

1 **The ‘Holy Grail’ in Phylogenetic Reconstruction: *Seeing the Forest for the Trees?***

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15 **Abstract**

16 Systematic/macroevolutionary biology has dedicated much of the past 50 years of its
 17 energy and resources in an effort to resolve definitively the one true ‘tree of life’ and to explain
 18 materially its cause. But, no matter the quantity/quality of data, experimentation, and analysis,
 19 the effort is hampered by persistent and ever-accumulating contradictory observations. This may
 20 be an indication that the source of the problem lies in the observer rather than the observed.
 21 Observations do not conflict with themselves; they conflict with theoretical expectations. Thus,
 22 systematic and evolutionary biology requires epistemological overhaul. Rather than continued
 23 misaligning of evidence with theory, theory must be realigned with the evidence. Evidence
 24 suggests that the Darwinian reductionist perspective is the epistemological driver of considerable
 25 conflict/contradiction in systematic/evolutionary research, and that robust non-Darwinian
 26 theories not only better reconcile observations, but also provide a superior investigative
 27 perspective.

28 **Key Words:** phylogenetics, phylogenetic comparative analysis, data conflict, Darwinism,
 29 autopoiesis, chaos, hierarchy, evolutionary idiosyncraticity.

30

31 **Background: conflict in phylogenetic evolutionary analysis**

32 Olmstead and Medoya (2019) remarked on phylogenetic evidence from whole genome
 33 sequencing, which they characterized as the ‘holy grail’ of molecular phylogenetics. They
 34 commiserated over persisting evidential conflict in phylogenetic reconstruction, which they
 35 noted is “as old as phylogenetic systematics.” In fact, the specter of conflict is *much* older than
 36 that. Aristotle’s *Scala Natural* highlighted ambivalent resolution of the natural relationships of
 37 flying organisms. This theory is not founded in ‘descent with modification,’ but rather

38 teleological organism-driven orthogenetic evolution of more perfect ‘higher’ forms. Among
39 notable 18th–19th century systematists that addressed evidential conflict were several
40 Creationists. These pre-phylogenetics debates hinted that character distribution mosaicism is
41 intrinsic to biodiversity, independent of how it is parsed, and that parsing it one way or another
42 per se does not eliminate or explain it.

43 Yet, for the past century, evolutionary systematists have probed ever deeper into
44 organisms, expecting to find a magic bullet that retraces phylogeny perfectly. In this trajectory,
45 the ‘holy grail’ has *not* been per se the genome, but a fully resolved and well-corroborated ‘tree
46 of life’ (e.g., Soltis and Soltis, 2018) and its causal explanation. The earlier 20th century heralded
47 the first subcellular bandwagons, especially cytotaxonomy. The 1960s–1970s added
48 chemotaxonomy, ultrastructure, and protein electrophoresis; the 1980s, desktop phylogenetic
49 computation and, concomitantly, diverse (and themselves conflicting) epistemological models
50 and methodologies. Like greasy rags, these successive approaches, separately and together, often
51 blurred more than they clarified the picture.

52 Then appeared DNA sequence data, which were heralded as the ultimate arbiter in
53 systematics. Rather abruptly, the PCR-to-PAUP paradigm practically purged the entire
54 discipline. Molecular systematics laboratories became warships. ‘More data! More sampling!
55 More megahertz! More memory! More MCMCs! And damn the variability, *barcode* those
56 species!’ For a while, it *seemed* that this ‘shock and awe’ attack was on course to annihilate the
57 last resistance to cladistic conquest. But the tide seemed to turn. Sometimes adding more data
58 reduced resolution. Bombarding one unresolved node sometimes yielded, like Medusa, several in
59 its place.

60 As Olmstead and Medoya (2019) noted, whole genome sequencing represents

61 reductionism’s last stand. Genome-scale sequencing is yielding novel information on
 62 macroevolution, but not as much cladistic resolution as expected. But should it? Should 500,000
 63 base pairs of arbitrarily isolated DNA sequence resolve clades better than 5000 base pairs
 64 *preselected* for their theoretical/empirical high-quality resolvability? As Olmstead and Medoya
 65 (2019) also noted, explanations for this flood of new conflict appeal by default to mechanically
 66 plausible but not always demonstrable hybridization and lineage-sorting. Thus, phylogenomics
 67 has us retreating from explanation back towards speculation. Moreover, hybridization and
 68 lineage sorting hardly are earth-shaking discoveries. That was the battlefield 50 years ago. And
 69 what about transposons?

70

71 **Darwinian ‘tree-thinking’ as an epistemological cause of data conflict**

72 HersHKovitz (2018a, b, 2019) addressed the question of phylogenetic data conflict, but
 73 approached it differently. This work concluded that the source of evidential conflict in
 74 evolutionary biology is not per se in the evidence, but in its epistemological interpretation. An
 75 inadequate epistemology, in turn, engenders an *expectation* of observations whose *exceptions* are
 76 described ad hoc as ‘data conflict.’ But phenomena ideally cannot generate observations in
 77 conflict with themselves. Recall that good explanations make better predictions than poor ones.
 78 If, as in the case of phylogenomics, a two-order of magnitude increase in observations does not
 79 increase or even *decreases* predictability, maybe it is time to trade up to a better crystal ball.

