| 1 | Tree taxon effects on the phenology of caterpillar |
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| 2 | abundance and biomass |
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14 Abstract

15 Phenological shifts are well documented biological responses to warming. While many studies 16 have focused on the mean timing of an event, there is growing appreciation that the height and 17 width of the phenological distribution will also impact on species interactions. A temperate 18 deciduous forest food chain of oak trees - arboreal caterpillars - insectivorous passerines has 19 become paradigmatic in research on phenological mismatch. This focus on oak-dominated 20 woodlands means that we have limited insight into whether (i) caterpillar phenological 21 distributions vary among tree taxa and habitats and (ii) oak is an exceptional host, which has 22 implications for the potential for buffering of interactions on a local and landscape scale. Here, 23 we survey caterpillar abundance and mass throughout spring on 10 tree taxa for 10 years across 24 44 Scottish woodland sites. We found substantial variation in caterpillar abundance among host taxa, with oak, birch and willow yielding similarly high numbers of caterpillars, and evidence 25

26 that caterpillar abundance increases with the density of oak foliage within a woodland stand, 27 but not with the density of other taxa. Considering variation in the phenological distribution of 28 caterpillars on different host taxa, we found the main axis of variation to be the maximum 29 abundance/total biomass reached, which was highest on oak. We found significant variation in 30 the mean timing of abundance and duration of abundance and total biomass among hosts, 31 though effect sizes were quite small, and little evidence for among host variation in the phenological distribution of individual caterpillar mass. In woodlands where oak is abundant, 32 33 our findings are consistent with the presence of other tree taxa providing little local buffering 34 of phenological mismatch. Whereas, in the absence of oak, birch and willow have the potential to support similarly substantial caterpillar abundances. These findings have implications for 35 36 conservation, resilient forestry planting and management decisions.

37

38 Keywords

39 Abundance, biomass, caterpillar, deciduous forest, mass, match/mismatch hypothesis,

40 phenology

42 Introduction

Climate warming is driving species across multiple taxa and trophic levels to advance the timing of seasonal events (Parmesan 2006; Thackeray *et al.* 2016; Cohen *et al.* 2018) and phenological shifts are one of the most highly documented biotic responses to climate change (Walther *et al.*, 2002; Parmesan and Yohe, 2003). The shifts in timing vary between species and trophic levels, with secondary consumers generally advancing less than producers and primary consumers (Thackeray *et al.* 2010, 2016).

49 Phenological synchrony of trophic interactions has become a concern under climate change 50 due to trophic levels differing in their phenological reaction norms (Thackeray et al. 2016), 51 which has the potential to generate shifts in the degree of (a)synchrony between a consumer 52 and its resource, with potentially negative fitness consequences for the consumer (the 53 match/mismatch hypothesis, MMH) (Cushing 1990; Visser & Both 2005; Durant et al. 2007; 54 Samplonius et al. 2020). However, there has been a paucity of evidence that mismatch is 55 leading to consumer population declines (Samplonius et al. 2020) or having positive effects 56 for the producer, which may be explained if consumer-resource interactions are more 'buffered' than we have appreciated (Weir & Phillimore 2024). A major form that buffering of 57 58 phenological interactions can take is where consumers are able to exploit alternative resources 59 according to what is phenologically synchronous (Bartomeus et al. 2013), though to date there 60 have been rather few studies examining the potential for this form of buffering.

A further factor that may contribute to phenological buffering being underappreciated is the
tendency for research to focus on shifts in mean timing of populations/guilds (Thomas *et al.*,
2001; Charmantier *et al.*, 2008; Both *et al.*, 2009; Reed, Jenouvrier and Visser, 2013;
Thackeray *et al.*, 2016; Burgess *et al.*, 2018; Roslin *et al.*, 2021) and to the neglect of the

65 duration of events and the height of phenological peaks. We can describe the full phenological 66 distribution of population (or guild) abundance or biomass with three parameters (Fig 1a): 67 mean timing (Fig 1b), maximum height (Fig 1c) and width (Fig 1d; here defining the shape of 68 the distribution independently of the height, similarly to a standard deviation) (Shutt et al. 69 2019a; Macphie et al. 2023). The duration of the distribution is determined by both the height 70 and width (Fig 1c-d) and differs depending on the abundance or biomass at which is it measured. Extensions of the MMH recognise that if availability of the resource is important 71 72 for consumer fitness then the height, width and resulting duration of the resource peak may 73 matter in addition to the mean timing (Durant et al. 2005; Miller-Rushing et al. 2010; Macphie 2023). A consumer that is asynchronous with the mean timing of one resource may be buffered 74 75 if the height and width of the resource phenological distribution result in adequate resource 76 being present. Alternatively, if multiple resources are utilised locally, and these resources differ 77 in their phenological distributions, this presents the potential for phenological buffering, where 78 asynchrony with one resource is buffered by utilising an alternative synchronous resource.





81 Figure 1: The parameters describing the phenological distribution and examples of how the 82 distribution of a guild's abundance or biomass could differ among hosts. a) Shows the three 83 main parameters describing the phenological distribution. b-d) Show the effect of changing 84 each parameter: the parameter value increases moving from light grey to black. The red dotted 85 line in c and d illustrate how differences in both the height (c) and width (d) of the phenological 86 distribution influence the duration at a given abundance or biomass. e-g) Show four 87 phenological distributions representing the guild phenological distribution on four different 88 host taxa; e) shows no variation among taxa, f) shows variation the mean timing, height and 89 width of the distribution that results in different taxa hosting the highest abundance or biomass 90 over time, g) shows one exceptional taxon hosting more of the guild at all points in time despite 91 differences in the phenological distribution among the other hosts.

93 Nowhere have the impacts of climate change on phenology and the MMH been more 94 intensively studied than the temperate terrestrial tri-trophic food chain of deciduous tree -95 caterpillars - cavity nesting insectivorous passerine system (Thomas et al. 2001; Visser et al. 96 2006; Charmantier et al. 2008; Both et al. 2009; Samplonius et al. 2016; Cole et al. 2021). This 97 system includes ephemeral resources at two trophic levels, which is expected to make it more 98 susceptible to climate-mediated asynchrony; caterpillars rely on young palatable leaves while 99 they grow to pupation (Feeny 1970; van Asch & Visser 2007; Forkner et al. 2008), and a short-100 lived peak in caterpillars serves as a key food source for many breeding birds (Betts 1955; 101 Bańbura et al. 1994; Sanz 1998; Wilkin et al. 2009; García-Navas & Sanz 2011; Samplonius 102 et al. 2016). The phenological distribution of abundance and biomass of caterpillars has 103 potential top-down implications for herbivory damage to deciduous trees, which can affect tree 104 growth, survival and forest productivity (Crawley, 1985; Kulman 1971; Whittaker & 105 Warrington 1985; Whitham et al. 1991; Marquis & Whelan 1994) and bottom-up implications 106 for the fitness of consumer species (Buse et al. 1999; Visser et al. 2006; Reed et al. 2013).

107 Most work on the woodland tri-trophic system has focused on oak-dominated (*Quercus* spp.) 108 woodlands or mainly collect data on caterpillar abundance (or biomass) on oak trees (Varley 109 et al. 1974; Visser et al. 2006; Hinks et al. 2015; Burgess et al. 2018). This taxonomic bias 110 may have arisen due to tit and flycatcher species appearing to prefer oak habitats (Perrins 1979; 111 Simms 1971) and experimental work showing evidence that oak provides a good resource for developing caterpillars, including the winter moth Operophtera brumata (Feeny 1970; Wint 112 113 1983; but see Weir 2023). Whilst there is evidence that oaks support an especially diverse range 114 of Lepidopteran species (Narango et al., 2020), many temperate woodland lepidopteran species 115 (and the passerine species that prey on them) will feed, forage and breed across a variety of 116 woodland habitats (Allan 1979; Perrins 1979; Hagemeijer & Blair 1997; Simms 1971; Skinner 117 2009) and oak-dominated woodland represents just a fraction of the arboreal habitat present.

118 For instance, in Great Britain, although oak trees are the second most common broadleaf tree 119 taxon, they make up just 16% of the area covered by broadleaf woodlands (Stagg & Ward 120 2019). The extent to which inferences about the caterpillar phenological distributions on oak 121 trees can be generalised to other tree species is largely unknown (Shutt et al. 2019a). If oak is 122 exceptional as a resource (Fig 1g), as judged by the abundance and biomass of caterpillars, 123 then framing the MMH with respect to this single primary producer taxon in oak-dominated 124 woodlands may be a reasonable simplification of the food web, with other tree taxa 125 contributing little to the size of the caterpillar guild on a local scale. However, oak represents 126 a small proportion of the available woodland habitat in which many lepidopteran and passerine 127 species are found (Allan 1979; Perrins 1979; Hagemeijer & Blair 1997; Simms 1971; Skinner 128 2009; Stagg & Ward 2019).

