1 TITLE

2 A Globally Integrated Structure of Taxonomy supporting biodiversity science and conservation

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29 KEYWORDS

30 taxonomic backbone, integrative science, data linkage, social infrastructure, biodiversity conservation

31 ABSTRACT

- 32 All aspects of biodiversity research, from taxonomy to conservation, rely on data associated with
- 33 species names. Effective integration of names across multiple fields is paramount and depends on
- 34 coordination and organization of taxonomic data. We assess current efforts and find that even key
- 35 applications for well-studied taxa still lack commonality in taxonomic information required for
- 36 integration. We identify essential taxonomic elements from our interoperability assessment to support

- 37 improved access and integration of taxonomic data. A stronger focus on these elements has the
- 38 potential to involve taxonomic communities in biodiversity science and overcome broken linkages
- 39 currently limiting research capacity. We encourage a community effort to democratize taxonomic
- 40 expertise and language towards systematic assessments of interoperability and integration.

41 MAIN TEXT

42 1. Biodiversity and conservation sciences rely on taxonomic data

43 **Taxonomy** (see Glossary) provides the fundamental units around which we organize, assess, and 44 mediate the components of biodiversity for research and conservation [1-4]. Both research and 45 conservation use of taxonomic names has rapidly expanded online in recent decades [5,6]. With new 46 monitoring frameworks such as the Post-2020 Global Biodiversity Framework [7] and technologies 47 such as DNA barcoding [8,9], this trend is poised to continue. Differing needs and values between 48 communities producing and using such data are usually centered around discipline- or funding-specific 49 goals without necessarily a consideration of broader utility [10-12]. The resulting dynamic nature, 50 heterogeneity, and bias in taxonomic data might not be obvious to users, but can have large effects on

51 research, cultural, and **biodiversity conservation** outcomes [13–16].

52 Binomial nomenclature came about as a standardized and shared means to reference the identity of 53 organisms, complementing vernacular names and descriptions based on appearance and cultural 54 relevance [17]. With the vast increase of formally described species since Linnaeus' time, a key 55 challenge has been to track the changes and variation in the **taxon concept** delineating a taxon [18], as 56 well as its scientific nomenclature (both formally represented by accepted names and their 57 synonyms, and related codes [19,20]). Scientific names are used by researchers who associate them 58 with physical **specimens** [21] or other data and share those resources in databases and literature [22]. 59 Each of these elements—species concept, accepted name, and synonym(s)—can be subject to revision, 60 because of new scientific evidence. Acceptance of taxonomic revisions is a scientific process based on 61 objective data but also on a variety of cultural practices and norms. As a result, multiple taxonomic 62 structures and concepts remain in use across domains of application and time periods. 63 The dynamic nature and multiplicity of taxonomic frameworks is further compounded by the different

55 The dynamic nature and multiplicity of taxonomic frameworks is further compounded by the different

- 64 types of data associated with names in biodiversity repositories, including spatial, functional, genetic,
- and physical data [2,23] (Figure 1). The **taxonomic backbone**—connecting accepted names to
- synonyms in a taxonomic hierarchy—is often presented as a global species list [24]. That list of
- 67 names forms the key enabler of subsequent synthesis for linking names with several data sources
- and/or types in support of **integrative science**, **interdisciplinary research**, and conservation [1,2,25].

- 69 Key to overcoming complexities in achieving **taxonomic integration** is enabling **interoperability**
- 70 across disparate data sources. Here, we present how different objectives in taxonomy and biodiversity
- 71 informatics have led to opportunities and challenges in interoperability across taxonomic data sources.
- 72 We highlight the elements needed to support a more accessible, effective, and diverse use of
- taxonomic data. We tentatively suggest a combination of these elements into a framework to facilitate
- and assess taxonomic integration by the community of users for broad multipurpose utility, access, and
- 75 longevity.

