

1 Crowdsourcing global perspectives in ecology using social media

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10

11 **Abstract.**

12 Transparent, open, and reproducible research is still far from routine, and the full
13 potential of open science has not yet been realized. Crowdsourcing—defined as the usage of a
14 flexible open call to a heterogeneous group of individuals to recruit volunteers for a task —is an
15 emerging scientific model that encourages larger and more outwardly transparent collaborations.
16 While crowdsourcing, particularly through citizen- or community-based science, has been
17 increasing over the last decade in ecological research, it remains infrequently used as a means of
18 generating scientific knowledge in comparison to more traditional approaches. We explored a
19 new implementation of crowdsourcing by using an open call on social media to assess its utility
20 to address fundamental ecological questions. We specifically focused on pervasive challenges in
21 predicting, mitigating, and understanding the consequences of disturbances. In this paper, we
22 briefly review open science concepts and their benefits, and then focus on the new methods we
23 used to generate a scientific publication. We share our approach, lessons learned, and potential
24 pathways forward for expanding open science. Our model is based on the beliefs that social
25 media can be a powerful tool for idea generation and that open collaborative writing processes
26 can enhance scientific outcomes. We structured the project in five phases: 1) draft idea
27 generation, 2) leadership team recruitment and project development, 3) open collaborator
28 recruitment via social media, 4) iterative paper development, and 5) final editing, authorship
29 assignment, and submission by the leadership team. We observed benefits including: facilitating
30 connections between unusual networks of scientists, providing opportunities for early career and
31 underrepresented groups of scientists, and rapid knowledge exchange that generated
32 multidisciplinary ideas. We also identified areas for improvement, highlighting biases in the
33 individuals that self-selected participation and acknowledging remaining barriers to contributing

34 new or incompletely formed ideas into a public document. While shifting scientific paradigms to
35 completely open science is a long-term process, our hope in publishing this work is to encourage
36 others to build upon and improve our efforts in new and creative ways.

37 **Keywords:** open innovation, FAIR, ICON, disturbance, Open Science, Twitter

38

39 **Introduction.**

40 Many areas of research have expressed the need for transparency and accessibility
41 through all stages of the scientific process, collectively termed ‘open science’ (Fecher and
42 Friesike, 2014;Friesike et al., 2015;Hampton et al., 2015;Nosek et al., 2015;McKiernan et al.,
43 2016;Vicente-Sáez and Martínez-Fuentes, 2018;Powers and Hampton, 2019). Open science has
44 manifested via multiple avenues, most notably through collaborative networks and public access
45 to data, code, and papers (Hampton et al., 2015;Vicente-Sáez and Martínez-Fuentes, 2018).
46 Indeed, calls for transparency have been recognized by funding agencies which now largely
47 require some extent of openness. The National Institutes of Health (NIH), National Science
48 Foundation (NSF), Centers for Disease Control and Prevention (CDC), Departments of Defense
49 (DoD) and Energy (DOE), and National Aeronautics and Space Administration (NASA) each
50 have imposed data management and sharing requirements (McKiernan et al., 2016). However,
51 although open science principles are recognized as vital by most scientists (Nosek et al.,
52 2012;McNutt, 2014;Miguel et al., 2014), the implementation of these practices in research
53 pipelines is still far from routine (Nosek et al., 2012;McKiernan et al., 2016;O’Boyle Jr et al.,
54 2017). Within open science, citizen science (Dickinson et al., 2010;Dickinson et al.,
55 2012;Newman et al., 2012;Kobori et al., 2016) and crowdsourced science (Fink et al.,
56 2014;Muller et al., 2015) have emerged as key contributors in the field of ecology.
57 Crowdsourcing—defined as the usage of a flexible open call to a heterogeneous group of
58 individuals to recruit volunteers for a task, a definition modified from Estellés-Arolas and
59 González-Ladrón-de-Guevara (2012) who reviewed and synthesized 32 definitions of
60 crowdsourcing in published literature—in particular is increasingly accessible with technological
61 advances that facilitate connectivity among disparate individuals.

62 Changing scientific paradigms to completely open science necessitates significant
63 cultural, perspective, and perhaps generational changes, but incremental progress is already
64 evident. Within ecology, open science to some extent is mandated by most funding agencies, and
65 practices that encourage data availability are pervasive. However, there are range of open science
66 approaches and implementations within ecological research. Here, we review open science
67 practices and describe a new experiment in using scientific crowdsourcing to facilitate synthesis
68 of global perspectives in addressing one of the most pressing current ecological challenges —
69 predicting, mitigating, and understanding the consequences of disturbances. In contrast to
70 traditional publication models, we evaluated if a totally open and transparent publication model
71 could be successful in today’s scientific landscape. Our model is based on the beliefs that social
72 media can be a powerful facilitator of idea generation rather than a divider (Graham and Krause,
73 2020) and that collaborative and iterative writing processes done openly can enhance scientific
74 outcomes. This process resulted in a published manuscript (Graham et al., 2021). Below, we
75 review the benefits of open science and crowdsourcing approaches across scientific domains and
76 within ecology. We share our approach for this project, lessons learned, and potential pathways
77 forward. Our hope in publishing this work is to encourage others to build upon and improve our
78 efforts in new and creative ways.