80 HersHKovitz (2018b, 2019) inferred the cause of conflict in contemporary phylogenetics
 81 and tree-based evolutionary analysis generally: biological reductionism, in particular *neo-*
 82 *Darwinian* reductionism. Prevalent macroevolutionary theory and methods trace their origin to
 83 the neo-Darwinian Modern Synthesis. This, in turn, emerged in the form of the statistical

84 population genetic incarnation of Darwin's (1859) reductionist theory of evolution by means of
85 Natural Selection (NS), restated succinctly as 'survival of the fittest' (Darwin, 1868).

86 The relation of NS to phylogenetic conflict is that the theory was supposed to explain
87 diversification not *within populations*, but *among taxa*. Although NS is conceived as initiating in
88 populations, validation of Darwin's theory requires its consummation with *phyletic* divergence.
89 Although overlooked/ignored by 20th century Aristotelian 'evolutionary' systematists, Darwin
90 conceived that taxa and their traits evolve integrally/synchronously and diversify
91 *cladogenetically*. He diagrammed macroevolution as a tree (but see Podani, 2019), or cladogram.
92 This diagram idealized anagenesis unidimensionally (lines) and diversification events
93 nondimensionally (bifurcation points). Terminal taxa, whether species or 'genera' (Podani,
94 2019), also were idealized nondimensionally. It is critical to appreciate that this clado-anagenetic
95 model is essential to NS theory. It purports to explain not merely anagenesis, but also the
96 historical consequence of species differentiation via NS. Other evolutionary mechanisms would
97 yield other phylogenetic patterns.

98 During the Modern Synthesis' first decades, the systematics discipline retained an
99 Aristotelian mindset, in which both taxa and diversification were conceived and diagrammed
100 multidimensionally. Indeed, texts and diagrams in 'evolutionary' taxonomy literature implied
101 diversification histories/mechanisms incompatible with cladistics. Armen Takhtajan, in
102 particular, in his 1959–2009 texts, emphasized that angiosperm families possess mixtures of
103 characters that he regarded as *intrinsically* primitive or specialized. He described this as
104 'heterobathmy.' Takhtajan vehemently rejected cladistic theory, so he did not parse conflicting
105 characters as parallelisms or reversals. Rather, his phylogenetic narrative resolves as a network,
106 such that a heterobathmic family evolved from/alongside an *assortment* of not otherwise most

107 closely related ‘primitive’ and ‘specialized’ families that collectively possessed the various
108 individual characteristics. Thus, the heterobathmic family derived its traits effectively
109 polyphyletically. [But see Rieppel (2016) for a discussion of Hennig’s cladistic interpretation of
110 Takhtajan’s ‘heterobathmy.’]

111 Meanwhile, evolutionary population genetics placeheld for the neo-Darwinian
112 macroevolutionary paradigm, pending the eventual conceptualization and development of
113 cladistic and later tree-based macroevolutionary theory/methods. Tree-building, or, more
114 accurately, ‘tree-thinking’ (e.g., Baum and Smith, 2012) is what consummated (and evidently
115 consumed) the Modern Synthesis. By the time molecular systematics came along, conflicting
116 cladistic data was well known and much debated.

117 Molecular data conflict ought to have been anticipated on the basis of transmission and
118 molecular genetic evidence, as well as theoretical phylogenetics. Possibly molecular systematists
119 proactively avoided it. In contrast to molecular phylogenetic data, phenotypic data were
120 informative biologically whether or not they resolved phylogeny. But few systematists (e.g.,
121 Herskovitz and Zimmer, 1996) concerned themselves with comparative *biology* of DNA loci. In
122 systematics, a DNA sequence alignment was not more or less than a sterile phylogenetic data
123 matrix. The overriding concern was whether the sequences resolved phylogeny and thus merited
124 publication and thus advanced an academic career. Quite likely, filtering out of poorly resolvable
125 data (and researchers who obtained them) itself enhanced the perceived reliability of molecular
126 data in phylogenetics. The early emphasis on single, hence non-conflicting, loci tipped the
127 balance further. But with increased locus and taxon sampling, data conflict became the rule
128 rather than the exception. Still, there evidently persisted a superstitious belief that whole genome
129 sequences would thresh out these conflicts.

