1 **TITLE**

2 A globally integrated structure of taxonomy to support biodiversity science and conservation

3 AUTHOR NAMES

- 4 Emily L. Sandall^{1,2,*}, Aurore A. Maureaud^{1,2,3,*}, Robert Guralnick⁴, Melodie A. McGeoch⁵, Yanina V.
- 5 Sica^{1,2}, Matthew S. Rogan^{1,2}, Douglas B. Booher^{1,2}, Robert Edwards^{1,2,6}, Nico Franz⁷, Kate
- 6 Ingenloff^{1,2,#}, Maisha Lucas^{1,2}, Charles J. Marsh^{1,2}, Jennifer McGowan^{1,2,8}, Stefan Pinkert^{1,2,9}, Ajay
- 7 Ranipeta^{1,2}, Peter Uetz¹⁰, John Wieczorek¹¹, Walter Jetz^{1,2,12}
- 8 (*equal contribution)

9 Affiliations:

- 10 ¹Department of Ecology & Evolutionary Biology, Yale University, New Haven, CT, 06520, USA
- ² Center for Biodiversity & Global Change, Yale University, New Haven, CT, 06520, USA
- ³ Department of Ecology, Evolution, and Natural Resources, Rutgers University, New Brunswick, NJ,
- 13 USA
- ⁴ Department of Biodiversity Informatics, Florida Museum of Natural History, University of Florida,
- 15 Gainesville, FL, USA
- 16⁵ Securing Antarctica's Environmental Future, Department of Environment and Genetics, LaTrobe
- 17 University, Melbourne, Australia
- 18 ⁶ Cleveland Museum of Natural History, Cleveland, OH, USA
- 19⁷ School of Life Sciences, Arizona State University, Tempe, AZ, USA
- 20 ⁸ The Nature Conservancy, Arlington, VA, USA
- ⁹ Department of Conservation Ecology, University of Marburg, Marburg, Germany
- 22 ¹⁰ Center for Biological Data Science, Virginia Commonwealth University, Richmond, VA, USA
- 23 ¹¹ Museum of Vertebrate Zoology, University of California, Berkeley, CA, USA
- 24 ¹² E.O. Wilson Biodiversity Foundation, Durham, NC, USA
- 25 [#]Current Address: Global Biodiversity Information Facility, Universitetsparken 15, DK-2100
- 26 Copenhagen Ø, Denmark
- 27 Corresponding Authors: Emily L. Sandall sandall.emily@gmail.com and Aurore A. Maureaud
- 28 aurore.aqua@gmail.com

29 KEYWORDS

30 taxonomic backbone, integrative science, data linkage, social infrastructure, biodiversity conservation

31 ABSTRACT

- 32 All aspects of biodiversity research, from taxonomy to conservation, rely on data associated with
- 33 species names. Effective integration of names across multiple fields is paramount and depends on
- 34 coordination and organization of taxonomic data. We assess current efforts and find that even key
- 35 applications for well-studied taxa still lack commonality in taxonomic information required for
- 36 integration. We identify essential taxonomic elements from our interoperability assessment to support
- 37 improved access and integration of taxonomic data. A stronger focus on these elements has the

- 38 potential to involve taxonomic communities in biodiversity science and overcome broken linkages
- 39 currently limiting research capacity. We encourage a community effort to democratize taxonomic
- 40 expertise and language in order to facilitate maximum interoperability and integration.

41 MAIN TEXT

42 Biodiversity and conservation sciences rely on taxonomic data

43 Taxonomy (see Glossary) provides the fundamental units around which we organize, assess, and

- 44 mediate the components of biodiversity for research and conservation [1–4]. Both research and
- 45 conservation use of taxonomic names has rapidly expanded online in recent decades [5,6]. With new

46 monitoring frameworks such as the Post-2020 Global Biodiversity Framework [7] and technologies

47 such as DNA barcoding [8,9], this trend is poised to continue. Differing needs and **values** between

