Quantifying the dynamics of nearly 100 years of dominance

hierarchy research

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1 Abstract

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Dominance hierarchies have been studied for almost 100 years. The science of science approach 3 used here provides high-level insight into how the dynamics of dominance hierarchy research have 4 shifted over this long timescale. To summarize these patterns, I extracted publication metadata 5 using a Google Scholar search for the phrase "dominance hierarchy", resulting in over 26,000 6 publications. I used text mining approaches to assess patterns in three areas: (1) general pat-7 terns in publication frequency and rate, (2) dynamics of term usage, and (3) term co-occurrence 8 in publications across the history of the field. While the overall number of publications per decade 9 continues to rise, the percent growth rate has fallen in recent years, demonstrating that although 10 there is sustained interest in dominance hierarchies, the field is no longer experiencing the ex-11 plosive growth it showed in earlier decades. Results from title term co-occurrence networks and 12 community structure show that the different subfields of dominance hierarchy research were most 13 strongly separated early in the field's history while modern research shows more evidence for co-14 hesion and a lack of distinct term community boundaries. These methods provide a general view 15 of the history of research on dominance hierarchies and can be applied to other fields or search 16 terms to gain broad synthetic insight into patterns of interest, especially in fields with large bodies 17 of literature. 18

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20 Keywords

²¹ Science of science, dominance hierarchy, text mining

22 Introduction

²³ Competition is nearly ubiquitous in situations where resources are limited and contested. Be-²⁴ cause of this, conflict is inevitable in most social groups, leading to increased access to these

Hobson

resources for some individuals and decreased access for others. In many social species, this 25 competition leads to the emergence of group dominance hierarchies, which can help make so-26 cial life more structured and predictable and regulate overall conflict. In nearly 100 years of 27 research on dominance, scientists have documented the presence of hierarchies that structure 28 social conflict in a wide range of species [24; 23]: groups of ants, fish, lizards, geese, parrots, ele-29 phants, hyenas, primates, and many species in between form groups with detectable hierarchies, 30 where individuals within the groups can be assigned ranks. Much research has also established 31 that these hierarchies also matter to individuals: higher-ranked individuals often benefit from im-32 proved health or access to resources, more reproductive opportunities, more offspring, or greater 33 longevity [20; 2; 17; 21]. 34 Scientific progress itself is a social process, with new research continually building on the founda-35 tions of previous work. A science of science approach can be used to synthesize the history of 36 a large and active field like dominance research. This approach complements more typical liter-37 ature reviews with a "big data" perspective on publishing patterns and topics in the field. There 38 have been too many papers published on dominance hierarchies in too many subfields for it to be 39 feasible to read and synthesize the entire body of work. A traditional literature review may also 40 be unintentionally biased towards certain subtopics, study species, or subfields. The quantitative 41 approach used here allowed me to summarize a much bigger body of literature to identify general 42 patterns and provide an overall summary of how areas of focus and study have changed over the 43 course of nearly 100 years of research since the original publication describing "peck order" in 44 chickens [22]. However, it is important to note that what we gain from this high-level perspective 45

is balanced by the absence of important syntheses of knowledge that are part of good literature

⁴⁷ reviews (see other papers in this special issue for this perspective).

Here, my goal was to quantify general patterns of interest in this long-running field of research.
Specifically, I focused on three main aspects: (1) general patterns in overall publication frequency
and rate, (2) dynamics of changes in term usage in titles, and (3) how terms co-occur in publication
titles across the history of the field. I used a combination of data scraping, text mining, and network
analysis to quantify these patterns. This approach provides a broad review of the history of study
of dominance hierarchies to better understand where and how researchers have focused their
scientific efforts.

