- Matrix quality determines the strength of landscape habitat loss filtering on bird communities
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12 Abstract: Habitat loss and fragmentation represent a major threat to biodiversity, however, the 13 modulation of its effects by the non-habitat matrix surrounding habitat patches is still undervalued. 14 The landscape matrix might change community assembly in different ways. For example, lowquality matrices can accentuate environmental filtering by reducing resource availability and/or 15 16 deteriorating abiotic conditions but they may also over limit dispersal of organisms and make communities more prone to ecological drift. To understand how matrix quality modulates the 17 18 effects of habitat loss, we quantified the relative importance of environmental filter and ecological 19 drift in bird occurrences across both local and landscape gradients of habitat loss embedded in low-20 and high-quality matrices. We used a trait-based approach to understand habitat loss filtering effects on birds. We found that low-quality matrices, composed mainly of low-productive pasturelands, 21 22 increased the severity of habitat loss filtering effects for forest specialist birds, but only at the landscape scale. Bird occurrence was in general higher in high-quality matrices, i.e., more 23 heterogeneous and with low-contrasting edges, indicating the role of the matrix quality on 24 25 attenuating species extinction risks at the landscape scale probably due to mass effect. Moreover, 26 forest specialists presented a strong negative response to habitat loss filtering across different functional traits, while generalists presented a high variability in traits response to habitat loss. We 27 28 raised evidence in supporting that landscape habitat loss filtering may be relaxed or reinforced depending on the quality of the matrix, evidencing that matrix quality has a strong impact in 29 30 modulating community assembly processes in fragmented landscapes. In practical terms, it means 31 that improving matrix quality may help in maintaining the high diversity of birds even without any increase in native forest cover. 32

#### 33 Introduction

34 Anthropogenic habitat change is one of the most important drivers of biodiversity loss (Díaz et al. 2019). The division of habitats into smaller and more isolated fragments, separated by a non-35 habitat matrix of human-transformed land cover, alters not only the quantity but also the quality of 36 the habitats in the landscape (Fischer & Lindenmayer 2007; Haddad et al. 2015). Much has been 37 studied on how habitat loss and fragmentation impact biodiversity in terms of the community and 38 39 species deterministic responses (environmental filtering) and random demographic events leading to 40 stochastic changes in community composition (ecological drift) (Baselga et al. 2015; Pardini et al. 41 2017; Henckel et al. 2019). Nevertheless, the role of the landscape matrix in altering these deterministic and random assembly processes and thus the outcome of habitat loss on community 42 composition is still unclear (Kupfer et al. 2006; Pardini et al. 2017). 43

44 The outcome of habitat loss and fragmentation on biodiversity may depend on how the matrix changes the relative importance of the assembly processes in the remaining habitat patches 45 46 and the landscape (metacommunities sensu Leibold et al. (2004)). This knowledge is critical for mitigating the negative effects of global environmental change (Tscharntke et al. 2012; Kohli et al. 47 48 2018), especially given the vast diversity of ways humans modify landscapes and create different 49 matrix contexts. However, it faces two main challenges: how to disentangle community assembly 50 processes at different spatial scales, and how to characterize the matrix context in landscapes. First, 51 community assembly processes in acting differently at local and landscape scales may result in 52 different metacommunity arrangements (Leibold *et al.* 2004), which evidence the foreseen patterns of multidimensionality and scale-dependency of species richness (Chase et al. 2019) and 53 54 biodiversity changes (Chase et al. 2018). One approach to disentangle community assembly 55 processes is the use of species traits to elucidate mechanisms by which communities respond to 56 environmental gradients (McGill et al. 2006; Cadotte et al. 2015). Such trait-environment

associations proved to be critical in understanding how ecological processes affect biodiversity
across scales (Newbold *et al.* 2013, 2014; Gilroy *et al.* 2015; Suárez-Castro *et al.* 2018). Therefore,
trait-focused approaches may show how local environments and landscapes constrain diversity
(Tscharntke *et al.* 2012), for example when the matrix influences trait diversity in habitat patches
(Boesing *et al.* 2018a).

62 Second, a prolific way to characterize matrix context is by its quality for a target group of 63 organisms. Matrix quality is context-dependent, since each species may perceive the matrix differently, but in general, it may be assumed as the structural similarity of the matrix with the 64 65 native habitat (Prevedello & Vieira 2010). For instance, landscapes with high-quality matrices can maintain greater amounts and diversity of resources (Dunning et al. 1992; Pardini et al. 2009) 66 which can be used occasionally by species living in patches (spillover; Blitzer et al. 2012). High-67 quality matrices can also facilitate species movement across the landscape leading to higher 68 69 landscape connectivity (Antongiovanni & Metzger 2005; Fahrig 2007). Consequently, landscapes with high-quality matrices may support more species than the ones with matrices of lower quality 70 71 (Carrara et al. 2015; Reider et al. 2018; Stjernman et al. 2019). Even though there is evidence that 72 landscapes with matrices of better quality (e.g., more heterogeneous, less contrasting) permit higher 73 species and trait diversity (Boesing et al. 2018a), the specific mechanisms are still unclear.

