

Shifts between cooperation and antagonism driven by individual variation: A systematic synthesis review

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Short Running Title: Shifts along cooperation-antagonism continua

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1 **ABSTRACT**

2 The outcomes of interspecific and intraspecific ecological interactions can be considered to fall
3 along continua from cooperative (mutually beneficial) to antagonistic (detrimental to one or both
4 parties). Furthermore, the position of an interaction outcome along the continuum, for example
5 whether a symbiont provides net costs or benefits to its host, or whether two conspecifics
6 cooperatively forage or compete for food, is often not fixed but can change over time or across
7 contexts. In this systematic review, we investigate the role of intraspecific trait variation ('ITV')
8 in one or both interacting parties in determining the cooperative-antagonistic outcome of inter-
9 and intraspecific ecological interactions. Based on a literature collection of 96 empirical and
10 theoretical publications meeting our inclusion criteria, we give an overview of the types of
11 interaction continua involved; traits related to outcome variance; and mechanisms as well as
12 constraints on shifts in interactions outcomes. We propose that ITV can lead to shifts in
13 interaction outcome via two interrelated mechanisms. First, *trait frequency effects* occur when
14 there are changes in a population's composition of traits linked to cooperation or antagonism
15 (e.g. aggressive personality types, cheater phenotypes etc.), leading to net shifts in interaction
16 outcomes. Second, *systemic variance effects* occur where the level of ITV in a trait in a
17 population (as opposed to the mean value) is the factor that influences the cooperative-
18 antagonistic outcome. Heritable trait differences and phenotypic plasticity are sources of
19 phenotypic variation among individuals, and both the degree of heritability and plasticity of the
20 trait involved may determine whether shifts between cooperation and antagonism are likely to
21 be short-term (i.e. context-dependent) or lead to more persistent shifts (e.g. mutualism
22 breakdown). To guide future research, we describe knowledge gaps and divergences between
23 empirical and theoretical literature, highlighting the value of applying evidence synthesis
24 methods in ecology and evolution.

25 *Keywords: state-dependence, phenotypic plasticity, individualised niche, kinship, mutualism,*
26 *personality*

27 **I. INTRODUCTION**

28 Intraspecific trait variation ('ITV') is ubiquitous in nature. Variation among individuals of the
29 same species arises through a combination of underlying genetic/epigenetic variation (e.g.
30 variation in genotypes that may arise via mutation, selection and genetic drift), and phenotypic
31 plasticity (i.e. where environmental factors influence trait expression, where both the factor
32 driving the response and the response itself may vary at an individual level (Dewitt and Scheiner
33 2004). Thus, individual phenotypic traits fall along spectra of heritability and plasticity (Lynch
34 and Walsh 1998, Bolnick et al. 2003). Phenotypic variation within species can occur at
35 magnitudes comparable to variation between species, and can have comparable effects on
36 ecological processes, community composition and species richness (Des Roches et al. 2018).
37 Trait differences can also be linked to intraspecific task specialisation and niche differentiation
38 among individuals (Dall et al. 2012), i.e. the 'individualised niche' (Müller et al. 2020).

39
40 The level of ITV in a population can influence the outcome of ecological interactions via
41 multiple mechanisms (Bolnick et al. 2011). For example, through nonlinear averaging, the
42 realised strength of an interaction in the presence of variation may differ from the strength
43 predicted based on the mean trait (Jensen's inequality, Jensen 1906). Similarly, different
44 responses of individuals to environmental fluctuations buffer population dynamics against
45 strong environmental stochasticity (the portfolio effect, Tilman et al. 1998). ITV can have direct
46 ecological consequences that are independent of trait heritability, and also more long-term
47 implications for eco-evolutionary dynamics (Bolnick et al. 2011). Theoretical studies of ITV
48 effects of ecological interactions have previously explored how ITV can alter the strength and
49 stability of an interaction (see Moran et al. 2017). For example, ITV can determine the superior

50 competitor in an interspecific competitive interaction, and may promote or hinder species
51 coexistence (Hart et al. 2016, Uriarte and Menge 2018, Milles et al. 2020). However, in these
52 models it is often assumed that, no matter what the level of variation is, the interaction stays
53 competitive.

54

55 Here we explore whether and under what circumstances ITV can have even more drastic
56 consequences and lead to qualitative changes in the outcome of an interaction. Ecological
57 interactions fall along a two-dimensional continuum defined both by the fitness effect of party A
58 on party B and by the effect of party B on party A. We focus on cases where at least one of these
59 mutual effects changes sign and changes the quality of the interactions from
60 cooperative/mutualistic (i.e. providing beneficial outcomes to both parties) to antagonistic (i.e.
61 detrimental to one or both parties, Bronstein 1994) or vice versa. Note that we adopt the term
62 *mutualism* to refer to beneficial interspecific interactions, and *cooperative* to inclusively refer to
63 beneficial interactions at inter- and intra-specific levels (as per West et al. 2007).

64

65 The position of any interaction along the continuum (or the cooperative-antagonistic ‘quality’ of
66 the interaction) is not fixed; for example, biotic and abiotic environmental factors can change the
67 net outcome of an interaction between positive and negative (e.g. ‘context-dependent outcomes’,
68 as per Chamberlain et al. 2014; ‘interaction norms’, Thompson 1988). This outcome variance is
69 relevant to interspecific interactions, which (non-exhaustively) includes beneficial versus
70 exploitative *animal-plant interactions* (Anjos et al. 2020, Morris et al. 2007), mutualistic versus
71 competitive or predatory *animal-animal interactions* (Holland et al. 2005), or mutualistic versus
72 parasitic *host-symbiont interactions* (Karst et al. 2008, Canestrari et al. 2014). Outcome
73 variation has also been found in intraspecific interactions, where relevant types of interaction
74 may include variation between cooperation and competition within *socially interacting dyads* or

75 *groups* (Sachs et al. 2004), between reproductive cooperation and conflict in *female-male pairs*
76 *or parent-offspring relationships* (Arnqvist and Rowe 2005, Székely et al. 2007).

77
78 Variation in interaction outcomes may occur between individuals of the same species or over
79 time (e.g. within-individual variation), which provides the material through which the net
80 interaction quality for a species or population may change over time (e.g. ‘evolution of
81 interactions’, Thompson 1988), potentially leading to longer-term evolutionary transitions (e.g.
82 ‘mutualism breakdown’, Sachs and Simms 2006). Furthermore, shifts between cooperative-
83 antagonistic outcomes appear to be relatively common over ecological time frames (Bronstein
84 1994; Chamberlain et al. 2014). These processes are essential to our understanding of ecological
85 networks, as the balance of cooperation-antagonism within interaction networks may be closely
86 associated with population and community stability (Mougi and Kondoh 2012, Montesinos-
87 Navarro et al. 2017).

88
89 We propose that ITV in one or both interaction partners can affect shifts along cooperation-
90 antagonism continua via two types of process (Fig. 1). The most direct way is if there is
91 intraspecific variation in a trait that directly influences how cooperatively or antagonistically an
92 individual acts in an interaction (i.e. trait-outcome covariation, such as in cooperative vs cheater
93 phenotypes). Many distinct processes can influence the composition and frequency of these
94 traits within a population, which can shift the net quality of an interaction between mutualism
95 and antagonism (referred to here as *trait frequency effects*, Fig. 1A). For example, more
96 cooperative or antagonistic phenotypes may be subject to trait-specific selection (e.g. Aukema
97 and Raffa 2004), or individuals may show state- or condition dependent expression of
98 cooperative-antagonistic phenotypes in response to environmental factors (e.g. resource

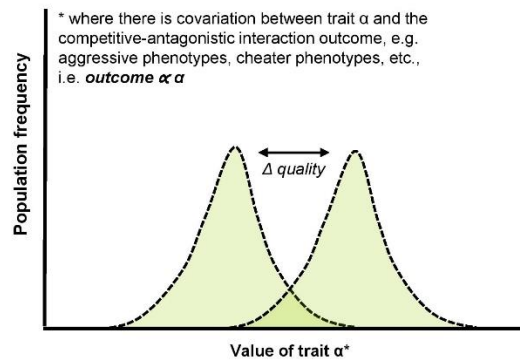
99 availability, Marshall et al. 2016, or physical conditions, Walker et al. 2007, Marshall et al.
100 2016).