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130 The potential for the composition of woodlands to contribute to phenological buffering depends 131 on how phenological distributions of caterpillars vary among host trees. For instance, if all tree 132 taxa host a similar phenological distribution of caterpillars, there would be very limited scope 133 for a mixed woodland composition to provide phenological buffering for either caterpillars or 134 birds(Fig 1e), as being asynchronous with the resource on one tree taxon means being 135 asynchronous with all. Where there are differences among tree taxa in the timing, width and 136 duration of the caterpillar peak, but peak heights are similar, this can give rise to the potential for phenological buffering for generalist caterpillars or birds (Fig 1f); if resource levels are low 137 138 due to being asynchronous with one tree taxon, the consequences for consumers may be 139 buffered by asynchrony being less and/or resource levels being more plentiful on alternative 140 taxa. . In addition, if multiple tree taxa support similar numbers of caterpillars (i.e. one tree 141 taxon is not exceptional) this enhances the potential for spatial heterogeneity in woodland 142 composition to facilitate buffering via spatial portfolio effects, whereby consumer-resource
143 asynchrony at one location is buffered by synchronous interactions elsewhere (Burgess *et al.*144 2018; Schindler et al., 2015; Weir & Phillimore 2024).

145 A wide variety of mechanisms exist that could give rise to among host taxon variation in the 146 timing, height and width of the peak in the abundance and biomass of the caterpillar guild. For 147 instance, timing differences in the abundance of caterpillars could reflect adaptation of 148 different populations or species to the leaf out times of different host species (Murray et al. 149 1989; Roberts et al. 2015; Cole & Sheldon 2017) or dominant hosts in a stand. Differences in 150 leaf nutritional quality (Schultz et al. 1982; Yanar et al. 2017), could affect Lepidopteran 151 abundance and biomass through effects on fecundity (Awmack & Leather 2002), survival 152 (Wint 1983; Yanar et al. 2017), and growth (Loader & Damman 1991). Preferential laying by 153 females on specific hosts (Thompson & Pellmyr 1991; Kakimoto et al. 2003), or dispersal by 154 larvae (van Asch & Visser 2007; Forkner et al. 2008) could amplify differences in abundance 155 and biomass among tree taxa. Where host tree species differ in their ability to support an 156 abundance of caterpillars this could have secondary effects at the tree stand-level, via local 157 source-sink dynamics; arising via dispersal of caterpillars between trees or via indiscriminate 158 host-choice by females during egg-laying. Among tree taxon variation in caterpillar growth rates, time to pupation and the caterpillar species supported could all generate differences in 159 160 the width of the phenological distribution of biomass.

Field comparisons of caterpillar phenological distributions among woodland types have been few in number, particularly in relation to differences among deciduous taxa, with more focus given to comparing oak to coniferous or other deciduous habitats (van Balen 1973; Mägi *et al.* 2009; Veen *et al.* 2010; Burger *et al.* 2012). Evidence that oak may not be the sole key resource comes from field studies in Białowieża Forest, Poland – where hornbeams (*Carpinus betulus*), 166 maples (Acer platanoides) and limes (Tilia cordata) were all found to receive more herbivory 167 damage than pedunculate oak (O. robur) (Wesołowski & Rowiński 2006) - and in Scotland -168 where willow (Salix spp.) and birch (Betula spp.) hosted quite similar caterpillar abundances 169 to oak (Shutt et al. 2019a). In addition, experimental work finds that the growth and survival 170 of a dominant European forest species, the winter moth (Operophtera brumata), is higher on a 171 range of other host taxa than on oak (Weir 2024). The only work that we are aware of that 172 compares phenological distributions of caterpillars across multiple deciduous taxa is Shutt et 173 al.'s (2019a) study in Scotland, which reported no difference in peak timing between oak, 174 willow, birch and sycamore (Acer pseudoplatanus), though estimates had broad credible 175 intervals.

176 Here we build on Shutt et al.'s (2019a) study on the effects of tree taxa on the phenological distribution of caterpillars, using 7.5x the number of caterpillar samples (48466 records), 177 178 collected over 10 years from 44 deciduous Scottish woodland sites and incorporating an 179 additional six tree taxa. We have two main aims that are directed at establishing the potential 180 for caterpillar host-breadth to generate phenological buffering in this system. First, we test the 181 general hypothesis that abundance varies among tree taxa, and the more specific hypothesis 182 that oak trees and oak woodlands host exceptional abundances of caterpillars. Second, we 183 assess the degree to which the full phenological distribution (timing, height, width and 184 duration) of abundance, mass and biomass varies among host tree taxa. These tests allow us to 185 examine the potential for woodland composition to provide a source of phenological buffering 186 in this system. Gaining answers to these questions has implications for climate resilient 187 management of forests and the food webs that they host.





Figure 2: a) Map of site locations in Scotland, the darkness of the points indicates the site elevation and b) shows the woodland habitat composition at each site displayed as a foliage score which accounts for tree size (Shutt *et al.* 2018, see methods), sites are ordered by increasing latitude from left to right.

194

195 Materials and Methods

196 Study System

This study was carried out at 44 woodland sites along a 220 km transect between Edinburgh 197 198 (55°980 N, 3°400 W) and Dornoch (57°890 N, 4°080 W) (Fig. 2a). This includes the 40 sites 199 monitored between 2014-16 (Shutt et al. 2018) and four additional sites monitored from 2017 200 onwards (Macphie et al. 2023). Since 2020 the number of sites monitored for caterpillars has 201 varied, with some, predominantly northern, sites excluded in some years: the number of sites 202 monitored were 2020=22, 2021=37, 2022=43, 2023=22. Woodland habitat composition has 203 been surveyed at a 15m radius around each nest box installed at the sites (6-8 nest boxes per 204 site, with one site limited to 4), including all trees with a trunk circumference of \geq 40cm at chest height or a 'stand' with ≥ 6 branches within 20cm of each other at the base, categorised by three 205 206 sizes: small (circumference at chest height [cch]: 0.4-0.99m), medium (cch: 1.0-2.49m) and 207 large (cch: >2.50m). Trees were identified to the genus-level with the exception of some 208 conifers, for full details of survey methods and site foliage score calculations see (Shutt *et al.* 209 2018). The foliage scores for each tree taxon at each site are intended to approximate the 210 relative contribution of different taxa to the local foliage in a metric equivalent to the mean 211 number of 'small' trees of each taxon within a 15m radius circular area (Fig. 2b). One 'medium' 212 tree contributes 6.25 units and one 'large' tree contributes 39.06 units.

Across all sites and species, the percentage of woodland composed of any taxon ranges from 0-100% and each tree taxa was absent from at least 4 of the sites (Fig 2b). The range of site tree compositions includes 11 birch dominated sites, six oak dominated, two alder dominated, two sycamore dominated, one beech dominated and one willow dominated (with dominance defined by a threshold of 50%). The remaining 21 sites were of various mixed compositions, only one is dominated by 100% birch."

219 Caterpillar Sampling

220 Caterpillar sampling followed the branch beating methodology described in Shutt et al. 221 (2019a). A selection of trees at each site, approximately representative of the site's tree 222 composition (Fig S1), were monitored for leafing phenology (Shutt et al. 2019b) and those that 223 had a branch of minimum length 1m and between 0.5-1.5m above the ground were also beaten. 224 The focal tree taxa sampled were alder (Alnus glutinosa), ash (Fraxinus excelsior), beech 225 (Fagus sylvatica), birch (Betula spp.), elm (Ulmus glabra), hazel (Corvlus avellana), oak 226 (Quercus spp.), rowan (Sorbus aucuparia), sycamore (Acer pseudoplatanus) and willow (Salix 227 spp.). One branch per tree meeting the height and length criteria was marked and beaten every 228 four days. The trees sampled at each site were divided in two groups and each group was beaten 229 alternately at two days intervals. The branch was held consistent between years unless 230 damaged, broken or dead. The average number of total individual trees sampled at each site in 231 each year was 2014=3, 2015-16=6, 2017-18=14, 2019=15 and 2020-23=14, with a total of 232 48466 beating samples recorded across the 10 years. Sampling began each year when 233 approximately 45% of the monitored trees across all sites had reached the 'first leaf' stage and 234 continued until the end of the blue tit breeding season (Shutt et al. 2019a), with the exception 235 of 2020 in which sampling began when we were able to begin field work and tree phenology 236 was not recorded due to the Covid-19 pandemic. Sampling periods extended between the 237 following ordinal dates in each year: 2014=120-166, 2015=125-175, 2016=130-173, 2017=123-167, 2018=129-172, 2019=117-168, 2020=130-170, 2021=133-175, 2022=119-170 238 239 and 2023=127-171.