The matrix may change how habitat loss and fragmentation modulate community assembly processes through its effects on (1) organismal movements (Fahrig 2007; Watling *et al.* 2011; Biz *et al.* 2017), (2) the availability of supplementary or complementary resources in the landscape (Dunning *et al.* 1992; Boesing *et al.* 2021), and (3) abiotic edge conditions of habitat patches (*edge effects*, Saunders et al. 1991, Pardini et al. 2009, Pfeifer et al. 2017). When movements of organisms among habitat patches are heavily limited by the matrix, dispersal (*sensu* Vellend 2010) may be limited and, together with habitat loss, will lead to small and functionally isolated

81 communities, which are more prone to ecological drift (Horváth et al. 2019; Sigueira et al. 2020). 82 When matrix decreases resource availability in the landscape and/or accentuate unfavorable abiotic 83 condition inside habitat patches (edge effects), habitat loss may be an even more severe 84 environmental filter, selecting only those species able to persist under these harsher conditions (Chase 2007). By modulating these 3 mechanisms, matrix quality changes how habitat loss and 85 86 fragmentation alter the relative importance of the assembly processes of dispersal (potentially 87 leading to ecological drift) and environmental filtering. Moreover, given the scale-dependent nature 88 of ecological communities (Chase et al. 2018), only a multiscale combined with a trait-based 89 approach (Suárez-Castro et al. 2018) may help to identify the relative strength of such processes 90 across both local and landscape scales.

91 In this study, we investigated whether and how matrix quality modulates the relative importance of assembly processes in bird communities across gradients of habitat loss. First, we 92 93 hypothesize that the relative contribution of the assembly processes of habitat loss filtering and 94 ecological drift will depend on (1) how dispersal is limited and (2) the harshness of the 95 environmental filtering by matrices of different qualities. If bird dispersal is heavily limited by low-96 quality matrices, habitat loss will create small and isolated communities more prone to drift, which 97 in turn will relatively decrease the importance of habitat loss filtering compared to landscapes with high-quality matrices. However, if the main effects of a low-quality matrix are in decreasing 98 99 resource availability and/or deteriorating abiotic conditions in habitat patches, habitat loss will be an 100 even more severe filter, increasing the relative importance of habitat loss filtering compared to 101 high-quality matrix landscapes. Second, given that matrix quality is an element of the landscape, we 102 expect that the effects of habitat loss filtering on species traits will be stronger at the landscape scale 103 than at the local scale (hypothesis of landscape moderation of trait selection; Tscharntke et al. 104 2012). We compared results between forest specialist and forest generalist birds. Since specialists

are considered more sensitive to habitat loss (Pardini *et al.* 2009; Carrara *et al.* 2015), habitat loss
filtering should be stronger and negative for them. As forest generalists are commonly less affected
by habitat loss or can even increase in abundance (Devictor *et al.* 2008; Nordberg & Schwarzkopf
2018), we predict a positive or null relationship of their traits to habitat loss.

109 To test our hypotheses and predictions, we modeled the occurrence of bird species in 110 landscapes with different matrix quality using hierarchical models that are commonly used to 111 analyze trait-environment associations (Pollock et al. 2012; Jamil et al. 2013; ter Braak 2019) and for disentangling scale-dependent community assembly processes (Ovaskainen et al. 2017; 112 113 Poggiato et al. 2021). We used variance partitioning of the models (Nakagawa & Schielzeth 2013) to compare the relative importance of processes across assemblages. Habitat loss effects across 114 scales were investigated by both habitat loss overall effect in birds' occurrences and trait filtering 115 116 effects. We also evaluated how much of the species response to habitat loss is explained by their 117 traits, to understand how species traits are filtered in landscapes under different matrix contexts.

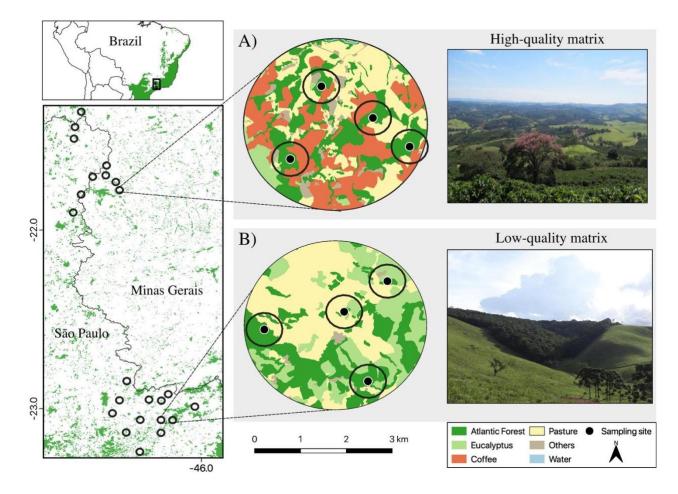
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#### 119 Methods

#### 120 Study areas

The study was carried out in the Atlantic Forest of southeastern Brazil (Figure 1). Currently, the entire region detains less than 30% of the original forest cover (Rezende *et al.* 2018), and most of the forest is confined in small patches (< 50 ha) in different stages of regeneration (Ribeiro *et al.* 2009). Our study landscapes were constrained across two regions (far apart 90 km) detaining similar biophysical characteristics and bird species pool, but with different agricultural matrix compositions (details in Boesing et al. 2018). The northwest region (henceforth 'high-quality matrix') is mainly composed of a mosaic of sun-coffee, sugar cane plantations, and pastures,

resulting in a more heterogeneous matrix. Coffee plantations cover around 46% of the matrix and it is usually located adjacent to forest edges, creating low-contrasting edges at the patch-scale (Figure IA). The southeast region (henceforth 'low-quality matrix') is largely dominated by low-productive pastures and low diversity of other land use types, and so it is composed by a more homogeneous matrix. Additionally, the huge structural difference between pastures and forests creates highcontrasting edges at the patch scale (Figure 1B).