101

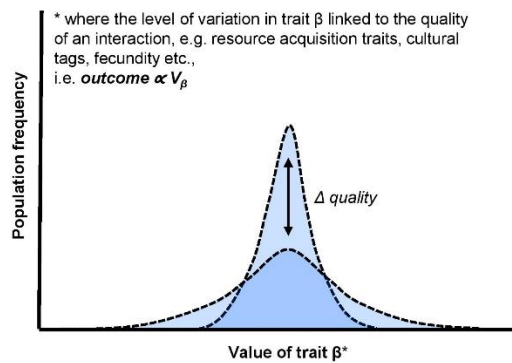
102 In addition to these more straightforward processes, changes in the level of ITV within a
103 population (as opposed to the mean value) can be a factor that has direct and indirect effects on
104 the cooperative-antagonistic outcome of an interaction (referred to here as *systemic variance*
105 *effects*, Fig. 1B). In this case, different levels of trait variation may lead to different outcomes,
106 even where the trait may be seemingly unrelated to cooperation or antagonism. Trait variation
107 can have direct effects on the net costs or benefits individuals derive from interactions (Fig. 1C,
108 pathway i). For example, greater variation between individuals in traits related to resource
109 acquisition or parental care can be more likely to lead to mutually beneficial outcomes in
110 cooperative foraging or breeding interactions (Uitdehaag 2011, Barta 2016). The level of trait
111 variance may also have more indirect effects on interaction outcomes by inducing a trait
112 frequency effect (Fig. 1C, pathway ii). For example, the level of variation in fecundity among
113 individuals in a conspecific group can affect patterns of relatedness in neighbourhoods, which in
114 turn favours cooperative behaviours (Rodrigues and Gardner 2013).

115

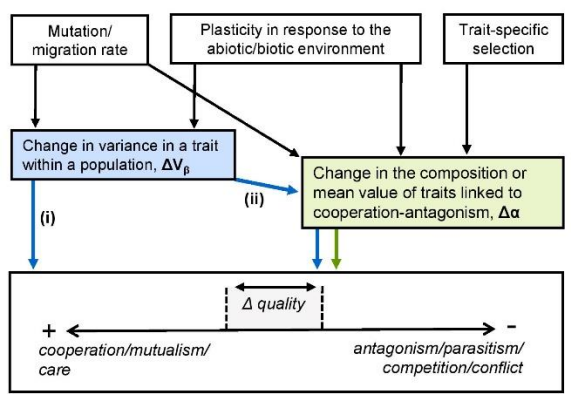
A. *Trait frequency effects*, i.e. within-population changes in the composition of traits linked to cooperation-antagonism, e.g. due to selective or genetic drift effects, or phenotypic plasticity.



B. *Systemic variance effects*, i.e. the level of trait variation within a population is linked to cooperation/antagonism, where greater ITV within a population can be associated with either more cooperative or more antagonistic outcomes.



C. Links between trait frequency and variance effects. Changes in the composition of cooperation-antagonism linked traits can directly lead to outcome variation (i.e. *trait frequency effects*, marked in green). Changes in trait variance can lead to *systemic variance effects* (marked in blue) by (i) directly producing outcome variation, e.g. by influencing the identity of interaction partners and altering their fitness payoffs; or, (ii) inducing changes in the composition of cooperation-antagonism linked traits, e.g. by inducing behavioural plasticity in those traits.



116
 117 **Fig. 1.** Conceptual diagrams showing changes in the cooperative-antagonistic quality of an interaction due to (A)
 118 *trait frequency effects*, and (B) *systemic variance effects*. Diagram (C) shows some possible pathways where
 119 changes in trait variance and composition can lead to outcome variation, as encountered in the literature. Trait
 120 values (α , β) refer to an arbitrary measure of a hypothetical trait that varies within a population, while $\Delta quality$
 121 represents a change in the qualitative outcome of an interaction along a cooperative-antagonistic continuum.

122
123 Information on how ITV can lead to such qualitative shifts in an interaction is currently
124 scattered in the literature and the phenomena outlined here can go by many names. Our overall
125 goal was therefore to provide a conceptual synthesis of literature relating to the a priori defined
126 research question: “*How can intraspecific trait variation shift an interaction along the gradient*
127 *from antagonistic to mutualistic interactions, both for intraspecific and for interspecific*
128 *interactions? For example, can intraspecific variation in hosts and/or parasites (individualised*
129 *niches) change the relationship so that the net effect of the “parasite” on the host becomes*
130 *positive?” We aimed to synthesise both empirical and theoretical literature, and compare the*
131 coverage of both to identify understudied topics and provide direction for future studies. This
132 review is based on a literature collection obtained primarily using a systematic literature search
133 to establish an unbiased cross-sectional coverage of relevant studies, supplemented with
134 additional non-systematic articles to ensure comprehensive coverage.

135

136 **II. LITERATURE COLLECTION**

137 *Search Strategy and Protocol*

138 Our systematic search used a query composed of terms relating to (a) cooperative/mutualistic
139 interactions, (b) antagonistic interactions, and (c) intraspecific ecological variation (general
140 query: (“**mutualis**” OR “*cooperati**” OR “*interdependenc**” OR “*symbio**”) AND
141 (“*antagonis**” OR “*competi**” OR (“*host**” AND “*parasit**”) OR (“*predator**” AND “*prey**”)
142 OR “*conflict**”) AND (“*intraspecific**” OR “*within-species**” OR “*individual**” OR “*agent**”
143 OR “*organism**” OR “*animal**”) NEAR/5 (“*varia**” OR “*divers**” OR “*difference**”))).
144 Searches were conducted in Web of Science (18/07/2019; refined to categories Ecology,
145 Evolutionary Biology, Zoology and Behavioural Sciences) and Scopus (18/07/2019; refined to
146 the subject area Agricultural and Biological Sciences; see full search strategy in Appendix S1).

147 Duplicates were removed via R package ‘revtools’ (v0.4.1, Westgate 2019) and manually,
148 giving 411 unique records.

149

150 *Study Selection*

151 Titles and abstracts of records were screened by two reviewers (from a pool of eight) to avoid
152 individual selection biases, using randomised author-, journal-, and metadata-blind screening.

153 Records were included for full-text screening when considered relevant, or potentially relevant,
154 to our predefined research question (as stated above). Conflicting decisions (140/411, 34%)

155 were resolved by a third reviewer. Following a preliminary assessment of each paper’s topic,

156 full-texts were allocated to a reviewer (from a pool of 15) based on their expertise. 192 full-text

157 records were screened based on the criteria: (1) Is the paper accessible in English or German?;

158 (2) Is there an interspecific or intraspecific interaction that can vary from

159 cooperative/mutualistic to antagonistic?; (3) Is there trait variation?; (4) Is the trait variation

160 intraspecific?; and, (5) Does the ITV influence the mutualistic/antagonistic direction of the

161 interaction? Variation in the strength of a cooperative interaction without evidence of

162 corresponding variation in antagonism, or vice versa, was not considered as a shift in

163 cooperative-antagonistic quality, i.e. there needed to be outcome variation in an interaction that

164 could show both mutualistic and antagonistic qualities. Papers not meeting all criteria were

165 excluded. Empirical studies with humans as the focal species were also excluded as beyond the

166 scope of the review (although theoretical/modelling studies based on humans, but with potential

167 general applicability could be included). Full-text reviewer decisions were double-checked for

168 consistency and conflicting decisions were resolved collaboratively (by NPM, MJW,