79

80 **Open science and crowdsourcing in ecology.**

81 Across all scientific domains including ecology, emerging models of research and
82 publishing are shifting historical paradigms from small teams of researchers with limited scopes
83 towards larger and more outwardly transparent collaborations that can yield many benefits.
84 Termed ‘vertical’ science by Uhlmann *et al.* (2019), traditional scientific models often consist of

85 siloed research groups that work together to generate questions, hypotheses, data, and ultimately
86 publications. After peer review by select colleagues under this model, research enters the
87 scientific domain for discussion, criticism, and extension. While this traditional approach has
88 produced many fruits, scientists are forced into many decisions in this framework due to the
89 constraints of time, resources, and expertise. For example, within a given funding allocation,
90 researchers often choose between small and detailed versus large and more cursory
91 investigations; and cultural pressures and career incentives to publish can bias decisions towards
92 more rapid studies versus longer and more replicated endeavors. Traditional vertical approaches
93 have been shown to fail with respect to sample size and distribution (Henrich et al.,
94 2010;Lemoine et al., 2016), independent experimental replication and variety in study design
95 (Wells and Windschitl, 1999;Judd et al., 2012;Makel et al., 2012;Simons, 2014;Lemoine et al.,
96 2016;Fraser et al., 2019;Mueller-Langer et al., 2019), and breadth of data collection and analysis
97 perspectives (Simmons et al., 2011;Gelman and Loken, 2014;Silberzahn et al., 2018).

98 By contrast, newer open science approaches are comprised of widespread researchers that
99 can collectively brainstorm, implement, and self-review work at every stage of the scientific
100 pipeline (termed ‘horizontal science’ by Uhlmann *et al.* (2019)). Horizontal science can
101 complement traditional approaches by increasing inclusivity and transparency, distributing
102 resource burdens among many individuals, and increasing scientific rigor (Uhlmann et al., 2019).
103 In ecology, horizontal science is exemplified by recent efforts in crowdsourced and citizen
104 science (differentiated from crowdsourced science as the contribution of non-scientists
105 specifically to data collection and/or analysis). These approaches been used to monitor insect,
106 plant, coral, bird, and other wildfire populations (Marshall et al., 2012;Sullivan et al.,
107 2014;Swanson et al., 2016;Hunt et al., 2017;Osawa et al., 2017;Hsing et al., 2018). Betini et al.

108 (2017) recently highlighted the ability of horizontal science to evaluate multiple competing
109 hypotheses, in contrast to the traditional scientific model of evaluating a limited set of
110 hypotheses. Importantly, vertical and horizontal approaches need not be mutually exclusive, and
111 there exists a continuum of implementations that span ranges of open science approaches and
112 number of collaborators at every step (Uhlmann et al., 2019).

113 While specific definitions of ‘open science’ vary among fields and even among
114 researchers within a given field, many derive from Nielsen (2011) that defines open science as
115 “the idea that scientific knowledge of all kinds should be openly shared as early as is practical in
116 the discovery process” (Friesike et al., 2015). With complete openness, this means
117 communication with both the general public and scientists throughout the scientific process
118 (from pre-concept to post-publication) that provides full transparency as well as sharing of data
119 and code (Hampton et al., 2015; Powers and Hampton, 2019). For instance, ideas could be
120 generated via social media, blog discussions, or other widely-used global forums leading to
121 emergent collaborations executed in open online platforms (e.g., JuPyter notebooks; Overleaf,
122 Google Docs)(Powers and Hampton, 2019). Citizen science efforts that are organized via online
123 platforms and/or provide updates on project development are a common effort towards
124 transparency by ecologists engaging in open science (e.g. project via platforms like Pathfinder,
125 CoralWatch, Marshall et al., 2012; eBird, Sullivan et al., 2014; PhragNet, Hunt et al., 2017).
126 Nested within open science is the concept of open innovation that encourages transparency
127 throughout a project’s life-cycle (Friesike et al., 2015). Open innovation can lead to iterative
128 review and refinement that reduces redundancy between projects and accelerates research fields
129 (Byrnes et al., 2014; Hampton et al., 2015). Yet, while there has been tremendous growth in open
130 science, the implementation of open science strategies is heavily skewed towards the later stages

131 of development in most fields (e.g., preprints; code, data, and postprint archiving) and largely
132 ignore the initial stages of open innovation (Friesike et al., 2015). This is in part because
133 researchers have varying levels of comfort with different aspects of open scientific pipelines,
134 leading to a continuum of openness (McKiernan et al., 2016). Key reasons include a feeling of
135 uncertainty surrounding how open science can impact careers, loss of control over idea
136 development and implementation, and time investment in learning new standard practices
137 (Hampton et al., 2015;McKiernan et al., 2016). Open science at its most basic level includes self-
138 archiving postprints, while higher levels of openness may include sharing grant proposals, data,
139 preprints, and research protocols (Berg et al., 2016;McKiernan et al., 2016).