76 2. Needs for taxonomic integration

- 77 Many subdisciplines in biodiversity sciences and conservation are inherently intertwined with
- taxonomic data. Three examples illustrate the broad significance of taxonomic integration across datasources (Figure 1):
- 80 *Human health*—For zoonotic diseases and viruses such as SARS-CoV-2, accurate taxonomically
- 81 named identities, from virus strain to host species, are key to integrating genetic, spatial and even
- 82 clinical data for assessments and impact mitigation [26–28]. Quality assured taxonomic synthesis is
- 83 relevant to governmental authorities across health sectors from local to national and multinational
- 84 jurisdictions. This enables targeted research and communication into the origin, severity, and threats
- 85 posed by such outbreaks (Figure 1A).
- 86 Species invasions—The spread of invasive species is causing long-term challenges for biodiversity and
- 87 humanity. Members of *Opuntia* (Cactaceae), a widespread genus of cacti, including the common
- 88 ornamental prickly pear native to the Americas, are now established across continents (Figure 1B).
- 89 Differences in taxonomic treatments of *Opuntia* subspecies have significantly delayed early detection
- and management [29], a problem that could be overcome through robust taxonomic **harmonization**
- 91 and updated rapid detection tools (e.g., field guides, phone applications).
- 92 Species assessments—Each of 19,327 currently recognized butterfly species have on average six
- 93 synonyms [30], although some species such as the common palearctic butterfly *Plebejus argus*, have
- as many as 160 [31] (Figure 1C). Assessing distributions to track threat status and population declines
- 95 often requires significant efforts combining spatial data, natural history information, and taxonomic
- 96 expertise, all of which can be under a variety of names and taxon concepts in flux.
- 97 Biodiversity studies and conservation interventions increasingly rely on more than one data source or
- 98 type [25,32]. The above examples illustrate the large array of questions and integrated data usage from
- 99 basic to applied that rely on the common language of taxonomy and multi-source harmonization and
- 100 integration.

101 **3.** Reliance on a complex landscape of taxonomic databases and perspectives

102 **3.1.** The current landscape of taxonomy sources in databases

103 **Taxonomists** and other key actors have addressed the need for integration through the development of 104 taxonomic databases. Taxonomists and taxonomy users may engage with taxonomic data through 105 many entry points and mechanisms, such as informatics innovations, computational and storage 106 capabilities, and novel online engagement avenues like mobile apps [33]. These advances have 107 catalyzed growing efforts in understanding semantic alignment and relationships of different 108 taxonomic concepts, enhancing the potential for linking data across multiple sources [34,35]. In 109 particular, stable identifiers reference taxonomic concepts and allow tracking names and concepts with 110 transparency, though there is to this day no global system for all taxa [36–38]. Initiatives to 111 standardize, maintain, and organize relevant communities around taxonomic backbones have made 112 important progress towards this goal. Yet, taxonomic efforts often face regional- [39], taxonomic-113 [40], temporal- [41], or funding-specific [42] constraints, leading to a spectrum of longevity, 114 interoperability, and maintenance hurdles that limit effective research and conservation applications

115 [43–45].

116 Broadly, we can distinguish three levels of taxonomic databases. Primary databases aim to produce a

117 taxonomic backbone for one taxon, linking experts and the primary literature together to cover the

118 taxonomic knowledge [46]. Secondary databases maximize the list of names through aggregating

primary databases. They typically cover more than a single taxonomic group and similarly aim to be

120 authoritative in their field. One of the leading initiatives is the Catalogue of Life+ (COL), which relies

121 on numerous primary databases (produced by many experts) to update the catalogue [45]. Third,

122 biodiversity databases build a taxonomy with the goal of combining available biodiversity data rather

- 123 than as its primary objective. Such efforts may 'mix and match' between primary authorities, add
- 124 further harmonization, or implement customized updates to create more comprehensive species lists

and taxonomic backbones. As the largest **biodiversity data aggregator**, the Global Biodiversity

126 Information Facility (GBIF) [48] currently harmonizes over 2.3 billion occurrence records against a
127 taxonomic backbone [49,50], informed by many dynamic taxonomic lists and biodiversity databases.