**Figure 1:** Location of the study area (left upper panel) within the Brazilian Atlantic Forest biome (in green) with 23 studied landscapes in southeastern Brazil (left lower panel). We show in (A) a landscape with 27% of native forest cover and high-quality matrix, which is more heterogeneous and have a high proportion of sun coffee plantations; and in (B) a landscape with the same forest cover but low-quality matrix mostly composed by low-productive pastures. Buffers of 400 m radios around sampling sites (black dots) composed the local scale, while the focal 2 km landscape with 4 sampling points composed the landscape scale.

We selected landscapes that span a gradient of landscape-level forest cover (2 km radius, 1256 ha each), while controlling for potentially confounding factors, following Pasher et al. (2013). We selected 10 and 13 focal landscapes in the high-quality (ranging from 7-46% of forest cover) and low-quality matrix (12-55% of forest cover) regions, respectively. In each landscape, we placed 4 sampling sites (total 96 sites) in forest patches in a way to cover different ranges of local forest cover inside the same landscape. See Appendix 1 and Boesing et al. (2018a) for more details about the area selection procedure.

### 149 Bird sampling and traits selection

In each sampling site, we performed a 50 m fixed radius point count (Bibby et al. 2000) and recorded all bird species detected visually or aurally during a 15 min sampling period. Each point count was visited four times, between January–April and August–November of 2014 (N=368). Both regions were sampled simultaneously. See Appendix 1 for more descriptions about the bird sampling and community.

155 Bird traits selection was similar to the framework proposed by Luck et al. (2012). First, we 156 listed the potential traits based on current knowledge on bird traits related to extinction-proneness due to habitat loss, land use, or environmental change (references in Appendix 2). Then, we 157 158 selected the traits based on the (1) data availability (considering mainly Wilman et al. 2014, 159 Boesing et al. 2018, Rodrigues et al. 2019); (2) experts' knowledge (ALB); and (3) the empirical 160 relationship among traits (correlations). Finally, we selected four groups of response traits (sensu 161 Violle et al. 2007) that are known to affect individual fitness by influencing growth, reproduction, or survival of the species on human-modified landscapes: body size, nest type, diet, and foraging 162 163 stratum. These traits were represented by seven operational variables described in detail in Appendix 2. 164

165 The classification of the species concerning their habitat specialization (forest specialists and forest generalists, henceforth just specialists and generalists) could be also considered a life 166 167 history trait (e.g., Newbold et al. 2013). However, because habitat specialization is very important 168 for understanding the effects of habitat loss and fragmentation (Owens & Bennett 2000; Pandit et al. 2009; Kupsch et al. 2019), we kept separate analyses for specialists and generalists. Moreover, 169 170 as both groups of species presented the same range of trait values on our data (Appendix 2), we also 171 investigated if the same trait differs in response to habitat loss depending on species habitat 172 specialization.

# 173 Modeling

174 To test our hypotheses and predictions, we modeled bird occurrences with hierarchical 175 linear models commonly used to analyze trait-environment associations and disentangle scale 176 dependency in community assembly processes (Pollock et al. 2012; Jamil et al. 2013; ter Braak 177 2019; Poggiato et al. 2021). We used a binomial generalized linear mixed model (logit link function) with the number of detections of each of *n* species (four visits) in each of *m* sites as 178 179 response variable (Miller *et al.* 2018). In each species-site combination ( $Y_i$ , where *i* goes from 1 to *n* 180 x *m* observations), we assigned predictors of the *n* species-level trait and the *m* site- and landscape-181 level forest cover (Miller et al. 2018). Following the convention of mixed models (Gelman et al. 182 2007; Miller et al. 2018), our model is described by:

183 
$$Y_i \sim Binomial(4, p)$$

184 
$$logit(p) = (\alpha + a_{spp[i]} + b_{site[i]} + c_{landscape[i]}) + (\beta_1 + d_{spp[i]})forest\_cover_{site[i]} + (\beta_1 + d_{spp[i]})forest\_cover_{site[i]}) + (\beta_1 + d_{spp[i]})forest\_cover_{site[i]})$$

185 
$$(\beta_2 + e_{site[i]} + f_{landscape[i]}) trait_{spp[i]} + \beta_{12} trait_{spp[i]} \times forest\_cover_{site[i]} + (1)$$

186  $g_{site[i] \times spp[i]} + h_{landscape[i] \times spp[i]}$ 

187 where  $Y_i$  is the observed occurrence for each of the *i* species-site combination (species *n* in site *m*). 188 Fixed effects are represented in Greek and random effects in Latin letters. All random effect terms 189 are represented by a normal distribution with mean zero and their respective estimated variances 190  $(\sigma_a^2, \sigma_b^2, \sigma_c^2, \sigma_d^2, \sigma_e^2, \sigma_f^2, \sigma_g^2, \sigma_h^2)$ . Terms with random intercept and slope have additional 191 parameters denoting the correlation between them  $(\rho_{ad}, \rho_{be}, \rho_{cf})$ . The model's formula syntax the 192 *lme4* R package (Bates *et al.* 2015) is:

193 194 Y ~ trait\*forest\_cover + (forest\_cover|species) + (trait|site) +
(trait|landscape) + (1|landscape:species) + (1|landscape:site)

