1 ausplotsR: An R package for rapid extraction and analysis of vegetation

and soil data collected by Australia's Terrestrial Ecosystem Research
Network

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### 26 Abstract

27 The Terrestrial Ecosystem Research Network (TERN), Australia's national land ecosystem monitoring program, measures critical environmental attributes from local to continental 28 29 scale and generates quality data for research and land management. Since 2011, TERN has 30 performed standardised field surveys and sampling across a national plot network. At each 31 plot, TERN records vegetation structure, composition and diversity, soil characteristics, and 32 collects plant and soil samples for analysis. At the time of submission, TERN has established 33 over 750 plots and performed over 1000 plot surveys across Australia. Here we present 34 ausplotsR, an R package for the R statistical computing environment that provides a user-35 friendly interface to rapidly import, visualise, and analyse TERN plot survey data. Easy-to-36 use functions extract the data and compile data tables that can be incorporated into a variety 37 of statistical analysis, most notably multivariate applications requiring plant community data with standardised relative abundances. *ausplotsR* includes functions to calculate useful 38 39 vegetation metrics, such as species presence/absence, cover, and basal area. The package also provides information on TERN's extensive soil and plant sample collection. We expect 40 *ausplotsR* will help facilitate and advance ecological research and management throughout 41 42 Australia and provide useful data for vegetation modellers globally.

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Keywords: Australia, big data, biodiversity, ecosystem monitoring, environmental
 modelling, plot survey, R statistical environment, Terrestrial Ecosystem Research Network
 (TERN)

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### 52 Introduction

53 Understanding the distribution and composition of terrestrial plant communities requires large amounts of reliable and diverse data. Examining important issues such as the geography 54 55 of plant functions (Šímová et al. 2018), invasive species (Pyšek et al. 2020), or the 56 maintenance of ecosystem services (Kubiszewski et al. 2020), requires wide-spread 57 ecological community datasets (Kao et al. 2012; Kissling et al. 2018). The rapid increase of continental and global analyses in vegetation science (e.g., Velazco et al. 2017; Bruelheide et 58 59 al. 2018; Jiménez-Alfaro et al. 2018) has also triggered the development of new tools and software that facilitate prompt data access and analysis (e.g., Maitner et al. 2018; Kattge et al. 60 61 2020). Thus, the challenge lies not only in constructing comprehensive datasets, but also in 62 designing user-friendly data delivery systems that provide open access to standardised and 63 often complex databases (Chytrý et al. 2019).

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The Terrestrial Ecosystem Research Network (TERN), Australia's ecosystem observatory, measures important terrestrial ecosystem attributes over time from local to continental scale at hundreds of sites across the country. TERN provides freely-accessible data to empower scientists to detect and understand patterns and changes in terrestrial ecosystems. TERN is comprised of data collection platforms that gather complementary data at scales ranging from remote sensing to micro-meteorological observations (Sparrow et al. 2020a).

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TERN's Ecosystem Surveillance platform performs standardised field surveys and sampling
across a national plot network. This platform collects crucial data for effective monitoring of
Australia's ecosystems, including vegetation structure and composition, soil characteristics,
and soil and plant samples for analysis (Sparrow et al. 2020b). TERN has established over
750 plots and conducted over 1,000 surveys across every major terrestrial environment in

Australia (Figure 1), recoding >5,000 unique species and collecting >65,000 plant and soil

### 79 samples (Table 1).







- 83 percent fractional green cover.
- 84
- 85 Table 1. TERN survey and sample records available through *ausplotsR*

Data Type	Count
Number of plots surveyed	752
Number of plots revisited	106
Number of plant voucher specimens collected	42505
Number of leaf tissue samples available	52065
Number of plant species collected	5245
Number of point-intercepts	872761
Number of soil bulk density samples	1675
Number of soil metabarcoding samples available	8091
Total number of soil samples	17,082

- 86
- 87 The *ausplotsR* package was designed for the R statistical computing environment (R Core
- 88 Development Team 2020) to provide free and simple access to the TERN Ecosystem
- 89 Surveillance plot survey database (Guerin et al. 2020). The package has a straightforward
- 90 workflow to enable a range of vegetation analyses. First, easy-to-understand functions extract
- 91 raw survey data for all plots within the network from a regularly updated database. Second,