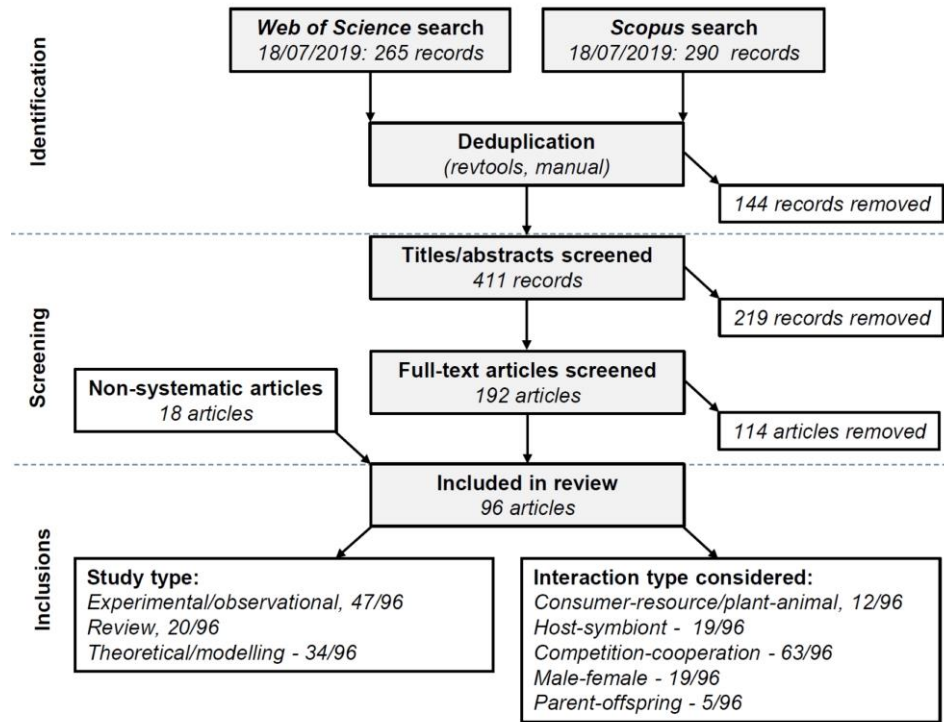
169 include/exclude conflicts for 16/192 papers, 8.3%).

170

171 To complement this collection and ensure comprehensive coverage of the literature, non-
172 systematically sourced papers meeting our criteria were also included from: (i) papers identified
173 from the references of papers from the above systematic searches; and (ii) relevant papers
174 already known to authors. For included studies, we extracted at least: the study type (empirical,
175 observational, review, theory/modelling); the scale of ecological interaction considered
176 (interspecific, intraspecific, both); and, the type of ecological interactions considered (host-
177 symbiont, cooperative-competitive, female-male etc.). Review records following PRISMA
178 guidelines are available in supplementary materials (Appendices S1-S2) and the Open Science
179 Framework (<https://osf.io/9kfpc/>; doi: 10.17605/OSF.IO/9KFPC; Moher et al. 2009).

180
181 Our search identified 96 relevant papers, including 78 systematic and 18 non-systematically
182 sourced studies, including a mix of experimental/observational, review and
183 theoretical/modelling studies (Fig. 2). For bibliometric/publication trend analysis and summary
184 tables of these studies, including details of the traits/interaction types considered and effects on
185 cooperation-antagonism, see Appendices S3 and S4. The following section provides a narrative
186 overview and synthesis of these papers, where we describe major themes and patterns across
187 empirical and theoretical studies from an ITV perspective. This includes: the types of interaction
188 continua involved; traits related to outcome variance across all types of interaction; and
189 mechanisms as well as constraints on shifts in interaction outcomes.

190



191
 192 **Fig. 2.** PRISMA (Preferred Reporting Items for Systematic Reviews and Meta-Analyses) diagram of included
 193 studies. Summary information (study type and interaction type) for the studies that met our criteria is also included
 194 (note, the sum of studies in the groupings are > 96 as several studies fall into multiple categories).
 195

196 III. MOVEMENT ALONG COOPERATION-ANTAGONISM CONTINUA

197 *Types and scales of continua*

198 Studies in our collection considered interaction types ranging from interspecific plant-animal
 199 and host-symbiont interactions, to intraspecific social and parent-offspring relationships (Fig. 3).
 200 Interactions between species can involve some exchange of resources and/or services (i.e.
 201 consumer-resource interactions, Holland et al. 2005), where the actual costs and benefits of an
 202 interaction depend on the distribution and control of and competition for mutual resources,
 203 producing a dynamic landscape of mutualistic-antagonistic interactions (Jones et al. 2012).
 204 Outcome variation is found in plant-animal interactions, closely linked to the level of mutualistic
 205 services (e.g. pollination, seed dispersal, protection) or antagonistic effects from animal partners
 206 (e.g. destructive or exploitative feeding; Pesendorfer et al. 2016, Rodriguez-Rodriguez et al.
 207 2017). Plant-plant interactions may also vary from inhibitory to facilitative (e.g. Allen et al.

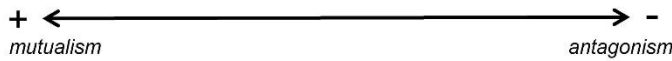
208 2018), and animal-animal interactions may be competitive or cooperative in relation to food
209 resources (Cantor et al. 2018, Perez-Barberia et al. 2015) or other shared resources (e.g. nesting
210 sites, Menzel and Blüthgen 2010). Host-symbiont interactions are a particular form of
211 interspecific interaction where the balance of benefits, e.g. symbiont-conferred fitness gain, and
212 costs, e.g. virulence, may determine outcomes. This may include animal/fungal/bacterial endo-
213 and ectosymbionts (Brown et al. 2012, Vorburger et al. 2013, Hajek et al. 2019), or physically
214 independent symbionts (e.g. cleaner-client fish; Bshary and Grutter 2002). Note that there are
215 also types of continua that are not represented in our data set although our search strategy was
216 designed to find them. For example, we did not find studies on the continuum between predator-
217 prey and mutualistic relationships in animal-animal interactions.

218

219 Qualitative outcome variation also appears in multiple intraspecific contexts, e.g. in social
220 groups or dyads and between parents and offspring. Socially interacting animals may display
221 cooperation and competition over foraging (Cords and Thurnheer 1993) or breeding (Marshall et
222 al. 2016). Cooperation in female-male interactions is often centered around parental care (e.g.
223 brood care, nest defence in birds, Schuppe et al. 2016), and imbalances in care provision or
224 partner desertion can represent antagonistic outcomes. A parent's decision not to contribute to
225 parental care is also antagonistic towards offspring where it is detrimental to offspring
226 development (although this is not always the case, see Székely et al. 2006). The parent-offspring
227 continuum may additionally extend to cooperatively breeding groups (Trillmich 2010), where
228 non-parent adults care for offspring (e.g. Marshall et al. 2016).

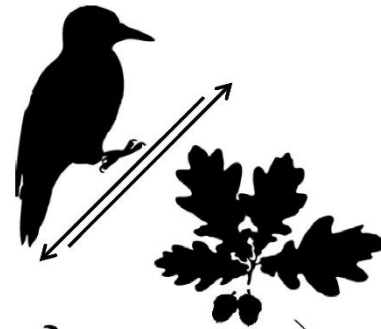
Interspecific-

I. Consumer/resource or plant/animal mutualism-antagonism continuum:

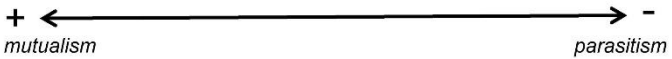


Types of interacting organisms: Any two species with a degree of control over a shared resource, which may include one or both species

Examples of relevant ITV: foraging tactics or preferences, competitor avoidance behaviour; pollination rewards and seed production rates

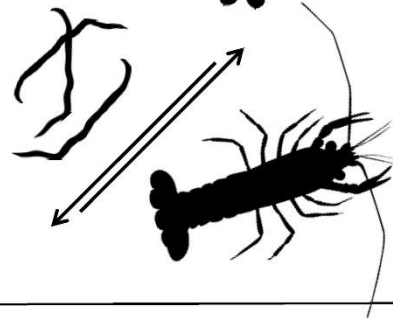


II. Host/symbiont mutualism-parasitism continuum:



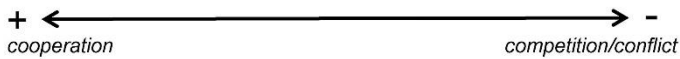
Types of interacting organisms: host species and their endosymbiotic or ectosymbiotic partner species