195 The fixed effects in the logit link function are the main effects of habitat loss (represented by 196 forest cover) and trait  $(\alpha, \beta_1, \beta_2)$  and habitat loss filtering effects through traits (interaction term  $\beta_{12}$ ). We used the percentage of forest cover at both local and landscape scales as response 197 198 variables to denote habitat loss and we found no collinearity between these variables (Appendix 2). 199 We are particularly interested in: (1) the main effects of habitat loss, i.e., how steep is the decrease 200 in occurrence probability of all birds when habitat is lost, and (2) the interaction effect of habitat 201 loss with traits, i.e., how species with different traits will respond to habitat loss. However, these effects are not statistically easily separable from the effects of trait values in terms of variance 202 203 explained ( $\mathbb{R}^2$ , Johnson 2014). As we show below, we kept the whole structure of fixed effects in interpreting marginal R<sup>2</sup> as a general interpretation of habitat loss effects. Nevertheless, we also 204 205 compared the estimates of habitat loss main effects among assemblages and across scales and 206 calculated the importance of the traits in explaining habitat loss filtering (equation 2, below) to 207 interpreting habitat loss filtering effects through traits.

208 Species random effects are the variation among species in their overall abundances (random 209 intercept,  $a_{spp[i]}$ ) and response to habitat loss (random slope,  $d_{spp[i]}$ ;) regardless of its trait values. They mean the idiosyncratic response of each species to habitat loss and their differences in overall abundances. Trait-site and trait-landscape random interactions (random intercepts:  $b_{site[i]}$ ,  $c_{landscape[i]}$ , and slopes:  $e_{site[i]}$ ,  $f_{landscape[i]}$ ) deal with the trait-mediated response to nonmeasured environmental gradients at local and landscape scales, respectively. This is a solution to "account for any interaction that the observed trait has with any unobserved environmental gradient" (ter Braak 2019).

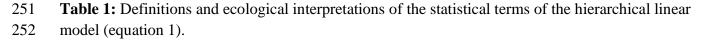
We included two additional random effects of site-species  $(g_{site[i] \times spp[i]})$ , and landscape-216 species interactions  $(h_{landscape[i] \times spp[i]})$  to express that occurrence probability of the same species 217 218 may vary among sites and landscapes, regardless of the species identity, its traits, and the environment (habitat loss gradients), i.e. random variation in species occurrences probabilities 219 220 across sites and landscapes. In our model, the site-species interaction term is the so-called 221 Observation Level Random Effect (OLRE), which allows for extra variance among observations. 222 OLRE is generally used to deal with overdispersion in data modeling with the exponential family 223 distributions (Harrison 2014, 2015). For species occurrences, overdispersion is frequently 224 associated with individuals' aggregations in space (Elston et al. 2001; Ozgul et al. 2009). In this 225 sense, at the community level, we can assume that the spatial aggregation expressed by these terms 226 is a result of differential dispersal, which may be limitation or excess of dispersal. For instance, 227 dispersal limitation of individuals among patches and landscapes leads to ecological drift (sensu Vellend 2010). We cannot ensure that all the variances apportioned in these terms are exactly 228 229 differential dispersal. However, because we have carefully handled many possible niche processes 230 (or selection *sensu* Vellend 2010) in the model, probably, these terms do not include other processes 231 than random variation in species occurrence probabilities. At least, if differential dispersal among 232 patches and landscapes is an important process, it will be expressed in these two random effects and 233 not in the other terms.

To express the **importance of traits in explaining habitat loss filtering** we calculated the proportional decrease in the variance of the species random slope of forest cover  $(d_{spp[i]})$  when we include the trait-forest cover interaction term  $(\beta_{12})$  in the model (Jamil *et al.* 2013):

237 
$$C_{\beta} = 1 - \frac{d_{spp[i]}(res)}{d_{spp[i]}(total)}$$
(2)

238  $d_{spp[i]}(res)$  is the variance of the random species slope from the model with forest cover and trait 239 main effects ( $\beta_2$ ) and the trait-environment interaction ( $\beta_{12}$ );  $d_{spp[i]}(total)$  is the same variance 240 term for the model without trait-environment interaction but with the main effects. This proportion 241 explains how much of the effect of habitat loss on each species can be explained by their trait 242 values.

We computed overall  $R^2$  for the models by the additive variance partitioning method 243 (Nakagawa & Schielzeth 2013; Johnson 2014; Nakagawa et al. 2017), which is appropriate for 244 245 comparing models fit to different data sets because it does not depend on sample size (Ives 2019). We also apportioned the total variance among the model terms (marginal  $R^2$  sensu Ives 2019) to 246 compare the relative importance of processes across assemblages. We calculated the overall and 247 marginal R<sup>2</sup> on the scale of the link function (logit) since it can decouple variance and mean so that 248 the linked scale R<sup>2</sup> can be calculated independent of the population mean (Nakagawa & Schielzeth 249 250 2010).



Model terms (equation 1)	Code*	Description
$\alpha; \beta_1; \beta_2; \beta_{12}$	trait*for_cov	<b>Fixed effects</b> : main effects of <b>habitat loss</b> and traits, and <b>habitat loss filtering effects through traits</b> (interaction terms) at both local and landscape scale.