55 Methods

56 Data collection and processing

I used the program "Publish or Perish" [27; 11] to scrape Google Scholar for publications using the 57 search phrase ["dominance hierarchy"]. The Google Scholar algorithm returns publications which 58 match the search phrase anywhere in the searched documents (author, title, source, abstract, 59 references, etc.) [11]. While the full Google Scholar search algorithm is not publicly available, the 60 algorithm generally works by considering the full text of each document, the publication venue, the 61 authors, and the recency and frequency with which other papers have cited it to rank all publica-62 tions and return the top 1000 results. I used Google Scholar as the search engine because it has 63 wider coverage and returns more publications than many other searches (i.e. Web of Science, 64 [12]). It also returns a broader array of publication types including "grey literature" like theses, con-65 ference proceedings, white papers, and preprints [10], the inclusion of which is one way to reduce 66

⁶⁷ biases in literature results [9]. While using Google Scholar is beneficial for its wider reach, there ⁶⁸ are some important limitations: it does not have strong quality control processes so data are gen-⁶⁹ erally not as clean as the more limited output from other sources [12], resulting in some records ⁷⁰ with missing data, corrupted text, erroneous publication years, etc. Results, including titles, are

⁷¹ also sometimes truncated if they are too long [11].

The use of "dominance hierarchy" as the search phrase also has limitations. First, searching for 72 this term heavily influences search results towards English-language literature, which can limit 73 and bias large literature reviews [19: 16]. While searching for a translation of dominance hierarchy 74 would have been feasible, matching up all the terms in titles for the analyses here would have 75 required a large amount of translation and unfortunately was not feasible for this project. The 76 second limitation of this search phrase is that it may miss conceptually similar papers, for example, 77 papers focusing on rank, agonistic contests, or contest outcomes, which may not include the 78 phrase "dominance hierarchy" within the paper. This issue is likely reduced by the choice of the 79 Google Scholar search algorithm, which considers the full text of papers, rather than just the terms 80 in the titles or keywords, but is an important consideration. 81

Using Publish or Perish, I collected the titles of the top 1000 Google Scholar results of publications
returned with the search phrase for each year (searches conducted from 2021-04-14 to 202104-17). Any records missing a title or a valid publication year were excluded from all further
analyses. I also excluded any title with a publication year prior to 1920 to pin the start of analyses
to the decade in which the foundational paper for the field, by Schjelderup-Ebbe, was published in
1922 [22]. Analyses were pooled by decade to facilitate identification of general patterns.

88 Quantifying publication trends over time

To quantify how publications trends involving the search phrase "dominance hierarchy" have changed over time, I counted the number of publications in the database for each decade. I then quantified the lagged change in publication number by comparing each decade's total publications to the previous decade. Finally, I quantified the decade over decade percent growth in publications by dividing the lagged change in publication number by the number of publications in the previous decade and converting to a percent.

Estimating dynamics of term usage in publication titles

All titles in the database were cleaned prior to text analyses using the R packages tm and stringr [28; 96 6]: punctuation, numbers, and whitespaces were removed, and all was text converted to lower-97 case. I removed all stopwords (extremely common words like a, is, the, etc.) using the snowball 98 stopword list in the R tidytext package [25]. Prior to full analyses, all terms in the dataset were also 99 stemmed using the the tm package. Stemming reduces instances of similar words (e.g., "ecolog-100 ical" and "ecology" both reduce to the stemmed term "ecolog"). Limited further stemming efforts 101 for commonly-used words were conducted by hand (e.g., both "behavior" and "behaviour" were 102 retained as separate terms following stemming in the tm package; I collapsed these to "behav-103 ior"). These cleaned and stemmed terms formed the initial corpus and are referred to here as "title 104 terms". 105

To estimate title term use dynamics, I filtered the terms in the title corpus to retain only the title terms used in at least 25 publications in the database. This process excluded terms that were

Hobson

rarely used but also helped exclude any terms that were reported by Google Scholar in a somewhat corrupted format (for example, punctuation was sometimes introduced erroneously within
words in the search results, some words were split by truncation, etc.). This dataset of non-rare
title terms was used in all further analyses. I then determined whether each title term was present
or absent in each document's title (this corrects for cases where a particular title term was used
multiple times within a single title). I used presence data to then find the total number of publications per decade where each title term was present in the title.

