

1 **Seasonality, diet, and physiology as a predominant control factors of the moult dynamics in birds**
2 **– a meta-analysis**

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9

10 **Abstract**

11 Moulting is a process, usually occurring annually, in which birds replace their plumage. It is one of the
12 most crucial life-history traits because it restores the functions of plumage and allows a bird to adapt
13 to environmental conditions or special seasonal needs such as breeding and camouflage during non-
14 breeding season. Consequently, moulting has advantages in terms of future performance. However, it
15 also has immediate costs related to producing protein-rich tissue, reduced thermoregulation and flight
16 performance. Expression of such costs may depend on a wide array of physiological and environmental
17 factors experienced by an individual. Considering a variety of factors affecting moult dynamics in single
18 studies, we use a systematic meta-analytical approach to summarise existing evidence and look for
19 general patterns in how moult depends on both extrinsic (environment, ecological variability) and
20 intrinsic (physiology, energy reserves, life stage) factors.

21 Our analysis has indicated that patterns of moult dependency on the studied moderators are
22 multifaceted and non-uniform across different ways of measuring moulting. The moult process seems

23 to be conservative and tightly scheduled within an annual lifecycle of an individual, but some of its
24 components may be more flexible and provide necessary plasticity in response to specific factors.
25 Within the conservative framework of moult onset, duration, completion and strategy, moult intensity
26 and score may be further modified by environment and energy reserves (diet, breeding time and
27 breeding success). Moreover, the species-specific reliance on specific cues had likely evolved in close
28 link to their environments. Taxa moulting in a cold/temperate climate are the most susceptible to
29 seasonal changes, in contrast to birds which moult in (sub)tropics. The latter are influenced the most
30 by diet and physiology. Altered seasonality observed in cold and temperate regions may disrupt
31 phenological matches that had been fine-tuned over long evolutionary history. For birds, which have
32 a complex annual cycle and plenty of tightly scheduled energy-demanding activities (migration,
33 breeding, moulting), even small changes may impose fitness costs.

34 In the meta-analysis, we detected temporal changes in effect sizes revealed by a negative correlation
35 between effect sizes and year of publication. The reason that early studies detected bigger effect sizes
36 may be explained by methodological quality of small trials. An alternative explanation of the observed
37 pattern may suggest changes in phenological process involving more independent physiology from
38 external conditions which could turn out into unreliable predictors of future conditions in time of rapid
39 global changes.

40

41 **Key words:** birds, moult dynamics, moult parameters, feathers replacement, adaptation, experimental
42 studies, observational studies, seasonal variation, global warming, meta-analysis

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67 I. INTRODUCTION

68 Feathers perform a number of functions for a bird: they play an important role in thermoregulation
69 (Wolf & Walsberg, 2000), water repellence (Rijke, 1970), flight (Williams & Swaddle, 2003) and in
70 camouflage (Beltran, Burns, & Breed, 2018). Their colours and patterns are used to send signals to
71 attract mates and scare off rivals (Peters, Kingma, & Delhey, 2013). They are regularly maintained by
72 a variety of behaviours, but through wear and tear as they age they are continuously degraded (Weber
73 *et al.*, 2005). Because feathers are non-living keratinous structures, the only mechanism for damage
74 repair is a complete replacement through the periodic process of moult. Apart from keeping the
75 plumage in good condition, moult serves also other purposes: it allows a bird to adapt to
76 environmental conditions or special seasonal needs such as breeding or camouflage during non-
77 breeding season (Zimova *et al.*, 2018). Consequently, moulting has advantages in terms of future
78 performance as it replenishes an important bodily function and adjusts it to current needs. However,
79 it also has immediate costs. Replacing feathers requires a bird to produce large volumes of protein-
80 rich tissue, which is both energetically and nutritionally costly (Guillemette *et al.*, 2007; Murphy & King,
81 2007). Moreover, periods of reduced feather numbers (i.e. in between losing old ones and completing
82 the growth of new ones) are usually associated with reduced flight performance or agility, exposing
83 individuals to negative factors such as predation (Lind, Gustin, & Sorace, 2004). Expression of such
84 costs may depend on a wide array of physiological and environmental factors experienced by an
85 individual. Because of plumage renewal being a critically important life-history stage within the annual
86 cycle, the internal and external bases of the control of the time and rate of moulting are of considerable
87 interest (Bridge, 2011).

88 Moult dynamics can be characterized by its timing (onset, duration, termination) and intensity. It may
89 show some flexibility in response to a bird's individual features and body condition as well as
90 ecoclimatic and external environmental factors experienced by an individual (Dawson & Sharp, 2010;
91 Visser *et al.*, 2011; Dominoni, Quetting, & Partecke, 2013; Machín *et al.*, 2018; Hudin *et al.*, 2018). A

92 variety of mechanisms exist to ensure that such a demanding lifecycle event never occurs under
93 unfavourable conditions (Flinks, Helm, & Rothery, 2008). Sets of various clues and proximate
94 mechanisms allow a bird to fit moult within a limited time during its lifecycle (Hall & Fransson, 2000).
95 In temperate climate long daylengths are required to initiate moult (Dawson *et al.*, 2001). Once moult
96 has started, a decrease in photoperiod increases the rate at which moult proceeds. Such a clue allows
97 individuals that start the moult process late still to finish moulting before unfavourable winter
98 conditions or before the commencement of winter migration (Gwinner, Dittami, & Gwinner, 1983;
99 Barshep *et al.*, 2013a). However, feathers grown during a more rapid moult are of poorer quality, and
100 this presumably reduces a bird's future performance (Dawson *et al.*, 2000). If the photoperiodic cue is
101 very weak e.g. in tropics, birds may respond to low light intensity as a predictive cue for rainfall
102 (Gwinner & Scheuerlein, 1998). The pattern of the timing of moult coinciding with rainfall periods is,
103 perhaps, an adaptation to carry out this energy-demanding activity during periods of food abundance
104 (Barshep *et al.*, 2013b). Energetic cost of moult may represent up to 20% of the daily energy
105 expenditure (Murphy & King, 2007). Thus, insufficient or low-quality diet delays the peak of moult
106 intensity (Cristol *et al.*, 2014), reduces moult duration and adversely affects feather quality (Pap *et al.*,
107 2008) with potential disadvantages for flight efficiency, thermoregulation and ornamentation. Each
108 species' moult strategy should be adapted to attain the best plumage quality within the constraints
109 imposed by all of the aforementioned factors.

110 In addition to the impact of the environment itself, divergent moult strategies may vary within species
111 in response to sex and changing states of individuals e.g. from juvenile to adult (Hemborg & Merila,
112 1999; Pérez-Tris *et al.*, 2001), from active breeding to failed-breeding or non-breeding (Alonso *et al.*,
113 2009; Bond, Konyukhov, & Jones, 2013; Crossin *et al.*, 2013). Generally, between-sex differences in
114 several physiological, morphological, behavioural and ecological characteristics may cause differences
115 in moult dynamics. For example sex with less investment in parental care during chick-rearing can
116 allocate energy more readily to feather replacement (Hemborg, 1999; Neto & Gosler, 2006). Moreover,
117 interspecific variation in breeding effort within one sex may also affect moult timing. For example,

118 female willow warblers with larger broods begin their moult relatively later (which gives them a shorter
119 time for moulting) than females with small broods (Bensch *et al.*, 1985). In extreme situations and
120 deficiency of energy resources, moulting may be suspended for some time (Scheiman & Dunning,
121 2004). However, no species has been documented to skip an entire moult cycle, suggesting its key
122 importance to life cycles (Humphrey & Parkes, 1959). Despite this huge variation in moult patterns and
123 their great sensitivity to various factors, moulting is one of the most poorly studied life-history events.

124 Considering a variety of factors affecting moult dynamics in single studies, we decided to use a
125 systematic meta-analytical approach to summarise existing evidence and look for general patterns in
126 how moult depends on those factors, and which parameters in a wide array of factors experienced by
127 birds affect moult the most. To achieve this, we have analysed the magnitudes and directions of
128 published effect sizes quantifying moult dynamics in relation to both individual physiological
129 characteristics, as well as environmental conditions. Recognizing factors to which moult dynamics is
130 the most sensitive is of great importance especially now when ecosystems face an accelerating,
131 human-induced global change linked to the process of climate warming. Also, since the collected data
132 consists of observational and empirical results, we also explored whether the type of study has an
133 impact on the magnitude of the effects.