$a_{spp[i]}; d_{spp[i]}$	(for_cov sp)	<b>Random effects</b> : variation among species in their overall occurrences (intercept) and response to habitat loss (slope) regardless of its traits. It is the <b>idiosyncratic response of each species to habitat loss and their differences in overall abundances.</b>
b <sub>site{i}</sub> ; e <sub>site</sub> c <sub>landscape[i]</sub> ; f <sub>landscape[i]</sub>	(trait site) (trait lands)	<b>Random effects</b> : interaction (random intercept and slope) between trait values and sites/landscapes. It is the possible relationship of the measured trait with any unmeasured environmental variable at the site/landscape level. <b>Trait-mediated</b> <b>response to other environmental gradients at local/landscape scale</b> .
$g_{spp[i]  imes landscape[i]}$	(lands:sp)	<b>Random effects</b> : overdispersion term indicating <b>random variation in species</b> <b>occurrences across landscapes</b> , regardless of its traits and environmental conditions.
$h_{spp[i]  imes site[i]}$	(site:sp)	<b>Random effects</b> : overdispersion term indicating <b>random variation in species</b> occurrences across sites, regardless of its traits and environmental conditions.

ax code tollowing lme4 package (Bates et al. 2015).

#### 255 **Data analysis**

256 We ran the model described above for each low and high-quality matrix landscapes and for forest specialists and generalists separately (hereafter assemblages) to better interpret and compare 257 overall and marginal R<sup>2</sup>s among assemblages. We analyzed the data in two steps. First, given that 258 259 ecological responses can be affected by processes acting at different spatial scales (Jackson & 260 Fahrig 2015), we selected the best scale for the effect of local forest cover (details in Appendix 2). We chose the percentage of local forest cover measured at 400 m buffer radius around each site 261 262 (Figure 1). Second, we ran separate models for each species trait (equation 1) including local and 263 landscape forest cover (2 km radius around the centroid of the landscapes) as predictors of habitat 264 loss. We finally combined 4 traits with the highest explanatory power for all datasets (main diet, 265 proportion of lower strata use, body mass, and nest type) in one model to predict the trait's response to habitat loss and to compare the marginal R<sup>2</sup> of each model term. The combined traits models did 266 267 not show collinearity and the traits were not correlated among species (Appendix 3).

All data analysis was performed using R (R Core Team 2019) with *lme4* package (Bates *et al.* 2015) for modeling, and *DHARMa* (Hartig 2018) for quantile residuals diagnostic. See Appendix
3 for models' implementation and diagnostic.

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# 272 **Results**

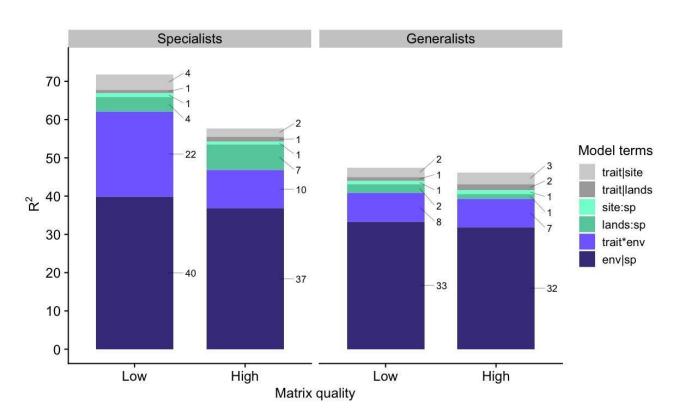
In our modeling approach, the  $R^2$  of the fixed effects – trait, habitat loss, and filtering effects 273 274 at both local and landscape scales – was the variance component that had the most marked differences between specialist assemblages (Figure 2). It was 2.2 times higher for the specialists in 275 the low-quality than in the high-quality matrix landscapes (22 and 10%, respectively), and it was up 276 to 3 times higher for specialists than for both generalist assemblages (7-8%). It means that habitat 277 loss effects alone and habitat loss filtering effects were much stronger for the specialist birds in low-278 quality matrix landscapes. Moreover, overall R<sup>2</sup> for specialists in low-quality matrix landscapes 279 captured most of the variability in bird's occurrence (72%), followed by specialists in high-quality 280 matrices (58%) (Figure 2). Overall  $R^2$  for generalists was smaller and similar across landscapes 281 282 regardless of matrix quality (46-47%).

The  $R^2$  for the terms that account for random variation in species occurrences across sites (*site:sp*), were very low (1%) for all assemblages. However, the  $R^2$  for random variation in species occurrences at the landscape scale (*lands:sp*) was almost 2 times larger for the specialists in highquality matrices than for the specialists in low-quality matrices, and it was much larger for specialists (4-7%) than generalists (1-2%). Therefore, specialists in high-quality matrices have higher random variation in species occurrences among landscapes than in low-quality matrices.

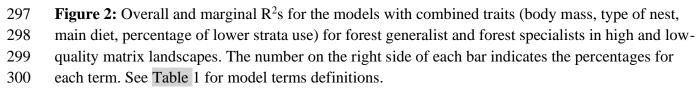
The terms that express the variation among species in their overall abundances and
 responses to habitat loss regardless of their traits (random intercept and slope: *env/sp*) presented the

highest marginal  $R^2$  for all assemblages, ranging from 32 to 40%, and being about 1.3 higher for the specialists than for the generalists. Similarly, marginal  $R^2$  of the terms that express the effects of species traits associated with unmeasured environmental variables (*trait/site* and *trait|land*) were very low, and together they varied between 3 to 5% in all assemblages.