240 Branch beating was carried out using a clear plastic rubble sack measuring 76cm x 51cm. The 241 bag was fully extended over the branch's foliage and closed with one hand at the maximum 242 length, keeping the open end facing upwards. The bag was then beaten 30 times at a consistent 243 impact and rate (roughly two per second) to dislodge any free-living invertebrates on the 244 branch. After careful removal from the branch, all caterpillars (larvae of Lepidoptera (>90%), 245 Hymenoptera, Diptera and Coleoptera; Shutt *et al.* 2019a) with an estimated diameter of ≥ 1 mm 246 were counted and collected. We chose this threshold due to an assumption that the smallest 247 caterpillars would be of minimal value to avian consumers, and as they are hard to see and 248 collect, excluding them increases the consistency between samples and recorders. From 2017 249 onwards, the total biomass of each sample was recorded to 0.01g using a Myweigh Triton T3R-250 500 Digital Scale. We recorded the cases where samples were of insufficient mass (< 0.02g) to 251 show a read on the balance.

252 Statistical analysis

All analyses used Bayesian generalized linear mixed models (GLMM) in the MCMCglmm package (Hadfield 2010) in R version 3.5.3 (R Core Team 2019) and we present full models (Tables S2-5). Poisson GLMMs were used for all models looking at variation in caterpillar abundance and posterior predictive checks were used to confirm that the data were not zeroinflated as compared with model expectation. Gaussian GLMMs were used to model individual caterpillar mass.

All models included the following structural random terms to allow for spatio-temporal differences in caterpillar abundance and individual mass (Table S1): site, year (as a factor), site-by-year and day-by-site-by-year. We also included the unique tree ID and recorder of each beating sample as random terms.

263 Abundance

264 *Variance decomposition of caterpillar abundance*

To quantify the relative contributions of spatial and temporal factors to variation in caterpillar 265 266 abundance we decomposed the variance (abundance decomposition model, Table S1). The 267 response variable was the number of caterpillars recorded in each beating sample with date and 268 date² included in the fixed effects to account for the humped temporal distribution. Date refers to ordinal date and was z-transformed in all models (prior to scaling: mean = 146.77 [27th May, 269 26^{th} in leap years], SD = 14.04). The variance explained by date (a) and date² (b) was 270 271 calculated by matrix multiplication between the parameter estimates and covariance matrix of 272 the two variables using the quadratic equation:

273 Equation 1:
$$[\beta_a \quad \beta_b] \begin{bmatrix} \sigma_a^2 & \sigma_{a,b} \\ \sigma_{a,b} & \sigma_b^2 \end{bmatrix} [\beta_a \quad \beta_b]^T$$

In addition to the structural random terms that were included in all models, this model included each day in each year and the host tree taxon. We calculated the mean percentage of latent scale variance that is attributable to the date and date² fixed effects and each random term.

277 Tree taxon and habitat variation in caterpillar abundance

We assessed differences in the abundance of caterpillars supported by different tree taxa (hostlevel), the effect of local foliage density and whether the foliage score of each tree taxon (standlevel) contributing to local woodland composition has any additional effect (habitat abundance model, Table S1). To calculate the site stand-level foliage scores for non-focal tree taxa, we combined all of the coniferous tree taxa into a 'conifer' group and all deciduous tree taxa that are less common and not sampled at the host-level were grouped as 'other deciduous'. The *i*th observation of caterpillar abundance on host taxon *j* at site *k* was modelled as:

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$$y_{ijk} = b_0 + u_j^{(h)} + \sum_s (b_1 + u_s^{(g)}) f_{sk} = b_0 + u_j^{(h)} + b_1 f_k + \sum_s u_s^{(g)} f_{sk}$$

Here b_0 is the intercept, $u_j^{(h)}$ is the effect of host taxon *j*, f_{sk} is the (globally mean-centered) foliage score for each stand taxon *s* at site *k* and $f_k = \sum_s f_{sk}$ is the total foliage score at site *k*. b_1 is the average effect of foliage score on *y* (irrespective of stand composition) and $u_s^{(g)}$ is the deviation from this average for taxon *s* in the tree stand. $u_j^{(h)}$ and $u_s^{(g)}$ are random effects with estimated variance.

292

293 Phenological Distributions of Abundance, Mass and Biomass

294 Caterpillar abundance

To quantify how the phenological distribution of caterpillar abundance throughout spring differs among tree taxa, we allowed each taxon to have a distinct temporal trend in abundance over the course of the spring (abundance phenology model, Table S1). Date and date² were 298 included as fixed effects, to allow for a humped phenological distribution over time (Shutt et al. 2019a). We included tree taxon random effects on the intercept, date and date² slopes to 299 300 capture among taxon variation in phenological abundance distributions. We included date and 301 date² random slopes for site and year as additional structural terms. For each tree taxon we used 302 model posteriors to derive estimates of the mean timing, height (maximum abundance), and 303 width, calculated at half the peak height. We also calculated how the duration of the peak varied 304 among tree taxa (peak duration) at a consistent abundance of 0.01 caterpillars per branch. We 305 primarily present peak width as a metric that describes the shape of the peak and rate of change 306 in abundance whilst being unaffected by peak height. We also discuss peak duration (which 307 includes an effect of peak height, Fig 1 c-d) due to its implications for top-down and bottom-308 up trophic impacts, describing the length of time for herbivory of young leaves and key food 309 availability for many breeding birds.

We assessed the adequacy of the quadratic function in describing the shape of the phenological distribution of caterpillar abundance by including a cubic date term. The additional cubic term allows for the phenological distribution to take an asymmetric form (Table S6). Details of the analysis can be found in Supplementary Information.

314

315 Caterpillar Mass

To obtain the mean mass per caterpillar in a sample we divided the mass for each sample by the number of caterpillars weighed. Due to restrictions in measuring small masses in the field, we have uncertainty in the accuracy of measurements ≤ 0.02 g. All samples meeting this criterion were interval censored between 0.001g and (0.02/n)g, where 0.001g is the minimum mass viable for an individual caterpillar sampled in-line with the methodology (J. C. Weir, 321 unpublished data) and *n* is the number of caterpillars in the sample. Average individual mass322 observations were log transformed and modelled as interval-censored Gaussian.

323 The individual mass model included date and date² in the fixed effects, which would allow for 324 a curved trend in proportional growth if appropriate (mass phenology model, Table S1). The 325 focal random terms were the tree taxa random intercepts and date slope. In addition to the 326 structural random terms, we included a date random slope for sites, allowing for spatial 327 variation in phenology. Year was included as a random intercept but not as a random slope in order to aid model convergence, as mass data were only recorded since 2017. The residual 328 variance for each observation was modelled as $\frac{1}{n}VAR(u) + VAR(e)$ where n is the number of 329 caterpillars in the sample, VAR(u) is the variance in individual caterpillar mass after 330 accounting for all other terms in the model, VAR(e) is the residual variance which includes 331 332 variability in the true mean individual mass across samples and measurement error; thus 333 weighting the confidence in each sample by the number of caterpillar from which the mean per 334 caterpillar was calculated. To assess differences in the ultimate mass of a caterpillar on different 335 tree taxa during our sampling period, the posterior distributions of the fixed effects and tree 336 taxa random intercepts and slopes were used to calculate the predicted mass of an individual caterpillar at day 168 (16th June), which corresponds to the latest date on which a caterpillar 337 has been sampled on each of the tree taxa. 338

339

340 Caterpillar biomass

Total biomass, the product of abundance and average individual mass, can be obtained by exponentiating the sum of the linear predictors from the abundance and individual mass models, since both were modelled on the log scale. Ideally a bivariate model would have been 344 used to allow for covariance between abundance and individual mass across random terms, 345 however due to the interval censoring required for the mass data this could not be implemented. 346 Instead, we used the posterior distributions of the two models to generate a posterior 347 distribution for the phenological distribution of total biomass. The same peak metrics as 348 discussed for the abundance results were calculated, with peak duration estimated at a total 349 biomass of 0.25mg.

350 Fixed effects were considered significant if the 95% credible intervals (CIs) did not overlap 351 zero. Random effects were considered significant if the lower credible interval for their 352 variance was removed from 0. We used the mean of the posterior distribution when estimating 353 effect sizes and the mode for reporting the random term variances. Where we present estimates 354 on the data scale these correspond to the median rather than the mean expectation on the data 355 scale. All models were run with sufficient iterations to ensure an effective sample size of >1000 356 for each focal parameter and convergence was assessed by visual inspection of the trace plots. 357 Parameter-expanded priors were used for all random effect (co)variances such that the marginal 358 priors for the variances were scaled $F_{1,1}$ with a scale of 100. An inverse gamma distribution with shape=scale=0.002 was used for the residual variance. Default flat priors were used for 359 360 the fixed effects.

All results comparing caterpillar abundance, average individual mass or total biomass among host tree taxa are presented primarily as deviations from the fixed effect prediction, which represents an average tree taxon. In addition, to test the hypothesis that oak is exceptional as a caterpillar resource we also estimate taxon effects as deviations from the prediction for oak, described fully in Supplementary Information. The abundance and individual mass of caterpillars are both modelled on the log scale, meaning that the exponent of coefficients relating to differences in abundance, mass or peak height among tree taxa quantifiesproportional differences.

369

370 Results

- 371 Overall, we found that 9.2% of branch beating yielded at least one caterpillar. Where a
- 372 caterpillar was present, in 70.6% of cases there was just 1 and in 15.3% there were 2, with a
- 373 maximum abundance of 107, recorded during an outbreak at one of our sites during 2019.