To determine how title terms were used from decade to decade, I quantified the Shannon diversity of title term presence in publications in each decade, using the frequency with which title terms were present in titles compared to the total number of unique title terms. I also quantified the number of novel title terms per decade, where "novelty" was defined as a unique title term which appeared in a title where it was not present in earlier decades in the corpus. Finally, using the entire history of dominance hierarchy title term corpus, I found the percent of total title terms that were present in titles in each decade.

To measure decade to decade similarity in title term usage, I compared the presence of title terms in each decade to the presence of title terms in all other decades. I then found the number of title terms that were present in both decades, the percent of words present in both decades, and the percent similarity of each decade compared to the decade it was most similar to. This analysis helped determine "hot spots" of title term use similarity in documents published across different decades, where the more similar term use was, the more similar those decades would be when compared.

129 Determining differences in title term co-occurrence

Knowing that a certain single term was present in titles in a particular decade is helpful for as-130 sessing when terms emerge and are popular. However, even more insight into how the focus of 131 dominance hierarchy research has changed can come from quantifying how pairs of terms co-132 occur in documents through the history of the field. To do this, I built networks based on title term 133 co-occurrences in publication titles for each decade. Title terms formed the nodes in these net-134 works and were connected by edges if the two terms were used in the same title within the same 135 decade. The strength of these edges showed how often terms co-occurred in titles at the decade 136 scale. 137

From these title term co-occurrence networks, I could then determine if particular title terms in 138 these networks could be assigned to different network communities, depending on how each term 139 was connected to others. Inspired by methods used to reconstruct the cultural evolution of a 140 music genre [29], I used the R package igraph and fastgreedy community detection [3; 4], to 141 identify communities of co-occurring title terms by decade, where title terms often found together 142 in publication titles in the same decade were more likely to be assigned to the same title term co-143 occurrence community. This approach differs from common bibliometric network analyses, which 144 often focus on communities driven by shared co-authorship patterns; here, the focus is solely 145 on the content of titles rather than the identity of the authors. I calculated the modularity of title 146 term co-occurrence networks in each decade, which measures how well the community-detection 147 algorithm partitions a network into communities [3]. Finally, for each decade, I quantified how title 148 term co-occurrence communities were interconnected or separated from each other [18]. To do 149

Hobson

this, I calculated a cohesion index [29] to represent the ratio of within-community edges compared
 to connections between title terms assigned to different title term co-occurrence communities,
 using unweighted binary edges. A cohesion index near 0 indicates that few connections between
 terms assigned to different communities exist; a value near 1 indicates that most connections
 occur between terms assigned to different communities.

Finally, because community detection was done independently by decade, I needed a way to track 155 similarity in use of title terms across decades. Title term co-occurrence communities detected in 156 each decade were assigned numerical codes, but "Community 1" in one decade is not necessarily 157 comprised of a similar assortment of title terms in the next decade - in other words, there was no 158 consistent naming continuity in communities across decades. To determine cross-decade commu-159 nity similarity, I identified which title term co-occurrence communities in one decade were the most 160 similar in term composition to a community detected in the next decade. I used Jaccard similarity, 161 which measures overlap in membership between sets as the size of the intersection divided by 162 the size of the union of two sets. In my case, I used Jaccard similarity to find the proportion of 163 title terms found in a title term co-occurrence community in one decade compared to the title term 164 compositions of title term co-occurrence communities in the next decade. The similarity measure 165 ranges from 0 (no overlap in terms) to 1 (exactly the same terms present in both communities). 166 This analysis allowed me to look at how consistently terms were assigned together as a group in 167 one decade compared to the next decade. 168

