## Social manipulations trigger shifts in group-level 1 dominance patterns 2 3 Annemarie van der Marel<sup>1,2,3</sup>, Xavier Francis<sup>1</sup>, Claire L. O'Connell<sup>1</sup>, Cesar O. Estien<sup>1,4,5</sup>, Chelsea Carminito<sup>1</sup>, V. 4 Darby Moore<sup>1</sup> Elizabeth A. Hobson<sup>1</sup> 5 corresponding author: Annemarie van der Marel, email: avdmarel@outlook.com 6 <sup>1</sup>Department of Biological Sciences, University of Cincinnati, Cincinnati, OH, USA 7 <sup>2</sup> Departamento de Ecología, Facultad de Ciencias Biológicas, Pontificia Universidad Católica de Chile, Santiago, 8 Chile 9 <sup>3</sup> Instituto de Ecología y Biodiversidad (IEB), Santiago, Chile 10 <sup>4</sup> Department of Environmental Science, Policy, and Management, University of California–Berkeley, Berkeley, 11 CA, USA <sup>5</sup> Second Nature Ecology & Design LLC 12 13 Author Contributions: 14 • Conceptualization: EAH, AM • Data collection: AM, XF, CO, COE, CC, VDM 15 16 Analyses: AM 17 Writing: AM, EAH 18 • Comments: AM, XF, CO, COE, CC, VDM, EAH 19 20 **Competing Interest Statement**: The authors declare no competing interests. 21 Keywords: aggression, animal social network, dominance hierarchy, parrot, rank dynamics, social dominance 22 Preprint server: EcoEvoRxiv 2022 https://doi.org/10.32942/osf.io/9qyb2 license: CC-BY Attribution-23 NonCommercial 4.0 International

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#### 25 Abstract

26 Within dynamic social systems, individuals are expected to change how they interact with each other over time. 27 This social plasticity is critical to understand in groups with dominance hierarchies, where changes in aggression 28 patterns could alter the characteristics of the hierarchy. However, whether changes in individual aggression 29 decisions can alter characteristics of group-level dominance structures, and what factors might lead to these 30 changes, are not well understood. To investigate factors affecting dominance patterns, we experimentally 31 manipulated captive groups of monk parakeets (Myiopsitta monachus) using targeted perturbations to cause 32 social instability through rank-based removals and reintroductions of group members. We found that 1) 33 dominance patterns remained stable when no experimental perturbations occurred, 2) dominance patterns 34 often shifted after experimental perturbations, and 3) the rank of the perturbed individual affected the 35 propensity and types of group-level aggression changes. We showed that removals and especially 36 reintroductions of top-ranked birds had group-level consequences on hierarchical organization. Determining 37 what factors influence social dynamics, such as group-level dominance patterns, can help us understand how 38 animals respond to changing social environments. Predicting the effects of disturbances and identifying 39 network resilience may allow us to prevent future instability from emerging and reduce potential costs upon 40 system collapses.

#### 41 Introduction

Social systems are inherently dynamic: individuals join or leave groups, relationships between individuals form or weaken, and social networks re-wire (1–5). This shifting social landscape requires individuals to be socially plastic and able to modify their behavior in response to changing social dynamics (6). The ability to respond to changes in socioecological environments, or social plasticity, is likely crucial for navigating complex sociality, especially in groups structured by aggression and dominance hierarchies (7, 8).

Within a group's dominance hierarchy, an individual's decisions about how to direct aggression can be based on
their own rank and the rank of potential opponents, especially in cases where rank in the hierarchy is based on

49 the social history of interactions (9, 10), rather than simpler systems structured mainly by individual 50 characteristics (11–13). When there is consensus among group members on who to aggress, a within-group 51 aggression pattern (social dominance pattern) can emerge. Recent work identified three such patterns: 1) 52 downward heuristic (aggress towards any ranked lower than self), 2) close competitors (preferentially attack 53 those ranked slightly lower than self), and 3) bullying (preferentially attack those ranked much lower than self) 54 (7). These patterns were found across myriad animal species, with no evidence that any of these patterns were 55 phylogenetically restricted (7). However, this work also showed that dominance patterns could differ within 56 species (7). Because this work focused on stable hierarchies and did not measure the dynamics of aggression 57 over time, it could not determine whether a particular group could change its dominance pattern over time, or 58 what factors might alter aggression preferences and induce shifts in the emergent group-level dominance 59 patterns. Understanding the conditions under which groups might change dominance patterns would provide 60 insight into the social plasticity of structured aggression.

61 We performed social perturbation experiments in which an individual was removed from a stable social group, 62 the group was allowed to restabilize, and the removed individual was reintroduced after the re-stabilization 63 period. Within four captive groups of monk parakeets (Myiopsitta monachus), we tested whether the 64 perturbations of single individuals that differed in their social role (dominance rank) would 1) change individual 65 aggression decision-making and 2) trigger dominance pattern shifts. Monk parakeets are well-suited for 66 studying social dynamics as they are a highly social parrot that readily forms dominance hierarchies in captivity 67 (10, 14–16), can develop and follow different dominance patterns (7, 16), and exhibits high fission-fusion 68 dynamics in both wild and captive populations (14).