Examples of relevant ITV: symbiont dependence, protective effects against pathogens/predators/parasites, exploiting or cheating behavioural phenotypes



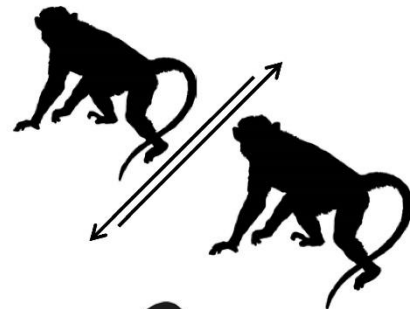
Intraspecific-

III. Conspecific cooperation-competition continuum:

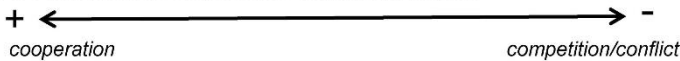


Types of interacting organisms: related or unrelated conspecifics in socially interacting dyads or networks; cooperative breeding groups

Examples of relevant ITV : competitive and cooperative behavioural phenotype, resource use, hormonal variation

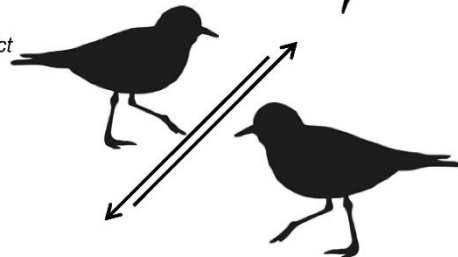


IV. Female/male cooperation-conflict continuum:

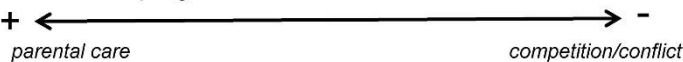


Types of interacting organisms: male and female partners in a breeding pair

Examples of relevant ITV : behavioural phenotype, individual condition or attractiveness, reproductive potential

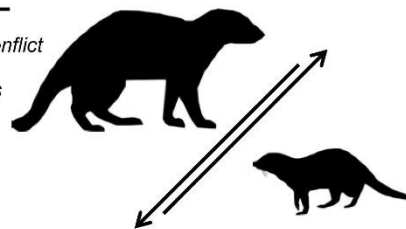


V. Parent/offspring care-conflict continuum:



Types of interacting organisms: parents and offspring in species with parental care behaviour

Examples of relevant ITV : behavioural phenotype, individual condition, reproductive potential



229

230 **Fig. 3.** Conceptual diagram showing interaction types and continua focused on in this review at both the
 231 interspecific and intraspecific level, the types of organisms that constitute the parties to each interaction type, and
 232 some examples of traits that influence the quality of interaction outcomes. (Note, a small number of studies also
 233 consider variation along the cooperation-competition continuum for interspecific interactions).

234

235 There are key differences and similarities between inter- and intraspecific interaction scales.
236 Cooperative outcomes may be more likely to evolve in intra- rather than interspecific
237 interactions because of relatedness (i.e., through inclusive fitness), but competition may also be
238 more intense between conspecifics than between heterospecifics due to the greater phenotypic
239 similarity and resource requirements of participants (Barker et al. 2017). Nonetheless,
240 interactions at each scale can produce mutual fitness benefits and thus cooperative outcomes
241 with key mechanistic similarities. For example, asymmetries in resource use and production
242 between parties influence the likelihood and benefits of inter- and intraspecific cooperation alike
243 (Barker et al. 2017), and variation in resource use and specialization is common within species
244 at magnitudes that may, in cases, be comparable to interspecific differences (Bolnick et al.
245 2003). Additionally, shifts toward cooperation at all hierarchical scales require that the direct
246 and indirect fitness benefits of cooperation be balanced against the interests of individual units
247 of selection, as highlighted in theoretical studies on evolutionary transitions from single- to
248 multicellular organisms, where a unit may be an individual cell or an individual organism
249 (Michod 1997). So despite most modelling studies focusing on intraspecific interactions (see
250 Appendix S3, Fig. S3), the mechanisms and processes they highlight are expected to have some
251 mutual relevance across scales.

252

253 *Covariance of traits and interaction outcomes*

254 There are many empirical examples of apparent covariation between traits and outcomes of
255 interspecific interactions, where the sex, age, or individual genotype or phenotype of either
256 interaction participant may be linked to outcome variation (Thompson 1988). For example,
257 morphological and reproductive traits in plants (e.g. flower and seed productivity; Cariveau et
258 al. 2004; Pesendorfer et al. 2016) can alter the relative strength and net quality of their
259 interactions with animals, due to differences in foraging behaviour and preferences of

260 mutualistic and antagonistic partner species. Behavioural traits are often related to the outcomes
261 of interactions involving animals; for example Bottlenose dolphins (*Tursiops truncatus*) display
262 divergent foraging tactics where individuals either cooperate or directly compete with human
263 fishermen (Cantor et al. 2018). This is a learned cooperative behaviour that reduces interspecific
264 competition and investment in food searching, at the potential cost of higher intraspecific
265 competition. Outcome variation has also been described for complex superorganisms; for
266 example, colonies of nest-sharing ants *Crematogaster modiglianii* and *Camponotus rufifemur*
267 may form shared cooperative nests or form separate single species nests (Menzel and Blüthgen
268 2010). Benefits of cooperation include common nest defence, shared foraging and brood care,
269 and the outcome of their interactions is linked to the behavioural phenotypes of the colonies,
270 including their tendency to initiate a nest, foraging behaviour, trail following and nest defence
271 (Menzel and Blüthgen 2010).

272
273 Outcomes in host-symbiont interactions may be linked to genotypic variation (e.g. oogenesis-
274 dependence on *Wolbachia* in parasitoid wasps, Dedeine et al. 2005; chemical defence traits in
275 endophytic fungi strains, Yuan et al. 2011), and ontogenic variation (e.g. host sex and life-stage
276 dependent effects of *Poecilochirus carabi* mites, De Gasperin and Kilner 2015). Also, either
277 host or symbiont trait variation may influence outcomes, as in the symbiosis between crayfish
278 (*Cambarus* spp.) and gill-cleaning ectosymbiotic branchiobdellidans (*Cambarincola* spp.). The
279 interaction may be mutualistic, commensal or parasitic depending on the age/size of host, as
280 well as variation in the feeding behaviour of symbionts that can cause gill scarring (Thomas et
281 al. 2016).

282
283 For socially interacting conspecific animals, cooperation-antagonism is often associated with
284 behavioural phenotypes (e.g. participation in group foraging, offspring provisioning, territorial

285 defence, intraspecific aggression). Among-individual differences in cooperative-antagonistic
286 behavioural traits may be consistent over time and underpinned by genetic or epigenetic
287 variation, or due to state-dependent phenotypic plasticity (Helms Cahan 2001, Komdeur, 2006,
288 Sinervo et al. 2007, McAuliffe et al. 2015). State factors that can drive the expression in
289 cooperative-antagonistic behaviours include body size (Whiteman and Côté 2004), physiology
290 (Schoepf and Schradin 2013, Platt et al. 2016), learning and cognition (Platt et al. 2016), parasite
291 infection status (Barber et al. 2017), and the social state of individuals (Roberts 1998, Hamilton
292 and Ligocki 2012, Riebli et al. 2012, Singh and Boomsma, 2015, Platt et al. 2016). For example,
293 seed-harvester ant (*Messor pergandei*) foundresses may form cooperative multi-female nests or
294 monogynous colonies, as determined by their aggressive-sociable phenotype, where each ant's
295 response is determined by a combination of genetics and phenotypic plasticity in response to
296 other females (Helms Cahan 2001, Helms and Helms Cahan 2012).