- 48 communities producing and using such data are usually centered around discipline- or funding-specific
- 49 goals without necessarily a consideration of broader utility [10–12]. The resulting dynamic nature,
- 50 heterogeneity, and bias in taxonomic data might not be obvious to users, but can have large effects on
- 51 research, cultural, and **biodiversity conservation** outcomes [13–16].
- 52 Binomial **nomenclature** came about as a standardized and shared means to reference the identity of
- 53 organisms, complementing **vernacular names** and descriptions based on appearance and cultural
- relevance [17]. With the vast increase of formally described species since Linnaeus' time, a key
- challenge has been to track the changes in the **taxon concept** delineating a taxon [18], represented by
- 56 accepted names and their synonyms as well as by scientific nomenclature (and its regulation by
- 57 codes [19,20]). Scientific names are used by researchers who typically associate them with a species
- **58** concept, physical specimens [21], or other data and share those resources in databases and the
- 59 literature [22]. Each of these elements—taxon or species concept, accepted name, and synonym(s)—
- 60 can be subject to revision, because of new scientific evidence. Acceptance of taxonomic revisions is a
- 61 scientific process based on objective data but also on a variety of cultural practices and norms. As a
- 62 result, multiple taxonomic structures and concepts remain in use across domains of application and
- 63 time periods.
- 64 The dynamic nature and multiplicity of taxonomic frameworks is further compounded by the different
- 65 types of data associated with names in biodiversity repositories, including spatial, functional, genetic,
- and physical data [2,23] (Figure 1). The **taxonomic backbone**—connecting accepted names to
- 67 synonyms in a taxonomic hierarchy—is often presented as a global species list [24]. That list of
- 68 names forms the key enabler of subsequent synthesis for linking different data sources and/or types
- 69 that use different names for the same species in support of integrative science, interdisciplinary
- 70 **research**, and conservation [1,2,25].

- 71 Key to overcoming complexities in achieving **taxonomic integration** is enabling **interoperability**
- 72 across disparate data sources. Here, we present how different objectives in taxonomy and biodiversity
- 73 informatics have led to opportunities and challenges in interoperability across taxonomic data sources.
- 74 We highlight the elements needed to support a more accessible, effective, and diverse use of
- taxonomic data. We suggest a combination of these elements into a framework to facilitate and assess
- taxonomic integration by the community of users for broad multipurpose utility, access, and longevity.

77 Needs for taxonomic integration

- 78 Many subdisciplines in biodiversity sciences and conservation are inherently intertwined with
- 79 taxonomic data. Three examples illustrate the broad significance of taxonomic integration across data
- 80 sources (Figure 1):
- 81 *Human health*—For zoonotic diseases and viruses such as SARS-CoV-2, accurate taxonomic names,

82 from virus strain to host species, are key to integrating genetic, spatial and even clinical data for

83 assessments and impact mitigation [26–28]. Quality assured taxonomic synthesis is relevant to

84 governmental authorities across health sectors from local to national and multinational jurisdictions.

85 This enables targeted research and communication into the origin, severity, and threats posed by such

- 86 outbreaks (Figure 1A).
- 87 *Species invasions*—The spread of invasive species is causing long-term challenges for biodiversity
- 88 and humanity. Members of *Opuntia* (Cactaceae), a widespread genus of cacti, including the common

89 ornamental prickly pear native to the Americas, are now established across continents (Figure 1B).

90 Differences in taxonomic treatments of *Opuntia* subspecies have significantly delayed early detection

and management [29], a problem that could be overcome through robust taxonomic harmonization

92 and updated rapid detection tools (e.g., field guides, phone applications).

- 93 Species assessments—Each of 19,327 currently recognized butterfly species have on average six
- 94 synonyms [30], although some species such as the common palearctic butterfly *Plebejus argus*, have
- as many as 160 [31] (Figure 1C). Assessing distributions to track threat status and population declines
- 96 often requires significant efforts combining spatial data, natural history information, and taxonomic
- 97 expertise, all of which can be under a variety of names and taxon concepts in flux.
- 98 Biodiversity studies and conservation interventions increasingly rely on more than one data source or
- type [25,32]. The above examples illustrate the large array of questions and integrated data usage from
- basic to applied that rely on the common language of taxonomy and multi-source harmonization and
- 101 integration.