92	raw data can be incorporated into downstream functions that calculate a variety of metrics,
93	such as species cover, fractional cover, and basal area. <i>ausplotsR</i> also provides information
94	on TERN's substantial soil and plant sample library, such as voucher numbers and the date
95	and location samples were collected. Data are formatted to support compatibility with global
96	(e.g. Kattge et al. 2020) and Australian plant trait datasets (e.g. Falster et al. in review) and
97	can be integrated with additional TERN data products. The goal of <i>ausplotsR</i> is to facilitate
98	quality ecosystem research and effective land management across Australia through delivery
99	and pre-processing of field data. Instant access to continental-scale plant community data in
100	the R environment provides a valuable resource to vegetation scientists and modellers for
101	testing ecological ideas, tools, and methods.
102 103	
104	TERN plot survey methods

### 104 **IEKIN plot survey methods**

105 TERN plots are surveyed using the 'AusPlots Rangelands' method, composed of modules to

- 106 collect vegetation and soil data (Table 2; also see Sparrow et al. 2020b). Here we provide a
- 107 short overview of the modules used to collect data available through *ausplotsR*.

		Application	ausplotsR?
Plot layout	Accurate layout using DGPS; installation of permanent markers.	Accurate relocation; remote sensing validation	Yes
<u>Vegetation</u>			
Photo-panoramas	Collection of 360° photographs from three points	Computer vision analysis, point clouds and measures of basal area	No
Vouchering	Collection of vascular plant species	Taxonomy; spatial/temporal analysis of presenceabsence	Yes
Tissue samples	Collection of single tissue samples from vascular plants	Genetic/isotopic analysis	Yes
Point-intercept	Collection of species, height, phenology, growth-form, senescence at 1010 points	Change in relative abundance, cover and structure; remote sensing validation	Yes
Basal area	Collection by species using basal wedge at nine points	Convertible to biomass	Yes
Structural summary	Recording of three dominant species in each of three strata (upper, mid, ground)	Community descriptions	Yes
Leaf Area Index	Collection of at least 50 evenly spaced readings with the LiCor LAI 2200 LAI meter	Ecophysiological modelling; remote sensing validation	No
Soils and Landscapes			
Plot description	Record location, substrate, microtopography, erosion/disturbance	Assessment of characteristics/impact of disturbance	Yes
Soil pit characterisation	Collection of soil samples/data at 10 cm increments or identifiable horizons to 1 m	Characterisation and classification. Correlate with vegetation	Yes
Sub-site characterisation	Collection of nine samples in differing microhabitats at 0- 10, 10-20 and 20-30 cm	Soil variability across plot	Yes
Bulk density	Collection of three measures at the soil pit at 0-10, 10-20 and 20-30 cm	Conversion to volumetric measures	Yes
Soil metagenomics	Collection of nine samples	Identify biota	Yes

108 <u>Table 2. Modules in the AusPlots rangelands monitoring method and the data types available from the package *ausplotsR* (Sparrow et al. 2020b)</u>

One-hectare plots are established in a homogenous area of terrestrial vegetation. Vegetation structure and composition are measured using the point-intercept module. Transects (10 x 100 m) are laid out in a grid pattern spaced 20 m apart. Species identity, growth form, height, and systematic absences (e.g. bare ground) are recorded at 1 m points along transects, resulting in 1010 survey points. Vouchers of each species are collected and sent to herbaria for identification.

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Soil modules collect information on a range of physical and chemical soil characteristics. A 1
m deep pit is dug in the southwest corner of the plot, which enables the description of the
upper soil profile. TERN measures soil pH, bulk density, electrical conductivity, texture,
colour, and structure. Soil samples are also collected at nine sub-sites across the plot to assess
microhabitat variability and enable metagenomic analysis of environmental DNA. Plant and
soil samples are tracked using alphanumeric barcode labels and stored for later analysis.

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AusPlots data is collected via the AusScribe app, a custom Android/iOS app that is designed for operation on tablets (Tokmakoff et al. 2016). As observers complete data entry for a plot, they upload collected data from the AusScribe app to a backend system which makes the data available for curation by TERN staff. Once curated, visits are marked as published and automatically made available via *ausplotsR*. This data pipeline ensures new data is made rapidly available to users.

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### 132 **The ausplotsR package**

The *ausplotsR* package (CRAN: https://CRAN.R-project.org/package=ausplotsR; latest
development version and patches: https://github.com/ternaustralia/ausplotsR) provides access
to most data modules collected. *ausplotsR* sources its data via a dedicated server stack that is
running inside a Virtual Machine in the Australian Research Data Common's (ARDC's)

- 137 NECTAR research cloud. The stack contains a number of services which together: (1) expose
- 138 the published AusPlots data for external use, (2) collect usage statistics, (3) Reverse-Proxy
- 139 the API for scalability and provides threat protection, and (4) authenticate/authorise users for
- 140 fine-grained data access control. This open source stack is available at:
- 141 <u>https://github.com/ternandsparrow/swarm-rest</u>. *ausplotsR* functions enable users to quickly
- 142 read and prepare survey data for ecological analysis. Next, we review some key *ausplotsR*
- 143 functions and workflow to extract, visualise, and analyse TERN plot data (Table 3).