- 128 GBIF and COL are now linked via ChecklistBank, created to share curated and standardized lists of
- names [51]. All databases are interlinked but rarely fully interoperable due to separate maintenance
- 130 timetables, varying taxonomic classifications, and dynamic taxonomic advances [25,52,53].

131 3.2. Diverse communities and values around taxonomies

132 Collaboration is fundamental in interdisciplinary science, including individuals and communities with

- diverse perspectives, contributions, and project emphases [54,55]. Taxonomists, biodiversity
- 134 researchers, and conservationists have legacies and values that position their interactions with
- taxonomic data. For taxonomists to successfully describe species and maintain nomenclatural

- 136 knowledge, they focus their work on legacy, history, and specialty [56]. Where appropriately
- 137 incentivized, experts who assemble large-scale biodiversity resources maintain data relations,
- harmonization, and standards while the data itself constantly changes. Researchers (including
- taxonomists) relying on analysis-ready, taxonomically harmonized data can lead synthesis and conduct
- transparent analysis to make their work broadly available as part of the scientific enterprise.
- 141 Conservation managers and decision-makers further use taxonomic data to inform strategies and
- 142 conservation plans [57]. Integrating perspectives across communities evolving around taxonomy
- 143 inherently brings a diversity of values in how data is ultimately structured and consumed. The
- 144 consideration of these values is key as they can be the source of innovations, but also
- 145 misunderstandings and conflicts in the community [21,58,59].
- 146 With so many taxonomic sources, governance and practices around taxonomic databases become
- 147 complex. Efforts dedicated to interoperability and maintenance depend on communities coordinating
- 148 efforts to reconcile different concepts and semantics across databases.

149 **4.** The challenge of taxonomic integration

150 4.1. A case study of limited taxonomic interoperability across taxa and data sources

151 To gain a deeper understanding of the challenge, we used our experience in assembling taxonomic

data for nine groups of terrestrial and marine plants, vertebrates, and invertebrates within Map of Life

(MOL, Box 1) [60]. We expect MOL taxonomies to provide a reasonable snapshot across important

154 species groups and realms because it covers multiple underlying sources with the aim of maximizing

155 integration (see Online Supplemental Table S1 and Box 1 Methods). As a simple but straightforward

- 156 measure of interoperability, we quantified the portion of names from widely used databases that could
- 157 not be matched against MOL taxonomies. We selected databases covering broad use and data
- 158 categories from taxonomy, biodiversity, and conservation (see Methods in Box 1).
- 159 Our analysis showed often surprisingly limited levels of interoperability that varied across sources and
- taxa (Box 1). For instance, we found 15% of butterfly names from both Catalogue of Life (COL) and
- the National Center for Biotechnological Information (NCBI) that did not have a match with the MOL
- 162 list of names. This is substantial considering that the butterfly MOL taxonomy is characterized by
- 163 more than >113,000 synonyms and alternative names for >19,000 accepted butterfly names (Online
- 164 Supplemental Table S1). The lowest interoperability was found with the Open Tree of Life names
- source, where in six of the nine taxonomic groups 12% to 47% of names could not be matched against
- 166 MOL names. This case study shows that, because interoperability is often only partially achieved,
- 167 taxonomic integration partly remains the task and responsibility of the end-user by making choices in
- 168 how names are matched across sources in their own work, complicating future interoperability in
- 169 taxonomic relationships of further utility and published data.

170 4.2. Key elements of taxonomic data structure supporting interoperability

171 To guide users in assessing integration and understanding the expertise involved in the list of names 172 from each database they may need, we suggest that at least six elements are required to support 173 successful data integration in a particular taxon (Table 1). These elements were identified building on 174 available literature, expertise, and our experience with synthesis [18,49,61]. The first element, a 175 "Global authoritative list", comprehensively catalogs all accepted names, like a digital taxonomic 176 catalog. Secondly, a "Synonyms list" directly linked to accepted names in the "Global authoritative 177 list", matches older and divergent names in spelling, subsumed rank, or no longer valid names with 178 current data. Third, "Authorship information" comprising the author name and year of publication 179 associates a species name with its original publication and description. The fourth element, "Name 180 sources and timestamps", captures the original database source name and version. It ensures 181 reproducibility and transparency as sources and reported names change over time. Fifth, the "Name 182 instance", such as an observation or specimen, provides an instance of usage of the name in a data 183 source. Finally, "Species concept in space and time" links names to records of the species concept 184 used, documented with dates and locations to provide the associated spatio-temporal context and 185 eventual needs for revision.