140 Because of biases in open science towards later research stages, there's an enormous
141 amount of untapped potential to drive research even further towards complete openness. Among
142 open science successes, software development and data analysis and archiving have led the way.
143 They now have well-defined workflows implemented with online tools including widespread
144 usage of GitHub and Python Notebooks, open codes and software packages (R and python), data
145 standards and archiving (ICON-FAIR), and preprints (Woelfle et al., 2011). State-of-the-art data
146 analysis packages are developed and used openly; a prime example is the 'scikit-learn' machine
147 learning Python package that yielded over 500 contributors and 2,500 citations within its first
148 five years (Pedregosa et al., 2011;McKiernan et al., 2016). Though ecological fields have been
149 slower to adopt open science approaches, an abundance of ecological networks have been
150 established to provide open data and facilitate collaborations (e.g., long-term ecological research
151 stations, critical zone observatories, Nutrient Network, International Soil Carbon Network), and
152 preprinting submitted manuscripts and data archiving for accepted manuscripts have been
153 broadly adopted (Powers and Hampton, 2019). Citizen science and crowdsourced data collection

154 have also emerged as key open science approaches in the ecological sciences. For example, the
155 Open Traits Network monitors a variety of species traits across the globe (Gallagher et al., 2019),
156 PhragNet monitors invasive *Phragmites* populations (Hunt et al., 2017), eBird and the
157 Neighborhood Nestwatch Program track bird populations (Evans et al., 2005; Sullivan et al.,
158 2014), and CoralWatch monitors coral health (Marshall et al., 2012). Other disciplines are
159 following similar trajectories — for example, half of cognitive science articles may include
160 citizen contributed samples in the next few years (Stewart et al., 2017) and public and
161 environmental health fields are increasingly reliant on open contributions and preprints to rapidly
162 advance progress (English et al., 2018; Johansson et al., 2018).

163 Crowdsourcing distributes problem-solving among individuals through open calls and is
164 a key contributor to open science advancement in many fields (Chatzimilioudis et al.,
165 2012; Uhlmann et al., 2019). Crowdsourcing efforts vary in breadth from coordination of largely
166 independent work to intense sharing of all activities. The benefits of crowdsourcing may include
167 maximizing resources and diversifying contributions to facilitate large science questions and
168 tasks and to increase reliability (Catlin-Groves, 2012; Pocock et al., 2017; Uhlmann et al., 2019),
169 though less research has been done on the impacts of crowdsourcing approaches relative to other
170 aspects of open science. As nicely stated by Uhlmann *et al.* (2019) crowdsourcing shifts the
171 norms of scientific culture from asking “what is the best we can do with the resources we have to
172 investigate our question?” to “what is the best way to investigate our question, so that we can
173 decide what resources to recruit?”. A key feature of crowdsourcing is a reliance on raising
174 project awareness to facilitate engagement (Woelfle et al., 2011). While a few platforms exist to
175 help structure scientific crowdsourcing projects (e.g., Zooniverse, citizen science.gov,
176 pathfinderscience.net), the usage of crowdsourcing for commercial applications still outnumbers

177 scientific crowdsourcing (e.g., InnoCentive, Jovoto, Waze, NoiseTube, City-Explorer,
178 SignalGuru) (Chatzimilioudis et al., 2012;Friesike et al., 2015).

179

180 **Benefits of Open Science**

181 Our experience is an encouraging example of a new open science implementation applied
182 to disturbance ecology in which both top-down leadership and open contributions are
183 commingled to maximize benefits associated with different scientific models. Traditional vs.
184 open approaches have been described with the analogy of a hierarchical ‘cathedral’-like model
185 vs. a distributed ‘bazaar’-like model. In a cathedral-like model, one person is in charge of a small
186 group of skilled workers with substantial barriers to entry, while bazaars encompass a more
187 chaotic but fluid structure with little leadership that is reliant on community participation and has
188 low barriers to entry (Raymond, 1999;Woelfle et al., 2011). However, there is a continuum of
189 approaches between the two ends of this spectrum in which both organization and open
190 contributions can exist. For example, in ecology, efforts have including both opportunistic
191 cataloguing of species distributions, water quality, and coral reef health (e.g., Marshall et al.,
192 2012;Sullivan et al., 2014;Poisson et al., 2020;Ver Hoef et al., 2021) to targeted investigations of
193 specific locations with more narrowly defined study objectives (e.g., McDuffie et al., 2019;Tang
194 et al., 2020;Heres et al., 2021). We see the major benefits of intermediate approaches as:
195 facilitating connections between networks of scientists that would not normally interact,
196 providing opportunities for early career and underrepresented groups of scientists with
197 perspectives that are muted by traditional approaches, faster knowledge dissemination that can
198 spark creativity and new ideas in others, and generating multidisciplinary ideas that can only
199 emerge when broad perspectives are synthesized.

200 The internet has enabled a ‘global college’ of researchers and multi-institutional
201 collaborations are now normal in high-impact research (Wuchty et al., 2007;Wagner,
202 2009;Hampton et al., 2015). Open science can facilitate these interactions and increase research
203 visibility, while also leveling the playing field for early career researchers, underrepresented
204 groups, and researchers with limited funding (McKiernan et al., 2016). Early career and
205 underrepresented researchers, as well as those from lesser known institutions or poorly funded
206 countries, are at a competitive disadvantage (Petersen et al., 2011;Wahls, 2018); however, these
207 researchers possess a considerable amount of talent that can be suppressed by a lack of access to
208 resources, for instance to specialized instrumentation or to student or postdoctoral researchers.
209 Crowdsourcing can provide inclusiveness where these researchers can exchange ideas based on
210 merit and contribute to high-impact projects without being as strongly inhibited by resource
211 availability (Uhlmann et al., 2019). Additionally, open science projects do not need to stop with
212 the termination of one individual’s funding, as others can continue the work, or a lack of funding
213 entirely, as there are many ideas that can be facilitated by those with more access to funding or
214 other available resources (Woelfle et al., 2011).