### 144 Table 3. Descriptions of *ausplotsR* functions

Function	Description
ausplots_visual	Generates a set of graphical displays representing TERN AusPlots data based on geographic locations and vegetation attributes from the plot-based point intercepts (as generated by <i>get_ausplots</i> and other pre-processing functions)
basal_area	Calculates basal area (or number of basal wedge hits) for each plot, using the raw basal wedge data returned from get_ausplots
fractional_cover	Calculates fractional cover (i.e., the proportional cover of green vegetation, dead vegetation and bare substrate) based on plot-based point-intercept data (as generated by <i>get_ausplots</i> )
get_ausplots	This function is the starting point for accessing data through the ausplotsR package. It extracts the data
growth_form_table	Generates occurrence matrices for plant growth forms in plots as desired based on presence/absence, percent cover or species richness (i.e., the number of species assigned to a growth form). The input is a data frame of raw point intercept data generated using the <i>get_ausplots</i> function
optim_species	This function applies different optimisation methods to select a subset of plots that maximise species accumulation. The function operates under the 'Maximum covering problem' framework
plot_opt	This function plots different species accumulation curves obtained through different optimisers in the optim_species function
single_cover_value	Calculates a single vegetation cover value per site based on the plot-based point-intercept data generated by get_ <i>ausplots</i> . Cover can be subsetted to vegetation that has a specified minimum or maximum height and/or by plant growth forms
species_list	Nice species lists based on the vegetation voucher module of Ausplots generated using the get_ausplots function
species_table	This function takes a data frame of individual raw point-intercept hits generated using the <i>get_ausplots</i> function, and generates species occurrence matrices as desired based on presence/absence, cover, frequency or IVI

146 147	Data extraction Data are extracted using the function <i>get_ausplots</i> (Table 4). By default, the <i>get_ausplots</i>
148	function extracts a list of data tables for the point-intercept (\$veg.PI) and vegetation voucher
149	(\$veg.vouchers) modules for all surveys. It also provides a site information table (\$site.info)
150	which describes survey details and environmental features. As demonstrated below,
151	arguments of 'get_ausplots' allow users to select data for individual plots (my.Plot_IDs),
152	rectangular spatial coordinates ( <i>bounding_box</i> ), plant families ( <i>family_search</i> ), or species
153	(see Data Format).
154 155 156 157 158 159 160 161 162 163 164 165	<pre># for selected plots: my.data &lt;- get_ausplots(my.Plot_IDs=c("SATFLB0004", "QDAMGD0022")) # plots within a specific geographic area: my.data &lt;- get_ausplots(bounding_box= c(120, 140, -30, -10) # data are in longlat # plots where the family "Myrtaceae" was recorded: Myrtaceae &lt;- get_ausplots(family_search="Myrtaceae") Users can also filter searches by survey module and request data not extracted by default,</pre>
166	such as basal wedge data ( <i>basal.wedge=TRUE</i> ) or soil characteristics
167	( <i>soil_character=TRUE</i> ). Once extracted, data tables can be incorporated into various
168	downstream processing functions that calculate vegetation indices, such as species cover or
169	basal area (Figure 2).

# 170 Table 4. Data tables generated by *get\_ausplots()*

Module	get_ausplots() data table	Description
*Plot layout	\$site.info	Data frame with basic site information including location
Vegetation		
*Point-intercept	\$veg.PI	Data frame with individual point-intercept data
*Vascular plant vouchering and tissue samples	\$veg.vouch	Data frame with rows for each voucher and information on species determinations and silica-dried tissue samples
Basal area	\$veg.basal	Data frame with compiled raw basal wedge hit data
Soil and Landscapes		
Structural summary	\$struct.summ	Data frame with vegetation structural summaries for each plot
Sub-site characterisation and soil metagenomics	\$soil.sub	Data frame with details of soil subsites within each plot including sample barcode identification
Bulk density	\$soil.bulk	Data frame with raw bulk density data from each plot
Soil pit characterisation	\$soil.char	Data frame with soil characterisation data from the 1 m pit at the SW corner of each plot
Metadata		
Variable dictionary	\$metadata.dictionary	Lists and describes each variable and corresponding values in each data frame
*Data citation	\$citation	Auto-generated citation for the data extracted
* Extracted by default		