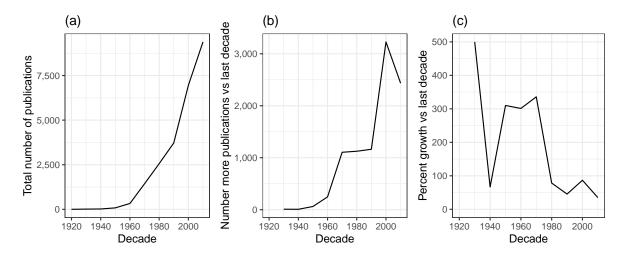
Results and Discussion

170 Quantifying publication trends over time

Analyzing publication trends can provide insight into overall interest in a field of study. Research 171 on dominance hierarchies has resulted in an impressive number of publications in nearly 100 172 years of research, with over 26,000 publications in the scraped dataset which were returned from 173 a keyword search for "dominance hierarchy". The Google Scholar algorithm returns a maximum of 174 1000 results per query, so queries were split by time periods as small as a single year to maximize 175 results (2011 was the only year where 1000 results were returned; all other years were below this 176 thresholding limit and represent complete search results). After data cleaning (which excluded 177 any publication missing a publication year and/or a title, or with a publication date prior to 1922), 178 25,219 publications were retained for the analyses. 179

Figure 1 shows three views of publication trends by decade. While publication numbers have risen 180 from decade to decade during the entire history of the field (Fig. 1a), it is also important to account 181 for the overall increase in modern publication rates. Quantifying how the number of publications in 182 one decade compares to the number of publications in the last decade helps somewhat normal-183 ize for this general increase in overall publications in modern science and helps better visualize 184 changes in interest on a decade-by-decade scale. For example, the greatest increase in numbers 185 of papers in a decade compared to the last decade occurred during the 2000's. 2010 was the first 186 decade in which this explosive growth rate decreased: fewer additional papers were published in 187 the 2010's compared to the increased number of publications when comparing the 2000's to the 188 1990's. The decade-over-decade percent growth rate provides different insight into publication 189 trends, with the highest percent growth seen in the 1930's compared to the 1920's. This high 190 growth rate indicates just how quickly the initial number of publications grew when compared to 191

Figure 1: Publications by decade showing (a) total publications for each decade, (b) the number of publications in each decade compared to the previous decade, and (c) the percent growth in number of publications compared to the previous decade.



the "founding" of dominance hierarchy research in the 1920's. We see another peak in percent growth rates in the 1950's to the 1970's with decade over decade growth rates around 300%. These publication trends provide strong evidence for sustained interest in dominance hierarchy research despite nearly 100 years of study, but do indicate that in the most recent decades, the earlier explosive growth in numbers of publications has tapered off.

197 Estimating dynamics of term usage

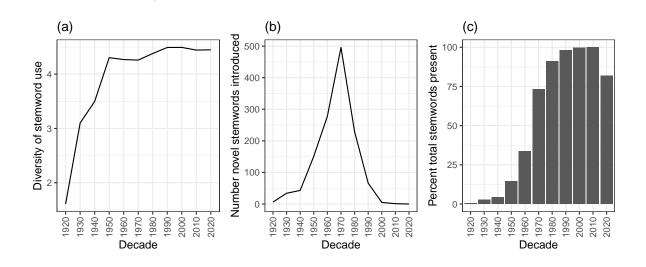
Of 22,406 unique title terms identified via stemming words used in titles in the entire database, only 1295 were used in at least 25 separate publications. I used these more commonly-used terms to estimate dynamics of term usage. This 25-publication threshold filtered out a large proportion of potential title terms, but allowed me to focus on ones that were more-used and was an easy way to exclude the many corrupted terms found in the Google Scholar search.

While general patterns in the number of publications per decade provide evidence of sustained 203 interest in dominance hierarchy research, how terms are used each decade provides insight into 204 areas of focus for research efforts. I found that the overall diversity of title term use per decade 205 increased sharply up to 1950, then continued to increase at a slower rate until 1990 (Fig. 2a). 206 The diversity of title term use has been relatively stable from 1990 to 2020 and reflects the highest 207 diversity period in the history of dominance hierarchy research. This high diversity period coincides 208 with high overall numbers of publications during these decades, as seen in Figure 1. Interestingly, 209 despite very few years of publications so far in the 2020's, publications from January 2020-April 210 2021 already share the high diversity of title term use seen across the whole 2010 decade. Overall 211 patterns of term diversity and network measures (see below) are unlikely to result from decade-to-212 decade changes in publications norms such as title lengths; title length was relatively consistent 213 across the dataset with the median number of title terms per title per decade ranging from 3 to 6 214 and an average median number of title terms per publication per decade of 4.77. 215