First, we hypothesized that if aggression dynamics and dominance patterns are plastic, our perturbations would result in individuals shifting their aggression to different subjects and social groups changing dominance patterns. Second, we hypothesized that social role (top-ranked or middle/low-ranked) and perturbation type (removals or reintroductions) are possible drivers inducing changes in aggression dynamics and dominance 73 patterns. We predicted that the perturbation of top-ranked individuals would lead to more changes in

aggression, dominance patterns and number of pattern shifts compared to middle/low-ranked perturbations.
We predicted that perturbation of top-ranked individuals would have a greater impact because we considered
these individuals as 'key' individuals, which have significant impact on social dynamics (17). We also predicted
that top-ranked removals would cause dominance pattern shifts, as the sudden absence of a key individual
allows or force remaining members to update their rank. In contrast, we predicted that reintroductions would
not result in pattern shifts, because the whole group would update their ranks, except for the reintroduced
bird, and would not change their aggression decisions.

# 81 Results

We experimented with 51 unique individual monk parakeets housed in four captive groups across three years of study (2020-2022), resulting in 1,461 hours and 3,530 person hours of social observations and a total of 118,219 observed aggressive events (SI1, Figure 1). We binned these aggressive events into 3-day assessment periods. For each 3-day period, we used observations of directional aggression where there were clear winners and losers, determined each individual's continuous power score within the group using a network-based ranking algorithm, summarized individual aggression decisions, and categorized the social dominance pattern of the group using a rank-based reference model (7).

# 89 Aggression summary

We observed many agonistic interactions in all four social groups (Fig. 1). Across group 2020 (Fig. 1a) and group 2021 non-experimental phase (Fig. 1b), where we did not experimentally perturb the social groups, the rate of aggression controlled for hours observed and group size remained relatively stable. In 2021, we also performed three 17-day trials of top-ranked birds (from period 11 onward). The removals and reintroductions of these individuals did not markedly affect overall aggression in the 2021 experimental phase (Fig. 1b). In 2022, we performed six 17-day trials, replicated in two groups, where we removed and reintroduced three top-ranked and three middle/low-ranked individuals (i.e., focal birds). The group's aggression level in the 2022 groups 97 remained relatively stable following perturbations of both top-ranked and middle/low-ranked birds (Fig. 1c, 1d). 98 The aggression rate was higher in the two smaller groups in 2022 compared to the larger groups we observed in 99 2020 and 2021 (Likelihood ratio (LR) test:  $\lambda = 10.62$ , p = 0.001; Fig. 1).

# 100 Changes in aggression dynamics and dominance pattern shifts

101 We highlighted the change in the direction of aggression toward focal birds and remaining group members 102 using aggression networks (SI2, Fig. 2a) and individual aggression balance (i.e., aggression given/aggression 103 given + received, SI3). The aggression networks showed that the identity of the target of aggression changed 104 during our perturbation experiment and that focal birds went from an aggression balance value closer to 1 105 (only aggress) before removal to a value closer to 0 (only receive aggression) upon reintroduction (SI2, SI3). We 106 then analyzed the absolute change in aggression balance between the periods before removal and upon 107 reintroduction across the experimental groups. We found that focal birds showed a much greater absolute 108 change in aggression balance (mean  $\pm$  SE = 0.58  $\pm$  0.10, range [0.005-0.99], n = 15 birds) than the remaining 109 group members (0.17 ± 0.01, [0.0002–0.82], n = 117 birds); LR test:  $\lambda$  = 59.4, P < 0.001). Birds (both focal birds) 110 and group members) in top-ranked trials (0.26 ± 0.02, [0.001-0.99], n = 126) showed a greater change in 111 aggression balance than birds in middle/low-ranked trials (0.09  $\pm$  0.02, [0.0002-0.48], n = 66; LR test:  $\lambda$  = 81.8, P 112 < 0.001). Lastly, we found a significant interaction effect between focal rank (top- or middle/low-ranked) and 113 subject (focal or remaining group member, LR test:  $\lambda$  = 25.3, P < 0.001; Fig. 2b). Top-ranked focal birds showed a 114 greater change in aggression balance than group members from middle/low-ranked trials while middle/low-115 ranked focal birds showed a similar change in aggression balance to group members from top-ranked trials.

To ascertain if the group responded differently to individual birds compared to its rank, we compared the total number of agonistic interactions received between the focal birds upon reintroduction and similar ranked birds prior to the focal's reintroduction. We found that the rank of the focal bird resulted in different aggression responses. Focal birds received more aggression (mean  $\pm$  SE = 533.2  $\pm$  83.9, range [143-1110], n=15) than similarly ranked birds (218.4  $\pm$  38.7, [90-640], n=15; LR test:  $\lambda$  = 15.65, P < 0.001; Fig. 2c). We also observed 121 more agonistic interactions overall during top-ranked trials (461.6 ± 81.0, [96-1110], n=18) compared to

122 middle/low-ranked trials (247.1 ± 38.9, [90-478], n=12; LR test:  $\lambda$  = 7.65, P = 0.02; Fig. 2c). We found no

123 interaction effect for received aggression between the rank of the focal birds and the subject (LR test:  $\lambda$  = 1.99,

124 P = 0.16; Fig. 2c). Focal birds and similar ranking birds received aggression from a similar number of distinct

birds (proportion controlled for by group size, mean  $\pm$  SE = 0.82  $\pm$  0.02, [0.6-0.95], n = 30; SI4). Most of the

126 group members aggressed against focal birds and similar ranking birds.