374

Figure 3: Riverplot of the percentage variance composition of caterpillar abundance estimated
from terms in a Poisson GLMM (Table S2). All variables were included as random terms
except for Date+Date² which were included as numeric fixed effects to model the humped
shape of the phenological distribution.

379

381 Abundance

382 Partitioning variance in caterpillar abundance

All variance posterior distributions in the abundance decomposition model (Table S1, S2) were removed from zero, meaning that we have statistical support for each term. The spatial, temporal and spatiotemporal components explained 78.30% (CIs: 73.24 – 83.83%) of the variance, with temporal and spatial components explaining similar proportions, 30.11% (CIs: 20.93 - 43.09%) and 29.09% (CIs: 18.33 - 36.31%) respectively (Fig. 3). Host tree taxon explained 6.04% (CIs: 1.36 – 13.40%) of the variance (Fig. 3).

389



Figure 4: a-b) Posterior mean and 95% credible intervals for random effects in a Poisson 391 392 GLMM (Table S3). Predicted coefficients for a) the log difference in abundance of caterpillars 393 (number of caterpillars) sampled from each host tree taxon (conifers and other deciduous trees 394 were not included) and b) the log change in caterpillar abundance on an average branch with an increase in the amount of foliage of the tree taxon within the local tree stand composition 395 396 (globally mean centred foliage scores). c) Slope predictions from a Poisson GLMM (Table S3) 397 analyzing the change in caterpillar abundance with change in the amount of foliage of each tree taxon present in the tree guild at each site (globally mean centered), colours consistent with 398 399 taxa in a) and b). The intercept falls at the mean foliage score (FS) of any taxon at any site and

400 mean total FS across all sites. Dotted and solid lines indicate a non-significant and significant
 401 difference in slope from zero, respectively.

402

403 *Tree taxon effects on caterpillar abundance*

404 We found substantial variance in the abundance of caterpillars sampled among host tree taxa 405 in the habitat abundance model (Table S3). Ash (0.53 CIs: 0.28 - 0.75) hosts roughly half as 406 many caterpillars as an average tree taxon, whilst oak (1.56, CIs: 1.07 - 2.08), birch (1.58, CIs: 1.12 - 2.17) and willow (1.62, CIs: 1.03 - 2.26) all host roughly 1.5 times as many caterpillars 407 408 as an average tree (Fig. 4a). The results are also suggestive of alder hosting proportionally 409 fewer caterpillars than average, with the exponentiated coefficient posterior distribution CIs 410 falling below one (0.69, CIs: 0.43 - 0.96), though the log-scale coefficient posterior distribution 411 overlaps zero (-0.40, CIs: -0.79 - 0.01; Fig. 4a). In comparison with oak, six (alder, ash, beech, 412 elm, rowan and sycamore) of the nine other tree taxa support significantly fewer caterpillars 413 (Fig. S2).

414 We found that in general the stand-level foliage density was not associated with elevated 415 caterpillar abundance and also found no evidence that stand-level tree taxon composition 416 affects caterpillar abundance, with the variance posterior distribution not removed from zero 417 (Table S3). However, within the stand-level taxon effects we found some evidence of oak 418 exceptionalism, as the abundance of caterpillars increased with the stand-level amount of oak 419 foliage (Fig 4b-c). Across the range of oak foliage that we observe among our sites, the increase 420 in oak availability is associated with 5.52 (CIs: 1.14 - 11.20) times the caterpillar abundance 421 on a branch of any taxon moving from a woodland with no oak trees to one dominated by mature oak trees (Fig. 4c). 422

423

425 Phenological distributions of Abundance, Mass and Biomass

426 *Caterpillar abundance*

427 A humped seasonal trend in the temporal distribution of caterpillar abundance is apparent in 428 our data (Fig. S3) and supported by the significant negative quadratic date term from the 429 abundance phenology model (-0.76, CIs: -1.02 - -0.52, Table S4). We found substantial among 430 -host tree variance in intercepts and date slope effects, but not the date² effects (Table S4). For the average tree taxon, in an average site and year, the predicted peak date is ordinal day 154.68 431 (CIs: 149.59 - 159.84) or $2^{nd}/3^{rd}$ June, with a peak height of 0.04 (CIs: 0.02 - 0.07) caterpillars 432 433 per branch, and peak width of 27.38 days (CIs: 23.03 – 31.95 days). The predicted duration of 434 the phenological distribution is 38.21 days (CIs: 28.19 – 49.56 days). When we calculated peak 435 duration, a small proportion (1%) of the posterior samples yielded NAs due to some iterations 436 either not predicting a negative quadratic term or predicting a peak height beneath the threshold for peak duration. These iterations were excluded from calculations which will make the mean 437 438 and CIs slight underestimates.



440

441 Figure 5: Model predictions for the phenological distribution of caterpillar abundance (number 442 of caterpillars) on branches of different tree taxa (Table S4). a) shows the model predictions 443 for the phenological distribution of caterpillar abundance (ordinal date) for each tree taxon, the black dashed line depicts the prediction from the fixed effects. Plots b-d) show the difference 444 445 between each tree taxon and the fixed effect prediction (indicated by a black dashed line at zero 446 or one) for the b) timing of the peak, c) proportional change in the height of the peak (maximum abundance) and d) width of the peak at half of the height. The mean and 95% credible interval 447 448 were calculated using the posterior distributions for the fixed effects and tree taxa random effects and interactions. 449

We found some evidence for among host tree taxon differences in the phenological distributions of caterpillar abundance (Fig. 5a). The peak timing of caterpillars on rowan (-3.12 days, CIs: -6.27 - -0.08) and sycamore (-2.86 days, CIs: -5.86 - 0.24) were significantly earlier than for the average taxon (Fig. 5b). The height of the peak in caterpillar abundance departed significantly from the average taxon for three taxa (Fig. 5c); alder (reaching 0.65, CIs:

456 0.39 - 0.93, times the average peak height), ash (0.62, CIs: 0.31 - 0.91) and oak (1.88, CIs: 1.21
457 - 2.67). The point estimates of peak height were relatively high for birch (1.57, CIs: 0.99 - 2.17)
458 and willow (1.60, CIs: 0.95 - 2.32), though the CIs include zero.

459 The width of the abundance phenological distribution did not significantly differ between any 460 host tree taxon (Fig. 5d). Due to the relatively consistent shape but variable peak height, 461 duration showed more variation among host taxa, lasting for 6.60 days (CIs: 0.15 - 14.47) and 462 8.67 days (CIs: 1.20 – 18.31 days) longer than the average taxon on oak and willow respectively 463 (Fig. S4); again the point estimate for birch (6.28 days, CIs: -0.11 - 13.44) was relatively high, 464 though the CIs included zero. The caterpillar phenological distribution on oak was found to be 465 significantly later than on beech, birch, rowan and sycamore, significantly higher than all tree 466 taxa tested except birch and willow and lasting for a significantly longer duration than peaks 467 on all tree taxa tested except birch, hazel and willow (Fig. S5).

When we tested for asymmetry in the caterpillar phenological abundance distribution (Table S6), we found that the cubic term was significant (Table S7), but the resulting asymmetry in the peak estimate was low (Fig. S9).



Figure 6: Model predictions for individual caterpillar mass over time (Table S5). a) Observed data (dots) and fixed effect prediction (line). b) Individual mass over time for caterpillars on each tree taxon, with the black dashed line showing the fixed effect trend from plot a). The grey dotted vertical line indicates the day 168 (16th June), the latest date with caterpillar mass data for all tree taxa. c) shows the posterior mean and 95% credible intervals for the proportional difference in day 168 mass between each tree taxon and the fixed effect prediction.

479 *Caterpillar mass*

480 Most caterpillars throughout spring weighed less than 0.1g, although caterpillars of up to 0.96g 481 (n=1) were recorded (Fig. 6a). There was a pronounced trend for individual mass to increase over the course of the spring, with the rate of increase declining on the log scale (Fig. 6b, Table 482 483 S5). The variances among tree taxa in the intercept and date slope were non-significant. The 484 day 168 mass of individual caterpillars (in mid-June) predicted from the fixed effects was 0.025g (CIs: 0.017 - 0.034g) for an average tree taxon. Whilst the curves and day 168 masses 485 do not differ significantly between any tree taxon and the fixed effect trend (Fig. 6b-c), we 486 487 found the ultimate mass of individual caterpillars was significantly lower for those sampled from beech compared to oak (Fig. S6). Willow had similarly low point estimate for ultimate 488 489 individual mass when compared to oak, though the CIs included zero (Fig. S6).

491 Based on the fixed effects from the abundance and individual mass phenology models (Tables 492 S1, S4, S5), the predicted peak date for the total biomass phenological distribution on the average host tree taxon is day 157.32 (CIs: 152.67 – 162.26), 5/6th June, two days later than 493 494 the peak in abundance. The total biomass peak height was predicted to be 0.9mg (CIs: 0.3 -1.6mg) per branch, with a width of 25.23 days (CIs: 21.74 - 28.94), narrower than the 495 496 distribution of abundance, but with overlapping CIs. The peak duration was 32.89 days (CIs: 497 21.73 – 44.20) at a threshold of 0.25mg of caterpillars per branch. Similarly to the abundance 498 peaks, some iterations (\leq 3%) produced NAs in the calculations of peak duration so the mean 499 and CIs are underestimates.