215 Other benefits include relatively rapid scientific progress and a large group to self-review
216 projects that minimizes error. Hackett *et al.* (2008) describe ‘peer review on the fly’ that results
217 from collaboration and idea vetting during open science projects. Indeed, research from small
218 teams is more error prone (García-Berthou and Alcaraz, 2004;Bakker and Wicherts, 2011;Salter
219 et al., 2014), and work done by untrained citizen scientists yields comparable error to
220 professional scientists (Kosmala et al., 2016). Brown and Williams (2019), for instance,
221 completed a comprehensive evaluation of data from citizen science efforts in ecology. They
222 concluded that well-designed projects with professional oversight generated comparable data to

223 traditional scientific efforts. Open access to data and code also reduces error and increases
224 reproducibility (Gorgolewski and Poldrack, 2016; Wicherts, 2016). These processes expedite
225 scientific progress by making it easy for researchers to build on data and methods provided by
226 previous research and/or repurpose existing data for new questions (Carpenter et al.,
227 2009; Hampton et al., 2015; Powers and Hampton, 2019). Additionally, many journals require a
228 formal submission to refute published findings, rather than a comments section that can promote
229 more rapid discussion. Because of this, many errors go uncorrected or result in incremental
230 progress from time lags in the publication process (Woelfle et al., 2011). When coupled to
231 cultural pressures to publish quickly, traditional approaches can result in decreased scientific
232 rigor (Bakker et al., 2012; Greenland and Fontanarosa, 2012; Nosek et al., 2012; Uhlmann et al.,
233 2019).

234

235 **Approach.**

236 While social media platforms are now widely used for sharing preprints and published
237 papers, they remain underused at the beginning stages of innovation in which ideas are generated
238 and developed collectively. Previous work has indicated two key features of successful
239 crowdsourced efforts: a set starting point to drive activity and a low barrier to entry (Woelfle et
240 al., 2011). Other key aspects of successful projects have included 1) thoughtful design, 2) a team
241 of coordinators to guide content relevant to the research question, 3) the recruitment of
242 individuals with specific expertise, and/or 4) an open for self-selection of participants with
243 relevant interests (Brown and Williams, 2019; Uhlmann et al., 2019). With this in mind, this
244 project was structured with 8-member leadership team to facilitate an open call for participants
245 (via Twitter) and provide guidance to nearly fifty contributors with a variety of expertise. The

246 entire team of contributors used our multidisciplinary expertise to derive a consensus statement
247 on disturbance ecology that would be unfeasible with smaller disciplinary groups of participants.
248 Details on our approach are below.

249 *Project Structure and Implementation*

250 We conceptualize the project's structure in 5 phases: 1) starter idea and proposed project
251 structure by a single person, 2) leadership team recruitment and refinement of project structure
252 and goals, 3) open collaborator recruitment via social media, 4) iterative paper development, and
253 5) final editing, authorship assignment, and submission by the leadership team (Fig 1). The entire
254 process encompassed ~11 months from initial concept to first submission, with the first 2 months
255 comprising individual or leadership team exchanges and the remaining 9 months being an open
256 collaborative process. We have captured the entire process in a short video available with the
257 DOI [10.6084/m9.figshare.12167952](https://doi.org/10.6084/m9.figshare.12167952).

258 The first phase began with an interest in large collaborative projects, open science
259 approaches, and multidisciplinary questions. One member of what would become the leadership
260 team began to brainstorm important and unanswered questions that could benefit from
261 synthesizing perspectives across scientific disciplines and global cultures. This member selected
262 a topic — disturbance ecology — and drafted a document describing the problem to be
263 addressed in abstract-like form as well as guidelines for contributions and authorship and a
264 concept of the process with a proposed timeline, with the overarching goal of generating a
265 synthesis manuscript.

266 After initial idea generation, the initial member recruited other scientists to join the
267 leadership team. This was done in a targeted fashion, whereby specific scientists spanning a
268 variety of expertise relevant to disturbance ecology were contacted. While all members of the

269 leadership team had some previous familiarity with the initial member, most had never worked
270 together, and the team spanned ecological disciplines including soil science, forestry, empirical
271 and computational modelling, ecohydrology and wetland science, and microbial ecology. This
272 team worked together to further refine the project goals, produce an overview document to guide
273 the process (<http://www.tinyurl.com/yyn5v4e3>), and generate a skeleton outline to start the
274 paper. A set of rules for contributions and authorship was included in the overview document
275 (Box 1). These rules were based on existing guidelines from entities such as the International
276 Committee of Medical Journal Editors, Nature Publishing Group, and Yale University Office of
277 the Provost tailored to our project goals. The skeleton outline consisted of proposed sections with
278 subtopics underneath that provided a tentative structure for paragraphs. The entire project was
279 run through Google Docs.

