), the underlying physiological
190 mechanisms remain poorly understood (Ern et al. 2016; McKenzie et al. 2020; Lefevre et al.
191 2021) and individual, population and species level differences can have confounding effects.
192 Discrepancies in acclimation (i.e., presence, absence, or lack of reporting) have important
193 ramifications on the measured CT_{max} values, making it difficult to compare results across studies
194 or perform meta-analyses or data syntheses with existing literature (Lutterschmidt and Hutchison
195 1997).

196 Generally, acclimation effects in fish can be observed across a large range of temperatures.
197 Acclimation to higher temperatures typically yields higher CT_{max} values, with values converging
198 towards an asymptote as temperature increases (Chen et al. 2015; Morgan et al. 2019; McKenzie
199 et al. 2020). In wild zebrafish (*Danio reiro*) individuals living in warmer habitats had higher
200 CT_{max} , likely due to acclimation (Morgan et al. 2019). It is therefore essential to critically assess
201 acclimation temperatures and acclimation protocols across studies using CT_{max} when drawing
202 conclusions about thermal limits. Additionally, the term ‘acclimation’ is frequently misused to
203 refer to the relatively short adjustment period (also referred to as habituation) between when the
204 organism is introduced into the CT_{max} apparatus and the start of the trial (Bates and Morley
205 2020). Similarly, very few CT_{max} studies actually measure any indices of acclimation. Recording

206 measurable changes in energy expenditure from one stable state to the next (i.e., from one
207 temperature to another) might require experimental trials to last several months, rather than a few
208 weeks, depending on the magnitude and rate of environmental change (Beitinger and
209 Lutterschmidt 2011). While it may not always be possible to test whether acclimation was
210 achieved during experimental trials, it is particularly important to disclose the details of the
211 adjustment period prior to experimental trials, to generate repeatable or comparable results
212 (Beitinger and Lutterschmidt 2011). The rate at which fish can adjust to changing conditions
213 may in part determine which species will survive under future climate scenarios (although
214 mobile species may be able to relocate to suitable habitat conditions elsewhere). Fish with a
215 capacity for rapid acclimation, provided energetic reserves are not depleted, may cope better
216 with climate change (Somero et al. 2009). In fact, adaptation can be accelerated by plasticity
217 (West-Eberhard 2003; Lande 2009; Chevin and Lande 2010), which indicates there is some
218 positive genetic correlation between acclimation phenotypic plasticity and CT_{max} . Morgan et al.
219 (2020) quantified the contribution of acclimation to upper thermal tolerance over 6 generations
220 of artificial selection to higher thermal tolerance in zebrafish, and found that the acclimation
221 capacity declined when the populations evolved higher thermal tolerance. Furthermore,
222 adaptation lagged behind the current rate of warming. These findings suggest that there may be
223 low potential for evolutionary rescue in tropical populations of fish that already live close to their
224 thermal extremes. The effects of acclimation may provide greater benefit in populations living in
225 temperate environments where seasonal fluctuations in temperature are more predictable
226 (Rummer et al. 2014; Wang and Dillon 2014; Morley et al. 2019; Ryu et al. 2020; Nati et al.
227 2021), although previous studies failed to find a link between plasticity and latitude or
228 seasonality (Gunderson and Stillman 2015).

229 Future studies attempting to predict responses to climate change should focus on determining
230 acclimation potential in wild populations. Pushing acclimation towards higher temperatures
231 when performing CT_{max} assays will reduce the variability in estimated thermal limits (especially
232 in temperate species) and provide a more accurate prediction of temperature extremes at which
233 fish can survive. Determining rates of acclimation over a range of temperatures in populations of
234 different species will facilitate comparisons of populations living in different thermal regimes,
235 and also between temperate and tropical species (e.g., Morley et al. 2018). To increase the
236 accuracy of CT_{max} estimates for predicting future species distributions, fish should be fully
237 acclimated prior to conducting CT_{max} trials, and this acclimation should be confirmed using
238 reliable measurable indices (e.g., metabolic rate). Finally, the rate of acclimation should always
239 be reported, as it is important to understand how fish will survive periods of exposure to supra-
240 optimal temperatures beyond the context of acute warming.

241 **3. How does CT_{max} compare to other estimates of thermal performance?**

242 Efforts to understand the extent to which CT_{max} relates to organismal performance are needed
243 to provide further insight into the ecological relevance of the metric. For example, questions such
244 as whether fish with higher CT_{max} swim better in supra-optimal conditions or whether fish with
245 lower CT_{max} are less likely to forage in warmer waters could be explored. If CT_{max} could be
246 linked to either increased or decreased performance, CT_{max} could be used as a proxy for thermal
247 performance during heat waves or in areas with warm-water discharge. The development and
248 testing of conceptual frameworks that attempt to link CT_{max} to performance traits will help to
249 predict responses to climate change, as well as explore the physiological responses of organs
250 involved in the response to thermal stress.

251 Several studies have used thermal performance curves (TPCs) as a tool to determine how
252 different species respond to climate change (Dillon et al. 2010; Deutsch et al. 2008; Huey et al.
253 2012; Sinclair et al. 2016). Thermal performance curves describe the relationship between body
254 temperature and performance in ectotherms. These curves are fundamentally characterized by
255 low performance at critical thermal limits (minimum and maximum), maximal performance at an
256 optimal temperature, and a temperature range at which performance remains above 50% of its
257 maximum (Rezende and Bozinovic 2019). Performance indices include behaviour, life-history
258 traits, and physiological variables in ectothermic organisms (Rezende and Bozinovic 2019). At
259 the whole-organism level, performance traits of interest often include fecundity, growth,
260 metabolic rate, and swimming speed (Schulte et al. 2011). At tissue and cellular scales,
261 performance traits may include heart rate, nerve conduction velocity, mitochondrial function and
262 enzyme activity. Metrics of performance typically include biological rate processes such as
263 offspring per lifetime, amount of oxygen consumed per unit time, distance traveled per unit time,
264 and enzyme reaction rates (Schulte et al. 2011). The increase in performance as temperatures
265 reach optimal levels are thought to reflect fundamental effects of thermal dynamics on molecular
266 movements, whereas the decrease at supra-optimal temperatures is linked to temperature-
267 dependent destabilizing effects, including reversible or irreversible protein denaturation (Schulte
268 et al. 2011; Schulte 2015). The shape and breadth of TPCs can vary across levels of biological
269 organization, as well as within and between species, according to seasonal patterns such as
270 reproduction or migration, with phenotypic plasticity, geographic location, and time (Eliason et
271 al. 2011; Schulte et al. 2011; Rezende and Bozinovic 2019). Even so, greater understanding of
272 mechanisms underlying the responses of organisms to thermal stress and how TPCs translate to

273 the success of fish in nature is incomplete, yet fundamental for improving the interpretation of
274 differences in the shape of TPCs (Schulte et al. 2011; Rezende and Bozinovic 2019).