134 In light of the abovementioned constraints and trade-offs involving moulting, we predicted it would
135 significantly depend on both extrinsic (environment, ecological variability) and intrinsic (physiology,
136 energy reserves, life stage) factors. In particular, in line with the published evidence, we expected that
137 moult dynamic should vary with (i) geographical location (both between different biomes and within
138 ranges of birds experiencing varying ecoclimatic conditions) and (ii) individual life-history correlates
139 (e.g. migratory behaviour, age of individuals, sex). We also expected that variation will be observable
140 between (iii) different methodological approaches to studying moult patterns, providing the first

141 estimate of how much observed variation in moulting may reflect methodological artefacts rather than
142 biological phenomena.

143

144 II. MATERIALS AND METHODS

145 (1) Literature search and study selection

146 We conducted a systematic literature survey in which the impact of environmental or physiological
147 factors on moult dynamics was investigated in birds. We performed keyword searches in the *Scopus*
148 database using combinations of the following words: moult* OR molt* AND (condition* OR
149 environment* OR experiment* OR dependence) AND bird*. Including the two other sources of data
150 (reference lists from extracted papers and accidentally found studies), we identified 1361 candidate
151 studies. The last search was conducted on the 23 January 2019.

152 The first study was published in 1971 (Davis, 1971) and the number of published studies increased
153 throughout the years. The highest increase of interest in moult dynamic effects was mainly during the
154 period 1991-nowadays.

155 As the first step of quality control, only studies published in peer-reviewed and non-poultry science
156 journals were included in the meta-analysis. Induced moulting in laying hens is used to recycle birds in
157 order to enhance productivity, reduce costs and reduce industry investments in breeder farms, all of
158 which we are not of interest in this study. Moreover, such patterns of moult would hardly reflect
159 biological reality and would therefore likely bias our results in hard to predict ways. At the beginning,
160 we performed filtering through the title and abstracts of each article to decide whether the article
161 matched our selection criteria. The detailed selection process was based on the Preferring Reporting
162 Items for Systematic Reviews and Meta-analysis (PRISMA flow diagram, Figure 1). We applied the
163 following inclusion criteria for study selection: (i) the research was conducted on birds; (ii) the study

164 involved experimental manipulations or field observations of moult dynamics; (iii) moult dynamics was
165 related to environmental or physiological factors. We excluded research on the effects of date, month
166 or year on moulting pattern when authors did not have any clear predictions for them. The reason for
167 this exclusion is the fact that moult is an inherently temporal process, with its time dynamics. Selecting
168 papers looking at the effect of time alone without any clear predictions would upwardly bias or effect-
169 size estimates as in such papers the flow of time necessarily has a positive association with the moult
170 progression metrics.

171 The steps for selecting and categorising data included in the meta-analysis are shown in Figure 1. Full-
172 text articles assessed for eligibility were scanned for suitable data to calculate the Fisher's Zr statistic
173 as a measure of an effect size. When the means, their standard deviation (SD) or standard errors (SE)
174 were not provided in the publication, the minimum information required was a test statistic and/or *p*-
175 value, and the study's sample size. In some articles numerical data were extracted from graphs using
176 PlotDigitizer (<http://plotdigitizer.sourceforge.net/>). In case of insufficient data available for calculating
177 an effect size, we contacted the corresponding author (15 articles) to ask them for additional
178 information, but the response rate was low (47%). Altogether, we included 146 relevant papers,
179 comprising 579 effect size estimates for 91 species (Table S1). A list of articles excluded during full-text
180 filtering and reasons for exclusion are presented in Table S2.

181 In our meta-analysis, we focused on both the direction and magnitude of reported effect sizes.
182 However, the direction of the outcome was not always reported, especially for a nonsignificant result.
183 We prepared a subsample database only for records for which we were able to assess the direction of
184 effect sizes. Rating them as negative or positive reflects the biological effects of moderator variables
185 reported on the moult dynamics, i.e., positive signs have been assigned to longer, less intense, delayed
186 or slower moult dynamics, whereas negative signs have been assigned to shorter, more intense, earlier
187 or faster moult dynamics. Finally, in the subsample database we included 122 papers, comprising 414

188 estimates for 76 species. A larger sample of studies was used to perform the meta-analysis omitting
189 the direction of the relationship (i.e. only looking at the strength of each moderator's impact on the
190 moult dynamics). Below we will refer to those two subsets as Model I (subset that included directional
191 effect sizes) and Model II (larger subset considering only directionless, absolute magnitudes of
192 recorded effect sizes).

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194

195 **(2) Coding of moderator variables**

196

197 For each effect size included in the analyses, the following 14 variables were extracted (see Table 1).
198 Each general broad variable was divided in specific traits. The response and moult modulator variables
199 were recorded as described in the original publications and then grouped into broad categories (Table
200 2).

201

202 **(3) Statistical analyses**

203 **(a) Meta-analyses models**

204

205 We employed a sequence of meta-analytic general linear mixed models to study variation and overall
206 magnitude of published effect sizes of moult dynamics. The general form of the model is:

$$207 x_j \sim \mu + a_j + s_j + t_j + m_j + e_j,$$

208 where $\mathbf{a} \sim N(\mathbf{0}, \sigma^2(a)\mathbf{A})$; $\mathbf{s} \sim N(\mathbf{0}, \sigma^2(s)\mathbf{I})$; $\mathbf{t} \sim N(\mathbf{0}, \sigma^2(t)\mathbf{I})$; $\mathbf{m} \sim N(\mathbf{0}, \sigma^2(m)\mathbf{M})$ and $\mathbf{e} \sim N(\mathbf{0}, \sigma^2(e)\mathbf{I})$. In this
209 model, x represents the response variable; a , s and t are additive contributions of random effects of
210 phylogeny, species and study ID (assumed to be sampled from normal distributions with means zero
211 and respective variances of $\sigma^2(a)$, etc.); \mathbf{A} is a phylogenetic correlation matrix quantifying the degree
212 of species dependence due to share evolutionary history; e represents a random residual and m is the
213 study-specific effect size sampling variance (all variance form the diagonal of the \mathbf{M} matrix).

214 In the initial model, we tested the overall effect size model which also accounted for phylogenetic
215 dependency of meta-analytic residuals. The phylogenetic tree was obtained from a recent phylogeny
216 of birds (Jetz *et al.*, 2012). Besides phylogenetic effect, the random terms included species and study
217 ID. The phylogenetic random effect appeared non-significant (Model I, likelihood ratio test: $\chi^2= 2.99$,
218 $df=1$, $p=0.08$; Model II, likelihood ratio test: $\chi^2= 0.63$, $df=1$, $P=0.43$). According to the Akaike's
219 information criterion, the model including phylogenetic effect was not significantly better than the
220 simpler model with a non-phylogenetically structured species random effect (Model I: $AIC_{phylo} = -14.2$;
221 $AIC_{non-phylo} = -13.3$, $\Delta AIC < 2$; Model II: $AIC_{phylo} = -646.9$; $AIC_{non-phylo} = -648.3$, $\Delta AIC < 2$). The inclusion of
222 a non-significant phylogenetic effect might further erode the statistical power of the model, and thus
223 it was excluded from further analyses.

224 Following the above-mentioned analyses, we also tested a full model with all fixed moderators: study
225 type, sex, age, geographical location, breeding type, developmental mode, family living, food
226 preferences, habitat preferences, migratory status, moult modulator category, dependent variable
227 category, data source, and random moderators: species, study ID. In the full model we considered the
228 following interactions between moderators (representing biologically-relevant hypotheses we aimed
229 at considering): moult modulator category*migratory status, moult modulator category*dependent
230 variable category, moult modulator category*study type, moult modulator category*geographical
231 location, breeding type*family living, geographical location*food preferences, moult modulator
232 category*food preferences, geographical location*breeding type*family living. Non-significant
233 interactions and moderators were removed, starting with the highest-order ones. All models were
234 analysed using the ASReml-R package (Butler *et al.*, 2007)

235 For the above-mentioned models, we calculated heterogeneity I^2 of effect sizes as the percentage of
236 the variance between effect sizes that cannot be attributed to sampling error nor to other random
237 effects (Nakagawa & Santos, 2012). I^2 values around 25%, 50% and 75% are considered as small,
238 moderate and high levels of heterogeneity, respectively (Higgins *et al.*, 2003).