280 Once an overview document and skeleton outline were solidified, paper development
281 started in earnest via an open call for collaborators on Twitter (Fig 2a). Leadership team
282 members tweeted a link to the overview document and a call for contributors. A stream of re-
283 tweeting ensued leading to widespread distribution of the project. The project proceeded with an
284 iterative contribution process in which periods of time for open contributions were followed by
285 periods in which the leadership team edited documents during which open contributions were not
286 accepted. This iterative process took substantial time but generated good content with editing and
287 opportunities for re-assessment by the broader team. During time periods of open contributions,
288 the working document was set to ‘comment only’ to lock all contributors into suggesting mode
289 and enable tracking of contributions. Contributions were also self-reported on a separate (linked)
290 Google Doc that was later used for authorship assignments and notifying contributors of new
291 stages of the project open for contribution. Throughout the process, the overview document

292 remained posted with a note describing the status and a link to the current stage of the document
293 at the top. The document was locked during leadership team edited and re-posted as an updated
294 version when contributions became open again. The overview document also contained a
295 proposed timeline that was updated as needed (with the current stage highlighted). Editing by the
296 leadership team was a crucial part of the process as some stages of contribution generated an
297 enormous amount of content (*e.g.*, 25+ pages of outline), and executive decisions were necessary
298 to craft the manuscript into a cohesive document.

299 Finally, once the manuscript took shape, a final round of editing was performed by the
300 leadership team, and the document was released one final time for comments. At this stage
301 (approximately one week prior to submission), authorship was assigned as ‘named author’
302 meaning that the contributor’s name would be listed on the published article or ‘consortium
303 authorship’ meaning that a consortium author would be listed as an author on the publication
304 with details on consortium contributors listed in a supplemental table. Contributors were notified
305 of proposed assignments via e-mail. Decisions were based upon transparent guidelines described
306 in the overview document at the beginning of the project according to the judgement of the
307 leadership team. Because there were many contributors, and therefore a chance for the leadership
308 team to overlook contributions despite good faith efforts, authors were given a chance to dispute
309 their assignment prior to submission. In the end, we had three tiers of authorship: leadership
310 team, named authors, and consortium authors. The leadership team handled the logistics of
311 journal selection, submission, and pre-printing.

312 *Contributors.*

313 A total of 46 researchers contributed to the project, 38 through our open call plus 8
314 leadership team members. Thirty-eight institutions were represented across the globe (Fig 2b).

315 Among contributors, 18 were female and 28 were male, including 24 (63%) male and 14 (37%)
316 female participants contributing through the open call (Fig 2c).

317 Notably, few contributors had a prior relationship to the initial member. Only 3 co-
318 authors (of 46, 6.5%) had a prior publication with the initial member, 2 of which were part of the
319 leadership team. This speaks to the power of open calls via social media in establishing
320 previously unrelated groups of collaborators. For instance, a typical scientist may have
321 somewhere on the order of 30 close collaborators in comparison to a modest 300 Twitter
322 followers (according to a 2016 blog, the average number of Twitter follower is 707
323 <https://kickfactory.com/blog/average-twitter-followers-updated-2016/>). Because networks of
324 twitter followers allow for exponential reach, if each of those followers has only 100 unique new
325 followers, the scientist's reach with one degree of separation is 30,000 potential collaborators
326 (Fig 2d). Extrapolating outward, a single scientist's potential collaborative network is nearly
327 endless when generated through social media vs. traditional models.

328 *Outcome*

329 By assembling an interdisciplinary cohort of contributors, we addressed the lack of cross-
330 disciplinary foundation for discussing and quantifying the complexity of disturbances. This
331 resulted in a publication that identified an essential limitation in disturbance ecology—that the
332 word 'disturbance' is used interchangeably to refer to both the events that cause and the
333 consequences of ecological change—and proposed a new conceptual model of ecological
334 disturbances. We also recommended minimum reporting standards, and we proposed four future
335 directions to advance the interdisciplinary understanding of disturbances and their social-
336 ecological impacts. Such broad and multidisciplinary outcomes would not have been possible
337 without the contributions of researchers from vastly different ecological perspectives.

338 **Lessons Learned**

339 *Effective Strategies*

340 As first noted by Woelfle *et al.* (2011), when faced with a scientific problem we cannot
341 solve, most scientists would engage close colleagues in our limited professional network. The
342 crowdsourcing approach here allowed us to navigate around this limitation by engaging an
343 almost unlimited network of collaborators through Twitter. While we chose to use Twitter due to
344 its concise format and widespread usage for sharing scientific works, the same approach could be
345 used on any social media platform that has a significant number of users.

346 The project had many promising successes that resulted in achieving the project's
347 ultimate goal of a completed synthesis manuscript. Primary among these was the successful use
348 of social media for idea generation and synthesis from an otherwise largely unconnected group
349 of scientists. The reach of social media far extended that which we would have been able to
350 garner by reaching out to individual colleagues or potential collaborators (Fig 2a). This enabled
351 us to capture a broader background of literature than would otherwise be possible and yielded
352 substantial contributions from many disciplines. At later stages, we supplemented Twitter
353 announcements of new project stages with e-mails to contributors, as people differ in the
354 frequency that they check social media accounts. Many emergent and exciting ideas were
355 generated throughout the process. Importantly, having a leadership team to provide some top-
356 down structure was crucial to this process. The multidisciplinary nature of the leadership team
357 itself extended our reach via social media, as significant portions of our Twitter followers did not
358 overlap. The leadership team was also critical in organizing contributions and resolving
359 competing ideas, both of which were smoother processes than expected a priori. For example,
360 with over 25 pages of contributed outline, top-down decisions needed to be made about content

361 to keep for a cohesive paper, and each member of the leadership team was able to spearhead a
362 section of the manuscript to lighten the burden on any one specific member. All residual outline
363 content was archived and remains publicly available.