103 Reliance on a complex landscape of taxonomic databases and perspectives

104 The current landscape of taxonomy sources in databases

105 **Taxonomists** and other key actors have addressed the need for integration through the development of 106 taxonomic databases. Taxonomists and taxonomy users may engage with taxonomic data through 107 many entry points and mechanisms, such as informatics innovations, computational and storage capabilities, and novel online engagement avenues like mobile apps [33]. These advances have 108 catalyzed growing efforts in understanding semantic alignment and relationships of different 109 110 taxonomic concepts, enhancing the potential for linking data across multiple sources [34,35]. In 111 particular, stable identifiers reference taxonomic names and concepts and allow tracking of both with 112 transparency, though there is to this day no global system for all taxa [36–38]. Initiatives to 113 standardize, maintain, and organize relevant communities around taxonomic backbones have made 114 important progress towards this goal. Yet, taxonomic efforts often face regional- [39], taxonomic-115 [40], temporal- [41], or funding-specific [42] constraints, leading to a spectrum of longevity, 116 interoperability, and maintenance hurdles that limit effective research and conservation applications

117 [43–45].

118 Broadly, we can distinguish three levels of taxonomic databases. Primary databases aim to produce a 119 taxonomic backbone for one taxon, linking experts and the primary literature together to cover the 120 taxonomic knowledge [46]. Secondary databases maximize the list of names through aggregating 121 primary databases. They typically cover more than a single taxonomic group and similarly aim to be 122 authoritative in their field. One of the leading global initiatives is The Catalogue of Life (COL), which 123 relies on numerous primary databases (produced by many experts) to update the catalogue [47]. Third, 124 biodiversity databases build a taxonomy with the goal of combining available biodiversity data rather 125 than as its primary objective. Such efforts may 'mix and match' between primary authorities, add 126 further harmonization, or implement customized updates to create more comprehensive species lists 127 and taxonomic backbones. As the largest biodiversity data aggregator, the Global Biodiversity 128 Information Facility (GBIF) [48] currently harmonizes over 2.3 billion occurrence records against a 129 taxonomic backbone [49,50], informed by many dynamic taxonomic lists and biodiversity databases. 130 GBIF and COL are now linked via ChecklistBank, created to share curated and standardized lists of 131 names [51]. All databases are interlinked but rarely fully interoperable due to separate maintenance

timetables, varying taxonomic classifications, and dynamic taxonomic advances [25,52,53].

133 Diverse communities and values around taxonomies

- 134 Collaboration is fundamental in interdisciplinary science, including individuals and communities with
- diverse perspectives, contributions, and project emphases [54,55]. Taxonomists, biodiversity
- 136 researchers, and conservationists have legacies and values that position their interactions with
- 137 taxonomic data. For taxonomists to successfully describe species and maintain nomenclatural

- 138 continuity, they focus their work on legacy, history, and taxonomic specialty [56]. Where
- appropriately incentivized, experts who assemble large-scale biodiversity resources maintain data
- relations, harmonization, and standards while the data itself constantly changes. Researchers
- 141 (including taxonomists) relying on analysis-ready, taxonomically harmonized data can lead synthesis
- 142 and conduct transparent analysis to make their work broadly available as part of the scientific
- 143 enterprise. Conservation managers and decision-makers use taxonomic data to inform strategies and
- 144 conservation plans [57]. Integrating perspectives across communities evolving around taxonomy
- 145 inherently brings a diversity of values in how data is ultimately structured and consumed. The
- 146 consideration of these values is key as they can be the source of innovations, but also
- 147 misunderstandings and conflicts in the community [21,58,59].
- 148 With so many taxonomic sources, governance and practices around taxonomic databases become
- 149 complex. Progress towards interoperability and maintenance depend on communities coordinating
- 150 efforts to reconcile different concepts and semantics across databases.