239 As mentioned above, a large portion of published studies did not provide sufficient information to
 240 correctly assign direction to the effect size estimates. We decided to include this data in a model where
 241 all directional effect sizes were also treated as magnitudes of effect (i.e. stripped of their direction
 242 information). In order to avoid biased estimates of effect sizes, resulting from using a half-folded
 243 normal distribution (instead of the conventional normal, as in the case of directional effect sizes;
 244 (Morrissey, 2016) we took into account the fact, that the expected value of a mean of absolute normal
 245 variables is $\sqrt{\frac{2}{\pi}}\sqrt{\sigma^2(m) + \sigma^2(e)}$, in contrast to the expected mean value of a centred normal
 246 distribution, which is $\sqrt{\frac{2}{\pi}}\sigma^2(m)$. In order to account for this upward bias, we applied a transform-then-
 247 analyse (Morrissey, 2016) correction to the sampling variance of each individual effect size, $\sigma^2(m)_{x_i}$:

$$248 \sigma^2(m)_{x_i} = x_i^2 + \sigma^2(m)_i - \left(\sqrt{\frac{2}{\pi}}\sigma(m)_i e^{-x_i^2/2\sigma^2(m)_i} + x_i \left(1 - 2\Phi\left(\frac{-x_i}{\sigma(m)_i}\right) \right) \right)^2,$$

249 with Φ being the standard normal cumulative distribution function.

250

251

252

253 **(b) Methodological consideration**

254

255 Publication bias, an important source of upwardly inflated effect-sizes in meta-analyses, was assessed
 256 using the trim-and-fill method (Duval & Tweedie, 2000). The method is based on the assumption that
 257 meta-analytical funnel plots (plots of relationships between (residual) effect size and study's sampling
 258 variance) should be symmetrical. Firstly, we created a funnel plot of meta-analysis residuals against
 259 effect sizes' measurement errors with 95% confidence intervals outlining the cone. For trim-and-fill
 260 method we used three types of estimator: L0, R0 and Q0. We also run Egger's regression test of funnel
 261 plot asymmetry using the meta-analytical residuals against effect sizes' measurement errors (Egger *et*
 262 *al.*, 1997).

263 Temporal trends in effect sizes that could indicate 'time-lag bias' was analysed using a simple linear
264 model. We run a linear regression of effect size against their year of publication. All bias-control
265 procedures were performed using *metafor* package (Viechtbauer, 2010).

266

267

268 III. RESULTS

269 (1) Model I – directions of the effect sizes

270

271 In the overall effect size model taking into account the direction of the effect sizes, our meta-analysis
272 revealed an overall negative effect size not significantly different zero ($ES=-0.04$, 95% $CI=-0.15$ to 0.08).

273 In the final model, the study-type moderator explained significant differences among studies. For
274 experimental studies, we found a stronger effect size than those observed in the wild ($F_{1,263.6} = 12.53$;
275 $P<0.05$).

276 Additionally, two moderators were involved in a significant two-way interaction ($F_{36,303.1} = 1.88$;
277 $P<0.01$). The interaction tested for the possibility that the impact of different moult modulators
278 depended on the type of response categories. Four of the analysed moult parameters, namely moult
279 onset, moult duration, moult completion and moult strategy were quite conservative for almost all
280 levels of moult modulator variable. In the moult onset group, only environmental conditions negatively
281 affected the magnitude of the effect sizes. The other moult parameters, particularly moult intensity,
282 and moult score was more diverse in terms of effect size direction and magnitude. In the moult
283 intensity group, diet and seasonality negatively affected the magnitude of the effect sizes, whereas
284 breeding time had a positive effect. In the moult score group, seasonality and physiology yielded large
285 negative effects, whereas breeding success had a positive effect. None of the parameter for moult
286 completion group significantly differed from zero (Figure 2, Table 3).

287 The overall heterogeneity in the final Model I (I^2) was moderate (54%).

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289

290 **(2) Model II – absolute magnitudes of the effect sizes**

291

292 In the overall effect size model taking into account the absolute magnitude of the effect size, our meta-
293 analysis revealed moderate statistically significant positive effect size ($ES=0.32$, 95% $CI = 0.23$ to 0.41).

294 In the final model, three moderators were involved in significant two-way interactions. Firstly, the
295 effect of moult modulators depended on geographical location ($F_{13,376.4} = 2.23$; $P<0.01$). In the
296 cold/temperate group, all moult modulator levels included in the final model – namely age, diet,
297 environmental conditions, physiology and sex – showed medium effect sizes; seasonality
298 demonstrated a considerably stronger effect size. In the sub/tropical group, diet and physiology
299 showed the strongest effect size; environmental condition, seasonality and sex medium effect size,
300 whereas confidence interval of age-related effect size overlapped zero. None of the moderator levels
301 in the widespread group showed a significant effect size (Figure 3, Table 4).

302 Secondly, the impact of moult modulator type depended on the type of the response variable ($F_{40,428.6}$
303 $= 1.91$; $P<0.001$). Similarly to the Model I, moult onset, moult strategy and moult score showed similar
304 moderate effect sizes with statistically significant magnitudes for almost all moult modulator levels.
305 Only effects of diet in moult score group and seasonality in moult strategy group overlapped zero. The
306 large and medium magnitude of the effect size of moult duration and moult intensity was significantly
307 affected by diet, physiology, seasonality and sex, with the additional effect of diet in moult intensity
308 group. Moult completion was mainly driven by diet, seasonality and sex and marginally not significant
309 environmental conditions (overlapped zero only with a small fraction of their 95% CI ; Figure 4).

310 The overall heterogeneity in the final Model II (I^2) was between small and moderate threshold values
311 (37%).

312

313 **(3) Methodological considerations**

314

315 Visual inspection of funnel plot did not show any evidence of funnel plot asymmetry (Figure 5). The
316 trim-and-fill method indicated no publication bias for two types of estimator used - LO and Q0 (imputed
317 number of missed studies was 0). Estimator R0 indicated one missing study on the right site of the
318 funnel plot. Lack of funnel plot asymmetry was confirmed by Egger's regression tests ($z=-1.08$, $P=0.28$).

319 Analysis of all collected effect sizes against the year of publication provided evidence for a slightly
320 significant temporal trend in published estimates ($F_{(1, 412)} = 4.42$; $P=0.04$, Figure 6).

321

322

323 **IV. DISCUSSION**

324 **(1) Moulting dynamics**

325

326 Our analysis has indicated that patterns of moulting dependency on the studied moderators are
327 multifaceted and non-uniform across different ways of measuring moulting. Depending on the moulting
328 parameter considered, moderator variables have indicated an acceleration, deceleration or lack of
329 change in the moulting dynamics of birds. Four from six analysed parameters, namely moulting onset,
330 duration, completion and strategy were insensitive to bird's characteristics (age, sex) and manipulative
331 forces (diet, environmental conditions, climate, seasonality, breeding success, breeding time,
332 physiology and immunology). The remaining two: moulting intensity and moulting score were more flexible
333 and responded strongly to external cues and bird strategy.

334 Moulting is a highly energy-demanding activity (Lindström, Daan, & Visser, 1994); nutritional limitation,
335 supplementation as well as quality of diet itself may modulate its dynamic. Our meta-analysis showed

336 that moult intensity was the most sensitive to diet alterations. It is in line with individual results: a well-
337 balanced diet (Pap *et al.*, 2008) and additional dietary flavonoids (Pap *et al.*, 2009; Cecere *et al.*, 2016)
338 enhanced the process of feather renewal. Flavonoid-enriched food may facilitate pigment synthesis,
339 whereas good quality food accelerates the process by providing energy required for feather keratin
340 production, but also to compensate for altered thermoregulation and reduced foraging efficiency
341 (Murphy, 1996).