186 The interdependent significance of the elements is underappreciated outside the field of taxonomy,

187 partially due to a lack of common vocabulary among users, and they are most meaningful when

188 considered together. For instance, the content of the "Synonyms list" is dependent on which source(s)

189 is selected for the "Global authoritative list". Similarly, "Species concept in space and time" may

already be implicit from other elements but require explicit tracking (e.g., revision, splitting,

191 lumping). These elements—together considered as a Globally Integrated Structure of Taxonomy

192 (GIST) framework—represent the minimum required for taxonomic integration to be accurate and193 complete.

194 4.3. Assessing the coverage of key elements

195 Although several elements have seen substantial development in recent years, shortcomings in a single 196 element can constrain overall interoperability. To gauge the magnitude and variation of this issue, we 197 conducted a simple assessment of elements coverage for the same nine taxa analyzed above (Box 2). 198 Overall, no group seems to present a full integration elements score. "Global authoritative lists" are 199 seemingly well-curated except for butterflies. "Synonyms lists" appear most challenging in butterflies 200 and dragonflies, where comprehensive lists require compilation of many sources [30,62]. "Authorship 201 information" is not consistently available across sources and species, and only reptiles received the 202 maximum score for this element. "Name sources and timestamps" were well integrated, but the 203 "Species concept in space and time" were poorly available or accomplished and represent an avenue 204 for improving taxonomic integration. However, some ongoing efforts in this area aim to improve the 205 integration of the "Species concept in space and time" [63,64].

5. Toward improved taxonomic data integration

The GIST elements can enhance communication and understanding of the challenges around
taxonomic integration by providing a standardized vocabulary that can be readily used across
databases, communities, and disciplines.

210 5.1. Recognize the ongoing challenge

211 The examples and analyses we presented above draw attention to the challenges and importance of 212 taxonomic data integration. We provide methods for improved assessments of the interoperability and 213 integration status, recognizing that several levels of interoperability exist. Matching between names 214 (Box 1) might nevertheless bear inaccurate links, especially if key elements are not well integrated 215 (Box 2). For instance, names may match, but represent different concepts, creating uncertainty and 216 bias in scientific and applied outcomes. Additionally, as names and concepts change, the linkages 217 depending on them can become unstable and harder to reliably track. As taxonomic revisions and 218 species additions create a dynamic flow of names and concepts, better ways for aggregators and users 219 to track updates across data sources, such as stable identifiers, are lacking.

220 **5.2.** Evaluate the level of integration in your own work

- 221 Taxonomic data users should be empowered to examine their data and the decisions made based on 222 them, even for those who may not have taxonomic expertise. We anticipate that identifying and 223 expanding the elements of the GIST across databases will further facilitate the implementation of the 224 FAIR principles (findable, accessible, interoperable, reusable) [65] by improving access to information 225 about sources (e.g., "Names Sources & Timestamps", "Authorship Information" elements). Moving 226 forward, we recommend documenting how available and integrated the GIST elements are across 227 databases and communities by following the assessment criteria in Box 1 and 2. Even though 228 databases may respond to distinct codes of nomenclature [19,20,66], or models of governance [35,44],
- the GIST elements are simple enough to be transferable across all databases and taxa and can rely on
- the DwC standards (Table 1) [49].

231 5.3. Communicate your challenges and opportunities to ease innovation

Both producers and users of data need to be a part of the solutions for broader integration potential

directions and innovations [61]. One important innovation will be the development of common

- identifiers for all names and sources. Considering the diversity and complexity in the landscape of
- taxonomic databases and contributors, it is essential to prioritize consistent engagement between all
- actors on the integration process and data governance, and to share responsibility and create synergies.
- 237 The GIST lays out a framework to make biodiversity data and information readily accessible to users,
- 238 most of whom are not taxonomic experts. Establishing an interdisciplinary community representing all

- actors central to the future of interoperable taxonomically informed projects must become a priority,
- and this network will need collective coalition-building to sustain it [3,10,35,55].