364 There were many specific aspects of the project we felt worked as or better than intended.
365 Among these was version control implemented via Google Docs. Version control is an important
366 aspect of open science that allows researchers to prevent losses in generated content, easily recall
367 older versions, and enable contribution tracking (Ram, 2013; Hampton et al., 2015). Google Docs
368 automatically tracks every change to a document and allows for versions to be named for easy
369 recall. Additionally, the ease of document creation and organization via Google Docs allowed us
370 to create new files for each stage of the manuscript (e.g., as documents were edited and re-
371 released by the leadership team) to enable easier archiving and retrieval of information from
372 defined steps in the project. Documents were easy to close for contributions and/or archive by
373 simply changing the shared link between ‘view only’ and ‘comment only’. Additionally, a set
374 timeline and rules for authorship at the onset of the project were critical in providing potential
375 contributors information to consider when deciding to participate. We attempted to keep
376 authorship as inclusive as possible by guaranteeing all contributors at least authorship as part of a
377 consortium author, and we did not change authorship rules after the start of the project. However,
378 we allowed flexibility in other parts of the project to adapt to new contributions and other
379 responsibilities of all team members. For example, while we attempted to keep to our timeline as
380 much as possible, some deadlines were extended, either to give the leadership team more time to
381 go through extensive contributions or to allow for more contributions through longer open time
382 periods. We also adjusted our scope from a more data-driven synthesis paper to conceptual
383 model based on contributions received.

384 *Obstacles Faced and Remaining Challenges.*

385 Despite overall success of the project, we encountered several challenges that future work
386 can build upon. While our call for contributors was completely open, we noticed a number of
387 biases in the individuals that self-selected participation. For example, women and early career
388 (graduate student/postdoc) contributors were notably underrepresented. While we did not track
389 ethnicities, the distribution of contributors was heavily weighted towards the Americas and
390 Europe. However, post-manuscript submission, we sent out an optional demographic survey to
391 all contributors and received a 70 % response rate (32 individuals). Of the 32 individuals who
392 responded to the survey, 26 self-identified their ethnicity as Caucasian, 4 as Asian, and only 2 as
393 Latin. Scientifically, we also had a wide distribution of specialties (e.g., community-, ecosystem-
394 , evolutionary-, disturbance-, fire-, forest-, landscape-, microbial-, paleo-, population-, etc.
395 ecological fields), but commonalities between leadership team members may have led to specific
396 fields being overrepresented. For example, 34 % (11 individuals) of respondents identified
397 microbial ecology as their area of expertise. Additionally, while we had many interactive
398 opportunities for contributors, the leadership team made editorial decisions. Though this was a
399 necessity as not all ideas can be incorporated into a cohesive manuscript, a challenge remains:
400 ‘how do we craft a synthesized story with minimal bias?’ Finally, while we received a surplus of
401 contributions for outline development, most contributors were hesitant to start actively writing
402 during the second phase. To jumpstart the process, the leadership team decided to write starter
403 material, often just putting outline material in full sentences broadly grouped into paragraphs.
404 The starter material allowed for contributors to heavily edit and/or contribute small additions
405 instead of needing to generate written material themselves and garnered much more engagement.

406 We also highlight a number of more specific issues for improvement. First, although
407 Google Docs worked very well for project management, potential collaborators in certain
408 countries were unable to participate due to embargoes against Google (e.g., China). Alternative
409 platforms with widespread international usage should be explored in the future, ideally ones that
410 would allow more permanent archiving of project materials than in an individual's Google Drive.
411 In retrospect, it also would have been useful to assign a strong hashtag to the project before
412 initiation and to collect more metadata on contributors. A set hashtag would have allowed better
413 tracing of the project through tweets and retweets. With an eye towards authorship assignment,
414 we only asked contributors for their name, institution, e-mail, and summary of their
415 contributions, all listed in a Google Doc. Providing a spreadsheet to collect optional information
416 on home country, scientific specialty, gender/pronoun, and ethnicity would provide valuable
417 information for evaluating the reach of our crowdsourcing efforts. Similarly, many colleagues
418 anecdotally commented that they were following the project but not contributing, and we had no
419 way of tracking this sort of project impact. Finally, while many journals now have flexible
420 formats, a significant number have limitations on the numbers of authors and/or citations or other
421 formatting requirements that are limiting.