Hobson

Figure 2: Title term usage in titles by decade showing (a) Shannon diversity in title term use in each decade (with diversity calculated on total number of publications using each title term per decade), (b) the number of novel title term introduced in each decade, and (c) the percent of title

terms in the entire corpus that were used in titles in each decade.



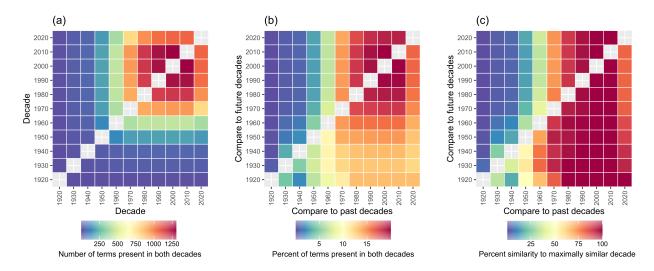
The number of novel title terms introduced in publication titles peaked sharply in 1970 (Fig. 2b). On a decade by decade basis, Figure 2c shows how terms present across the entire history of dominance hierarchy research are used in publication titles: by 1970, nearly 75% of all title terms in the corpus were in use.

Each decade can also be compared to other decades in the dataset to determine the levels of 220 similarity in title term use in titles over time (Fig. 3). The number of title terms present in both 221 decades peaked when comparing 1990, 2000, and 2010. Breaking these patterns down by the 222 percent of terms present in both decades (compared to the number of terms present in either 223 decade) shows an even larger hotspot of similarity that highlights how similar term use in 1980-224 2020 has been to other decades within that same time span. Comparing term use in each decade 225 to the decade with which term use is most similar shows an even wider hotspot coinciding with all 226 decades compared to 1990-2010; this hotspot also coincides with data in Figure 2c, showing that 227 nearly 100% of title terms used in the entire historical corpus were used in 1990-2010. 228

229 Determining patterns in title term co-occurrences

In addition to quantifying overall publication trends and the use of single terms in titles, the cooccurrence of terms in titles can provide insight into areas of focus for dominance hierarchy research and how the use of pairs of terms in titles has changed over time. Using network measures (eigenvector centrality and community detection) I found each term's community membership in each decade, with community membership determined by how each term co-occurred in titles with other terms. These term co-occurrences and community assignments across decades are depicted as wordclouds in Figure 4, visualized with the R package 'wordcloud' [7].

Figure 5 shows how terms can shift in how they co-occur in titles over time. In the figure, title term use and title term co-occurrence community membership are shown for the top three most-used **Figure 3:** Title term usage in publications showing "hotspots" of similarity across decades: (a) similarity in the raw number of title terms present in both decades, (b) scaled similarity showing the percent of title terms present in decades on the y-axis compared the title terms present in decades on the x-axis, and (c) relative similarity showing each decade's similarity scaled by maximum similarity to decades on the y-axis, with maximum similarity shown in red.



terms ("behavior", "social", and "domin"). In 1930, all three title terms were assigned to sepa-239 rate communities, while in 1940, the title terms "behavior" and "social" were grouped together in 240 Community 1 and "domin" was assigned to Community 2. In 1950 this pattern changed again as 241 "behavior" was assigned to Community 1 and "social" and "domin" were both assigned to Commu-242 nity 2. This pattern illustrates that title term co-occurrence community membership composition 243 changed from year to year, with even the top most-used terms changing in how they were grouped. 244 Interestingly, "social" and "behavior" both appeared in a higher proportion of titles in almost every 245 decade than "domin", which could be an indication of a long-standing trend in dominance hierarchy 246 research for placing dominance within a social and behavioral context. 247