130 A funny thing happened on the way to the genome. For example, and hardly an
131 exception, a phylogenomic analysis among Portulacineae (especially cacti; Wang et al., 2018:
132 *Fig. 2*) revealed that numerous statistically maximally-supported nodes in the taxon tree were
133 supported evidentially by a *minority* of harvested loci, the majority at least weakly discordant.
134 Another analysis, coincidentally involving cacti (Copetti et al., 2019: *Fig. 2B*), superimposed
135 over a presumed taxon tree a diffuse cloud of gene trees and their divergence time estimates.
136 This revealed that a large proportion of alleles had not co-diverged with speciation, but merely
137 had assorted among lineages since the origin of the family. Other alleles manifested horizontal
138 transfer. These results, along with phylogenomic ‘splits’ networks of *Claytonia* spp. (Stoughton
139 et al., 2017: *Fig. 1B*), suggest that the phylogenetic ‘holy grail’ might be, after all, more like
140 Bessey’s Cactus than a cladogram. Is it possible that the rudder of tree-thinking had rusted and
141 steered neo-Darwinian reductionism adrift?

142

143 **Resolving data conflict epistemologically rather than empirically**

144 HersHKovitz (2018a, b, 2019) attempted to formulate an evolutionary synthesis of
145 Montiaceae around data, not dogma. This synthesis aspired to span all divergence levels between
146 outgroup and individual, and all phenomenological dimensions, ecological, morphological, and
147 molecular. The effort was a mental exercise, focusing on conflicts and contradictions, and
148 seeking to explain the collectively unexplained data. Nominally conflicting data were
149 revisualized in the light of alternative theories.

150 What emerged, and not at all expectedly, was a consilient non-Darwinian evolutionary
151 synthesis. Yet, none of the theoretical components are per se novel. All have been corroborated
152 in scientific disciplines marginal to if not remote from ‘mainstream’ reductionist systematic and

153 evolutionary biology. These include complexity theory, systems biology, neurobiology,
 154 cybernetics, as well as related areas of biological philosophy. In these disciplines, Darwinian
 155 reductionist theory – and its applications – are considered obsolete, if not utterly false. The
 156 theoretical sources and arguments are documented in HersHKovitz (2018a, b; 2019; see also
 157 Kritz, 2017). For brevity, only a few critical references are cited here. It should be recalled, also,
 158 that Popper (1976 [2002]) characterized Darwinism as “invaluable,” nonetheless as not a theory,
 159 but a “metaphysical research program.” Effectively, he criticized evolutionary research that did
 160 not test Darwinian theory per se, but merely sought Darwinian explanations under the
 161 assumption that the theory was true and leaving unexplained or disregarding, or in any case, not
 162 proactively seeking nonconforming observations.

163 Towards the objective of reducing perceived data discordance in phylogenetics and tree-
 164 based evolutionary analysis, first and foremost is the understanding that living organisms are, by
 165 definition, *autopoietic*, i.e., self-organizing/maintaining/determining/regenerating (Varela et al.,
 166 1974; Maturana and Varela, 1980; Maturana, 1999, 2019; Meincke, 2019a, b; Villalobos and
 167 Razeto-Barry, 2019). From this principle alone, one can deduce that, in evolution, organisms are
 168 the *drivers* and not, as NS dogmatists maintain, the *driven* (e.g., Nürk et al., 2019). Does
 169 autopoiesis falsify NS? As a matter of fact, it does. NS does not occur, not even sometimes, not
 170 ever (Maturana and Mpodozis, 2000). All ‘proofs’ of NS are statistical epiphenomena.

171 As corroboration, HersHKovitz (2018b, 2019) cited a recent description of NS (Pigliucci,
 172 2010) that, remarkably, is patently *non-Darwinian*. In fact, it is a description of Natural Drift
 173 (Maturana and Mpodozis, 2000)! More bizarre, Pigliucci (2010) penned this non-Darwinian NS
 174 definition in a *defense* of NS against its non-Darwinian critics. No student of
 175 systematic/evolutionary biology should overlook this watershed paradigmatic development. In

176 fact, autopoiesis *alone* invalidates pretty much all of a century of NS-based adaptationist
 177 evolutionary ecological and phylogenetic comparative research. Autopoiesis better explains
 178 myriad conflicts in the data and interpretation.

179 *But, wait, there's more.*

180 As noted, phylogenetic character patterns are in 'conflict' only to the degree that they are
 181 not *predicted* by the underlying epistemological model and optimization criterion. But the self-
 182 determining quality of autopoietons (organisms) has the logical consequence that their enactivity
 183 (ontogenetic/evolutionary trajectory; Varela et al., 1992; see also Virgo, 2019) is not (statistically
 184 or otherwise) predictable. This proves to be a quality of formal mathematical chaotic functions –
 185 determinate, yet, if the function and initial conditions are not known, unrecoverable and
 186 unpredictable (Ferrière and Fox, 1995; Boeing, 2016). This suggests that organismal evolution is
 187 to at least a degree a substantially chaos-like rather than strictly a stochastic process.

188 Indeed, all biological replicative functions from the level of DNA to species manifest
 189 chaotic function qualities. The neo-Darwinian reductionist paradigm idealizes replicative events
 190 as regularly occurring, and replicative mutations as having *ideally* equivalent magnitude and
 191 effect. The paradigm is well aware that the ideal is not the real, whether in the case of genes or
 192 species (e.g., punctuated equilibria). But the lesson is not appreciated, and reductionist
 193 idealizations themselves seem to persist in analytical methods, e.g., Brownian motion
 194 evolutionary null models. Equally importantly, this irregularity of timing and magnitude of
 195 change characterizes replicative events at *all* organizational levels. A further characteristic is
 196 that, with the trivial and transitory exception of DNA bases and amino acids, replicative events
 197 do not merely oscillate within fixed state spaces, as constrained in reductionist methods.
 198 Historically, they have expanded and transformed state space. These are characteristics of

199 chaotic functions.