275 Because CT_{max} is measured using acute thermal ramping, TPCs generated under similar rapid
276 rates of heating provide insight into how CT_{max} relates to the trait being measured (e.g., Rezende
277 et al. 2014, Dowd et al. 2015, Kingsolver and Woods 2016). For example, CT_{max} could be related
278 to short-term performance traits by conducting an experiment during which fish are forced to
279 swim while exposed to increasing temperatures until a fish experiences the fatigue that occurs
280 prior to LOE (sometimes referred to as CT_{swim}). This type of experiment would help researchers
281 directly relate CT_{max} to swimming speeds and provide clear insight on how acute thermal stress
282 impacts performance.

283 Previous studies have attempted to measure swimming performance in relation to
284 temperature increases as an alternative to the classical CT_{max} endpoint, though they have
285 measured different endpoints. Steinhausen et al. (2008) measured T_{crit} , the point at which aerobic
286 scope equals zero, during swim trials where temperature was increased every 30 minutes. While
287 T_{crit} fails to account for the switch from aerobic metabolism to anaerobic metabolism, additional
288 steps to measure an endpoint that considers this transition during the swimming challenges
289 would facilitate comparisons to CT_{max} . Blasco et al. (2020) investigated whether CT_{swim} (the
290 temperature at which fish cease to swim when progressively warmed) could be used as an
291 alternative to LOE in CT_{max} experiments. Although they attempted to relate CT_{swim} to a form of
292 CT_{max} , they used a slow rate of ramping (1°C per 30 minutes) which deviates from the
293 standardized procedure. Relating T_{crit} or CT_{swim} measurements to CT_{max} measurements on the
294 same individuals using an acute rate of ramping would provide insight into how swimming
295 activity relates to CT_{max} .

296 In some instances, measuring LOE may not be feasible thus requiring researchers to modify
297 the suggested CTM protocol. For instance, morphological or physiological differences in study
298 organisms could alter the LOE response and lead to over- or underestimated CT_{max} values. In
299 lumpfish (*Cyclopterus lumpus*) for example, it could be particularly difficult to measure LOE
300 because they have a suction disc that is used to attach strongly to rocks or other surfaces. For
301 benthic fish, or those without a swim bladder, other endpoints include spiracle cessation
302 (stingrays) onset of muscle spasms (Bouyoucos et al. 2020), or loss of righting response
303 (experimenter disorients fish with probe and waits for re-righting, Fanguie and Bennett 2003,
304 Gervais et al. 2018, Andreassen et al. 2022). Understanding how LOE relates to alternative sub-
305 lethal endpoints would therefore provide a greater understanding of physiology involved in LOE
306 while expanding the CTM to include a set of measurable, well-justified alternative endpoints. It
307 is important to note that these unconventional endpoints will likely be species or context-
308 dependant. They may be particularly useful when extrapolating results to the wild, especially
309 considering that LOE rarely occurs and often means ecological death in natural settings (i.e.,
310 animal cannot avoid predation or seek cooler refuges). However, if alternative endpoints are
311 selected, researchers should opt to maintain other key characteristics of CTM, including acute
312 rates of ramping and high post-trial survival rates.

313 Some studies have opted to conduct thermal performance experiments over longer time
314 scales to mimic how the degree of thermal stress experienced under prolonged exposure regimes
315 influences key animal response (e.g., reproduction: Deutsche et al. 2008). Indeed, cumulative
316 effects of sub-lethal and long-term temperatures may influence energy balance (Dillon et al.
317 2010), fecundity and developmental rates (Huey and Berrigan 2001), and ultimately fitness
318 (Rezende and Bozinovic 2019). Upper thermal limits for physiological performance traits (e.g.,

319 aerobic scope, cardiac scope) differ from CT_{max} . However, CT_{max} remains useful as an index to
320 compare against these upper thermal limits for performance traits, and can be applied at both the
321 species and individual levels.

322 There is also the possibility that CT_{max} relates to functional traits derived under slower rates
323 of heating that are more commonly observed in the wild (degrees per day), since these indices
324 may share similar underlying mechanisms (Åsheim et al. 2020). Some ectotherms display a
325 thermal syndrome or ‘thermal type’, where some individuals are consistently cold-tolerant and
326 others are warm-tolerant (Goulet et al. 2017a). The notion of ‘types’ is based on a theoretical
327 framework for studying correlated traits (at both inter- or intra-specific levels), and takes into
328 consideration the links among temperature, metabolism and behaviour. Goulet et al. (2017a)
329 suggested that an individual’s thermal type would align with behavioural and life-history types.
330 Cold-type individuals would have a cold-shifted TPC, whereas warm-type individuals would
331 have a warm-shifted TPC. As previously mentioned, Åsheim et al. (2020) observed a correlation
332 between thermal tolerance obtained from rapid and slow rates of warming. Thus, there were
333 individuals with consistently (relatively) higher thermal tolerance, acting as a ‘warm-type’, and
334 others with consistently (relatively) lower thermal tolerance. The study also reported a lack of
335 correlation between thermal tolerance derived under rapid heating and growth at a higher than
336 optimal temperature, suggesting that acute thermal tolerance has little mechanistic association
337 with growth performance under supra-optimal temperatures. This observation may reflect a very
338 limited scope for a thermal syndrome (e.g., warm type individuals performing better than cold
339 type conspecifics). However, more research would be required to determine whether alternative
340 mechanisms of thermal tolerance could be organized into some form of thermal syndrome, as
341 found in reptiles (Goulet et al. 2017a, b; Michelangeli et al. 2018; Åsheim et al. 2020).