151 The challenge of taxonomic integration

152 A case study of limited taxonomic interoperability across taxa and data sources

- 153 To test and gain a deeper understanding of the interoperability challenge, we applied our experience in
- 154 assembling taxonomic data for nine groups of terrestrial and marine plants, vertebrates, and
- 155 invertebrates within Map of Life (MOL, Box 1) [60]. We expect MOL taxonomies to provide a
- reasonable snapshot across important taxonomic groups and realms because they cover multiple
- 157 underlying sources with the aim of maximizing integration (see Online Supplemental Table S1 and
- Box 1). As a simple but straightforward measure of interoperability, we quantified the portion of
- species-level names from widely used databases that could not be matched against MOL taxonomies.
- 160 We selected databases covering broad applications and data categories from taxonomy, biodiversity,
- and conservation (see Methods in Box 1).
- 162 Our analysis showed often surprisingly limited levels of interoperability that varied across sources and 163 taxa (Box 1). For instance, we found 15% of butterfly names from both COL and the National Center 164 for Biotechnological Information (NCBI) that did not have a match with the MOL list of names. This 165 is substantial, and even with a large list of synonyms (Online Supplemental Table S1), the lack of a 166 coordinated database of names in the butterfly community may be the source of such mismatch. The lowest interoperability was found with the Open Tree of Life names source, where in six of the nine 167 168 taxonomic groups 12% to 47% of names could not be matched against MOL names. This is partly due 169 to lack of interoperability and convention among higher rank name searches in the database or taxon 170 names including gene region. This case study shows that, because interoperability is often only 171 partially achieved, taxonomic integration partly remains the task and responsibility of the end-user by

172 making choices in how names are matched across sources in their own work, further complicating

173 future interoperability.

174 Key elements of taxonomic data structure supporting interoperability

175 To guide users in assessing integration and understanding the expertise involved in the list of names 176 from each database they may need, we suggest that at least six elements are required to support 177 successful data integration in a particular taxon (Table 1). These elements were identified building on 178 available literature, expertise, and our experience with synthesis [18,49,58]. The first element, a 179 "Global authoritative list", comprehensively catalogs all accepted names, like a digital taxonomic 180 catalog. Secondly, a "Synonyms list" directly linked to accepted names in the "Global authoritative 181 list", matches older and divergent names in spelling, subsumed rank, or no longer valid names with 182 current data. Third, "Authorship information" comprising the author name and year of publication 183 associates a taxon name with its original publication and description. The fourth element, "Name 184 sources and timestamps", captures the original database source name and version. It ensures 185 reproducibility and transparency as sources and reported names change over time. Fifth, the "Name 186 instance", such as an observation or specimen, provides an instance of usage of the name in a data 187 source. Finally, "Taxon concept in space and time" links names to records of the taxon concept used, 188 documented with dates and locations to provide the associated spatio-temporal context and eventual 189 needs for revision.

190 The interdependent significance of the elements is underappreciated outside the field of taxonomy, 191 partially due to a lack of common vocabulary among users, and they are most meaningful when 192 considered together. For instance, the content of the "Synonyms list" is dependent on which source(s) 193 is selected for the "Global authoritative list". Similarly, "Taxon concept in space and time" may 194 already be implicit from other elements but requires explicit tracking (e.g., revision, **splitting**, 195 **lumping**). These elements—together considered as a Globally Integrated Structure of Taxonomy 196 (GIST) framework—represent the minimum required for taxonomic integration to be accurate and

197 complete.

198 Assessing the coverage of key elements

199 Although several elements have seen substantial development in recent years, shortcomings in a single 200 element can constrain overall interoperability. To gauge the magnitude and variation of this issue, we 201 conducted a simple assessment of elements coverage for the same nine taxa analyzed above (Box 2). 202 Overall, no group seems to present a full integration elements score. "Global authoritative lists" are 203 seemingly well-curated except for butterflies, and potentially the source of lower interoperability 204 levels for this group (Box 1). "Synonyms lists" appear most challenging in butterflies and dragonflies, 205 where comprehensive lists require compilation of many sources [30,61]. "Authorship information" is 206 not consistently available across sources and species, and only reptiles received the maximum score

- for this element. "Name sources and timestamps" were well integrated, but the "Taxon concept in
- space and time" were consistently poorly available or unattainable. This low coverage highlights an
- avenue needing improvement, and some ongoing efforts aim to improve the integration of the "Taxon"
- concept in space and time" [62,63].

211 Toward improved taxonomic data integration

212 The GIST elements can enhance communication and understanding of the challenges around

taxonomic integration by providing a standardized vocabulary that can be readily used across

214 databases, communities, and disciplines.