342 Because of high energy demand, moult is separated in time from other costly events, like reproduction
343 or migration (Echeverry-Galvis & Hau, 2012). Such separation maximizes outcomes of both processes.
344 Nevertheless, some species are able to overlap moult and breeding/migration. Most often, such co-
345 occurrence is observed only for a few days. In extreme cases e.g. some tropical bird species, full overlap
346 of breeding and moulting exist. Consequences of such overlapping manifested in slower and less
347 intense moult rates as demonstrated in our meta-analysis. It is likely that this kind of strategy is
348 promoted in environments with little seasonal variation and high food abundance (Foster, 1974),
349 whereas it is absent in species that experience highly seasonal variation.

350 In mid- and high-latitude species moult is usually temporally constrained between the end of
351 reproduction and the onset of migration or wintering (Holmgren & Hedenström, 1995). In our meta-
352 analysis, photoperiod (the annual change in day length) was one of the major seasonality-linked factors
353 included in the analysis, and it significantly direction of moult intensity and moult score and magnitude
354 of moult components except moult strategy. In laboratory condition, when the day length becomes
355 rapidly shortened (decreasing photoperiod), moult speed accelerated in individuals exposed to such
356 conditions (Griggio *et al.*, 2009). The analogous effect was visible in moult score which describes the
357 state to which moult has advanced at the time when a bird was examined. Seasonality change,
358 expressed as a photoperiod shift from short-days to long-days, caused an increase in moult scores
359 (Pereyra, Sharbaugh, & Hahn, 2005; Flahr *et al.*, 2015). The initial predictive cue – seasonality – may
360 be supplemented with additional external signs e.g. snow cover (Marmillot *et al.*, 2016), temperature

361 (Barshep *et al.*, 2013a) and rainfall pattern (Barshep *et al.*, 2013b). It allows fine-tuning of moult timing
362 to local, and year-specific, conditions. Reliance on a wide range of environmental cues allow birds to
363 strategically manage time and energy in a way that is thought to fit moult within limited time and
364 maximize their fitness. In order to maximize fitness bird can allocate their limited resources into self-
365 maintenance (a new set of feathers) or current reproduction. In the meta-analysis we observe a
366 competition between feather replacement and breeding for limited time, nutrients and/or energy.
367 Parental investment influenced the moult dynamics leading to differences in moult scores (Figure 2).
368 Successfully breeding birds replace less feathers than non-breeders or failed breeders (Alonso *et al.*,
369 2009; Crossin *et al.*, 2013). Moreover, individuals that overlapped breeding and moult tended to moult
370 fewer feathers simultaneously and exhibited longer intervals between shedding consecutive feathers
371 (Figure 2). Additionally, moult score was modulated by physiological state of organism not connected
372 to breeding effort e.g. condition of the bird (Barron, Webster, & Schwabl, 2013) including endogenous
373 rhythms (Pant & Chandola-Saklani, 1993, 1995). This association suggested that immunological
374 challenge may also play an important role in moult dynamics. However, we did not find any positive
375 or negative effect across all studied moult characteristics. It may, however, reflect the fact, that in our
376 meta-analysis only 24 effect sizes represented this particular type of condition dependence.

377 Based on sex-specific physiology and behaviour, we can predict that females moult later than males
378 because, in general, females have higher nesting and post-fledging parental investment than males
379 (Hemborg & Merila, 1999). Similarly, we can predict that juveniles, stressed by time and limited by
380 their overall worse physiological condition and foraging competency moult less feathers than adults
381 (Marchetti & Price, 1989; Wunderle, 1991). Both relations described above were not detected in our
382 meta-analysis. Some studies included in this meta-analysis attempted to examine sex- and age-specific
383 effects of moult characteristics but the availability of such specific results is surprisingly low. We
384 collected only 43 effect sizes concerning age-specific effects and 109 sex-specific effect. Clearly,
385 considerable proportion of this data loss is due to not reporting non-significant age/sex effects. We

386 recommend that future studies documenting moult dynamics report inter-individual variation in
387 phenology with respect to sex or age even if they are not significantly different.

388 In conclusion, the moult process seems to be conservative and tightly scheduled within an annual life-
389 cycle of an individual, but some of its components may be more flexible and provide necessary
390 plasticity in response to external factors. Within the conservative framework of several moult
391 parameters, such as onset, duration, completion and strategy, moult intensity and score may be
392 further modified by environment and energy reserves. Flexibility of these specific measures is likely
393 due to greater ease of modifying intensities of physiological processes rather than its biological timing.
394 In other words, seasonal activities must be accurately timed because mismatches with the
395 environment can have severe fitness consequences. Because of this, timing of lifecycle processes is
396 also likely to be under stronger genetic control than their resource-related intensity.

397

398 **(2) Type of study: experiments versus observational studies**

399

400 To understand ecological and evolutionary processes we can use different methods: design an
401 experiment and/or perform observations in the natural world. Our meta-analysis considered data
402 coming from 64 experimental studies (238 effect sizes) and 83 observational studies (341 effect sizes).
403 The latter gave significantly weaker effect sizes than experiments. Interpretation of this difference is
404 easiest assuming, that experiments control many confounding factors and therefore are able to deliver
405 more precise effect size estimates, stripped of the impact of unexplained biological noise. However,
406 the difference observed in our analysis should not prejudice on the quality of the result because each
407 method has its own advantages and limitations.

408 Some of the observational studies do not have their experimental analogues and vice versa – some of
409 the experimental studies do not have equivalent observations in natural conditions. In our meta-

410 analysis, all effect sizes studying climatic variables are exclusively observational. Profound
411 environmental crisis we face today e.g. in the form global climate change are all very difficult to study
412 by manipulating variables and repeating experiments (Sagarin & Pauchard, 2012). The scale and the
413 dynamics of climate have leapt beyond the scales of time and space that are readily controlled in
414 experiments. Similarly, from the literature survey, we extracted more than three times more effect
415 sizes investigating the effect of environmental conditions in nature than during experimental
416 manipulations. Simply, such systems are too large and complex for ecologists to manipulate (Macnab,
417 1983). In turn, manipulation of diet quality and food availability, immune response and light conditions
418 are the domain of experimental research.

419

420

421 **(3) Different factors shape moult dynamics in different geographical locations**

422 Birds are arguably the most ubiquitously distributed vertebrate taxon throughout the globe (Claramunt
423 & Cracraft, 2015). They occupy a huge variety of habitats and are found in the tropics as well as at the
424 extremes of latitude and elevation gradients. The cyclical replacement of feathers is the process which
425 facilitates the global success of birds. After all, it is the feathers that allowed birds to persist in such
426 diverse environments providing them with the ability to fly and with unique thermoregulatory
427 capabilities. However, in a periodically changing environment, it is important for animals to properly
428 time the major events of their life in order to maximise their lifetime fitness (Barta *et al.*, 2006).

429 Birds typically use a combination of physiological mechanisms and environmental cues to ensure that
430 such energy-demanding processes like breeding, moulting and migration occur without major
431 temporal overlap and under the most favourable conditions (Flinks *et al.*, 2008). Significant
432 interactions in our meta-analysis, involving geographical range of each species, clearly indicate that
433 birds from different regions use divergent cues to time and execute the moulting process. Taxa
434 moulting in a cold/temperate climate are the most susceptible to seasonal changes, in contrast to birds

435 which moult in (sub)tropics. The latter are influenced the most by diet and physiology. For widespread
436 taxa which occur around the world, we did not find any clear factor affecting moult dynamics. It is
437 important to note that in our analysis this group included only five species, in comparison to
438 cold/temperate birds which included 67 species, and (sub)tropical birds counting 19 species in the
439 analysed dataset.