297
298 Behaviour is also key to the outcome of female-male and parent-offspring interactions, where
299 the expression of cooperative behaviours often depends on an individual's state (e.g. condition-
300 dependent turn taking in nest care/food provisioning in common murre, *Uria aalge*, Takahashi
301 et al. 2017). An individual's future fitness expectations (i.e. their residual reproductive value)
302 appears to be a key factor, where higher attractiveness, mate-finding ability and physical
303 condition may lead to lower parental care investment and a higher likelihood of desertion (e.g.
304 in male penduline tits *Remiz pendulinus*, van Dijk et al. 2010, 2012; and female Kentish plover,
305 *Charadrius alexandrinus*, Székely et al. 2006). Few studies considered variation in other
306 behaviours relating to female-male interactions, e.g. mating behaviours. One exception is the
307 pea leafminer (*Liriomyza huidobrensis*), where males may use a highly cooperative dancing
308 courtship strategy that improves female longevity and fecundity, or a more direct and possibly
309 coercive strategy (Ge et al. 2019). Male courtship strategy is determined by their hunger-state as

310 female ovipositor punctures are also a food source. Patterns in intraspecific sexual conflict,
311 reproductive skew and female choice across species (see Bro-Jørgensen 2010; Surbeck et al.
312 2017) could provide a framework to also consider outcome variance in mating interactions.
313
314 Physiological (i.e. hormonal) mechanisms can play a role in intraspecific social and female-male
315 interactions, which can be both state-dependent and show longer-term variation among
316 individuals (Komdeur, 2006, Trillmich 2010). For example, oxytocin levels affect decisions to
317 behave cooperatively or competitively by influencing cognition in rhesus macaques (*Macaca*
318 *mulatta*, Platt et al. 2016), highlighting that hormones may be important drivers shaping the
319 individualised niche (Müller et al. 2020). However, levels of exogenous oxytocin in capuchins
320 (*Cebus apella*, Smith et al. 2019) were unrelated to cooperative behaviour, suggesting that
321 relationships between hormonal mechanisms and cooperation-competition are species-specific.
322 The reverse may also occur, with interaction outcomes influencing the hormonal state of
323 individuals, as in the African striped mouse (*Rhabdomys pumilio*). Here, males experimentally
324 made to live a solitary as opposed to social reproductive lifestyle had reduced corticosterone and
325 elevated testosterone levels compared to group-living mice (Schoepf and Schradin 2013).
326 Hormone levels (e.g. prolactin, testosterone) can also be linked to the expression of parental care
327 and intraspecific conflict behaviours (Schradin et al. 2009), highlighting potential feedbacks
328 between physiological state and interactions.

329

330 *Trait frequency effects*

331 This covariance between traits and interaction outcomes suggests that *trait frequency effects* (see
332 Fig. 1A) can drive net changes in interaction quality along cooperation-antagonism continua
333 (Thompson 1988), for example through phenotypic plasticity in cooperation-antagonism linked
334 traits. Plasticity in interspecific mutualistic-antagonistic behaviour may be driven by local

335 environmental factors, such as population densities (e.g. attraction-repulsion behaviour in
336 grazing herbivores, Perez-Barberia et al. 2015). In crayfish-branchiobdellida cleaning
337 symbioses, damaging host-tissue feeding behaviour is promoted by high symbiont densities and
338 food limitation (Brown et al. 2012, Thomas et al. 2016), highlighting resource use and
339 availability as potential factors driving plasticity in mutualistic-antagonistic behaviours.

340

341 Interactions with third-party species can also be an environmental factor that indirectly shifts
342 interspecific interactions between mutualism and antagonism. In the cooperative nest sharing of
343 *C. modiglianii* and *C. rufifemur* ants, hemi-epiphytic plants play a crucial role in nest
344 stabilization and promoting cooperative behaviours (Menzel and Blüthgen 2010). This *trait*
345 *frequency effect* is a form of conditional or context-dependent outcome driven by phenotypic
346 behavioural plasticity (*sensu* Bronstein 1994). Note, however, that context-dependent outcomes
347 mediated by a third-party may also arise without any changes in trait frequency, as found in
348 some host-symbiont interactions (e.g. *Sirex noctilio* woodwasp - *Amylostereum areolatum*
349 fungal symbiont interactions mediated by the mycophagous nematodes, Hajek et al. 2019;
350 *Acyrtosiphon pisum* - *Hamiltonella defensa* bacterial symbiont interactions mediated by
351 parasitoid wasps, Vorburger et al. 2013, Niepoth et al. 2018).

352

353 Also for intraspecific interactions, environmental factors may drive state-dependent plasticity in
354 cooperative-competitive behaviour. For example, Southern hairy-nosed wombats (*Lasiorhinus*
355 *latifrons*) behave more cooperatively and more readily share warrens in physical environments
356 with harder soils (Walker et al. 2007). As above, environmental factors may also include
357 indirect third-party effects, where intraspecific cooperativeness may be influenced by parasite
358 loads (Stopka and Johnson 2012, Barber et al. 2017), or predator-prey interactions (Speed and
359 Franks 2014). Environmental effects on parental and alloparental care are also expected

360 (Komdeur, 2006, Trillmich, 2010). For example, in banded mongoose groups (*Mungos mungo*),
361 male-biased survival in low rainfall conditions leads to older males participating more in helping
362 behaviour (Marshall et al., 2016). Environmental effects of cooperation are also the subject of
363 modelling studies, suggesting that an individual's resource acquisition ability and the levels of
364 food availability/resource supply should determine one's contribution to cooperative foraging
365 (Dubois and Giraldeau 2003, Liu et al. 2020). Specifically, individuals that are more capable of
366 acquiring resources should be more likely generally to invest more in cooperative behaviours,
367 but under harsher environmental conditions (i.e. reduced resources), the relative investment of
368 subordinate individuals in cooperative behaviours increases (as was empirically demonstrated in
369 burying beetles, *Nicrophorus nepalensis*, Liu et al. 2020).

370

371 Intrinsic state factors are also linked to variation in the expression of conspecific cooperation,
372 another example of *trait frequency effects* driven by phenotypic plasticity. This includes
373 ontogenetic variation (e.g. age-dependent coalition formation in barbary macaque, *Macaca*
374 *sylvanus*; Rathke et al. 2017), body condition (e.g. condition-dependent helper responsiveness in
375 *M. mungo*; Bell 2008), and/or future fitness expectations (e.g. helping behaviour in wasps such
376 as *Polistes dominulus* and *Liostenogaster flavolineata*, Field and Cant 2006). Group size may
377 also be particularly important; for example, studies in non-human primates suggest that smaller
378 sub-groups may be more likely to form as the total size of interacting conspecifics increases (Sih
379 et al. 2009). Individuals then behave cooperatively with sub-group members, but there is a net
380 increase in the proportion of competitive interactions across the larger network.

381

382 Although the majority of *trait frequency effects* found here were due to phenotypic plasticity in
383 traits, natural selection may also change the proportion of cooperative-competitive traits within a
384 population. For example, pine engraver (*Ips pini*) phenotypes differ in their host searching

385 behaviour (i.e. pioneers versus responders, Aukema and Raffa 2004). Exploitative responding
386 phenotypes appear more susceptible to predation, such that elevated predation pressure may
387 increase the proportion of cooperative pioneer phenotypes within populations.

388

389 *The importance of partner identity*

390 The identity of one's interaction partner can determine the direct and indirect fitness benefits for
391 an individual, and their expression of cooperative-competitive behaviour. Partner identity can be
392 involved in *trait frequency effects* (Fig. 1A), if it influences the expression of traits directly
393 related to cooperation or antagonism, or in *systematic variance effects* (Fig. 1B) if variation
394 among interaction partners alters the costs and benefits of the interaction. Particularly important
395 for intraspecific interactions is the level of relatedness with a partner, and the potential inclusive-
396 fitness effects. As an example, in the cnidarian *Hydractinia symbiolongicarpus*, where colony
397 fusion is determined genetically: colonies sharing allorecognition alleles fuse, whereas colonies
398 that do not will engage in conflict (Nicotra et al. 2009). Similarly, affiliative interactions in
399 social yellow-bellied marmot groups (*Marmota flaviventer*), appear to be structured around kin
400 relationships between individuals, their age, and their individual social state (Wey and
401 Blumstein 2010; Wey et al. 2019).