200 In the meantime, reductionist tree-based evolutionary analyses use contemporary
201 empirical data to reconstruct probabilistically the ancestral conditions and the evolutionary
202 dynamics. Based on this model, the evolutionary history is then the one that, effectively,
203 conflicts least with the empirical data. To the degree that the true evolutionary dynamic is indeed
204 stochastic and correctly modeled, analysis of more data (e.g., whole genome sequences) is
205 expected to converge on the true history. The key is ‘correctly modeled’ (cf. Olmstead and
206 Mendoya, 2019). If the model is incorrect, adding data yields inconsistency and converges on a
207 *wrong* solution.

208 Yang and Zhu (2018: 1854) remarked that molecular phylogenetic models are
209 approximations and “are never true in real data analysis.” In context, it appears that Yang and
210 Zhu (2018) consider conventionally estimated models to be *epistemologically* correct, but
211 *misspecified*. But, to the degree that evolution is at least partially chaos-like (consequent to
212 autopoiesis), conventional models also are *epistemologically* misspecified. Increasing data
213 should reduce concordance, and conflict-minimization is bound to converge on error. No
214 conventional phylogenetic method can correct this. To paraphrase an aphorism from chaos
215 theory (Boeing, 2016), the exact ancestral conditions predict the exact evolutionary history, but
216 the approximate ancestral conditions do not predict the approximate evolutionary history.

217 In addition to autopoiesis and chaos theory, an important aggravating source of perceived
218 conflict can be understood in terms of hierarchy theory (Salthe and Matsuno, 1995). ‘Conflict’
219 generally refers to discordance of trees estimated from different but presumably co-evolving
220 characters, be they infragenic, intergenic, different morphological traits, or molecules versus
221 morphology. Mechanisms that cause such discordance are well known. This sort of nominal

222 conflict was embodied in the old aphorism ‘gene trees are not species trees’ (e.g., Doyle, 1992).
 223 In truth, the persistent perception of such discordance as ‘conflict’ owes to overzealous
 224 Darwinian tree-thinking. Discordance between histories at different hierarchical levels is not per
 225 se conflict.

226 To appreciate the preceding, it must be understood that all thermodynamic systems,
 227 including autopoietons, are organized hierarchically. A given hierarchical organizational level
 228 functions within its lower bound (its requisite starting conditions) and its upper bound (its
 229 tolerance range). For example, an engine piston will not work without air, fuel, and ignition. But
 230 even with these, it will fail under conditions that compromise its functional integrity, e.g., any
 231 sort of cylinder imperfection.

232 Biological organisms can be organized hierarchically in multiple levels, e.g.,
 233 chromosomes, organelles, cells, meristems, organs, and, at the supraorganismic level, colonies,
 234 microbial metagenomes, sexual demes, and symbionts, among others. Reductionist biologists are
 235 familiar with these. But because they are unfamiliar with autopoiesis, they do not appreciate that
 236 *each* biological level of organization *also* manifests autopoietic character, even though such
 237 levels themselves may not be living entities (cf. Virgo, 2019). This should not be surprising,
 238 since some levels themselves derive from once free-living autopoietons (organisms, remember?).
 239 Retained autopoietic quality permits considerable evolutionary independence at different levels,
 240 as long as adequate starting /operating conditions are maintained at lower/upper bounds,
 241 respectively. The consequence is that evolution at different organizational levels is not *predicted*
 242 to be lockstep. Their different histories might be described as incongruencies, not conflicts.

243 Thus, the meaning of the aphorism ‘gene trees are not species trees’ must be clarified. It
 244 does not refer to a conflict inferred from discordance among different gene trees and/or

245 morphology. It refers to the ontological distinction between genes and species, such that gene
 246 trees *cannot be* species trees, even when gene trees and species trees are *fully* congruent.
 247 Axiomatically, the ‘true’ species (or taxon) tree is *not* a consensus of a plurality of concordant
 248 gene trees, as misconceived explicitly in many molecular phylogenetic and, more so,
 249 phylogenomic analyses. This should be clear from hybrid species formation. From the
 250 perspective of the species level, the genes having different histories are not ‘discordant’ or
 251 ‘conflicting.’ They are integral to the species. The species would be *different* ontologically (and
 252 functionally, if viable at all) if the so-maligned ‘foreign’ loci were rounded up and deported. Put
 253 another way, *all* incident loci pertain to the ‘true’ species tree.