127 Across the groups, we detected all three social dominance patterns during the 77 assessment periods. The most 128 common pattern was the downward heuristic (45%, attack any individual lower-ranked than self), followed by 129 the bullying pattern (33%, preferentially attack much lower-ranked individuals), and the close competitors 130 pattern (22%, attack slightly lower-ranked individuals; see Table 1). When we did not experimentally perturb 131 the social groups, we found that groups 2020 and 2021 non-experimental phase did not shift their dominance 132 patterns during the observation period. The two groups differed in the dominance patterns they followed 133 (Table 1): one consistently followed a bullying pattern (Fig. 3a) and the other a downward heuristic pattern (Fig. 134 3b until period 10). When we performed our perturbation experiments, we detected a total of six dominance 135 pattern shifts in our 2021 experimental phase. The group followed a bullying pattern in 50% of the assessment 136 periods and the downward heuristic pattern in the other half of the assessment periods (Table 1). Four of the 137 six shifts occurred directly following a perturbation (Fig. 3b). We found that dominance patterns in our two 138 2022 groups also changed over time. Both groups switched between all three possible dominance patterns but 139 exhibited different propensities to follow each dominance pattern (Table 1, Fig. 3c,d). We detected a total of 140 ten dominance pattern shifts in group 2022-1 and five of those occurred directly following a perturbation. In 141 group 2022-2, we detected 14 shifts of which seven occurred directly following a perturbation.

# 142 Social role and perturbation type drive pattern shifts

143 The focal bird's rank affected the social dominance patterns in the 2022 groups. Top-ranked perturbations 144 resulted in 3 out of 6 shifts compared to shifts in 2 out of 6 middle/low-ranked perturbations in group 2022-1. 145 In group 2022-2, we detected 5 out of 6 shifts after top-ranked perturbations and 2 out of 6 shifts after 146 middle/low-ranked perturbations. Across both groups combined, we found that top-ranked perturbations 147 resulted in dominance pattern shifts in 67% of a total of 12 perturbations compared to shifts in 33% 148 middle/low-ranked perturbations (Fig. 4). When we analysed how directed aggression at the group-level 149 changed by rank, we found that the groups switched to or kept a bullying pattern in 8 out of 12 (67%) top-150 ranked perturbations (Fig. 4a). These results contrasted with those from middle/low-ranked perturbations, in 151 which birds did not markedly shift the targets of their aggression. Instead, group members directed their 152 aggression toward anyone ranked lower than themselves (shift to or kept a downward heuristic pattern in also 153 67% of trials; Fig. 4b). We included the results by rank and perturbation type in Supplemental Information 5 154 (Fig. SI5) and summarized the dominance pattern transitions across all trials and social groups (Fig. SI6). As top-155 ranked perturbations resulted in more social upheaval (i.e., most pattern shifts, Fig. 4, SI5 and SI6), we focused 156 on these trials to study how top-ranked perturbations affected the dominance patterns dynamics.

157 To test whether top-ranked removals and reintroductions differentially affected pattern dynamics, we 158 quantified the observed number of shifts across the three experimental social groups. We then compared these 159 observed pattern transitions to a reference model where we randomized the patterns over 1000 iterations per 160 group (see methods and SI7). Across all top-ranked trials, we observed a similar number of shifts prior to and 161 after removals and reintroductions (Fig. SI6). In both cases, we observed shifts in a total of 6 out of 9 trials 162 (67%). However, the use of dominance patterns after removals and reintroductions differed (Fig. 5a, b). After 163 removal, we found that in 5 out of 9 trials, the dominance pattern shifted to or remained a downward heuristic 164 pattern (Fig. 5a). After reintroduction, the dominance pattern shifted to or remained a bullying pattern in 8 out 165 of 9 trials (Fig. 5b). When we compared the shifts to expectations if dominance pattern changes were randomly 166 ordered (Fig. 5c, d), we found evidence that the shift from a close competitor to a bullying pattern happened 167 more often than expected by chance after removal and the difference between the observed and randomized 168 transition proportions was 0.14 (Fig. 5e). After reintroductions, we found evidence that the shift from a 169 downward heuristic to a bullying pattern and that the pattern remained a close competitors pattern happened

more often than expected by chance (Fig. 5f). The difference between the observed and randomized transition proportions for the shift from downward heuristic to bullying and from close competitors to close competitors after reintroduction, was 0.39 and 0.08, respectively. Perturbation type did not affect the number of pattern shifts but did affect what dominance pattern was used by the group after each perturbation of a top-ranked bird, where, particularly, the shift from downward heuristic to bullying upon reintroduction was significantly different from a random distribution.