402

403 On the one hand, the degree of relatedness between individuals can be seen as a biotic
404 environmental factor that may cause one to behave more or less cooperatively, for example
405 through kin selection (Hamilton 1964), as evidenced by empirical studies highlighting the
406 importance of partner identity in cooperative decision-making (e.g. Nicotra et al. 2009, Wey et
407 al. 2019). On the other hand, relatedness among individuals in a group or population is also
408 related to the level of phenotypic variation or similarity within the group, as more related
409 individuals tend to exhibit more similar traits. Modelling results have further highlighted that

410 higher in-group relatedness can increase the willingness of group members to contribute to
411 offspring-rearing in collective breeding groups (Savage et al. 2013), or the likelihood with
412 which individuals induce herd defences (Frank 1998). So here cooperation increases with
413 increasing genetic similarity between individuals, due to inclusive fitness effects.

414

415 Cooperation between phenotypically similar, but not necessarily related, individuals may also
416 result from social discrimination or tag-based cooperation, where individuals may cooperate
417 based on sharing the same (potentially arbitrary) trait. Hochberg et al. (2003) provide a model
418 showing that when social discrimination evolves, it may cause phenotypically similar
419 individuals to form into different, spatially distinct groups. Similarly, interaction outcomes may
420 depend on cultural traits. In a simple form, this may be an arbitrary trait that defines the
421 cooperative social group ('in-group favoritism'), or provides the possessor with prestige
422 ('prestige hierarchy', Ihara 2011).

423

424 In the cases described so far, individuals preferentially cooperate with related or otherwise
425 similar individuals, but theoretical studies suggest that the opposite -- cooperation with
426 dissimilar individuals -- may also be beneficial. For pairs or groups of interacting individuals,
427 variation among the interacting participants can provide direct benefits, giving rise to
428 cooperative/mutualistic outcomes. Such benefits have been termed "social heterosis" (Nonacs
429 and Kapheim 2007), and can be considered *systemic variance effects*. For example, Uitdehaag
430 (2011) models a system where individuals differ in how their resource acquisition is affected by
431 environmental fluctuations. This proposes that fitness can be buffered if individuals engage in a
432 mutualism with partners that are different from them, so they perform well in different
433 conditions and can support each other at different times. Such mutualisms would only emerge
434 when there is sufficient intraspecific variation in environmental responses.

435
436 Beneficial effects of variation between participants and individual specialisation may occur in
437 various types of interactions. In male-female interactions, intraspecific variation in reproductive
438 roles is an inherent characteristic of the interaction partners. Barta (2016), shows that increased
439 role/task specialisation (e.g. sexes providing distinct forms of parental care) can promote the
440 evolution of cooperation in male-female interactions, and similarly, task specialisation can
441 promote cooperation between conspecifics (e.g. the use of use different foraging strategies).
442 Modelling of inter- or intraspecific microbial interactions suggests that the degree of functional
443 specialisation may be non-linearly related to the qualitative outcome of interactions (Estrela et
444 al. 2016), where intermediate levels of functional benefits provided between partners are most
445 likely to lead to cooperative outcomes. Considering leadership hierarchies in social groups as a
446 form of task/role specialisation, social hierarchies may make social groups more efficient but
447 this must be counterbalanced by within-group conflict over leadership (Hamilton 2013, Pinter-
448 Wollman et al. 2016). These studies highlight that the formation of a cooperative or antagonistic
449 interaction relies on balancing the benefits of cooperation with the interests of the individuals,
450 where one's interaction partner and the potential benefits it may provide are key factors. In each
451 of the cases above, where the outcome of an interaction is based on trait similarity (or
452 dissimilarity) between partners, there is the potential for *systemic variance effects* to emerge, as
453 changes in the level of ITV in a population will alter the degree of differences between potential
454 interaction partners.

455
456 *Systemic variance effects*
457 *System variance effects* describe cases when a change in a population's level of ITV leads to
458 outcome variation at the population level, even if there is no direct trait-outcome covariation.
459 Notably, studies in our collection focusing on such variance effects were predominantly

460 theoretical and focused on intraspecific social interactions. For example, theory suggests that the
461 level of ITV in fecundity can alter patterns of relatedness within neighbourhoods, which can in
462 turn produce outcome variation at the group level (Rodrigues and Gardner 2013).

463

464 Prime examples of *systemic variance effects* concern ITV in competitive ability. For example,
465 cooperative food sharing can emerge with greater variation in resource acquisition between
466 individuals (Uitdehaag 2011, Barta 2016). Contrastingly, in hierarchical populations, greater
467 ITV in competitive foraging ability may reduce cooperative foraging as it becomes detrimental
468 to lower ranked individuals (Ranta et al. 1993). This is reflected in three-spined sticklebacks
469 who prefer schooling with similar-sized individuals (e.g. Ranta et al. 1992). These findings
470 suggest that phenotypic similarity in competitive ability can also promote cooperative outcomes
471 within social groups, despite the common assumption that there is more competition between
472 phenotypically similar individuals (see Barker et al. 2017). The direction of the effect may also
473 be context-dependent, for example in a producer-scrourger game, when resources are scarce,
474 individuals become less likely to exploit food patches found by others as the variation in
475 competitive ability increases, because only the most competitive individuals have a chance to
476 scrounge the few encountered food patches (Lee et al. 2016). But if resources are plenty,
477 scrounging frequency goes up with increasing ITV in competitive ability because more
478 individuals have the chance to take advantage of the large number of encountered food patches.

479

480 In competition for mating partners, if there is ITV in strength, costly displays can evolve that
481 help resolve potential fights and thus reduce antagonistic interactions (McNamara and Leimar
482 2010). Again, this effect can also go in the other direction. Franz et al. (2011) find that in a
483 model with non-heritable variation in fighting ability, increasing ability of interacting
484 individuals to accurately assess who is strongest destabilizes cooperative turn-taking strategies.

485 Thus, the interaction should become more antagonistic with increasing ITV in fighting ability.
486 Furthermore, genetic variation in traits related to competitive ability such as body size can lead
487 to indirect genetic effects. For example, Marjanovic et al. 2018 studied a model with
488 intraspecific variation in body size where an individual's growth depended on both its own trait
489 and the difference in trait compared to an interacting individual, multiplied by an interaction
490 coefficient. The interaction coefficient could range from antagonistic (larger individuals behaved
491 aggressively towards smaller individuals) to cooperative (larger individuals helped smaller
492 individuals) and coevolved with trait variation. There is substantial evidence that the level of
493 ITV in competitive ability can lead to outcome variation in intraspecific interactions, while the
494 direction of the effects may be positive or negative and potentially context dependent.

495

496 Similar to variation in competitive ability, the level of ITV in mate quality or attractiveness in a
497 population may also drive outcome variation in female-male interactions. The more variation in
498 male quality, the more repeatable is male mate finding success, and the less willing males may
499 be to invest in raising individual broods (Lehtonen and Kokko 2012).

500

501 *The stabilisation of cooperation via systemic variance effects and partner control mechanisms*

502 In this subsection we look at the effect of ITV in cooperative-antagonistic behaviours on the
503 emergence, maintenance and breakdown of predominantly cooperative/mutualistic interactions.

504 This can be considered a specific case where interaction outcomes are driven by both *systemic*
505 *variance effects* and trait-specific selective pressures (i.e. *trait frequency effects*). In mutualisms,
506 individuals may cheat and employ strategies that are detrimental to their interaction partner (e.g,
507 feeding on host tissue in cleaner-client fish mutualisms, Bshary and Grutter 2002), where
508 'cheater' phenotypes may receive a fitness advantage by gaining benefits from the partner
509 species without reciprocating (Sachs 2013, Frederickson 2013). While this may potentially lead

510 to mutualism breakdown (see for example a rapid shift toward parasitism in the jellyfish
511 symbiont *Symbiodinium microadriaticum*; Sachs and Wilcox 2006), cases of evolutionary
512 breakdowns appear relatively rare (Sachs and Simms 2006). Furthermore, control mechanisms
513 against antagonistic individuals are often observed, for example through partner choice (e.g.
514 Bashary and Shaffer 2002, Jones et al. 2012) or selective provisioning of benefits based on the
515 partner behaviour (e.g. Edwards et al. 2006). Therefore, cheater phenotypes (introduced e.g.
516 through increasing ITV in behaviour) are often subject to trait specific selective pressures
517 intrinsic to their mutualistic partner (i.e. sanctions) that promote and maintain high levels of
518 mutualistic phenotypes.