241 CONCLUDING REMARKS

242 Taxonomy is central for the integration of data sources informing biodiversity research and 243 management. In a time of rapid biodiversity change and increasing data volumes, renewed vigor 244 around valuing, funding, developing, and integrating taxonomy and its interdisciplinary community is 245 paramount. We identified important gaps in taxonomic data integration based on a framework 246 allowing simple and transparent assessments, which can be replicated in other cases by data 247 aggregators and users. This framework highlights opportunities for the scientific community to realize 248 and expand the potential of taxonomic data (see Outstanding Questions). Rather than fragmented data 249 and social infrastructures, mechanisms for tracking progress towards integration have the potential to 250 help the community in building and using taxonomic data.

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259 DECLARATION OF INTERESTS

260 No interests are declared.

261 HIGHLIGHTS

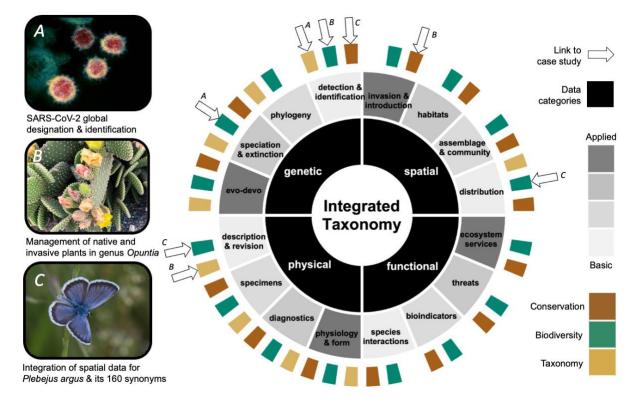
| 262 | • | Taxonomic knowledge is critical to understand, catalog, and assess biodiversity and central to |
|-----|---|---|
| 263 | | measuring and achieving conservation goals, including the Post-2020 Framework of the |
| 264 | | Convention on Biological Diversity. |
| 265 | • | Taxonomy is a centuries-old discipline, and its tools, diversity of users, and applications are |
| 266 | | constantly expanding and evolving. |
| 267 | ٠ | The lack of trackable and interoperable taxonomic data inhibits data integration and |
| 268 | | knowledge transfer across communities and disciplines, constraining conservation |
| 269 | | applications. |
| 270 | ٠ | We propose a Globally Integrated Structure of Taxonomy (GIST) composed of six elements to |
| 271 | | increase understanding of taxonomic interoperability status across the fields of taxonomy, |
| 272 | | biodiversity, and conservation. |
| 273 | • | Normalizing taxonomic integration assessments by data aggregators and users will help |
| 274 | | inform and track progress towards cross-group name integration, biodiversity synthesis |
| 275 | | science, and applications. |

276 OUTSTANDING QUESTIONS

- While we are proposing to assess taxonomic integration across data sources and taxonomic groups, the continued addition of more biodiversity data is hard to manage, especially with the addition of DNA barcoding. How will taxonomic integration evolve and be sustained with a continued explosion of biodiversity data and names in the coming decades?
- Interoperability and key elements integration can be improved with the development of unique identifiers. How will persistent identifiers and other informatics solutions help integration with increasing volumes of taxonomic data?
- One of the greatest sources of improvement across important elements of taxonomic
 integration is the documentation of the species concept in space and time. While there are
 important advances on this subject for some taxonomic groups (e.g., mammals), will it be
 scalable to all other species groups and databases?
- Will the current community organizations in place, such as TDWG, be enough to support the
 interaction and data exchange between generators, aggregators, regionalized efforts, local
 communities, and users of taxonomic data?
- Taxonomic communities exist all around the world, but most databases and museum
 collections are hosted in a few countries while most biodiversity is elsewhere. How can a more
 global model of participation and collaboration be facilitated to ensure different types of
 biodiversity knowledge and community perspectives are incorporated?