# 176 **Discussion**

177 We assessed social plasticity in captive parakeet groups by determining if 1) individual aggression decisions and 178 dominance patterns changed over time within social groups, 2) we could induce these changes using social 179 perturbation experiments, and 3) rank of the removed/replaced focal bird resulted in different changes in social 180 dominance. We found that individual aggression decisions could change over time and groups could shift their 181 dominance patterns, and these changes were associated with our experimental perturbations. For example, the 182 amount of aggression received by top-ranked focal birds upon reintroduction was much higher compared to the 183 amount of aggression received by middle/low-ranked birds upon reintroduction and compared to similarly 184 ranked birds prior to reintroduction of the focal bird. These findings are in line with previous results showing 185 that rank determinants in monk parakeets are more based on the history of social interactions than on 186 individual characteristics (10, 18). Additionally, we found that the rank of the perturbed bird affected both the 187 propensity of the group to shift patterns and the pattern the group shifted to. In contrast to one of our 188 predictions, we found that the number of pattern shifts were the same after removals and reintroductions, but 189 that reintroductions resulted in different social dominance pattern use compared to removals. Our results 190 highlight that groups subjected to experimental manipulations of social conditions led to predictable changes in 191 aggression dynamics.

Our results across multiple replicate groups provide evidence that monk parakeet groups shifted between
 dominance patterns over time. We documented 29 shifts in dominance patterns, with evidence for shifts within

the same group from multiple groups. These results confirm that dominance patterns are plastic features of a social group. Treating social traits as inherent to a species is based on the idea that sociality depends mostly on the phylogenetic history of a species, rather than representing an adaptive response to changing socioecological conditions (19). However, if a group can adaptively respond to changes in socioecological conditions, we would expect to observe variability not only across social groups of a given species, but within social groups over time. Groups that can respond to changes in conditions by altering their behavior and switching to a different dominance pattern may be more resilient to short term disruptions (20–22).

201 We found that many of the dominance pattern shifts were observed directly following a change in group 202 composition. While most shifts followed perturbations, they did not exclusively occur after a perturbation, and 203 not all perturbations resulted in shifts. Although monk parakeets can be subjected to frequent changes in group 204 compositions via fission-fusion dynamics (14), and thus expected to be robust to group membership changes, 205 our results suggest that perturbing just one individual in the group could drive the group to shift to a different 206 pattern. Overall, a group's response to the perturbation of a group member may be species- and context-207 dependent (23–31), where the social system and environment (e.g., resource availability (32)) may influence 208 whether a species is resilient to a perturbation.

209 Our experiments provide insight into how the ranks of the perturbed individuals and perturbation type affected 210 group responses. Even though not all perturbation events triggered a dominance pattern shift, the 211 perturbations of top-ranked birds (key individuals) made up most perturbations that triggered a shift. Other 212 animal groups are also susceptible to perturbations of top-ranked individuals (23, 24, 27, 29, 32). For example, 213 in pig-tailed macaques (Macaca nemestrina), key individuals manage conflict within groups and their removal 214 results in overall destabilization of the social structure (23, 27). Similarly, targeted removals of key individuals 215 compared to random individuals in killer whale (Orcinus orca) networks resulted in fragmented groups, which 216 disrupts social structure and potentially threatens population viability (24). In our monk parakeet groups, the

perturbation of key individuals affected individual aggression decisions, the propensity of a group to shift as
well as which dominance pattern the group shifted towards.

219 In contrast to our prediction that removals would result in pattern shifts but not reintroductions, we found a 220 similar number of shifts after removals and reintroductions. This finding suggests that both perturbation types 221 break the group's information and either force, or allow the opportunity for, the remaining group members to 222 update their rank. Shifts in dominance patterns after key individual removal may suggest there is a vacuum and 223 remaining groups members change their aggression to seize the opportunity to update their rank (33). Perhaps 224 during the reintroduction, social history of past interactions is still important and the group members want to 225 keep their updated rank and do not want to lose it again to the reintroduced bird (10). While removal of 226 individuals from the group has been extensively studied (23–26, 28–31, 34), the introduction of new individuals 227 through birth and immigration or the return of absent group members has received less attention as these 228 processes in wild populations are harder to follow (but see (26, 35). Our study now highlights that particularly 229 the reintroduction of individuals has group-level consequences on hierarchical organization and dominance 230 patterns and has the potential to destabilize social structure.