342 CT_{max} was selected to compare thermal performance across individuals in the field
343 (Desforges et al. 2021). Desforges et al. (2021) attempted to link CT_{max} to traits such as growth,
344 migration strategy and predation vulnerability, but found no evidence that differences in CT_{max}
345 were associated with variation in these traits. By contrast, studies that used alternative indices of
346 tolerance to warming, such as cardiorespiratory performance traits in different sockeye salmon
347 populations, have identified links with performance traits related to migration difficulty (i.e.,
348 distance and effort required to reach spawning grounds) and temperatures experienced in the past
349 (Eliason et al. 2011). Additionally, Chen et al. (2013) measured CT_{max} in laboratory-reared
350 juvenile sockeye salmon from the populations outlined in Eliason et al. (2011), and found CT_{max}
351 to be higher in populations with greater migration difficulty. This suggests that the physiological
352 mechanisms underlying CT_{max} have ecologically relevant applications, because they are linked to
353 endurance and ability to cope with strenuous challenges.

354 Regardless of the index used to estimate upper thermal tolerance, each type of thermal
355 performance measured comes with limitations; the physiological mechanisms underlying these
356 responses are complex and may not be fully described by a single measure (Rezende et al. 2014;
357 Rezende and Bozinovic 2019; Lefevre et al. 2021). The degree of uncertainty associated with the
358 physiological mechanisms involved in LOE is a major limitation to the applicability of CT_{max} .
359 There is some speculation that vital organs, such as the brain or heart, are responsible for
360 performance decline during acute thermal stress (Lefevre et al. 2021). However, CTM does not
361 provide a way to assess impacts of longer exposures to sub-lethal temperatures on other organs
362 (Lefevre et al. 2021). Organs could fail at similar temperatures, but across different durations of
363 exposure (Lefevre et al. 2021). Some studies advocate for the use of an ecologically-relevant
364 sub-lethal threshold based on fatigue from exercise performance as an endpoint rather than LOE.

365 Blasco et al. (2020) argued that CT_{swim} provides a more ecologically-relevant sub-lethal
366 threshold for tolerance of acute warming than LOE in fishes. However, like CT_{max} , the
367 mechanisms that lead to fatigue in CT_{swim} tests are not fully understood, although they may be
368 similar across species and therefore easier to investigate (Blasco et al. 2020). While TPCs are
369 also useful methods to gain insight on thermal limits, they provide more information on how
370 specific physiological systems react to thermal challenges.

371 **4. What are thermal safety margins and how can CT_{max} be used to determine them?**

372 Thermal safety margins generally refer to an excess of upper thermal tolerance (e.g. ,
373 Deutsche et al. 2008, Huey et al. 2012, Sunday et al. 2014) and can be used to predict and
374 compare the sensitivity of a particular species to thermal stress (e.g. Pinsky et al. 2019). Several
375 approaches have been developed to quantify thermal safety margins, although most have used
376 CT_{max} as a proxy for upper thermal tolerance. It is important to note that some studies use other
377 metrics: acclimation temperature (McArley et al. 2017; McKenzie et al. 2020); highest hourly
378 body temperature in the coolest microhabitat available (Pinsky et al. 2019); maximum habitat
379 temperature (Vinagre et al. 2019); and highest mean monthly temperature (Comte and Olden
380 2017). Given the many ways of defining thermal safety margins, it is important to explain and
381 justify the selected method to describe sensitivity.

382 Given that CT_{max} is influenced by acclimation temperatures, upper boundaries (and thus
383 thermal safety margins) can be somewhat flexible – especially in fish species not living near
384 their thermal extremes. Species with broad geographic ranges may exhibit different levels of
385 phenotypic plasticity and CT_{max} owing to population-level adaptation to local environmental
386 conditions (Comte and Olden 2017). Attempts have been made to account for this variability
387 while modelling species distribution and predicting responses to climate change (e.g., Sunday et

388 al. 2014; Comte and Olden 2017; Pinsky et al. 2019). Thus it is important to account for
389 plasticity in thermal responses and thermal history when calculating CT_{max} values across
390 different species or in a single species with a large geographic range (see Comte and Olden
391 2017).

392 Thermal safety margins can be overestimated (i.e. too broad) if the experimental data used
393 were compiled with arbitrary acclimation temperatures (i.e. temperatures that are not
394 ecologically-relevant but rather used for logistical purposes), which frequently occurs in CT_{max}
395 studies (Sunday et al. 2014). Tropical species experience relatively more stable annual
396 temperature regimes (Wang and Dillon 2014; Frölicher et al. 2018) and are acclimated to higher
397 temperatures. As such, tropical species have relatively narrow safety margins. Recently, Payne et
398 al. (2021) found that tropical species actually show broader heating tolerances at a given
399 acclimation temperature compared to temperate species, but narrower heating tolerances at
400 higher temperatures. Although thermal safety margins appear greater in tropical species
401 acclimated to the same optimal temperature as a temperate species, temperate species show
402 greater capacity to cope with increases in temperature than tropical species. However, to make
403 similar comparisons with temperate species easier, CT_{max} values would ideally be determined
404 using the warmest temperatures these species experience in the wild, across their geographical
405 range.

406 Methodological variation in CT_{max} protocols and subsequent over- or under-estimation of
407 CT_{max} can lead authors to make incorrect inferences on thermal safety margins and species
408 responses to warming when CT_{max} values are not adjusted according to the highest acclimation
409 temperatures experienced in the wild. Many studies that use CTM attempt to answer specific
410 questions about a species or populations with the most appropriate methods for the particular

411 study, without standardizing their results for inclusion in meta-analyses or data syntheses. To
412 advance efforts in comparing interspecific upper thermal tolerance in the form of CT_{max} , It is
413 essential to acknowledge the importance of, and to report, methodological differences in CTM
414 particularly when estimating thermal safety margins and modelling responses to warming.