440 The species-specific reliance on specific cues had likely evolved in close link to their environments.
441 Photoperiod (included as a predominant factor in the seasonality category) appears to be the critical
442 driver of moult in cold and temperate regions (Beltran *et al.*, 2018). The adaptive significance of
443 responding to photoperiod is that daylength is a reliable predictor of average future conditions e.g.
444 the upcoming winter. At the same time, these species seem to remain generally unresponsive to other
445 temporary changes in the environment because other features vary irregularly and are poorer
446 predictors of the future (Payne, 1972). Naturally, other factors for instance temperature and nutrition
447 can modulate moult timing, but only if photoperiod - initial predictive cue appears (Beltran *et al.*,
448 2018).

449 In contrast, tropical residents and species that are subject to consistent annual daylength may rely
450 heavily on non-photoperiodic cues e.g. food abundance. Furthermore, wild tropical birds, not
451 constrained by migration or harsh winter weather, might have greater opportunity to replace feathers
452 more slowly than temperate birds (Freed & Cann, 2012). They may interrupt moult to breed and are
453 thought to be more likely to stop or start moulting if resources' availability changes (Class & Moore,
454 2013). Because in tropics there is no a single favourable seasonal window, any environmental
455 disturbance that reduces food availability during the moulting season can slow down or even stop
456 feather replacement in order to reduce daily energy expenditures (Freed & Cann, 2012). Contrary,
457 birds with supplemental food effectively increased their ability to carry out an expensive life-history
458 stage (Class & Moore, 2013). Food availability is strictly connected with physiology of organisms, which

459 is clearly visible in our results. Physiology is the second factor affecting moult dynamics with the highest
460 magnitude of effect size (Figure 3). Taking into account energetic cost of moult ranging from 10%
461 increase in metabolic rate in red knots *Calidris canutus* (Vézina, Dekinga, & Piersma, 2010) even to 82%
462 in white-plumed honeyeaters *Lichenostomus penicillatus* (Lindström, Visser, & Daan, 1993) an
463 individual has to be in good condition to bear such a big additional energetic burden.

464

465

466 **(4) Phenological (mis)matches in a changing world**

467

468 Currently observed rapid global changes, especially global warming, may disrupt phenological matches
469 that had been fine-tuned over long evolutionary history. One of the first evident effects is the
470 alterations in phenology or timing of annual events across different animal and plant taxa (Tomotani
471 *et al.*, 2018; Kiat, Vortman, & Sapir, 2019). For birds, which have a complex annual cycle and several
472 tightly scheduled energy-demanding activities (breeding, moulting, migration), even small changes
473 may impose fitness costs.

474 The fastest changes related to warming are observed in cold and temperate regions. Altered
475 seasonality is visible in advanced or extended growing season, or by uneven warming patterns across
476 the year. Our meta-analysis showed that seasonality was a key factor modulating moult dynamics in
477 these areas. Changes in annual routine begin to be observed in natural populations. Long term study
478 conducted in the Netherlands on a population of European pied flycatchers (*Ficedula hypoleuca*)
479 showed different rate of advancements in the timing of phenological processes. Timing of moult
480 advanced faster than spring migration and breeding. Even though the authors did not detect a
481 correlation with the temperature to explain the shift, these changes may be caused by shifts in
482 photoperiod experienced by birds at birth, which in turn may result from climate-change driven
483 alteration of life-history (Tomotani *et al.*, 2018). Another long-term study conducted on a passerine
484 bird species that breed in the Western Palearctic ecozone showed a significant correlation between

485 increased extent of the post-juvenile moult and global warming over the last 200 years (Kiat *et al.*,
486 2019).

487 In addition to individual fitness cost caused by shifting in phenological processes, climate change may
488 also disrupt the interaction between species, as well as interactions of individuals within a species.
489 Recent evidence suggests that response of males and females in moult timing differ (Tomotani *et al.*,
490 2018). Faster moulting in males may result in a shortening of the total time available for breeding
491 through accelerated gonadal regression (Dawson, 2006; Visser *et al.*, 2011). The mismatch has been
492 also noticed between adults and their offspring. Synchronization between fledging of young and end
493 of wing moult in barnacle geese *Branta leucopsis* decreased in the temperate populations (Van den
494 Jeugd *et al.*, 2009). Furthermore, seasonal processes of organisms at different trophic levels are
495 modified at different rates. It may lead to mismatches in life-history events timing between species
496 that are dependent on each other (Visser & Holleman, 2001). Based on the available knowledge and
497 trends, none of the phenological processes should be considered separately.

498 Biological systems require a holistic approach, especially in time of rapid global changes. Our meta-
499 analysis revealed that beyond physiological factors, diet (including food abundance and quality) and
500 seasonality are critical drivers of moulting. If these cues turn out to be unreliable factors of upcoming
501 environmental conditions, it may disrupt not only one phenological process for which they are a cue
502 but whole annual activities.

503

504 **(5) Effect sizes across timeline**

505 When time-lag bias operates, the first published studies show systematically greater effect sizes
506 compared to subsequently published investigations (Trikalinos & Ioannidis, 2005). In the meta-analysis
507 we detected evidence for such temporal changes in effect sizes because the correlation between effect
508 sizes and year of publication decreased over time and approached zero in recent years. The reason

509 that early studies are prone to overestimation of the magnitudes of the effect sizes may be smaller
510 sample sizes than those seen nowadays (Fanelli, Costas, & Ioannidis, 2017). Moreover, it has often
511 been suggested that such small-study effects can result also from a combination of lower
512 methodological quality of small trials or publication bias (small studies with negative effects are
513 unpublished or less accessible than larger studies) (Greco *et al.*, 2013). An alternative explanation of
514 the observed pattern may suggest changes in phenological process. Smaller effect sizes over time may
515 indicate that along with rapid climate change, birds' physiology becomes less and less dependent on
516 external conditions, which gradually become unreliable predictors of future conditions. Time-lag bias
517 is common in literature and has been detected in other ecological studies (Jennions & Moller, 2002)
518 including meta-analyses (Santos, Scheck, & Nakagawa, 2011)(Sánchez-Tójar *et al.*, 2018). Detecting it
519 in our study clearly indicates, that moult and related processes are still actively studied and constitute
520 a developing, everchanging field of avian biology and evolutionary ecology in general.

521

522 **V. CONCLUSIONS**

- 523 1. Our meta-analysis, that took into account intrinsic and extrinsic factors potentially affecting
524 moult dynamics, revealed an average negative effect size of studied factors not significantly
525 different from zero (when taking into account effect size directions) and moderate statistically
526 significant positive effect size (when taking into account absolute magnitudes of effect sizes).
- 527 2. Statistically significant interaction between moult modulator categories and response variable
528 categories indicated that some moult parameters are conservative (moult onset, duration,
529 completion and strategy), whereas others (moult intensity and moult score) are susceptible to
530 factors like diet, seasonality, breeding time, breeding success and physiology. The annual cycle
531 of phenological processes must be accurately timed because mismatches with the
532 environment can have severe fitness consequences. However, intensity of life-cycle events is

533 much easier to modify because it depends on physiological condition and resources availability
534 at a given moment.

535 3. Different factors shape moult dynamics in taxa inhabiting different geographical locations.
536 Specifically, bird moulting in cold/temperate climate are the most susceptible to abiotic
537 stressors, namely seasonal changes, whereas diet and physiology are more important in
538 sub/tropics. Given the predicted climate warming over the next decades, these patterns may
539 cause cumulative phenological changes in moult patterns and also within other annual routine
540 events associated with moulting, especially breeding and migration.

541 4. Our meta-analysis included two types of studies, namely observational and experimental
542 research. Experimental studies were characterised by on average larger effect sizes than those
543 observed in the wild. Research investigating the effect of diet, immunology and light condition
544 prevailed in the former, whereas focus on climate and environmental conditions was typical
545 for the latter. Our results emphasize once again that studies should be aware of their values
546 and constrains and draw conclusions eligible for the selected method.

547 5. Beyond the knowledge revealed in our meta-analysis, we also need a deeper understanding of
548 the mechanisms controlling the organization and flexibility of the moult dynamics. This
549 information could then be used for making predictions of how annual routine cycles will
550 respond to environmental change.