231 While we found consistent evidence that the rank of the perturbed bird affected the group's responses, the 232 current suite of experiments cannot determine why these differences in responses might exist. Neither can they 233 explain how different responses might be beneficial for the functioning of the group. One potential explanation 234 for groups to shift patterns is when individuals obtain benefits by maintaining or gaining rank. Interestingly, we 235 did not observe a consistent shift towards a close competitors pattern, even though using this pattern may help 236 individuals preserve their own ranks. For example, it might be beneficial for individuals to switch to a close 237 competitors pattern if the perturbation leads to conditions that are conducive to rank overthrow because this 238 pattern could reduce the chances of rank challenges from close-ranked opponents. Alternatively, individuals 239 may benefit from shifting to a downward heuristic pattern in times of social upheaval if aggression across all

lower-ranked individuals helps re-stabilize the structure of the hierarchy, or if individuals are susceptible to rank
 overthrows from any lower-ranked challenger.

242 The shifts towards bullying a previously top-ranked reintroduced individual, which occurred the most in this 243 study, may be beneficial for group members as it may allow group members to preserve their new rank status. 244 Upon reintroduction, the remaining birds in the group could work together to suppress the ability of the 245 formerly top-ranked bird to re-take the top rank. Other factors might also explain the switch to bullying, such as 246 copying other group member's behavior (36). Our results contradict simple copying of aggressive targets 247 because we observed a difference between how top and middle/low-ranked birds were targeted following their 248 reintroductions. A switch to bullying can also occur if individuals use aggression to signal dominance to 249 potential opponents observing aggression (37) or to deter potential opponents from aggressing (38). Previous 250 work with monk parakeets has provided strong evidence that the parakeets remember the identities of 251 opponents, outcomes of their own fights, and the opponents and outcomes of others (18) and that rank in 252 these groups appears to be an outcome of social history in the groups (10). Thus, there is a potential basis for 253 thinking of aggression and bullying in these parakeets as a signaling system rather than being solely an outcome 254 of competition for resources. Other work found that bullying may be involved in information transfer. For 255 example, captive common waxbills (Estrilda astrild) show a bullying pattern particularly when the audience 256 consists of waxbills that were not close associates of the aggressors (37). Also, in paper wasps (Polistes 257 dominulus) aggression functions as a deterrent signal, where wasps can use short-term social history and 258 memory for aggressive decision-making (38). Thus, bullying may be a method for individuals to signal their rank 259 to uninformed individuals or potential opponents.

Using social perturbation experiments, we provide evidence that monk parakeets show social plasticity in structured aggression in response to changing social environments. Our results showed that individuals adjusted their aggression decisions, that a single group could change their dominance pattern use over time, and that the propensity to shift appeared to be mainly, but not exclusively, associated with changes in group

- 264 membership. Many animal species face changes in the social and physical environment through both internal
- and external factors, such as naturally occurring demographic processes or through threats associated with
- urbanization and climate change (5, 39, 40). Social plasticity may be one way for species to show resiliency to
- changing environments (20, 21).

# 268 **Tables and Figures**

Table 1. Summary of the social dominance patterns across four social groups of captive monk parakeets.We show the dominance pattern distribution in % and the number of transitions after removals,reintroductions, and between perturbations during the stabilization period.

Group	Total 3-day periods	Downward heuristic	Close competitor	Bullying	No. shifts after removals	No. shifts after reintroductions	No. shifts after perturbation	No. shifts without perturbation
2020 (non- experimental group)	3	-	-	100%	-	-	-	0
2021 non- experimental phase	10	100%	-	-	-	-	-	0
2021 experimental phase	12	50%	-	50%	1	3	4	0
2022-1 (experimental group 1)	26	34.6%	42.3%	23.1%	3	2	5	5
2022-2 (experimental group 2)	26	38.5%	23.0%	38.5%	3	4	7	7
Total	77	45.5%	22.1%	32.5%	7	9	16	13

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**Figure 1. Aggression rate remained relatively stable for each social group.** Each panel represents a different social group and shows the rate of directed aggression controlled for hours observed and group size (see Table inset) with the overall mean aggression rate (for panels (a) and (b) in grey, and for panel (c) horizontal dashed lines). Vertical lines indicate the timing of nonexperimental perturbations (dotted lines), and the experimental perturbations for removals (dashed lines) and reintroductions (solid lines). Note the different y-axis scale for panels a and b compared to panel c.

Group	2020	2021 non-	2021	2022-1	2022-2
		experimental phase	experimental phase		
Agonistic interactions	3,148	18,858	23,076	42,280	42,403
Hours observed	61.4	220.9	255.5	458.5	464.4
Group size	20	22/20	20	11	11
Mean ± SE aggression rate	2.42 ± 0.09	4.02 ± 0.29	4.59 ± 0.24	8.83 ± 0.58	9.01 ± 0.67



**Figure 2. Aggression summary after perturbation experiments in captive monk parakeets.** In panel (a) we show the aggression network for the first experimental trial in Group 2021. The nodes are ordered by their respective power score with higher ranking birds closer to 1. The focal bird is highlighted in blue. The edge width represents the total number of agonistic events between two individuals. The blue edges represent the rule-followers (higher-ranking birds aggress against lower-ranking birds), and the red edges represent the rule-breakers (lower-ranking birds aggress against higher-ranking birds). Panel (b) shows the change in absolute aggression balance for the experimental groups, where we perturbed top-ranked or middle/low-ranked birds. We calculated the change in the aggression balance upon reintroduction minus the aggression balance before removal. We included the three social groups where we performed experimental perturbations. Panel (c) reports the total number of aggressive events toward the focal birds during the assessment period upon reintroduction and toward the similar ranked bird in the assessment period prior to reintroduction of the focal bird.