215 *Recognize the ongoing challenge*

216 The examples and analyses we presented above draw attention to the challenges and importance of taxonomic data integration. We provide methods for improved assessments of the interoperability and 217 218 integration status, recognizing that several levels of interoperability exist. Matching between names 219 (Box 1) might nevertheless bear inaccurate links, especially if key elements are not well integrated 220 (Box 2). For instance, names may match, but represent different species concepts, creating uncertainty 221 and bias in scientific and applied outcomes. Additionally, as names and concepts change, the linkages 222 depending on them can become unstable and harder to reliably track. As taxonomic revisions and 223 species additions create a dynamic flow of names and concepts, better ways for aggregators and users 224 to track updates across data sources, such as stable identifiers, are lacking.

225 Evaluate the level of integration in your own work

- 226 Taxonomic data users should be empowered to examine their data and the decisions made based on
- them, even for those who may not have taxonomic expertise. We anticipate that expanding the use of
- the GIST elements across databases will further facilitate the implementation of the FAIR principles
- (findable, accessible, interoperable, reusable) [64] and improve access to information about sources
- 230 (e.g., "Names Sources & Timestamps", "Authorship Information" elements). Moving forward, we
- recommend documenting how available and integrated the elements are across databases by following
- the assessment criteria in Box 1 and 2. Even though databases may respond to distinct codes of
- nomenclature [19,20,65], or models of governance [35,44], the GIST elements are simple enough to
- be transferable across all databases and taxa and can rely on the DwC standards (Table 1) [49].

235 Communicate your challenges and opportunities to facilitate innovation

- Both producers and users of data need to be a part of the solutions for broader integration innovations
- 237 [58,66]. Considering the diversity and complexity in the landscape of taxonomic databases and
- 238 contributors, it is essential to prioritize consistent engagement and shared responsibility between all
- actors on the integration process to identify synergies and address challenges. One important
- 240 innovation enabling coalition-building will be the implementation of stable identifiers for all names

- and sources, building upon existing biodiversity informatics and natural history attribution
- 242 infrastructure (i.e. TDWG^I and Bionomia^{II}). Complementary to stable identifiers, the GIST lays out a
- 243 framework to make biodiversity data and information readily accessible to users, most of whom are
- not taxonomic experts. Establishing an interdisciplinary community representing all actors central to
- the future of interoperable taxonomically informed projects must become a priority, and this will need
- further coalescence to sustain it [3,10,35,55].

247 CONCLUDING REMARKS

- 248 Taxonomy is central for the integration of data sources informing biodiversity research and
- 249 management. In a time of rapid biodiversity change and increasing data volumes, renewed vigor
- around valuing, funding, developing, and integrating taxonomy and its interdisciplinary community is
- 251 paramount. We identified important gaps in taxonomic data integration based on a framework
- allowing simple and transparent assessments, which can be replicated in other cases by data
- 253 aggregators and users. This framework highlights opportunities for the scientific community to realize
- and expand the potential of taxonomic data (see Outstanding Questions). Rather than generating novel
- 255 data and social infrastructures, structuring efforts around integration has the potential to help the
- community in building and using taxonomic data for improved scientific and conservation outcomes.

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265 DECLARATION OF INTERESTS

266 No interests are declared.

267 HIGHLIGHTS

- Taxonomic knowledge is critical to understand, catalog, and assess biodiversity and is central to
 measuring and achieving conservation goals, including the Post-2020 Framework of the Convention
 on Biological Diversity.
- Taxonomy is a centuries-old discipline, but its tools, diversity of users, and applications are
 constantly expanding and evolving.
- The lack of trackable and interoperable taxonomic data inhibits data integration and knowledge
 transfer across communities and disciplines, constraining conservation applications.
- We propose a globally integrated structure of taxonomy composed of six elements to increase
 understanding of taxonomic interoperability status across the fields of taxonomy, biodiversity, and
 conservation.
- Normalizing taxonomic integration assessments by data aggregators and users will help inform
 and track progress towards cross-group name integration, biodiversity synthesis science, and
 applications.