254

255 **Epistemological solutions to phylogenetic data conflict: PEI and Wave Model**

256 Not expectedly initially, the three theoretical phenomena discussed here, autopoiesis,
 257 chaos, and hierarchicity, threaded into a single consilient evolutionary dynamic, which I
 258 described as the **Principle of Evolutionary Idiosyncraticity (PEI;** HersHKovitz, 2018b, 2019).
 259 Not merely an aesthetic term, ‘evolutionary idiosyncraticity’ was described formally as an
 260 evolutionary product of simultaneous chaotic (determinate/unpredictable) and stochastic
 261 (indeterminate, statistically predictable) processes. It can be summarized as **EI =**
 262 $f(\text{chaos})f(\text{stochasticity})$. The determinate character is inherent in autopoiesis. The stochastic
 263 factor is a sum of the dynamics occurring at organizational levels hierarchically adjacent to a
 264 self-organizing process. I merely conjecture that the net evolutionary effects at hierarchically
 265 adjacent levels are stochastic. More precisely, PEI tentatively *defers* to these *adjacent*
 266 hierarchical levels the very stochasticity that the NS paradigm presumes to encompass the *entire*
 267 evolutionary process. Clearly the autopoieton itself does not behave stochastically, and the

268 assumption contrary is the fundamental error of the NS paradigm.

269 As a demonstration of the preceding, replication presumably is affected by incident
270 nucleoside concentrations, etc., at the lower bound (starting conditions), and cell environmental
271 parameters (tolerances) at the upper bound. The response to these conditions is not fixed, nor
272 stochastic, but dynamic (cf. Kritz, 2017). It varies at least somewhat unpredictably depending
273 upon the enaction of base incorporation into the elongating DNA molecule. This enactivity itself
274 modifies both the base availability pool and the functionality and thermodynamic tolerances of
275 the molecule. I use this example, because it demonstrates that base substitution during evolution
276 is not a stationary process, as neo-Darwinian reductionist molecular phylogenetic analyses
277 idealize (HersHKovitz, 2018a). This nonstationarity itself contributes significantly to unexpected
278 observations (‘conflict’). However, this nonstationarity characterizes evolution of biological
279 systems at *all* hierarchical levels, yielding EI.

280 Also not initially appreciated, PEI proved to be consilient with a previously and
281 independently developed (and as-yet unpublished) model of species called the ‘**Wave Model**’
282 (summarized in HersHKovitz, 2019). The Wave Model is not a species concept, but an attempt to
283 describe and explain how entities perceived and named taxonomically as species (more
284 heuristically as ‘specioids;’ HersHKovitz, 2019) form and degenerate in the *perceptual*
285 dimension. Species ontology must be resolved in the perceptual dimension, because species have
286 no established ontology in any material dimension. Yet all phylogenetic and tree-based
287 macroevolutionary analyses use species as operational taxonomic units. These necessarily are
288 perceived and not materially real units. The Wave Model attempts to model what it is about
289 relations among individuals that cause them to be perceived as species by any material criterion.

290 The Wave Model compared the perception of species to the perception of water waves.

291 The relations ‘individual/species’ and ‘water/wave’ have several ontological and ontogenetic
292 similarities. Water waves, as it turns out, can be described as fractals, which are chaotic
293 functions. They also possess rudiments of autopoietic activity (cf. Dupré, 2017). This should not
294 be surprising, since life itself evolved in an aqueous environment likely facilitated by wave
295 action. Perhaps not coincidentally, organisms *remain* composed mainly of water. In any case, the
296 characteristics of the Wave Model suggest that it is a lemma of PEI.

297 The Wave Model demonstrates that it is the reductionist idealization of species as
298 discrete entities that has yielded the plethora of 30-some species concepts, none of which ‘work’
299 (Hey, 2006). The taxonomic ‘goodness’ of species seems to be analogous to the perceived
300 discreteness of waves. And, similar to water molecules in waves, individuals perceived as
301 conspecific need not share the same historical trajectory. (This is unless shared history is
302 obligated by the species concept itself, as in cladistic species concepts, which are untenable.)
303 Finally, HersHKovitz (2019) discussed evidence that corroborates the prediction that, just as not
304 all water can be classified into waves, not all individuals can be classified into species. These
305 conclusions are significant, because reductionist ecological and evolutionary analyses treat
306 species as effectively independent and identically distributed entities (HersHKovitz, 2019).

307 PEI addresses another dimension of phylogenetic conflict not discussed by Olmstead and
308 Medoya (2019). This conflict burdens reductionist tree-based macroevolutionary analysis, also
309 known as ‘phylogenetic comparative analysis.’ In this realm, exemplified by Nürk et al. (2019),
310 some ‘A’ is explained in terms of its phylogenetic correlation with some ‘B,’ where ‘A’ and ‘B’
311 might be variously a phenotypic or ecological trait or simply a difference in the number of extant
312 descendent taxa. Here, phylogeny actually *matters*, viz., as the scaffolding for hypothesis-testing.
313 Otherwise, phylogeny per se is innocuous. Yes, phylogenies provide an objective basis for

314 taxonomy. But towards the objective of marketing phylogenetics in the modern reductionist
315 institution, its utility in taxonomy is not a great selling point.