295 FIGURES

296



297 Figure 1. Research themes and examples with associated data types relying on taxonomic integration.

298 Innermost ring (black): main data categories. Center ring (gray gradient): data applications (foundational to

applied) across the four data categories. Outer ring (color categories): example research questions and
 applications (from taxonomy, biodiversity, and conservation). Arrows on the outermost edge of the rings denoted

applications (from taxonomy, biodiversity, and conservation). Arrows on the outermost edge of the rings denotesa linkage with one of three examples (A, B, C), illustrating how integration facilitates a transparent connection

between primary data, biodiversity analysis and practice and could avoid problems downstream: (A) SARS-

303 CoV-2 global designation and identification. (B) Management of invasive plants in the genus *Opuntia*. (C)

304 Spatial range comparison of the butterfly *Plebejus argus*, characterized by 160 synonyms. Photo sources and

305 credits are documented in Online Supplemental Information Table S3.

306 TABLES

Table 1: Description of the key elements for taxonomic integration. Each element is described, illustrated by
an example themed around *Bison bison*, and linked to corresponding Darwin Core (DwC) [49] standard terms.
Accepted as a species in Mammal Species of the World [67] version 3 from 2005, with subspecies synonyms
lumped based on phylogenetic evidence [68], there are occurrence records in GBIF as of 25th February 2022
under ten scientific names, including: *Bos bison, Bison bison, Bison bison athabascae*, and *Bison bison*.

312 The list of the DwC terms is available here: <u>https://dwc.tdwg.org/terms/</u>.

| Element | Description | Example | DwC standard | Ref |
|--|--|---|---|---------|
| Global authoritative list | All accepted names for a taxon. List of accepted names for a taxon defined by all species contained in a taxonomic rank (family, order, class, kingdom). This can be a preferred taxonomic authority or a compilation of accepted names in the absence of an authority. | Accepted name Bison bison from the list Mammal Species of the World (MSW, v.3) | `taxonomicStatus`: accepted; `taxonRank`: species (or below). Binomial name described by a minimum of `genus` and `specificEpithet` | [69] |
| Synonyms list | Other names that can be matched to the `Global authoritative list`. List(s) of alternative names, including spelling differences and names that are not accepted but can be matched to the accepted names for the taxon. This list is appended to the `Global authoritative list` of names when clear matching can be done with accepted names. | Bison bison Synonym: Bos bison, linked to occurrence points in GBIF | `taxonomicStatus`: other than accepted; `taxonRank`: species (or below). Binomial name described by a minimum of `genus` and `specificEpithet` | [70] |
| Authorship information | Author and publication years of a name to link name history. Name of the author and year associated with the global list accepted and synonym names. This information is crucial when associating synonyms with accepted names. | For <i>Bison bison</i> : (Linnaeus, 1758) | `scientificNameAuthors hip`; `namePublishedInYear` | [69] |
| Name source & timestamp | Source and date of an individual name or version of a list or data source. This information facilitates our understanding of how names have changed over time and across authorities. | Name <i>Bison</i> <i>bison</i> is accepted by the source MSW, v.3 from 2005 | `references`; `datasetID`;`datasetNa me`; `modified` (but need to customize for the date when the data were retrieved) | [69] |
| Species concept in space and time | Names associated with dates and locations, species concept history. Track record of species name changes through time for careful use of the data. Requires the year the change was published and accepted, as well as information on the locality associated with each name used | Bison bison bison and Bison bison athabascae are subspecies of Bison bison. These names are linked to occurrence points in GBIF | Location class terms https://dwc.tdwg.org/ter ms/#location `year` | [71–73] |