281 OUTSTANDING QUESTIONS

- Taxonomic integration across data sources and taxonomic groups is challenging. How will
 taxonomic integration evolve and be sustained with a continued explosion of biodiversity data and
 names in the coming decades, especially with the expected increase in DNA barcoding?
- Interoperability and key elements integration can be improved with the development of stable
 identifiers and their uptake by taxonomists and users. How will stable identifiers and other informatics
 solutions help integration with increasing volumes of taxonomic data?
- One of the greatest sources of improvement across important elements of taxonomic integration is
 the documentation of the taxon concept in space and time. While there are important advances on this
 subject for some taxonomic groups (e.g., mammals) and through efforts such as that of the
- 291 Biodiversity Information Standards (TDWG) Taxonomic Concept Schema (TCS) Maintenance Group,
- will it be scalable to all other taxonomic groups and databases?
- Will organizations, such as TDWG, be enough to support the interaction and data exchange
- between generators, aggregators, regionalized efforts, local communities, and users of taxonomic data?
- Taxonomic communities exist all around the world, but most databases and museum collections
- are hosted in a few countries while most biodiversity is elsewhere. How can a more global model of
- 297 participation and collaboration be facilitated to ensure different types of biodiversity knowledge and
- 298 community perspectives are incorporated?

299 FIGURES



Figure 1. Research themes and examples with associated data types relying on taxonomic
integration. Innermost ring (black): main data categories. Middle ring (gray gradient): data
applications (foundational to applied) across the four data categories. Outer ring (color categories):
example research questions and applications (from taxonomy, biodiversity, and conservation). Arrows
on the outermost edge of the rings denote a linkage with one of three examples (A, B, C), illustrating

- 306 how integration facilitates a transparent connection between primary data, biodiversity analysis and
- 307 practice and could avoid problems downstream: (A) SARS-CoV-2, coronavirus 2 global designation
- and identification. (B) Management of invasive plants in *Opuntia*, a genus of cacti species. (C) Spatial
- 309 range comparison of the butterfly *Plebejus argus*, characterized by 160 synonyms. Photo sources and
- 310 credits are documented in Online Supplemental Information Table S3.

311 TABLES

312 **Table 1: Description of the key elements for taxonomic integration.** Each element is described,

- 313 illustrated by an example themed around the American bison *Bison bison*, and linked to corresponding
- 314 Darwin Core (DwC) [49] standard terms. Accepted as a species in Mammal Species of the World [67]
- 315 version 3 from 2005, with subspecies lumped as synonyms based on phylogenetic evidence [68], there
- are occurrence records in GBIF as of 25th February 2022 under ten scientific names, including: *Bos*
- 317 *bison, Bison bison, Bison bison athabascae,* and *Bison bison.* The list of the DwC terms is
- 318 available here: <u>https://dwc.tdwg.org/terms/</u>.

Element	Description	Example	DwC standard
Global authoritative list	All accepted names for the members of a taxonomic group. List of accepted names for a taxon defined by all species contained in a particular taxonomic rank (such as family, order, class or kingdom). This can be a preferred taxonomic authority or a compilation of accepted names in the absence of an authority.	Accepted name for the American bison is <i>Bison</i> <i>bison</i> from the list Mammal Species of the World (MSW, v.3) ^{III}	`taxonomicStatus`: accepted; `taxonRank`: species (or below). Binomial name described by a minimum of `genus` and `specificEpithet`
Synonyms list	Other names that can be matched to the `Global authoritative list`. List(s) of alternative names, including spelling differences and names that are not accepted but can be matched to the accepted names for the taxon. This list is appended to the `Global authoritative list` of names when clear matching can be done with accepted names.	Bison bison Synonym: Bos bison, linked to occurrence points in GBIF ^{IV}	<pre>`taxonomicStatus`: other than accepted; `taxonRank`: species (or below). Binomial name described by a minimum of `genus` and `specificEpithet`</pre>
Authorship information	Author and publication year of a name to link name history. Name of the author and year associated with the global list accepted and synonym names. This information is crucial when associating synonyms with accepted names.	For <i>Bison bison</i> : (Linnaeus, 1758) ^v	`scientificNameAuthorsh ip`; `namePublishedInYear`
Name source & timestamp	Source and date of an individual name or version of a list or data source. This information facilitates our understanding of how names have changed over time and across authorities.	Name <i>Bison bison</i> is accepted by the source MSW, v.3 from 2005 ^{III}	<pre>`references`;`datasetID`;` datasetName`; `modified` (but need to customize for the date when the data were retrieved)</pre>
Taxon concept in space and time	<i>Names associated with dates and locations, taxon concept history.</i> Track record of species name changes through time for careful use of the data. Requires the year the change was published and accepted, as well as information on the locality associated with each name used	Bison bison bison and Bison bison athabascae are subspecies of Bison bison. These names are linked to occurrence	Location class terms https://dwc.tdwg.org/ter ms/#location `year`