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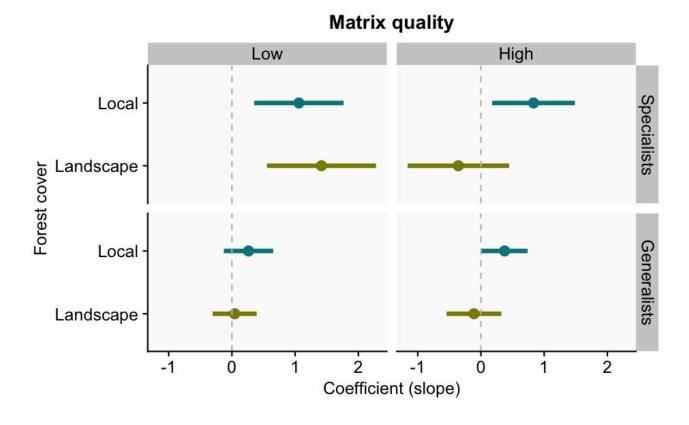






In comparing habitat loss effects across scales, we found that the effects of both local and
 landscape habitat loss in bird occurrence were stronger for the specialists in low-quality matrix
 landscapes (Figure 3). While local forest cover presented similar and positive effects on bird
 occurrences for specialists in both high- and low-quality matrix landscapes, landscape forest cover
 presented a strong effect only for specialists in low-quality matrix landscapes, where this effect was

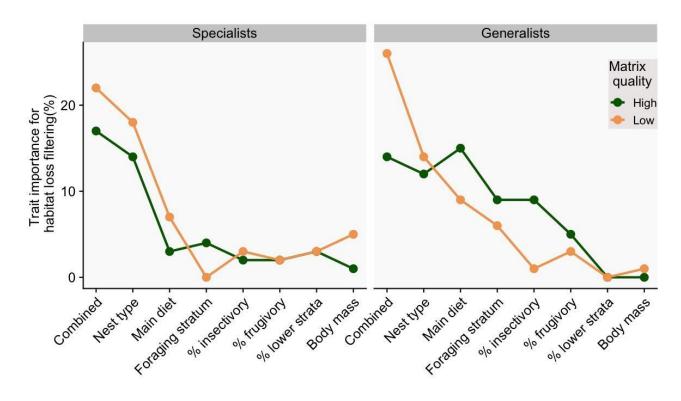
- 306 larger than for local forest cover. As expected, the effects of habitat loss for generalists were
- 307 generally weaker and irrelevant at any scale.



310 Figure 3: Slope coefficients (and 95% confidence intervals) of local and landscape forest cover for 311 specialist and generalist birds in different matrix quality landscapes. These are results for the combined model (equation 1) with the traits: main diet, nest type, body mass and proportion of 312 313 lower strata use. See Appendix 3 for a table of all coefficients estimated for each assemblage. 314 The importance of species traits explaining habitat loss filtering was higher for the assemblages in low-quality matrices (Figure 4, combined traits model). Trait importance for the 315 316 generalists in low-quality matrix landscapes explained 26% of the variability in species response to 317 habitat loss. For the specialists, trait importance varied between 17 and 22%, and for the generalist in high-quality landscapes, it was only 14%. In general, nest type and main diet presented the 318 319 highest values of trait importance for the assemblages (Figure 4).

Bird occurrence probabilities were in general higher for the assemblage in high-quality 320 compared to low-quality matrix landscapes (Figure 5). For specialists, all the traits were associated 321 322 with a decrease in occurrence probabilities with habitat loss. For generalists, trait-habitat loss 323 relationships changed according to the trait. For example, generalists of closed nests responded positively to habitat loss, while those that nest in cavities responded negatively and generalists of 324 open nests almost did not change with habitat loss (Figure 5). Nevertheless, occurrence probabilities 325 326 of frugivores, species that build nests in cavities, and large birds decreased with habitat loss 327 regardless of the matrix type and habitat specificity (Figure 5).



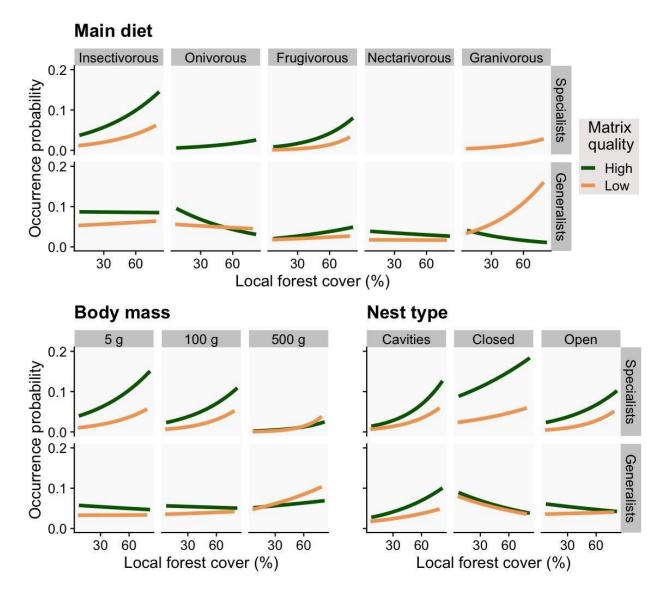


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**Figure 4:** Importance of species traits in explaining habitat loss filtering (equation 2) for forest-

331 specialists and forest-generalists according to matrix quality. Trait importance was calculated for 332 each trait in separate models and for the combined model, which includes, nest type, main diet,

body mass, and percentage of lower strata use.