500 Whilst some slight differences in host taxon effects are visible depending on whether total 501 biomass (Fig 7) or abundance (Fig 5) is the focal metric, timing, height and width are broadly 502 consistent; though few effects are removed from zero for total biomass due to increased 503 uncertainty in the estimates. No taxon differs significantly in total biomass mean timing when 504 compared to the average tree taxa. For the peak height of total caterpillar biomass, oak is higher 505 than average, reaching 2.20 (CIs: 1.35 - 3.22) times the abundance of an average tree, whereas 506 alder is lower than average, reaching 0.66 (CIs: 0.37 - 0.98). No tree taxa differed in peak 507 width to the average taxon, but oak and willow lasted for significantly longer durations than 508 the average tree by 8.43 days (CIs: 1.67 - 16.48) and 7.28 days (CIs: 0.09 - 16.53) respectively. 509 When compared to oak, the biomass peak height point estimates and CIs for birch and willow 510 sit lower than the abundance peak height equivalents, though posteriors heavily overlap (Fig. 511 S5, S8).



Figure 7: Model predictions for the phenological distribution of total caterpillar biomass on branches of different tree taxa (based on models in Table S4+5). a) shows the model predictions for the phenological distribution of caterpillar biomass (ordinal date) for each tree taxon, the black dashed line depicts the prediction from the fixed effects. Plots b-d) show the difference between each tree taxon and the fixed effect prediction (indicated by a black dashed line at zero or one) for the b) timing of the peak, c) proportional change in the height of the peak (maximum biomass) and d) width of the peak at half of the height. The mean and 95% credible were calculated using the posterior distributions for the fixed effects and tree taxa random effects and interactions.

525 Discussion

526 We show evidence of substantial variation in the height of the caterpillar peak among tree taxa, 527 with some variation in mean timing and duration. Of the three scenarios presented in Figure 1 528 (e-g), we find most support for the exceptional host hypothesis (Fig 1g). The most exceptional 529 host taxon identified was oak, with caterpillar abundance and total biomass being elevated on 530 oak compared with most other species, and oak dominance in woodlands having a positive 531 stand-level impact on caterpillar abundance. However, we find the caterpillar peak height on 532 birch and willow to be broadly comparable to oak (Fig 1e), consistent with Shutt et al. (2019a), 533 whilst the peaks on alder and ash reach lower heights than average. We also did not find any 534 evidence for oak exceptionalism in terms of the average mass of individual caterpillars. At the 535 host-level, we find effects of tree taxon on the timing of phenological distributions for 536 abundance. Mean timing of the phenological distribution of caterpillar abundance falls earlier 537 on rowan and sycamore trees than on an average taxon (Fig. 5b), however we note that the 3-538 day difference in timing estimated is a relatively small effect size and we suggest this is likely 539 to contribute little to the buffering potential. Whilst the width of the peak varies rather little 540 among tree taxa (Fig 5d, 7d), the height and width of each taxon taken together result in the 541 duration of peaks on oak and willow lasting for roughly a week longer than for the average tree 542 taxon (Fig. S4). We find minimal evidence for individual caterpillar mass gain differing among 543 host tree taxa, and therefore, most of the among tree taxon differences in aspects of the 544 phenological distribution of total biomass track the trends that we observe for abundance, albeit 545 with broader credible intervals.

546 The positive stand-level impact of oak foliage density on caterpillar abundance (Fig. 4c), 547 suggests that oak-dominated woodlands may be unique in the numbers of spring caterpillars 548 that they support. This stand-level effect may be due to a combination of high caterpillar 549 abundance on oaks and dispersal to other taxa, either via oak-raised females laying eggs or 550 dispersal of caterpillars from oaks to other trees in spring. Another possibility is that oaks 551 represent especially good hosts to generalist species, as was found earlier for the generalist 552 winter moth (Shutt et al 2019), which could then mean that species dispersing from oak may be more likely to find a suitable host. Why stand-level impacts arise for oaks but not for other 553 554 tree taxa that have a positive host-level impact on caterpillar abundance, such as willow, may 555 be attributable to the greater size of oak. The crown areas and heights of oaks generally surpass 556 most other tree taxa considered here, and may influence the likelihood of dispersal throughout 557 an area for both the caterpillars and adults, particularly for species with wingless Lepidoptera 558 females such as *Operophtera* spp., that made up 38% of previously identified samples in from 559 these sites (Shutt et al. 2019a).

560 Our finding that caterpillar abundance on oak reaches a high peak but for a relatively short time 561 period agrees with previous work (van Balen 1973; Varley et al. 1974; Visser et al. 2006; Veen 562 et al. 2010), but we find this is similar to the abundance peaks observed on birch and willow. 563 This positive host-level effect on caterpillar abundance must arise through either elevated 564 survival through the life cycle, higher fecundity, greater species richness or a combination of 565 these effects. A recent laboratory study has shown the developmental duration, mass at 566 pupation and female fecundity of winter moth caterpillars to be lower when reared on oak 567 foliage compared to a range of taxa, including lower fecundity and pupal mass than on birch B. pendula and willow S. alba and lower survival than on willow (Weir 2023). Winter moth 568 569 make up approximately a third of individuals sampled from the caterpillar guild across our 570 study sites (Shutt et al. 2019a), and these differing insights into the value of oak obtained in 571 the field and laboratory are challenging to reconcile. One potential explanation is that winter 572 moth caterpillar survival in-situ is distinct from that measured in the laboratory, possibly 573 influenced by factors such as parasitism and predation or the density of leaves as a food source and their distribution across the tree. For birch and willow however, the high abundances reached *in-situ* may well be associated with the higher than average fecundity of caterpillars reared on them (Weir 2023). Conversely, those reared on alder had substantially lower survival and fecundity which suggests alder may serve as a sink habitat for some species (Weir 2023), in agreement with the low abundances we identified in-situ.

579 An implication of particularly high abundance and total biomass hosted by oak is that the 580 common practice of monitoring caterpillar prevalence purely on oak (Visser et al. 2006; Smith 581 et al. 2011; Hinks et al. 2015; Burgess et al. 2018) is liable to overlook spatial-heterogeneity 582 in caterpillar abundance both between locations and within larger sites. Nonetheless, the 583 elevated caterpillar abundance on oak and in oak-dominated woodlands may make these 584 habitats the most important to consumers, more so than birch and willow when considering the 585 additional stand-level effect. Oak woodlands possibly act as a source that contributes to the 586 repopulation of areas with lower consumer breeding success, as the prevalence of oak within a 587 stand has been shown to increase blue tit fledging success (Shutt et al. 2018).

588 Whilst oak is often used as a baseline for comparison with other woodland compositions (Mägi 589 et al. 2009), the high abundance and total biomass of caterpillars this taxon hosts appears to be 590 unrepresentative of certain other woodland types across the UK (Stagg & Ward 2019). In fact, 591 our results suggest the phenological distribution of caterpillars on beech, elm, hazel, rowan and 592 sycamore are more representative of an average deciduous tree taxon. Analysis of this 593 substantially expanded data set broadly agrees with previous findings that alongside oak, 594 willow and birch host greater/longer caterpillar abundances than the average tree, whilst alder 595 and ash host lower abundances (Shutt et al. 2019a). As this study considers abundance at the 596 caterpillar guild level it is unclear whether host taxon impacts on abundance are across a range 597 of caterpillar species or instead arise via turnover, with some tree taxa hosting greater diversity 598 than others (Narango et al., 2020). Consistent with this latter explanation, Shutt et al. (2019a) 599 found that oak, willow and birch hosted the greatest species richness of caterpillars within our 600 study system, a finding supported by work on Lepidopteran diversity across the United States 601 (Narango et al., 2020). Our results suggest that the seasonal peak in abundance contributes 602 more than individual mass in dictating the timing of the total biomass peak and the among tree 603 taxa differences in the phenological distribution. We find that the individual mass of the 604 sampled caterpillar guild increases rapidly in early spring before asymptoting (Fig. 6), with 605 minimal difference in caterpillar growth rate and individual mass at the end of spring. 606 Caterpillars sampled from beech, however, weighed significantly less than those sampled from 607 oak (Fig. S6), consistent with results from rearing experiments using winter moth (O. brumata) 608 (Feeny 1970; Wint 1983). Our measure of individual mass will have captured various processes 609 including individual growth, and the appearance and disappearance of species from the guild 610 through both varied phenologies among caterpillar species and turnover between sites. The 611 guild level individual mass pattern therefore does not necessarily represent the growth curve 612 of any particular caterpillar species and is of most relevance when considering the guild's 613 involvement in trophic interactions and estimations of the relative contributions of individual 614 mass and abundance to total guild biomass.