-

		points in GBIF ^{V,VI,VII}	
Name instance	Instance of usage of a taxon name at a given time and place. Physical observations or collections of organisms.	Bison bison, observed in Idaho, US 11th July 2017 ^{VIII}	For example `basisOfRecord`;`collecti onCode`;`institutionCode `;`occurrenceID`;`catalog Number`;`associatedSeq uences`;`organismID`;`e ventID`;`eventDate`;`ver batimEventDate`;`locatio nID`,`higherGeography`; `locality`;`decimalLatitu de`; `decimalLongitude`;`geo deticDatum`;`coordinate UncertaintyInMeters`

320 BOXES



Figure I. Name matches between MOL and key databases. Arrow lengths at the bottom of the matrix are proportional to the score attributed to each taxon. '*' specifies when the taxon could only be partly matched due to data availability or inability to access part of the data.

Methods

The basis for comparison were nine synthesized taxonomies, compiled by taxonomic specialists to provide comprehensive lists of extant species [60]. MOL is not developing the accepted taxonomy, but rather using authoritative lists and known sources to integrate in the platform. For each taxonomic group, we drew upon established sources of accepted names in 2021, typically based on one established main name source authority when available, combined with a range of sources addressing synonyms and orthographic variants (see Online Supplemental Table S1). The nine taxa assessed include ants (Formicidae), butterflies (Rhopalocera), crabs (Brachyura and Anomura), dragonflies and damselflies (Odonata), mammals (Mammalia), birds (Aves), reptiles (Reptilia), amphibians (Amphibia), and flowering plants (Asteraceae).

We quantified how well names from key databases match these taxonomies, either directly or via synonyms or orthographic variants. Key databases were: Catalogue of Life COL [47], Open Tree of Life [69], National Center for Biotechnology Information NCBI [70], Global Biodiversity Information Facility GBIF [48], Global Register for Introduced and Invasive Species GRIIS [71], and International Union for the Conservation of Nature IUCN Red List of Threatened Species [72]. Lists of all names present (accepted and others) from these databases were retrieved at the end of 2021 to match MOL names timestamps.

For each taxon and data source combination, we calculated the percentage mismatch in terms of names in the data source absent from the MOL taxonomy (indicated in italics in Figure I). Taxa were graded (0-3) according to the name linkage percentage: grade 0 is attributed when >20% of names in the database do not match against MOL names, 1 is given for 10-20%, grade 2 for 5-10%, and grade 3 for <5%. The grade of 3 corresponds to the most interoperable case for a taxonomic group and data source: when the percentage of names that do not match against MOL is the lowest. Each taxon is then attributed a total score as a percentage based on the sum of the individual scores relative to the potential maximum score.

The underlying data, processing steps, and the code to conduct the name match and grading are open access [73,74].

321

322

Box 2. Coverage of minimum essential elements for taxonomic integration.

Figure I. Evaluation of the integrative elements for nine taxa. Taxa were graded from 0 (worst) to 3 (best) for attributes (italics) representing five of the key elements. The length of arrows at the bottom are proportional to the total score attributed to each taxonomic group.



Methods

We assigned scores varying from 0 to 3 according to specific qualitative and semi-quantitative criteria. We derived an overall ranking from the percentage of the sum score relative to potential maximum score. The scores were attributed based on careful evaluation of the sources used for the MOL taxonomies, but remain necessarily subjective (see Online Supplemental Information Table S2):

The list of names ("Global authoritative list" and "Synonyms list") were graded as follows:

- 0 if many non-machine-readable sources in the literature without a main authority were needed
- 1 if complementary authoritative were needed and not all machine-readable
- 2 if complementary authoritative sources were needed but all machine-readable
- 3 if there is one main authoritative source that is machine readable.