415 **5. Is CT_{max} repeatable, and what does that tell us about heritability and adaptive potential?**

416 In ecological and evolutionary research, repeatability of response traits tends to be positively
417 correlated with heritability (Boake 1989; Dohm 2002; Bell 2009). In fact, Boake (1989)
418 suggested that repeated measures allow researchers to make inferences about rates of evolution,
419 because both the rate of evolution and the magnitude of heritability are constrained by
420 repeatability. Thus, the repeatability of thermal tolerance estimates has been used as an approach
421 to make inferences about the adaptive potential of species in relation to climate change or other
422 environmental changes (Killen et al. 2016; Morgan et al. 2018). To assess the adaptive capacity
423 of a population, there must be phenotypic variation in the trait of interest, the trait must be
424 heritable, and there must be selection for the trait. Here, heritability is defined as the ratio
425 between the amount of additive genetic variance and the amount of phenotypic variance of a
426 specific trait within a population (Falconer and Mackay 1996). A heritability value close to one
427 implies that almost all of the variability in a trait comes from genetic differences, with very little
428 contribution from environmental factors. Repeatability shows the consistency of an individual's
429 performance over time, by quantifying the proportion of total variation of a trait that is due to
430 differences between individuals (Dohm 2002; Bell 2009). Within-individual repeatability refers
431 to the degree of consistency in reproducing a trait of interest over time in an individual subject
432 (i.e., temporal stability of a trait), whereas between-individual repeatability accounts for the
433 proportion of total variation for a trait within a population (Killen et al. 2016).

434 The potential for evolutionary responses under a warming climate may be estimated by the
435 repeatability of individual CT_{max} in a variety of species and populations, over both short and long
436 timescales, across life stages, under a range of ecologically-relevant environmental conditions.
437 High repeatability of CT_{max} would suggest that the trait is, at least partially, controlled by genetic
438 variation, thus providing a mechanism upon which natural selection can occur. Repeatable traits
439 are temporally stable to be subject to selection, and are thus likely to evolve. For example, fish
440 with consistently low CT_{max} under a wide range of environmental conditions might be more
441 susceptible to heat waves than conspecifics with higher CT_{max} . Researchers have only recently
442 started to explore how repeatable CT_{max} estimates are for individual organisms, and under what
443 conditions.

444 Repeatability of CT_{max} estimates would support its ecological relevance . Indeed, several
445 studies provide support for CT_{max} being a repeatable trait within individuals of diverse species.
446 Morgan et al. (2018) investigated the repeatability of CT_{max} in zebrafish (*Danio rerio*) and found
447 the repeatability coefficient to be 0.45 (on a scale of zero to one, where values closer to one
448 represent greater repeatability). The findings of Morgan et al. (2018) revealed that although
449 CT_{max} seems to be repeatable, it is unclear how much of the repeatability can be associated with
450 environmental history and how much can be associated with genetics. The genetic variability
451 underlying thermal tolerance provides a basis for natural selection to occur, allowing populations
452 to evolve or alter their thermal tolerance. This phenomenon could have important benefits for
453 range expansion or species redistribution, and improved coping with global climate change
454 (Morgan et al. 2018). In addition to short timescales (days to weeks), others have found evidence
455 of repeatability in fish over longer timescales. For example, O'Donnell et al. (2020) reported a
456 repeatability coefficient of 0.48 for months to one year in brook trout (*Salvelinus fontinalis*) and

457 Grinder et al. (2020), 0.43 for six weeks in the Trinidadian guppy (*Poecilia reticulata*). Other
458 studies that used alternative methods to measure upper thermal tolerance in fishes also have
459 found evidence of heritability (e.g., Perry et al. 2005, Anttila et al. 2013, Muñoz et al. 2014,
460 Muñoz et al. 2015), suggesting that thermal tolerance is (at least partly) heritable, whether it be
461 estimated using CT_{max} or other methods.

462 Although acute upper thermal tolerance likely has a genetic component, stronger evidence of
463 relationships between repeatability and heritability in CT_{max} under natural conditions are still
464 lacking. Because heritability is influenced by phenotypic variance, heritability could decrease
465 under natural conditions owing to increased individual phenotypic plasticity (Nussey et al. 2007;
466 Dingemanse et al. 2010; Killen et al. 2016). A meta-analysis by Bell et al. (2009) found that
467 several behavioural traits that were repeatable often differed among age classes, across sexes
468 (also reported in O'Donnell et al. 2020), and between field and laboratory studies. Many factors
469 can elicit plasticity (variation) in CT_{max} estimates, including differences in life stages (e.g.,
470 Recsetar et al. 2012; Illing et al. 2020), diet (Isaza et al. 2019), water quality (e.g., Liddy and
471 Wissing 1988, Sardella et al. 2008; Ern et al. 2016; Potts 2020), habitat (Rodgers et al. 2019),
472 reproductive stage (Dalke et al. 2020, Johnson 1976, Auer et al. 2021, Wheeler et al. 2022), and
473 social status (LeBlanc et al. 2011; Bard et al. 2020). Chronic stress in fish can also impair
474 responses to thermal stress (e.g., LeBlanc et al. 2011; Claireaux et al. 2013; Bard et al. 2020).
475 These observations raise the question of whether CT_{max} is as repeatable within individuals in the
476 wild, and therefore potentially heritable across generations, as it appears to be under controlled
477 laboratory conditions, particularly because environmental effects could mask genetic differences
478 (Bell et al. 2009).

479 Repeatability is therefore context-dependent and under particular conditions, a trait with high
480 repeatability, like thermal tolerance, can effectively impact ecological performance and fitness
481 (Claireaux et al. 2013; McKenzie et al. 2020). In mesocosm experiments, Claireaux et al. (2013)
482 exposed European seabass (*Dicentrarchus labrax*) to stressful conditions (oil or chemically-
483 dispersed oil), and found evidence of repeatability in thermal responses. A control group, where
484 fish were not exposed to oil or chemical dispersant, revealed repeatable measures of time to loss
485 of equilibrium (T_{LOE}), with a large degree of between-individual variation (Claireaux et al.
486 2013). The authors used a different approach than CT_{max} , but their study still provides insight
487 into the relationship between repeatability and environmental stress. After a month of exposure
488 to oil or a chemically-dispersed oil, individuals that died earlier were found to have lower
489 thermal tolerance. In this case, tolerance to these thermal challenges predicted survival, a proxy
490 for Darwinian fitness. The between-individual trait variation along with strong selective
491 pressures led to a higher frequency of thermally-tolerant individuals, promoting directional
492 selection.