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Figure 2. Workflow of the *ausplotsR* package, demonstrating how raw data tables generated
from *get\_ausplots()* can be incorporated in processing and downstream functions

- 179 Data format
- 180 All *ausplotsR* data tables list data by survey. Unique plot surveys are identified by their
- 181 *site\_location\_name* (plot ID used to distinguish each unique plot) and *site\_location\_visit\_id*
- 182 (unique numeric value that delineates each survey visit). *site\_location\_name* is an
- 183 alphanumeric value that indicates State/Territory (e.g., Western Australia, W.A.; South
- 184 Australia, S.A., etc.) and bioregion (Thackway & Cresswell 1995), as well as a sequential
- number based on the number of plots in that bioregion. For example, the *site\_location\_name*
- 186 'SAAFLB0008' indicates the plot is in South Australia (SAA), in the Flinders Lofty Block
- 187 (FLB) bioregion, and it was the eighth plot in that bioregion. *site\_location\_name* and
- 188 *site\_location\_visit\_id* are concatenated into the *site\_unique* field that identifies unique plot
- 189 visits.

190	The point-intercept (\$veg.PI) and vegetation voucher (\$veg.vouchers) data tables include
191	columns with taxonomic information: family, genus, specific_epithet, genus_species (genus
192	and specific_epithet combined), and infraspecific_epithet (e.g., subspecies, variety).
193	ausplotsR provides two species name options: herbarium_determination and
194	standardised_name. herbarium_determination contains species identifications to the lowest
195	possible taxonomic rank provided by herbaria. However, nomenclature sometimes differs
196	between States (although this problem is rare). herbarium_determination values also include
197	vegetation identifications for incomplete, dead, or generic specimens (e.g. "Dead
198	Tree/Shrub", "Annual Grass").
199	
200	Alternatively, species identifications can be taken from the <i>standardised_name</i> field.
201	standardised_name values are based on the herbarium_determination values standardised to
202	match the most widely accepted scientific name synonym according to 'World Flora Online'
203	(www.worldfloraonline.org). This helps ensure scientific names will not differ between
204	States/Territories and increases consistency with global databases. It also excludes non-
205	standard entries such as 'dead' identifications. The remaining taxonomic fields are derived
206	from the standardised_name. Plot data extractions can be initially filtered by
207	herbarium_detemination or standardised_name:
208	
200	# plot and voucher records where " <i>Eucalyptus moderata</i> " was identified:
210	Eucalyptus_moderata <- get_ausplots(herbarium_determination_search="Eucalyptus
211	moderata")
212	
213	
214	Data processing and calculation of vegetation indices
215	
216	
217	1. Community composition matrices
218	The <i>species_table</i> function takes the data table of individual point-intercept hits ( <i>\$veg.PI</i> ) and
219	returns species occurrence matrices. <i>species_table</i> can calculate species presence/absence,
220	percent cover, frequency (based on occurrences on different transects), or Importance Value

221	Index. Users can select the preferred species name option from <i>standardised_name</i> (the
222	default), herbarium_determination, or genus_species. To ensure nomenclatural consistency
223	when comparing plots, we recommend using <i>standardised_name</i> (species_name="SN") or
224	genus_species (species_name="GS"). For example, to compare species level cover:
225 226 227 228	<pre>species_table(my.data\$veg.PI, m_kind="percent_cover", species_name="GS")</pre>
229	2. Vegetation cover:
230	Several functions in <i>ausplotsR</i> calculate different aspects of vegetation (and ground) cover
231	based on raw point-intercept input data extracted using get_ausplots (\$veg.PI).
232	growth_form_table generates occurrence matrices for plant growth forms based on
233	presence/absence, cover, or species richness:
234 235	growth_form_table(my.veg.PI, m_kind="percent_cover")
236	
237	Other functions calculate fractional cover (i.e. proportional cover of living vegetation, dead
238	litter and bare ground; <i>fractional_cover</i> ; Figure 1), cover of individual growth forms subset
239	by height such as the cover of trees over 5 m tall (single_cover_value), and the cross-
240	sectional area of tree trunks as measured through the basal wedge module (basal_area). The
241	relative cover of species, plant growth forms, and fractional cover of living and dead
242	vegetation as calculated using these functions is rapidly illustrated per plot using the function
243	ausplots_visual (Figure 3).





SATFLB0007-53709

Forb Shrub Tree.Mallee

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Estimated %CA

Figure 3. Example of data presentation panels for a single plot visit using *ausplots\_visual()*: a) fractional vegetation cover; b) the relative abundance of plant growth forms; c) cumulative estimates of percent cover by species as point-intercept hits are taken across the plot (Guerin et al. 2017); d) Whittaker plot (Whittaker 1965) of species relative abundance fitted with a lognormal SAD curve.