519

520 Cheating also occurs in predominantly cooperative intraspecific interactions. The emergence of
521 cheater phenotypes represents shifts towards antagonism within populations, but often occurs
522 only at low frequencies because of negative frequency-dependent selection (Kraemer and
523 Velicer 2014), or other costs associated with the cheating (Aukema and Raffa 2004). Control
524 mechanisms may arise such as partner choice (Roberts 1998), or policing (i.e. aggressive
525 behaviour towards conspecifics as a punishment for mediating fitness losses due to competition,
526 Singh and Boomsma 2015). In social insects for example, the more efficient policing is, the
527 more cooperation (i.e. less selfish egg-laying by workers) is observed (Wenseleers and Ratnieks
528 2006). Models further suggest that cooperative behaviour can also be preserved through self-
529 restraint in highly related populations, without the need for policing (Frank 1996). The partner
530 control mechanisms of a species or the composition of policing phenotypes within a population
531 are factors that can buffer against the introduction of more antagonistic individuals into a
532 cooperative society and increase the overall level of cooperation.

533

534 ITV may be essential to the evolution of partner control mechanisms and the stability of
535 primarily mutualistic/cooperative interactions even in the face of cheaters. Variation in partner
536 quality introduced through various mechanisms (e.g. mutation, McNamara et al. 2004;
537 individual errors in decision making; Ito et al. 2017; migration, Foster and Kokko 2006) can
538 ensure that there are always sufficiently many cheater/defector phenotypes to incentivise the
539 evolution and maintenance of partner control mechanisms in cooperative social groups
540 (McNamara and Leimar 2010) and interspecific mutualisms (Johnstone and Bshary 2008, Song
541 and Feldman 2013). For example, Foster and Kokko (2006) studied a host-symbiont model and
542 found that sufficient standing genetic variation in symbiont quality is required to maintain host
543 choice and stabilise the mutualism. Analogous to cheater phenotypes, the emergence of
544 antagonistic defector cells (e.g. through mutation) and control mechanisms appear to stabilise
545 higher-level units of organisation in transitions to multicellularity (Michod and Roze 2001,
546 Michod and Nedelcu 2003, see also Rainey and Kerr 2010). In this case, first, an increase in ITV
547 supplies more cheater/defector individuals without necessarily shifting the average interaction
548 outcome (*systemic variance effect*), and this then induces selection pressures that change the
549 mean traits (e.g. host choosiness, and then by consequence also symbiont quality) leading to a
550 shift in the net interaction outcome towards greater cooperation (*trait frequency effect*, see Fig.
551 1C, pathway ii).

552

553 **IV. DISCUSSION**

554 For a long time, ITV was considered as noise around an optimum value, but variation both
555 between and within individuals is increasingly recognised as an important factor influencing
556 various ecological processes (Bolnick et al. 2003, 2011, Dall et al. 2012, Violle et al. 2012
557 Westneat et al. 2015). In this review, we identified two mechanisms through which ITV
558 influences outcome variation along cooperative-antagonistic continua. First, where there is trait-

559 outcome covariance in inter- or intraspecific interactions (e.g. Sinervo et al. 2007, Cantor et al.
560 2018), changes in the frequency of those traits may alter the quality of the average interaction
561 across a population (termed *trait frequency effects*, Fig. 1A). While many processes can lead to
562 frequency changes, we identified empirical examples of trait-specific selective pressures due to
563 extrinsic or intrinsic state factors (e.g. Aukema and Raffa 2004, Sinervo et al. 2007, Jones et al.
564 2012), and phenotypic plasticity (Walker et al. 2007, Menzel and Blüthgen 2010, van Dijk et al.
565 2010, 2012, Marshall et al. 2016). Also, geographic variation in traits (e.g. Helms and Helms
566 Cahan 2012) suggests that demographic changes through migration may be a source of outcome
567 variation. It has long been recognised that interaction outcomes may be conditional or context-
568 dependent, i.e. where the ecological context of an interaction, such as physical conditions or
569 third-party species alter the costs and benefits for interaction partners (Chamberlain et al. 2014;
570 Bronstein 1994; see for example Hajek et al. 2019). While context-dependency may also occur
571 without changes in trait frequency, e.g. through changing the frequencies of certain interactions
572 or their payoffs (cases that are often outside the scope of our study because they are not driven
573 by ITV), our systematic review identified many examples of outcome variance associated with
574 behavioural plasticity. Behavioural traits may also be subject to selection (Smith and Blumstein
575 2008, Trillmich et al. 2018), highlighting the particular importance of behavioural traits to
576 context-dependent outcomes.

577
578 Second, we described *systemic variance effects* (as in Fig. 1B), where the level of ITV in a trait
579 in a population (as opposed to the mean value) is the factor that influences the cooperative-
580 antagonistic outcome. As in social discrimination and kin selection contexts (Hamilton 1964,
581 Hochberg et al. 2003), greater among-individual variation may be expected to decrease
582 cooperation with conspecifics due to reduced indirect fitness benefits. In these cases, the
583 outcome variance appears to manifest through state-dependent expression of cooperative-

584 competitive behaviour at the individual level (e.g. as in Rodrigues and Gardner 2013, where the
585 average individual would behave less cooperatively in a high ITV population). Therefore, a
586 *systemic variance effect* derived from variance in one trait may occur by inducing plasticity or
587 selection in another trait (i.e. induce a *trait frequency effect*, Fig. 1C). While these effects are
588 closely entwined and outcome variation in a system may be driven by a combination of both
589 (e.g. in the case of partner control mechanisms), we consider it to be important to distinguish
590 between mean trait and variance effects, as different individual-level processes can drive
591 changes in the mean versus variance of traits within populations.

592

593 While processes like selection and phenotypic plasticity can shift the mean trait value within a
594 population, the level of ITV in a population is also not constant and may be influenced by
595 multiple processes. For example, mutation and migration/invasion may be sources of ITV and
596 introduce rare antagonistic phenotypes in predominantly mutualistic partner species (as
597 suggested in Foster and Kokko 2006, Frederickson 2013). Furthermore, selective pressure can
598 influence levels of ITV either directly, through selection on traits linked to interaction quality, or
599 indirectly through evolutionary trade-offs (Wolf and Weissing 2010). Additionally, phenotypic
600 plasticity may also be a source of ITV where there is environmental variation at an individual
601 level, and/or where individuals vary in their response to the environment (e.g. reaction norms,
602 Nussey et al. 2007, Dingemanse et al. 2010), such as trait canalization under optimal condition
603 (Careau et al. 2014), or exposure of cryptic genetic variation under extreme conditions (Paaby
604 and Rockman 2014). Environmental effects can alter levels of both between- and within-
605 individual variation, through bet-hedging strategies or sub-optimal performance (Wolf and
606 Weissing 2010). Thus, many factors influence the degree of ITV within a population and how
607 stable that variation is over time, which will have implications for the stability of interaction
608 outcomes.

609

610 We expect that the level of ITV and the type of trait involved in outcome variance is likely to
611 influence the nature of cooperative-antagonistic shifts and the time scale on which they happen.

612 Both *systemic variance effects* and *trait frequency effects* can occur on the time scale of an
613 individual life span if the traits involved show state-dependent phenotypic plasticity, or on a
614 longer evolutionary time scale spanning multiple generations if ITV is linked to heritable
615 genetic variation. For example, plasticity in behavioural phenotypes may occur rapidly (as in
616 Perez-Barberia et al. 2015), but behavioural traits can also be highly consistent over time and
617 heritable (Bergmüller et al. 2010) [e.g. dolphin foraging behaviours (per Cantor et al. 2018),
618 which may be maternally transmitted to offspring (Whitehead 2017)]. Moreover, expressing
619 phenotypic plasticity and maintaining the capacity to do so (e.g. via cognitive capacities) may
620 involve costs, which impose limits on plastic responses (Dewitt and Scheiner 2004).