493 More research is required to better understand the links between repeatability and
494 heritability, with particular consideration for differences between wild and laboratory conditions
495 (Killen et al. 2016). The potential for environmental factors and anthropogenic stressors to shape
496 CT_{max} should not be neglected when making inferences on the adaptive potential of populations
497 to changing climate. Though several studies found high repeatability coefficients for CT_{max} ,
498 these results should be interpreted with caution because the degree to which environmental
499 factors impact CT_{max} remains largely unknown. Repeatability often sets the upper limit to
500 heritability (Falconer 1981; Dohm 2002; Doehtermann et al. 2015; Killen et al. 2016), and
501 Morgan et al. (2018) found repeatability estimates to be greater than the heritability estimates

502 from previous studies (e.g., Doyle et al. 2011; Meffe et al. 2011; Baer and Travis 2000).
503 However, when there are significant genotype-environment interactions, repeatability may not
504 always set upper boundaries for heritability (Dohm et al. 2002).

505 Another important question is whether the rate of evolution of thermal tolerance is high
506 enough to keep up with the rate of warming. By artificially selecting for CT_{max} over six
507 generations of wild-caught zebrafish, Morgan et al. (2020) recently showed that although
508 adaptation of upper thermal tolerance occurred, the rates of adaptation were slow. The study
509 found evidence of both up-selection and down-selection of upper thermal tolerance, with up-
510 selection being significantly slower ($0.04 \pm 0.008^{\circ}C$) and reaching an upper limit (Morgan et al.
511 2020). These findings imply that natural selection will be insufficient to generate rapid change,
512 suggesting low potential for evolutionary rescue. More studies are needed to assess the potential
513 for evolutionary rescue across diverse species, to identify mechanisms that may allow
514 populations to adjust to new climate conditions, and to determine how to re-enforce these
515 mechanisms in conservation and management strategies as climate change escalates.

516 In summary, genetic differences in acute thermal tolerance are often present within fish
517 populations, but aspects of environmental change could mask the effects of genetic differences,
518 and thus the extent to which these traits undergo selection (Killen et al. 2016). When considering
519 correlations among repeatability, heritability, genetics, and adaptive potential, it is critical to
520 consider the influence of external factors on the physiology underlying CT_{max} . Individual
521 phenotypic plasticity is context-dependent and changes over time, potentially hindering
522 repeatability in natural settings (Nussey et al. 2007; Dingemanse et al. 2010; Claireaux et al.
523 2013; Killen et al. 2016). We suggest that future studies focus on measuring the repeatability of
524 CT_{max} under a range of environmental conditions.

525 **Conclusions**

526 Assessing thermal tolerance has become a priority in the field of ecology, in order to predict
527 potential impacts of global climate change (Figure 1). Understanding upper thermal limits is not
528 only relevant to climate change, but also to infrastructure planning, such as electricity generation,
529 industry, and stormwater management (e.g. Turko et al. 2020). This review advances the debate
530 surrounding the ecological relevance of CT_{max} . Although CT_{max} has been criticized as an overly
531 simplistic way of measuring thermal tolerance, it remains an integrative metric with repeatable
532 and comparable endpoints across individuals, populations and taxa. Moving forward, the use of a
533 standardized protocol will be necessary to harmonize data and further advance the field (see Box
534 5 for a series of methodological considerations). In particular, a standardized protocol could be
535 used to detect patterns within and across species, a task currently made difficult by the variability
536 in protocols. With appropriate rates of heating, acclimation regimes across studies, CT_{max} can be
537 repeatable and ecologically relevant, comparable to other metrics of thermal tolerance. As we
538 continue to evaluate how performance links to CT_{max} , we will be better able to determine the
539 predictive power of CTM in forecasting responses to slow warming. However, CT_{max} should not
540 be considered a ‘silver bullet’; our understanding of the physiological mechanisms that lead to
541 CT_{max} , LOE in particular, remains incomplete. Instead, we argue that CT_{max} is a tool that should
542 be used in combination with other indices to produce a more holistic description of thermal
543 tolerance and thermal performance in fish. Field-based studies that integrate multiple approaches
544 to measure thermal tolerance and performance in wild fish will likely yield the greatest insight.
545 Our incomplete understanding of the physiological mechanisms that underlie thermal stress has
546 resulted in ‘thermal tolerance’ being only loosely defined. Temperature varies across time and
547 space and, as such, predictions are reliant and complex multidimensional variation models.

548 Perhaps unconsciously, researchers have used the broad definition of thermal tolerance with
549 widely different approaches that often are not directly comparable to one another. There are now
550 many opinions on what might constitute the ‘best’ index of thermal tolerance. The most relevant
551 approach will likely require careful contextualization to ensure study objectives match the
552 physiological performance responses selected, and this, in turn, will involve synthesizing
553 mechanistic explanations because thermal stress acts on multiple levels of biological
554 organization and differs across time scales.

555

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559 **Data Availability Statement**

560 Data sharing not applicable to this article as no datasets were generated or analysed during the
561 current study

Tables

Table 1. Considerations for making CT_{max} research more ecologically relevant.