422 *Additional Comments.*

423 Through this process, we also garnered many pieces of anecdotal advice that may be
424 beneficial in future efforts. Others have noted tension in open science that derives from an
425 expectation that public facing scientific ideas be 'correct' or 'right', despite failure being
426 recognized as a necessary part of the scientific process (Merton, 1957; Hampton et al., 2015). We
427 noticed a similar effect, particularly at the initial stages of true manuscript text development.
428 While it certainly takes courage to put new and incompletely formed ideas into a public

429 document, there is almost tremendous benefit in doing so, both to one's individual career and to
430 a group project. In a few instances, individuals e-mailed contributions instead of participating
431 openly. In these cases, we encouraged them to contribute publicly in the spirit of open science,
432 and only those who contributed openly were considered for authorship (other contributions were
433 noted in the acknowledgements section). We encourage contributors to be fearless in their
434 contributions, and not to be afraid to contribute 'beta' ideas, as these can be the seed for
435 emergent concepts. Similarly, in some cases, the existing paradigm of co-authorship persisted,
436 whereby some participants contributed heavily while others did so more editorially, in contrast to
437 a newer paradigm of co-creation, whereby all participants feel equally responsible for the
438 generation of a group project. All the ideas discussed above are relatively new aspects of the
439 scientific process and will inevitably take time to fully embrace. We encourage continued
440 participation in open science to advance the cultural shift and diminish feels of doubt.

441 Finally, one established benefit of open science that cannot yet be evaluated for our
442 project is the propensity to gain more visibility (Hitchcock, 2004). Numerous studies have
443 demonstrated such an effect. For example, Hajjem *et al.* (2006) found that open access articles
444 had at least a 36% increase in citations in a comprehensive analysis of 1.3 million articles across
445 10 disciplines, and Adie (2014) showed that open access articles in *Nature Communications*
446 received over twice as many unique tweeters as traditional publications, work later supported by
447 Wang *et al.* (2015). Similarly, when considering 7,000 NSF and NIH awards, projects that
448 archived data produced 10 publications (median) vs. 5 for those that did not (Pienta et al., 2010).
449 Such works show a clear trend that various ways of conducting open science generally result in
450 higher research visibility.

451 **Conclusions and Pathways Forward**

452 Our scientific landscape has been significantly changed by technology over the past
453 several decades, allowing new forms of publication and collaboration that have brought with
454 them a change in thinking towards open and interdisciplinary science. New ways of conducting
455 science are continually emerging. Among these, the average size of authorship teams doubled
456 from 1960 to 2005, which has been associated with greater individual successes (Valderas,
457 2007;Wuchty et al., 2007;Kniffin and Hanks, 2018). Other general trends include: a shift towards
458 open access publications, increases in more open and multidisciplinary research institutes, the
459 ability to outsource aspects of research, projects funded by multiple sources, cultural changes
460 towards interdisciplinary thinking, and increases in patent donations (Friesike et al., 2015).

461 Here, we present a workflow for crowdsourced science using social media in ecology,
462 and we encourage others to build upon and improve our efforts. We believe, as suggested by
463 Uhlmann *et al.* (2019), that groups of individuals from different cultures, demographics, and
464 research areas have the potential to improve scientific research by balancing biases towards
465 certain perspectives (Galton, 1907;Surowiecki, 2005;Mannes et al., 2012). As such, similar
466 crowdsourcing endeavors in ecology have the potential to create new and unique opportunity
467 spaces for large-scale contributions. For example, many large datasets are being generated that
468 could be used to address a variety of questions, and actively using crowdsourcing for their
469 analysis could yield both creative research investigations and greater equality among preeminent
470 researchers and talented scientists with less access to resources. Another application may be the
471 distribution of proposal ideas to assemble appropriate collaborators, particularly in the case
472 where the research is highly multidisciplinary and there is a gap in a specific expertise. Our work
473 demonstrates that crowdsourcing via social media in the ecological sciences is a viable avenue

474 for producing peer-reviewed scientific literature, and we are excited to see others build upon this
475 and similar approaches in the future.

476

477 **Conflict of Interest.** The authors declare that the research was conducted in the absence of any
478 commercial or financial relationships that could be construed as a potential conflict of interest.

479

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481 data analysis, and editing.

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707
708

709 **Figures Legends**

710

711 **Figure 1. Project Workflow.** The project featured an iterative writing process between
712 contributors recruited with an open call on Twitter and eight leadership team members. It
713 progressed from conception to first submission in under a year. The entire process, coordinated
714 via Google Docs, is depicted in a workflow video available with the DOI
715 [10.6084/m9.figshare.12167952](https://doi.org/10.6084/m9.figshare.12167952)

716

717 **Figure 2. Contributors Recruited through Open Call.** We used of Twitter to recruit a diverse
718 cohort of contributors. (a) shows an example of our recruitment process, (b) shows the global
719 distribution of contributors, (c) shows contributor gender distribution, and (d) shows the power
720 of social media for extending collaborator networks.