316 Tree-based macroevolutionary analysis generates multiple layers of conflict/uncertainty.

317 One form is inherited from the imported phylogenetic tree, as estimation procedures and
318 statistical tests are sensitive to both tree topology and branch lengths and their certainties.

319 Another arises, as in phylogenetic reconstruction itself, methodologically. All other things being
320 equal, different data/methods disagree whether or not ‘B’ explains ‘A.’ This generates conflicts
321 essentially identical to those in taxonomic phylogenetic reconstruction, because they trace to
322 conflicting reconstructions of the evolution of ‘A’ and ‘B.’

323 As an aside, in the neo-Darwinian reductionist framework, a peculiar relationship exists
324 between phylogenetic reconstruction data and phylogenetic comparative data. Phylogenetic
325 analysis optimizes by minimizing character conflict, and this, in turn, minimizes homoplasy.
326 Strength of correlations in phylogenetic comparative analysis, in contrast, *increases* with
327 homoplasy of analyzed traits. This, in turn, maximizes the number of times those traits can *co-*
328 *evolve* independently. Thus, evolution seems to stymie its own analysis. Minimal character
329 conflict maximizes phylogenetic resolution, but constrains statistical tree-based evolutionary
330 analysis. Maximal character conflict maximally potentiates statistical tree-based evolutionary
331 analysis at the expense of phylogenetic certainty. It is as though, reminiscent of the Uncertainty
332 Principle in physics, evolutionary history cannot be simultaneously precisely ‘known’ and
333 ‘understood.’

334 From a theoretical standpoint, however, the most serious conflicts emergent in tree-based
335 macroevolutionary analysis are the exceptions to inferred phylogenetic correlations between ‘A’
336 and ‘B.’ This is analogous to conflict in the inferred phylogenetic relationship among taxa.

337 Likewise, this conflict persists even in the case where all data/methods infer the same
338 phylogenetic correlation, just as different data/methods may agree in ambiguity of support for
339 particular phylogenetic relations.

340 Scrutiny of tree-based macroevolutionary analyses reveals that study organisms and traits
341 commonly are cherry-picked for a priori high correlative potential, and the data then are
342 ‘massaged’ to maximize it (HersHKovitz, 2018b). Yet, invariably, taxa within the study group
343 (and more outside of it) either behave contrary to the expectation or manifest ‘A’ *or* ‘B’ but not
344 both. It is as though the taxa, not having studied Darwin, evolved *wrong* (phylogenetic
345 incorrectness?). In some cases, I have found independent analyses that conclude that the same
346 ‘A’ evolved in response to some ‘C,’ with no mention of ‘B’ at all (HersHKovitz, 2019).

347 These exceptions are what demonstrate that ‘A’ and ‘B’ are neither necessary, nor
348 sufficient, to ‘drive’ evolution in a predictable way (HersHKovitz, 2018b, 2019). To appreciate
349 this, phylogenetic comparative analysis is no different from any other statistical application.
350 Effectively, it reduces evolution to coin-flipping, where the coins are taxa. At least in Modern
351 Synthesis population genetics, empirically observed ‘fitness’ is supposed to discriminate the fate
352 of individuals in trait classes. But, in tree-based macroevolutionary analysis, what is the
353 differential fate of taxa that buck the inferred evolutionary correlation? Are they less fit? The
354 organisms themselves seem to go on living and reproducing just fine. HersHKovitz (2018b)
355 suggested that, but for twists of fate, induced correlations might have been nullified or even
356 reversed.

357 But the fatal flaw of the tree-based macroevolutionary paradigm is epistemological, not
358 methodological. It is consequent to the Darwinian idealization of organisms as passive actors,
359 evolution’s flipped coins. This ignores or effectively or explicitly denies the autopoietic property

360 of life. And, not coincidentally, the flaw is consequent to the Darwinian idealization of
 361 phylogeny as bifurcating lines (a tree) and diversification events and species as ‘points.’
 362 Barcodes, anyone? As suggested by Herskovitz (2018b), these erroneous Darwinian
 363 idealizations underwrite the reductionist tree-based macroevolutionary paradigm. They justify, in
 364 fact *obligate*, the successive and recursive statistical reduction of phylogenetic and taxonomic
 365 complexity. This, in turn, partitions observations into those that concord with the presumed
 366 phylogeny or evolutionary process and those that do not. And *this* is the source of the ‘conflict’
 367 over which Olmstead and Medoya (2019) agonized. Evolution did not create it. Darwin did.

368 As Olmstead and Medoya (2019) noted, conflicting data typically are explained by
 369 appealing to one or a few simultaneous evolutionary processes bound to generate different data
 370 patterns. But there seems to be projected a sense that one process is ‘good’ and the other ‘evil,’
 371 i.e., the one that is generating the conflict. There never is projected a sense that the mythical
 372 Darwinian clado-anagenetic process might be the culprit. And there is not at all a projected sense
 373 that a *singular* process might be generating *all* the data. In theory, evolution of incongruent data
 374 should subside only when phylogenesis and evolution *stop*, so that diversification no longer
 375 creates the specter of, e.g., hybridization or lineage sorting. *Ginkgo biloba* comes to mind.
 376 Paradoxically, this obviates phylogenetic and tree-based macroevolutionary analysis.