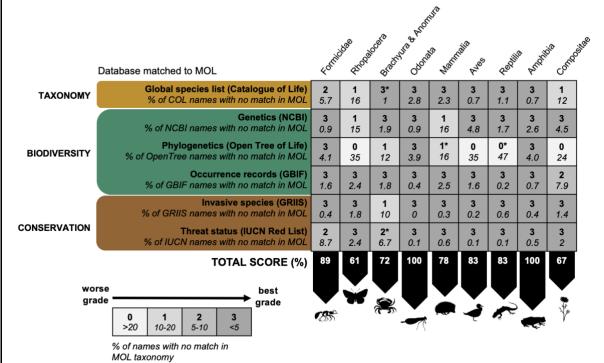
| Name | Instance of usage of a taxon name. | Bison bison, | `collectionID`;`instituti | [74] |
|----------|-------------------------------------|-----------------------------|------------------------------|------|
| instance | Physical observations of organisms | observed in | onID`;`datasetID`;`catal | |
| | and their relationships with names. | Idaho, US 11th July 2017 | ogNumber`;`occurrence ID` | |

314 BOXES

Box 1. Interoperability across databases of taxonomy, biodiversity, and conservation sciences.

We used the Map of Life [60] taxonomic database to evaluate interoperability across a range of biodiversity databases, illustrating some data categories and use cases from Figure 1.

Figure I. Name matches between MOL and key databases. Arrow lengths at the bottom of the matrix are proportional to the score attributed to each taxon. '*' specifies when the taxon could only be partly matched due to data availability or inability to access part of the data.



Methods

The basis for comparison were nine synthesized taxonomies, compiled by taxonomic specialists to provide comprehensive lists of extant species [60]. MOL is not developing the accepted taxonomy, but rather using authoritative lists and known sources to integrate in the platform. For each taxonomic group, we drew upon established sources of accepted names in 2021, typically based on one established main name source authority when available, combined with a range of sources addressing synonyms and orthographic variants (see Online Supplemental Table S1). The nine taxa assessed include ants (Formicidae), butterflies (Rhopalocera), crabs (Brachyura and Anomura), dragonflies and damselflies (Odonata), mammals (Mammalia), birds (Aves), reptiles (Reptilia), amphibians (Amphibia), and flowering plants (Compositae).

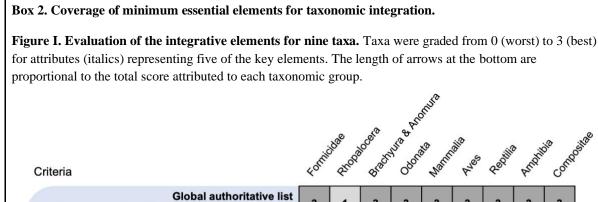
We quantified how well names from key databases match these taxonomies, either directly or via synonyms or orthographic variants. Key databases cover: Catalogue of Life COL [47], Open Tree of Life [75], National Center for Biotechnology Information NCBI [76], Global Biodiversity Information Facility GBIF [48], Global Register for Introduced and Invasive Species GRIIS [77], and International Union for the Conservation of Nature IUCN Red List of Threatened Species [78]. Lists of names from these databases were retrieved at the end of 2021 to match MOL names timestamps.

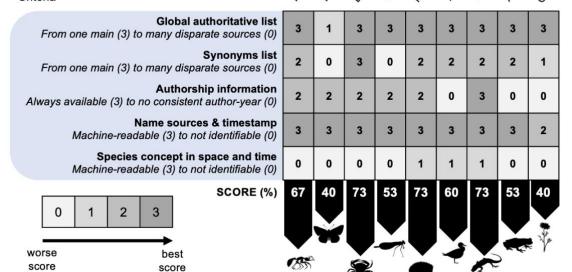
For each taxon and data source combination, we calculated the percentage mismatch from the data source absent from MOL taxonomies (indicated in italics in Figure I). Taxa were graded (0-3) according to the name linkage percentage: grade 0 is attributed when >20% of names in the database do not match against MOL names, 1 is given for 10-20%, grade 2 for 5-10%, and grade 3 for <5%. The grade of 3 corresponds to the most interoperable case for a taxonomic group and data source: when the percentage of names that do not

match against MOL is the lowest. Taxa are then attributed a percentage based on the sum score relative to potential maximum score across all grades.

Data download, processing steps, and the code to conduct the name match and grading are open access (https://github.com/AquaAuma/review_gist).