While the composition of title term co-occurrence communities has changed over time, the dis-248 tinctness of borders between these communities has also changed. Figure 6 shows how title term 249 co-occurrence networks were much more modular early in dominance hierarchy research, but 250 have decreased in modularity in recent years, indicating that terms have become less-strictly co-251 occurring with specific other terms in titles. The number of detected communities has also shifted 252 from a small number of communities to a peak of 12 detected communities in 1950, followed by 253 a gradual decline to fewer communities in modern dominance hierarchy research (it is uncertain 254 if the rise in community number in the 2020's will persist as more papers are published in this 255 decade so those results should be treated with caution). 256

Within decades, the percent of edges between title terms assigned to the same community compared to title terms assigned to different communities has changed over time. Connections between terms assigned to different communities have increased over the history of dominance hierarchy research to plateau in modern times at about 50%, indicating a balance between withincommunity and outside-community edges. This connectivity pattern contributed to the decrease

Hobson

Figure 4: Wordclouds showing title term community assignment across decades. Text size indicates each term's eigenvector centrality in the title term co-occurrence network for that decade, with higher centrality terms printed in larger text. Text color indicates each term's assignment to a community in each decade; terms in the same color within the same decade were assigned to the same title term co-occurrence community. To improve legibility, wordclouds show (at most) the top 10 most central terms per community per decade.

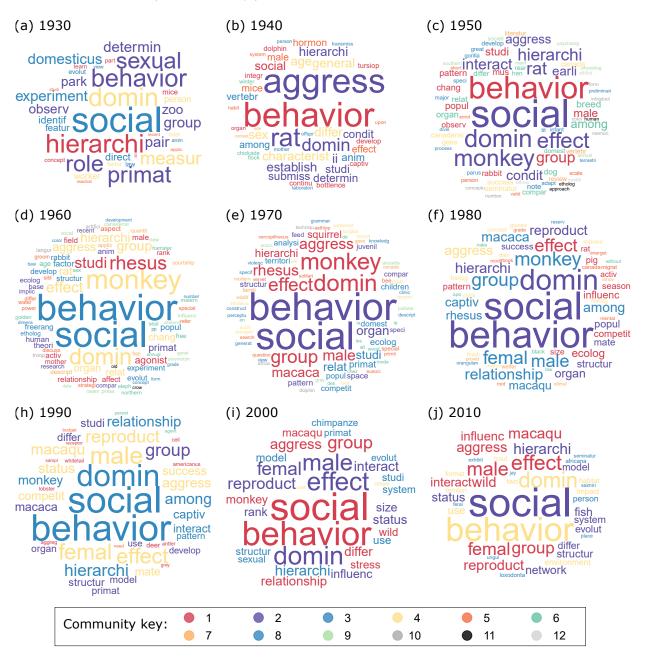
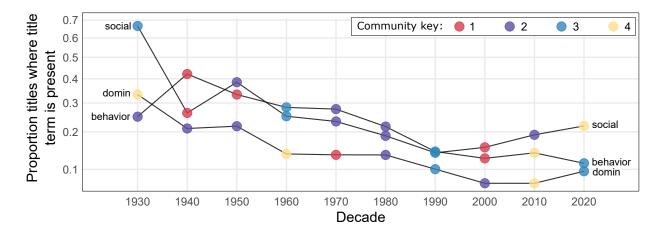


Figure 5: Title term use and co-occurrence community membership over time for the top three most-used title terms: "behavior", "social", and "domin". Points show the proportion of titles containing each title term per decade; point color indicates title term co-occurrence community membership.



in overall modularity as communities became more interconnected as well as the reduction in
 the total number of detectable communities. Whether this decrease in modularity comes from
 more integrative studies or potentially from a increase in cross-disciplinary work that makes more
 connections to research across subfields remains to be seen. Future work focused on citation
 networks, analyzing how authors cite each other's work, could provide important insight into this
 process in the field of dominance hierarchy research (e.g., [8]).