334

Figure 5: Probabilities of occurrence of species with local forest cover (400 m buffer; %) according
to main diet, body mass, and nest type for forest specialists and generalists in both high (green
lines) and low-quality matrices (yellow lines). For the predictions, landscape forest cover was fixed
at 30%.

# 340 **Discussion**

341 Here, we aimed to understand how the quality of the matrix surrounding habitat patches

- 342 modulates the relative importance of assembly processes in bird communities across local and
- 343 landscape gradients of habitat loss. We found that landscapes with low-quality matrices, composed

mainly of low-productive pasturelands, increased the severity of habitat loss filtering effects for 344 forest specialist birds (Figure 2), with habitat loss effects at the landscape scale (Figure 3) and 345 346 habitat loss filtering effects through species traits (Figure 4) being much stronger in those 347 landscapes. In high quality-matrix landscapes (more heterogeneous and with low-contrasting edges), birds' occurrences were in general larger with more random variation among landscapes 348 349 (evidence for larger differential dispersal). Both results indicate the role of matrix quality in 350 attenuating extinction risks in the landscape, allowing species that would have been extinct due to 351 habitat loss. As expected, forest specialists presented a stronger response to habitat loss filtering, displaying a consistent negative relationship of all traits (diet, nest type, foraging stratum, and body 352 353 size) with local habitat loss, while generalists presented a high variability in traits response to habitat loss (Figure 5). 354

# 355 Matrix quality modulating the relative importance of habitat loss across scales

356 We found that matrix quality modulates habitat loss effects only for specialist birds at the landscape scale. Local habitat amount effects on birds were not dependent on the quality of the 357 358 matrix. At the landscape scale, filtering processes are usually related to the selection of species according to landscape composition and configuration (Duflot et al. 2014; Suárez-Castro et al. 359 360 2018). Landscapes composed of low-quality matrices may decrease the availability of 361 supplementary and complementary resources in the matrix (Dunning *et al.* 1992; Boesing *et al.* 2021) and/or deteriorate abiotic conditions in habitat edges (Saunders et al. 1991; Pardini et al. 362 2009; Pfeifer et al. 2017). These two mechanisms together with habitat loss may create an even 363 364 more severe environmental filter for the communities, selecting only those species able to persist 365 under new harsh conditions (Chase 2007). Our results for the specialist birds support this hypothesis 366 of lower-quality matrices increasing severity of habitat loss filtering by showing: (1) a 2-times larger relative importance of habitat loss, traits, and filtering effects, with consequently (2) a 367

stronger habitat loss effect, and (3) higher importance of traits in habitat loss filtering. In addition,
there is evidence in our study system that the high-quality matrices, especially sun-coffee
plantations, are serving as a source of complementary resources for biodiversity due to the
movement of organisms from forest patches to the matrix for foraging (*cross-habitat spillover*,
Boesing et al. 2018b, 2021).

373 Additionally, landscapes composed of low-quality matrices may hinder dispersal among 374 patches or decrease the survival rate of dispersing individuals (Fahrig 2007; Watling et al. 2011; Biz et al. 2017). By that, dispersal limitation would create functionally isolated communities more 375 376 prone to ecological drift (e.g., Baselga et al. 2015, Sigueira et al. 2020), which, in turn, would 377 decrease species filtering effects by habitat loss. However, our results pointed to another direction, 378 as we found that habitat loss filtering through traits was stronger in low-quality matrix landscapes. We believe that in our study system, dispersal limitation is not an issue for the forest birds in both 379 380 matrix landscapes, as the marginal R<sup>2</sup>s for the differential dispersal (Figure 2, *lands:sp* term) were relatively low. However, the differential dispersal term was 2 times higher in relative importance 381 382  $(\mathbf{R}^2)$  for the specialists in the high-quality matrix, indicating that there may be not a limitation but an 383 excess of dispersal in high-quality matrices – possibly resulting in source-sink dynamics (Mouquet 384 & Loreau 2003). High-quality matrix landscapes with higher dispersal rates, more resource 385 availability, and milder edge effects may be preventing extinctions of isolated populations by 386 migration of individuals from other patches (mass effect in metapopulation theory, Leibold et al. 2004). This mechanism would weaken the deleterious effects of habitat loss, allowing the survival 387 388 of species that are not optimally suited for the new environmental conditions (Leibold & Loeuille 389 2015).

# Habitat loss filtering depends on the quality of the matrix

391 The importance of species traits in explaining habitat loss filtering effects was higher for the assemblages in low-quality matrices for both generalists and specialists (Fig. 4), evidencing 392 393 stronger filtering effects in low-quality matrix landscapes as discussed above. We found that 394 specialist birds with certain traits, e.g., small-sized, insectivorous, or birds with closed nests, were more prone to extinction due to habitat loss in landscapes embedded in low-quality matrices than 395 396 species with the same traits in high-quality matrices (Fig. 5). This indicates further that habitat loss has different filtering effects (stronger or weaker) over species traits depending on the quality of the 397 398 matrix. Such changes might be related to further effects of the matrix changing specific niches 399 required by different species in-patches, mostly via edge-effects on both biotic and abiotic patterns (Murcia 1995). For instance, species that make nests in cavities or build closed nests are safer 400 against parasitism and predation (Sibly et al. 2012), which are among the most impacting drivers of 401 402 bird populations' decline in fragmented landscapes (Cavitt & Martin 2002). As nest predation/parasitism often increases with edge effects (Murcia 1995), it may be stronger in 403 landscapes with highly contrasting matrices, i.e., lower quality. However, this difference among 404 405 matrices of different quality vanishes in low forest cover (less than 30%) for species that nest in 406 cavities, even though they have higher occurrence probabilities for larger forest cover (~60%) in 407 high-quality matrix landscapes. It may be the case that the lack of suitable nesting cavities under 408 low forest cover amounts have a similarly strong effect on the reproduction of these species in both 409 landscape types, especially for Picidae and Psittacidae families, which require old or dead trees to 410 build their nests (Sick 1997).