Points of interest	Issues with the current situation	Recommendations to make CT_{max} more ecologically relevant
Thermal ramping	<ul style="list-style-type: none"> • Lack of consistent thermal ramping across studies • Ramping rate varies during experiments • Thermal ramping rate sometimes not reported • Chronic rates are valid in many contexts but should not use the term CT_{max} to describe endpoints 	<ul style="list-style-type: none"> • Disclosure and validation of rate of thermal ramping • Rate of thermal ramping must be acute and ramped at a consistent rate until LOE is observed • Highlight more cases of acute thermal ramping in natural environments and study these species
Acclimation	<ul style="list-style-type: none"> • Fish are not always acclimated long enough • Details of acclimation are not always disclosed • CT_{max} is not comparable due to choice of acclimation temperature 	<ul style="list-style-type: none"> • If attempting to compare CT_{max} endpoints to other studies for predictive purposes, ensure fish are fully acclimated to high temperatures using measurable indices. • Acclimate fish to different temperatures to determine the degree of phenotypic plasticity • Report the duration of acclimation
Measures of repeatability and heritability	<ul style="list-style-type: none"> • Laboratory derived estimates do not represent those that would be derived in the wild • No evidence for evolutionary rescue 	<ul style="list-style-type: none"> • Perform field CT_{max} assays on wild fish to determine whether CT_{max} is repeatable under natural conditions • Develop a greater understanding of underlying mechanisms involved in LOE Use experimental evolution and artificial selection to test adaptation potential in diverse species

<p>Thermal performance</p>	<ul style="list-style-type: none"> • Few links between CT_{max} and performance indices • Some frameworks (aerobic scope, CT_{swim}) are more useful to measure functional performance rather than CT_{max} 	<ul style="list-style-type: none"> • Continue exploring the possibility of having a ‘thermal type’ and how these relate to performance traits • Identify correlations between CT_{max} and alternative indices of thermal tolerance and performance

Figures

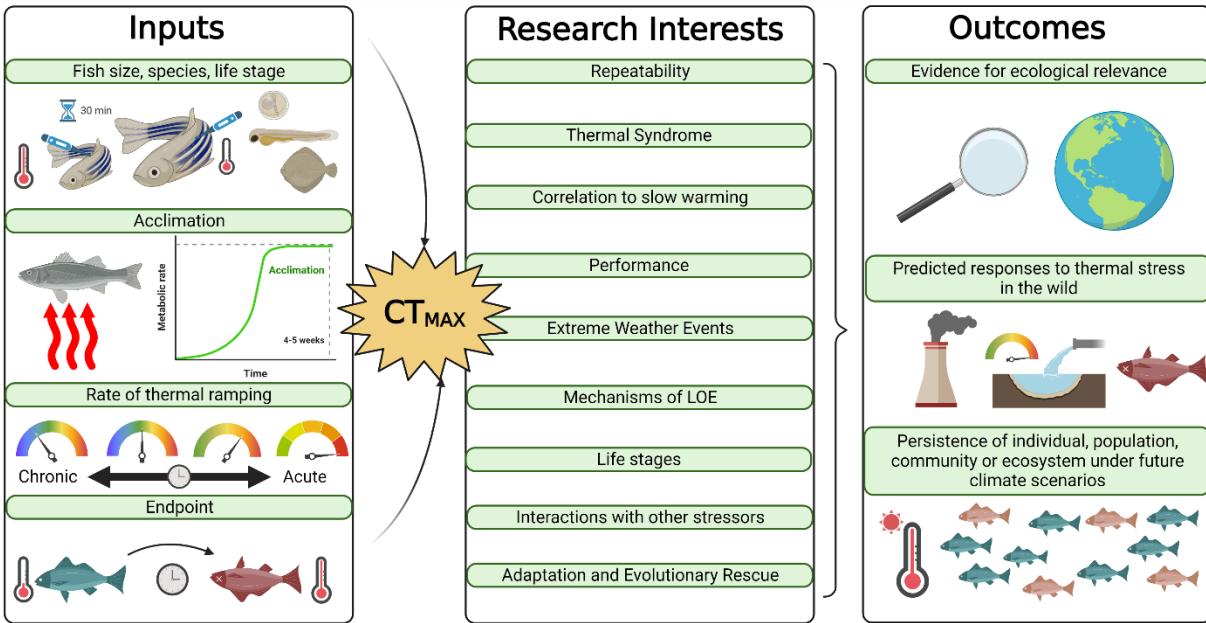


Figure 1. Conceptual diagram outlining the links between methodological inputs for estimating CT_{max} , research interests, and potential outcomes. CT_{max} should be measured by considering important inputs, such as fish size, acclimation, rate of thermal ramping, and an endpoint. Using an index of upper thermal tolerance derived while considering these inputs, studies can address questions that relate to progressive concepts, such as repeatability, thermal syndrome, correlation to slow warming, performance, extreme weather events, and mechanisms of loss of equilibrium (interests). In turn, these studies can be used as evidence of ecological relevance and applied to predict responses to thermal stress under climate change scenarios (outcomes).

Boxes

Box 1. Glossary. *indicates the operational definition used for the purposes of this paper.

Term	Definition
CT_{max}	Critical thermal maximum refers to a value for an individual fish during one trial.

CT _{maxima}	Critical thermal maxima (plural) is the “arithmetic mean of the collective thermal points at which locomotory activity becomes disorganized, and the animal loses its ability to escape from conditions that will promptly lead to its death when heated from a previous acclimation temperature at a constant rate just fast enough to allow deep body temperatures to follow environmental temperature without a significant time lag” (Cox, 1974) or simply the mean of CT _{max} values obtained from a group of fish.
CTM	Critical thermal methodology.
Thermal performance	Individual response to changes in temperature, measured with physiological or behavioural indices.*
Thermal tolerance	The thermal threshold that an individual can sustain. This can be measured using a variety of physiological or behavioural indices.*
Acute	Characterizes short term responses, from seconds to hours.*
Chronic	Characterizes long term responses, from days to years.*
Ecological relevance	The degree to which a concept or method can be applied to ecological contexts while deriving impactful insights.*
Thermal safety margins	Either defined as the difference between acclimation temperature and CT _{max} or the difference between the environmental temperature and CT _{max} .
Acclimation	Changes in biochemical pathways and molecules that allow for a new stable physiological state (typically days to weeks).
Resistance	Short-term responses to environmental changes such as altering the production of heat shock proteins, switching to anaerobic metabolism or seeking cooler refuges (Bates and Morley 2020). *
Repeatability	Consistency of an individual’s performance over longer timescales, measured by quantifying the proportion of total variation of a trait that is due to differences between individuals (Dohm 2002).
Phenotypic Plasticity	The potential for an organism to produce a range of different, relatively fit phenotypes in multiple environments (DeWitt et al. 1998).