615 Our work suggests that the potential for woodland stand tree composition to alter the 616 consequences of trophic asynchrony may be stronger than previously appreciated (Bell et al. 617 2019; Shutt et al. 2019a), as we have identified further differences in the caterpillar peak among 618 tree taxa, particularly in peak height but also some deviations in duration and timing. As the 619 composition of tree taxa varies in space, within and between woodlands, the differences in peak 620 height that we observe among tree taxa are expected to result in geographic variation in 621 caterpillar abundance. The phenological distribution of caterpillar abundance and total biomass 622 on oak and willow lasts for six-eight days longer than on the average tree taxon and the 623 phenological distribution on oak lasts for longer than on alder, ash, beech, elm, rowan and 624 sycamore by roughly 10-15 days (Fig. S5, S8). The extended duration of the peak on oak and 625 willow prolongs the period of attack by herbivores and of resource availability for consumers 626 from an average of 5.5 weeks to 6.5 weeks (at the level duration was measured at). Given many 627 breeding passerines will feed young in the nest for up to three weeks, an additional week of 628 resource availability may have substantial benefits for late or early birds. The lack of variation 629 in peak width suggests that the shape of the peak does not differ substantially among taxa and 630 thus the extended duration of the peak is predominantly associated with higher abundances of 631 caterpillars and not a low but wide peak for some taxa. The distinction in duration between oak 632 and willow and other taxa suggests the phenological distribution may vary substantially in 633 duration between an oak- or willow-dominated woodland and one with a mixed composition, 634 which may make the consequences of asynchrony more pronounced in woodlands that lack a 635 substantial oak or willow component. Our results suggest that the within-site peak duration is 636 unlikely to be greatly influenced by differences in mean timing among taxa as a three-day 637 deviation from average is small relative to 5-6 week peak duration.

Whilst oak woodlands are thought of as the preferred habitat for many woodland passerines, 638 639 many species breed and forage across a range of woodland compositions (Perrins 1979; 640 Hagemeijer & Blair 1997; Simms 1971) and oak is not abundant across all woodland (Stagg & 641 Ward 2019). In a mixed woodland, blue tits and great tits were found to spend more time 642 foraging on oak than expected based on their prevelence, however they also spend longer than 643 expected foraging on birch and sycamore trees (Peck 1989). A greater foraging effort by birds 644 on oak and birch (Peck 1989), that we found host higher caterpillar abundances, may mean we 645 have underestimated the extent of their true peak height, as would be estimated in the absence 646 of natural predation (Böhm et al. 2011). The variation we have identified in the phenological 647 distribution of caterpillars among tree taxa suggests that extending the study of the MMH into

648 more varied woodland tree compositions will be key for understanding spatial variation in649 trophic interactions and how reforesting efforts might alter a key herbivorous guild.

650 Tree stand composition can be manipulated by foresters and land managers and here we 651 examine the implications of our findings in this context. First, in general, increased defoliation 652 negatively impacts on tree health and productivity (Kulman 1971; Whittaker & Warrington 653 1985; Whitham et al. 1991; Marquis & Whelan 1994). Winter moth, the most common species 654 in our study system (Shutt et al. 2019a), exhibits cyclic population dynamics with outbreaks 655 causing severe defoliation (Tenow 1972; Hogstad 1997), also observed at one of our sites 656 during spring 2019. Defoliation may be minimised if there is a lower density of oak, thereby 657 preventing the additive effect it has on the abundance of caterpillars throughout the local tree 658 stand. However, with the exception of oak, caterpillar abundance appeared to be insensitive to 659 the amount of other tree taxa present at the stand-level. The second implication relates to the 660 conservation of consumer populations for whom more caterpillars are expected to be 661 beneficial, though the importance of resource abundance versus resource timing relative to 662 breeding is relatively underexplored (but see Naef-Daenzer and Keller, 1999; Ramakers, 663 Gienapp and Visser, 2019). The high density of prey in oak woodlands is thought to be a driver 664 of preference for this habitat by some breeding passerines (Perrins 1979). When considering 665 consumer foraging effort, our results predict that on average a consumer foraging on an oak 666 will encounter three times as many caterpillars per branch than when foraging on an alder or ash (Fig S5). For the benefit of consumers, the site-level peak height should be maximised 667 668 through the addition of oak, willow and birch, though oak is likely to be of most benefit due to 669 the additional stand-level effect on caterpillar abundance. The addition of oak and willow may 670 also extend the duration of the caterpillar peak, potentially providing a valuable phenological buffer for early emerging caterpillars (Weir & Phillimore 2024). Our study also reveals 671 672 substantial site and site-by-year effects in the phenological distribution of caterpillar abundance (Table S4), and some site effects on individual mass (Table S5), which implies that factors in
addition to woodland composition, as we have measured it, play an important role (Fig. 3). For
example, elevational gradients may influence the phenological distribution of caterpillars via
the effect of spatial temperature in space (Macphie *et al.* 2023).

677 In this study we have relied on repeated beating of a consistent length of marked branch as a 678 standardised approach to caterpillar sampling. With this approach we cannot exclude the 679 possibility that some of the differences in caterpillar abundance that we attribute to tree taxon 680 actually arise from differences in structure and leaf area. However, such structural differences 681 among tree taxa are unlikely to impact on our estimates of timing, duration or individual mass. 682 Whether branch beating affects the defences produced by a branch and whether this imapct 683 varies among tree taxa is unknown. It also remains to be tested whether the phenology 684 estimated from repeated branch beating departs from the true phenlogical distribution of a tree 685 due to removal of caterpillars or whether recolonisation is sufficiently rapid to mininise such 686 effects. In this study we have identified certain trees to genus rather than species level, due to 687 evidence of extensive hybridisation (Shutt et al. 2019a), and this precludes examination of 688 intra-generic differences in phenology and abundance.

In summary, across 44 woodland sites we find partial support for oak providing an exceptional resource to the spring-feeding caterpillar guild. On a local scale this means that the contribution of tree species to phenological buffering may be quite limited. However, on a landscape scale our finding that additional tree taxa, particularly birch and willow, can provide an important resource and enhance the potential for woodlands that lack oak to contribute to buffering via spatial portfolio effects. Our findings have applications in woodland management and reforesting for the conservation of woodland lepidopteran and insectivore communities.

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895

Tree taxon effects on the phenology of caterpillar abundance and biomass: Supplementary Information

900 Supplementary Methods

- 901 Table S1: Terms included in abundance and mass models. Date refers to ordinal date, which
- 902 was z-transformed (mean = 147.47, SD = 14.19), year was included as a factor and woodland
- 903 composition refers to multi-membership component explained in the text. Int = intercept, abund
- 904 = abundance, VCV = variances and covariances.

| Model | Abundance decomposition (Table S2) | Habitat abundance (Table S3) | Abundance phenology model (Table S4) | Mass phenology model (Table S5)* |
|---|---|---|---|---|
| Motivation | Decomposition of variance in abundance | Differences in the abundance of caterpillars among tree taxa and effect of woodland density and composition | Differences in phenological distribution of caterpillar abundance among tree taxa | Differences in phenological distribution of caterpillar mass among tree taxa |
| Response variable | Caterpillar abundance | Caterpillar abundance | Caterpillar abundance | log(Mean mass per caterpillar) |
| Fixed effects | Date Date ² | Total foliage score | Date Date ² | Date Date ² |
| Random terms | Site Tree taxa Tree ID Site by year Day by site by year Year Year Year-day Recorder | Tree taxa Woodland-composition Site Year Site by year Day by site by year Tree ID Recorder | Int, Date and Date ² VCV across Tree taxa Int, Date and Date ² VCV across Site Int, Date and Date ² VCV across Year Site by year Day by site by year Tree ID Recorder | Int and Date VCV across Tree taxa Int and Date VCV across Site Year Site by year Sqrt(1/abund) VCV across observations Day by site by year Tree ID Recorder |
| Family | Poisson | Poisson | Poisson | Censored-Gaussian |
| MCMC Iterations (thinning intervals) | 4000000 (1500) | 9000000 (2500) | 3300000 (1000) | 2500000 (2000) 2500000 (2000) 2500000 (2000) |
| Burnin | 100000 | 500000 | 300000 | 500000 for each |
| Posterior Sample Size | 2600 | 3400 | 3000 | 3000 (1000 x3) |

905 *Mass phenology model was run as three chains that were then combined



Figure S1: Taxon-specific proportion of trees sampled via branch beating at each site across years plotted against the taxon-specific proportion of the total foliage score among focal tree taxa (those sampled in branch beating), coloured by tree taxon. Dashed black line shows 1:1 relationship. Data points where the proportion of the total foliage score = 0 but the proportion of sampled trees > 0 can occur because habitat surveys are conducted at a 15m radius around installed nestboxes, whilst some beaten trees fall between nest boxes.