551

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1024 **VIII. SUPPORTING INFORMATION**

1025 Table S1. List of studies used in the meta-analyses investigating the effect of intrinsic and extrinsic
1026 factors affecting moult dynamics

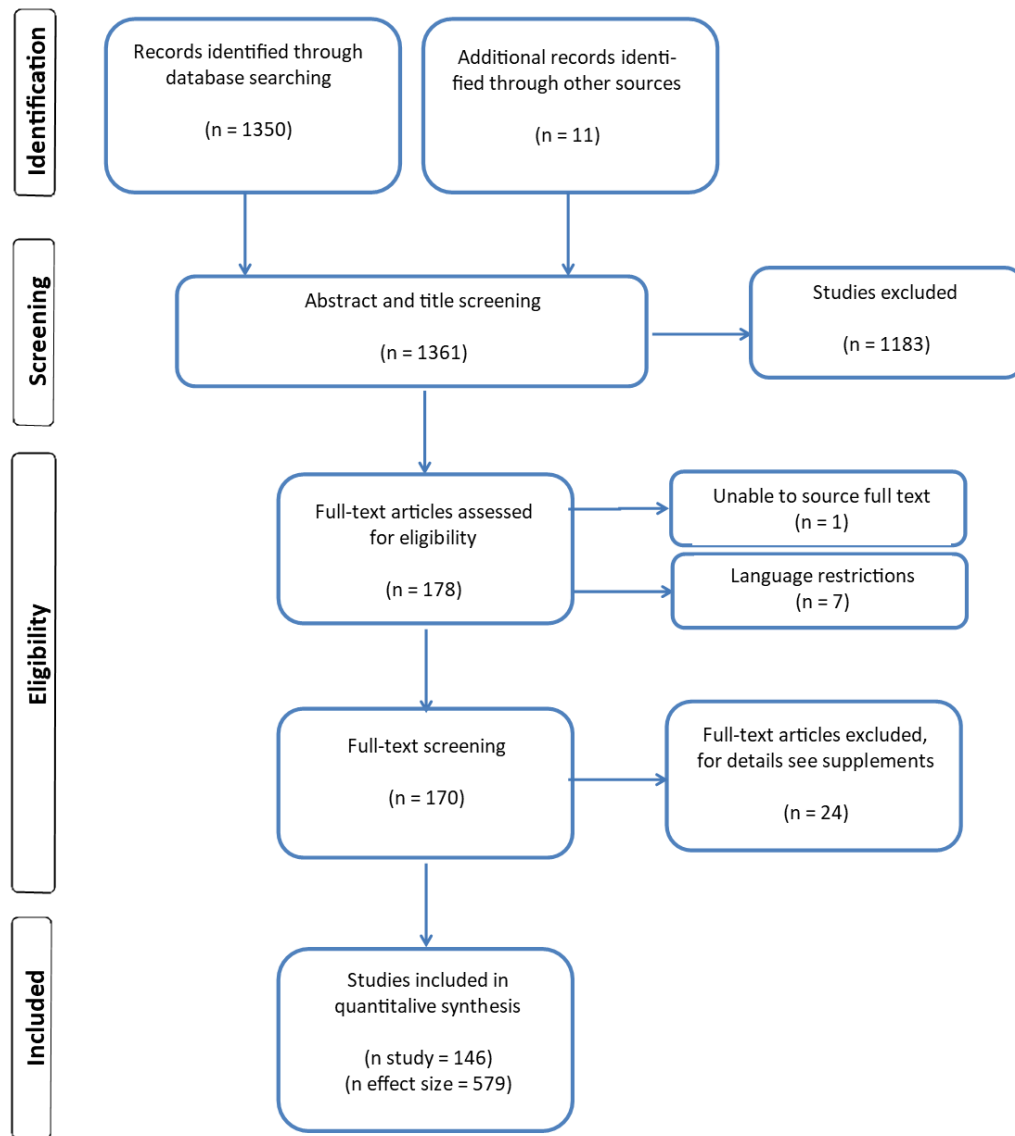
1027 Table S2. List of articles excluded on the basis of full-text analysis

1028 Table S3. Excel file containing the dataset (available with the journal's publication date)

1029

1030 **FIGURES**

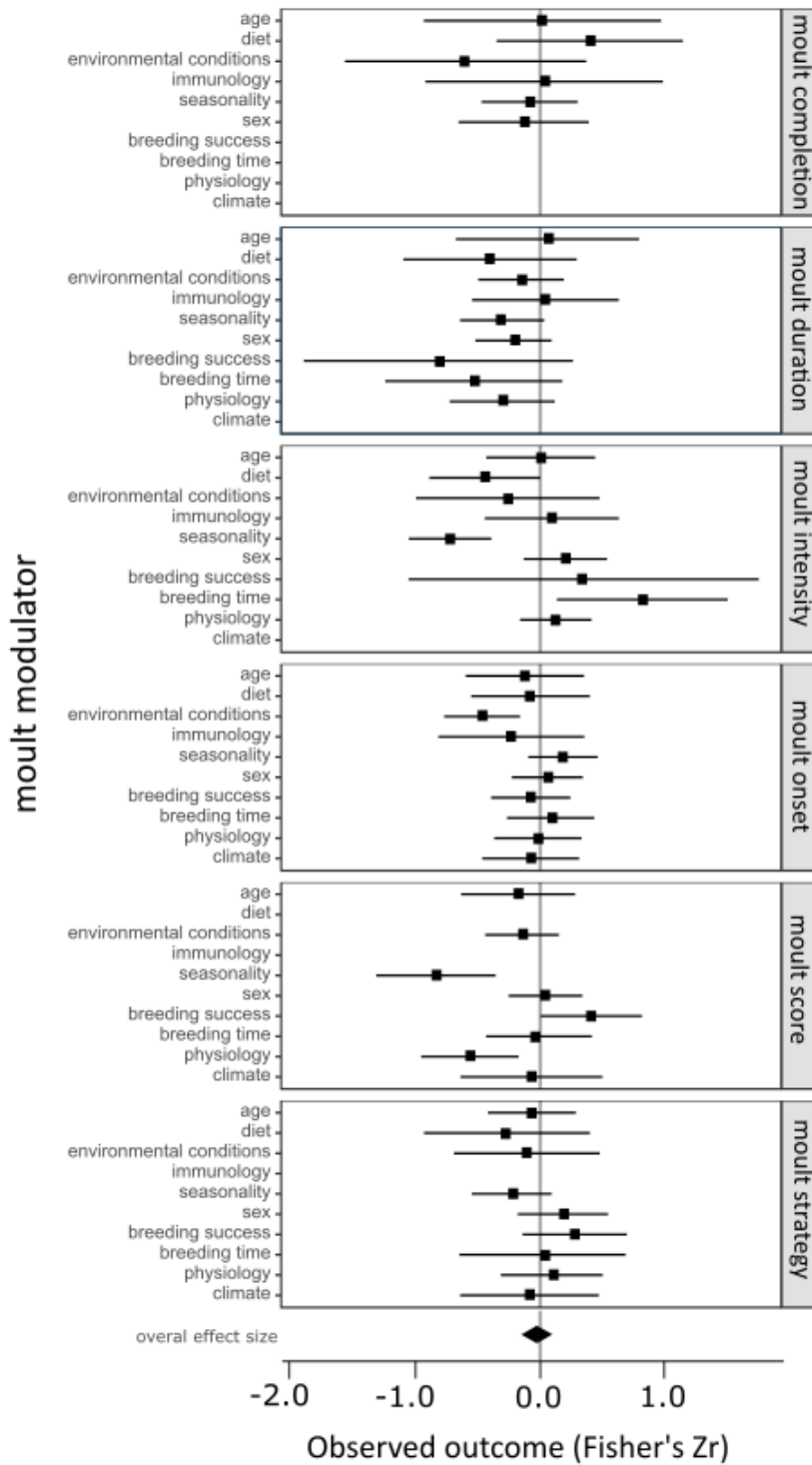
1031 Figure 1. PRISMA flow diagram of our data search and collection.