The "Authorship information" was graded as follows:

- 0 if there is no consistent author and year
- 1 if no author name or no year are consistent
- 2 if no author name but year are consistently available
- 3 if author name and year are consistently available

The "Name sources & timestamp" and "Taxon concept in space and time" were graded as follows:

- 0 if it cannot be identified
- 1 if it is not clearly designated but can be identified
- 2 if it is clearly designated
- 3 if it is identified, clearly designated and machine readable.

324 GLOSSARY

- Accepted name. The scientific name of a taxon that has been formally chosen among alternativenames (synonyms) by scientific experts.
- 327 Binomial nomenclature. System of naming species using two Latin terms, genus (rank above328 species) and specific epithet.
- **Biodiversity data aggregator.** A digital platform for collecting and sharing biodiversity data.
- Biodiversity conservation. Scientific discipline and practice for maintaining and protecting natural
 resources and ecosystems.
- 332 Conservation manager. An individual responsible for actions in an organization aiming at the
 333 protection of the environment, landscape, seascape, biodiversity, and/or wildlife.
- 334 Decision-maker. An individual responsible for making strategic decisions based on multiple variables335 and dependent on the amount of information available.
- Global species list. List of accepted names covering all species within a taxonomic group at a given
 rank (e.g., family, order, class or kingdom). It may be approved by a particular taxonomic authority or
 a compilation of accepted names in absence of a defined authority.
- Harmonization. Process of joining and integrating data from multiple sources to make a unifieddataset.
- 341 Integrative science. Science that brings together multiple disciplines, taxonomic groups, spatial,
- 342 temporal, and organizational scales, and/or communities, and allows exploring and testing new
- 343 paradigms to transform current practices.
- 344 Interdisciplinary research. Science related to more than one discipline.
- 345 Interoperability. Ability for databases or systems to exchange information with minimal manual346 effort by the end user.
- 347 Nomenclature. Set of rules governing the correct form of scientific names in relation to aspects such348 as priority and spelling.
- 349 Scientific name. Recognized scientific name of organisms, typically a binomial name including genusand species.
- 351 Species. Group of organisms that can be considered one taxonomic unit, typically as the lowest352 taxonomic rank that has an accepted name.
- 353 Species concept. The conceptual framework for forming hypotheses that represent species.. Biological
 354 or phylogenetic species concepts are examples. See taxon concept.
- 355 Species splitting and lumping. Used in the context of changing delimitation of a species due to
- 356 varying taxonomic opinion, whereby one species may be divided into several species, or several
- 357 species are grouped into one. This is distinct from the process of describing new species or adding new358 synonyms.
- **Specimen.** Physical example of an organism.

- 360 Synonym. An alternative name to the accepted name. In a taxonomic backbone scheme, synonyms are361 appended under accepted names as a "child" term.
- Taxon concept. Set of organisms and their characteristics that form a hypothesis representing a taxon
 and distinguishing it from other taxa, which can vary between particular authors and change over time
 with new data or specimen evidence. See species concept.
- 365 Taxonomic backbone. A data structure for matching taxonomic synonyms to accepted names, within366 a hierarchy.
- 367 Taxonomic integration. Integrative science focused on new interfaces between taxonomies, or368 between taxonomies and other products or disciplines.
- 369 Taxon. A term denoting a commonly recognized unit or collective of organisms. Also called a370 taxonomic group.
- **Taxonomist.** An individual who identifies, classifies, and/or describes taxa.
- **372 Taxonomy.** Science of the classification of organisms.
- 373 Values. The moral, societal, or epistemic basis for actions.
- 374 Vernacular name. A common, non-scientific name for an organism, which may be regional or draw375 on the features of an organism.

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530 **RESOURCES LIST**

- 531 ^I https://www.tdwg.org/
- 532 ^{II} https://bionomia.net/
- 533 ^{III} https://www.departments.bucknell.edu/biology/resources/msw3/browse.asp?s=y&id=14200669
- 534 ^{IV} https://www.gbif.org/species/2441178
- 535 ^v https://www.gbif.org/species/2441176
- 536 ^{VI} https://www.gbif.org/species/9182932
- 537 ^{VII} https://www.gbif.org/species/7194051
- 538 ^{VIII} https://www.gbif.org/occurrence/2832703394