915

917 <u>Supplementary results</u>

- 918 We found that alder, ash, beech, elm, rowan and sycamore all support significantly fewer
- 919 caterpillars than oak (Fig. S2), hosting 0.44 (CIs: 0.30 0.58), 0.34 (CIs: 0.21 0.49), 0.56
- 920 (CIs: 0.42 0.72), 0.59 (CIs: 0.40 0.78), 0.59 (CIs: 0.39 0.79) and 0.66 (CIs: 0.51 0.80)
- 921 times as many caterpillars respectively.



Figure S2: Posterior mean and 95% credible intervals of the model prediction for the proportional difference in caterpillar abundance between each tree taxon and oak. Calculated from tree taxa random effects in a Poisson GLMM (Table S3). Black dashed line at 1.0 indicates no difference to oak/significance threshold.



Figure S3: Plots shows the mean abundance of caterpillars sampled on each day among sites for each year and as the mean across all years; n shows the number of branch beatings carried out in each year or across all years.

957



959



Figure S5: Posterior mean and 95% credible intervals for (Table S4) predictions of the difference between each tree taxon and oak for different properties of the phenological distribution of caterpillar abundance in spring, calculated from the posterior distributions for the fixed effects and tree taxa random effects and interactions. Plots show a) the difference in the timing of the peak in abundance, b) the proportional difference in the height of the peak (maximum abundance), c) the difference in the peak width at half of the peak height and d) the difference in the duration of the peak (at a set abundance of 0.01 caterpillars).

983 When comparing the abundance peak metrics of each taxon to the peak on oak we found a 984 greater number of significant differences than compared to the average trend. The peak was 985 significantly later than on oak than on beech (3.40 days, CIs: 0.80 - 6.21), birch (3.01 days, 986 CIs: 0.74 – 5.01), rowan (5.54 days, CIs: 2.81 – 7.76) and sycamore (5.28, CIs: 2.81 – 7.76) 987 trees (Fig. S5a). The peak on alder, ash, beech, elm, hazel, rowan and sycamore were all found 988 to have a significantly lower height, reaching 0.35 (CIs: 0.24 - 0.49), 0.33 (CIs: 0.19 - 0.48), 0.48 (CIs: 0.34 - 0.63), 0.49 (CIs: 0.32 - 0.67), 0.68 (CIs: 0.46 - 0.97), 0.49 (CIs: 0.30 - 0.69) 989 990 and 0.50 (CIs: 0.36 - 0.66) times the height of the peak on oak trees, respectively (Fig. S5b). 991 The width of the peak at half the height did not differ significantly between any taxon and oak 992 (Fig. S5c). The peaks on alder, ash, beech, elm, rowan and sycamore last for a significantly 993 shorter duration by -11.84 (CIs: -21.01 - -2.95), -15.42 (CIs: -27.08 - -5.31), -9.72 (CIs: -16.39 994 - -4.07), -8.17 (CIs: -15.80 - -1.11), -11.03 (CIs: -18.62 - -4.40) and -9.45 (CIs: -14.95 - -3.65) 995 days respectively (Fig. S5d).

996

When comparing the day 168 mass of caterpillars on each tree taxa to those from oak, I found
caterpillars sampled from beech weighed significantly less at 0.72 (0.49 - 0.99) times the mass
of those sampled from oak (Fig. S6).



Figure S6: Posterior mean and 95% credible intervals for model predictions of the proportional difference in caterpillar mass between each tree taxon and caterpillars sampled from oak (Table S5). Calculated for day 168 (16th June) for the average year and site, the latest date with caterpillar mass data for all tree taxa, using the posterior distributions for all fixed effect parameters and tree taxa random effects and interactions in a censored-gaussian GLMM.



1018 1019 for model prediction of the difference in peak duration (at a biomass of 0.25mg of caterpillars) for each taxon 1020 1021 compared to the fixed effect trend (Table S4+5). 1022 Calculated from the posterior distributions for the fixed effects and tree taxa random effects and interactions in 1023 1024 a bivariate censored-gaussian (mass) and Poisson 1025 (abundance) GLMM.

1026

1027

As with the distributions of caterpillar abundance among tree taxa, there were multiple 1028 1029 differences between each taxon and oak in the biomass peak metrics (Fig. S8). The peak on 1030 beech, birch, rowan and sycamore trees was significantly earlier than on oak by -3.92 (CIs: -7.11 - -0.98), -2.75 (CIs: -5.03 - -0.71), -4.96 (CIs: -7.95 - 2.01) and -4.74 (CIs: -7.44 - -2.41) 1031

1032 days respectively (Fig. S8). The biomass peaks on all tree taxa except willow were found to 1033 have a significantly lower height than oak; with alder reaching 0.31 (CIs: 0.19 - 0.44) times the 1034 height of the peak on oak trees), ash 0.31 (CIs: 0.15 - 0.49), beech 0.35 (CIs: 0.21 - 0.50), birch 1035 0.72 (CIs: 0.52 - 0.91), elm 0.41 (CIs: 0.24 - 0.60), hazel 0.63 (CIs: 0.35 - 0.90), rowan 0.43 1036 (CIs: 0.24 - 0.62) and sycamore 0.42 (CIs: 0.29 - 0.56). The width of the peak at half the height 1037 did not differ to oak on any taxa. The peak duration on lasted for a significantly shorter duration 1038 on the following taxa than on oak by: alder -14.15 days (CIs: -24.88 - -4.97), ash -15.41 days (CIs: -28.64 - -5.14), beech -13.74 days (CIs: -22.22 - -6.27), elm -10.06 days (CIs: -19.11 - -1039 1040 2.63), rowan -12.11 days (CIs: -20.05 - -4.45) and sycamore -11.22 days (CIs: -17.46 - -5.47) 1041 (Fig. S8).

1042





1052 Model output tables

1053

1054Table S2: Poisson GLMM for variance composition of caterpillar abundance. Date refers to1055ordinal date (scaled: mean = 147.4742, SD = 14.19027).

| Coefficient/Variance | Effective |
|-----------------------|--|
| (Mean/mode and CI) | sample size |
| | |
| -3.527 (-4.1282.904) | 2600 |
| 0.453 (0.381 - 0.527) | 2456 |
| -0.441 (-0.5130.371) | 2600 |
| | |
| | |
| 0.464 (0.273 - 0.82) | 2041 |
| 0.288 (0.24 - 0.354) | 2600 |
| 0.15 (0.051 - 0.55) | 1963 |
| 0.482 (0.42 - 0.577) | 2288 |
| 0.21 (0.165 - 0.284) | 2418 |
| 0.333 (0.247 - 0.412) | 2470 |
| 0.301 (0.119 - 1.252) | 1024 |
| 0.129 (0.066 - 0.291) | 2183 |
| 0.684 (0.589 - 0.755) | 2600 |
| | Coefficient/Variance (Mean/mode and CI) -3.527 (-4.1282.904) 0.453 (0.381 - 0.527) -0.441 (-0.5130.371) 0.464 (0.273 - 0.82) 0.288 (0.24 - 0.354) 0.15 (0.051 - 0.55) 0.482 (0.42 - 0.577) 0.21 (0.165 - 0.284) 0.333 (0.247 - 0.412) 0.301 (0.119 - 1.252) 0.129 (0.066 - 0.291) 0.684 (0.589 - 0.755) |

1056

| 1057 | Table S3: Poisson | GLMM analysing | differences in | caterpillar ab | oundance betwee | n the different |
|------|-------------------|----------------|----------------|----------------|-----------------|-----------------|
|------|-------------------|----------------|----------------|----------------|-----------------|-----------------|

1058 tree taxa sampled, the effect of site foliage density and the effect of the amount of foliage of 1059 each tree taxon within the local woodland composition, included using multi-membership.

| | Coefficient/Variance | Effective |
|---------------------|------------------------|-------------|
| | (Mean/mode and CI) | sample size |
| Fixed Terms | | |
| Intercept | -4.257 (-4.9473.554) | 3400 |
| Total Foliage Score | 0.002 (-0.014 - 0.018) | 3106 |
| | | |
| Random Terms | | |
| Sampled Tree Taxa | 0.165 (0.043 - 0.539) | 2693 |
| Habitat Composition | 0 (0 - 0.001) | 1330 |
| Site | 0.246 (0.131 - 0.506) | 2937 |
| Year | 0.35 (0.107 - 1.135) | 1900 |
| Site Year | 0.296 (0.223 - 0.39) | 3400 |
| Tree ID | 0.295 (0.232 - 0.346) | 3400 |
| Site Day | 0.965 (0.87 - 1.078) | 3400 |
| Recorder | 0.202 (0.094 - 0.385) | 3400 |
| Residual | 0.68 (0.593 - 0.757) | 3400 |

Table S4: Poisson GLMM for analysing variations among tree taxa in the phenological
distribution of caterpillar abundance throughout spring. Date refers to ordinal date (scaled:
mean = 147.4742, SD = 14.19027).