**Figure 3. Dominance patterns primarily changed over time when group composition was experimentally perturbed.** Each panel represents a different social group with the dominance patterns for each assessment period. The dotted lines in panel (b) represent nonexperimental perturbations (a thunderstorm, removal of 2 injured birds, and finally a dominant partner switch). Perturbation trials consisted of removal (dashed line) and reintroduction (solid line) of a top-ranked (orange highlight) or middle/low-ranked (grey highlight) focal bird. The total number of observed pattern shifts across total assessment periods is included.



**Figure 4.** Perturbations of top-ranked monk parakeets resulted in more shifts than perturbations of middle/low-ranked birds. Using transition diagrams, we summarized dominance pattern transitions for both 2022 groups after perturbations (removals and reintroductions combined) of (a) top-ranked and (b) middle/low-ranked focal birds. The proportions represent the number of shifts out of the total perturbations.



# Figure 5. Effect of perturbation type on dominance pattern dynamics across all nine top-ranked

**perturbations.** The transition proportions of the observed dominance patterns (a) after removal and (b) upon reintroduction. The average transition proportions of the randomized dominance patterns across all nine trials (c) after removal and (d) upon reintroduction. The bottom panels show the distributions of the proportion pattern changes (e) after removal and (f) after reintroduction. The y-axis represents the number of runs out of a 1000 runs that shows the specific pattern transition in at least one of the trials. We included the proportion of reference values that was less than the observed values in bold and the proportion of reference values that were more than the observed values in black. If the observed patterns fall outside the distribution of changes produced by the reference model which did not account for the perturbation type, then our observed results would provide evidence that the type of perturbation could be important in describing the observed shifts. In contrast, if the observed patterns fall within the reference model distribution, the observed pattern shifts could be due to random processes and not the perturbation type.



## 279 Methods

280 We observed four captive groups of monk parakeets at the United States Department of Agriculture, Wildlife

281 Services, National Wildlife Research Center (USDA WS NWRC), in Gainesville, Florida. We performed all

analyses in R version 4.1.2 (41) and created the figures using ggplot2 (42), diagram (43), and ggridges (44).

## 283 Social groups

The four groups differed in group size, size of the flight pen, tenure in captivity, the time of year we observed the groups, and the experimental conditions. To answer whether dominance patterns shift when group composition was not perturbed, we performed behavioral observations of one captive social group from March until April 2020 and another captive group from March until April 2021 (Table SI1.1). Both groups were

# introduced into a large 45 x 45 m flight pen.

In 2020, we observed a group of 20 monk parakeets that were long-term captives. USDA personnel captured these birds from four different feral populations in Southern Florida in 2003, 2007, and 2012. Three of the 20 parakeets were hatched in captivity in 2006 and 2007 at the USDA WS NWRC facility. We observed for a total of 191.3 person hours across 12 days, with an average of 20.5 ± 3.6 (SD) hours of observation per three-day assessment periods (n = 3 periods). The observation period was much shorter than planned due to disruptions from the COVID-19 pandemic, which required us to drastically truncate our field season.

295 In 2021, we observed a group of 22 monk parakeets captured from four feral populations in Southern Florida in 296 February 2021 just prior the experiment. We observed for a total of 832.8 person hours across 31 days, with an 297 average of  $22.1 \pm 2.4$  (SD) hours of observation per three-day assessment period (n = 10 periods). We allowed 298 the group to interact to stabilize their dominance hierarchy prior to our perturbation experiment. This initial 299 stabilization period lasted 31 days as we incurred unplanned perturbations. First, there was a thunderstorm 300 that resulted in some injured birds. Second, we removed two injured birds (both lower-ranked) to receive 301 professional care after our first capture event. The third unplanned perturbation was a partner switch of the 302 most dominant bird which caused the dominance hierarchy to destabilize. We considered that these events

303 occurred during periods of unchanging group composition as these were not part of our planned perturbation
 304 experiment.

# To answer whether the removal and reintroduction of a top-ranked bird could change the dominance patterns, we observed the same social group of 20 birds that was already present in the large flight pen for 31 days in

307 2021 (see paragraph above, Table SI1.2). We performed the perturbation experiment from May until July 2021

308 and we started the perturbation experiment after the birds had interacted for 31 days in the flight pen. In total,

309 we observed over 940.3 person hours in 37 days, with an average of 21.3 ± 2.3 (SD) hours of observation per

310 three-day assessment period (n = 12 periods, from period 11 onward).