Box 2. Case study on a population of *Oncorhynchus mykiss* living close to their upper thermal limit in southern California.

In southern California, many streams and rivers are characterized as “intermittent”, meaning that they dry out in the summer and aquatic organisms are confined to isolated refuge pools for several months before flows resume (Bogan et al. 2019). During periods of drought, stream

intermittency is even more widespread and refuge pools are prone to becoming degraded or drying out entirely (Vander Vorste et al. 2020). In these conditions, organisms are more likely to be exposed to rapidly increasing temperatures approaching their upper thermal limits. Thus, CT_{max} tests with rapid thermal ramping may be more ecologically relevant for species inhabiting these systems. In this case study, we deployed environmental data loggers in a stream that experienced extreme drying during the summer of 2021 in order to assess whether wild *Oncorhynchus mykiss* in southern California streams experience temperatures that approach their CT_{max} (~24-31°C depending on habitat temperature and heating rate; McKenzie et al 2020) and, if so, what is the rate of ramping to these temperatures?

In June 2021, *O. mykiss* were observed in several isolated pools in Piedra Blanca Creek (Ventura County, California, USA). In one drying pool measured at 28°C, *O. mykiss* were observed dead or rapidly ventilating, confirming that 28°C can be lethal for these fish. In order to capture diel temperature changes during drying, a data logger was deployed upstream in a pool that was recently cut off from stream flow (photo 1) and where *O. mykiss* were observed behaving normally. When the pool dried to ~30 cm of water depth in July of 2021, temperatures reached 28°C and 29°C during the day (Fig. 1), once again confirming that environmental temperature can approach CT_{max} for these fish. A regression analysis revealed that the rate of heating during these last two days before the logger dried out measured 0.039 and 0.048 °C/min respectively, well below the standard 0.3°C/min (Fig.1).

We conclude that environmental temperatures can, in fact, approach CT_{max} for *O. mykiss* inhabiting intermittent streams in southern California but that rates of temperature increase are far lower than the typical rate for a CT_{max} test. These fish can face repeated and ultimately lethal ramping to CT_{max} temperatures during summer heatwaves and risk extirpation if winter rains do not sufficiently re-hydrate their habitat.



Photo 1. An isolated pool containing *O. mykiss* where a data logger was installed to monitor temperature.

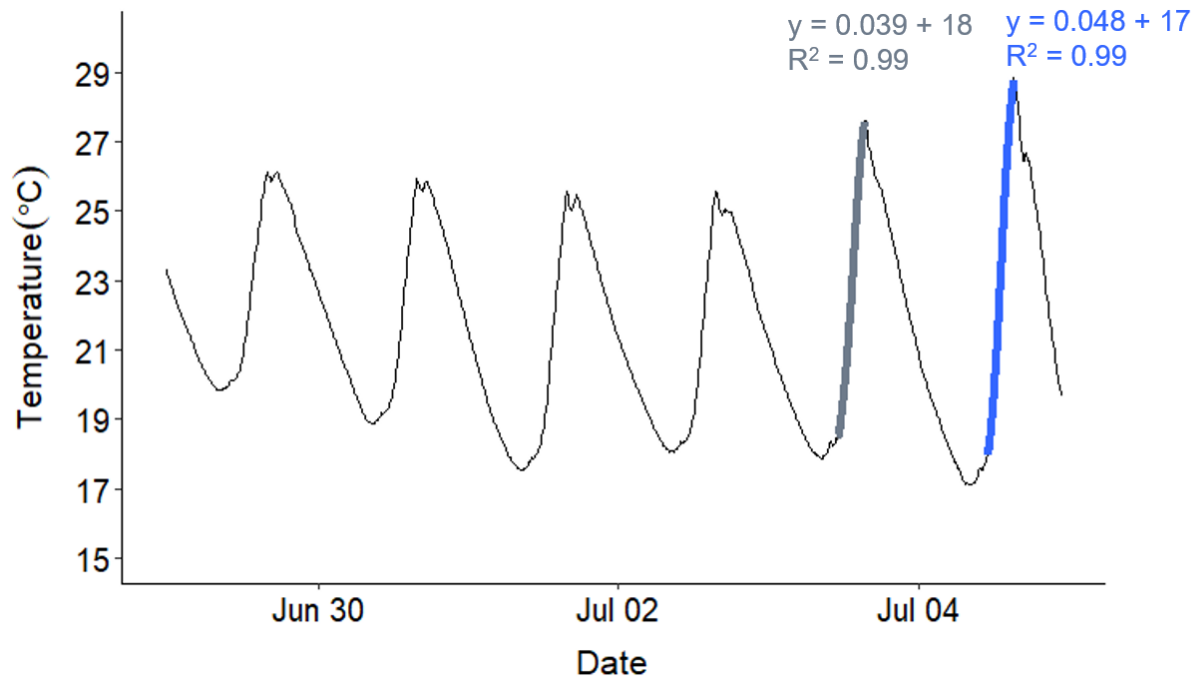


Figure 1. Temperature data from the submersible miniDOT logger (Precision Measurement Engineering, Vista, California, USA) for the final 5 days before the logger went dry (pool depth would have been ~30 cm when the logger was dry). Regression lines and corresponding equations represent the temperature ramping rates for the final 2 days.

Box 4. Research needs. We identified research priorities by using a word cloud software to extract the top 50 words from each of the five considerations discussed in the previous sections. We then generated a subsequent word cloud using these extracted words to narrow down the ten most common terms discussed. This method yielded the following list of words: climate, estimates, stress, conditions, change, acute, rate, time, species, and fitness. Acute, time and rate are related terms and thus discussed as one theme. We opted to add the term context, as it is central to research in the field of thermal biology. As such, we present the following list of nine themes to help focus research aimed at optimizing the use of CT_{max} in the context of ecology.

Research needs

Climate

Understanding how CT_{max} relates to historical, present, and predicted climate scenarios will provide insight on how individuals, populations, and species will respond to temperature fluctuations and extreme weather events. Identifying patterns in CT_{max} estimates that coincide with historical extreme weather events, whether observed at local or regional scales, within-populations or across species, will further highlight the relationship between CT_{max} and survival, a proxy for Darwinian fitness.