| | Coefficient/Variance | Effective |
|--|-------------------------|-------------|
| | (Mean/mode and CI) | sample size |
| Fixed Terms | | |
| Intercept | -3.443 (-4.1962.72) | 3000 |
| Date (scaled) | 0.763 (0.249 - 1.34) | 3000 |
| Date ² (scaled) | -0.761 (-1.0180.524) | 3000 |
| | | |
| Random Terms | | |
| TreeTaxa- Intercept var | 0.146 (0.038 - 0.629) | 1477 |
| TreeTaxa- Intercept:Date slope covar | 0.004 (-0.117 - 0.131) | 3000 |
| TreeTaxa- Intercept:Date ² slope covar | -0.001 (-0.075 - 0.06) | 2817 |
| TreeTaxa- Date slope var | 0.037 (0.011 - 0.21) | 2347 |
| TreeTaxa- Date slope:Date ² slope covar | 0 (-0.029 - 0.047) | 2975 |
| TreeTaxa- Date ² slope var | 0 (0 - 0.068) | 2793 |
| Site- Intercept var | 0.717 (0.445 - 1.222) | 3000 |
| Site- Intercept:Date slope covar | -0.138 (-0.32 - 0.017) | 3000 |
| Site- Intercept:Date ² slope covar | -0.184 (-0.3410.102) | 3000 |
| Site- Date slope var | 0.222 (0.149 - 0.422) | 2721 |
| Site- Date slope:Date ² slope covar | 0.033 (-0.026 - 0.086) | 2742 |
| Site- Date ² slope var | 0.067 (0.035 - 0.126) | 2805 |
| Year- Intercept var | 0.439 (0.214 - 1.889) | 1431 |
| Year- Intercept:Date slope covar | -0.197 (-1.049 - 0.186) | 3000 |
| Year- Intercept:Date ² slope covar | -0.006 (-0.267 - 0.189) | 2504 |
| Year- Date slope var | 0.401 (0.129 - 1.418) | 1545 |
| Year- Date slope:Date ² slope covar | -0.066 (-0.325 - 0.083) | 2824 |
| Year- Date ² slope var | 0.062 (0.015 - 0.222) | 1870 |
| Site-Year | 0.352 (0.274 - 0.444) | 3000 |
| Recorder | 0.152 (0.079 - 0.321) | 2696 |
| Site-Day | 0.295 (0.236 - 0.361) | 2845 |
| Tree ID | 0.283 (0.237 - 0.347) | 3000 |
| Residual | 0.653 (0.578 - 0.737) | 3000 |

1068Table S5: Censored-gaussian GLMM for analysing variations among tree taxa in the1069phenological distribution of log caterpillar mass throughout spring. Date refers to ordinal date1070(scaled: mean = 147.4742, SD = 14.19027).

| | Coefficient/Variance | Effective |
|--------------------------------------|-------------------------|-------------|
| | (Mean/mode and CI) | sample size |
| Fixed Terms | | |
| Intercept | -4.082 (-4.4033.785) | 3000 |
| Date scaled | 0.458 (0.334 - 0.574) | 2236 |
| Date ² scaled | -0.13 (-0.1840.081) | 1961 |
| Random Terms | | |
| TreeTaxa- Intercept var | 0 (-0.005 - 0.015) | 2845 |
| TreeTaxa- Intercept:Date slope covar | 0 (-0.005 - 0.015) | 2845 |
| TreeTaxa- Date slope var | 0 (0 - 0.035) | 1387 |
| Site- Intercept var | 0.039 (0.015 - 0.087) | 1220 |
| Site- Intercept:Date slope covar | -0.009 (-0.036 - 0.019) | 1852 |
| Site- Date slope var | 0.063 (0.021 - 0.104) | 1157 |
| Year | 0.048 (0.013 - 0.401) | 473 |
| Site-Year | 0.018 (0 - 0.044) | 1134 |
| Recorder | 0.008 (0 - 0.046) | 1447 |
| Site-Day | 0.146 (0.093 - 0.186) | 1845 |
| Tree ID | 0.04 (0.023 - 0.068) | 2430 |
| Weighting | 0.968 (0.883 - 1.074) | 1090 |
| Residual | 0.029 (0.008 - 0.066) | 617 |

1074 Asymmetry in the abundance peak

1075 Methods

1076 It is already established that there is a humped phenological distribution of caterpillar 1077 abundance throughout spring in temperate deciduous woodlands (Gibb 1950; van Balen 1973; 1078 Southwood et al. 2004; Shutt et al. 2019a), though the shape of the peak has not been examined. 1079 We assessed the adequacy of the quadratic function in describing the shape of the phenological 1080 distribution of caterpillar abundance by also modelling the peak including a cubic date term; 1081 allowing an asymmetrical trend over time. The extent of asymmetry was quantified by 1082 comparing the percentage of the peak width predicted to fall before and after the vertex of the 1083 curve.

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1085 The peak asymmetry model included the caterpillar abundance per sample as the response variable with an intercept, date, date² and date³ in the fixed effects, allowing an asymmetrical 1086 1087 peak (Table S6). Date refers to ordinal date and was scaled (prior to scaling: mean = 147.47, 1088 SD = 14.19). The random terms allowed for each site*year to have a separate intercept, date, date² and date³ slopes and for covariance among these terms. Separate site and year random 1089 1090 intercepts and slopes were not included to aid model convergence. We do not anticipate this 1091 will pose an issue, as our primary interest was to identify the general phenological trend. We 1092 calculated the extent of asymmetry at each quartile of the peak height across the posterior 1093 distribution because the ratio of duration to the left and right of the peak is not necessarily 1094 constant.

- 1096 Table S6: Model composition for the peak asymmetry model. Date refers to ordinal date which
- 1097 was scaled (scaled: mean = 147.4742, SD = 14.19027). Int = intercept and VCV = variances
- 1098 and covariances.

| Model | Peak asymmetry (Table S7) | |
|-------------------|---|--|
| Motivation | Evidence of asymmetry in peak shape | |
| Response | Caterpillar abundance | |
| Fixed effects | Date | |
| | Date ² | |
| | Date ³ | |
| Random terms | Int, Date, Date ² and Date ³ VCV across | |
| | Site by year | |
| | Day by Site by Year | |
| | Tree ID | |
| | Recorder | |
| Family | Poisson | |
| Iterations (thin) | 3500000 (2000) | |
| Burnin | 100000 | |
| Sample Size | 1700 | |

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Figure S9: Posterior distribution for Poisson GLMM allowing a cubic (asymmetrical) relationship between caterpillar abundance and ordinal date (Table S7). Percentage of peak width falling before and after the peak date at 0.25, 0.5 and 0.75 of the peak height are shown in grey.

| | Coefficient/Variance | Effective | |
|---|------------------------|-------------|--|
| | (Mean/mode and CI) | sample size | |
| Fixed Terms | | | |
| Intercept | -3.267 (-3.4853.034) | 1700 | |
| Date (scaled) | 0.859 (0.701 - 1.005) | 1700 | |
| Date ² (scaled) | -0.58 (-0.6730.488) | 1393 | |
| Date ³ (scaled) | -0.208 (-0.2770.137) | 1511 | |
| | | | |
| Random Terms | | | |
| SiteYear- Intercept var | 1.644 (1.327 - 1.985) | 1345 | |
| SiteYear- Intercept:Date slope covar | -0.339 (-0.5840.158) | 1822 | |
| SiteYear- Intercept:Date ² slope covar | -0.432 (-0.5740.331) | 1700 | |
| SiteYear- Intercept:Date ³ slope covar | 0.021 (-0.042 - 0.082) | 1700 | |
| SiteYear- Date slope var | 0.75 (0.572 - 1.057) | 1700 | |
| SiteYear- Date slope:Date ² slope covar | 0.075 (-0.021 - 0.154) | 1700 | |
| SiteYear- Date slope:Date ³ slope covar | -0.093 (-0.1690.026) | 1535 | |
| SiteYear- Date ² slope var | 0.192 (0.138 - 0.263) | 1700 | |
| SiteYear- Date ² slope:Date ³ slope covar | 0.007 (-0.018 - 0.032) | 1700 | |
| SiteYear- Date ³ slope var | 0.016 (0.001 - 0.042) | 1635 | |
| Recorder | 0.156 (0.079 - 0.322) | 1700 | |
| Site Day | 0.21 (0.165 - 0.277) | 1700 | |
| Tree ID | 0.356 (0.297 - 0.43) | 1700 | |
| Residual | 0.683 (0.586 - 0.749) | 1586 | |

Table S7: Poisson GLMM using a cubic function to analyse possible skew in the distribution
of caterpillar abundance across ordinal date (scaled: mean = 147.4742, SD = 14.19027).

Results

Annual peaks in the temporal distribution of caterpillar abundance in our data are clear (Fig. S3), and supported by the significant date² term (-0.58, CIs: -0.673 - -0.488, Table S7) in the peak asymmetry model. The cubic parameter was significant and negative (-0.208, CIs: -0.277 - -0.137) indicating a negatively skewed peak (Table S7), however the resulting asymmetry in the curve is quite small (Fig. S9). Each quartile shows 53-58% of the peak duration to the left and 42-47% to the right. On the basis of the quite minor asymmetry we conclude that inclusion of the quadratic date term, without cubic, is sufficient.