311 From January through May 2022, we performed the perturbation experiments in two groups of eleven monk 312 parakeets that were caught from feral populations in 2021 (Table SI1.3) and consisted of birds previously (n = 14 313 birds) and not previously (n = 8 birds) used in our 2021 experiment. Four observers monitored the groups from 314 different blinds in two 10 x 4.5 x 3m flight pens. Two observers focused on one social group each day and the 315 observers were randomly assigned to one of the four blinds. In total, we observed over 793.9 person hours in 316 77 days, with an average of  $17.6 \pm 3.2$  (SD) hours of observation per three-day assessment period (n = 26 317 periods). In group 2, we observed for 771 person hours in 78 days, with an average of 17.9 ± 3.7 (SD) hours of 318 observation per three-day period (n = 26 periods).

# 319 Social interaction data collection

Multiple observers (3-4 observers) performed daily observations approximately between 08:00 and 19:00 from different blinds. The observers recorded agonistic dyadic interactions using all-occurrence sampling (45) using the Animal Observer application (Diane Fossey Gorilla Fund v1.0, (46)). Observers identified the birds using a unique body color combination made with nontoxic permanent markers (Sharpie, Inc.®) (47). We recorded agonistic interactions with a clear winner (decided aggression events (48)). The recorded agonistic interactions included crowds (the aggressor approaches a target, but the target moves away before the aggressor is in striking range) and displacements (the aggressor aggressively approached another bird within striking range 327 and supplanted it from its location). We used a previously described framework to ascertain that crowds and

328 displacements were functionally similar and thus part of the same behavioral context (16). We combined

329 crowds and displacements for further analyses, removed duplicate observations, and retained the interactions

330 where both the actor and the receiver were identified (see for details (10)).

# 331 Rank-based removals

332 To start our perturbation experiments, we calculated the dominance rank of all group members using agonistic 333 interaction events where there were clear winners and losers binned across three days of observations prior to 334 removals and a modified version of PageRank, called power, using the 'Domstruc' package (7, 10, 49). Only one 335 of the observers (AM) performed the dominance rank analyses, the other observers were blind to the standing 336 of the remaining group members in the dominance hierarchy. In our 2021 experiment, we performed 337 removal/reintroduction trials of three top-ranked birds (focal bird). In 2022, we performed trials of three top-338 ranked, two middle-ranked and one low-ranked bird per group. We randomized the order of the trials prior to 339 the start of the field season.

340 To remove the focal bird, we caught all birds in the morning using mist nets and removed the focal. We placed 341 the focal back in its standard housing cage (2 x 2m wire cage). The focal bird was by itself in the housing cage 342 but this cage was positioned in larger housing with other parakeets away from the experimental group in the 343 flight pen. We then released the remaining birds back into the flight pen. We allowed the remaining group 344 members to interact undisturbed for eight days which is sufficient time for the social structure to restabilize 345 (47). We did not use the observations of the day of the trapping for our analyses as this event may have been 346 stressful for the birds. We reintroduced the removed bird at the same time (8:30) and location each time after 347 the 8-day removal period. We recorded observations immediately after the reintroduction of the focal to 348 investigate the group's response to the reintroduced bird. We then allowed the birds to interact for another 349 eight days and used the agonistic interactions binned across the three days of observations prior to the next 350 removal to identify the focal for the next trial (Table SI1.2 and SI1.3).

## 351 Social dominance pattern assessment

352 We used the agonistic interaction events binned across three days of observations to assess the dominance 353 patterns. We used the function domstruc from the 'Domstruc' package (49) to calculate the global dominance 354 patterns (7). This function uses two parameters. First, it calculates *focus*, which measures the distribution of 355 the relative rank difference between the aggressor and the receiver. A value closer to 1 means that the 356 receivers of aggression are all two ranks down the hierarchy from the aggressors, while the focus will decrease 357 when the aggression is more equally distributed across all ranks in the hierarchy. Second, the function 358 calculates position, which reflects where aggression is most focused relative to the aggressor's rank. Recent 359 work has categorized rank-based group-level aggression into three categories (7): 1) the downward heuristic, 360 where individuals indiscriminately aggress against others ranked below themselves, 2) close competitors, 361 where individuals preferentially aggress against those ranked slightly below themselves, and 3) bullying, where 362 individuals preferentially aggress against those ranked far below themselves (7). If the group follows a bullying 363 pattern, the value of position would be closer to 1, whereas if the group follows a close competitor pattern, the 364 value would be closer to 0. To assess whether and which dominance pattern a group follows, the function 365 compares the observed focus and position values to the values simulated by reference models. This reference 366 model results in a downward heuristic pattern and generates 95% CI for that model for the two parameters. To 367 account for systems where aggression could move up the hierarchy instead of down the hierarchy as is defined 368 for the downward heuristic pattern, a tuning parameter is implemented in the model. This tuning parameter is 369 the fraction of aggressive interactions that are randomly allocated, because individuals could make mistakes or 370 are opportunistic in their aggression decisions (see for example the rule breakers in Fig. 2a). When the tuning 371 parameter is 0, individuals aggress completely at random, whereas a value of 1 means that individuals aggress 372 only individuals ranked lower than themselves. If the observed focus and position parameters fall inside the 373 convex hull of the 95% CIs as the tuning parameter is varied from 0 to 1, we classified the group as having a 374 downward heuristic pattern. If the quantities fall above the convex hull (higher relative rank difference) the 375 pattern classified as a bullying pattern and if is the quantities are lower, as a close competitors pattern.