Because we were able to compare the same set of traits for forest generalist and specialist species, we can understand better why habitat loss and fragmentation not necessarily leads to loss of functional diversity (Boesing *et al.* 2018a), change in functional traits (de Coster *et al.* 2015), or

414 even functional homogenization (Devictor et al. 2008; Clavel et al. 2011; Nordberg & Schwarzkopf 415 2018). If specialists are replaced by generalists with similar trait values, functional differences 416 cannot be easily observed, and thus no apparent functional differences are seen, as often reported 417 (de Coster et al. 2015; Boesing et al. 2018a). However, we also found that species with some 418 specific traits (such as nest type and body size) were always negatively impacted by habitat loss. 419 This finding raises the point that not all forest generalist species succeed in fragmented landscapes, and that some key functions and/or species may be indeed lost with no substitution of traits when 420 421 specialists are replaced by generalists. Overall, our results reinforce the evidence that habitat loss 422 and matrix harshness promote abiotic environmental changes inside habitat patches which make 423 species with specific traits to be more prone to extinction than others under different matrix 424 conditions in the landscapes.

### 425 Theoretical and practical implications

Despite a long-standing global research effort into understanding how habitat loss and 426 fragmentation influence species loss, and at which spatial scale species loss is observed (Horváth et 427 428 al. 2019), there is still a considerable debate on which mechanisms are more important (Fahrig 2013, 2017; Haddad et al. 2015; Hanski 2015; Fletcher et al. 2018). Our findings raised evidence 429 supporting that habitat loss is a strong filtering process that often leads more vulnerable species to 430 431 extinction (Gilbert et al. 2006; Banks-Leite et al. 2012; Püttker et al. 2015; Pardini et al. 2017), but with a considerable influence of the matrix in modulating filtering processes. We have evidenced 432 the importance of the matrix quality in modulating habitat loss effects at the landscape scale, 433 434 weakening or strengthening its severity on species filtering (Chase 2007). Matrices of low quality accentuate habitat loss filtering in fragmented landscapes through its relatively larger effects in 435 436 altering resource availability and edge effects, more than movement limitation. Consequently, the

437 larger severity of habitat loss filtering in low-quality matrix landscapes decreases the relative438 importance of ecological drift on those assemblages.

439 Statistical quantification of the effects of dispersal and ecological drift is still an unresolved 440 methodological problem with many caveats (Vellend et al. 2014). In our framework, we chose to 441 handle possible effects of differential dispersal through terms that would take the extra variability of the data (overdispersion) produced by differences in species occurrences across sites and 442 443 landscapes. This way, we saw that dispersal limitation in low-quality matrices leading to drift is not 444 the only possible outcome after habitat loss and fragmentation. High rates of dispersal in high-445 quality matrix landscapes can even override environmental filtering by allowing species to occupy habitat patches where their intrinsic growth rate would be otherwise negative (Chase et al. 2020). 446 To our knowledge, this is the first empirical evidence that a not limited dispersal in high-quality 447 matrices may result in mass effects in metacommunities in fragmented landscapes, although its 448 449 effects are relatively small in comparison with environmental filtering.

450 In practical terms, improving matrix quality in fragmented landscapes is a key action aiming 451 to restore and achieve more sustainable landscapes (Leite et al. 2013; Arroyo-Rodríguez et al. 452 2020), especially in places where conservation practices and restoration are constrained by 453 economic and political conflicts, are costly-demanding and requires strategic planning (Metzger et 454 al. 2021). In this sense, converting low-productive pastures into more heterogeneous environments via tree enrichment (Prevedello et al. 2018), or converting such pastures (even if partially) in less 455 456 contrasting land uses (such as diversified crops, perennial crops, or even tree plantations) can increase matrix quality, minimizing the severity of habitat loss and fragmentation for forest birds 457 (Ruffell et al. 2017). In our study areas, the conversion of abandoned and unproductive 458 459 pasturelands into silviculture in the last decades was responsible for the increase in second-growth 460 native forests (Calaboni et al. 2018). Restoration and economic practices improving matrix quality

461 may help in maintaining the high diversity of birds in the Atlantic Forest even without any increase

462 in native forest cover.

463

464 Supporting information

- 465 APPENDIX 1: Extended methods, bird assemblages, and species trait selection
- 466 APPENDIX 2: Forest cover at local and landscape scales
- 467 APPENDIX 3: Additional models results and diagnostic
- 468 **Data archiving:** All data and code used in the analysis are available in Zenodo
- 469 (<u>http://doi.org/10.5281/zenodo.5516704</u>) with the published version of the GitHub repository. The
- 470 original data is also available in the Dryad Digital Repository:
- 471 http://dx.doi.org/10.5061/dryad.37s4h (Boesing et al. 2017).
- 472 **Conflicts of interest:** We declare no conflict of interest.
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- 484 delineated the sampling design. A.L.B. collected the data. M.S.L. and P.I.P. analyzed the data and
- 485 wrote the manuscript. All authors provided substantial revisions and comments of the manuscript.

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