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253

### 254 *3. Optimising species accumulation*

255 The *optim\_species* function applies different biodiversity metrics as optimisers to select a

subset of plots that maximise species accumulation. The framework underlying this function

- 257 is the 'Maximal coverage problem', applied in conservation biology to design natural
- reserves (Church et al. 1996). The function seeks to identify plots that will 'protect' the
- 259 maximum number of species in a limited number of sites. The biodiversity metrics included
- 260 are species richness (biodiversity hotspots), range rarity richness (high biodiversity and
- 261 uniqueness; Guerin and Lowe 2015), corrected weighted endemism (areas with range-

262 restricted endemic species; Crisp et al. 2001), Shannon-Wiener diversity index and the Simpson diversity index (which include species relative abundances), and the Simpson 263 dissimilarity (maximises species turnover; Baselga & Leprieur 2015). The user specifies the 264 265 number of plots to select, and each optimiser selects the subset of plots that accumulates the 266 largest number of species. The function also includes the option of visually comparing the optimisations (Figure 4). The input data is a species versus sites matrix; thus, it can be used 267 268 with the data generated with *species\_table* from *ausplotsR* or with any other vegetation 269 dataset.





Site optimisation Maximum Coverage Problem

271

Figure 4. Species accumulation plot comparing different biodiversity metrics included in *optim\_species*. The image has been created using the *dune* dataset from the *vegan* package as an input, selecting 15 plots, and 60 iterations to calculate the most frequently selected ones based on random starts.

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# 277 Data Licence and authorship guidelines

278Data provided by TERN through ausplotsR are distributed by a CC-BY Creative Commons279license (https://creativecommons.org/licenses/by/4.0/). Publications using data provided by280TERN retrieved using ausplotsR should cite both the data and the package. The suggested281citation for the plot data is automatically generated by ausplotsR when you extract data. The282citation for the ausplotsR package can be printed using the command:283citation('ausplotsR')

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288 Applications and uptake

ausplotsR makes it easy for scientists to quickly access and integrate plot data into their 289 290 analyses. Data is imported directly into R, avoiding the need to store data in numerous csv 291 files. Convenient data formatting supports seamless integration with a range of ecological, statistical and graphical R packages with repeatable, self-contained script workflow (e.g., 292 293 Manion et al. 2017; Oksanen et al. 2017), making it a useful exploratory dataset for vegetation scientists worldwide. For example, *ausplotsR* and TERN plot data have been used 294 295 to determine what factors affect the biosynthetic domain composition of secondary 296 metabolites encoded by soil bacteria (Lemetre et al. 2017), and to validate remotely sensed 297 estimates of forest cover in dryland biomes globally (Bastin et al. 2017). Because *ausplotsR* 298 is embedded in R's software environment, the TERN plot data extracted by the package can 299 easily be enriched with additional data (e.g. climatic, altitude or additional plot data). This 300 data integration can allow for further insights into the user's research questions.

301

In recent years, the package has seen significant uptake from users. At the time of writing, we have served over three thousand requests for data to over 260 users since early formats of the package were released in 2018 (Figure 5). To date, these users have downloaded 890,000

- 305 sites worth of data and 800 million total records, including all raw vegetation data. We expect
- 306 *ausplotsR* will continue to enable ecological research on Australian ecosystems and enhance
- 307 opportunities for vegetation modelling and aggregation of data internationally.



308

Figure 5. Cumulative number of unique users who extracted TERN Ecosystem Surveillance
data via *ausplotsR* over two years.

312

## 313 Concluding remarks

- For over a decade, TERN has provided comprehensive and research-ready data on Australia's
- 315 ecosystems. With *ausplotsR*, it is easier than ever for scientists to access Australia's only
- 316 database of standardised terrestrial ecosystem measurements. Data not provided through
- 317 *ausplotsR*, such as photo-panoramas, can be requested from TERN (www.tern.org.au). TERN
- 318 continues to expand its plot network across Australia and enhance the database with new

319 information and resources. ausplots R will be updated as data becomes available	. New	and
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- 320 improved tools will also be added to the package in subsequent versions.
- 321

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- 325

### 326 Author Contributions:

- A.T. and G.G. conceived the package; A.T., G.G., T.S., S.M., I.M.F. and B.B.M. wrote R
- 328 functions and documentation; B.S. collected data; S.M. drafted the paper. All authors
- 329 contributed to the paper and developed the package and dataset.

330

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