315





Methods

We assigned scores varying from 0 to 3 according to specific qualitative and semi-quantitative criteria. We derived an overall ranking from the percentage of the sum score relative to potential maximum score. The scores were attributed based on careful evaluation of the sources used for the MOL taxonomies, but remain necessarily subjective (see Online Supplemental Information Table S2):

The list of names ("Global authoritative list" and "Synonyms list") were graded as follows:

- 0 if many non-machine-readable sources in the literature without a main authority were needed
- 1 if complementary authoritative were needed and not all machine-readable
- 2 if complementary authoritative sources were needed but all machine-readable
- 3 if there is one main authoritative source that is machine readable.

The "Authorship information" was graded as follows:

- 0 if there is no consistent author and year
- 1 if no author name or no year are consistent
- 2 if no author name but year are consistently available
- 3 if author name and year are consistently available

The "Name sources & timestamp" and "Species concept in space and time" were graded as follows:

- 0 if it cannot be identified
- 1 if it is not clearly designated but can be identified
- 2 if it is clearly designated
- 3 if it is identified, clearly designated and machine readable.

317 GLOSSARY

- Accepted name. The scientific name of a taxon that has been formally chosen among alternativenames (synonyms) by scientific experts.
- Binomial nomenclature. System of naming species using two Latin terms, genus (rank abovespecies) and specific epithet.
- **Biodiversity data aggregator.** A digital platform for collecting and sharing biodiversity data.
- Biodiversity conservation. Scientific discipline and practice for maintaining and protecting natural
 resources and ecosystems.
- 325 Conservation manager. An individual responsible for actions in an organization aiming at the
 326 protection of the environment, landscape, seascape, biodiversity, and/or wildlife.
- 327 Decision-maker. An individual responsible for making strategic decisions based on multiple variables328 and dependent on the amount of information available.
- Global species list. List of accepted names covering all species within a taxonomic group at a given
 rank (family, order, class, kingdom or alike). It may be approved by a particular taxonomic authority
 or a compilation of accepted names in absence of a defined authority.
- Harmonization. Process of joining and integrating data from multiple sources to make a unifieddataset.
- **334** Integrative science. Science that brings together multiple disciplines, taxonomic groups, spatial,
- temporal, and organizational scales, and/or communities, and allows exploring and testing new
- aradigms to transform current practices.
- **337** Interdisciplinary research. Science related to more than one discipline.
- **Interoperability.** Ability for databases or systems to exchange information with minimal manualeffort by the end user.
- 340 Scientific nomenclature. Recognized scientific names of organisms, typically a binomial name341 including genus and species.
- 342 Species. Group of organisms that can be considered one taxonomic unit, typically as the lowest343 taxonomic rank that has an accepted name.
- 344 Species concept. Set of organisms and their characteristics that form a hypothesis representing a taxon
 345 and distinguishing it from other taxa, which can vary between particular authors and change over time
 346 with new data or specimen evidence. Biological or phylogenetic species concepts are examples.
- 347 Species splitting and lumping. Used in the context of changing application of a species name due to
 348 varying taxonomic opinion, whereby a species name is divided into several names, or several names
 349 are grouped into one name. This is distinct from the process of adding new species or synonyms.
- **Specimen.** Physical example of an organism.
- 351 Synonym. An alternative name to the accepted name. In a taxonomic backbone scheme, synonyms are352 appended under accepted names as a "child" term.

- 353 Taxonomic backbone. A data structure for matching taxonomic synonyms to accepted names, within354 a hierarchy.
- Taxonomic integration. Integrative science focused on new inferences between taxonomies, or
 between taxonomies and other products or disciplines.
- 357 Taxon. A term denoting a commonly recognized unit or collective of organisms. Also called a358 taxonomic group.
- **Taxonomist.** An individual who identifies, classifies, and/or describes taxa.
- **360 Taxonomy.** Science of the classification of organisms.
- 361 Values. The moral, societal, or epistemic basis for actions.

Vernacular name. A common, non-scientific name for an organism, which may be regional or draw

on the features of an organism.

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