621 Furthermore, the degree to which ITV is linked to heritable genetic variation may determine the
622 long term consequences of *trait frequency effects*. Where traits that determine interaction
623 outcomes are closely associated with an allele (e.g. Nicotra et al. 2009), changes in allele
624 frequency in the population will have intergenerational effects in interaction outcomes. In
625 extreme cases, selection on heritable traits can lead to qualitative evolutionary consequences,
626 e.g. mutualism breakdown, although this appears rare potentially due to the influence of partner
627 control mechanisms (Frederickson 2013, Sachs 2013). Whether any shift occurs, the persistence
628 of that shift, and its long-term implications may therefore be influenced by the ITV involved,
629 where highly labile traits linked to interaction outcomes may be associated with shifts over short
630 time scales, and more stable or heritable traits may be associated with longer-term shifts with
631 evolutionary consequences.

632

633 In our narrative overview of papers, some themes were prominent in both empirical and
634 theoretical studies, for example the degree of relatedness between participants. Additionally,
635 theory suggests that ITV in mutualist quality is required to maintain host-symbiont mutualisms,
636 because this maintains selection pressures for partner choice (e.g. Song and Feldman 2013),
637 where partner choice in response to mutualist variation is supported by empirical evidence
638 (Bshary and Schaffer 2002). On the other hand, studies considering the role of ITV and partner
639 controls in maintaining stable cooperative parent-offspring and female-male interactions were
640 largely absent. It is also notable that although many of theoretical papers in our collection
641 remain abstract, some of the theoretical papers are inspired by, or linked with, the behaviour of
642 specific species (e.g., Sinervo et al. 2007 on lizards, Van Dijk et al. 2012 on penduline tits).

643
644 There were also clear differences in topics covered in empirical and theoretical publications in
645 our collection. Among empirical studies, we found comparable numbers of papers for
646 intraspecific vs. interspecific interactions, but the vast majority of the theoretical papers in our
647 data set concern intraspecific interactions (see comparative proportions of interaction scales by
648 study type in Appendix S3, Fig. S3). An interesting mechanism among the empirical papers that
649 did not appear in any of the theoretical papers includes shifts between interspecific competition
650 and cooperation (e.g. dolphins and fishermen, ants). Another striking difference was that many
651 theoretical papers but only few empirical papers represent *systemic variance effects* at the
652 population level (Fig. 1B). For example, some of the theoretical papers suggest that trait
653 differences can serve as a tag for social discrimination and thereby promote cooperation or
654 provide information on competitiveness and fighting ability (e.g. Hochberg et al. 2003,
655 McNamara and Leimar 2010). Some of the theoretical papers also concern direct benefits of
656 variation among interacting individuals (e.g. Nonacs and Kapheim 2007, Uitdehaag 2011), a
657 mechanism that did not appear among empirical studies. Many empirical papers, on the other

658 hand, focus on ITV's role in determining whether the outcome of an interaction, for example
659 between an individual plant and its associated animal species, is antagonistic or cooperative.
660 Such trait shifts at the individual level may then lead to *trait frequency effects*.

661
662 Are the differences in literature coverage biologically meaningful, do they represent differences
663 in the amount of attention given to certain phenomena, or are they potentially a result of our
664 search/screening pipeline (e.g. due to the choice of search terms, inclusion criteria etc.)? We
665 speculate that practical considerations are a major factor, e.g. the shortage of empirical papers
666 reporting *systemic variance effects* may exist because of the additional burden of conducting
667 experiments where treatments manipulate population ITV, requiring replication at the
668 population level. Similarly, experimentally testing the effect of partner control mechanisms in
669 maintaining the evolutionary stability of mutualisms likely requires relatively longer-term,
670 multi-generation studies, while modelling approaches are well suited to dealing with
671 evolutionary timescales. Based on the differences between empirical research and theory, we
672 suggest that the following topics may be interesting areas for future research. Although
673 logistically challenging, future experiments that manipulate the level of ITV and track shifts at
674 the population level and/or at an evolutionary time scale (e.g. in experimental evolution studies
675 with short-lived organisms) would be extremely valuable. Such experiments could test
676 predictions by some of the theoretical papers in our data set, e.g. whether variation in fecundity
677 among individuals promotes cooperation by increasing relatedness (Rodrigues and Gardner
678 2013), or further explore the directional conditionality of *systemic variance effects* due to ITV in
679 competitive ability (picking up from Ranta et al. 1992, 1993). On the theoretical side, we
680 suggest that it would be valuable to build models that allow shifts along the antagonism-
681 cooperation axis to emerge more mechanistically from the underlying biological processes,
682 taking into account costs and benefits at the individual level. For example, models for plant-

683 animal interactions could take into account multiple processes (e.g. herbivory and pollination)
684 and study how intraspecific variation in one or both partners affects the quality of the
685 interaction.

686

687 We believe there is value in considering shifts on cooperation-antagonism continua from an
688 individual perspective, as phenotypic variation among individuals is a key component of
689 mechanisms that lead to shifts in the qualitative outcomes of interactions in ecological
690 timeframes. There is a diverse range of traits involved (although behavioural ITV appears
691 particularly important), wherein the level of ITV and the particular trait involved (particularly its
692 plasticity and heritability) are likely to influence interaction-outcome variance over ecological
693 time frames, and their long-term evolutionary implications. Notably, the research interest in this
694 topic is greatly increasing across interaction scales and interaction types, and there is wide scope
695 for future integration given the particularly broad scope of this topic (for further information see
696 publication trend analysis and conceptual mapping, Appendix S3, Fig S4-S5). We also believe
697 that applying current evidence synthesis techniques as we have here (i.e. systematic literature
698 searches, transparently reported and reproducible review methods etc.) can promote greater
699 integration of empirical research and theory into this topic to better inform future research.

700

701 **GLOSSARY**

702 **Trait:** Any characteristic of an individual organism that may or may not be heritable, including
703 genotype, sex, morphology, behaviour, condition, social status etc..

704 **Intraspecific trait variation ‘ITV’:** Variation in traits among individuals of the same species,
705 (i.e. among-individual variation), including variation driven by phenotypic plasticity (i.e. within-
706 individual variation; per Dingemanse et al. 2010).

707 **Phenotypic plasticity:** Phenotypic expression influenced by intrinsic or extrinsic environmental
708 factors, including an individual's current environment (i.e. state-dependent plasticity, per Wolf
709 and Weissing 2010), or their past/early-life environment (e.g. developmental plasticity; Dewitt
710 and Scheiner 2004).

711 **Scale of an interaction:** The hierarchical level under consideration, e.g. cells within an
712 individual, individuals within a population, or multiple interacting species.

713 **State:** Any element of an individual's extrinsic or intrinsic environment that is strategically
714 relevant to their future fitness (Wolf and Weissing 2010).

715 **Interaction quality:** The outcome of an interaction along a cooperative-antagonistic continuum.

716 **Outcome variance:** Variation in interaction quality, e.g. where interaction quality differs
717 between individuals of the same population, or the interaction quality for an individual or a
718 population changes over time or context.

719 **Trait frequency effect:** Changes in the frequency of a trait in a population leading to a net
720 change in interaction quality. This may apply to interactions within the population, or
721 interactions of that population with another species or conspecific group.

722 **Systemic variance effect:** Changes in the level of ITV within a population leading to a net
723 change in interaction quality, e.g. an interaction becomes more or less cooperative/antagonistic
724 due to an increase or decrease in trait variation within a population.

725

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742 and the information extracted from studies that was used to produce all tables and figures
743 presented here are all available through Open Science Framework; <https://osf.io/9kfpc/> (doi:
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745

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1040

1041 **SUPPORTING INFORMATION**

1042 **Appendix S1.** Search strategy and information sources.

1043 **Appendix S2.** Study selection.

1044 **Appendix S3.** Publication trends and bibliometric analysis.

1045 **Appendix S4.** Included studies summary information