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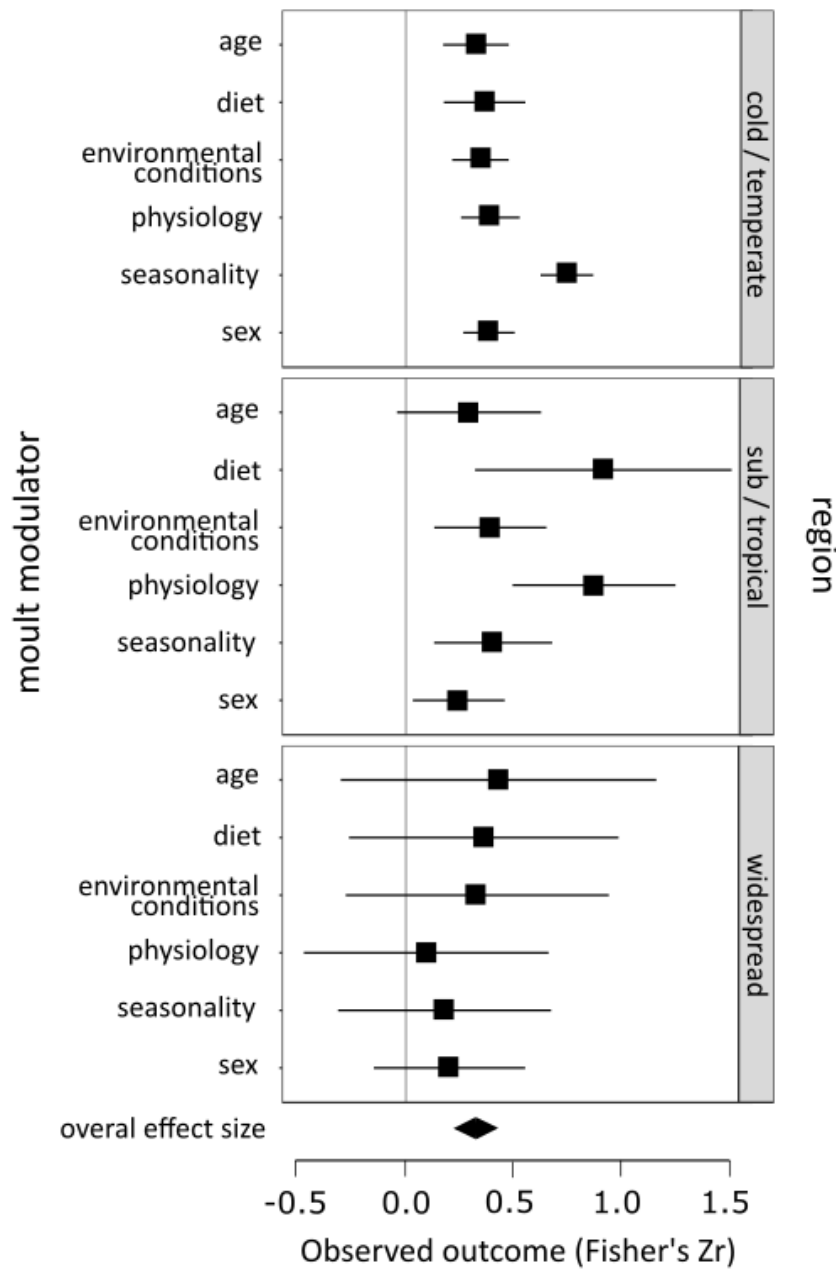
1033

1034 Figure 2. Results of meta-analysis showing interaction of moult modulator categories and response
 1035 variable categories for Model I. Effect sizes are shown as squares with 95% confidence intervals; the
 1036 overall effect size is shown by the diamond.



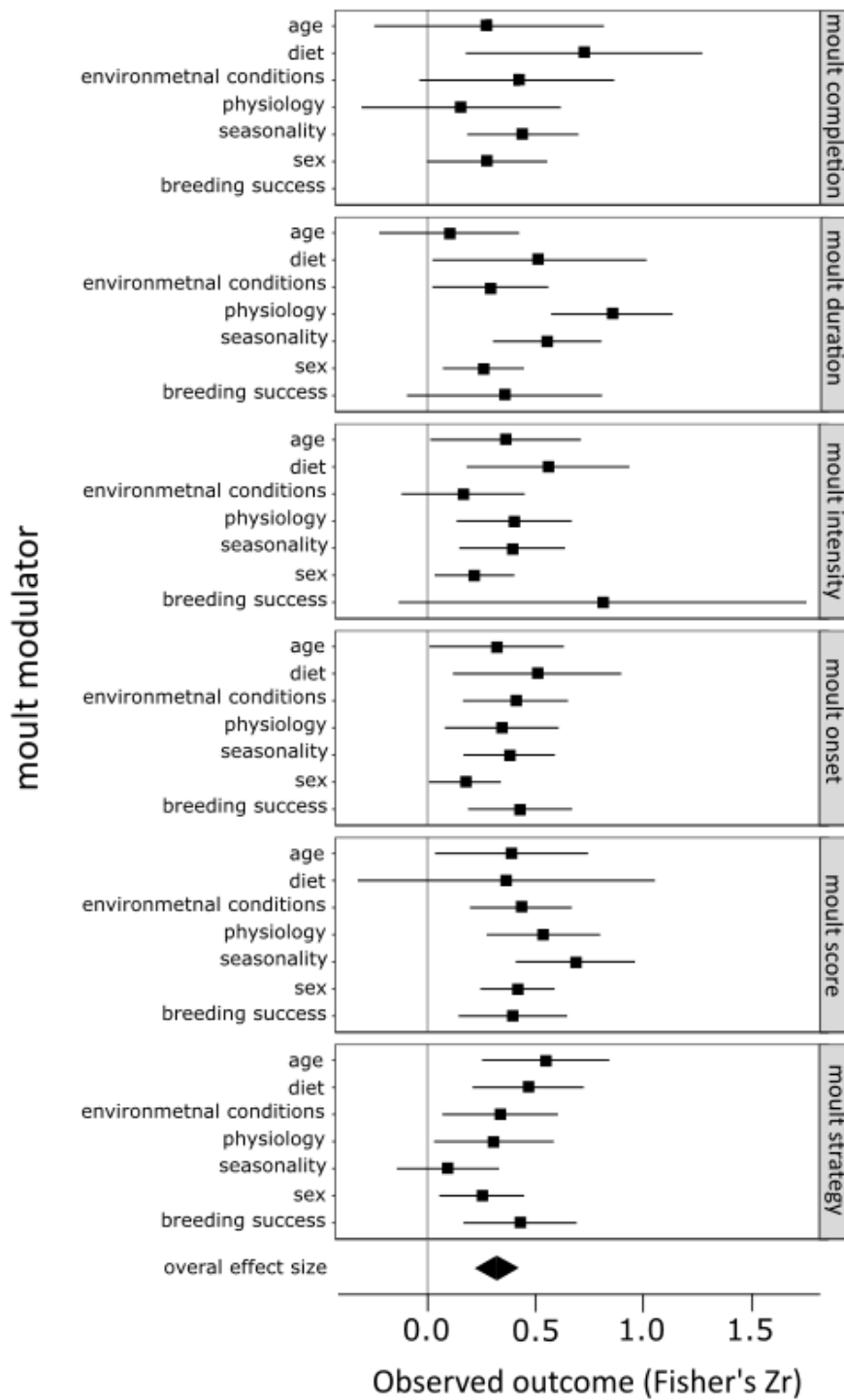
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1038 Figure 3. Results of meta-analysis showing interaction of moult modulator categories and geographical
 1039 location for Model II. Effect sizes are shown as squares with 95% confidence intervals; the overall effect
 1040 size is shown by the diamond.