Estimates

As with any metric of thermal tolerance, there is uncertainty associated with the underlying mechanisms of LOE, which is why they are considered estimates (with some uncertainty) of upper thermal limits. Reducing this uncertainty – either by standardizing protocols or integrating CT_{max} with functional metrics – will improve accuracy in forecasting responses to warming.

Thermal stress

The physiological and biochemical pathways that modulate thermal stress responses at different time scales (resistance, acclimation, adaptation) are not fully understood. Investigating how thermal stress manifests itself across levels of biological organization (cellular to whole-organism) will assist in linking CT_{max} to performance and fitness.

Conditions

Environmental conditions play an immense role in shaping thermal tolerance limits. Conducting CT_{max} trials in a field-based setting with wild fish can demonstrate more realistic links between this estimate of thermal tolerance and behavioural or physiological responses.

Change

Although current evidence suggests that evolutionary rescue might not be possible (Morgan et al. 2019), further understanding the interplay between *rates* of environmental change and genetic change will be critical in assessing how warming will threaten different species. This is particularly important when considering CT_{max} estimates, as they can be heavily influenced by rates of thermal ramping.

Acute, time, and rate

Future studies should acknowledge that CT_{max} measures responses to *acute* thermal stress and emphasize the importance of duration when conducting trials. The duration can physiologically and biochemically impact responses to thermal stress. Efforts should focus on determining the factors that underpin LOE to bridge the gap between acute and chronic thermal tolerance estimates.

Species

Fishes are incredibly diverse, and so responses to thermal stress may not be the same across species. As such, developing a systematic way of adjusting CT_{max} protocols to account for these differences would yield standardized results that could be used in meta-analyses and studies focused on interspecific differences.

Fitness

Fitness has been the ultimate focus of past and present studies on upper thermal tolerance, as researchers investigate performance traits such as swimming speed, aerobic scope, metabolic rates, fecundity, and growth – all of which increase reproductive success and offspring survival when optimized. Understanding how these traits manifest themselves under acute thermal challenges will clarify the ecological relevance of CT_{max} .

Context

CT_{max} methodologies change according to research questions and context. Accounting for factors variables as sex, population, and life stage (among others) is critical when considering species resilience.

Box 5. Suggested series of considerations when performing CTM.

Considerations for CTM

1. **Define research goals.** CTM can be used in a variety of ways to answer a broad spectrum of research questions. While it is acceptable to tailor CTM according to the context of the study, establishing and describing a thorough experimental design to address research goals will prevent researchers from ignoring critical aspects of the CTM such as fish size, origin, acclimation, and rate of ramping.
2. **Use the term “CT_{max}” with care.** Researchers should use this term with caution. While some variations in CTM are acceptable to meet the somewhat elusive standard, CTM should involve an acclimation period, an acute rate of ramping, and LOE or a widely accepted alternative sublethal endpoint. Chronic rates of ramping, lethal endpoints, and the use of performance indices rather than sublethal endpoints is not considered CTM, though they can be useful techniques to use in combination with CTM or independently, depending on the context.
3. **Establish the size range of study organisms.** Larger fish will experience temperature lags, which could influence the endpoint and subsequent conclusions. The ideal experimental design would ensure fish are relatively uniform in size when logistically possible and discuss analyses performed to account for size differences. It is recommended to conduct trials on select individuals of varying sizes that measure the internal temperature of the fish using a probe prior to beginning CT_{max} experiments. This will allow researchers to determine the magnitude of the temperature lag (if there is any) and control for this effect during subsequent analyses.
4. **Acclimate fish.** While this varies according to research contexts, a decision should be made about how the term ‘acclimation’ will be used during the study. Selecting a temperature at which the fish maintain a stable physiological state for an extended period of time is the typical procedure. Additional steps can be taken to quantify acclimation by measuring metabolic rates, though recent thermal history and acute temperature exposure should be accounted for when assessing whether a fish is fully acclimation.
5. **Select rate of ramping.** CTM involves steady, acute rates of thermal ramping. Thermal ramping that occurs over several days to weeks or longer derives a metric of chronic thermal tolerance, not CT_{max}. The selected rate of ramping should be fast enough to induce acute thermal stress responses (rapid opercular movements, erratic swimming behaviour, and eventually LOE) but slow enough to reduce temperature lags in the larger fish.
6. **Tailor endpoints to the organism and context.** CTM typically involves the use of LOE as an endpoint. While alternative sublethal endpoints can be used to evaluate acute upper thermal tolerance in species with unique morphological features such as rays or flatfish, a thorough justification should be provided to support the selected endpoint, especially if referring to this metric as CT_{max}. In addition, it is critical to discuss the thermal history of the study organisms to account for the potential effects of previous exposure to thermal stress. Performing a literature search on previous acute thermal ramping challenges for potential study organisms (including life stage, sex, diet, size, etc.) could provide further insight on particular aspects of the experimental design that require modifications
7. **Measure additional indices.** When possible, researchers should aim to bridge the knowledge gap in understanding the underlying physiological mechanisms of LOE by measuring additional indices on a subset of experimental fish. Metabolic rate, swimming speed, acclimation capacity, and genetics are examples of data that can further advance our understanding of acute upper thermal tolerance. Moreover, comparing CT_{maxima} to chronic thermal tolerance estimates in individuals will further indicate the ecological relevance of CTM.
8. **Be transparent about limitations.** Limitations that influence the use of derived metrics in future studies or the reproducibility of results should be accessible and discussed in detail in the manuscript.
9. **Interpret data with caution.** CT_{max} estimates for individuals can be compared to other individuals within the study, assuming they are all exposed to the same acclimation conditions and rates of ramping. While the CT_{maxima} value for all individuals within the study can be used to make inferences about population responses to acute thermal stress, methodological differences should be accounted for when comparing results to previous findings. Within the study, CT_{max} can allow researchers to make predictions about genetic variation, responses to extreme weather events, and climate-driven behavioural changes.

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