377 Despite appearances, this commentary in no way disparages one of history’s most
 378 perceptive and rational naturalists and, by the way, also a *taxonomist*. Darwin’s contribution was
 379 singular towards bringing then ‘Natural Theology’ belatedly into the Age of Enlightenment.
 380 Also, the legacy of NS overshadows and oversimplifies the breadth and depth of Darwin’s
 381 natural history theorizing. But, while rational in its evident appeal to Newton’s notions of
 382 motions, NS overshot the mark. Indeed, environmental forces influence the course of evolution,

383 but they are not behind the wheel. Post-Newtonian metamorphoses of mathematics, physics, and
384 astronomy do not diminish Newton, and neither should new evolutionary theory diminish
385 Darwin.

386 Unfortunately, mainstream tree-based macroevolutionary theory does not seem to be
387 advancing beyond Newtonian mechanics. Nürk et al.'s (2019) new 'Evolutionary Arena' (EA)
388 platform, for (and not to single out this) example, provides not a new way of thinking about
389 evolution, but a new way of thinking the old way. If anything, EA seems to be retrogressive, apt
390 to overshoot Newton's orbit on a collision course with astrology. In particular, based on
391 discussion in HersHKovitz (2018b, 2019), it seems inevitable that conclusions will vary wildly
392 depending upon, e.g., which few among infinite 'arena' parameters are analyzed, which are
393 applied among several artificially linearized phylogenies, age estimate extremes, different ways
394 of describing/measuring phenotypic, genotypic, and environmental variables, and, of course,
395 'method.' And this will be true even in the case that evolution is strictly stochastic. Between this
396 and ignoring autopoiesis and chaos and hierarchy theory, in terms of predictive power, EA might
397 just as well incorporate the celestial charts on the day the taxa were 'born.'

398 PEI provides an alternative framework for conceptualizing and analyzing evolution.
399 Under PEI, the notion of conflict can be replaced with the notion of complexity. In particular, the
400 'true' phylogeny of an equivocally resolved node such as that highlighted by Olmstead and
401 Mendoya (2019) is *not* one or another of its linearized resolutions, but the composite of all such
402 resolutions, or its complexity. However, under PEI, macroevolutionary analysis needs to take a
403 different trajectory altogether. Arguments that the evolution of some 'B' explains the evolution
404 of some 'A' are specious postdictions.

405 PEI might be criticized for its current lack of an analytical heuristic. This criticism is

406 spurious. It took more than a century for evolutionary biology to develop the heuristics for
 407 analyzing Darwinian macroevolution, viz., phylogenetics, molecular genetics/genomics, and the
 408 phylogenetic comparative method. And 160 years on, the best heuristics remain, at best, dicey.
 409 For example, towards the objective of conflict resolution, modern phylogenetic and tree-based
 410 macroevolutionary heuristics emphasize Bayesian methods. It should be emphasized that the
 411 procedures do not *alter* discordant empirical data patterns. They provide algorithms that
 412 simultaneously iteratively optimize solutions and weight the optimization, such that conflicting
 413 data effectively are sublimed. A critique is beyond the scope of the present commentary (see
 414 Herskovitz, 2018a, 2019), except to say that the methods demonstrably are less reliable than a
 415 Boeing 737 MAX.

416 Herskovitz (2018b) tendered suggestions for rudimentary development of EI analytical
 417 heuristics. These involved nonlinear mathematics, evaluation of performance of linear methods
 418 in reconstruction of idiosyncratic (chao-stochastic) phylogenetic functions (i.e., fractals), and
 419 epistemological hypothesis manipulation. For example, the NS paradigm considers random
 420 evolution as the null hypothesis (H_0). But, epistemologically, NS appears to be H_0 , because it is
 421 the expectation, i.e., the default explanation for departures from randomness (cf. Popper, 1976
 422 [2002]). Under EI, evolution has a determinate trajectory that might resemble NS. Because truly
 423 random evolution is *unexpected*, it is not H_0 , but H_1 , equivalent to NS. Additional study by
 424 qualified theoretical/philosophical biologists should help advance an EI heuristic. However,
 425 Darwinian reductionists should not expect that these heuristics will be designed to resolve linear
 426 cladograms or test Darwinian evolutionary hypotheses, because these models are unrealistic.