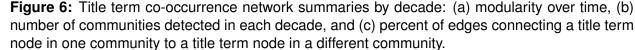
Across decades, title term community continuity was highest from 1990 to 2010, with an average maximal Jaccard similarity of over 25% shared title terms for a community in one decade compared to the set of title terms in the most-similar community in the next decade. This period of more stable title term assignments to similar communities co-coincided with a period of fewer overall identified communities. This result also shows that even in decades with few overall communities, the majority of title terms in any one community were not assigned together in the same community in the next decade, indicating a high level of remixing of title term use in publication titles.

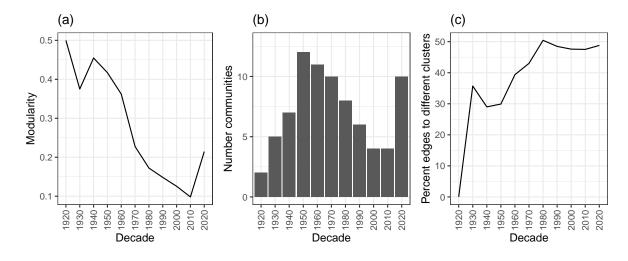
275 Conclusions

The science of science perspective used here provided insight into general publication trends, title term use, and term co-occurrence in titles returned from a search for "dominance hierarchy" in publications across the nearly 100 years of dominance hierarchy research. From this, we can infer how investment in publishing dominance hierarchy research has changed, but also how connectivity between different subfields and topics has shifted.

An important limitation of this approach is that the analysis only considers terms used in titles of publications. This analysis obviously cannot capture the complexity of how topics are treated in the full text of these publications, so cannot provide a detailed account of exactly how research trends or concepts have shifted over the history of dominance hierarchy research. However, this summary demonstrates that dominance research has had sustained interest over its long history and

Hobson





the evidence, especially the high connectivity between what could have been isolated subfields, provides a high-level perspective on historical and modern trends in the science of hierarchies.

An open question among researchers working on dominance hierarchies is whether we have "solved" dominance. Informally, and depending on who you talk to at conferences, the question of dominance has been "solved" in the 1960's, the 1970's, the 1980's, or the 2000's. However, the sustained interest and investment in new publications demonstrated here, as well as greater cohesion and cross-community connections, suggests that there is still much interest in all that we still have to learn about dominance hierarchies.

Recent dominance studies may be moving to a new stage of research focus, particularly if we have 294 solved some of the more basic hierarchy questions. In particular, new genetic methods (e.g., [1], 295 this issue), computational approaches [14], and a focus on the information contained in both net-296 works of aggression and rank within social groups [14; 13] provide many new avenues for novel 297 insight into animal sociality. Both theoretical work (e.g., [15; 5] and empirical work [14] have also 298 recently suggested that rank acquisition can be remarkably sensitive to stochastic events. This 299 new work has the potential to enrich our understanding of how rank forms and is maintained in 300 different groups (see Tibbetts, this issue). Other empirical work has shown that "rule-breaking" 301 via coalition formation can cause disruptions to expected rank inheritance patterns [26], and that 302 these dynastic changes can gain momentum and persist despite the lack of underlying character-303 istics or quality to differentiate these individuals from less-successful ones in the group. Finally, 304 comparative analyses across species have strong potential to advance our understanding of dom-305 inance hierarchy structures. New compilations of dominance data across species, such as in the 306 R package DomArchive (see Strauss et al., this issue), provide easier access to historical datasets 307 which researchers can use to test hypotheses about dominance and how the social and cognitive 308 features required for dominance to emerge may have evolved. These datasets can also form the 309 basis for new analyses to understand how rank influences individual health and how competition 310 can influence the outcome of fitness-related traits more broadly. 311

Hobson	
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³¹² The integration of new tools as well as new, more complex ways of studying the decisions animals

make about who, when, and how they fight each other, and the consequences of different conflict

management styles, provide a strong foundation for the next 100 years of dominance hierarchy

315 research.

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