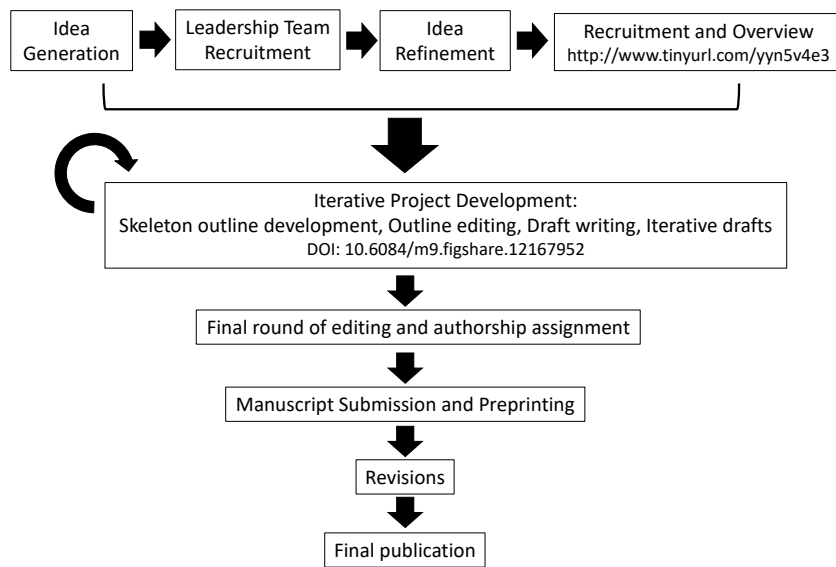
721

722 **Box 1. Rules for contribution and authorship.** To inform our rules for authorship, we surveyed
723 existing guidelines from entities such as the International Committee of Medical Journal Editors,
724 Nature Publishing Group, and Yale University Office of the Provost. We synthesized this
725 information into a list of five guidelines for authorship, and we set rules for contribution prior to
726 our open call for contributors.

727

728

729 **Figure 1.**



730

731

732 **Figure 2.**

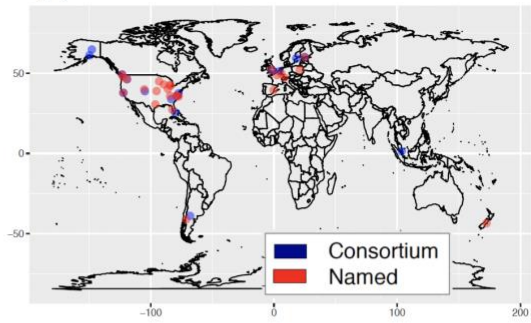
(a)

 **Emily Graham** @emilybonnell_g · Apr 15, 2019

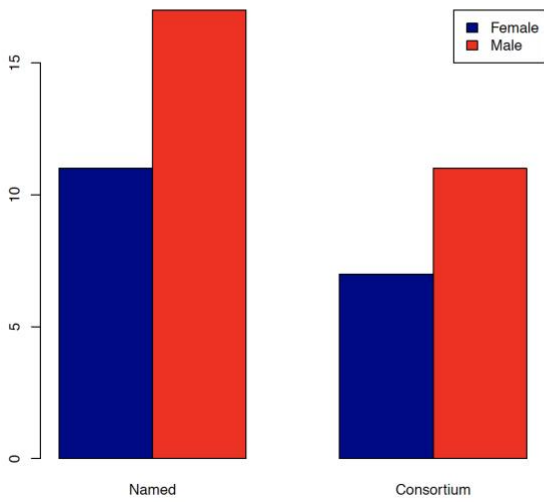
What is a disturbance? How will this definition affect future ecosystem predictions? Join our paper OPEN TO CONTRIBUTIONS. Fueled by a belief that we are better together than apart, my first effort that is completely #OpenScience Let's do this. Please RT.

Quantifying Disturbance in Changing Environment...
 CURRENT STAGE: Manuscript under submission.
 Preprint available at: doi.org/10.32942/osf.io/mxk...
docs.google.com

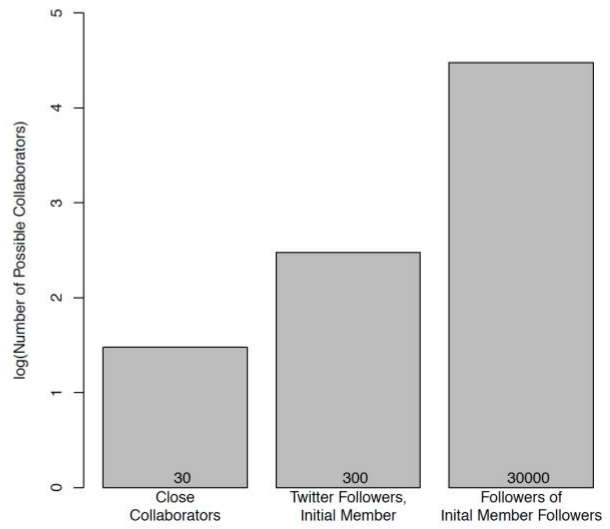
(b)



(c)



(d)



733

734

Rules for contribution.

- 1) Anyone is welcome to contribute regardless of degree status, skillset, gender, race, etc. Contributions are self-reported using the link below and can include but are not limited to: literature review, outline development, conceptual input, data collection, data analysis, code development, and drafting and revising the manuscript.
- 2) Please provide references for ideas as appropriate. Short-form references can be used in text with long-form references pasted at the end of the document.
- 3) Be kind to each other. Not everyone will agree, and not everyone's ideas will make it into the final paper. Edits will be made towards crafting a coherent story, and extraneous ideas may be shelved for side discussions.

Rules for full authorship.

- 1) Must contribute to outline, writing, data collection, data analysis, and/or revisions in a manner that is critically important for intellectual content
 - 2) Open communication and reasonable responsiveness to leadership team
 - 3) Willingness to make data publicly available
 - 4) Agreement to be accountable for the accuracy and integrity of all aspects of the work
 - 5) Discretion by the leadership team on the above criteria and any other contributions
- Contributors who do not meet criteria for full authorship and wish to be a co-author will be listed as part of group author on the publication.*