427 In the meantime, what is to be believed about the ‘tree of life?’ Is it wrong? Yes and no.
 428 As Podani (2019) emphasized, its idealization as a tree is overly simplistic, even if it has treelike

429 Gestalt. Nodes such as that discussed by Olmstead and Medoya (2019) are wrong not in the
430 sense that they are resolved incorrectly, but in the sense that they *cannot* be resolved linearly. No
431 bifurcate resolution accurately describes the phylogenetic relations of those taxa. But what about
432 apparently well-resolved nodes in the ‘tree of life?’ While still overly simplistic, in many cases,
433 these can be accepted tentatively as historically informative *if* they are consilient. ‘Historically
434 informative’ refers to the accuracy of the phylogenetic reconstruction of an analyzed organismal
435 component, which is not the same as the phylogenetic history of the organism. Consilience
436 means that the same nodes emerge from analysis of different data from different organizational
437 levels and using epistemologically distinct approaches (e.g., maximum likelihood and maximum
438 parsimony) across broad parameter ranges. These nodes thusly, in Popper’s sense, best survive
439 refutation.

440 Unfortunately, the tree-based reductionist macroevolutionary paradigm does not fare so
441 well under PEI, and it is not clear whether it can be salvaged. Mainly this owes to its Newtonian
442 interpretation of organisms. But even ignoring this, there are many other reasons, one of which is
443 its dependence on reductionist and inherently inaccurate phylogenetic trees. And even ignoring
444 this, existing comparative analyses are wanting for both resistance to refutation (e.g., taxa
445 bucking correlations and independent analyses yielding conflicting conclusions) and technical
446 competency of character data analysis. HersHKovitz (2018a, 2019) highlighted examples
447 involving Portulacineae, but these are typical of the paradigm more broadly (e.g., Wenzel and
448 Carpenter, 1994; Franz and Engle, 2010). Even if evolution were purely stochastic and linear,
449 vices and artifices of existing macroevolutionary analyses likely would invalidate the
450 conclusions of most published studies. Moreover, not even the data from such studies can be
451 rescued, because, per the reductionist assumptions, they emphasize biologically meaningless

452 phenotypic ‘means’ of species, and often equally meaningless means of environmental variables,
453 such as macroclimatic mean annual temperature and precipitation. There also is a tendency to
454 reduce parameter states arbitrarily and biologically unrealistically for statistical expedience. Such
455 reductions might be justifiable in the case of nucleotide bases and amino acids, but they are not
456 in the case of complex phenotypes.

457

458 **Conclusion: *Time to bail on Darwin?***

459 Returning to Olmstead and Medora’s (2019) lamentation on the persistence of
460 phylogenetic conflict into the age of phylogenomics, the main counterpoint offered here is that
461 ‘conflict’ in phylogenetic reconstruction *and* tree-based evolutionary analysis is not in the data,
462 but in the epistemology. Given what we know about organisms, we should not expect all data to
463 support a single linear and bifurcating cladogram, or, in many cases, even a single best-resolved
464 one. Moreover, even a single best-resolved tree is not the ‘true’ one. Thus, what is perceived as
465 conflict is merely a consequence of overzealous tree-thinking. Characters conflict because we
466 *think* they do. This is Darwin’s legacy. And it is part and parcel of his widely accepted rational
467 Newtonian explanation of the Grand Design of life, viz., natural selection.

468 PEI emerges as a consilient evolutionary model that demonstrates that the error of tree-
469 thinking is precisely its simplistic, reductionist, and linearized cladistic idealization of
470 evolutionary history and its nondimensional idealization of cladogenesis and species. In fact,
471 *both* are asymptotically complex and maximally dimensional. This is precisely the ‘what’ of
472 biological evolution, the reason why we study it in the first place, and even the reason why *we*
473 *are here* to study it in the first place.

474 PEI does not conflict with ‘descent with modification,’ but it recognizes that organisms

475 are autopoietic, that their self-determinacy renders their evolution not utterly stochastic and at
 476 least partially chaotic, and that their hierarchical organization permits decoupling of the
 477 evolutionary history of organismal traits. With PEI, we can appreciate that characters conflict on
 478 linearized trees because *they damn well can*. These properties that yield EI also likely canalize
 479 the generation of ‘statistically significant’ phylogenetic patterns. But, like fractals, the patterns
 480 have no *proximal* cause, i.e., there is no NS.

481 Theoretical advances in biological epistemology may present a dilemma for
 482 systematic/macroevolutionary biologists. These advances suggest that the Darwinian model of
 483 evolution is false, or at the very least, far too simplistic to serve the discipline usefully. But all
 484 current heuristic methodology assumes Darwinian evolution. Should the mainstream empirical
 485 systematics/macroevolutionary discipline bail on Darwin and be left you-know-where without a
 486 paddle? Or should the band continue to play on a sinking ship and publish results and
 487 conclusions predicted to be invalid/erroneous? If, like NS, we establish that there is no Santa
 488 Claus, should we continue to explain how he delivers toys to a billion children across the globe
 489 in just one evening?

490 As Olmstead and Medoya (2019), among others, *ought* to make clear, Darwinian
 491 phylogenetic conceptualization is obsolete. At the very least, contemporary systematic and
 492 macroevolutionary biology would do well to reconsider its obsession with tree-thinking and
 493 resolving definitively a bifurcate ‘tree of life.’ Evolution, like a forest, evidently is more than the
 494 sum of its trees.

495

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 504 contemplation of the sport of horse racing in Chile.

505

506

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