#### 376 Summarizing individual aggression patterns

For each group and pattern assessment period, we calculated aggression rate (controlled for by hours observed and group size) and aggression balance (i.e., aggression give/aggression given + received). For the aggression rate, we tested whether the rate differed between the bigger (n = 20 birds) and smaller groups (n = 11 birds) using a generalized linear mixed model (GLMM) for gamma distribution. We used group size as a fixed factor and group ID and the 3-day periods as random factors. For the aggression balance, a value of 1 means that the bird only aggressed, while a value of 0 means the bird only received aggression.

383 For the experimental groups only, we analyzed how aggression given and received changed for individual birds. 384 First, we constructed aggression networks using the 'igraph' package (58) as directed and weighted association 385 matrices where the strength of the association was the total amount of agonistic events per dyad. As edges, we 386 included the rule followers (amount of aggression that follows the dominance hierarchy where higher-ranking 387 birds aggress against lower-ranking birds) and rule breakers (lower-ranked birds aggress against higher-ranked 388 birds). Next, we analyzed the change in absolute aggression balance between the pattern assessment period 389 just before removal and upon reintroduction using a GLMM for beta distribution. As dependent variables, we 390 included an interaction term between focal rank (top-ranked or middle/low-ranked trial) and subject (focal or 391 remaining group member). We included a crossed random term of social group and bird ID to account for 392 differences in group size and for birds (n = 14) that were used in both the 2021 and 2022 field seasons. We used 393 the package 'glmmTMB' (50) to implement the model, checked model diagnostics with the 'Dharma' package 394 (51), and tested for significance using the likelihood ratio test (LR) (52). We then compared the total amount of 395 aggression received for the focal birds upon reintroduction and birds that were similar ranked to the focal birds 396 but in the period just prior to the focal's reintroduction. We used GLMM for negative binomial distribution to 397 compare number of agonistic events received for focal birds or similar ranked birds including an interaction 398 with the rank of the focal bird. We included group ID as random factor. We used the 'Ime4' package (53) to 399 implement the model, checked model diagnostics with the 'Dharma' package (51), and tested for significance 400 using the likelihood ratio test (52). Similar to above, we also analyzed the number of distinct aggressors for focal 401 birds and similar ranked birds using GLMM for beta distribution. We controlled for group size by dividing the 402 number of aggressors by group size as the group size for the focal bird included one extra bird. We included an 403 interaction effect between subject (focal bird or similar ranked bird) and focal rank (top-ranked trial vs 404 middle/low-ranked trial), and group ID as random effect. We used the package 'glmmTMB' (50) to implement 405 the model, checked model diagnostics with the 'Dharma' package (51), and tested for significance using the 406 likelihood ratio test (52).

## 407 Testing the rank and perturbation type effects on social dominance pattern dynamics

408 We summarized the dominance pattern changes between assessment periods using transition diagrams (43).

409 We included the results by removal and reintroduction and rank for the 2022 groups in SI4. We then

410 summarized the dominance pattern transitions across all trials and social groups to show the general patterns

411 of the social manipulation experiment (for results see SI6).

412 To study the general patterns of how the groups respond to perturbation type (removals and reintroductions), 413 we combined the top-ranked trials across the three experimental groups (2021-group and the two 2022-414 groups), resulting in 9 removals and 9 reintroductions. We analysed whether the observed pattern transitions 415 prior and after the perturbations were different from random (see SI7 for the conceptual figure). First, we 416 randomized the order of the observed dominance patterns 1000 times (Fig. SI7 step 1). We then quantified the 417 number of times the pattern remained the same or transitioned to another pattern across all 1000 reference 418 models comparing the 3-day periods before and after removal and reintroduction separately (Fig. SI7 step 2a). 419 We calculated the proportion of randomized pattern transitions and averaged these across the perturbations, 420 which we then visualized. Next, per reference model run, we summarized the number of perturbations that 421 showed a particular dominance pattern change. We included all nine possible pattern changes per run and 422 calculated the proportion of pattern changes per run across all perturbations. We visualized this reference 423 distribution and included the observed pattern changes (Fig. SI7 step 2b). If the observed value falls outside the 424 reference model distribution, this tells us that the observed change is unusual and is due to the perturbation. 425 We determined whether observed values significantly differ from random values in the reference models using

the proportion of random values that are less than the observed values. We used 2-tailed tests: observed
values needed to be <0.025 or >0.975 of values produced by the reference model to be considered significantly

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## 441 Data accessibility

All data have been deposited at <a href="https://github.com/annemarievdmarel/Monk\_dompattern">https://github.com/annemarievdmarel/Monk\_dompattern</a>, van der Marel &
Hobson, 2022).

# 444 Ethics

- 445 The University of Cincinnati IACUC protocol (#AM02-19-11-19-01) and the National Wildlife Research Center
- 446 Quality Assurance (#3203) approved all animal-related activities.

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