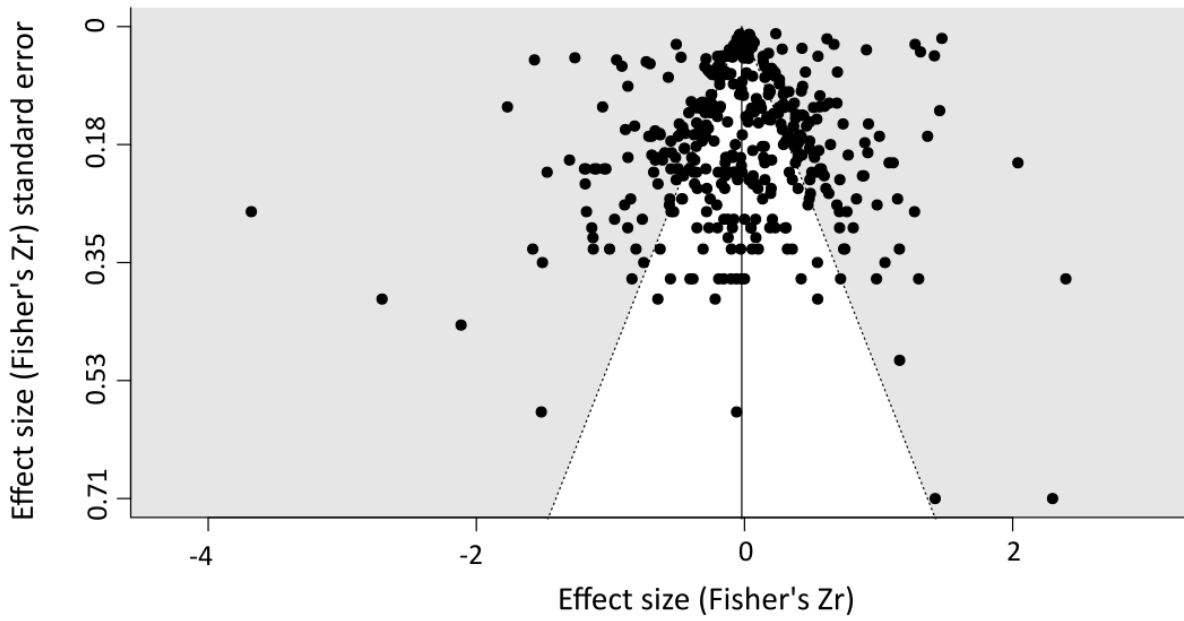
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1042 Figure 4. Results of meta-analysis showing interaction of moult modulator categories and response
 1043 variable categories for Model II. Effect sizes are shown as squares with 95% confidence intervals; the
 1044 overall effect size is shown by the diamond.



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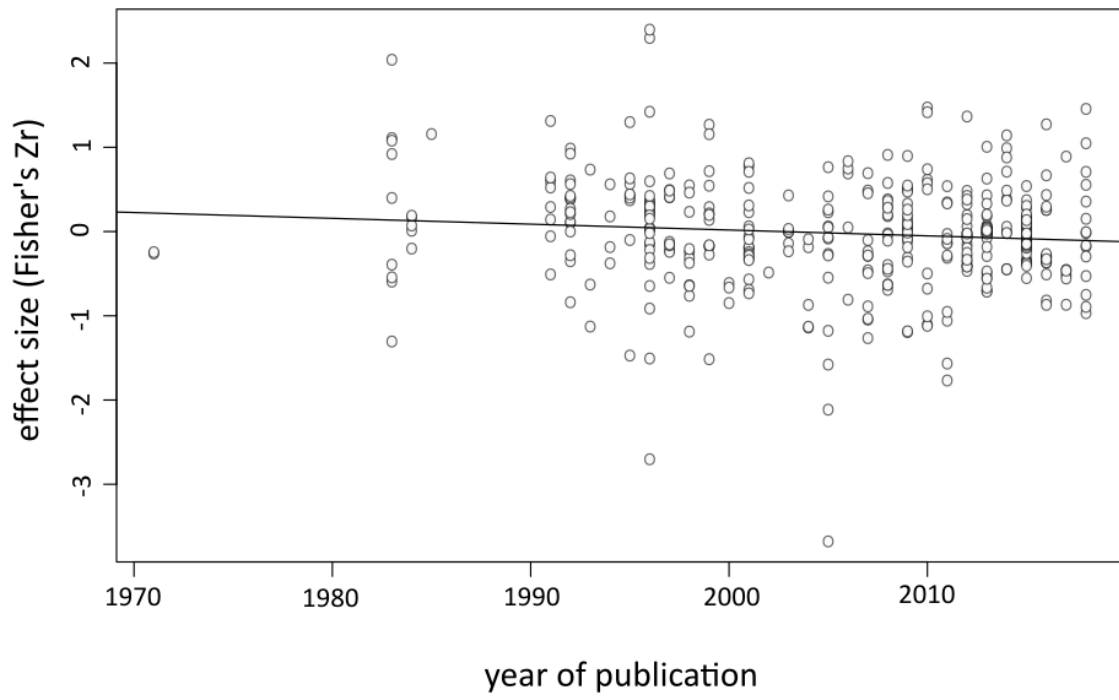
1046 Figure 5. Funnel plot of effect sizes (Fisher's Zr) standard error plotted against their corresponding
1047 sampling variance. The continuous line represents the meta-analytic mean. Dotted lines depict 95%
1048 confidence intervals.



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1051 Figure 6. The overall published effect size over time. The solid black line represents the model estimate.



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1054 **TABLES**

1055 Table 1. Categorization of moderator variables included in the analyses. Each general broad variable
 1056 was divided into specific traits

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Variable	Specific trait
Study ID	-
Study type	Observational / experimental
Sex	Male / female / not distinguished
Age	Juvenile / adult / not distinguished
Data source	Raw data / extracted from linear model
Geographical location	Cold-temperate / subtropical-tropical / widespread
Developmental mode	Altricial / precocial
Breeding type	Cooperative / non-cooperative
Family living	Present / absent
Food preferences	Generalist / specialist
Habitat preferences	Generalist / specialist
Migratory status	Migrant / sedentary
Response variable	Moult onset / moult intensity / moult rate / moult completion / moult score / moult strategy
Moult modulator	Age / sex / breeding success / breeding time / climate / environmental condition / seasonality / physiology / immunology / diet

1059 Table 2. Categorization of response and explanatory variables included in the analyses. The variables
 1060 were recorded as described in the original publications and then grouped into broad categories
 1061 (specific trait)

1062

Variable	Specific trait	Examples of traits within category
response variable	moult completion	moult termination moult end date complete moult moult closing date
	moult duration	duration of feather renewal duration of primaries moult
	moult intensity	advancement of moult increase in moulting score inflection point moult speed number of primaries replaces interval between moults
	moult onset	moult initiation moult start date
	moult score	moult score moult stage
	moult strategy	age at moult onset moult asymmetry moult investment moult timing period of moults
	moult modulator	age
breeding success		age of partner breeding status brood size nestling mass
breeding time		breeding cycle date of incubation date of last egg reproduction onset
climate		date of 50% snow cover

	rainfall pattern average temperature wet vs. dry season
diet	food availability food restriction food supplements
environmental conditions	colony location habitat quality light exposition temperature urbanization
immunology	infection status immune challenge immunization
physiology	body mass body condition fat score testosterone level total oxidant status
seasonality	calendar date day length photoperiod
sex	sex

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1065 Table 3. Final model results for directional effect size generated in ASReml-R using a linear mixed-
1066 model approach

Moderator variable	<i>df</i>	Denominator <i>df</i>	<i>F</i>	<i>P</i>
Intercept	1	45.6	0.509	0.479
Study type	1	263.6	12.530	0.013
Sex	2	315.9	0.380	0.955
Age	2	298.0	5.692	0.173
Moult modulator	9	298.7	1.814	0.053
Response categories	5	325.4	1.232	0.294
Moult modulator x response categories	36	303.1	1.883	0.002

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1070 Table 4. Final model results for absolute magnitude of the effect size generated in ASReml-R using a
 1071 linear mixed-model approach

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Moderator variable	<i>df</i>	Denominator <i>df</i>	<i>F</i>	<i>P</i>
Intercept	1	94.7	60.98	<0.001
Study type	1	424.5	17.08	0.209
Sex	2	395.1	0.21	0.677
Age	2	450.7	1.44	0.233
Moult modulator	9	378.1	4.15	<0.001
Response categories	5	471.7	1.70	0.409
Geographical location	2	61.5	0.56	0.541
Moult modulator x response categories	40	428.6	1.91	<0.001
Moult modulator x geographical location	13	376.4	2.24	<0.01